

教研论文

序号	论文名称	期刊	时间	作者	页码
1	基于教育大数据挖掘的大学生学业预警研究	中国教育信息化	2020	吴修国 (1/2)	1-8
2	基于创新实践能力培养的电子商务人才培养模式研究	教育现代化	2017	王洪海 (1/2)	9-16
3	基于综合实验平台的物流管理专业实验教学体系研究	物流工程与管理	2017	陈爱玲 (1/3)	17-22
4	校企合作培养应用型人才的研究和实践	中国管理信息化	2016	吴修国 (1/2)	23-29
5	计算思维信息管理与信息系统专业教学改革实践	中国管理信息化	2016	吴修国 (1/3)	30-36
6	大数据背景下经管类专业 Java 程序设计教学模式探索	中国管理信息化	2015	吴修国 (1/1)	37-43
7	大数据背景下经管类专业 IT 支撑课程群教学体系构建	中国管理信息化	2015	吴修国 (1/1)	44-51
8	财经院校电子商务专业实践教学体系研究	中国管理信息化	2014	王洪海 (1/2)	52-56
9	基于社会需求的信息管理与信息系统专业人才培养模式研究	中国管理信息化	2014	林金娇 (1/4)	57-61
10	经管类专业 Java 语言程序设计课程教学改革与实践	计算机时代	2013	吴修国 (1/2)	62-68
11	财经院校电子商务专业人才培养模式研究	经济研究导刊	2010	王洪海 (1/2)	69-75
12	计算机相关专业的 IT 基础教学的困境、思考与探索	计算机时代	2018	吴修国 (2/2)	76-83
13	基于智能物流实验室的物流专业实验教学探讨	物流科技	2017	陈爱玲 (2/2)	84-91
14	以专业大赛探索电子商务专业实践教学改革	价值工程	2014	王洪海 (2/2)	92-101
15	Distance education quality evaluation based on multigranularity probabilistic linguistic term sets and disappointment theory	Information Sciences (SCI 检索, JCR1 区)	2022	刘培德 (1/5)	102-124
16	Abnormal video homework automatic detection system	Journal of Ambient Intelligence and Humanized Computing (SCI 检索, JCR1 区)	2021	林金娇 (1/4)	125-133
17	Domain knowledge graph-based research progress of knowledge representation	Neural Computing and Applications	2021	林金娇 (1/5)	134-143

		(SCI 检索, JCR1 区)			
18	Online Teaching Quality Evaluation Based on Multi- Granularity Probabilistic Linguistic Term Sets	Journal of Intelligent and Fuzzy Systems (SCI 检索, JCR3 区)	2021	刘培德 (1/3)	144-164
19	Research on the Quality Evaluation for Training of Undergraduate Majoring in Logistics Management and Engineering Based on Improved TOPSIS Method	Journal of Physics: Conference Series	2021	聂彤彤 (1/1)	165-174
20	Entity Coreference Resolution for Syllabus via Graph Neural Network	Intelligent Computing and Block Chain	2020	林金娇 (1/6)	175-182
21	Micro-video Learning Resource Portrait and Its Application	Human Centered Computing	2020	林金娇 (1/5)	183-188
22	Personalized Learning Service Based on Big Data for Education	2020 IEEE 2nd International Conference on Computer Science and Educational Informatization (CSEI)	2020	林金娇 (1/4)	189-192
23	Video Knowledge Discovery Based on Convolutional Neural Network	Cloud Computing, Smart Grid and Innovative Frontiers in Telecommunications	2019	林金娇 (1/6)	193-200
24	Sparse Linear Method Based Top-N Course Recommendation System with Expert Knowledge and L0 Regularization	International Conference on Human Centered Computing	2017	林金娇 (1/4)	201-209
25	Mobile Learning knowledge architecture Construction and resource Integration in Information Management and Information System	2016 8 th International Conference on Information Technology in Medicine and Education (ITME)	2016	林金娇 (1/1)	210-213
26	The Construction and Implementation of Seminar Teaching Model for Information Management and Information System Specialty	DEStech Transactions on Computer Science and Engineering	2016	林金娇 (1/1)	214-217
27	An Information Professional	2nd International	2014	林金娇	218-221

	Personnel Training Mode Based on Social Requirement of Independent Colleges	Conference on Teaching and Computational Science		(1/5)	
28	Research on Information-based Talent Cultivation Mode in New Zealand	武汉大学学报信息科学版	2014	林金娇 (1/5)	222-226
29	The Adaptation of Mobile Learning System Based on Business Rules	Journal of Measurement Science and Instrumentation	2010	林金娇 (1/1)	227-229
30	Research on university information system oriented business adaptability	2009 IEEE International Symposium on IT in Medicine & Education	2009	林金娇 (1/1)	230-233
31	Evaluation of Moocs Based on Multigranular Unbalanced Hesitant Fuzzy Linguistic MABAC Method	International Journal of Intelligent Systems (SCI 检索, JCR1 区)	2021	刘培德 (3/4)	234-277
32	新文科背景下电子商务本科专业的建设与发展	新文科理论与实践	2022	华迎 (2/2)	278-280
33	国际教育认证导向的大学商学院使命凝练研究	黑龙江教育 (高教研究与评估)	2022	秦中峰 (2/3)	281-289
34	乘风破浪, 北航 MBA 创新发展之路	全国 MBA 教育三十周年优秀案例	2021	秦中峰 (1/5)	290-300
35	学术型与专业型经管类硕士生培养质量多元评价体系构建	黑龙江高教研究	2021	秦中峰 (3/3)	301-315
36	“一带一路”建设背景下高校工程管理专业人才培养模式研究	高等建筑教育	2019	秦中峰 (3/3)	316-326
37	电子商务概论课程思政教学研究与设计	知识窗	2022	王洪海 (1/2)	327-329

中华人民共和国教育部主管

教育部教育管理信息中心主办

中国教育信息化

THE CHINESE JOURNAL OF ICT IN EDUCATION

邮发代号:82-761

国内统一刊号:CN11-5572/TP

<http://www.ict.edu.cn>

疫情防控背景下“停课不停学”在线教学实践探索

基于大数据的高校学习评价方法研究

面向智慧教育的教学支持服务体系研究与构建

南疆基础教育信息化现状及对策研究

数据驱动视角下在线自适应学习系统设计研究

核心素养视域下的教师专业发展研究

基于分布式数据共享机制的高校财务决策分析平台构建

CNKI 中国期刊全文数据库收录期刊

中文科技期刊数据库收录期刊

中国核心期刊(遴选)数据库收录期刊

龙源期刊网收录期刊

2020/07

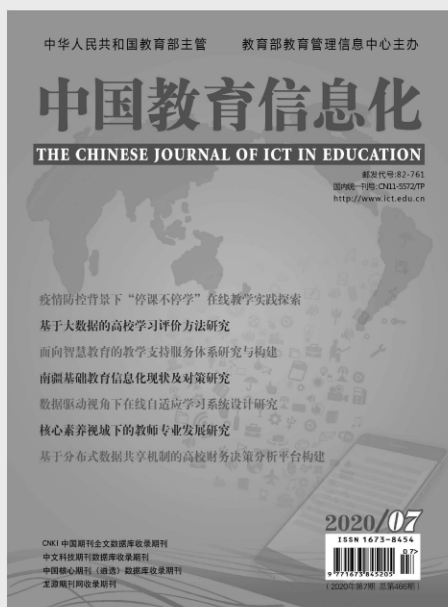
ISSN 1673-8454



(2020年第7期 总第466期)

中国教育信息化

The Chinese Journal of ICT in Education



主 管 中华人民共和国教育部
主 办 教育部教育管理信息中心

社 长 周一
总 编 周一(代)
副 社 长 杨 阳
副 总 编 王 永 丽

主 编 周一(兼)
副 主 编 郭桂真
责 任 编 辑 王晓明 王天鹏
美 术 编 辑 石兴虎 张 娜

法 律 顾 问 北京市律理律师事务所
徐长林 王 迅

编 辑 部 (010)63027688、63027288
投 稿 <http://jyxx.cbpt.cnki.net>
E-mail mis@moe.edu.cn

广 告 部 (010)66097234
E-mail adver@moe.edu.cn

专委会秘书处 (010)66019610
E-mail zhanghong@moe.edu.cn

目 录

2020 年第 7 期

前沿论坛

- 1 教育数字化转型的机遇与策略
——来自中俄国家教育智库研究的启示
..... 王小飞 闫丽雯 姜晓燕
- 5 核心素养视域下的教师专业发展研究
——基于“优课”的分析 黄 斌 王丹妮 刘 锐
- 10 面向智慧教育的教学支持服务体系研究与构建
..... 赵 灿 王世燕

创新探索

- 15 基于自然语言处理的教学设计学科知识图谱自动构建研究
..... 陈 荟 邓 晖 吴道婷
- 19 混合学习理论指导下的“互联网+”旅游模式设计
..... 陈 冲 曹殿波
- 23 优秀教学微视频资源构建策略与设计
——以工科基础课程《结构力学》为例
..... 蒋寅军 周艳国 杨锐玲等

疫情应对专栏

- 27 疫情防控背景下“停课不停学”在线教学实践探索
..... 朱 磊 韩润社 陈洁媛
- 32 宁夏全力搭建空中课堂 构筑战“疫”新阵地
..... 索 峰
- 35 基于常态录播的高中视频教学资源建设与应用研究
..... 龚卫东

教育大数据

- 40 基于大数据的高校学习评价方法研究
..... 付靖宇 袁新瑞 种兰祥
- 45 数据驱动视角下在线自适应学习系统设计研究
..... 戴海容 李浩君
- 51 高校管理人员教育数据挖掘能力培养的实践价值与实施
路径 丁国勇 王 雪 秦新国

中国教育信息化

The Chinese Journal of ICT in Education

总第 466 期 (2020.07)

编辑出版 《中国教育信息化》杂志社

媒体运营 《中国教育信息化》杂志社

地址 北京·教育部业务楼四层

开户银行 中国工商银行西单支行

账户 《中国教育信息化》杂志社

账号 0200 2103 0924 5006 945

通讯地址 北京西单大木仓胡同 35 号

邮政编码 100816

网址 www.ict.edu.cn

订 阅 全国各地邮局

邮发代号 82-761

发 行 北京报刊发行局

定 价 15.00 元 / 期

国内刊号 CN11-5572/TP

国际刊号 ISSN1673-8454

出版日期 每月 5 日、10 日

创刊时间 1995 年 8 月

广告许可 京西工商广字 0167 号

印 刷 北京柏力行彩印有限公司

版权所有,如需转载,必须征得本刊书面同意。

请勿一稿多投,对于一稿多投者本刊将长期拒绝接受该作者投稿并适时向相关媒体公布。

所刊文章观点均为作者个人观点,不代表本刊意见,作者文责自负。

●CNKI 中国期刊全文数据库收录期刊

●中文科技期刊数据库收录期刊

●中国核心期刊(遴选)数据库收录期刊

●龙源期刊网收录期刊

如有印装错误,请与印刷厂调换。

印厂地址:北京市大兴区西红门镇团河路 5 号

邮 编:100162

印厂电话:010-63895881

55 基于教育大数据挖掘的大学生学业预警研究

..... 吴修国 孙 涛

管理信息化

58 高校访客车辆预约管理系统设计与实现

..... 刘一丹 陈 立 李 娜

63 应用型护理本科信息化实习管理平台的设计及应用

..... 杜 苗 蒋 颖 宋莉娟等

67 面向区域教育治理的学校画像研究

..... 薛耀锋 曾志通 王亚飞等

智慧校园

70 智慧校园共享数据中心建设研究

..... 刘宝妹 陈美玲 白兴瑞

74 高校多媒体教室智能控制服务平台的研究与应用

..... 刘亚翔 王海亮

区域发展

77 南疆基础教育信息化发展现状及对策研究

..... 苏福根 周学和 苏 阳

81 构建智慧阅读教育新生态探究

——以广州市中小学智慧阅读平台研发与应用为例

..... 余智德

基础设施与环境建设

85 基于分布式数据共享机制的高校财务决策分析平台构建

..... 屠佳琪 应鑫迪 丁浩然

89 基于微信的高校多入口移动应用平台构建研究

..... 蔡珉官 李钟石

93 基于 ELK 的高校数据中心运维多层面监控平台研究与实践

..... 潘春华

索 引

封 二 征稿启事

封 底 杂志宣传

封 三 网站宣传

《中国教育信息化》杂志

《中国教育信息化》（半月刊）杂志是教育部教育管理信息中心主办、面向教育系统、面向全社会、国内外公开发行的国家级学术期刊。

上半月刊内容侧重于教育信息化的战略研究、宏观分析，以及国际视角等方面的学术探讨。注重信息化的前瞻性研究，反映业内权威专家、学者的声音，为各级教育领导者、实践的管理者提供决策参考。

下半月刊内容侧重于建设实践及新技术应用性，报道教育信息化实践，关注技术的创新应用。注重信息技术在学校管理和教育教学中的应用，为各级教育信息化工作者、科研人员、一线教师搭建沟通交流平台。

欢迎订阅

邮发代号：82-761
国内统一刊号：CN11-5572/TP
国际标准刊号：ISSN1673-8454

联系方式

1. 邮局汇款

地址：北京西单大木仓胡同37号教育部业务楼410室
邮编：100816
电话：010-66096960

2. 银行汇款

账户名：《中国教育信息化》杂志社
开户行：中国工商银行北京西单支行
账号：0200210309245006945



《中国教育信息化》杂志社
www.ict.edu.cn

基于教育大数据挖掘的大学生学业预警研究^{*}

吴修国,孙 涛

(山东财经大学 管理科学与工程学院,山东 济南 250014)

摘 要:教育大数据挖掘通过对教育领域的各种海量数据进行分析,发现其中存在的规律,从而指导教育教学管理水平。文章在对现有研究存在的问题进行分析基础上,首先给出教育大数据挖掘的学业预警研究框架;之后,通过对大学生在校成绩数据进行整合管理,基于关联规则算法给出大学生不及格课程之间的关联关系,以此为大学生学业提出预警(课程不及格以及留级)提示。研究表明,该方法为管理者有针对性地对学生预警学生进行帮助和干预提供了数据支撑,具有较强的应用价值,可有效提升高校教学管理水平和管理质量。

关键词:教育大数据;数据挖掘;关联规则;学业预警

中图分类号:G642.47

文献标志码:A

文章编号:1673-8454(2020)07-0055-04

一、引言

近年来,随着高校规模不断扩大以及外界因素的影响,大学生的学习能力与素质基础出现了不同程度的下降。据统计,每年各高校都有部分学生因为课程挂科等原因,无法顺利毕业,对学生个人、家庭以及学校而言都是难以挽回的损失。学业预警是学校对在校大学生的学业表现(包括成绩、出勤、作业情况等)进行评估之后,根据其学业表现情况,对学生下一步的学习进行及时提醒的一种监督管理制度。一方面,学业预警可以帮助学生合理规划后续课程的学习;另一方面,也可以有效提升教育教学管理水平,促进和谐高校质量建设。与此同时,随着教育信息化的不断深入,各个高校都开发了相应的教学管理信息平台,存储了大量与教学相关的数据(比如上课出勤情况、去图书馆自习时间等),称为教育大数据(Education Big Data, EBD)^[1]。如何找到隐藏在这些数据中的某些关联关系、挖掘出有价值的信息,从而对以后的教学活动提供有效指导,不论对学习还是教学管理者来说都具有十分重要的意义。目前,学生以及教学管理人员,可以通过校内的信息管理平台方便地查找到每个人的课程成绩情况,然而,这仅仅属于教育数据利用的初级阶段。对隐藏在数据中的价值没有进行充分的利用,难以对学生学习以及教师的教学活动进行有效指导。例如,对学生而言,无法得到下一步课程学习的有效建议;而对教学管理者而言,也不能根据现有的成绩,对任课教师的教学方法、教学内容、教学模式给出指导性意见,没有数据的支持,无法确保建议的有效性和合理

性,因此无法保证教学的效果。^[2]

数据挖掘技术的发展为教育大数据的研究与应用提供了重要的工具。越来越多的研究者从不同视角、利用不同方法逐渐展开数据挖掘的研究,他们提出了许多数据挖掘方法与技术,同时也为不同领域的决策者提供了决策依据。然而,数据挖掘在教育领域尚未得到广泛应用。作为教育管理者,通过对学生历史数据的分析,一旦发现学生某门课程的成绩出现问题时,要及时对他进行提醒,并采取有效措施避免问题的发生,而不是等到问题发生后再去采取措施进行补救,这是我们教育的本质所在。由此可见,在进行基本的教学信息管理时所产生的教育大数据,不管是涉及学生还是教学管理者,重心应该是发现隐藏其中的有价值信息,为决策提供数据支持,这相比过去只靠经验并进行判断而言,无疑是一个重大创新。可见,大数据不仅是技术手段,更是一种思维方式,为教育带来深刻变革。^[3]为此,本文通过整合管理学生在校成绩数据,基于关联规则算法给出大学生不及格课程之间的关联关系,以此为大学生学业提出预警(课程不及格以及留级)提示。

二、基于教育大数据挖掘的大学生学业预警研究框架

1. 问题分析

学业预警是高校加强学生学习管理、提升教育教学管理水平的重要手段。国外的研究始于20世纪90年代,目的是帮助在校学生按时完成学业。美国的普渡大学(Purdue University)、宾州滑石大学(Slippery Rock University of Pennsylvania)将学生在校表现情况作为学

^{*} 基金项目:本文系2018年度山东省本科教改项目“基于教育大数据挖掘的大学生学业预警研究”(项目编号:208)、山东财经大学研究生导师指导能力提升项目“基于数据挖掘的多策略研究生学业预警研究”的研究成果。

业预警的数据来源,取得了不错的效果。相比较而言,我国的大大学生学业预警研究起步较晚,早期的研究主要以制度创新来应对学生学业问题。近年来,有部分研究者依据大学第一学期的成绩以及高考成绩,预测和解释有学业风险的学习表现,从而帮助实施学业预警。^[34]总体来看,目前的预警研究尚存在以下一些问题:①预警的方法、机制比较简单。往往以学生成绩作为预警的重要依据,对课程之间的关系考虑较少。②缺乏相应的数据支撑,预警效果一般。预警没有考虑学生成绩之外的学业表现,比如课堂出勤情况、图书馆借书情况等。③没有对学业问题进行深入分析。往往是就事论事,没有从全局的视角对学生学业进行客观评估。

基于教育信息化技术的发展,在进行数据管理的同时,也能保存大量与学业相关的信息,通过这些信息可以对学生学习进行可靠评价,为教育和管理者提供服务,帮助管理者做出科学的决策。^[45]当前许多研究者以教育数据为基础提出了许多建设性成果,但直接将其应用在学业预警研究中,尚存在以下问题:①缺乏个性化的学业预警,只依赖于当次考试成绩进行粗放式预警的方法,无法有效地对学生学业进行指导。对每个学生而言,知识背景、学习能力、兴趣点等存在很大差异,需要有个性化的预警措施。②不论在模型上还是算法上,尚没有基于数据挖掘的预警研究,尤其是针对管理学科偏重于理论这一特点,使现有的数据挖掘工具无法直接应用,迫切需要结合学生专业特点,从多个维度挖掘分析学生学业数据,特别是那些学业成绩不良的数据,从而为高校人才培养提供决策支持。③缺乏针对管理学科学业的预警机制,一旦发现问题不知道如何及时有效地补救。科学合理的预警对于可能会出现学业或就业困难的学生而言,可以起到预警作用;而对于未来发展可能比较好的学生,学校可以提前有意识地培养。

基于上述分析,本文针对大学生教育多年来积累的大量数据信息,引入数据挖掘技术中关联规则、聚类分析、决策树等挖掘算法,对学生课程、学业计划、课程成绩等数据间的相关性和依存性进行分析,挖掘出的结果将为学生学业预警等提供有效的决策支持。

2. 基于教育大数据挖掘的大大学生学业预警研究框架

基于教育大数据挖掘的大大学生学业预警研究,主要包括不及格课程之间的关联关系挖掘、延期毕业学生特征挖掘以及毕业学分绩点预测等。如图1所示。

(1)首先,提出大学生学业的综合评价考核体系的指标模型(基本属性、学习情况属性、社会活动情况属性、主观评价属性等);其次,根据不同复杂程度和目标,选取相

应的数据挖掘方法,比如关联规则、决策树等;最后,提出大学生学业预警机制模型,对出现的预警及时进行处理。

(2)基于教育大数据的大大学生学业预警算法设计,主要包括:①以教学运行数据为基础,利用数据挖掘中的关联规则方法,对学生教学成绩库进行挖掘作业,从而发现课程之间,尤其是先导课程与后续课程之间的成绩相关性,特别是那些一旦先行课程没有学好,势必会影响后续学习的课程,及时对学生学习提出预警。②以学生基本属性数据、社会行为数据、学业成绩等为基础,运用 K-Means 聚类算法进行挖掘,总结延时毕业学生的总体特征。③以已经毕业学生学业数据、课堂表现数据等为基础,利用决策树分类理论分析出学生学分绩点特征,对现有在校学生的未来毕业学分绩点进行大体上的预测,对达不到毕业学分要求的学生进行预警。高校大学生学业预警机制与援助保障体系构建主要包括预警与援助机制建设、援助工作方案、预警平台发布以及反馈保障等。^[6]

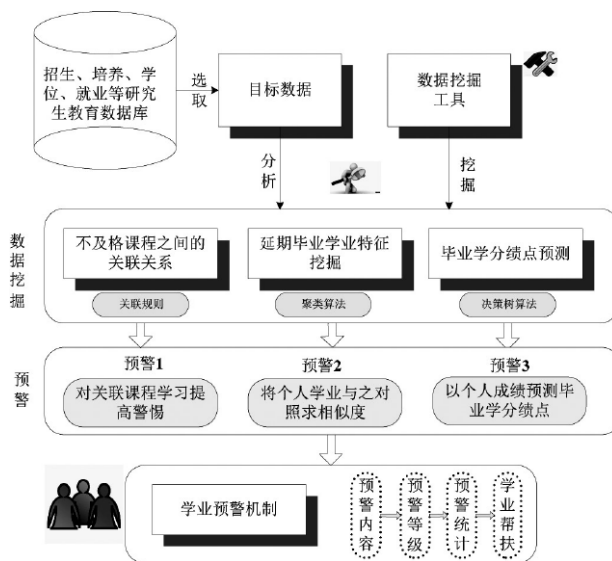


图1 基于教育大数据挖掘的大大学生学业预警研究框架

(3)大学生学业预警系统设计。基于Java平台设计并实施基于大数据挖掘的大大学生学业预警平台设计,基本功能模块包括数据预处理、关联课程学习预警、延时毕业学生预警、毕业学分绩点预警、精准个体帮扶等。

(4)高校大学生学业预警机制与援助保障体系构建。主要包括预警与援助机制建设、援助工作方案、预警平台发布以及反馈保障等。

三、基于教育大数据挖掘的不及格课程关联规则分析

关联规则是由Agrawal等人在1993年提出的,用于发现大量数据中项集之间的重要关联或相关联系。^[78]本节以山东财经大学管理科学与工程学院大学生挂科课程数据为挖掘对象,利用关联规则挖掘找出课程之间的

隐含联系,为后续课程学习提供预警信息。

1.数据预处理

本研究主要通过对学生挂科课程进行数据分析,目的是发现它们之间存在的相互联系,以此对学生课程学习进行有效指导。主要的研究数据是从学校教务处教务管理信息系统数据库中获取学生历史成绩数据,该数据包含大量编码,需要借助于相关编码表进行解析。原始数据如表 1 所示。

表 1 学生历史成绩表

XN	XQ	QDXN	QDXQ	XM	XH	KCDM	KCMC	KSCJ	BZ	...
2016	1	2016	1	***	***	C06...	管理学	93	正常	...
2016	2	2017	1	***	***	C07...	运筹学	良好	正常	...
2017	1	2017	2	***	***	C06...	数据结 构	-1	缺考	...
...
2018	1	2018	2	***	***	C06...	物流学	65	补考	...

学生历史成绩表包含字段较多,本文只选取了一些关键字段,分别是考试学年、考试学期、取得学年、取得学期、姓名、学号、课程代码、课程名称、考试成绩以及课程标志。其中的考试学年、考试学期、取得学年、取得学期反映了大学生考试的通过情况:考试学年和考试学期表示该学生第一次参加该门课程考试的学年和学期(1表示第 1 学期;2 表示第 2 学期);取得学年、取得学期表示学生最后一次参加该课程考试的学年和学期。考试成绩分为百分制和五级制两种方式。课程标志包括正常、重修、补考、缓考和缺考等。

在数据预处理阶段,主要包括数据清理、数据整合、数据转换、数据规约以及数据离散化和概念分层等几个部分。在数据清理阶段,主要是将异常数据和重复数据清除,以解决孤立点和数据不一致等情况带来的问题。对一些由于退学、休学等原因造成学生数据缺失等情况,采用了人工填补、平均值和牛顿差值等方法进行数据补充,保证数据完整性。

2.挂科课程关联挖掘框架设计

图 2 给出了基于 FP-Growth 算法的大学生课程关联规则挖掘模型。算法的基本过程主要包括频繁模式挖掘以及关联规则发现。在频繁模式挖掘阶段,将每一门不及格课程作为一个项,所有学生的不及格课程构成项集;将每个学生的不及格课程作为一个事务,利用关联规则的两个测度,度量最小支持度和最小置信度,对得到的频繁项集和关联规则进行筛选。在这个过程中,链接和剪枝是两个重要的操作。

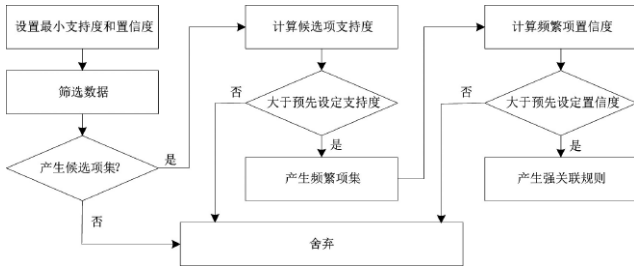


图 2 课程关联分析模型

3.挖掘结果与分析

通过 FP-Growth 算法得到频繁项集如表 2 所示。以第一行为例,Key=C06310002 表示该课程号的频繁项集,([C06310081],13)表示 C06310081 共出现了 13 次,([C06330085,C06340068],7)则表示 C06330085 和 C06340068 一共出现了 7 次。

快速发现感兴趣的关联规则还是比较困难的;同时,大量的频繁项集中必然夹杂很大比例的无效关联规则和弱关联规则,需要对挖掘到的频繁项集进一步处理。合并所有键值相同的对,去掉大部分无效关联规则和弱关联规则;同时,在保留有限关联规则前提下,将支持度设为 0.12,置信度设为 0.6,对挖掘到的频繁模式进行处理,共筛选出 120 条规则,部分如表 3 所示。

由以上规则可以看出哪些课程不及格,容易导致其他相关课程也出现不及格的情况,比如[数据结构]→[运筹学],支持度表示数据结构和运筹学均出现不及格的情况占总体不及格课程的 16.1%,置信度表示数据结构出现不及格情况的学生中 80%的学生运筹学课程也出现了不及格情况。究其原因,一方面可能是学生的学习

表 2 挖掘得到的部分频繁项集

Key	Value
C06310002	([C06310081],13), ([C06330085,C06340068],7)
C06310081	([C06310004],11), ([C06330043,C06330085],9), ([C06310082,C06340068,C06330083],9), ([C06310005,C06310082,C06310431,C06330085],7), ([C06310005,C06310082,C06310431,C06330085, C06340068],5), ([C06310005,C06310082,C06310431, C06330085,C06340068,C06340083],3)
C06310081	([C06310004],11), ([C06330043,C06330085],9), ([C06310082,C06340068,C06330083],9), ([C06310005,C06310082,C06310431,C06330085],7), ([C06310005,C06310082,C06310431,C06330085, C06340068],5), ([C06310005,C06310082,C06310431, C06330085,C06340068,C06340083],3)
C06310082	([C06330043],6)
...	...

(下转第 62 页)

系统试运行至今,已完成 1200 人次预约。以我校之前每次停车换证平均耽误访客 2 分钟时间计算,系统共为访客节约 40 小时的等待时间,提升了通行效率和访客体验。

五、结束语

当前高校普遍采用收费、换证、身份查验等传统方式管理访客车辆,不能做到同时兼顾校园安全和访客体验。本文提出了使用预约系统管理访客车辆的方案,设计并实现了高校访客车辆预约管理系统。该系统能够让用户与学校提前约定来访车辆信息,实现了用户线上预约、车辆线下通行的功能。本文的工作优化了当前高校访客车辆的管理模式,提升了工作效率,具备一定的应用和推广价值。

参考文献:

- [1] 张天文,谢涛,李志民.高校校园交通管理研究[J].高校后勤研究,2017(9):56-58.
- [2] 艾琼,杨晨,游林.高校图书馆讨论室新型预约系统的设计与实现[J].计算机应用与软件,2019(6):26-30.

[3] 李伟超,赵海霞,谭钧遥,贾艺玮.数字图书馆信息共享空间预约系统研究[J].图书馆学研究,2017(19):18-24.

[4] 刘华日,崔大方,叶志婵,陈志民.基于 Android 的高校实验室开放预约管理系统手机客户端的设计与应用[J].实验室研究与探索,2018(7):275-277,295.

[5] 陆萍.大学科技园访客管理系统设计[J].科技广场,2016(11):44-47.

[6] 腾讯.公众平台服务号、订阅号、企业微信、小程序的相关说明 [EB/OL] <https://kf.qq.com/faq/170815aUZ-jeQ170815mU7bI7.html>.

[7] 海康威视.综合安防管理平台对接指南[EB/OL] <https://open.hikvision.com/docs/37e38899e583cfe4f9879a07a5294bf4>.

[8] 杨树春,辛云飞,王义,张福燕.基于微信企业号的高校移动平台设计与实现[J].华中科技大学学报(自然科学版),2016(S1):158-161.

(编辑:王天鹏)

(上接第 57 页)

表 3 关联规则筛选结果

Antecedent	Consequent	Support Degree	Confidence Degree
[C06310081]	[C06330043]	0.161	0.80
[C06310081, C06310002, C06310052]	[300850631]	0.120	0.75
[C16210002]	[C16210016]	0.481	0.632
[C06310001, C06310052, C06330083]	[C06340068]	0.350	0.682
[C06310001, C06310052, C06330005]	[C06340068]	0.343	0.680
...	...		

态度不端正,放松了对专业知识的学习,这就需要专业教师加强学生基础知识的教学,辅导员及时督促学生掌握理论知识;另一方面可能数据结构作为先导课程有一定难度,学校可尝试适当调整培养方案,巩固基础知识,加深学生对专业知识的理解。^[9-11]

参考文献:

- [1] 顾云锋,吴钟鸣,管兆昶等.基于教育大数据的学习分析研究综述[J].中国教育信息化,2018(7):5-10.
- [2] 周庆,肖逸枫.基于数据挖掘技术的高校学生学业预警分析[J].中国教育技术装备,2018(6):42-45.
- [3] Delen D. A comparative analysis of machine learning

techniques for student retention management [J].Decision Support Systems,2010,49(4):498-506.

[4] Hu Y H, Lo C L, Shih S P. Developing early warning systems to predict students' online learning performance [J].Computers in Human Behavior,2014(36):469-478.

[5] 苏兆兆,栾静.高校本科生就餐数据挖掘分析[J].电脑知识与技术,2018(5):24-26.

[6] 边高峰.基于数据挖掘的普通高校受资助学生精准识别研究及对策[J].科教导刊(下旬),2018(5):183-184.

[7] 赵峰,刘博妍.基于改进 Apriori 算法的大学生成绩关联分析[J].齐齐哈尔大学学报(自然科学版),2018(1):11-15.

[8] 陈喜华,黄海宁,黄沛杰.基于 Apriori 算法的学生成绩分析在课程关联性的应用研究[J].北京城市学院学报,2018(4):66-71.

[9] 傅亚莉.基于 Apriori 算法的高职院校课程相关性分析[J].长春工程学院学报(自然科学版),2013(4):108-111.

[10] 方毅,张春元.基于数据挖掘的多策略研究生教育课程成绩分析方法研究[J].计算机工程与科学,2009(6):106-108.

[11] 袁路妍,李锋.改进的关联规则 Apriori 算法在课程成绩分析中的应用[J].中国教育信息化,2017(17).

(编辑:王天鹏)

中华人民共和国工业和信息化部主管

国际标准刊号: ISSN2095-8420

国内统一刊号: CN11-9354/G4

国际发行代号: SM9195

邮发代号: 82-770

教育现代化

光明日报

第4卷

Education Modernization

2017年7月第31期



ISSN 2095-8420



9 772095 842179

中国电子音像出版社

CHINA NATIONAL ELECTRONICS AUDIO-VIDEO PRESS

主管单位

中华人民共和国工业和信息化部

主办单位

工信部电子科学技术情报研究所

出版单位

中国电子音像出版社

支持单位

中央教育科学研究院

北京航空航天大学

北京理工大学

北京师范大学

华东师范大学

浙江师范大学

中山大学教育现代化研究中心

主 编 冯增俊

编辑部主任 王卓妍

编 委

袁振国 范国睿 傅建明 卢明玉

刘黎明 姚正武 常广国 李 钢

责任编辑

吴景梅 王英涛 欧阳雪 姚 可

姜 凡 田 蕊 李 鑫 李 洁

邢丹妮 刘 阳 沈 楠 吴春燕

唐 艺 马 月

编 辑 《教育现代化》编辑部

出 版 中国电子音像出版社

《新型工业化》杂志社

发行协办

中信智慧(北京)教育科技研究院

地 址 北京石景山区鲁谷路35号

邮 编 100040

联系电话 400-061-1702

010-52860236

010-56193981

监督与投诉 13683082093

电子邮箱 jyxzhzz@sina.com



人才培养与机制创新

经管类“双创型”人才

培养教学方法创新研究…………… 赵薇, 龚朝银 (1)

对高校大学生“双创型”人才培养的分析…………… 樊孝群 (3)

高校数理金融跨学科人才培养模式研究

——以福州大学

“数理金融实验班”为例 …… 林炳华, 翁志超 (5)

TRIZ理论在高职院校

“双创”人才培养中的运用初探 …… 龙宁曲 (7)

跨文化交际下的蒙古族

大学生英语语用能力培养模式研究…………… 任梅 (9)

分子模拟技术在材料学科大学生创新能力

培养中的应用研究…………… 吴琮, 谈玲华, 杭祖圣, 等 (12)

“教室文化”“寝室文化”建设和育人作用研究 …… 严海珍 (14)

高校成人教育学生人文素质教育的实施策略研究…………… 葛田 (16)

基于创新实践能力培养的

电子商务人才培养模式研究…………… 王洪海, 刘培德 (18)

基于能力导向的高校创客教育培养模式研究… 刘阔, 翁倩 (20)

动漫产业化对高校动漫人才培养模式的影响及对策

——工作室模式对实践教学的影响…………… 宋洵 (23)



院校发展与学科建设

基于我国信息化建设的

网络营销人才主体素质研究…………… 付强, 施海霞 (26)

高校排球教学的现状及发展出路研究…………… 陈向 (28)

探究社会转型期中职学校

学生思想政治教育的针对性研究…………… 郭凤颖 (30)

协同创新视角下的高职院校学生管理模式研究

——以南京高职校为例…………… 花小琴 (32)

关于高校劳资工作的思考研究…………… 秦郡泽 (34)

探讨“医工结合”对生物医学工程专业发展的现实意义

…………… 刘慧强, 樊孝喜, 段颖妮, 等 (36)



教师教育体系构建

新型速读课的构建与实施研究…………… 王斌 (38)

期望理论在地方高校青年教师管理工作中的运用…………… 谢军 (40)

高职院校发展性教师评价体系构建及实施探究…………… 杨超 (43)



教学改革与探索

基于“卓越计划”的

《水工建筑物》课程教学改革探讨 …… 董玉文, 苏琴 (45)

新的招生机制下现代学徒制的实施探讨

——以陕西工业职业

技术学院学徒制实践为例…………… 杜云 (47)

浅谈高校旅游管理专业实践教学改革…………… 林飘华 (49)

新时代下《机械原理》

课程教学改革探索…………… 邱宝梅, 郑太雄, 萧红 (51)
光电系统与amp;设计

课程建设改革措施…………… 钟年丙, 宋涛, 汤斌, 等 (53)

基于低碳绿色理念的有机化学实验教学改革与实践
…………… 邢秋菊, 黄智敏, 童永芬, 等 (55)

车辆工程卓越工程师培养中

实践教学探索与实践…………… 张卫波, 杨橙 (57)

动物学野外实习教学模式的创新与实践…………… 郑清梅 (60)

应用型本科高校大学英语教学改革的定位研究…………… 席娟芳 (63)

打造文艺思政教科书拓展艺术教育第二课堂新领域

——以湖南工程职业

技术学院文艺作品创编为例…………… 张景贤 (65)

试论高职院校人文素质教育教学改革…………… 冯洁 (67)

基于 OBE 模式的物流设施与设备课程改革研究 …… 沈治国 (69)

应用心理学专业实验教学改革要点…………… 周丽洁 (72)

微课教学: 让学生自主成长

——《Visual Basic》课程的微课设计…………… 杨月红 (75)

《虚拟仪器技术》课程教学改革探究 …… 黄峰, 雷芳芳 (77)

道路桥梁专业大学化学本科教学思考…………… 向鸿照, 牟元华 (79)



高等教育

大学生责任感教育内容和方法研究…………… 方安 (81)

积极心理学理念下高等医学院校大学生

心理健康教育方法的探讨…………… 鲁丽敏, 贾佩华, 赵敏 (83)

自媒体时代微信在高校安全教育

和管理工作中的创新运用研究…………… 吴学政 (85)

大学生评教量表的编制、修订及检验…………… 唐云, 崔丽娟 (87)

大学生宿舍文化生活自我管理模式的构建…………… 郝保成 (92)

高校师资博士后制度发展及其路径探析…………… 黄英婉 (94)

新形势下高校学生会干部队伍建设…………… 尹媛琳子, 何莹 (96)

高校大学生心理健康预防性干预的研究

——以山西师范大学为例 张岩青, 王玮, 康永和, 等 (98)

消费主义思潮下对我国

当代大学生的价值观研究…………… 张云皓 (100)



国际教育及交流

基于国际化背景下的

学生出国交流培养模式研究…………… 陈盟盟 (103)

优化国际化办学环境, 培养

生物技术国际化人才…………… 黄进勇, 位芳, 刘鑫, 等 (105)

浅析耶鲁大学的本科生教育…………… 曹尚丽 (107)

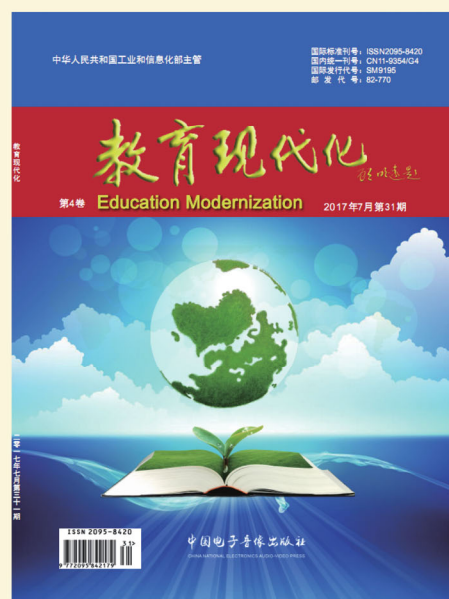
美国教育评估信息化发展趋势

——基于美国五个《国家教育技术计划》

(1996-2016) 的分析 …… 康志敏 (109)

目次

CONTENTS



★ 本刊重要声明 ★

本刊欢迎各方教育人士投稿, 来稿一律要求在线投稿 (<http://www.chinajyxdh.com>) 或以电子稿形式发送到本刊专用邮箱: jyxdhzz@sina.com; 来稿要写清通信地址、邮箱、联系方式等。

本刊一律不退稿, 三个月内没有接到用稿通知者请另投他刊。

本刊反对抄袭与一稿多投, 知情者请举报。

统一刊号 **ISSN 2095-8420**
CN 11-9354/G4

广告经营 京石工商广字 0010 号 (1-1)
许可证号

邮发代号 82-770

发行电话 010-51060119

光盘定价: 30 元 (1CD-ROM 附赠导读本)

■ 集体生活是儿童之自我向社会化道路发展的重要推动力；为儿童心理正常发展的必需。一个不能获得这种正常发展的儿童，可能终其身只是一个悲剧。

——陶行知

■ 教师应当善于组织，善于行动，善于运用谈诤，要既快乐适时，又要生气得当。教师应当能让自己的每一举动，都能对自己起教育的作用，并且永远应当知道当时自己所希望的是什么，所不希望的是什么。如果一个教师不了解这一点，那他还能教育谁呢？

——马卡连柯

■ 任何人都应该有自尊心、自信心、独立性、不然就是奴才，但自尊不是轻人，自信不是自满，独立不是孤立。

——徐特立

■ 要知道，由活的人所说出来的话，不单是只靠它的内容来激发对方的思想和感情的。这里有交谈者的一副兴致勃勃的面孔。有一双一忽儿在科学的丰功伟绩面前燃烧着赞美的火光，一忽儿又好象在怀疑所作的结论的正确性而眯缝起来的眼睛，有表情，还有手势……。

——（前苏联）赞科夫

■ 中国留学生学习成绩往往比一起学习的美国学生好得多，然而十年以后，科研成果却比人家少得多，原因就在于美国学生思维活跃，动手能力和创造精神强。

——杨振宁

■ 学校应当成为学生和老师最向往的地方，使学生对老师尊重的唯一源泉，在于教师的德和才。

——爱因斯坦

中西方高校课堂文化

差异研究与探讨…… 缪丽娟，王会肖，马美红，等（111）
新加坡“教学工厂”

校企合作模式的研究与实践…… 周辉，张成（113）
对高校国际交流生管理办法的几点思考…… 李冬旭（115）
海外文化教学中遇到的问题及对策…… 赵阳（117）



高等教育管理

内地高校少数民族学生的教育管理问题及对策…… 侯芳宇（119）
有效利用新媒体引导大学生

权益维护行为与方式研究…… 赵艳华，高隽，张亚林（121）
论容闳的“教育救国”思想…… 王续颖（123）



课程与教学

思维培育

——英语教学的应然图景…… 曹爱华（125）
课堂上运用 iPad 对学生能力影响的初探…… 范小江（127）
高校自动化专业

数字化实验教学模式探讨…… 高沛林，鲁晓琿（129）
高校学生英语写作与读者意识探析…… 胡彩霞（131）
微信网络平台辅助实现翻转课堂的探讨…… 李蕊可，王嵩（133）
建构主义模式优化

气相色谱实验教学…… 连琰，林红卫，李敏（135）
中小学心理健康教育模式构建…… 梁悦（137）
矿物加工工程专业“粉体工程”

课程教学探讨…… 刘建东，王清良，史文革，等（139）
智能手机在中师地理教学中的有效运用…… 刘永湘（141）
关注学情 研究课标

——高中化学教学目标的制定分析…… 刘有时（143）
流行病学在食品卫生与营养学专业

本科生中开设现状思考…… 乔永霞，蒋雪琴，仇玉兰（145）
无机化学实验课程教学实验项目开发…… 宋照凤，周子凡（147）
基于地理核心素养的高中地理课堂教学提问研究…… 王琛（149）
“互联网+”思维下的

高校大学生意识形态阵地建设思考…… 杨丽娟（151）
浅谈数学课外活动与提高学生数学素养…… 赵旭（153）
师生互动在英语口语教学中的分析…… 周珣（155）
倒置式教学在 IP 数据通信教学中的应用…… 张萌，卢鑫（157）
浅谈提升高职英语教学实效性的策略…… 席龙玉（159）
案例教学法在高校会计教学中的应用研究…… 姚春姬（161）
城乡规划专业课程

创造性思维教学探析…… 袁贲，付佳，赵峰，等（163）
信息技术在中职语文教学中的应用实践与研究…… 李铭声（165）
微课与高职英语教学结合方式与教学设计…… 冯莹莹（167）
学习者需求导向下远程教育

学习支持服务体系的重构…… 成秀英（169）
分析小学语文阅读教学中“读”的培养…… 吴玢（171）
微课与慕课的关系辨析…… 陈学丽（173）
如何提高高中英语活动教学效率…… 雷玉芳（175）

高中信息技术分层教学实践与探究·····	王丽梅 (177)
高中数学概念教学探讨·····	郑雪梅 (179)
高中英语教学人文素养培养策略探微·····	潘正选 (181)
如何上好“随堂”实验课·····	鲁义宽 (183)



思想政治教育

高校辅导员思想政治教育工作创新探究·····	孙国帅 (187)
辅导员以身作则的育人功能与经验·····	徐傲蕾 (189)
初中政治课堂教学的有效方法·····	尚思欣 (191)
新课改背景下小学思想品德教育研究·····	岳芯竹 (193)
刍议马克思主义时代化的科学内涵与历史发展·····	石丽萍 (195)
试论高职学生思政	
教育体系构建视角·····	陈刚, 钟智毅, 贺德辉, 等 (198)
论高雅音乐在高校思想政治教育中的作用·····	袁泉 (201)
互联网时代中国爱国主义教育的影响研究·····	禹程昕 (203)



调查及研究报告

90后女大学生经期体育	
心理调查及教学实践·····	余兰, 毛艳, 高昊 (206)
大学行政管理人员激励现状及原因分析·····	杨军 (208)
宋代世俗化音乐的特点及形态探析·····	项征, 张奕峥 (210)
关于新疆维汉双语数学教学现状研究及其分析·····	李静 (212)



职业技术教育

批判性阅读训练在高职院校	
综合英语课堂中的具体运用·····	陈澄 (214)
高职计算机专业实训教改策略分析·····	陈海红 (216)
高职教育校企合作专业合作模式的创新与实践	
——海工商移动通信技术专业为例·····	陈俊 (218)
连续多跨梁电测应力实验装置·····	金世伟 (220)
浅议中职语文教学和学生社团的关系·····	唐云霞 (222)
文化育人视角下高职院校创客空间的建设·····	彭千三 (224)
中职英语课堂教学方法的创新研究·····	沈海侠 (226)
以职场应用为导向的	
高职公共英语教学改革刍议·····	文熹萌 (228)
中职学校提高专业课教学实效的方法探究·····	谢险峰 (230)
在中职体育教学中如何培养学生的核心素养·····	徐楠 (232)
空间网络教学过程	
监控和评价指标研究·····	杨有粮, 王凌燕, 杜卡, 等 (234)
“翻转课堂”教学模式在中职	
维修电工实训课程中的应用探究·····	张璐璐 (236)
高职英语口语测试探析·····	姚兰 (238)
校企一体化对中职课程体系建设的的作用·····	韩翠贤 (240)
艺术表演类高职学生应用	
文写作教学现状调查与研究·····	李莉 (242)



创新与创业

现代企业人本管理理念引领下德育管理文化建设的实践	
——以扬州旅游商贸学校为例·····	俞桂琴 (244)

语录

■ 才需学也，非学无以广才。非志无以成学。

——孔明

■ 学习任何知识的最家途径是由自己去发现，因为这种发现理解最深，也最容易掌握其中的规律、性质和联系。

——波利压

■ 我们的教育方针，应该使受教育者在德育、智育、体育几方面都得到发展，成为有社会主义觉悟的，有文化的劳动者。

——毛泽东

■ 知道事物应该是真么样，说明你是最聪明的人；知道事物实际是什么样，说明你是有经验的人；知道怎样使事物变得更好，说明你是有才能的人。

——狄德罗

■ 民主的教师,必须具有:(一)虚心;(二)宽容;(三)与学生共甘苦;(四)跟民众学习;(五)跟小孩子学习——这听来是很奇怪的,其实先生必须跟胆小孩子学,他才能了解小孩子的需要,和小孩子共甘苦。……(六)消极方面,肃清形式、教条、先生架子、师生的严格界限。

——陶行知

■ 不要把儿童培养成奴隶，而要培养成自由的公民，……那种不能尊重儿童个性，不考虑儿童个性的教师无论如何也是一个不称职的教师……。

——[苏]克鲁普斯卡娅

■ 路是脚踏出来的，历史是人写出来的。人的每一步行动都在书写自己的历史。

——吉鸿昌

■ 我的基本原则永远是尽量多地要求一个人，也要尽可能地尊重一个人。

——马卡连柯

■ 人之学也，或失则多，或失则寡，或失则易，或失则止。知知其心，然后能救其失也。

——《礼记·学记》

■ 教师常常忘记，品德首先是在人们相互交往中形成的。伟大的义务感，只有当它能在生活实践的每一步中得到生动体现时，才能成为人的行为准则。在培养未来的一代人时，我们应当首先在个人领域，即在青年人靠良心的驱使而产生并得到控制的相互关系领域里，培养最纯洁，最富有人道主义的情感。

——[苏]瓦·阿·苏霍姆林斯基

■ 教育植根于爱

——鲁迅

■ 不能把教师对儿童的爱，仅仅设想为用慈祥的、关注的态度对待他们，这种态度当然是需要的，但是对学生的爱，首先应当表现在教师毫无保留地贡献出自己的精力、才能和知识，以便在对自己学生的教学和教育上，在他们的精神成长上取得最好的成果。因此，教师对儿童的爱应当同合理的严格要求相结合。

——（前苏联）赞科夫



教育信息技术

信息化时代下基于自主学习能力

培养的现代教育技术应用研究……………刘蒙（246）



教育研究

特殊教育学校微课程应用的研究……………董彦斌（248）

“四预式”深度科学探究活动的实践与思考……………沈利（250）

人机工程学 FC 与 PBL 相结合的

教学方法研究……………宋海草，李玉林，倪向东，等（252）

国家治理现代化视角下历史教育研究……………杨瑞琴（254）



基础教育

温馨的童谣，绿色的滋养

——让童谣歌成为孩子们

传承潮汕音乐文化的温床……………张鸿毅（257）

“生本教育”理念在小学数学教学中的应用研究……………魏福娟（259）

小组合作学习视角下的教师教学与评价思考……………陈丽全（261）

浅议小学语文习作教学……………褚达广（263）

小学数学教学中生活情境的开展分析……………吴德凤（265）

绘本链接数学文化

——一年级《认识 20 以内的数》

教学实践与思考……………江漫（267）

初中数学探究性教学应注意的几个问题分析……………李伟蓉（269）

小学语文阅读教学与学生阅读能力的培养……………周德晶（271）

幼儿园精细化管理策略探索……………吴梅蓉（273）

激活初中生信息技术

知识学习兴趣的导入路径解析……………姚宏（275）

幼儿生命认知：现状及提升策略……………张勤茹（277）

浅谈如何提高初中信息技术课堂教学有效性……………刁静（281）

探究高中语文文学名著阅读教学中的审美教育……………叶新潮（283）

发扬教师人格魅力 促进小学班级建设……………周静（285）

素质教育背景下的中学教育管理模式……………郑博（287）



社会教育

城市郊区休闲旅游产业发展问题探究……………赵璇（289）

“孝心护理”志愿者参与的

居家养老模式的探索……………田樱（291）

京剧元素欢乐行……………杨秀萍（293）

多层次精神卫生服务新形势

——精神病康复期

心理辅导工作站……………徐敬贤，胡蓉蓉，王翔（295）



文化及艺术教育

敦煌壁画艺术造型形态之情意……………陈献辉（297）

基于创新实践能力培养的电子商务人才培养模式研究

王洪海, 刘培德

(山东财经大学, 济南 山东 250014)

摘要: 学生创新实践能力的培养是高水平应用型本科专业建设的核心。本文以培养学生创新实践能力为主题, 提出培养满足区域经济和社会需求具有较高实践能力的高素质应用型人才, 并从引导学生自主学习、改革完善教学模式和课程体系、探索大学生导师制和优化师资队伍建设和等方面进行了一些探索和研究。

关键词: 创新实践能力; 电子商务; 人才培养模式; 自主学习

本文引用格式: 王洪海, 刘培德. 基于创新实践能力培养的电子商务人才培养模式研究 [J]. 教育现代化, 2017, 4 (31): 18-19.

随着互联网技术的迅速发展, 电子商务已经渗透到人们工作生活的方方面面, 电子商务创新应用模式层出不穷。社会对电子商务人才创新意识和实践能力要求也越来越高, 如何进一步明确经济新常态下电子商务专业培养目标, 完善满足社会需求和区域发展的电子商务人才培养体系, 优化有利于创新实践能力培养的教学体系, 是电子商务专业建设和人才培养的当务之急。如何在国家开展双一流建设和高水平应用型专业建设的大背景下, 改革传统的教学模式和课程体系, 培养具有较高创新实践能力的电子商务应用型人才, 既是当今时代对高等教育提出的改革与发展要求, 也是时代赋予高等院校教学的新任务。

一 我校电子商务专业人才培养目标

十多年来, 高校培养了大量电子商务专业人才, 电子商务的发展也亟需大量电子商务专业人员, 但目前电子商务人才需求方面存在结构失衡问题。一方面电子商务专业毕业生找不到满意的工作, 就业率不高或流失到其他行业。另一方面市场需求量很大, 但企业招聘不到满意的电子商务人才。其主要原因是电子商务专业学生理论知识有余, 创新能力和实践能力不足, 与企业期望的掌握信息技术与商务理论及实务的复合型人才需求还有一定的距离。鉴于以上分析, 我们立足学校办学特色和学科优势, 以社会需求为导向, 以提高学生综合素质和培养创新实践能力为目标, 在对电子商务专业人才培养现状进行深入分析的基础上, 不断创新人才培养模式, 提出为区域经济和社会发展培养具备人文精神、科学素养和诚信品质, 能从事电子商务系统研发和电子商务运营管理等工作的高

素质应用型人才, 并根据学生兴趣和特长分为电子商务开发技术和电子商务运营管理两个培养方向, 逐渐形成“面向社会需求, 以创新实践能力培养为主线, 加强信息技术与商务管理融合”的专业特色。

二 激发和引导学生自主学习, 构建学生自主学习教学体系

在互联网发展的大背景下, 积极探索以学生为中心, 以创意启迪为手段, 充分发挥学生学习的主观能动性, 建立以多元化的知识获取方法为基础的开放式教学模式, 培养学生的发散思维和创新实践能力, 使学生从被动学习转变为主动学习。教师在激发和引导学生自主学习过程中起到关键作用。一方面是通过在教学过程中开展教学体系创新、教学内容创新和教学方式创新, 最大限度激励学生发挥主观能动性, 促进学生的自主学习积极性。另一方面是在实习实践过程中通过明确实习规范、增强实践体验、提高实习价值等措施激发和引导学生的自主学习。

学生在构建自主学习教学体系过程中起到主体作用, 同时强调外在环境在学生自主学习过程中的作用和调节。一方面提供“学科群平台+模块”的课程结构体系, 扩大学生自主选择学校教学资源权利, 建立一个以激励学生自主选择、促进各教学要素不断优化为宗旨的创新人才培养模式。另一方面通过电子商务专业学科多元化教学发展, 根据学生的特长和兴趣开设专业方向课和第二课堂, 吸引学生进行选修和参与, 激发和引导学生产生自主学习兴趣。

三 改革和完善教学模式与课程体系, 提升学生创新实践能力培养

基金项目: 本文系山东省高等学校教学改革研究项目 (2015Z057); 山东财经大学教研教改研究项目 (jy201514), 山东财经大学研究生教育改革创新项目 (SCY1607)

作者简介: 王洪海 (1978-) 男, 山东泰安, 副教授, 硕士, 研究方向: 电子商务、信息化。

针对创新实践人才的培养,我们在广泛调查分析社会需求、电子商务本科专业知识结构体系和管理科学发展趋势的基础上,提出了创新实践人才培养的知识、能力和素质模型,并结合专业定位、培养目标和财经院校学生个性化特征,积极探索开放互动式教学模式,构建知识、能力和素质培养动态融合的课程体系,提出多维度、模块化、立体化实践教学体系。

(一) 探索开放互动式教学模式

以学生为中心,以创意启迪为手段,将创新实践人才的成长要素如批判式思维、团队协作精神、知识获取能力等有机地融合到教学模式中,延伸了学生的学习时间、拓展了学生的学习场地、学习视野和学习领域,培养了学生的发散思维 and 创新能力,引导学生积极主动地学习,建构自己的知识体系,促进学生全面发展和优秀个性的形成。

(二) 构建知识、能力和素质培养动态融合的课程体系

在知识、能力和素质培养动态融合的课程体系中,既要发挥课程在本课程群中的独特作用,又要加强各课程之间的有机联系,增强其内在逻辑性,在传授知识、培养能力和提高素质动态融合层面上设计各课程群和门课程的内容结构。课程体系突出了教学内容的系统性、逻辑性和实践性,既充分体现了教学与科研相融合、理论教学与实践教学相融合以及多学科融合的专业特点,又重点考虑了课程体系是否有利于学生进行知识体系的自组织,具有较强的自适应性。

(三) 提出多维度、模块化、立体化实践教学体系

根据电子商务学科的特性和社会对电子商务人才多层次、多元化的需求,提出以“一个目标、两种能力”为引领、“三大平台”为基础、“四个抓手”为支撑的电子商务专业多维度、模块化、立体化实践教学体系。一个目标:以培养高素质创新型应用人才为目标;两种能力:以学生的创新能力和实践能力为重点培养内容;三大平台:理论和实践相结合的课堂教学和实验平台、产学研合作平台、第二课堂拓展平台;四大抓手:以实验课程为抓手,支撑动态实验教学体系;以综合竞赛为抓手,支撑学生实践新机制;以科研训练为抓手,支撑创新能力培养新模式;以专业实践和创业教育为抓手,支撑创业实战训练体系。

四 探索实施大学生导师制,提高学生自主学习和创新实践能力

大学生导师制旨在专业导师和学生之间形成一对一的支持和帮助关系,学生会受到导师的关注、鼓励、帮助和指导,从而达到发展学生智力,提高学生自主学习能力和创新实践能力,为学生全面发展以及将来能够更好地适应社会打下良好的基础。专业导师职责是指导学生专业学习,为其在学习过程中遇到的问题提出指导性意见,并答疑解惑。通过实施大学生

导师制,建立和完善学生与专业指导教师的长期联系,使得学生在大学专业学习中能够得到针对性、专业化的指导意见,能够充分发挥专业教师在学生大学学习生活中的指导作用,及时、有效地解决学生在大学学习中的各种茫然与困惑,有助于学生专业学习和个人发展。专业导师在学生学习生活中会在入专业教育、专业方向选择、专业选修课选择、创新实践活动、学年论文撰写、毕业实习和毕业设计等众多方面给予学生一对一的指导。不仅有助于学生专业学习的进步,还会有效提升师生关系。通过专业导师对每一位学生的言传身教,对他们的思想、生活、学习等各方面产生积极影响。导师还可以及时发现和了解学生的特点和动态,因材施教提高学生的学习兴趣和主观能动性,从而提高整体的专业教学效果。

五 建设高水平应用型师资队伍

高水平师资队伍建设是落实人才培养模式的关键,是提高专业教学质量的关键。根据电子商务专业的培养目标和课程设置,坚持开放式办学,统筹校内校外教学资源,通过双师型教师培养、行业企业师资引进以及学校师资再培训等形式建设高水平创新型师资队伍。电子商务专业与产学研合作企业 and 专业教学实践基地建立了长期师资培养合作关系,每年循环委派专业教师到企业接收培训、挂职工作和实践锻炼。同时,积极引进和聘请相关企业优秀专业技术人才、管理人才和高技能人才到学校担任专兼职教师,开展讲座、开设课程、与教师学生进行交流学习,提升了专业教师整体实践教学水平和应用技术研发能力。另外,为了加强对现有专业教师的学历、知识结构的培养,建设一流师资队伍,我们积极与国内外知名高校广泛开展学科、专业学术交流活动,了解、学习国内外知名高校学科、专业建设的理念、经验。鼓励教师赴国内重点大学或国外高校进修,并尝试合作开展教学研究和工程技术研究。

六 结语

随着互联网技术在我国传统行业和领域的不断渗透,电子商务在社会生活的诸多领域得到广泛应用,社会亟需大量的高素质创新型电子商务应用人才。本文立足学校特色和学科优势,对我校电子商务专业人才培养模式做一些有益的探索 and 改革实践,旨在培养满足区域经济和社会发展需要的创新型电子商务应用人才。

参考文献

- [1] 刘业政,杨善林,何建民.电子商务专业创新人才培养体系构建[J].合肥工业大学学报(社会科学版),2009.2.
- [2] 陈德人.创新创业型交叉学科专业的知识化探索与社会化实践[J].中国大学教学,2010.1.

国 家 级 期 刊
中国仓储养护行业核心期刊
国内贸易部优秀科技期刊
湖 北 省 优 秀 期 刊
RCCSE 中国核心学术期刊
中 国 仓 储 协 会 会 刊

ISSN 1674-4993
CN 42-1791/TS

2期 | 月刊
2017年2月

LE&M 物流工程与管理

Logistics Engineering and Management

中国核心期刊(遴选)数据库收录期刊 中国期刊全文数据库(CJFD)全文收录期刊 中国学术期刊综合评价数据库(CAJCED)源期刊 人大复印报刊资料收录期刊
中文科技期刊数据库收录期刊 中国学术期刊(光盘版)全文收录期刊 科学引文数据库(SCD)源期刊 物流文摘(LA)收录期刊



武汉新港大通国际航运有限公司



CONTENTS

目次

2017年2月出版 第39卷第2期 总第272期

物流工程与管理
WULIU GONGCHENG YU GUANLI

月刊(1979年创刊)

国内外公开发行

物流论坛 Logistics Forum

- 001 O2O模式对货运企业创新能力影响的实证分析 张晓东 何攀
An Empirical Analysis of O2O Mode of Cargo Enterprise Innovation Ability
Zhang Xiaodong He Pan
- 005 电子商务背景下我国铁路货运模式的转型研究 高孟凡 张雪梅 谢必祥
Research on Reform of Chinese Railway Freight under the Electronic Commerce Environment
Gao Mengfan Zhang Xuemei Xie Bixiang
- 009 新常态下辽宁沿海港口物流产业发展路径研究 宋刚 冯茹 李振东
Research on the Development Paths of Coastal Port Logistics Industry of Liaoning under the Background of New Normal
Song Gang Feng Ru Li Zhendong
- 012 合肥市物流产业集聚度及提升对策分析 王婷婷
Analysis on Logistics Industry Agglomeration Degree in Hefei Based on Location Quotient
Wang Tingting
- 016 基于SFA的山东省区域物流效率及影响因素分析 于丽静 王海峰 姜永强
Research on Regional Logistics Efficiency in Shandong Province Based on Stochastic Frontier Analysis
Yu Lijing Wang Haifeng Jiang Yongqiang
- 019 快递企业最后一公里的现状及应对策略 吴蓉蓉
The Present Situation and Countermeasure of the Last Kilometer of Express
Wu Rongrong
- 021 物流产业集群形成相关理论综述 胡娟 梁胜民
Review on Formation Theory of Logistics Industry Cluster
Hu Juan Liang Shengmin
- 024 制造业与物流业协调发展指数模型研究——以佛山市为例 郑飞 李逢玲
Research on the Coordinated Development Index between Manufacturing Industry and Logistics Industry——In the Case of Foshan
Zheng Fei Li Fengling
- 028 厦门自贸区跨境B2C电商平台运营优化研究 潘香花
Xiamen Free Trade Area of Cross-border B2C E-commerce Platform Operation Optimization
Pan Xianghua
- 030 关于第四方物流企业三方合作运作模式中信息不对称问题的研究 刘明靖
Research on Information Asymmetry in the Mode of Tripartite Cooperation of the Fourth Party Logistics Enterprises
Liu Mingjing
- 032 桥头堡背景下云南物流业的比较优势和发展对策 吴明鑫
The Comparative Advantage and Development Countermeasure of Yunnan Logistics Industry under the Background of Bridgehead
Wu Mingxin

物流管理 Logistics Management

- 035 浅谈最优化理论在物流管理中的应用 晋民杰 崇洁
The Application of Optimization Theory in Logistics Management
Jin Minjie Chongjie
- 038 中小企业物流管理优化策略探析 陈宇
Optimization Strategy of Logistics Management in Small and Medium Sized Enterprises
Chen Yu
- 040 连锁经营企业如何提高仓储物流效率 曹浪
How to Achieve Efficient Warehousing Logistics in Chain Enterprises
Cao Lang
- 042 浅谈物流管理案例的五步分析法 王亮
Five-step Analysis Method of Logistics Management Case
Wang Liang

物流金融 Logistics Finance

- 044 基于AHP—熵权法的保兑仓业务风险分析 胡国成 代剑环 付林
The Risk Analysis of Confirming Storage of Bank Based on AHP-Entropy Method
Hu Guocheng Dai Jianhuan Fu Lin

物流技术 Logistics Technology

- 047 基于灰色关联度模型的甘肃物流需求影响因素分析研究——在一带一路背景下
Study on the Influencing Factors of Logistics Demand in Gansu Based on Grey Relational Degree Model——In the Background of the Belt and Road
Dou Jin

主办: 中国仓储协会
全国商品养护科技情报中心站
中国商业经济学会

国家级期刊
中国仓储养护行业核心期刊
国内贸易部优秀科技期刊
湖北省优秀期刊
RCCSE中国核心学术期刊

中国核心期刊(遴选)数据库收录期刊
中国期刊全文数据库(CJFD)全文收录期刊
中国学术期刊(光盘版)全文收录期刊
《中文科技期刊数据库》收录期刊
中国学术期刊综合评价数据库(CAJCED)源期刊
科学引文数据库(SCD)源期刊
《物流文摘》(LA)收录期刊
人大复印报刊资料收录期刊

社长 罗德华

主编 马士华

执行主编 张学明

主任 李志娟

责任编辑 陈凯艳

编辑 周阳

张维林

编辑 物流工程与管理编辑部

出版 物流工程与管理杂志社

地址 武汉市江岸区黄孝河路

特1号同安大厦3F

邮编 430019

电话 (027) 82619220

传真 (027) 82619220

网址 www.wlqk.net

www.lean.cn

印刷 武汉市尚智印刷厂

投稿邮箱 spcy56@163.com

whsczz@126.com

国内统一刊号: CN42-1791/TS

国际标准刊号: ISSN 1674-4993

广告经营许可证: 4201004000062

《物流工程与管理》专家委员会

顾问:

张世尧	原商业部副部长、中国商业经济学会	会长
杨叔子	中国科学院院士、原华中理工大学校长 现任华中科技大学学术委员会	主任
徐寿波	中国工程院院士、北京交通大学综合能源与 技术经济研究所所长、物流研究院	院长
崔忠付	中国物流与采购联合会	副会长兼秘书长
吴玉梅	武汉市人大原副主任	

主任委员:

马士华	华中科技大学管理学院	副院长 博导
-----	------------	--------

副主任委员:

汪 鸣	国家发展和改革委员会综合运输研究所	所长
尹传高	中国商业经济学会	执行秘书长 教授
缪立新	清华大学深圳研究生院	主任 博导
李崇光	华中农业大学	副校长 教授
海 峰	武汉大学经济与管理学院	教授
王耀球	北京交通大学物流研究院	副院长 博导
何明珂	北京物资学院	副院长 教授
陶德馨	武汉理工大学	博导
张 锦	西南交通大学物流学院	院长 博导
陶良虎	湖北省委党校	常务副校长 博导
张新国	中南财经政法大学工商管理学院	博导
谢如鹤	广州大学工商管理学院	党委书记 博导
庞 燕	中南林业科技大学交通运输与物流学院	院长 教授
白世贞	哈尔滨商业大学物流学院	院长 教授
黄福华	湖南商学院工商管理学院	院长 教授
刘 刚	湖北大学商学院	教授
葛金田	济南大学商学院	党委书记 教授
陈向军	湖北经济学院	副院长 教授
宋思根	安徽财经大学工商管理学院	院长 教授
张奋勤	湖北省商业经济学会	会长 教授
周启红	武汉东湖学院	党委书记 教授
陶君成	湖北物流发展研究中心	主任 教授
戴化勇	湖北经济学院工商管理学院	院长
冷凯君	湖北经济学院物流与工程管理学院	副院长
高艺林	广州市广百物流有限公司	董事长
刘 鹰	上海现代物流投资发展有限公司	总经理
夏 毅	重庆市商务集团有限公司	常务副总经理
刘 铭	天津市一商集团	副总经理
孙敬鸣	沈阳储运集团有限公司	董事长
路中宽	贵州商业储运(集团)有限公司	董事长
李耀民	中国商业经济学会储运研究分会	会长
谭荣铸	河南省物流协会	会长
王利军	武汉汉欧国际物流有限公司	董事长
严建华	武汉新港大通国际航运有限公司	党委书记 董事长
张学明	全国商品养护科技情报中心站	站长
王小如	厦门华厦学院	校长 教授
熊文杰	武汉商学院商贸物流学院	副院长 教授
杨瑾琦	武汉建投铁路运输有限公司	董事长
委 员:(排名不分先后)		
胡 健	北京市商业储运公司	经理
龚学群	长沙商业物流有限公司	董事长
张凤华	天津全程物流配送有限公司	总经理
王成宪	成都商储物流(集团)有限公司	董事长
方扬扬	华中港航物流集团有限公司货运总公司	总经理
关 联	重庆取道物流有限公司	董事长
李永宏	陕西省商业储运总公司	董事长
任宪鲁	济南广友物流配送集团有限公司	董事长
徐驰民	上海商业储运有限公司	董事长
俞宝华	上海百联配送实业有限公司	总经理
胡 能	河南省商业储运有限公司	董事长
何 磊	成都市物流协会	秘书长
熊 辉	江西省南昌商业储运总公司	总经理
陈 龙	上海市仓储行业协会	秘书长
唐 皓	上海市晶通化轻发展有限公司	董事长
张旭东	云南新储物流有限公司	董事长

- 051 城市物流环境下车辆路径问题的研究 宋 强
Research of Vehicle Routing Problem in Urban Logistic Environment
Song Qiang
- 056 快速消费品行业配送系统的优化对策 杨可馨
The Optimizing Strategy of Fast-moving Consumer Goods Industry Distribution
System Yang Kexin
- 059 RFID技术在跨境电商企业仓储中的应用 曹孟可 杨伶俐
The Implement of RFID Technology in Warehouse of Cross-border Enterprise
Cao Mengke Yang Lingli
- 061 基于NHibernate的仓储管理系统设计与实现 赵增辉 冯 旭
Design and Implementation of Warehouse Management System Based on Nhibemate
Zhao Zenghui Feng Xu

军事物流 Military Logistics

- 063 浅谈军用物资的信息化建设 唐 磊
Introduction to the Information Construction of Military Supplies Tang Lei

供应链管理 Supply Chain Management

- 065 供应链质量管理的新博弈模型 范 迪
A Novel GameModelof Supply Chain Quality Management Fan Di
- 068 低碳环境下闭环供应链的绩效评价问题研究 余子洋
Study on Performance Evaluation of Closed-loop Supply Chain in Low-Carbon
Economy Yu Ziyang
- 071 物流服务供应链构建过程中的风险及应对措施 张学军
Risk and Countermeasures in the Construction of Logistics Service Supply Chain
Zhang Xuejun
- 073 基于碳限额排放机制与批发价格契约的两级供应链研究 张鑫磊
Research Based on Two-Stage Supply Chain of Carbon Emission Quota and
Wholesale Price Contract Zhang Xinlei

商品配送 Distribution

- 075 移动电子商务时代的末端物流协同配送模式分析 李红卫
Pattern Analysis on Joint Distribution of Terminal Logistics in Mobile E-Commerce Era
Li Hongwei
- 079 快递物流终端配送现状分析及新型模式讨论 于彦鑫 岳 阳
Analysis of the Present Situation of Express Logistics Terminal Distribution and
Discussion on the New Model Yu Yanxin Yue Yang
- 081 电子商务物流中最后一公里配送方式探究 黄官伟 夏 杰
Studies on the Last Mile Logistic Models in E-Commerce Huang Guanwei Xia Jie
- 084 学校外卖配送点选址研究 林伟滨 柯 含
Research on the Site Selection of Takeaway Distribution Sites in Schools
Lin Weibin Ke Han

电子商务 Electronic Commerce

- 088 生鲜农产品电商的物流模式比较 包舒婷 谢如鹤 刘广海
Comparison of Logistics Mode of Fresh Agricultural Products
Bao Shuting Xie Ruhe Liu Guanghai

农产品物流 Agricultural Product Logistics

- 093 我国鲜农产品冷链物流现状与对策研究 刘晓娜
Current Situation and Countermeasures of Fresh Agricultural Products Cold Chain
Logistics in China Liu Xiaona

经济与管理 Economics and Management

- 095 基于Grey-DEMATEL快递实名制制约因素分析 王静静 夏西强
Analyzing Real-name System Constraints Factors of Express-delivery Basing
on Grey-DEMATEL Method Wang Jingjing Xia Xiqiang
- 098 基于收入最大化的智能电网实时电价研究 张 云 高 岩
Optimal Real time Pricing Based on Incomemaximization for Smart Grid
Zhang Yun Gao Yan
- 103 知乎网用户答案采纳影响因素实证研究 阮佩珊 王 娟 任梦婷 刘振盼
An Empirical Study on the Influencing Factors of the Adoption of Answers to Users
of ZhiHu Ruan Peishan Wang Juan Ren Mengting Liu Zhenpan
- 107 组织犬儒主义视角下薪酬满意度对离职倾向的影响研究 方绘龙 葛玉辉
The Impact of Pay Satisfaction on Turnover Intentionfrom the View of Organizational
Cynicism Fang Huilong Ge Yuhui

doi: 10.3969/j.issn.1674-4993.2017.02.065

基于综合实验平台的物流管理专业 实验教学体系研究^{*}

□ 陈爱玲, 罗彦芳, 郭艳丽

(山东财经大学 管理科学与工程学院, 山东 济南 250014)

【摘要】物流管理专业具有理论教学和实验教学并重的特点,实验教学环节对于培养物流管理专业学生的动手能力和实际操作能力具有重要的作用。文中针对物流管理专业的特点,提出了基于综合实验平台的物流管理专业实验教学体系,该体系确定了基于能力体系的物流管理专业实验教学体系的要求和目标,设计了实验教学体系的内容和实验教学环节的考核评价标准。该套实验教学体系已应用到实际教学环节,有效提高了学生的专业能力和动手能力,提升了物流管理专业整体教学质量。

【关键词】物流管理; 实验教学; 综合实验平台

【中图分类号】 G420

【文献标识码】 A

【文章编号】 1674-4993(2017)02-0192-03

Research on Experiment Teaching System of Logistics Management Education Based on Integrated Experimental Platform

□ CHEN Ai-ling, LUO Yan-fang, GUO Yan-li

(School of Management Science and Engineering, Shan Dong University of Finance and
Economics, Jinan 250014, China)

【Abstract】 Logistics management education emphasizes both on theory teaching and experiment teaching, and experiment teaching has an important role in training the practical ability of the students. In view of the characteristics of logistics management education, this paper puts forward experiment teaching system of logistics management education based on integrated experimental platform. This system determines the requirements and objectives of experiment teaching system based on ability system and designs the contents and the evaluation criteria of experiment teaching systems. This experiment teaching system has been applied to the actual teaching, and effectively improved professional ability and practical ability and improved the whole teaching quality.

【Key words】 logistics management; experimental teaching; comprehensive experimental platform

1 引言

近几年,在电子商务迅猛发展的推动作用下,我国物流产业发展迅速,物流需求呈级数逐年放大,物流人才的需求量出现缺口,但学生的就业情况仍不乐观,究其原因,主要是学校的培养和社会的需求之间发生了脱节。社会需要的是理论和实践并举的综合性人才,而大多数高校培养的则是侧重专业知识的理论人才。因此,为了满足社会的需求,在今后的物流人才培养过程中,物流管理专业的学生不仅需要具备综合性和专业性的理论知识,更需要动手能力和实践能力的培养;但由于办学时间短、经费短缺等诸多原因,实践教学环节正是物流管理专业整个教学体系中最薄弱的部分。如何根据企业和社会对物流人才实践能力的需求,推进物流管理专业实践教

学进程已成为物流管理专业教学和发展迫切需要解决的问题。

2 国内外研究现状

在物流管理专业实践教学方面,西方一些发达国家重视实验环节,重视学生专业能力的培养,实验环节在教学大纲中得以体现,并在学习环节和学时上得以保证。例如美国的加州大学、麻省理工学院、德国的慕尼黑大学、科隆大学等高校都建有先进的物流实验室,在实验教学方面都有深入的研究和实践,培养出大量的具有专业能力的综合性人才。这些大学很多先进的经验值得我们学习和借鉴。

在我国,一方面,随着《关于进一步加强高等学校本科教学工作工作的若干意见》和《国家中长期教育改革和发展规划纲要

【收稿日期】 2016-12-06

^{*} 基金项目: 山东省属本科高校教学改革研究项目(2015M106, 2015M110); 山东财经大学教学研究与教学改革重点项目(jy201408)

【作者简介】 陈爱玲(1976—),女,博士研究生,山东财经大学副教授,研究方向: 物流与供应链管理,智能物流与生产调度研究。

(2010-2020年)》等文件的相继出台,国家明确要求“大力加强实践教学,切实提高大学生的实践能力”,国家和各高校越来越重视实验教学的开展,加大对实验室建设的投入;另一方面,随着当今社会对综合能力型物流人才需求的加大,物流实验在教学中的地位 and 作用也日益增强;但是由于物流实验教学工作起步较晚,因此,在发展过程中还存在一定的问题,例如,实验教学体系还不够完善;实验教学内容有待进一步改进;实验教学的管理和评价体系还需要调整等等。目前对于物流管理专业实验教学体系建设的研究不少,例如,温州商学院的戴晓震等^[1]从实践教学环节设计、实践环境搭建、实践队伍建设和实践管理保障四个方面构建实践教学体系,保障物流管理高技能人才的培养。安徽财经大学的韦道菊和许晶晶^[2]通过对暨南大学、中山大学、安徽大学和安徽财经大学等高校物流管理专业本科实验教学情况的问卷调查,分析目前我国高校物流管理本科实验教学中普遍存在的问题,并提出了改进措施。这可以为其它院校发现本校物流管理专业实验教学环节目前存在的问题和如何改进提供借鉴。华北电力大学的杨淑霞教授^[3]从培养学生具有良好专业技能的角度出发,从掌握物流管理基本要求、提高要求、动手设计三个层次考虑,提出了物流管理专业应设计基本性实验、提高性实验、研究创新性实验三个环节的实验教学体系。这种设计思路有利于学生从感知到参与到动手到创新一步步融入实验,提高教学效果。重庆交通大学的谌微微和曾文杰^[4]根据理论课程的梯度教学,将专业认知度不同的学生的实验教学分为基础、关键、提高和扩展四个阶段。这在一定程度上有利于学生循序渐进的掌握专业知识和技能。一些其他的学者^[5-10]也提出了一些宝贵的建议。这些经验和建议有其重要的参考价值,但是本身也有一定的局限性,主要是针对特定高校的物流管理专业的现状提出来的,而每个高校都有其自身的环境和特点,必须根据自身的条件和特点来构建相应的实验教学体系。

论文基于物流管理专业的特点,结合山东财经大学物流实验室建设情况,建立了一套基于综合实验平台的实验教学体系,这一实验教学体系不仅适用于学校的物流管理专业,同样也可以给省内乃至全国的其他院校的物流管理专业作为参考,有其重要的参考和应用价值。

3 物流管理专业的能力体系构建

现代社会需要的物流人才是多元化的人才,因此,对物流管理专业的学生的能力要求也更高,更多元化。在物流管理专业的人才培养中,本文提出了“三种能力、一种技能”的物流管理专业本科能力体系标准。

①协调沟通能力。

现代物流业属于服务业范畴,要求从业人员具有更高的协调能力和沟通能力,能够及时、完善的处理顾客的各种需求和问题。

②信息处理能力。

目前,越来越多的物流企业或企业物流部门,采用了物流信息系统作为物流业务的操作和管理平台,因此,在这些企业

或部门,几乎所有的物流业务从业人员都必须懂得物流信息技术的操作和管理。甚至连基层的作业人员,也需要懂得怎样使用像条形码等基本的应用系统。这就要求在物流管理专业的教学过程中,必须加强信息处理能力的培养。

③科学决策能力。

现代物流业涉及的环节多,内容复杂,即使在任意环节中,也涉及很多复杂问题,例如:物流成本问题,物流运输问题,物流仓储与配送问题,物流信息处理问题等等。因此,要求从业人员能够做出科学的判断,及时制定出正确的决策方案,这就需要在日常的教学过程中,培养学生发现问题、分析问题和解决问题的科学决策能力。

④物流操作技能。

作为物流管理专业的本科学生,物流操作技能是学生必须具备的基本能力之一,在学生培养的过程中,应当加强物流操作技能的培养,例如,仓库的出入库操作,物流信息管理系统,运输与配送的基本操作,包装与装卸等基本物流环节的操作等等。

4 物流管理专业实验课程体系的设计

根据物流管理专业本科能力体系的构建,确定了物流管理专业的学生需要具备的能力和技能,由此设计实验课程体系。

综合实验平台是实验教学环节的基础和保障,根据我校物联网与智能物流实验室的建设情况,构建由课程实验、仿真实验和综合实训实验组成的实验教学体系。

①物流管理专业课程实验设计。

课程实验是指理论课程教学中设置了一定课时的实验教学,用以对理论课程的内容加深理解和验证。

②物流管理专业仿真实验课程设计。

物流仿真实验可以从多个方面比较全面地培养学生的实践能力,但实施的关键在于如何设计行之有效的实验内容与案例内容,让学生应用仿真软件来解决物流管理中存在的问题。因此,仿真实验不能仅仅要求学生像传统实验一样模仿教师授课的案例模型,而是要提出问题,培养分析问题、解决问题的能力。

③物流管理专业综合实训实验课程设计。

综合实训实验课程主要是为了促进学生对物流管理专业知识的综合运用。因此,在设计的过程中应和传统的实验模式不同;首先,根据要达到的目标,确定相应的授课内容,然后根据循序渐进的原则确定相应的流程,可以采用单机实验,分角色模拟实验,轮岗制操作实验等多种实验模式,让学生能够接触和亲身体会到物流的各个环节,并运用所学的知识分析问题、解决问题,从而提高学生综合运用所学知识发现问题、分析问题和解决问题的能力。

④物流管理专业实验教学环节的考核评价体系建设。

首先,确定考核评价体系的构建原则,然后根据课程实验、仿真实验和综合实训实验课程各自的特点,确定每一环节的考核方法和考核指标,构建一套科学、完善的考核评价指标体系。

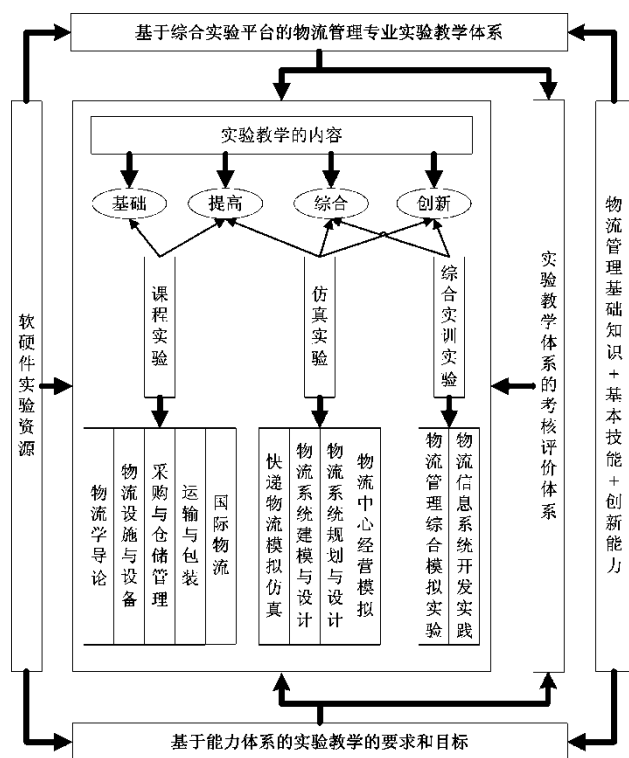


图 1 基于综合实验平台的物流管理专业实验教学体系示意图

综合物流实验室的软硬件实验资源和学生具备的物流管理基础知识、基本技能以及创新能力是物流管理专业实验教学体系的前提和基础,是确定基于能力体系的实验教学的要求和目标的保障。

《物流学导论》和《物流设施与设备》等课程实验是认知和理解层次的实践能力培养,即是后续理论学习和实验教学的基础。《采购与仓储管理》、《运输与包装》和《国际物流》等课程实验主要是关于物流基本活动的认知和操作,属于基础和提高层次的实验。

《快递物流模拟仿真》、《物流系统建模与设计》、《物流系统规划与设计》和《物流中心经营模拟和仿真》等仿真实验以前面所学的理论知识和所积累的实践经验为基础,通过仿真软件可以模拟物流系统、排队系统等多种实际生活问题,属于提高和综合实验课程,并进一步向创新层次提升。

《物流管理综合模拟实验》和《物流信息系统开发实践》

等综合实训实验课程是对前面所学知识的综合运用,培养学生分析问题和解决问题的能力,属于综合和创新阶段的实验课程。

考核评价体系贯穿于物流管理专业实验课程的所有环节,对于整个实验体系具有辅助和促进的作用。

5 结束语

以物流管理专业能力体系的要求和目标,确定了课程实验课、仿真实验课和综合实训实验课以及考核评价指标设计的实验教学体系,有助于完善物流管理专业学生的专业知识体系,增强学生的实践能力和创新能力,提高学生的综合素质。

[参考文献]

- [1] 戴晓震,杨平宇,董黎晖.应用型本科物流管理高技能人才培养研究[J].知识经济,2016(22):126-127.
- [2] 韦道菊,许晶晶.物流管理专业本科实验教学中存在问题及改进措施[J].赤峰学院学报(自然科学版),2014,30(9):231-233.
- [3] 杨淑霞,梁万华.物流管理实验教学模式探讨[J].物流技术,2012,31(8):405-407.
- [4] 谌微微,曾文杰.物流管理专业分阶段实验教学探讨[J].物流工程与管理,2014,36(1):186,191-192.
- [5] 谢美娥,王皓.物流管理实验教学环节研究[J].物流科技,2013(4):118-120.
- [6] 高智琛,史艳红,齐永智.高校物流管理复合式实验教学体系集成创新初探[J].实验室科学,2013,16(2):72-78.
- [7] 周程,张曙红.本科高校综合实验教学模式革新探析——以物流管理专业为例[J].物流工程与管理,2012(6):143-145.
- [8] 施彦.物流实训教学方式的优化与虚拟现实的运用实践微探[J].物流工程与管理,2016,38(11):173-174.
- [9] 金文莉.物流管理专业开放式实验教学体系建设研究[J].物流科技,2015(9):69-73.
- [10] 张大成.物流管理本科专业实验教学体系建设研究[J].经济师,2013(1):134-136.

(上接第 199 页)

[参考文献]

- [1] 唐燕儿,魏旭阳.“微课”的优势与发展——基于教育心理学的视角[J].华南师范大学学报(社会科学版),2014(6).
- [2] 金燕.基于微课的翻转课堂教学模式实践研究——以计算机应用基础课程为例[J].职教论坛,2014(23).
- [3] 张一川,钱扬义.国内外“微课”资源建设与应用进展[J].

远程教育杂志,2013(06).

- [4] 杨明.高职教育微课开发综合讨论[J].职教论坛,2014(06).
- [5] 王秋月.“慕课”“微课”与“翻转课堂”的实质及其应用[J].上海教育科研,2014(8).
- [6] 王竹立.微课勿重走“课内整合”老路——对微课应用的再思考[J].远程教育杂志,2014,224(05).

信息化时代的专业管理杂志

中国管理信息化

全国中文核心期刊

CHINA MANAGEMENT INFORMATIONIZATION

中国社会科学期刊精品数据库收录期刊
中国学术期刊综合评价数据库刊源期刊
中国期刊全文数据库全文收录期刊

总第337期
2016.19



ERP 系统的风险与审计
价值创造视角下的预算管理研究
我国典型城市群创新环境评价研究
新兴技术在商业智能创新发展中的应用



中国管理信息化

半月刊

2016年第19卷第19期(总第337期)

目次

版 权 声 明

稿件凡经本刊使用,即视作作者同意授权本刊其作品包括但不限于电子版信息网络传播权、无线增值业务权;并且本刊有权或授权合作伙伴中国学术期刊(光盘版)电子杂志社、北京万方数据股份有限公司、北京龙源创新信息技术有限公司、重庆维普资讯有限公司、北京世纪超星信息技术发展有限公司再使用;本刊支付的稿费已包括上述使用方式的稿费。

授权北京龙源创新信息技术有限公司(“龙源期刊网”)为《中国管理信息化》杂志电子版运营商合作伙伴。

(1)本刊授权北京龙源创新信息技术有限公司享有与中国移动通信集团浙江有限公司中国移动手机阅读创新产品基地合作刊物《中国管理信息化》的非独家信息网络传播权;

(2)本刊授权北京龙源创新信息技术有限公司享有与中国电信天翼阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权;

(3)本刊授权北京龙源创新信息技术有限公司享有与中国联通电子阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权。

会 计 研 究 KUAIJI YANJIU

刍议会计准则计量属性两难选择

——基于会计理论视角

/解 鹏 / 4

会计哲学的探究

/李 颖 李 莉 / 6

基于XBRL财务报告模式的会计人才培养探讨

/黄 旭 / 8

发展规划机构在高校预算体系中的角色研究

/李 硕 陈玉君 薛亚琴 / 10

机构投资者真正起到治理作用了吗?

——来自沪深A股上市公司的经验证据

/周柯好 林 泉 / 13

关于新会计制度背景下的事业单位账务处理现状思考

/阎 旭 / 15

浅谈审计在银行财务审核中的应用

/杨 丹 / 16

对管理会计和财务会计的融合研究

/陆智华 / 17

国有成品油销售企业营销价格计算机审计方法研究与应用

/韦宝峰 / 18

医院全成本核算的重难点问题与策略探讨

/郝凤丽 / 19

注册会计师审计风险防范研究

/顾甜甜 / 20

浅析创业板上市公司财务欺诈及对策

/武庆庆 / 22

行政事业单位内部控制问题分析

/温彩霞 / 24

行政事业单位内部控制存在的问题和解决对策

/王艳杰 / 25

“床边会计”工作模式探讨

/肖 燕 / 27

实施成本管理 提升医院竞争力

/李笃全 / 28

基于管理会计教学内容和方法改革探析

/洪本芸 / 30

价值创造视角下的预算管理研究

/赵欣然 / 31

会 计 信 息 化 KUAIJI XINXIHUA

地方供电企业内部审计信息化现状及发展的思考

/丁 炜 吴向红 / 32

企业集团会计信息化存在的问题及对策

/高继红 / 34

供电企业内部审计信息化建设与发展研究

/徐晓明 吴 非 / 35

浅析信息系统审计的制约因素

/张延琳 余 昕 袁 培 杨雨婷 / 36

ERP系统的风险与审计

/张金城 李庭燎 / 37

“互联网+会计”发展存在的问题及优化对策

/余 锴 陈国民 / 39

“互联网+”环境下会计信息系统风险及控制

/李金花 / 41

供电公司电费账务集约化问题研究

/魏淑霞 王国强 姚 琛 / 43

企 业 管 理 信 息 化 QIYE GUANLI XINXIHUA

“互联网+”时代下的供应链管理变革

——模式、趋势与系统构建

/陈正阳 / 44

目次

编委会

主任委员 韩向东

副主任委员 胡仁昱

委员 (按姓氏笔画为序)

王海林 毛志宏

艾文国 刘世峰

孙玉甫 吴文凯

陈耿 陈宋生

胡仁昱 高学东

韩向东 潘琰

魏代森

社长兼主编 李梁

执行主编 吴文凯

执行编辑 周振新 刘军 慕战博

版式编辑 王征 王秋哲

主管 吉林出版集团股份有限公司

主办 吉林科学技术出版社

学术支持 中国会计学会会计信息化专业委员会

北京科技大学东凌经济管理学院

出版 《中国管理信息化》编辑部

编辑 《中国管理信息化》编辑部

电话 (0431)85635173

(0431)89642119

(0431)81856639

传真 (0431)85635173

投稿邮箱 xxh2005@VIP.sina.com

在线QQ 770259850

地址 长春市人民大街4646号

出版大厦9层

邮编 130021

印刷 长春第二新华印刷有限责任公司

国内发行 吉林省报刊发行局

邮发代号 12-175

订阅 全国各地邮政局(所)

国外发行 中国国际图书贸易总公司

国外代号 M5125

刊号 ISSN 1673-0194
CN 22-1359/TP

广告登记证号 2200004000050

出版时间 每月1日、15日

定价 20.00元

新兴技术在商业智能创新发展中的应用	/ 宋丹 黄旭 / 46
用“互联网+”思维指导信息专业精细化管理	/ 吴钢 史永强 / 51
企业信息化对企业竞争力的影响分析	/ 吴亚杰 / 52
基于四方一体的火电项目管理信息系统研究与实现	/ 赵松 郑海村 杨殿彪 / 53
企业信息化建设中OA协同办公系统的应用	/ 夏维 / 55
基于SOA架构的企业统一用户身份认证平台研究	/ 黄飞飞 / 56
论大港油田网络发展	/ 屈格宁 / 58
酒店服务在线管理反馈策略比较研究	/ 郭晓姝 / 59
“互联网+”下企业信息化建设的挑战及机遇	/ 赵杰 / 63
信息化模式下电力企业年度重点工作管控模式研究	/ 熊心田 贾静 权澈 韩波 / 64
工程施工企业借助ERP实现赢得值管理的应用研究	/ 朱鲁燕 / 66
关于油田网络信息安全体系建设的探究	/ 王超 / 69
计算机技术在企业管理中的应用研究	/ 崔伟 / 71
电网投资分年严控系统设计及实现	/ 刘永卫 蒋破荒 石倩 刘星 / 73

企业管理

QIYE GUANLI

大型机场候机楼连锁经营发展战略研究	/ 萧玛娜 / 74
新时代跨国经营企业管理的价值提升	/ 何峰煜 / 77
广东省科技企业孵化器发展模式研究	/ 王咏 / 80
从组织人员“流动”管理的角度探讨4A的深入化应用	/ 李申章 郭威 毛正雄 张雪坚 / 82
企业情感管理研究	/ 权黎 / 86
安全信仰企业安全管理的意识根基	/ 杨善荣 / 87
抓实班组管理 夯实班建基础	/ 朱建学 孟刚 / 88
压缩天然气加气站的安全管理探讨	/ 井晓芳 / 89
项目管理工具在产品开发项目中的应用研究	/ 王刚 / 90
企业管理创新内容及方法初探	/ 韩坤 / 93
浅谈四川石化公司班组核算管理	/ 张贺 / 94
企业销售人员绩效考核体系研究	/ 张刚 / 96
面向产品实现的民机项目组织模式研究	/ 徐明 / 97
论企业现代化经营战略	/ 李予晟 / 99
企业员工离职管理的作用及策略研究	/ 郑崇炜 / 100
论述企业管理中的“人本”管理	/ 何欣彦 / 102
浅析企业管理模式与企业管理现代化	/ 黄梓烜 / 103
“新常态”下山西民营企业的发展与转型	/ 常艳花 / 104

金融与投资

JINRONG YU TOUZI

基于修正的均值—绝对偏差投资组合模型	/ 张梦颖 韦增欣 / 106
互联网金融模式对传统商业银行的影响及对策分析	/ 郭珺 / 109
商业银行经营管理中的表外业务研究	/ 柳伟 / 110
贺州林权抵押贷款存在的问题及对策	/ 刘玉成 / 112
民办高校大学生借贷问题及对策分析	/ 徐靖宇 / 113
成熟期建筑企业融资策略浅析	/ 朱丹丹 / 114
模糊不确定环境下基于机会约束的多项目投资组合	/ 沈佳乐 / 115
企业净利润与现金流量之间的关系分析	/ 张英 / 117
——以青岛海信和格力电器为例	/ 耿华中 / 119
论国际粮食价格对中国粮食价格的影响	

目次

刍议区块链技术及在金融领域的应用

/ 马頔新 / 120

财政与税收

CAIZHENG YU SHUISHOU

营改增对企业税负的主要影响及应对策略研究

/ 刘朝金 / 123

如何提高县级财政预算管理绩效

/ 李志民 / 125

土地增值税清算存在的问题及对策研究

/ 李 波 杨西萍 / 126

劳务派遣企业增值税纳税筹划研究

/ 周志勇 / 128

经济管理

JINGJI GUANLI

谈谈地质勘探单位的经济管理

/ 耿 震 柴 琳 / 130

践行绿色发展理念的经济学反思

/ 侯亚方 / 132

莱芜市全域旅游发展存在的问题及对策研究

/ 袁荣娟 / 134

互联网技术的应用与国家经济安全问题的思考

/ 丁宇航 / 135

我国典型城市群创新环境评价研究

/ 崔 航 曹 扬 王维才 / 136

关于城市产业园区运营模式研究

/ 王为炜 / 140

在科技计划项目中细化知识产权约定以避免权属纠纷

/ 胡锐先 / 143

蒙医药产业发展的壁垒因素及对策研究

/ 李景东 / 145

中国商品在俄罗斯市场的营销策略研究

/ PROKOFEVA EVGENIYA / 148

南阳市现代物流业发展现状分析

/ 张玉玺 / 149

电子商务

DIANZI SHANGWU

新疆顺丰速运点部业务流程优化研究

/ 曾华艳 肖复兴 / 151

3D 数字技术在 O2O 领域的应用价值探讨

/ 曹 勇 / 154

农产品微商的困境与出路

/ 王 宇 / 155

农村信息化发展探索

——电商下乡

/ 孙 波 / 156

电子商务领域中计算机数据挖掘技术的应用研究

/ 欧阳睿 / 158

信息技术与应用

XINXI JISHU YU YINGYONG

不同坐标系下 Mapinfo 格式地理数据统一方案

/ 姜顽强 胡 静 / 159

全需求分析法在数据仓库项目中的应用研究

/ 梁 磊 胡耀光 / 161

探讨博物馆现代消防设备的维护与管理

/ 冯永斌 / 165

对计算机网络远程控制系统的研究与应用探究

/ 刘展赫 / 167

Vmware 虚拟化平台优化建议

/ 李永祥 / 168

兰州石化职业健康费用管理平台设计与开发

/ 徐宝成 刘金凤 / 169

基于 Android 的点餐系统的设计与实现

/ 刘雨馨 / 171

管理信息系统开发方法的对比探讨

/ 兰若珊 / 172

装备质量基因突变因子控制管理对策分析

/ 战希臣 朱杰荣 郑海平 / 173

基于主题模型的短文本分类研究

/ 王海林 张雅君 / 174

试析网络安全风险评估关键技术研究

/ 赵文义 / 175

软件体系结构研究进展

/ 程四海 / 177

大数据云计算技术及其应用展望

/ 谭 鑫 / 178

论述计算机取证技术及其发展趋势

/ 吴厚非 / 179

医院信息中心业务和数据库安全管理系统设计与应用

/ 王 耀 方家树 / 181

浅谈通信工程信息技术

/ 解西子 / 183

浅析 VPN 技术在高职院校计算机网络实训室的应用

/ 周艳艳 / 184

高清视频监控在炼化企业中的应用

/ 张 强 郝一舟 / 185

信息管理

XINXI GUANLI

谈网络时代档案管理的创新思路	/ 高善环 / 187
社区范围内医疗卫生档案数据的管理与价值挖掘研究	/ 方胜吉 翁苏湘 / 188
“互联网+”时代高校图书馆创新服务研究	/ 郭志强 / 189
公司档案数字化建设的创新探索	/ 于 静 / 191
信息化背景下的行政事业单位档案管理科学化	/ 朱淑霖 / 192
现代信息化技术在医院档案管理中的应用	/ 杨亦君 / 194
网络环境下图书信息资源共享障碍及解决机制探究	/ 郝洪涛 / 195

公共管理

GONGGONG GUANLI

基于机动车合格证大数据的行业运行异动监控研究	/ 徐耀宗 邱 彬 程 明 张文静 / 196
城市停车产业信息化发展对策研究	/ 高鸿燕 / 200
大数据背景下高校图书馆阅读推广工作研究	/ 叶峥嵘 / 203
城市生活中垃圾处置对策的研究	/ 何丽慧 / 204
针对医院后勤精细化管理工作的研究	/ 杨 柳 / 206
医院建设三权分离的防统方系统实践	/ 王小琼 / 207
社会保障对中国城乡收入差距的影响	/ 盛 嵘 / 208
公立医院集团管理模式实践与探讨	/ 傅 玉 王友俊 / 209
医药价格改革对公立医院收入结构的影响及对策分析	/ 陈锦梅 / 211
浅析当今我国土木工程的信息建设	/ 唐楚惟 / 212
山西道地药材追溯建立的难点及系统构建	/ 张倩茹 宁潞宏 / 213

教育教学研究

JIAOYU JIAOXUE YANJIU

基于 SWOT 分析的山东理工大学本体构建策略研究	/ 李爱勤 / 216
东南亚留学生学习适应性研究	
——以云南财经大学为个案	/ 楼艺婵 和 览 / 218
“校企共建”背景下应用型视觉传达设计专业实践教学平台构建研究	/ 王 娜 彭 朋 / 220
当前高校内部控制建设的难点与对策	/ 印卫华 / 221
“互联网+”背景下高校学生“导师制”管理方法的研究	/ 陈思羽 李亚芹 刘春山 梁秋艳 张艳丽 / 223
基于“产教融合、平台支撑”的电子商务人才培养探索	/ 盘红华 / 224
基于工作过程系统化的应用型课程建设探析	
——以山西工商学院会计学院经济法课程为例	/ 赵燕子 / 227
人本管理理念下的高校教师人力资源管理研究	/ 陈 思 / 229
五年制高职金融管理与实务专业学生毕业去向研究	/ 赵星星 樊红勇 / 230
浅谈基于工作过程系统化的高职会计实践课程教学评价	/ 梁 萍 / 231
校企合作培养应用型人才的研究和实践	/ 吴修国 何 丽 / 233
基于“双创”能力培养的企业经营模拟实战课程开设探究	
——以应用型本科院校商科专业为例	/ 张泽南 / 235
机载应答机教具设计与实现	/ 王德磊 王婧懿 孙 放 / 238
高职会计技能抽查电算操作要领解析	/ 张冬梅 肖调生 / 239
微课程理念下会计电算化开放式教学的探讨	/ 赵 颖 / 241
高职学生软实力培养的保障机制研究	/ 朱林莉 李翠微 / 243
中职美发与形象设计专业微课资源设计与开发的应用研究	/ 赵舒琪 / 245
“会计信息系统应用”课程混合式教学实施效果分析	/ 李俊峰 曹 计 周国华 / 246
高职软件技术专业园区型实训基地运行流程分析	/ 金忠伟 朱丽华 / 248
中职“外贸单证”教学中存在的问题剖析与对策探讨	/ 马思恩 / 250
一种微测系统在课堂中的应用探讨	/ 董成亮 / 252
财经院校管理信息系统课程混合式教学模式探索	/ 沈 波 / 255

校企合作培养应用型人才的研究和实践

吴修国, 何 丽

(山东财经大学 管理科学与工程学院, 济南 250014)

[摘 要] 校企合作是实现应用型本科人才培养的重要途径,也是应用型本科教育改革和发展的目标之一。通过剖析当前应用型人才培养过程中存在的问题,以信息管理与信息系统(软件外包)专业校企合作人才培养实践为例,从人才培养目标、教学体系构建、协同育人机制等对地方性本科院校校企合作培养应用型人才进行初步探讨,并对下一步的发展提出具体的指导性建议。

[关键词] 校企合作;应用型人才;信息管理与信息系统;实践

doi: 10.3969/j.issn.1673-0194.2016.19.135

[中图分类号] G420 [文献标识码] A [文章编号] 1673-0194(2016)19-0233-03

培养应用型人才是一地方院校本科人才培养目标之一。然而,在应用型人才培养过程中普遍存在人才培养目标定位偏高;偏重理论缺乏实践;运行机制偏离等问题。校企合作教育是通过一定的组织形式,由高校与社会各部门紧密合作,将理论学习与实践训练相结合,培养学生实践能力和创新精神,全面提高学生综合素质的新型教育模式;是高等教育发展的必然趋势,也是培养高素质应用型人才的必然选择。基于上述分析,本文针对目前信息管理与信息系统(软件外包)专业在培养应用型人才过程中存在的问题,通过厘清专业办学定位,明晰应用型人才的规格和素质,构建教学体系等,提出适合于长期发展的基于“校企合作”的应用型人才培养模式。

1 “应用型”人才与“校企合作”的内涵

根据联合国教科文组织《国际教育标准分类法》的相关标准可以将高等教育人才培养种类分为三种,即学术研究型、知识应用型和职业技能型。“应用型”是相对的概念,其相对性可从两个方面去理解。首先,应用型是相对于理论型而言的;其二,应用型的相对性表现在不同的历史时期和不同的层次教育有不同的内涵。本科教育应用型人才是相对于基础性人才而言的,是能够把已经发现的一般自然规律转化为应用成果的“桥梁性”的人才。

校企合作,顾名思义,是学校与企业建立的一种合作模式。当前社会竞争激烈,包括教育行业、大中专院校等为谋求自身发展,有针对性的为企业培养人才,注重人才的实用性与实效性。校企合作做到了应社会所需,与市场接轨,与企业合作,实

践与理论相结合的全新理念,为教育行业发展提供了新的思路。

2 “校企合作”培养应用型人才的探索与实践

近年来,山东财经大学为推动应用型人才的培养,积极进行“校企合作”培养应用型人才的探索与实践。2010年开始,按照“注重应用、工学结合、校企合作、内外结合”的思想,根据专业培养特点,积极探索校企合作的新模式和新途径,提出与IT企业联合实施“2+X”人才培养模式,即前两年在校内完成理论教学、实验教学环节,从第三年开始在浪潮基地完成校外实习,之后回到学校继续学习。该模式充分体现了“能力导向、个性培养、校企联动、创新机制”的人才培养理念。

2.1 信息管理与信息系统(软件外包)专业人才培养目标

信息管理与信息系统(软件外包)专业人才培养目标为:培养具有比较扎实的管理学、经济学、计算机科学的理论基础知识,掌握信息系统分析与设计、信息管理、计算机应用及常用的定量分析理论与方法等方面的知识和能力,能够承担信息系统分析与设计、建设和管理以及信息资源开发利用等工作,具备良好的人文素养和科学精神,基础知识扎实、知识面较宽、适应能力强、具有较强实践能力和创新精神的复合应用型高级专门人才。

2.2 基于校企合作的实践教学体系重构

共建课程体系是进一步强化实践环节的要求,为此部分专业课程都是围绕应用能力培养目标而设置的。如大部分的专业课程其实践课时占50%以上,课程设计、课程实验实训采取校企共同实施的方法,浪潮技术人员把实际的企业项目作为课程设计、课程实验实训的案例,力求学以致用。在实践教学体系设计方面以软件项目为载体,采用基于软件开发工作过程的项目实践,设计四层递进的实践教学体系:

(1)课程实验。针对课程的知识点而设计的单项目性实验项

[收稿日期] 2016-06-07

[基金项目] 2014年山东财经大学教研项目(jy201410)以及特色项目(面向计算思维培养的信管专业特色建设)成果。

[作者简介] 吴修国(1975-),男,博士,山东财经大学管理科学与工程学院副教授。

目,主要包括验证性实验、综合性实验和设计性实验,如数据库的创建、对象建立、友元函数、类的继承等,在任课教师的指导下由学生单独完成。课程实验使学生学会使用至少一种开发语言或工具,掌握常用算法和数据结构,具备软件开发的初步思想和相关技能。

(2) 课程设计。针对整门课程而开设综合性实践项目,如“Web 开发基础”、“Java 程序设计”、“C# 程序设计”等课程设计,单个课程设计周期为 1~4 周,该类项目采用分组形式,在组内模拟软件企业运行模式设置相关岗位角色,学生在仿真企业环境中,利用仿真的软件开发项目,进行轮岗和角色体验,培养学生的软件工程应用能力、软件项目开发与测试能力、职业素质等,从而使学生熟悉软件项目开发流程和规范,养成良好的软件开发习惯。

(3) 企业实训。针对专业方向课程群而开设的企业实训,在工程实训中心引进企业项目,如软件系统设计与开发、WAP 开发等,周期为 8 周,学生在企业技术专家的指导下,开展以真实项目为载体的技能训练,提升软件系统分析与设计、软件开发实践、软件工程项目管理的能力。

(4) 综合实践。针对学生的知识、能力、素质进行立体训练而开设的综合性工程实践项目,包括毕业实习与毕业设计、行业技能培训与职业资格认证、顶岗实习、仿真模拟与创新实践、工程与社会应用实践等。采用双导师制,学校与企业派专人指导,校内导师负责学生实习与毕业设计相关理论与文档规范的指导与审定工作,企业导师为学生提供工程实践环境、工程项目及其技术指导。学生在真实的企业环境中进行项目开发并完成毕业设计,在学校专业教师和企业项目经理指导下,在项目需求分析、建模、设计、代码编写、测试、部署全过程得到知识与能力训练,增强工程项目经验。

2.3 “以社会需求为导向”的信息管理与信息系统专业产学研协同育人机制

信息管理与信息系统专业坚持“育人为本、知行合一,教学、科研与社会服务和谐发展”的建设理念,形成了“开放、先进、重实践”的鲜明特色,确立了“以社会需求为导向”的信息管理与信息系统专业产学研协同育人机制。所谓“开放”是指坚持校企、校政、校校合作。与 IT 企业合作,共建实践教学基地,为学生提供实践机会;与财政、审计、经信等部门合作,开展课题研究、人才培训和智囊决策支持等工作,支持山东省社会和经济发

展;加强与国内外知名高校合作,开展学生和老师的互访和交流。所谓“先进”,是指瞄准社会需求的最新变化,及时更新培养方案和课程体系。与浪潮合作,招收“软件服务外包方向”本科生,并引入软件服务外包方面的实训、实战课程。所谓“重实践”,是指产学研合作:依托本专业所在学院承担的“山东省

2.4 毕业生就业情况

信息管理与信息系统专业(服务外包)方向首届毕业生就业率 86%(2014),毕业生就业去向以 IT 业、金融业为主,就业企业的层次逐年提高,有多位同学被阿里巴巴、人人网、浪潮、中创等标杆性 IT 企业录用。国家级软件园—齐鲁软件园园内的 IT 企业十分认可我校“信息管理与信息系统”专业的学生,愿意提前接受学生去实习。2014-2015 网络专业排行榜中山东省普通高校中唯一四星级信息管理与信息系统专业(人民网:2015 山东省大学三星级以上专业排行榜,http://edu.people.com.cn/n/2015/0519/c396273_27024173.html)。2013、2014、2015 连续三年“服务外包”方向一志愿报考率 100%。就业情况如图 1 所示。

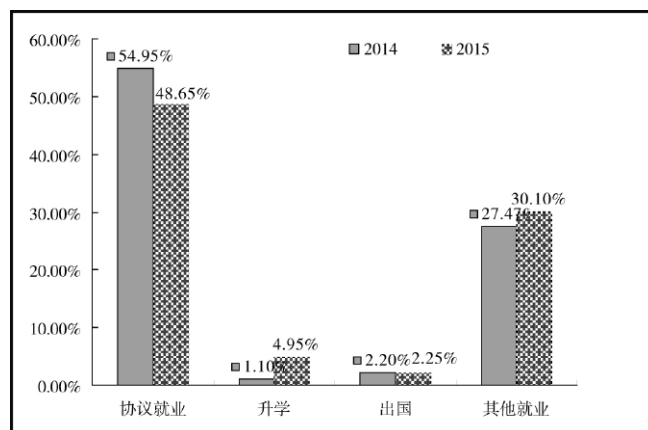


图 1 校企合作毕业生就业情况

3 结 论

信息管理与信息系统(软件外包)在基于校企合作的应用型人才培养过程中进行了有效地探索与实践,在下一步的工作中,应处理好以下几方面的关系:

(1) 正确引导学生积极从事校企合作实践。长期以来,受社会环境的影响,家长和学生更倾向于各自原有的职业目标,如:考研、考公务员热,这一现象还将在较长一段时间存在,这样就影响到学生到企业进行实践实习,学生对校企合作的认识程度、对企业实训和实战的参与和配合程度还有待于进一步提高。因此,下一步需要对学生做宣传、引导工作,处理好企业实践与考研、考公等的关系。

(2) 正确处理好实际动手能力提升与竞赛成绩的关系。为提高学生的创新思维和创新能

信息化时代的专业管理杂志

中国管理信息化

全国中文核心期刊

CHINA MANAGEMENT INFORMATIONIZATION

中国社会科学期刊精品数据库收录期刊
中国学术期刊综合评价数据库刊源期刊
中国期刊全文数据库全文收录期刊

总第319期
2016.1



互联网环境下的会计内部控制与流程再造
公共本体在供应链信息集成中的应用研究
大数据背景下财务共享服务模式建构的途径
基于模糊综合评价的第三方物流企业低碳化水平评价

ISSN 1673-0194



定价：20.00元

中国管理信息化

半月刊

2016年第19卷第1期(总第319期)

目次

版 权 声 明

稿件凡经本刊使用,即视作作者同意授权本刊其作品包括但不限于电子版信息网络传播权、无线增值业务权;并且本刊有权或授权合作伙伴中国学术期刊(光盘版)电子杂志社、北京万方数据股份有限公司、北京龙源创新信息技术有限公司、重庆维普资讯有限公司、北京世纪超星信息技术发展有限公司再使用;本刊支付的稿费已包括上述使用方式的稿费。

授权北京龙源创新信息技术有限公司(“龙源期刊网”)为《中国管理信息化》杂志电子版运营商合作伙伴。

(1)本刊授权北京龙源创新信息技术有限公司享有与中国移动通信集团浙江有限公司中国移动手机阅读创新产品基地合作刊物《中国管理信息化》的非独家信息网络传播权;

(2)本刊授权北京龙源创新信息技术有限公司享有与中国电信天翼阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权;

(3)本刊授权北京龙源创新信息技术有限公司享有与中国联通电子阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权。

会 计 研 究

KUAIJI YANJIU

- 从国资监管角度浅析对非单一股东控股企业财务报表进行合并的必要性 / 叶光明 / 4
本量利分析在医疗事业单位财务管理中的应用探索 / 杨 曦 / 5
基于 GONE 理论的财务舞弊探析
——以海联讯案为例 / 梁秀芬 / 7
预计弃置费的确认对企业的影响
——以中国广核集团有限公司为例 / 王梓熙 程 龙 / 9
浅谈新会计准则下公允价值运用 / 曾婉琳 / 11
浅谈中国石化财务共享服务建设 / 韩丽萍 李 敏 / 13
论其他综合收益及其会计处理 / 王书民 吴海波 / 15
浅谈建筑企业财务预算工作及预算的控制管理思路 / 许 丽 / 18
论企业会计核算中存在的问题及解决措施 / 栾玉梅 / 20
我国高校实验室资产管理的现状分析与对策 / 王继燕 杨艳丽 / 21
改进学校资产管理问题的研究 / 陈长清 / 24
财务总监制度浅析 / 赵 力 冯 丽 / 25

会 计 信 息 化

KUAIJI XINXIHUA

- 信息化管理条件下加强医院财务内部控制的思考 / 许卫明 / 26
大数据背景下财务共享服务模式建构的途径 / 王 创 黄 旭 吴念芝 / 27
大数据时代下会计信息化的风险因素及防范措施 / 杨 娟 / 31
SAP 信息系统环境下内部控制之思考 / 林柳燕 / 32
论会计软件教学环境的构建 / 黄 辉 段龙昉 / 34
互联网环境下的会计内部控制与流程再造 / 毛华扬 朱玉玮 / 36
浅议信息系统审计风险 / 茹 敏 / 39
会计信息化对企业财务管理的影响及对策 / 孙宇辰 / 41
浅谈医院会计档案信息化建设在构建和谐医患关系中的作用 / 张新艳 张 亮 / 43
试分析强化高校会计电算化人才培养的要点 / 郑 丹 / 45
互联网环境下基于 COBIT 模型的 AIS 内部控制探讨 / 乐泓原 / 46

企 业 管 理 信 息 化

QIYE GUANLI XINXIHUA

- 基于西北大学节能监管平台项目的高校后勤信息化建设的探索与思考 / 胡 莎 张 欢 杨昌华 / 48
利用 SAP PORTAL 平台实现门禁信息查询 / 王健文 / 50

目次

编委会

主任委员 刘 勤

副主任委员 韩向东 胡仁昱

委 员 (按姓氏笔画为序)

王海林 毛志宏

艾文国 刘 勤

刘世峰 孙玉甫

吴文凯 陈 耿

陈宋生 胡仁昱

高学东 韩向东

潘 琰 魏代森

主 编 吴文凯

执行编辑 周振新 刘 军 慕战博

版式编辑 王 征 王秋哲

主 管 吉林出版集团股份有限公司

主 办 吉林科学技术出版社

学术支持 中国会计学会会计信息化专业委员会

北京科技大学东凌经济管理学院

出 版 《中国管理信息化》编辑部

编 辑 《中国管理信息化》编辑部

电 话 (0431)85635173

(0431)89642119

(0431)81856639

传 真 (0431)85635173

投稿邮箱 xxh2005@VIP.sina.com

在线 Q Q 770259850

地 址 长春市人民大街 4646 号

出版大厦 9 层

邮 编 130021

印 刷 长春第二新华印刷有限责任公司

国内发行 吉林省报刊发行局

邮发代号 12-175

订 阅 全国各地邮政局(所)

国外发行 中国国际图书贸易总公司

国外代号 M5125

刊 号 ISSN 1673-0194
CN 22-1359/TP

广告登记证号 2200004000050

出版时间 每月 1 日、15 日

定 价 20.00 元

煤制油化工行业设备管理信息系统功能设计分析

/ 张 涛 / 54

企业信息网络安全管理中的问题及防护策略分析

/ 张先球 / 55

浅析大型央企航运板块信息化建设之路

/ 梁树琦 / 56

“互联网+传统媒体”的整合营销

——以“六月鲜”为例

/ 李 娜 张莹莹 / 58

油气长输管道沿线站场局域网设备入网方法探讨

/ 杨述开 / 61

公共本体在供应链信息集成中的应用研究

/ 卢良进 郑 民 吴海洪 / 63

浅谈物联网技术在油田中的应用

/ 李琬莹 / 66

关于企业信息化管理问题的分析及改进措施探讨

/ 王润祥 / 67

石油地质档案管理的特殊性及管理辦法研究

/ 王 琴 / 69

油田企业信息化规划研究存在的问题及发展趋势

/ 赵金龙 黄 星 张 莉 / 70

基于 Red5 的 Web 实时数据推送组件应用研究

/ 张亚斌 朱 磊 赵 睿 / 71

产品研发系统 PDM 应用探索

/ 杨 莉 / 74

基于智能药柜的医院基数药管理实践与分析

/ 黄蓓丽 王文辉 伊永菊 / 75

建设工程项目管理软件开发风险浅析

/ 杨文广 / 78

企业管理

QIYE GUANLI

通信企业内部控制的有效性思考

/ 袁小峰 / 79

我国商业地产融资渠道探析

/ 黎 俏 / 81

中日美高技术产品出口的比较研究

——聚焦泰国市场

/ 孙 莹 王鹏飞 王秋涯 / 83

存在混合阻塞的企业连续型生产订单接受模型研究

/ 王 雷 / 87

基于机会窗口理论的中小企业资本结构优化策略

/ 赵 勇 郭建芳 / 91

考虑时间约束的 DSM 电网工程建设项目信息流优化模型

/ 李阿勇 / 92

电网行业业务外包模式下的绩效管理体系建设研究

/ 何晓勇 任正波 / 93

电力企业业扩报装的精细化管理刍议

/ 高照远 宋 萍 / 96

电网行业业务外包模式下的风险管理研究

/ 袁 翔 吴 悠 / 97

浅析医院基建工程的管理问题及优化策略

/ 刘海霞 / 100

基于 LCC 理论的设计阶段造价控制

/ 陈亚军 郁春春 / 101

浅析企业成本管理中存在的问题及对策

/ 刘 菲 / 104

国内机场商业零售品牌营销的策略研究

/ 肖昭恩 / 106

浅谈企业绩效系统设计

/ 尉红刚 刘 琨 / 108

科学客户管理方法——如何减少客户流失

/ 李翌颖 / 109

关于军队物资采购管理中存在的问题及对策思考

/ 赵 珏 / 111

工程管理系统在电力施工建设中的应用

/ 赵逸人 陈 雷 姜志勇 叶铁丰 / 112

基于信息智能的输电线路运检一体化探析

/ 徐祎戎 / 113

浅谈事业单位如何进行人力资源管理与绩效考核

/ 王文郁 / 114

从腾格里沙漠污染事件看我国企业环境社会责任的建设

/ 田 琳 / 115

试论人力资源管理外包的问题与策略

/ 谢丽红 / 116

做好国有传统企业人力资源管理之我见

/ 邓 威 / 117

浅析智能变电站的运维管理

/ 罗 长 徐 超 / 119

新形势下企业经济管理的创新策略

/ 张 宁 / 121

独立董事声誉机制文献回顾

/ 胡舟丽 / 122

简析员工思想应与职业生涯规划辅佑关系

/ 李慧娟 / 123

中小企业物流外包的风险及策略研究

/ 梅宝林 / 124

目次

高校公共房管理的现状及改革对策	/ 李晓虹 / 126
公司特征与碳信息披露水平	
——基于沪市 A 股制造业上市公司经验数据	/ 尹丽苹 / 127
浅析机电工程施工与管理常见问题及改善措施	/ 闫巧云 / 130
浅析档案工作对企业发展的支撑作用	/ 张伟 / 132
我国医院当前的采购管理现状与问题研究	/ 谭娜 / 133
校园用电管理系统的研究与设计	/ 吕宝勤 / 134

金融与投资

JINRONG YU TOUZI

寿险个人代理人制度的激励效应研究	/ 谢圣远 孙坤 / 136
我国商业银行声誉风险经济资本度量研究	/ 范瀚文 / 139
分形分布下投资组合的 VaR 度量研究	/ 邸浩 刘学娟 张贺 / 141
浅析我国商业银行的绩效管理	/ 石冠峰 马乐 罗柱 / 143

财政与税收

CAIZHENG YU SHUISHOU

对深化财政税收体制改革的思考	/ 张思佳 / 145
“营改增”对房地产开发企业利润的影响分析	/ 钟顺东 陈燕宁 / 146
混合所有制中的股权转让企业所得税涉税分析及筹划	/ 王俊涛 / 147

经济管理

JINGJI GUANLI

辽宁县域经济可持续发展中的问题及对策研究	/ 黄乐 / 149
基于 4P 营销理论的《云南映象》消费者实证研究	/ 楼艺焯 / 153
刍议区域全面经济伙伴关系经济效应	
——基于 GTAP 模拟分析数据	/ 李赞 / 156
贵州省新医药产业发展概况与对策建议	/ 吴文静 陈宁 孙兴 陈军义 王璐 / 159
德国“工业 4.0”对中国“互联网+”的启示	/ 李伟 孙法明 / 162
基于“互联网+”的苏北农村地区新型城镇化建设研究	/ 彭海静 郇丽江 敏 / 164

电子商务

DIANZI SHANGWU

妇婴卫生用品企业网络营销渠道建设策略研究	/ 陈宝城 / 166
基于灰色理论的我国“掌上团购”市场潜力分析	/ 韩馨仪 白冰 宋雅凤 / 169
基于模糊综合评价的第三方物流企业低碳化水平评价	/ 马志超 杨建华 高卉杰 / 170

信息技术与应用

XINXI JISHU YU YINGYONG

农产品信息平台用户满意度及使用意愿研究	/ 吕成成 / 172
一个基于云平台的虚拟网络实验系统	/ 雷荣孝 张强 / 176
基于面向对象的软件工程开发探讨	/ 张凯 / 178
计算机网络技术的应用及安全防范	/ 韩雨 / 179
浅谈科研院所数据挖掘的应用	/ 余艳 陈乐 孟庆惠 张林 刘琴华 / 181
计算机网络安全中数据加密技术	/ 郑慧 / 182
实验动物质量监督检测信息数据共享发布平台的设计与开发	
	/ 刘万策 王晓明 李会萍 温琳琳 陈梅丽 黄初 / 183

信息管理

XINXI GUANLI

基于应用数学模型建立信息资源评价体系	/ 杨晓明 / 187
社会印象与价值传播	
——数字档案资源建设与传播研究	/ 刘昆鹏 / 188
数据精简整合系统范式管理研究	
——应用于高校信息集成	/ 张文德 杨 洵 廖 彬 / 189
新媒体环境下高校图书馆信息服务创新策略	/ 姜传菊 / 194
加强档案管理服务水平推动档案管理的信息化	/ 张 艳 / 196
微信公众平台下的图书馆信息服务	/ 李燕林 / 197
信息化技术下的医院档案管理研究	/ 李 娜 / 198

公共管理

GONGGONG GUANLI

服务国家政治外交战略的政府主导型展会转型对策分析	/ 陈洁莹 / 200
城乡养老保险一体化的制度设计与路径选择	/ 陈丽如 王 妍 刘 雯 / 203
省级公路网公共安全视频监控联网管理研究	/ 张 伟 / 204
城市管理行政执法体制构建分析	/ 袁 礼 / 206
中国公民社会的发展现状和对策研究	/ 王 猛 / 208
网络自媒体时代政府公信力建设的新问题及措施	/ 杨 雷 / 209

教育教学研究

JIAOYU JIAOXUE YANJIU

独立学院会计电算化实践教学模式研究	
——以北京科技大学天津学院为例	/ 张 玮 / 212
普通本科院校信管专业应用型人才培养模式探讨	/ 庄景明 / 213
计算思维信息管理与信息系统专业教学改革实践	/ 吴修国 张 新 刘位龙 / 215
涉海高校通信工程专业人才培养模式探索与实践	/ 张 妍 孟 娟 / 217
基于结构化的动态教学计划管理系统的设计与实现	/ 雷超群 李俊杰 张海涛 邱 静 / 219
基于职业能力的高职会计电算化课程体系建设研究	/ 刘 佳 / 222
高职高专院校工程造价专业课程体系的构建	/ 王飞龙 / 223
编辑 MOOC 教学实践探讨	
——“预习-多媒体课件-互动”教学法	/ 邹保明 / 225
高职院校市场营销专业慕课资源构建策略与应用前景	/ 康 迪 文 翠 戴敏宏 / 229
“三维主体”协同共建的 ERP 实验教学模式探析	/ 叶怡雄 / 230
基于沙盘的财经核心职业能力培养实证研究	/ 杨世学 / 232
管理决策课程教学方法探讨	/ 李伟伟 / 234
“三对接”教学模式的构建路径及评价研究	/ 杜志强 / 235
会计专业技能型人才培养模式的探索	/ 卢 玉 马 玲 / 237
微型工厂“工程训练”教学的研究综述	/ 瞿梦群 壳革荣 / 238
谈如何引导高职学生有效管理时间	/ 刘文静 / 240
高等农林院校“计算机组成与系统结构”课程教学研究	/ 黄铝文 陈 勇 李书琴 张志勇 / 241
高职院校实验技术队伍存在的问题与影响因素分析	/ 李 晶 林 艳 / 243
数据稽核审计教学案例分析与设计	/ 陈 旭 / 244
基于梅耶多媒体理论的高校多媒体教学研究	/ 王诺斯 李萌萌 / 250
财务管理案例化教学实施方法探求	/ 张 方 / 252
美国高校会计信息系统课程设置与教学模式研究及其启示	/ 王译晗 / 253
MOOC 模式下电算化会计学课程教学探索	/ 赵男男 单昭祥 / 255

计算思维信息管理与信息系统专业教学改革实践

吴修国,张 新,刘位龙

(山东财经大学 管理科学与工程学院, 济南 250014)

[摘 要] 计算思维是信息管理与信息系统专业人才培养的重要目标之一。结合实际教学工作,通过明确教学目标;优化教学内容;改进教学模式等,将计算思维能力的培养渗透到各个知识点和模块的教学中,培养学生利用计算机分析问题和解决问题的意识和能力。

[关键词] 计算思维;信息管理与信息系统;教学改革

doi:10.3969/j.issn.1673-0194.2016.01.111

[中图分类号] TP391.4 [文献标识码] A [文章编号] 1673-0194(2016)01-0215-03

0 引 言

信息化时代,计算机的应用非常普及,计算的思维过程即设计程序的思维过程,可以有效解决很多的实际问题。信息管理与信息系统专业是多学科交叉的边缘性学科,涉及管理科学、计算机科学、经济学、行为科学、运筹学、社会学等多学科的内容。

[收稿日期] 2015-08-03

[基金项目] 2014 年山东财经大学教研项目(jy201410)。

[作者简介] 吴修国(1975-),男,山东蒙阴人,山东财经大学管理科学与工程学院副教授,博士,主要研究方向:程序设计方法;移动计算。

专业特长,到学院合作企业进行工程实践训练与学习,目前已有多位教师到广州、上海等地的企业进行为期半年的学习与实践。

(5) 在 2012 级信管专业进行了人才培养模式改革试点,按照“2.5+1.5、3+1、4 年制”三种模式进行分类培养,由学生根据自身专业兴趣和职业规划自行选择其中一种模式进行培养。“2.5+1.5”模式是指学生在校内完成两年半的课程学习,选择进入信工学院、深圳软件产业人才基地,以及金蝶软件集团校企合作部三方共同举办的“金蝶软件 2015 专才计划班”学习,学生离开学校,进入深圳软件产业人才基地学习,课程由金蝶软件校企合作部制定,学生完成学习并考核通过后直接到金蝶软件合作公司进行实习,由企业教师进行实习指导,并结合实习内容完成毕业设计工作,由企业与企业教师共同进行毕业答辩,学生不再回校学习,实习结束后直接进入相关岗位就业,目前有 20 位同学选择这个方向,正在实习之中,并已取得良好的效果。“3+1”模式是学院与长沙中软教育科技有限公司联合举办的软件开发技术实践班,学生在校完成三年的专业学习后,第四年进入中软广州教育基地接受软件开发方面的学习与实践,完成学习后进入企业提供的岗位实习,并在企业教师的指导下完成毕业设计工作,学生毕业后从事软件开发工作,目前有 6 位同学选择了这个班,并已进行企业学习。第三种模式就是剩下的学生继续留在学校完成四年的学业,经过这次改革,2012 信管班 60 多名同学在专业能力提升方面有了更多的途径,对个人职业规划有了更明确的定位。

经过几年的改革与实践,韶关学院提出以培养高素质应用型信管专业技术人才为目标,以服务学生为宗旨,以高质量就业

为导向,以学院与企业教学资源协同共享为手段的应用与创新人才培养模式,建立校、企、学生多方受益的可持续发展的协同育人机制,建立“以项目驱动为导向,突出能力培养”为主的应用型人才培养教学体系。这些措施的实施将会满足信管专业学生各种能力培养需要,人才培养质量将会有大的提高。

比较中美大学管理信息系统专业课程设置,可以发现目前大多高校的信息管理与信息系统专业课程设置的概论性课程较多,深度不够。信管专业或学科的最终目的是如何更好地把系统科学与信息技术应用到管理实践中,提高管理的规范化、科学化

为导向,以学院与企业教学资源协同共享为手段的应用与创新人才培养模式,建立校、企、学生多方受益的可持续发展的协同育人机制,建立“以项目驱动为导向,突出能力培养”为主的应用型人才培养教学体系。这些措施的实施将会满足信管专业学生各种能力培养需要,人才培养质量将会有大的提高。

3 结 语

通过以上分析可知,学生的能力培养是应用型人才培养的核心,传统的培养模式已不能满足现代社会对信管专业学生能力与职业素质的要求,普通本科院校要根据本校的专业优势,选择合适的企业进行合作,按照联合办学、协同育人的模式,才能培养出高素质的应用型信管专业人才。

主要参考文献

- [1] 中华人民共和国教育部高等教育司.普通高等学校本科专业目录和专业介绍[M].北京:高等教育出版社,1998.
- [2] 江雨燕.信息管理与信息系统专业课程体系建设的[J].安徽工业大学学报:社会科学版,2008(6):130-131.
- [3] 崔琳,路红梅.以社会需求为导向的信管专业卓越人才培养计划研究[J].安阳师范学院学报,2012(5):121-125.
- [4] 张新香.能力结构模型驱动的信息管理与信息系统专业人才培养模式研究[J].图书馆学研究,2014(6):6-9.
- [5] 倪庆萍.基于信息系统应用开发综合能力培养的实践课程体系设计[J].中国管理信息化,2010,13(6):118-120.
- [6] 杨善林,李兴国,顾东晓.信息管理类专业创新型人才培养模式研究[J].理工高教研究,2007(6):104-106.

水平,目前在实践中尚存在两大问题:一是信息管理与信息系统专业现有课程体系不尽合理,相关课程具有内容重复与知识或缺问题,即课程中大家总会发现正在学习的课程内容往往都是以前学习过的或是相关类似的,不容易调动学生的积极性;二是与实践结合较弱,学生动手解决实际问题的能力不强,盲目照搬照抄成功模式,不能符合学校实际的培养目标,没有形成专业特色。信息管理与信息系统专业必须在专业人才培养上拥有自己的特色和优势,既要能在自己的学科课程体系中充分发挥,同时,要培养“像计算机科学家一样思考问题”的计算思维能力。改革信息管理与信息系统专业课程体系,明确面向计算思维能力的培养的专业目标,提供满足社会需求的高级专门人才,是信管专业教学亟待解决的问题。

2 面向计算思维培养的信息管理与信息系统专业的教学目标定位

计算思维概念不仅仅局限于计算机科学领域的计算,也不应该仅仅涵盖计算机科学。它的本质是指在信息社会人们在面对大量的信息处理或计算的时候,应该通过非人工的方法实现,这其中包括,信息的表达和信息的转换两个过程。简单来说,计算思维就是利用计算机等工具实现信息的表达与转换等。同时,不能仅从计算机科学的角度去定义和理解计算思维,而应该从更广义的角度去认识计算思维。广义的理解计算思维,应该是指人们对于现实世界进行信息抽象并利用工具实现信息转换的一种思维方式。今日的计算思维是围绕计算机科学,而明日的计算思维或许会围绕化学、物理等学科,或许会产生新的学科,但核心一定是关于信息的表达和转换。

显然,计算思维能力的培养在信息管理与信息系统专业的教学目标中具有十分重要的作用,必须在专业人才培养目标上培养“像计算机科学家一样思考问题”的计算思维能力。因此,在

信息管理与信息系统专业建设中应该将计算思维贯穿于素养的培养与知识讲授的教学过程中,但在实际的计算思维教学中存在一些问题:①没有意识到计算思维培养的重要性。计算思维概念的出现对信息管理与信息系统专业的人才培养提供了全新的思路 and 方向,目的是培养利用计算机分析问题和解决问题的意识与能力。②重技术教育,轻思维训练和人文素养、伦理道德的培养。目前的信息素养教育过多地强调信息技能的学习,忽视了思维训练,学生缺乏应用计算机知识和技能解决实际问题的能力。

因此,需要将计算思维能力的培养纳入到信息管理与信息系统专业的教学目标中。该专业是多学科交叉的边缘性学科,涉及管理科学、计算机科学、经济学、行为科学、运筹学等多学科的内容,同时,要强调学生的实践能力、服务能力,特别是求解实际问题的能力。信息管理与信息系统专业主要学习信息的存储、加工、处理,对一个计算机系统来说主要就是数据的操作,具体而言就是对数据的规范化处理,即按一定的格式存储起来,这是初级技术也是信管专业的基本技术;更高级一点的技术则是对数据处理后的查询、分析、挖掘,即信管专业与计算机相关但更着重于对数据的处理而不是整个系统的完整的开发。

3 面向计算思维培养的信息管理与信息系统专业的教学体系

为加强信息管理与信息系统专业学生计算思维能力的培养,适应社会对专业人才提出的新要求,确定教学体系是首要解决的问题之一。为此,我们主要从以下两个方面入手:一是强调IT技术,弱化现代管理理论与方法;二是强调求解实际问题的能力,即不但要掌握现代信息系统的规划、分析、设计、实施和运维等方面的技术与方法,还要强调具有现代管理科学思想和较强的信息系统开发利用以及数据分析处理能力。基于上述思路,我们设计了旨在培养学生计算思维能力的信息管理与信息系统专业的教学体系,见图1。

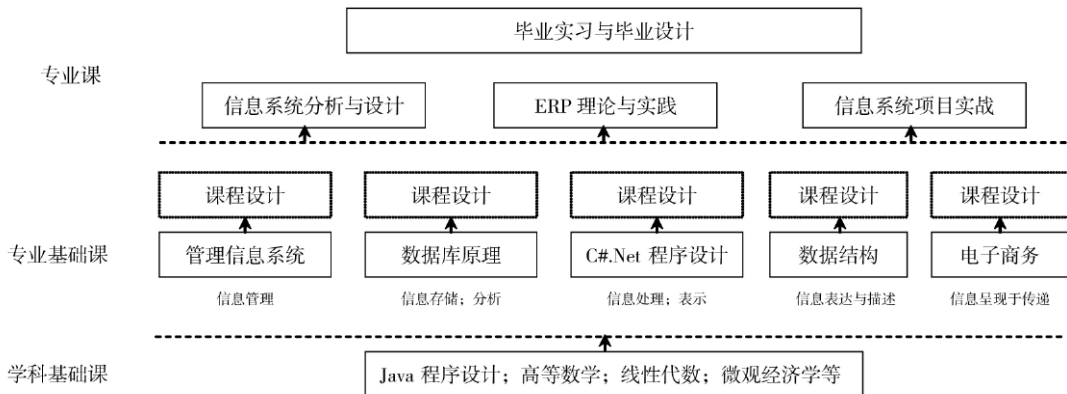


图1 面向计算思维培养的信息管理与信息系统专业的教学体系

上述课程体系主要围绕计算机科学与技术、管理学、管理科学与工程等主干学科,不仅设置了国内高校信管专业常设的管理学、统计学、管理信息系统、数据库原理与应用、数据结构与算法分析、计算机网络基础与应用、Java 程序设计、电子商务等课程,还设置了数据仓库与数据挖掘、商务智能与人工智能等相关课程,使学生在理解新兴数据处理模式的同时,其智能化数据分析处理及决策支持能力得到训练。

4 面向计算思维培养的信息管理与信息系统专业的教学模式

任务驱动案例教学、课堂研讨等教学方法对培养和提高学

生学习的自主性、主动性、创新性和协作性具有重要作用,是典型的基于计算思维的教学方法。在教学过程中,将这些教学方法恰当地运用到实践中,有助于奠定学生在教学活动中的主体地位,创建和谐活跃的教学氛围,提高教学效率以及学生的计算思维能力培养。为此,我们设计了面向计算思维培养的信息管理与信息系统专业教学模式,该模式以任务为中心,由其驱动教学过程进行,学生围绕任务学习,教师围绕任务教学,如图2所示。在这个过程中,要面向计算思维,通过搜集资料、深入探究、协作学习、交流讨论、巩固拓展、迁移新知、重组转换等手段,发掘蕴藏

信息化时代的专业管理杂志

中国管理信息化

全国中文核心期刊

CHINA MANAGEMENT INFORMATIONIZATION

中国社会科学期刊精品数据库收录期刊
中国学术期刊综合评价数据库刊源期刊
中国期刊全文数据库全文收录期刊

总第301期
2015.7



农民养老保障风险分析
浅析高等学校财务管理信息化建设
高频数据视角下的市场价格影响因素述评
基于多属性模糊测度的中小企业信息化绩效评价研究



中国管理信息化

半月刊

2015年第18卷第7期(总第301期)

目次

会计研究

KUAIJI YANJIU

新形势下高校预算管理存在的问题与对策	/ 于爱娟 / 4
内部审计营销要素投入产出分析	/ 王晶晶 尹 婷 / 6
浅析应收账款管理中存在的问题与对策	/ 杨惠旻 / 9
A 房地产公司财务现状分析及对策研究	/ 沈艳丽 / 10
法务会计在民事诉讼中证据支持研究	/ 游 翔 / 13
部队财务集成管理总体框架以及实施策略	/ 王 兵 屈 波 / 14
基于过程方法的高校建设项目内部控制	/ 高新宇 / 15
商业银行审计制度和模式的创新	/ 陈凤霞 于 杰 / 17
加强企业内部控制的思考	/ 徐文平 / 19
路桥施工企业财务区域集中化背景下的财务人员管理	/ 陈永涛 / 20
新形势下企业统计创新的思考	/ 贺颖超 / 23
国有企业任期经济责任审计风险控制分析	/ 蒋海英 / 24
财务分析指标体系探讨	/ 王 滨 / 25
浅论医院成本的精细化管理	/ 刘慧芝 / 27
事业单位财务管理中存在的问题与对策分析	/ 宁青华 / 28
基于因子分析的 A 市烟草商业企业物流成本研究	/ 史裕波 / 30
浅谈会计人员职业道德	/ 邢西芳 徐永昕 / 33
加强企业内部审计工作初探	/ 李沐泽 李长福 / 35
规范企业会计基础工作的策略研究	/ 李 琦 李凯旭 / 37
增值税与营业税的福利效应研究	/ 周乐娇 王 燕 / 38
探究企业财务报告的改进方法	/ 于海宇 陈 博 / 40
会计报表附注存在的问题及改进	/ 吴宝宏 赵 赫 / 42
关于提高企业财务竞争力的研究	/ 王 迪 陈 键 / 44
中小企业财务管理相关问题研究	/ 韩雨彤 宋 明 / 45
高校债权债务管理现状及对策探究	
——基于盘活资金和降低资金成本视角	/ 周旭枚 / 47
略论广播电视事业单位信息化资产的有效管理	/ 张越华 / 49
浅谈我国企业内部审计工作存在的问题及对策	/ 赵佳琦 李长福 / 50
中小企业财务管理存在的问题及改进措施	/ 关 鑫 宋继华 / 52
企业财务管理制度存在的问题及对策	/ 单 良 孟宪军 / 54
关于产业园区建设项目成本控制的思考	/ 梁 萍 / 56
会计准则制定不同导向下利益相关方的博弈分析	/ 康丽莉 / 57
中小企业所得税纳税筹划研究	/ 李维刚 刘婷婷 / 59

主 编 吴文凯
 执行编辑 周振新 刘 军 慕战博
 版式编辑 王 征 王秋哲
 主 管 吉林出版集团有限责任公司
 主 办 吉林科学技术出版社
 编 辑 《中国管理信息化》编辑部
 电 话 (0431) 85635173
 (0431) 86037903
 (0431) 81856639
 传 真 (0431) 85635173
 投稿邮箱 xxh2005@VIP.sina.com
 在线 Q Q 770259850
 出 版 中国管理信息化编辑部
 地 址 长春市人民大街 4646 号
 出版大厦 9 层
 邮 编 130021
 印 刷 吉林省东文印务有限公司
 国内发行 吉林省报刊发行局
 邮发代号 12-175
 订 阅 全国各地邮政局(所)
 国外发行 中国国际图书贸易总公司
 国外代号 M5125
 刊 号 ISSN 1673-0194
 CN 22-1359/TP
 广告登记证号 2200004000050
 出版时间 每月 1 日、15 日
 定 价 15.00 元

全球第一中文报刊网
 bookan.com.cn

稿件凡经本刊使用,即视作者同意授权本刊其作品包括但不限于电子版信息网络传播权、无线增值业务权;并且本刊有权或授权合作伙伴中国学术期刊(光盘版)电子杂志社、北京万方数据股份有限公司、龙源网通电子商务有限公司、重庆维普资讯有限公司再使用;本刊支付的稿费已包括上述使用方式的稿费。

授权北京龙源创新信息技术有限公司(“龙源期刊网”)为《中国管理信息化》杂志电子版运营商合作伙伴。(1)本刊授权北京龙源创新信息技术有限公司享有与中国移动通信集团浙江有限公司中国移动手机阅读创新产品基地合作刊物《中国管理信息化》的非独家信息网络传播权;(2)本刊授权北京龙源创新信息技术有限公司享有与中国电信天翼阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权;(3)本刊授权北京龙源创新信息技术有限公司享有与中国联通电子阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权。

会计信息化 KUAIJI XINXIHUA

- 浅析高等学校财务管理信息化建设 / 张爱丽 / 61
 企业会计电算化存在的问题及对策 / 田蓉蓉 / 62
 会计信息安全问题研究
 ——基于电子商务视角 / 徐海含 田海霞 / 64
 基于审计委托关系的审计独立性研究 / 张立恒 / 66
 会计电算化的风险及防范措施 / 高 珊 臧建玲 / 68

企业管理信息化 QIYE GUANLI XINXIHUA

- 基于多属性模糊测度的中小企业信息化绩效评价研究 / 夏月平 杨 波 / 70
 省级气象装备动态管理系统设计与实现 / 方海涛 钱 毅 袁炜明 / 73
 浅谈企业网络能力对竞争优势的影响 / 余 英 / 76
 论高校信息系统建设者的业务能力 / 杨晓雪 / 77
 我国体育用品企业 ERP 系统实施问题及战略对策研究 / 焦长庚 / 79
 数字油田规划设计创新方法研究与应用 / 张秋菊 / 82
 浅析大型企业 ERP 系统物资管理模式 / 邹德君 / 85
 移动互联网时代新捷公司企业管理变革 / 刘 冬 刘清泉 / 87
 浅谈 W 采油厂信息化战略建设及实施措施 / 周维琴 韦玉娜 / 88
 水平井远程传输与实时监控系統 / 杜 强 / 89
 网络环境下图书馆文献信息资源共享的问题及对策 / 徐金铸 / 90
 公共图书馆网络信息安全管理与对策 / 皮 彬 / 92
 人事档案可持续管理与保存研究 / 陈秋香 / 93
 信息化背景下的医院外事档案管理人员的培养 / 尹良鑫 / 94

企 业 管 理 QIYE GUANLI

- 浅析加强电力企业安全管理的对策 / 宋淑霞 周玉杰 / 96
 项目管理中的资源均衡问题研究 / 董 超 郭 研 / 98
 竞争情报在企业参与项目投标过程中的应用 / 袁 满 / 100
 实现企业文化创新,提高企业核心竞争力 / 魏建华 / 103
 中小企业人力资源管理目标与控制研究 / 苏义强 / 104
 服务外包人才培养模式协同创新研究 / 邱璐轶 / 106
 基于市场营销视角的企业危机管理 / 包京生 / 108
 工程项目成本控制刍议 / 张 楠 徐 鹏 / 109
 企业柔性战略的内涵及应用 / 唐文萍 孙 皓 / 112
 浅谈供电企业的电力营销管理 / 韩 慧 安 乐 / 114
 论运政执法队伍廉政建设 / 张仕飞 / 115
 浅谈做好企业信访信息工作的重要环节 / 邹伯安 / 117
 水利工程管理中存在的问题及对策分析 / 刘新增 / 118
 公立医院绩效工资分配制度实施的策略探讨 / 叶大莅 / 119
 制造企业生产基地管理体系评价模型研究 / 向 宇 / 121

金融与投资 JINRONG YU TOUZI

- 利率市场化改革的绩效分析
 ——以云南为例 / 张奕芳 / 122

目次

财政与税收

CAIZHENG YU SHUISHOU

- 税收宣传工作的探索与创新 / 张 茹 / 124
吉林省第三产业国税税收现状分析 / 吕洪涛 / 126
我国地方税体系存在的问题及对策 / 张忠慧 马照一 / 128

经济管理

JINGJI GUANLI

- 高频数据视角下的市场价格影响因素述评 / 余宏俊 / 130
浅析动量效应的收益来源 / 王 静 / 132
辽宁省科技创新软环境建设的对策研究
——基于生态文明建设的视角 / 曹东波 / 136
基于霍尔三维结构的企业绿色综合集成制造模式研究 / 王艳伟 黄 宜 / 138
论中小企业融资困境及解决路径研究 / 孙长远 宋 明 / 139
过度自信和监督机制相结合的激励模型研究 / 易超琴 / 141
国内外发达国家(地区)信息化发展趋势 / 毛春华 / 145
质量检测机构未来发展趋势 / 朱春霞 / 148
房地产经济管理存在的问题及其解决对策 / 任永红 / 149
加强可持续土地管理的思考 / 徐伟华 / 150
我国纺织品出口贸易存在的问题和对策研究 / 王赢赢 王 萍 / 152

电子商务

DIANZI SHANGWU

- 微信平台社会资本的价值创造
——以 KY 网为例 / 贾振全 李梦楠 / 154
大数据背景下商业模式研究回顾与展望 / 张清辉 陈 昊 / 159

电子政务

DIANZI ZHENGWU

- 论信息技术与政府公共服务建设 / 翟铁华 / 162
海南省政府信用信息系统建设研究 / 陈志刚 李传胜 / 165

信息管理

XINXI GUANLI

- 我国高校图书馆阅读推广存在的问题及对策 / 沈文英 / 167
医院档案管理创新对策探析 / 梁红梅 王晓红 刘 成 / 168
高校图书馆开展互动服务的意义和实施策略 / 陈 玲 / 169
浅谈利用化学技术对图书馆藏书的保护 / 鲍林红 / 171
试论多媒体数据库安全多级访问控制设计 / 孙海燕 李 鹏 樊晓龙 / 172
论企事业单位的档案管理 / 苗 新 / 173
陆军后勤装备作战运用数据资源建设需求分析 / 王 鹏 田宗浩 / 175
基于勘探云平台安全技术的研究及应用 / 龙 燕 王 莉 / 177
有线电视网络构成技术与日常维护探讨 / 赵薇薇 陈 乐 / 180
新时期医院档案管理工作的新思路探究 / 黄卫东 / 181

公共管理

GONGGONG GUANLI

- 农民养老保障风险分析 / 薛庆天 / 182
以经济学分析食品安全问题的成因及建议 / 于 尧 / 185
谈公民意识在社区治理中的作用 / 石 磊 / 187

目次

环卫系统智能管理监控系统解决方案探究	/ 陈丰照 / 188
“民工荒”背景下新生代农民工满意度及激励机制研究	/ 李 冰 朱永召 耿希峰 / 190
浅谈借鉴自贸区理念改进检验检疫工作	/ 王 俊 / 192
加强消防信息化 推动消防事业发展	/ 宁治水 / 193
浅析我国电子招标投标系统检测认证制度	/ 刘佳颖 靳 冬 / 195
探讨政府信息公开与保密工作的关系	/ 丁 杰 / 197

教育教学研究

JIAOYU JIAOXUE YANJIU

基于内容创新的经管实验室建设架构研究	/ 李 岭 / 198
试论高校高层次人才管理与评价	/ 李必胜 / 201
ERP 沙盘模拟教学中财务报表编制常见问题研究	/ 赵文博 / 202
卓越会计人才培养模式探索与实践	/ 熊 磊 / 204
高校智慧化校园建设的策略探究	/ 刘昊天 / 206
军工专业本科多媒体教学中的问题与对策研究	/ 张国伟 孙学清 / 207
基于需求的层次型管理信息系统开放实验教学体系的构建与实践	/ 吕永林 王 松 / 210
高等学校创业教育问题浅析 ——以牡丹江大学为例	/ 袁 景 / 213
公务员远程网络教育和集中培训的有机结合 ——以英联邦税务管理人员协会(CATA)的特色培训项目为例	/ 于魏华 / 214
财务会计课程教学改革研究	/ 孙玲玲 / 216
实践教学在高校公共管理人才培养中的应用分析	/ 张玉超 / 218
“营销策划实务”教学中存在的问题与对策	/ 冯 潇 / 219
交互式网络培训评估系统设计与分析	/ 陶玲玲 / 221
高职会计专业毕业论文(设计)质量提升研究	/ 吴 节 / 222
应用型本科高校师资不稳定的对策研究	/ 陈冰冰 魏 婧 姜福英 王 霄 / 224
“三全育人”视域下的高职学生管理信息化建设	/ 凡友福 / 225
中原经济区背景下河南职业技术教育发展探析	/ 陈慧仙 / 228
浅析创新型人才培养视野下的高校教学科研实验平台建设	/ 朱龙飞 / 230
高职技能型机械创新人才培养有效途径探析	/ 张 栋 / 232
高职院校创业教育教学体系的研究	/ 巫红丽 张丹丹 / 233
基于网上创业导向的高职电子商务专业实践教学体系的整合研究	/ 董西红 / 234
尝试教学法在中职财务会计教学中的有效做法	/ 郁 兰 / 236
培养学习兴趣 ——中职“基础会计”课堂教学浅探	/ 夏玲芝 / 238
谈实训教学法在中职“基础会计”教学中的运用	/ 吴正英 / 239
信息化条件下智能排课管理系统的实现	/ 陈永青 / 240
高校离退休教职工档案信息化建设存在的问题及应对策略	/ 晁卫华 / 242
Excel 在会计核算教学中的几例应用	/ 刘 婷 杜海波 / 243
经济类专业“应用统计学”课程案例教学法探析	/ 姜彤彤 / 245
高校数据中心从传统虚拟化迈向云计算	/ 李锴淞 / 247
专业星级评定标准的创新与构建	/ 刘炳良 / 248
移动学习支持服务系统开发与应用研究 ——以“计算机文化基础”课程为例	/ 邵长海 / 250
大数据背景下经管类专业 IT 支撑课程群教学体系构建	/ 吴修国 / 252
大学生创业素质评价量表的设计与分析	/ 辛 玲 / 255

大数据背景下经管类专业 Java 程序设计教学模式探索

吴修国

(山东财经大学 管理科学与工程学院, 济南 250014)

[摘要] 传统的 Java 程序设计采用教师在讲台上讲解 PPT 加上机模式, 形式较单一, 是面向单一技能的灌输式的培养教育方法。在提出大数据背景下, 经管类专业 Java 程序设计的教学模式应充分利用网络资源, 教学过程中要以数据处理为重要切入点, 重在培养学生的数据分析能力。经过两年的实践教学表明, 该模式显著提高了 Java 程序设计课程的整体教学水平。

[关键词] Java 程序设计; 大数据; 教学模式

doi: 10.3969/j.issn.1673-0194.2015.23.125

[中图分类号] G434 [文献标识码] A [文章编号] 1673-0194(2015)23-0236-02

1 引言

在社会经济的发展过程中, 信息和数据扮演着越来越重要的作用, 特别随着“大数据”时代的到来, 如何利用数据做出快速、准确的决策成为全球各国及企业所共同关注的重点问题之一。对高等学校, 特别是经管类大学毕业生, 培养数据分析能力, 重视“数据意识”的培养, 已成为人才培养的重要目标之一^[1-2]。Java 语言具有简单易学、高效、可移植性和安全等特性, 随着 Java 语言的普及和应用领域的扩大, 各大高校计算机与信息类相关专业纷纷开设 Java 程序设计课程。经管类专业教学中 Java 程序设计是在计算机基础课程上开设的, 目的是培养学生利用现代信息技术分析、解决问题的能力, 为各专业的学科基础课和专业课的学习提供技术基础^[3-4]。

Java 程序设计是一门典型的工科类课程, 采用传统的 PPT 讲解加上机的教学模式, 对经管类专业学生而言, 存在学习积极性不高、学习效果差等问题。大数据背景下, 经管类专业 Java 程序设计的教学模式与传统模式有较大差别^[5]。如何让 Java 语言学习与现在所处的大数据背景结合, 探讨适合大数据时代的经管类专业教学模式是目前高校教学亟待解决的问题之一。

2 存在的问题分析

Java 程序设计是理论与实践结合密切的课程, 在教学过程中大部分老师仍然沿用传统的教学模式, 致使学生学习时出现理论与实践脱节。特别是大数据背景下, 问题尤为严重, 存在的问题包括目标主体不明确、忽视实践教学、学习知识不系统等。

2.1 教学目标主体不明确

传统的教学模式完全以教师为主体进行: 由教师安排教学内容; 由教师的理论教学为主、实践为辅; 由教师设计实验, 这严重忽视了学生在学习过程中的主体地位以及 Java 语言极强的重实践特性。尤其是, 近年来教授该课程的教师大都为工科背景, 在教学过程中往往按照计算机专业方法教学, 导致学生学习的主动积极性和创造性不高, 学生为过分依赖教师, 不能独立的分析和解决问题^[6]。

2.2 过分强调语言, 忽视实践教学

语言是 Java 程序设计的基础, 但是过分强调 Java 语言学习, 忽视实践, 会导致学生无法将理论与实践联系起来, 让学生体会不到学习的目的, 或者将来的具体的实际应用, 从而对学习 Java 语言失去兴趣^[7]。

2.3 学习知识不系统

在传统的教学过程中, 各知识点相对独立, 不能形成完整的软件编程系统, 只能编写一些孤立的算法实例, 这种教学模式下学生对知识点的认识停留在表面, 无法理解更深层次的含义, 不能提高学生系统编程的能力。尤其是遇到一个完整的项目需求时, 不能系统的给出项目的解决方案。

总之, 传统的“填鸭式”教学模式下, 学生仍然是被动学习, 教师是教学的主导, 由教师负责课程内容设计、实验课程设计、作业检查等。学生只能被动地按照教师所教授的步骤按部就班地执行, 根本无从发挥自己的积极性和创造性。在大数据背景下, 要以数据可视化作为重要切入点, 训练学生的数据分析能力, 教会学生“用数据讲故事”, 为此, 要改变传统的教学模式, 设计适应经管类学生 Java 语言学习。

3 大数据背景下 Java 程序设计教学模式探讨

大数据背景下经管类专业 Java 程序设计课程的教学模式要围绕提高学生数据处理能力展开, 注重学生自主学习和持续学习能力的培养。主要包括“网络教学+课堂教学”; 面向数据处理的案例教学以及基于数据分析的教学反馈等。

3.1 “网络教学+课堂教学”的教学模式

大数据背景下, 网络中出现了很多在线教育平台, 比如慕课教育平台, edX, Coursera, Udacity, 以及学堂在线, 中国大学 MOOC, 全国地方高校 UOOC 等。作为一种新型的教学理念与教学模式, 网络在线教育打破了原有高等教育的资源体系, 使得海量优质资源的共享共建成为现实。对于一般学习者来说, 这种教学资源和学习方式, 价廉而有弹性, 有助于缓解教育公平的问题。随着越来越多的大学与教育机构参与到网络教学的开发, 利用网络学习将逐步成为一种高度国际化的发展趋势。当然, 网络教学模式的出现, 也引发了社会对于学术自由、教育公平、商业模式等深层问题的思考。有学者认为, 常春藤名校提供的优质教学资源, 影响了其他大学教授的“学术自由”和“教学权利”等。从微观层面上来看, 网络教学尚存在社会认可, 商业模式, 学分互认等问题^[8]。

为此, 将 Java 程序设计课程分为语言基础和面向对象技术两部分, 在语言基础部分由学生通过网络教学平台学习考核; 而面向对象技术部分由于理论部分较难理解, 则在课堂由教师讲解, 之后通过网络学习平台理解巩固。具体安排如表 1 所示。

3.2 面向数据处理的案例教学

Java 语言在实际应用中才能体现出其应用价值。面向数据处理的案例教学, 就是在 Java 课程的讲解中, 改变传统的 Java 语言教学模式, 采用一个或几个以数据处理业务作为案例实施教学。这些案例尽可能涵盖 Java 知识点, 且难度适中, 同时, 数据业

[收稿日期] 2015-06-26

[基金项目] 2014 年山东财经大学教研项目 (jy201410)。

[作者简介] 吴修国 (1975-), 男, 山东蒙阴人, 博士, 副教授, 主要研究方向: 程序设计方法; 移动计算。

表1 “网络教学+课堂教学”的教学模式设计

序号	章标题	教学模式
第1章	Java 语言概述	网络教学
第2章	Java 语言基础	网络教学
第3章	流程控制	网络教学
第4章	数组与字符串	网络教学
第5章	类与对象	课堂+网络
第6章	抽象、封装、继承	课堂+网络
第7章	图形用户界面编程	课堂+网络
第8章	网络编程	课堂+网络

务也要和学生专业相结合,充分体现学以致用学习目的,增强学生学习的兴趣与动力。如在审计专业的案例设计思路如下:

(1)转换角色。要将传统的以教师为中心转变为以学生为主导,教师在整个过程中起引导作用,重在讲解项目的流程以及需

求,明确项目训练的目标,通过多种途径为学生提供学习资源,营造良好地协作学习环境。

(2)项目的选择。在面向数据处理的案例教学中,项目的选取尤为重要,一方面,选取的项目要依托于教学内容,同时又要考虑项目的规模和难度,还要兼顾学生所在的专业;在内容上既要包括基本的 Java 语言语法知识,还要体现图形用户界面设计;在实施时,既要考虑增强学生的编程水平,还要关注学生求解实际问题的能力,还要激发学生进一步学习的热情。

(3)项目的分工与合作。如果要实现良好地教学效果,有效地对项目进行分工是一个关键步骤。在教学环节中,一方面要对项目功能分工明确;同时还要考虑各分项目之间的接口易于实现,建立模块化的编程思想和规范有助于培养良好的职业素养和团队协作精神。

(4)项目评价。项目的评价很大程度上决定了面向数据处理的案例教学的成败,因此,要慎之又慎,确保项目的成果真正反映出学生的学习能力、解决问题能力以及团队协作能力都能。

基于上述考虑,在 Java 程序设计的教学中,设计了如表2所示的教学案例,这些案例大都以数据处理为中心展开。

表2 面向数据处理的教学案例设计

章标题	案例名称	小组人数	考核内容
流程控制	(1)商品拍卖流程设计 I (2)约瑟夫环问题	3	需求是否满足;流程是否合理
数组与字符串	(3)银行业务数据统计 (4)企业财务分析	3	功能是否完善;算法效率高
类与对象	(5)银行信息系统类设计 I	2	设计需求是否满足
抽象、封装、继承	(6)银行信息系统类设计 II (7)证券公司员工类设计	2	实现是否合理
图形用户界面编程	(8)银行业务系统界面设计	3	界面美观;功能完善
网络编程	(9)商品拍卖流程设计 II (10)网络财务设计	3	设计界面;流程是否合理;功能是否完善

3.3 基于数据分析的教学反馈

大数据背景下 Java 程序设计课程的教学要以数据可视化作为重要切入点,在遇到学生感兴趣的话题时,可以在课内组织分组讨论,以交报告的形式汇报讨论结果;在遇到较难理解的理论问题时,先给出日常生活中的一些应用,让学生有一定的感性认识以后再讲解理论等。

同时,及时与学生沟通交流,就学生学习效果进行反馈,对提高教学质量,培养其解决实际问题的能力具有重要意义。湖南大学何人可教授指出:“利用信息技术工具和交互理论,提供学生 Anylearn(Anywhere、Anytime、Anydevice)学习环境,…”^[9]为此,在教学过程中不断地通过网络工具获取学生在学习过程中的反馈,设计了包括教学内容、学习兴趣、学习效果、具体建议等反馈信息,依据学生的反馈情况,进行归纳、总结,进行系统数据分析,以指导下一步的教学工作。

4 结 语

经过近两个学年的教学实践,大数据背景下经管类专业 Java 程序设计教学模式的实施,不论是教学效果,还是学生反馈等方面均取得了显著效果。学生的学习积极性和学习热情得到了充分调动,教师们也在教学中逐渐将教学的主导地位转向学生,不再是枯燥的课堂授课,取而代之的是一种面向数据处理的教学模式。总之,大数据背景下经管类专业 Java 程序设计教学

模式,充分体现了学生的主体地位,提高了 Java 程序设计课程的整体教学水平。

主要参考文献

- [1]贾宗维.高校 JAVA 程序设计课程教学模式研究[J].农业网络信息,2012(11):126-128.
- [2]邢丽.Java 课程内容与教学模式的构建与研究[J].电脑编程技巧与维护,2014,(16):162-163.
- [3]李奕.大数据时代的交互设计教学模式探讨[J].美术教育研究,2015,(2).
- [4]周玉新,魏国利,裴志利.基于案例驱动的创新性 Java 教学模式研究[J].内蒙古民族大学学报:自然科学版,2014,(6):634-636.
- [5]吴粉侠,段群,李红.《面向对象程序设计》课程教学模式的探索与实践[J].福建电脑,2009(8):37.
- [6]丁智国,钱婕.面向对象程序设计课程教学改革[J].计算机教育,2011(9):9-12.
- [7]王新志,曹爽,孙景领.测绘专业“面向对象程序设计”课程教学实践与思考[J].测绘工程,2012,21(2):73-76.
- [8]成桂玲.面向对象程序设计课程的教学改革与探索[J].网友世界·云教育,2014(17):379-379.
- [9]杨永林,张世蓉,丁韬,等.从“慕课”到“小微课”,看大数据在教学中的应用[J].现代教育技术,2014,24(12):45-51.

信息化时代的专业管理杂志

中国管理信息化

全国中文核心期刊

CHINA MANAGEMENT INFORMATIONIZATION

中国社会科学期刊精品数据库收录期刊

中国学术期刊综合评价数据库刊源期刊

中国期刊全文数据库全文收录期刊

总第317期
2015.23



社区银行国外研究综述

企业操纵利润的识别和防范探究

中小型制造企业的ERP应用技能培养刍议

电力行业嵌入式审计作业管理系统应用研究

ISSN 1673-0194



9 771673 019002

定价: 15.00 元

中国管理信息化

半月刊

2015 年第 18 卷第 23 期(总第 317 期)

目次

会计研究

KUAIJI YANJIU

企业操纵利润的识别和防范探究	/ 郭亚男 /	4
合并会计报表方法的理论与应用研究	/ 赵 玲 /	7
Excel 2007 在品种法中的应用	/ 曹洪刚 仲 旭 /	9
我国碳会计信息披露的法律法规分析	/ 靳梦婕 /	12
高校实践网上财务办公平台的思考	/ 张 芬 /	14
推进全面成本管理 提升企业价值	/ 虞 侃 /	16
医院预算执行的分析和考核研究	/ 邵扣霞 /	17
医院财务管理监控体系研究	/ 王 浩 /	19
国有企业内部审计发展优化探讨	/ 李 波 /	20
职业院校数字化教学资源开发研究 ——以基于工作过程导向的“会计电算化”课程为例	/ 于凌云 /	22
事业单位会计监督	/ 汪英慧 /	23
村级财务规范化管理的探讨	/ 李秋丽 /	25
“五步教学法”在高职高专院校“会计学原理”课程教学中的运用	/ 赵 菁 /	26
新事业单位会计制度下事业单位会计核算研究	/ 董春光 /	27
注册会计师审计质量控制对策探讨	/ 曲惠玲 /	28
上市公司成长性分析 ——以内蒙古伊利实业集团有限责任公司为例	/ 张文杰 /	30
中高职衔接视角下的财务管理课程教学现状及对策研究	/ 万旭仙 姜聪聪 /	32
董事会构成与公司财务绩效的相关性	/ Peña Ximena(星怡) 刘 澄 皇甫玉婷 /	34
高校财务管理工作的有关问题研究	/ 山 珊 /	37

会计信息化

KUAIJI XINXIHUA

电力行业嵌入式审计作业管理系统应用研究	/ 吕玲玲 陈皑皑 应 娅 /	39
“二元制”模式下高职会计信息化人才培养的体系构建探析	/ 王峰声 /	41
基于法制框架下的会计信息化问题研究	/ 毛华扬 姚坤明 /	43
XBRL 对企业内部控制的影响分析	/ 郭丹丹 /	45
价值链会计管理信息化的实现路径及意义分析	/ 蔡 蓉 /	47
我国会计电算化发展中的问题与对策探讨	/ 郝兆平 /	49
SAP 统驭科目在往来核算中的应用	/ 赵明微 /	51

企业管理信息化

QIYE GUANLI XINXIHUA

中小型制造企业的 ERP 应用技能培养刍议	/ 李汾娟 /	52
-----------------------	---------	----

目次

主 编 吴文凯
 执行编辑 周振新 刘 军 慕战博
 版式编辑 王 征 王秋哲
 主 管 吉林出版集团有限责任公司
 主 办 吉林科学技术出版社
 学术支持 中国会计学会会计信息化专业委员会
 北京科技大学东凌经济管理学院
 编 辑 《中国管理信息化》编辑部
 电 话 (0431)85635173
 (0431)86037903
 (0431)81856639
 传 真 (0431)85635173
 投稿邮箱 xxh2005@VIP.sina.com
 在线 Q Q 770259850
 出 版 中国管理信息化编辑部
 地 址 长春市人民大街4646号
 出版大厦9层
 邮 编 130021
 印 刷 长春第二新华印刷有限责任公司
 国内发行 吉林省报刊发行局
 邮发代号 12-175
 订 阅 全国各地邮政局(所)
 国外发行 中国国际图书贸易总公司
 国外代号 M5125
 刊 号 ISSN 1673-0194
 CN 22-1359/TP
 广告登记证号 2200004000050
 出版时间 每月1日、15日
 定 价 15.00元

稿件凡经本刊使用,即视作者同意授权本刊其作品包括但不限于电子版信息网络传播权、无线增值业务权;并且本刊有权或授权合作伙伴中国学术期刊(光盘版)电子杂志社、北京万方数据股份有限公司、龙源网通电子商务有限公司、重庆维普资讯有限公司再使用;本刊支付的稿费已包括上述使用方式的稿费。

授权北京龙源创新信息技术有限公司(“龙源期刊网”)为《中国管理信息化》杂志电子版运营商合作伙伴。(1)本刊授权北京龙源创新信息技术有限公司享有与中国移动通信集团浙江有限公司中国移动手机阅读创新产品基地合作刊物《中国管理信息化》的非独家信息网络传播权;(2)本刊授权北京龙源创新信息技术有限公司享有与中国电信天翼阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权;(3)本刊授权北京龙源创新信息技术有限公司享有与中国联通电子阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权。

ERP 咨询服务的内容及发展现状研究	/ 郑敏敏 张楚凤 /	54
制约两化深度融合发展的突出问题及对策分析	/ 刘 雷 /	56
制药企业 LIMS 质量管理信息系统建设策略	/ 戴峻英 徐焱军 /	59
面向大数据的数字电网建设研究	/ 周兴东 赵志宇 杜韶辉 /	61
ARIS 业务流程管理系统在企业内控管理中的应用	/ 刘 菊 /	63
国际石油公司信息系统集成及启示	/ 陈宏斌 /	64
企业信息化关键成功因素分析	/ 谢礼君 张怿然 吴张勇 /	68

企 业 管 理

QIYE GUANLI

试论研制阶段装备质量特性要素间的信息关联/ 战希臣 周马豪 郑海平 裴晶晶 /	69
培训评估存在的问题及解决对策	/ 张小鑫 盖丽娟 / 71
碳关税对中国纺织品出口的影响及对策分析	/ 李国忠 / 73
建立健全长效机制 增强国企核心竞争力	/ 赵 蕾 / 76
中小企业物流管理优化策略探析	/ 李润启 / 77
高速公路人力资源管理存在的问题分析及建议	/ 李庆丽 / 78
论依法从严管理对企业发展的意义	/ 韩 毓 杨 钊 / 79
基于信息平台的 AB 公司资产精益管控初探	/ 陈文洁 / 80
企业人力资源开发与管理的对策	/ 肖坦喜 / 81
浅谈国有企业建设工程招标投标中存在的问题及建议	/ 张 慧 / 82
企业工伤预防管理浅析	/ 袁可心 / 84
浅谈做好发电企业生产物资管理工作的几点看法	/ 李纯洲 / 85
企业并购支付方式研究	/ 顾甜甜 / 86
我国股权激励机制存在的问题及对策研究	/ 孙晓敏 / 88
有关加强电力企业人力资源管理的思考	/ 徐淑芬 / 91
科学发展观指导下的电力企业人力资源管理	/ 王晓娟 王惠娟 / 93
基于风险防范的企业合同管理模式探析	/ 师旭丽 傅高峰 王 龙 / 94
关于提升制度建设水平的思考	/ 李 丹 / 96
出版企业图书出版成本核算的几点体会	/ 李凤新 / 98
发电企业经济活动分析的重要意义	/ 张 群 / 100
企业员工职业倦怠及其对策综述	/ 李凤荣 / 101
企业女职工权益保护研究	/ 李 玮 / 104
个人魅力在营销工作中的影响	/ 唐 文 / 105
试论现代企业管理的创新	/ 朱 剑 / 106
企业经济合同管理的重要性及强化方法探究	/ 金晓宇 / 108

金 融 与 投 资

JINRONG YU TOUZI

中、外资寿险公司效率差异的评价与比较	/ 刘 伟 韦增欣 /	109
社区银行国外研究综述	/ 田 岚 刘 澄 王晓翌 /	112
“藏汇于民”:金融改革的系统工程 ——德国经验的研究与借鉴	/ 杜晓郁 路 明 /	115

财 政 与 税 收

CAIZHENG YU SHUISHOU

关于创新新形势下税收宣传工作的思考	/ 鞠志倩 /	120
个人房地产税税款追征问题的国际借鉴	/ 田 芳 /	122

目次

浅谈如何提高高校基建资金管理的质量

/ 何 薇 / 126

经济 管理

JINGJI GUANLI

乌江流域民族地区制度建设论述

——以贵州普定县猴场乡为个案

/ 吴大旬 / 128

企业外汇风险成因与应对措施

/ 杨致东 / 129

基于资金使用效率的企业集团管控研究

/ 郭艳秋 / 130

烟草商业企业精益财务管理探讨

/ 盖 峰 / 131

国际货物贸易合同法律风险分析及防范

/ 徐董锋 / 132

建筑工程造价动态管理的路径研究

/ 罗桂富 / 134

柔性管理在国有企业经济管理中的具体应用

/ 高成奎 / 135

重庆武隆世界自然遗产旅游地辽宁市场营销方案

/ 彭绪娟 / 136

基于灰色系统理论的油气田开发项目风险评价

/ 李佳明 / 140

电子 商务

DIANZI SHANGWU

从汇银乐虎网现状分析其是否适合开展 O2O 业务及相应对策

/ 陆 艺 / 145

现代信息化下网购环境中大卖场的营销策略

/ 许湘平 / 146

信息技术与应用

XINXI JISHU YU YINGYONG

关于煤炭行业中快速定量装车系统的应用浅谈

/ 石永富 / 148

简易数据集成适配器设计

/ 刘 琨 韩晨靖 / 149

浅议中国电信宽带客户流失研究的现时意义

/ 朱娅婷 / 150

VLOOKUP 函数在制作电子表格中的应用

/ 徐保华 尹利勇 郭 建 / 152

使用 JAVA 获取 LDAP 服务器上全球地址簿

/ 王志远 / 154

应用六西格玛方法提高数据质量

/ 孙冰妹 陈丕海 / 155

新疆戈壁地质防雷地网设计研究

/ 刘秋荣 李春娥 / 156

组件软件工程的开发研究

/ 康 锐 / 157

刍议计算机在自动控制中的应用

/ 邵佳薇 / 158

大数据助推政府治理变革研究

/ 林艳艳 / 159

SAGD 稠油油藏研究平台研发与应用

/ 宿建春 蒋能记 杨开赞 / 161

高校通用型网上报名系统的设计与实现

/ 雷超群 吴文斗 李俊杰 邱 静 张海涛 / 164

信息 管理

XINXI GUANLI

探究社保档案管理建设的有效措施

/ 孙元勋 / 166

新形势下电子档案管理存在的问题及对策

/ 姜 新 / 167

基于社会参与理论的档案信息化管理研究

/ 金 芳 / 168

高等学校档案信息系统安全保护的对策及措施

/ 高斌升 / 169

新媒体环境下高校图书馆发展研究

/ 姚川军 / 170

浅谈人事档案管理

/ 黄 隽 / 172

浅谈高校档案制度建设的重要性

/ 张园园 / 173

装备保障系统数据建设构想

/ 刘艳军 张 海 / 174

基于电子病历的临床路径管理解决方案

/ 伊永菊 王文辉 / 176

关于企业档案信息化管理的策略研究

/ 黄 河 李 霞 徐亚军 / 179

电力客户档案实现仓储管理策略分析及应用探究

/ 卢宇芳 / 181

目次

信息时代高校图书馆读者服务模式创新	/ 苗 苗 / 182
医院档案信息化管理存在的问题及策略探讨	/ 宓 丹 / 185
浅析油田网络安全管理策略研究	/ 舒 化 / 187
新媒体时代下的微信管理研究	/ 刘 冷 / 188
数字期刊的传播与阅读分析	/ 李传伟 / 190

公共管理

GONGGONG GUANLI

基于社会网络分析的碎片化时代下群体重聚现象初探	/ 王 京 / 194
考虑户籍因素的人口城镇化与经济增长的关系研究 ——基于河北省各市面板数据的考察	/ 卢 霖 包月英 霍利霞 / 196
日本农村人力资源开发经验及对我国的启示	/ 汤秀丽 / 200
城市轨道交通运营筹备期的车务专题研究科目	/ 赖书科 陶 涛 / 202
家庭综合服务中心的目标管理研究	/ 郑 乐 / 204
高校科研二级管理模式及其发展趋势研究	/ 王超尘 / 206
依法治水,依法管水,依法用水——浅谈水利行政执法	/ 王 建 / 207
提高农业科研单位基本建设项目管理水平的几点思考 ——以“苦瓜设施栽培技术集成与示范”项目为例	/ 李 专 刘昭华 杨 衍 / 208
对银川空巢家庭养老现状的调查研究	/ 徐川川 / 210
国家治理现代化视域下新型政社关系的构建	/ 吕雅琴 刘 妍 / 211
快递行业侵犯消费者权益现状分析及思考	/ 武立栋 侯淑霞 闫 葳 / 213
激励机制在高校人事管理中的运用	/ 陈佩馥 / 214
加强农业综合开发资金管理 提高资金使用效益	/ 杨成立 / 216
城市停车问题及解决对策分析	/ 段奇芳 / 218
民族地区乡村旅游发展对农户生计模式影响研究	/ 尚前浪 / 220
基于 Choquet 积分的工程建设项目信息公开评价	/ 程 灏 张 静 / 222
大学生创业能力现状测评及提升研究 ——以北京科技大学为例	/ 吴 迪 / 227

教育教学研究

JIAOYU JIAOXUE YANJIU

工程实践教学“模拟岗位法”研究	/ 成彦惠 何栋梁 / 230
深度推进高职院校工学结合软件人才培养新模式研究	/ 王 英 宋梦华 / 232
经管类专业“本地化”案例实践教学的研究	/ 王艳丽 / 234
大数据背景下经管类专业 Java 程序设计教学模式探索	/ 吴修国 / 236
基于终身学习需求的开放大学专业与课程体系建设研究 ——以常州开放大学为例	/ 荣彩芳 / 238
对开放大学会计模拟课程实施分岗组织教学后的调查及改进	/ 莫 筠 / 239
品牌专业信息化建设挑战与对策	/ 金 蕊 苏军强 / 240
网络环境下数据库应用技术课程的自主探究学习	/ 程 敏 / 241
高等幼儿师范学校计算机基础课教学的探讨与实践	/ 王 琳 / 242
探析我国职业教育和企业发展相衔接的途径	/ 周晓皎 / 243
审计信息化实验教学现状及优化设计研究	/ 吴沁红 / 247
MOOC 实施应从落实上机考试开始	/ 郭保明 / 250
医学院校卫生经济学选修课教学研究	/ 范 超 王柳行 任丽平 郑 锴 / 252
教学信息化背景下互动教学与 TBL 教学的综合应用研究	/ 李凯旭 李玉红 / 253
营业收入审计的实质性程序案例教学分析	/ 陈立云 张秀娟 / 255
国际贸易主干课程教学方法探析	/ 刘 静 刘召山 / 256

大数据背景下经管类专业 IT 支撑课程群教学体系构建

吴修国

(山东财经大学 管理科学与工程学院 济南 250014)

[摘 要] 大数据背景下,在经管类专业 IT 支撑课程群教学体系中增加数据分析、处理等内容,对提升学生综合素质具有重要意义。本文将 IT 支撑课程群分为低阶课程和高阶课程两部分,低阶课程为“计算机信息技术基础”,高阶课程包括编程语言类、数据库类、软件开发类等,以此构建大数据背景下经管类专业 IT 支撑课程群,以期提高经管类专业 IT 支撑课程群教学质量。从学生反馈以及考试结果来看,学生学习兴趣以及学习效果均取得了较大提高。

[关键词] IT 支撑课程群;大数据;经管类专业

doi: 10.3969/j.issn.1673-0194.2015.07.136

[中图分类号] G642 [文献标识码] A [文章编号] 1673-0194(2015)07-0252-03

1 背景

参照国家教育部学科分类办法,经管类专业指经济学与管理学两个大的一级学科下的各专业。在经管类专业教学过程中,为培养学生利用现代信息技术分析、解决问题的能力,相关计算机课程的学习是必不可少的。山东财经大学的大多数专业为经管类专业,在本科一批中的招生人数占全部招生人数的 75%以上(数据来源于我校招生信息网)。在前期专家论证和多年教学工作的基础上,我校目前已建立起能够贯通经管类专业的相关计算机类课程,作为学科基础课和专业课的先修课程,它们对各专业

的后续课程学习形成有效支撑,称之为 IT 支撑课程群,在整个课程体系中的层次如图 1 所示。在我校的经管类专业教学中,IT 支撑课程群主要包括 Visual Foxpro (VF)、Java 语言、C++、Visual Basic (VB)、Access 等。多年教学实践表明,通过 IT 支撑课程的学习,一方面为下一步专业课程学习奠定有力的工具基础,另一方面为学生自身综合素质的培养、创新能力的提高提供技术支持。

近年来,云计算、物联网、社交网络等新兴服务,促使人类社会的数据种类和规模以前所未有的速度增长,从而迎来了大数据时代的到来。在大数据时代,数据成为继人力、资本后的一种非物质生产要素,“用数据说话,做科学决策”成为企业提高经营管理水平的必然选择。为提高公民整体素质,提高国家竞争力,培养具备基本的数据分析能力的高素质人才,成为各高等学校的人

[收稿日期] 2015-01-22

[基金项目] 2012 年度山东省高等学校精品课程《面向对象程序设计 A-Java 语言》的研究成果。

课程的作业信息;在线测试版块主要是提供一些课程的测试题目,让学生可以随时检验自己的学习成效;实践活动版块主要是提供学生实践活动的教学资源和教学任务;课程评价版块主要是介绍该课程的评价方式、评价规则等。这些信息都可以通过后台进行添加。

5.4 资源下载模块

资源下载模块主要是提供课程相关资源的下载,包括视频类、课件类等资源,资源主要格式有 RAR、JPEG、DOC 等,这些资源可以通过后台进行添加、删除。学生可以通过该模块下载自己所需的学习资源,进行自主学习,实现了资源的共享,也有利于学生的主动学习。

5.5 短信和留言模块

管理员、教师和学生可以通过该模块发布信息,运用短信息进行交流、学习,该模块主要包括学习通知、考试安排、作业布置 3 个版块,学生可以通过该模块了解课程最新的教学安排、作业等信息,教师也可以通过该模块及时发布课程信息,该模块是教师和学生进行交互的重要渠道,用户可以在模块看到彼此交流的状态,对短信进行回复、点评。这是目前的移动学习支持系统的基本功能之一,它可以支持基于短信息的移动学习模式。

通过留言模块,学生或者教师可以在该模块里面清楚地了解目前论坛的活动情况,他们可以在论坛上互相交流协作,共同讨论课程学习中遇到的问题。教师和学生可以在该模块上发表

新帖进行互动交流,也体现了 WAP 2.0 注重交互的特点。

6 总结

本研究将移动技术理念融于网络学习,以“计算机文化”课程为例,开发了一个移动学习支持系统。限于时间、精力和知识面,本研究对移动学习支持系统的研究尚存在许多不完善之处,还有许多工作需要完善。

(1)继续完善系统的功能。该移动学习支持系统的功能还不够完善,如移动学习考试系统、移动博客的开发以及更多移动学习资源的设计与开发等,使系统功能实现多样化、实用化,以便更好地为广大师生服务。

(2)完善系统应用的支持服务。在移动学习实施过程中,发现很多学生在移动学习过程中出现盲目、效率低下等现象,这跟移动学习支持服务不够完善有很大关系,我们将在以后的教学工作中进一步完善移动学习支持服务,使学生学习方向更明确,学习更有效。

主要参考文献

- [1] 王建华,李晶,张琰.移动学习理论与实践[M].北京:科学出版社,2009.
- [2] 黄荣怀.移动学习——理论·现状·趋势[M].北京:科学出版社,2008.
- [3] 祝智庭,顾小清.终身学习视野下的微型移动学习资源建设[M].上海:华东师范大学出版社,2011.

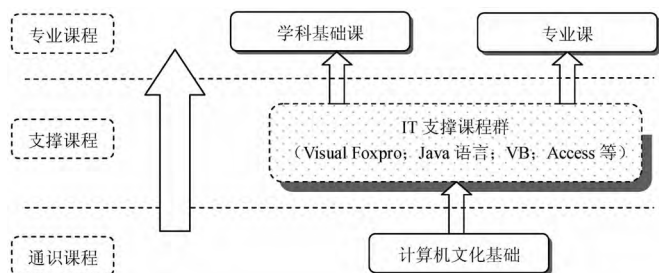


图1 IT支撑课程在经管类专业教学中的层次关系

才培养目标之一。我们要充分认识到,数据分析能力已成为经管类大学毕业生在职场中生存的一项重要技能,在学生的培养定位中要重视“数据意识”的培养,以应对社会对数据分析人才的强劲需求与高等学校经管类专业毕业生就业难并存的局面。

2 IT支撑课程群教学体系存在问题与分析

目前,我校经管类专业IT支撑课程可以分为3类,即编程语言类、数据库类、软件开发类,如图2所示。



图2 IT支撑课程群

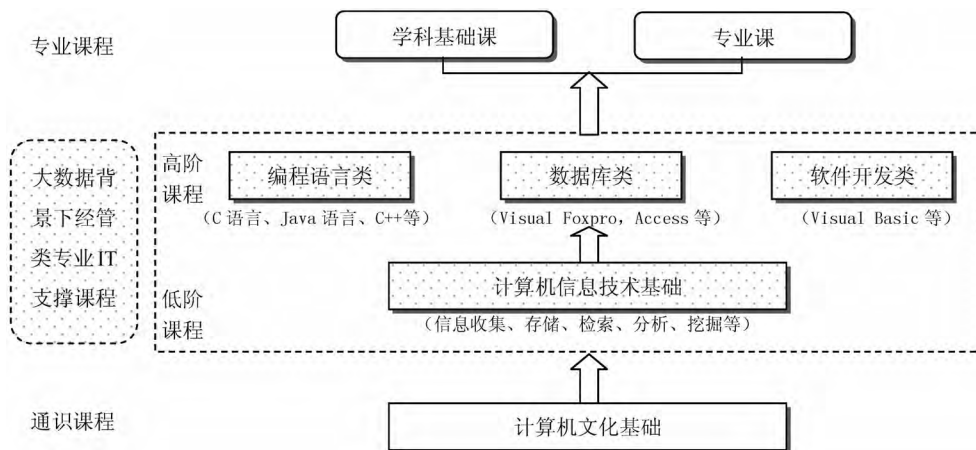


图3 大数据背景下经管类专业IT支撑课程的教学体系

具体来说,大数据背景下经管类专业IT支撑课程的教学体系,最底层为全校通识课程“计算机文化基础”,该课程主要是要求学生掌握基本的计算机操作能力、熟练应用Office软件等。在此基础上,将大数据背景下经管类专业IT支持课程分为低阶课程和高阶课程两个阶段。低阶课程为“计算机信息技术基础”,目的是让学生了解大数据时代下信息技术的发展现状和趋势,特别是结合经管类学生的专业特点,介绍相关的数据分析处理技术及其原理,内容主要包括“信息处理技术基础”和“大数据时代的数据分析”两个部分。“信息处理技术基础”主要是以信息作为核心,将信息处理的过程(信息准备、信息传输、信息加工处理、信息存储、信息展示)全面展开,同时介绍大数据时代下特有的技术,例如数据存储技术、并行处理技术、移动计算技术以及云

经管类专业IT支撑课程群的学习大都安排在入学后第二学期,在教学内容、教学方法上和计算机专业教学基本相同,与培养学生数据分析与处理能力的目标尚有一定差距。究其原因是在教学内容设置中,缺少系统的数据收集、存储、管理等与数据分析相关的一些内容。同时,各门课程的教学资源未能实现有效的整合,比如编程语言仅仅是对编程方法进行讲授,缺少如何存储数据、连接数据库,实现对数据的分析等环节,数据库作为数据存储的主要形式仅以Access为例讲述,对目前作为大数据存储的重要工具,比如SQL Server以及Oracle等未涉及,缺少对数据存储、分析、处理等内容,因此不能为“统计学”和“市场调查与预测”等课程提供数据分析的工具基础。

在大数据时代,大规模、自动化收集相关数据成为可能,研究方式从问卷式、抽样化向自动式、全数据转变,从而实现更加全面、细致的研究。因此,构建面向数据能力培养的IT支撑课程群教学体系,培养具备基本的大数据收集、存储、表示、管理与分析等能力的经管类专业人才,是迫切需要解决的问题。

3 大数据背景下经管类专业IT支撑课程的教学体系构建

为提高经管类专业学生信息思维能力、数据分析能力,我们围绕数据处理构建了IT支撑课程教学体系,将IT支撑课程群分为低阶课程和高阶课程两部分。低阶课程为“计算机信息技术基础”,高阶课程包括编程语言类、数据库类、软件开发类等;低阶课程为必修,高阶课程为多选一选修模式。如图3所示。

计算技术等,如图4所示;“大数据时代的数据分析”部分主要介绍大数据时代的数据处理方法、基于大数据的数据分析以及具体应用等。



图4 围绕信息处理组织课程内容

高阶课程安排在低阶课程之后，主要是强化处理数据的练习，突出数据可视化理念，重点讲解不同的数据可视化技术的应用场景，使学生具备自主选择可视化工具、清晰表达观点的能力。选取编程语言类、数据库类与软件开发类3类，将所有财经类专业按不同大类的专业特点具体安排课程内容与教学计划，使其与各专业的教学体系有效结合与渗透，对专业基础课形成有效支撑，达到培养学生数据分析与处理能力的目的。高阶课程教学安排见表1。在当前的教学计划、培养方案不做大的调整情况下，低阶课程和高阶课程的授课时间仍为一个学期。具体两者之间的时间分配可以通过实践教学调整。

表1 高阶课程内容设置

	编程语言类	数据库类	软件开发类
授课课程	C语言 ;C++语言 ;Java 语言	Visual Foxpro ;Access	Visual Basic ;Visual J++
课程内容	模块 1 语言基础 模块 2 流程控制语句	模块 1 数据库基础 模块 2 数据库编程方法	模块 1 软件设计基础 模块 2 软件编程方法
	模块 3 数值分析		
对应专业	工商管理 ;市场营销 ;财务管理 ;会计学	经济学 ;保险学 ;审计等	物流管理 ;管理科学与工程

4 实践与总结

山东财经大学是一所经管类高等院校，目前拥有56个本科专业，其中绝大多数为会计、工商管理管理等与经济类专业。在新修订的本科教学计划中，要求培养具有专业理论基础和实践能力，能够从事经济分析、预测、管理等工作的应用型人才。因此，旨在培养具有较高数据分析能力的、大数据背景下经管类专业IT支撑课程群教学体系构建成为必然。为实现这一目标，我们积极探索面向数据处理的教学。每学期末，都要对学生从教学内容、教学效果等方面进行问卷调查，并对学生考试成绩进行分析，结果见表2。通过近两年的教学实践来看，取得了较好的成果。

表2 各学期教学效果评价调查情况

时 间	教学内容满意率(%)	教学效果满意率(%)	学生成绩高分率(%)
2013-2014 学年第 1 学期	82	78	76
2013-2014 学年第 2 学期	87	85	82
2014-2015 学年第 1 学期	94	93	85

在探索面向大数据时代的经管类专业IT支撑教学体系构建过程中，还有很多工作要做，在下一步的教学研究中，我们将对大数据背景下经管类专业IT支撑课程教学模式以及考核模式设计等进行探讨。

主要参考文献

[1] 陶烨, 金莹. 大数据时代社科类专业计算机基础课程改革探究[J]. 工业和信息化教育, 2014, (6):31-34.

[2] 吴文峻, 吕卫锋. 大数据时代的大规模开放在线教育[J]. 计算机教育, 2013 (20): 9-10.

[3] 李雯雯, 韩仙玉, 刘文洁. 大数据时代计算机专业教育的探索[J]. 现代计算机, 专业版, 2014, (10):54-57.

[4] 李鸿健. 大数据时代计算机专业实验教学改革研究[J]. 现代计算机, 2013 (13): 29-31.

[5] 阎俊爱, 吴宏亮. 经管类院校实验课程体系创新与改革研究[J]. 高等财经教育研究, 2013 (3): 43-46.

[6] 闫娜. 大数据视角下信息管理与信息系统专业建设研究[J]. 图书馆学研究, 2013(11): 9-12.

[7] 任丽芳, 冯俊, 范小芹. 经管类专业计算机教育改革探索[J]. 教育理论与实践, 2014(3):19.

信息化时代的专业管理杂志

中国管理信息化

全国中文核心期刊

CHINA MANAGEMENT INFORMATIONIZATION

中国社会科学期刊精品数据库收录期刊
中国学术期刊综合评价数据库刊源期刊
中国期刊全文数据库全文收录期刊

总第283期
2014.13



企业应用云计算技术的风险评估
我国银行信贷规模影响因素协整关系研究
商业银行内部控制评价体系与会计概念框架
基于TQM思想的焊管MES坯料库管理模块设计

ISSN 1673-0194



9 771673 019002

定价：12.00元

中国管理信息化

半月刊

2014 年第 17 卷第 13 期(总第 283 期)

目次

会计研究

KUAIJI YANJIU

论高校国有资产管理创新及优化	/ 梁文军 彭晓东 /	2
商业银行内部控制评价体系与会计概念框架	/ 刘 斌 叶轶萌 /	3
交叉持股中的合并会计报表方法研究	/ 刘 璐 /	5
企业合并会计处理方法的比较与思考	/ 武艳荣 折小芳 /	6
浅谈中小企业人力资源成本管理	/ 张莉莉 /	8
在职消费、高管-员工薪酬差距与公司绩效		
——基于浙江民营上市公司的实证研究	/ 廖凯敏 /	10
“丝绸之路经济带”与会计准则协调	/ 李 刚 /	12
高校食堂的预算管理与成本控制研究	/ 朱 虹 /	13
建筑施工企业纳税筹划探析	/ 韩树生 /	15
会计政策变更事项处理方法分析	/ 杨利平 /	17
探究国内上市公司股利政策趋向	/ 叶雨露 /	18
探讨本量利分析在船舶调度中的运用	/ 杭建军 /	19
“营改增”对铁路运输企业带来的影响及对策分析	/ 黄志勇 /	20
探讨财务管理环境对财务管理带来的影响	/ 万亚琴 /	21
高校财务管理制度改革及创新思考	/ 冯丽华 吴皓达 马婷婷 吕世军 /	22
我国上市公司财务舞弊及其治理策略研究	/ 王 利 /	23
股权投资终止的所得税筹划效应研究	/ 汤国利 李志明 /	24
企业资金集中管理模式下的加强稽核工作	/ 崔春明 /	26
浅谈铁路企业的资金管理	/ 樊晓蓉 /	28
强化财务监督 有效预防腐败	/ 吴建新 /	29
财务公司对提高资源配置效率的作用	/ 姚玉峰 /	30

会计信息化

KUAIJI XINXIHUA

基于 HIS 系统的门诊退费内部控制	/ 黄锦红 /	32
医院加强会计信息化与内部控制建设研究	/ 范连英 康乐汀 /	33
集团企业内部审计信息化建设策略探讨	/ 李军涛 /	34

企业管理信息化

QIYE GUANLI XINXIHUA

AIS 船舶调度计划背景下图形化处理及到港率探析	/ 向 洋 /	36
石油石化企业专网建立互联网数据中心探究	/ 宋德海 邢林庆 /	37
基于 TQM 思想的焊管 MES 坯料库管理模块设计	/ 平 原 杜天苍 /	38
企业请销假管理系统的设计与实现	/ 王 勇 段翠霞 章 玲 /	40
系统管理理论和过程方法思想指导下物资调配中心角色分析	/ 尹俊峰 /	42
浅谈油田内网安全管理	/ 宁晓波 /	44
企业应用云计算技术的风险评估	/ 朱炯豪 /	46
克拉玛依油田:中国石油两化融合的信息化产业硅谷	/ 于 杰 王保平 郭家全 /	47
论 240V 高压直流供电技术在油田信息机房中应用的可行性分析	/ 齐国富 田 雨 杜玉刚 王 斌 /	52
信息系统在医院便捷服务中的应用	/ 邱雨婷 /	53
谈医院后勤信息化管理的优势和意义	/ 王东风 /	55

企业管理

QIYE GUANLI

基于延迟支付期限的供应链回购契约研究	/ 杜文意 /	56
高校基本建设项目绩效评价方案设计及应用研究		
——以 PT 职业技术学院为例	/ 徐 馨 /	58
企业组织文化与人力资源管理关系探究	/ 刘 宁 陈 静 /	62
浅谈中小企业的管理创新问题	/ 刘 勇 /	64

主 编 吴文凯
 执行编辑 周振新 刘 军
 版式编辑 王 征
 主 管 吉林出版集团有限责任公司
 主 办 吉林科学技术出版社
 编 辑 《中国管理信息化》编辑部
 电 话 (0431)85635173
 (0431)86037903
 传 真 (0431)85635173
 投稿信箱 xxh2005@VIP.sina.com
 xxh2005@mail.jl.cn
 在线 Q Q 770259850
 出 版 中国管理信息化杂志社
 地 址 长春市人民大街 4646 号
 出版大厦 9 层
 邮 编 130021
 第二编辑室
 电 话 (0431)89642119
 印 刷 吉林省东文印务有限公司
 国内发行 吉林省报刊发行局
 邮发代号 12-175
 订 阅 全国各地邮政局(所)
 国外发行 中国国际图书贸易总公司
 国外代号 M5125
 刊 号 ISSN 1673-0194
 CN 22-1359/TP
 广告登记证号 22000040000050
 出版时间 每月 1 日、15 日
 定 价 12.00 元

全球第一中文报刊网
 bookan 博看网
 .com.cn

稿件凡经本刊使用,即视作作者同意授权本刊其作品包括但不限于电子版信息网络传播权、无线增值业务权;并且本刊有权或授权合作伙伴中国学术期刊(光盘版)电子杂志社、北京万方数据股份有限公司、龙源网通电子商务有限公司、重庆维普资讯有限公司再使用;本刊支付的稿费已包括上述使用方式的稿费。

授权北京龙源创新信息技术有限公司(“龙源期刊网”)为《中国管理信息化》杂志电子版运营合作伙伴。(1)本刊授权北京龙源创新信息技术有限公司享有与中国移动通信集团浙江有限公司中国移动手机阅读创新产品基地合作刊物《中国管理信息化》的非独家信息网络传播权;(2)本刊授权北京龙源创新信息技术有限公司享有与中国电信天翼阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权;(3)本刊授权北京龙源创新信息技术有限公司享有与中国联通电子阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权。

社会转型对酒店营销策略的影响	/王永倩 /	65
浅析企业经济性裁员与实务操作	/夏春蓉 /	66
新时期酒店管理模式的创新思考	/杨 萌 /	68
我国国有企业人力资源管理的问题及对策	/胡天然 /	69
公路工程精细化管理实施路径探析	/柯 智 /	71
变电安全生产管理中存在问题的分析及对策	/胡晓强 /	72
燃气行业安全管理分析	/ 闰 贻 周 爽 /	73

金融与投资 JINRONG YU TOUZI

供应链金融理论与实务研究述评	/ 戚巧玲 /	74
我国银行信贷规模影响因素协整关系研究	/ 陈宝东 /	78

财政与税收 CAIZHENG YU SHUISHOU

经济转型时期社会保险需求分析	/ 张 丽 /	80
我国城市化发展与政府土地财政关系分析	/ 周 璐 /	81

经济管理 JINGJI GUANLI

基于模糊物元法的区域技术创新力研究——以环渤海地区为例	/ 耿心怡 孙 莹 吴 娜 /	82
河北省乡村旅游开发模式探究	/ 王金娜 /	85
劳动力结构对区域资源利用效率的影响实证研究	/ 郭艳秋 /	86
关于县域经济多元化发展的几点思考	/ 杨 笙 /	87
浅析丽江古城维护费的利益相关者意愿	/ 余珊珊 /	88
我国耕地保护的困境及解决对策	/ 陶泽良 /	90
宏观经济政策与房地产市场的关联性探析	/ 王胜男 /	91
基于主成分分析法的创新绩效评价——以中国省域面板数据为例	/ 王维才 丘 东 张令平 /	93
以合理的商业车险制度保障路上正义的实现	/ 张俊美 /	94

信息管理 XINXI GUANLI

浅谈高校二级档案管理规范化的相关研究	/ 刘 璐 /	96
新时期企业档案收集工作中存在的问题及对策	/ 陆 华 /	98
信息化扩展战争的深度广度和维度	/ 王小妮 /	100
对于水利工程档案管理工作的几点认识	/ 陈 群 /	101
图书馆管理信息系统的功能扩展管理分析	/ 宋 亭 /	103
图书馆与知识管理	/ 温建英 /	104
高校基建电子档案信息安全管理研究	/ 樊振东 /	106
浅析县级图书馆科学发展的创新途径	/ 刘雪云 张方方 朱海云 /	107
试析博物馆文物保护与管理趋势	/ 牛 明 /	108
中等专业学校档案信息化管理的问题及对策	/ 杜晓娟 /	109
数字档案安全管理与风险评估研究	/ 刘昆鹏 孙杨民 /	110
以人为背景下中职学校档案管理工作要点分析	/ 杜玉林 /	111

电子商务 DIANZI SHANGWU

论政府信息资源管理的任务和方法	/ 曲翠玉 /	112
-----------------	---------	-----

公共管理 GONGGONG GUANLI

浅谈信息技术的应用对基层卫生监督机构的影响	/ 冯晶昊 吴旭红 /	113
公共租赁住房的制度缺陷和对策浅析——以大连市公共租赁住房建设和管理为例	/ 李 想 /	114
计划生育管理工作中存在的问题与应对策略	/ 董丽宏 /	116
债权让与通知相关问题研究	/ 黎 娟 张月艳 /	117

教育教学研究 JIAOYU JIAOXUE YANJIU

“两化融合”下的 ERP 课程教学实践探索	/ 刘秋生 /	118
基于 SNS 的移动学习研究	/ 张馨文 /	120
中职会计专业实践教学探讨	/ 陈桂菊 /	121
财经院校电子商务专业实践教学体系研究	/ 王洪海 苏 玮 /	122
浅析我国职业中专财会类就业指导现状	/ 赵秀玲 /	124
研究型教学中的沟通策略	/ 孙 莹 /	125
经管类跨专业综合实验平台服务大学生创业教育的思考	/ 李文琴 /	127
经济管理专业电子商务案例教学模式分析	/ 孙莹丽 刘 杨 /	129
研究性教学在高级财务会计课程的应用	/ 李 莉 /	130
基于动态平衡计分卡的民族高校精细化绩效测评体系研究	/ 杜永红 高 虹 任 涛 邓小军 /	132
高校国际合作中 On-Line 实时互动教学的管理和评价研究	/ 王海林 王 菲 /	138
以工作过程为导向的生物饵料培养课程教学改革初探	/ 吕 峰 /	140
工业工程专业 ERP 课程的角色及教学分析研究	/ 董成亮 /	142
独立学院信息管理与信息系统特色专业建设的研究与实践	/ 赵 健 /	144

财经院校电子商务专业实践教学体系研究

王洪海, 苏 玮

(山东财经大学 管理科学与工程学院, 济南 250014)

[摘要] 本文以山东财经大学电子商务专业为例, 以培养电子商务高级应用人才为目标, 构建“以学生为主体、教师为主导”多维度、模块化、立体化电子商务专业实践教学体系, 并从实践教学目标体系、内容体系、管理体系、保障体系和质量评价体系等5个方面进行了论述。

[关键词] 财经院校; 电子商务专业; 实践教学体系

doi: 10.3969/j.issn.1673-0194.2014.13.080

[中图分类号] G642.0 [文献标识码] A [文章编号] 1673-0194(2014)13-0122-03

1 引言

近年来, 电子商务给世界贸易格局和经济增长方式带来巨大的变革。电子商务在各领域的广泛应用降低了企业经营、管理成本, 促进了资金、技术、信息、产品、服务等在全球范围的流动, 推动了经济全球化的发展。电子商务的应用已成为决定企业竞争力的重要因素之一。目前, 电子商务已成为我国中长期发展纲要、“十二五”规划的重点方向, 2012年教育部最新版的《普通高等学校本科专业目录》将电子商务升级为一级专业类, 反映出电子商务已成为当前社会经济发展中的支撑行业, 也体现了国家对电子商务的高度重视。

电子商务是一门以经济学、管理学、计算机科学、法学为基础, 以基于互联网的商业贸易为核心的电子商务应用作为研究对象, 为社会培养电子商务应用人才的综合性、边缘性学科。电子商务专业旨在培养既懂信息技术又懂商务管理的复合型人才, 因此其实践教学体系建设至关重要。目前社会对电子商务专

业毕业生实践能力的要求不断提高, 如何进行有效的教学改革、完善实践教学体系已经成为当前电子商务专业建设亟待解决的问题。

2 山东财经大学电子商务专业人才培养目标

按照山东财经大学(以下简称“我校”)“培养理论基础扎实、知识面宽、实践能力强、综合素质高、具有国际视野的应用型人才”总体培养目标定位, 我们在对社会人才需求、电子商务专业人才培养现状、培养目标进行分析的基础上, 提出了“加强信息技术与商务融合, 以实践能力培养为主线”的电子商务专业复合型高级应用人才培养目标。具体来说, 我校电子商务专业培养具备管理、经济、法律、计算机、电子商务等方面知识, 具备人文精神、科学素养和诚信品质, 能在企事业单位从事网站网页设计、网站建设维护、企业商品和服务的营销策划、客户关系管理、电子商务项目管理、电子商务活动的策划与运作等工作的应用型、复合型人才。根据学生兴趣分电子商务开发技术和电子商务运营管理两个专业方向进行培养。

3 构建电子商务专业实践教学体系

由于电子商务的变革几乎涉及人类经济生活的所有方面, 所有层次, 而不同方面和层次又各有其自身的特殊性, 这就使得企

[收稿日期] 2014-02-21

[基金项目] 山东省高等学校教学改革研究项目(2012428)。

[作者简介] 王洪海(1978-), 男, 山东新泰人, 山东财经大学管理科学与工程学院副教授, 主要研究方向: 企业信息化、电子商务。

业, 没有亲身经历过具体的业务环境, 很难达到预想的实践效果。虽然也有一些教师有实践工作经历, 但现代社会新知识、新技术层出不穷, 会计领域改革频繁, 教师实践技能可能跟不上知识的发展变化。另外, 对专业教师来说, 由于理论教学与科研的压力, 在实践指导上投入的精力往往有限。

2 改进中职会计专业实践教学的有效途径

2.1 完善实践教学体系

中职会计专业实践教学应构建完整的实践教学体系, 课程设置应体现具体的实践性内容, 既包括专项实践性教学, 又包括综合实践性教学; 既包括校内实践内容, 又包括校外实训任务。因此课程设置应体现理论与实践课的匹配, 树立“理论够用, 实践为重”的教学理念, 让学生边学边实践。同时要结合教学规律和学生的认知规律, 形成系统的实践训练模块, 包括认识教学模块和技能动手模块。另外实践教学计划应满足实践能力培养的要求, 逐步安排进行, 先进行单项训练, 可以随堂进行必要的训练; 再进行综合训练, 课程结束后进行集中综合训练; 毕业前进行岗位模拟实习, 通过仿真实训室进行岗位业务核算。这样形成完善的实践教学体系, 有利于学生实践能力的提升。

2.2 规范实践教材编写

实践教材是实践教学的指导, 是实现实践教学的重要基础。选择实践教材应突出知识性、应用性、启发性、可操作性, 将有关的内容融入实践教材中。同时实践教材还要增加新理论、新政策。

2.3 加强实训基地建设

校内实训注重模拟实践, 学校加大投入, 完善模拟实训室, 配置相应的设备, 建立仿真性强的实训室。实训室应包括手工和电算化模拟实训室, 确保基础设备和所需资料齐全, 提高学生的实践操作能力。学校可以多渠道建立稳定的校外实训基地, 推行工学结合、校企合作等人才培养模式。同时有条件的学校可以成立代理记账公司、会计师事务所等, 不仅能给学生增加实训的机会, 还能把产学研有机结合起来。

2.4 丰富实践教学形式

要引导学生深入理解所学内容, 必须丰富实践教学形式, 采用多种形式的教学方法。教师可以用多媒体展示教学内容, 增强内容的真实感, 调动学生的积极性, 激发学生兴趣。同时实践教学过程中教师可以边讲边练, 让学生明白所以然。对一些操作性、技能性较强的问题, 教师可以做示范, 并让学生当堂练习, 从而提高学生的动手能力。

2.5 加强师资队伍建设

实践教学必须注重“双师型”队伍建设, 进一步完善师资队伍结构。一方面学校应积极加强对教师实践能力的继续教育, 鼓励教师到企业兼职, 以提高其实践能力与动手能力。另一方面应从企事业单位聘请一些经验丰富的高级会计人才到校承担实践教学任务, 这不仅能提高实践教学的质量, 还能促进教师专业知识的交流。

业、社会对于电子商务人才的需求是多层次、多元化的。因此,普通高校应该按照社会和企业对电子商务专业人才的需求,结合本校的办学风格和特色,对电子商务人才培养目标进行合理规划和定位,把学生实践能力和创新能力培养放在教学的核心地位。

电子商务学科的特性和社会对电子商务人才多层次、多元化的需求,决定了电子商务教学必须创新教育教学理念,采用灵活多样的实践教学方法,以培养学生实践能力和创新创业能力为导向,构建电子商务专业“以学生为主体、教师为主导”多维度、模块化、立体化实践教学体系。

我们在对高等院校电子商务专业实践教学体系现状分析和社会对电子商务专业人才的需求预测基础上,结合经济社会对电子商务人才的需求变化,在深入研究电子商务专业的知识体系、技能体系和专业胜任能力基础上,依据专业人才培养目标和能力分解目标将电子商务专业实践教学体系分为实践教学目标体系、实践教学内容体系、实践教学管理体系、实践教学保障体系和实践教学质量评价体系等5部分。构建适应社会需求的电子商务专业实践教学体系不是一蹴而就的,它是一个闭环、迭代的过程(如图1所示)。需要根据实践教学质量评价体系的结果反复修订优化实践教学体系其他几方面内容。

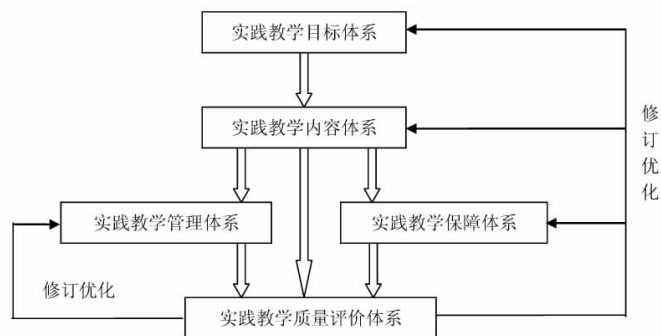


图1 电子商务专业实践教学体系架构

3.1 构建多层次、动态化的电子商务专业实践教学目标体系

电子商务专业实践教学目标体系是实践教学体系的核心,它应该根据社会需求的变化不断进行调整,是动态化的。构建电子商务专业实践教学目标体系必须以电子商务技术发展和社会对电子商务人才的要求为背景,以基本能力训练为基础,以专业综合素质培养为核心,以创新创业精神教育为主线,确立电子商务专业实践教学体系的总体目标是:基本认知能力—专业胜任能力—创新创业能力。电子商务专业的实践教学目标是培养具有创新精神的高素质应用型人才。

3.2 构建层次化、模块化的电子商务专业实践教学内容体系

电子商务专业实践教学内容体系是实践教学目标体系的具体实现,是一个层次化、模块化的体系。电子商务专业应用性较强,为了实现专业培养目标和教学目标,实践教学活动内容包括基本认知性实践、专业综合性实践和创新创业性实践,通过三类实践教学活动的递进提升学生的专业技能和职业素质,提高学生的实践能力和创新能力,为学生的就业、创业奠定基础。实践教学环节由课程实验、素质拓展与职业技能培训、课程设计、学年论文、研究设计型实验、社会实践、社会服务、科技创新活动、专业综合实训、创业教育与实践、毕业实习、毕业设计(论文)等模块组成,各模块之间的功能相互衔接、互补互动。

3.3 构建科学规范的电子商务专业实践教学管理体系

电子商务专业实践教学管理体系包括实践教学组织管理、

制度管理和质量监控。

3.3.1 实践教学组织管理

由学校对实践教学进行宏观管理,制定相应的管理办法和措施。各二级学院作为办学实体,具体负责实践教学的组织与实施工作。

3.3.2 实践教学管理制度

为充分发挥实践教学的作用,提高学生的实践能力,达到理论与实践相结合、培养学生创新能力和创新精神的目的,应在实践教学环节制定详细的管理制度和考核制度。制定“开放性实验教师守则”“开放性实验学生守则”“仪器设备保障与管理办法”“开放性实验考核办法”和“开放性实验室管理制度”等教学管理制度;建立网络教学平台和开放实验管理系统。

3.3.3 实践教学质量监控

建立由教学实验考核办法、课程设计考核办法、学生实习考核办法、毕业论文(设计)考核办法等环节构成的一整套开放式教学质量监控体系。实践教学质量监控的对象包括实践教学人员和学生两部分;对实践教学人员的监控内容主要有出勤、工作态度、完成实践教学工作量、教学总结等;对学生的监控内容主要有出勤、学习态度以及实验报告、调研报告、实习报告等完成情况。

3.4 构建电子商务专业实践教学保障体系

实践教学保障体系由师资队伍、实验室软硬件设施和教学环境3个方面组成,对实践教学起着支撑、保障作用。

3.4.1 加强实践教学师资队伍建设

教师是实践教学的组织者和指导者,实践教学师资队伍的建设是开展实践教学的重要保证。因此专业的实践教学要求指导教师既具有较强的专业理论水平,又要有较强的实践操作技能。没有高素质的实践教学师资队伍,实践教学任务和目标完成质量难以保证。因此,“双师型(讲师+导师)”教师队伍建设是构建实践教学体系的基础。

在师资队伍建设上,一是立足于内部挖潜和培养,出台优惠政策,鼓励教师进修学习,提高学历、学位、学识,尽快让教师从单一的课堂讲授型向讲授和实践结合型转变,鼓励教师进企业,顶岗实践,鼓励教师到行业挂职锻炼,鼓励教师拿第二证书,申报第二职称。

3.4.2 切实规范和完善实验室建设

按照规模、结构、质量、效益上一个新台阶的发展思路和实践教学目标体系的有关要求,集中力量与条件建设好电子商务专业实验室,深化“人、机、教师、实训室合一”的实验环境建设,为提高教学水平和育人质量提供良好的物质保障。

3.4.3 建立与完善校外实践教学基地

要确保各种实践活动按计划进行,有步骤地组织学生到已经建成的实践教学基地进行现场教学、间歇性实习、毕业实习或毕业设计。突破仅限于感性认识、技能训练的旧模式,使之成为学生实践能力、创新能力综合教育训练的课内外实践教学基地。要建设相对稳定的校外实习基地,改善实习条件,健全实习管理规章制度。尽可能做到同实习单位相关工作优势互补、互利互惠,取得校外实习单位的理解和支持。通过实习工作,努力把实习基地办成教改实验基地、生源基地、毕业生就业基地。

实践教学保障体系建设已成为影响实践教学效果的重要因素,其成功与否决定着实践教学的成败。

3.5 构建多主体、多层次、高效的电子商务专业实践教学质量评价体系

教学质量是高校的生命线,提高人才培养质量是高等教育

信息化时代的专业管理杂志

中国管理信息化

全国中文核心期刊

CHINA MANAGEMENT INFORMATIONIZATION

中国社会科学期刊精品数据库收录期刊
中国学术期刊综合评价数据库刊源期刊
中国期刊全文数据库全文收录期刊

总第281期
2014.11



浅析国内企业环境会计核算
基于协同创新机制的学术社交网络平台研究
提前订货下的供应链库存供需分散优化的研究
基于SSH2框架的企业设备租赁管理系统的设计与实现



中国管理信息化

半月刊

2014 年第 17 卷第 11 期(总第 281 期)

目次

会计研究

KUAIJI YANJIU

浅析国内企业环境会计核算	/ 杨洪涛 /	2
从审查结论评价我国上市公司 2012 年年报质量	/ 雷 虹 /	4
公允价值模式下的审计风险分析	/ 赵 璐 /	6
股东控制权结构与其对公司绩效影响研究	/ 李鸿渐 马 娜 /	7
应税消费品包装物的税务处理及税务筹划	/ 刘经纬 王国庆 /	9
车险成本控制策略分析	/ 韩松涛 杨敬东 /	11
浅论电信企业财务风险及风险管理策略	/ 叶学钰 /	12
关于企业建立内部控制制度的一点思考	/ 张秋实 /	14
加强材料成本审计 促进企业效益提升	/ 王 军 /	16
企业会计风险管理的有效方法探讨	/ 周娜娜 /	17
高速公路建设项目内部审计的若干思考	/ 李军涛 /	18
对当前审计环境的思考	/ 徐 喆 /	20
浅谈事业单位的预算管理及改进	/ 赵 强 /	21
浅析企业会计信息失真的原因及其治理	/ 段燕霞 /	22
转制型科研单位企业化管理后财务工作新特点和新措施	/ 惠 茹 /	24
社区卫生服务中心财务管理现状及对策研究	/ 苏学会 /	26
关于企业拆迁所涉税费征收的探讨	/ 刘朝阳 /	27
关于强化高等职业院校固定资产管理的思考 ——基于内部控制的角度	/ 陈建华 /	28
固定资产进项税额抵扣管理相关问题的探讨	/ 赵志辉 /	30
事业单位财务集中管理存在的问题及应对策略	/ 梁丽玲 /	31
新会计制度下强化公路工程施工企业财务管理工作	/ 吕志宽 /	32
浅谈基层卫生医疗机构财务管理	/ 杨 飞 李晓涛 /	33

会计信息化

KUAIJI XINXIHUA

现代企业财务管理信息化研究	/ 蔡鸿轩 /	34
XBRL 应用对会计信息质量的影响	/ 谭丽华 /	36
浅谈计算机审计在医院审计业务中的应用	/ 王锦玲 /	38
浅谈集团企业财务信息化建设	/ 刘建洁 /	39

企业管理信息化

QIYE GUANLI XINXIHUA

基于 SSH2 框架的企业设备租赁管理系统的设计与实现	/ 戴雯惠 翟高粤 /	40
基于条码技术的工厂供应链管理系统设计	/ 陈小龙 张婧慧 杨 有 /	42
跨平台地震数据质量控制软件系统	/ 王学军 韩文娜 /	44
基于 Web 的信息管理平台系统的设计与实现	/ 胡小林 刘晓东 王晓林 /	47
基于 SOA 的战略新兴产业发展项目管理系统架构设计	/ 任 斌 郑国勋 /	50
建筑施工企业档案信息化管理中的问题及解决思路	/ 陆 华 /	51
基于 B/S 结构的厂级管理信息系统的架构设计与实现	/ 陈 双 /	53

主 编 吴文凯
 执行编辑 周振新 刘 军
 版式编辑 王 征
 主 管 吉林出版集团有限责任公司
 主 办 吉林科学技术出版社
 编 辑 《中国管理信息化》编辑部
 电 话 (0431)85635173
 (0431)86037903
 传 真 (0431)85635173
 投稿邮箱 xxh2005@VIP.sina.com
 xxh2005@mail.jl.cn
 在线 Q Q 770259850
 出 版 中国管理信息化杂志社
 地 址 长春市人民大街 4646 号
 出版大厦 9 层
 邮 编 130021
 第二编辑室
 电 话 (0431)89642119
 印 刷 吉林省东文印务有限公司
 国内发行 吉林省报刊发行局
 邮发代号 12-175
 订 阅 全国各地邮政局(所)
 国外发行 中国国际图书贸易总公司
 国外代号 M5125
 刊 号 ISSN 1673-0194
 CN 22-1359/TP
 广告登记证号 2200004000050
 出版时间 每月 1 日、15 日
 定 价 12.00 元

全球第一中文报刊网
 bookan 博看网
 .com.cn

稿件凡经本刊使用,即视作作者同意授权本刊其作品包括但不限于电子版信息网络传播权、无线增值业务权;并且本刊有权或授权合作伙伴中国学术期刊(光盘版)电子杂志社、北京万方数据股份有限公司、龙源网通电子商务有限公司、重庆维普资讯有限公司再使用;本刊支付的稿费已包括上述使用方式的稿费。

授权北京龙源创新信息技术有限公司(“龙源期刊网”)为《中国管理信息化》杂志电子版运营合作伙伴。(1)本刊授权北京龙源创新信息技术有限公司享有与中国移动通信集团浙江有限公司中国移动手机阅读创新产品基地合作刊物《中国管理信息化》的非独家信息网络传播权;(2)本刊授权北京龙源创新信息技术有限公司享有与中国电信天翼阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权;(3)本刊授权北京龙源创新信息技术有限公司享有与中国联通电子阅读基地合作刊物《中国管理信息化》的非独家信息网络传播权。

市级区域卫生信息化建设探讨	/孔明军 /	54
基于 OpenVPN 的企业远程安全访问方案设计	/周 冰 /	56
GIS 在炼化企业厂区外管道安全管理中的应用研究	/姜硕强 张静淑 /	57
网格计算对企业信息化建设的作用和影响	/牛伟丽 邹宏波 王 晶 /	59
商业银行前后台业务分离中的“云”思想	/李沛钊 /	60
车载 GPS 系统功能在安全管理中的运用	/何 锐 /	62
浅析微信营销的方式和实质	/孙大航 /	63

企 业 管 理

QIYE GUANLI

基于关键词分析的组织创新管理研究现状	/Zennouche Mohamed 张 剑 张 玉 /	64
心理契约与组织公民行为的影响研究	/程志伟 /	67
提前订货下的供应链库存供需分散优化的研究	/李群霞 马凤才 张 群 /	69
中小企业治理存在的问题及改进 ——基于企业生命周期理论	/吴颂华 /	71
企业员工绩效的合理规划与制定解析	/郑琼娜 /	73
企业职务晋升的激励作用	/赵红冬 /	75
浅谈企业文化与人力资源管理紧密结合的重要性	/曹伟忠 杨文平 /	76
论市场经济下的多元化人力资源管理	/余 洋 /	77
基于绿色消费的绿色营销策略研究	/李余梅 /	78
高阶管理者心智模式对企业的影响	/李 颖 /	79

经 济 管 理

JINGJI GUANLI

江西省奥体中心经营现状与发展对策研究	/孙 红 朱大军 /	81
对报纸广告经营业务管理的思考	/赵建和 /	82
呼和浩特市保障性住房建设面临的问题及对策研究	/李雪敏 武振国 /	83
低碳经济背景下企业转型战略研究	/许 林 /	85
城乡一体化建设中的土地管理策略研究	/韩 娜 /	86

电 子 政 务

DIANZI ZHENGWU

河北省海洋信息管理 ——基于 3S 技术采用 C/S 和 B/S 相结合结构网络报送方案	/黄 森 高志斌 /	87
---	------------	----

信 息 管 理

XINXI GUANLI

基于协同创新机制的学术社交网络平台研究	/吴正洋 陈先哲 /	89
图书资料管理人员综合素质提高的途径探讨	/李昊生 /	91
从管理角度谈高校档案信息资源建设	/陈 露 /	92
试析网络化图书馆管理员素质的提升	/元晓娟 邵建春 /	94
医院图书馆精细化管理研究	/岳佳琦 /	95
关于我国档案管理体制改革的研究	/姚源玲 /	96

教 育 教 学 研 究

JIAOYU JIAOXUE YANJIU

建立绩效工资制度 完善高校教师激励机制	/彭桂芳 /	97
高职院校外聘教师管理存在的问题及对策分析	/杨 琴 /	99
在“市场调研与预测”课程教学过程中运用项目导向法	/郭 丹 /	101
依托创业实践基地 培养学生创业能力	/方 瑜 /	102
J 学院特色会计实践教学体系的探索	/杨 涛 /	103
“三改”管理会计教学	/周风华 /	104
基于创业教育的经济管理类跨专业综合实验教学的探讨	/李文琴 /	105
高校知识管理的流程设计与技术支持	/余 乐 黄 曦 /	107
基于社会需求的信息管理与信息系统专业人才培养模式研究	/林金娇 樊铭渠 蒲海清 李 军 /	110
地方财经院校“财务分析”课程的案例教学法新探	/梁毕明 于晓红 /	112

基于社会需求的信息管理与信息系统专业人才培养模式研究

林金娇¹, 樊铭渠², 蒲海涛², 李 军¹

(1. 山东财经大学燕山学院, 济南 250014; 2. 山东科技大学(济南校区), 济南 250031)

[摘要] 近年来大学生就业问题成为社会关注的焦点之一, 因此高校如何培养出能够满足社会需求的专业人才成为当前高校的研究热点。根据多年的教学实践, 本文提出财经类院校在教学实践中, 应关注经济发展前沿、把握市场需求导向, 根据社会对信息管理与信息系统人才的多样化和层次化需求, 着力构建与完善既符合当代经济社会实际需要, 又体现各自培养特色的需求导向型培养模式。

[关键词] 信息管理与信息系统; 人才培养; 模式; 社会需求

doi: 10.3969/j.issn.1673-0194.2014.11.071

[中图分类号] G642.0 [文献标识码] A [文章编号] 1673-0194(2014)11-0110-03

0 引言

“人才培养模式”是高等院校为被培养对象构建的知识、能力、素质结构以及实现培养功能的具体方式, 它从根本上确定了被培养对象的基本特征。“基于社会需求的人才培养模式”是指在人才培养的整个过程中, 以社会需求为导向开展教育教学建设及各项人才管理工作, 同时实施与之相适应的规范与灵活并重的培养模式。

近年来大学生就业问题成为社会关注的焦点之一。本质上, 大学生就业难的原因不是总量问题而是结构问题, 主要原因在于长期以来, 我国的高等教育学科专业设置与培养普遍遵循供给导向型原则, 专业设置与市场需求出现脱节。传统的人才培养模式与人才知识结构、素质结构, 已经不能适应我国经济发展的实际。因此, 解决大学生就业难的问题, 关键在于利用劳动力市场提供的信号, 按照社会需求的规律改革与完善高等教育体制, 构建与创新需求导向型人才培养模式。换言之, 教育部门应根据市场人才供求的动态信息, 及时地进行学科、专业 and 教学内容的调整, 以较好地适应与满足市场的需求。显然, 建立这样一种市场信号生成机制、传导机制和调整机制, 需要需求导向型的教育机制与创新型人才培养模式的建立和完善。

当前, 知识经济正以全新的姿态迅速兴起和发展, 并爆发性地向全球扩张。伴随着新技术革命浪潮的层层推进和经济结构的不断变化, 即使发展非常迅速的信息管理领域, 毕业生就业态势也日趋严峻, 竞争异常激烈, 综合素质和社会适应能力已逐渐成为信息管理人才需求与竞争的焦点^[1]。在这种形势下, 具有完备的知识结构、敏锐的创新意识与精神、完善的人格与较强社会适应能力的信息管理与信息系统专业综合性人才, 才能胜任相应的岗位, 并必然会得到市场的青睐。因此, 财经类院校在教学实践中, 应关注经济发展前沿、把握市场需求导向, 根据社会对人才的多样化和层次化需求, 着力构建与完善既符合当代经济社会实际需要, 又体现各自培养特色的需求导向型信息管理与信息系统专业人才培养模式, 努力为经济社会发展培养更多的实用型信息管理与信息系统人才。

1 国内外研究现状

目前国内外有关于人才培养模式的探讨与相关研究已有很

多^[2-3], 总体来说, 人才培养模式主要包含3个要素: 教学制度、教学模式和人文环境, 大部分的研究内容主张高等院校的人才培养应该在以下方面努力: 面向社会实际、强调学科交叉、重视能力培养、加强实践环节、培养团队精神、训练系统思考和创新能力等。

当前针对信息管理与信息系统专业人才培养模式的研究主要问题表现在以下方面。

1.1 专业定位模糊

国家教育部《普通高等学校本科专业目录和专业介绍》^[4]中对信息管理与信息系统专业的培养目标做了明确规定, 但其表述具有高度概括性且较宽泛。很多学校的专业教师在对专业培养方案以及教学大纲的制定过程中, 就会由于理解的模糊而造成一定偏差; 从而致使该专业的学生, 特别是刚刚踏入校门的新生对其所学专业的发展方向和将来的就业方向感到更加迷茫。很多高校的信息管理与信息系统专业教师是原来从事管理专业或者计算机专业教学的, 就很容易从自己专业的角度出发, 简单机械地把该专业分为管理发展方向和计算机发展方向。而实际上, 信息管理类专业除了要开设计算机专业的信息技术类课程外, 还要注重管理信息系统的设计与开发能力的培养。

从专业人才培养过程来看, 很多高校的培养方案和课程体系上存在缺陷。一是专业课程的设置, 没有按照知识获取行为的习惯来安排先导课程和后续课程。二是不注重实践教学环节, 忽视了本专业作为交叉学科的特点, 缺乏让学生应用所学知识, 进行综合能力锻炼的必要手段。三是专业课程之间的必要联系体现不够深入, 信息管理相关的基础理论与信息技术类课程衔接不紧密, 使得学生学完相应课程后主动灵活地应用所学技术进行设计和开发较难, 限制了学生能力的提高。

从现实的角度分析, 信息技术已广泛应用在现代企业管理中, 企业的管理理念、管理思想和管理方法发生了根本变化。信息技术同样深刻地影响着当代经济社会的各个方面。如何培养能够快速适应科学技术的发展, 符合社会实际需要的学生, 是信息管理类专业人才培养的又一重要课题。

1.2 培养模式混乱

目前信息管理类专业的定位体现在3类课程上: 第一类是通识类课程, 如高等数学、外语、思政类等; 第二类是经济管理类课程, 如管理学、经济学、会计学、财务管理等; 第三类是信息技术类课程, 如编程开发、操作系统、网络通信、数据库等。该培养模式没有形成有效的交叉学科专业课程体系, 仅仅是把多个学科的课程简单拼凑, 课程衔接不紧密, 知识体系不健全。另外, 许

[收稿日期] 2013-12-29

[基金项目] 山东省高等学校教学改革项目(2012073, 2012552, 2012033); 山东科技大学教学研究项目(qx2013286)。

[作者简介] 林金娇(1978-), 女, 浙江永康人, 山东财经大学燕山学院管理科学与工程学院副教授, 博士, 主要研究方向: 信息管理与信息系统。

多院校的信息管理与信息系统专业培养方案不尽相同,观点上也存在着很大的分歧。教育部 1998 年的《普通高等学校本科专业目录和专业介绍》中确定的课程包括:经济学、会计学、市场营销学、生产运作管理、组织战略与行为学、管理学原理、应用数理统计、运筹学、计算机系统与系统软件、数据结构与数据库、计算机网络、信息管理学、信息组织、信息存储与检索、管理信息系统分析与设计等^[4]。以上课程若要按照模块划分,则应该有:经济学知识模块、管理学知识模块、计算机知识模块和信息管理知识模块等,针对这一方案,各高校意见不统一,表 1 是几种典型的课程模块化方案对比。

以上方案中,各校普遍达成共识的是包括基础素质知识模块、现代信息技术模块、信息管理与信息系统专业知识模块和专业学科背景知识模块。由此可见,专业培养的首要目标是要解决专业知识结构的系统性。

2.3 实验室基础条件差,实验和实训环节薄弱

信息管理与信息系统专业具有理论与实践结合紧密的特点,

特别要求专业教师具有工程实践经验。但是当前很多新教师硕士或博士毕业后直接走上讲台,缺乏具体信息化工程实施的经验。由于教师无法从实践中领会信息化实施方法的本质,只能照本宣科进行理论传教,使得学生更加无法切身感受到信息技术对企业现代化建设的重要性和关键性。因此,专业教师的知识更新和工程实践经验是当前存在的严峻问题。另外大家误认为信息管理类专业属于管理科学,存在对管理类专业实验室认识的误区:相对于理工类实验室,管理类专业实验室需要大量投入,但是产出较少,甚至为零。因此,各高校宁愿大量投入资金建设理工类实验室,也不愿将资金投向管理类专业实验室。另外,部分高校对理论教学人员和实验教学人员在待遇等方面不同等对待,严重损害了实验教学人员的工作积极性。由于以上存在的问题,导致信息管理类专业实验室的建设明显滞后于社会对于人才培养的需求,使之无法发挥其在人才培养中的重要作用。

2 改革方案设计和解决问题的方法

2.1 改革方案设计

表 1 几种典型的课程模块化方案对比

	课程模块				
方案一	基础素质知识模块	文献信息科学知识模块	计算机与数据库知识模块		专业学科知识与相关学科知识模块
方案二	科学文化知识基础和语言工具知识模块	经济学知识模块	现代信息技术模块	专业化课与专门化课模块	学科背景知识模块
方案三	政治课基础课	专业基础课	专业技术课	专业延伸课	背景知识课
方案四	数学物理基础模块	信息技术基础及应用模块	信息管理理论与方法模块		经济与人文社会科学知识模块
方案五	信息管理理论及技能知识模块	现代信息技术及应用能力知识模块		应用领域知识信息开发技能层的知识模块	

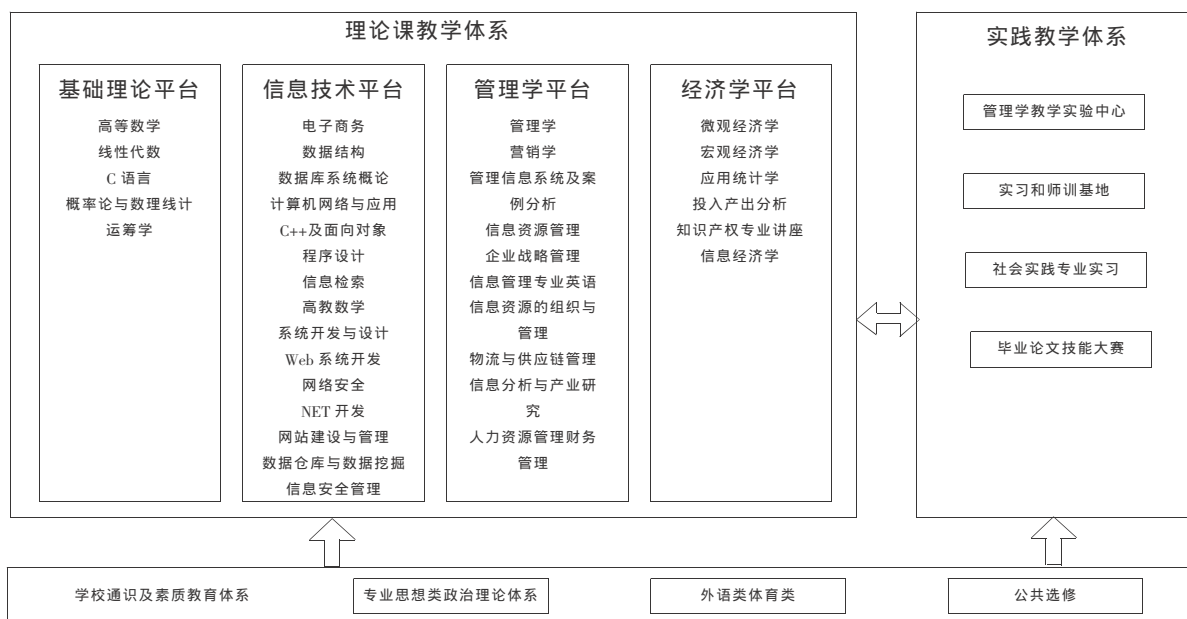


图 1 信息管理与信息系统课程体系

由图 1 可以看出信息管理与信息系统专业涉及的专业知识范围较为广泛,由于信息技术发展更新速度快,课程教学任务和工作量繁重,而专业学时有限,因此,创新专业教学改革和建设尤为重要。

(1)改革信息技术模块类课程。对信息技术模块类课程进行相应改革,使学生能够有效利用信息技术,把管理类课程中学习到反映企业各项工作的运行状况的指标、管理与决策问题,结合在数学课程中学习到的各种定量方法,分析问题和解决问题。

(2)改革实践教学环节。围绕行业背景和专业培养目标来构建各种实践教学环节,形成环环相扣的实践教学链,以提高学生的基本实践能力、专业胜任能力和创新能力为目标,完善和改革现行的信息管理与信息系统专业实践教学目标体系、实践教学内容体系、实践教学管理体系以及实践教学质量评价体系,构建出本专业“四位一体”的闭环实践教学体系(见图 2)。

(3)改革教学方式,创新教学手段。更新教学理念,鼓励学生勤思考、多分析,并加强学生动手能力、实践能力的训练。利用现

计算机时代

COMPUTER ERA

ISSN 1006-8228

CN 33-1094/TP

3

投稿邮箱: computer_era@vip.163.com 网址: www.computerera.org

2013年 总第249期

中国劳动保障行业信息化建设专业服务商

思 技术之先 维 客户之利

- ◆ 社会保险管理信息系统
- ◆ 就业服务管理信息系统
- ◆ 劳动保障监察系统
- ◆ 劳动仲裁系统
- ◆ 人力资源信息网站系统
- ◆ 劳动保障Call Center系统
- ◆ 街道社区平台
- ◆ 就业服务管理多维数据分析系统

ISSN 1006-8228



浙江天正思维信息技术有限公司

Zhejiang Tianzheng TopThinking Information Technology CO., LTD

计算机时代

JISUANJI SHIDAI

2013 年第 3 期

月刊

1983 年创刊

(总第 249 期)

主 管 浙江省科学技术厅

主 办 浙江省计算机技术研究所

浙江省计算机学会

名誉主编 潘云鹤

主 编 陈 纯

执行主编 蔡文起

责任编辑 辛柱鼎 丁效禹 何丽娟

法律顾问 周旦平

出 版 《计算机时代》编辑部

地 址: 杭州环城西路 33 号-2 省计算所大楼

邮 编: 310006

网 址: www.computerera.org

电 话: (0571) 87054111

传 真: (0571) 85216590

投稿邮箱: computer_era@vip.163.com

广告部电话: (0571) 85216590

刊 号 ISSN 1006-8228

CN 33-1094/TP

广告经营注册号 330000000012518

总 发 行 浙江省报刊发行局

邮发代号 32-81

订 阅 全国各地邮局

邮 购 本刊发行部

排 版 本刊编辑部照排中心

印 刷 浙江广育爱多印务有限公司

订 阅 价 5.00 元

零 售 价 6.00 元

目 次

技术广角

- (1) FTP 条件下 CSMA/CD 协议信道访问公平性研究
..... 马元飞, 王顺利
- (4) Java ME 平台上手机通信系统的设计与实现
..... 李 勇, 杨 威, 林 勇, 胡秀兵
- (8) Web 技术发展综述与展望..... 段寿建, 邓有林
- (11) GPS 井位勘测仪的研制与应用
..... 范 飞, 李文华, 雷 鸣
- (13) 基于 XNA 的人体骨骼蒙皮动画关键技术研究
..... 潘 军, 孙少斌, 林学华, 张诗楠

网络天地

- (17) 分布型高校机房网络的安全性研究..... 卢 畅

应用实践

- (21) RFID 触控屏幕点餐系统..... 丁顺莺
- (23) 人口基础信息资源交换共享平台研究和设计
..... 林崇贵
- (26) WebGIS 技术在名优农特产品信息管理中的应用研究
..... 钱丽丹
- (29) 基于 ASP.NET 与 SQL Server 的通用多类型数据处理
..... 朱正国

经验技巧

- (32) 一种用于移动可视电话的快速运动估计算法
..... 金智鹏
- (35) 贝叶斯网络在就业风险评估中的应用
..... 任雪利
- (37) 逆序树在求解一维数组最长升序序列问题中的应用
..... 刘 芳
- (39) 用 Excel 制作试卷必须解决的几个问题..... 张 宁

计算机教育

- (42) 三维动画课程教学改革探索
..... 史宝明, 贺元香, 李恒杰, 邢玉娟
- (44) CDIO视域下双语教学网络平台的构建
..... 宋 敏, 王社伟
- (47) 高职计算机网络课程问题化与实践化相结合教学方法探究
..... 钟九洲
- (49) 经管类专业Java语言程序设计课程教学改革与实践
..... 吴修国, 陈 洁
- (52) 高职Linux项目化课程教学评价体系的研究
..... 吴培飞, 申 毅
- (54) 基于FDD方法的ASP.NET实训教学改革
..... 徐海涛, 方绪健
- (56) 案例教学法在网络互联技术教学中的应用
..... 闫海英, 高 燕, 王晓喃
- (58) 程序设计类课程的层次化教学模式研究与实践
..... 胡明晓, 刘海霞, 励龙昌
- (62) 基于项目驱动的软件测试课程教学探索..... 陈 艳

信息化建设

- (64) 基于UML的医院病案借阅追溯系统的设计与实现
..... 孙 成, 胡晓捷
- (67) 基于JSP的学生就业信息管理系统的设计与实现
..... 郭 丽

- (20页) 计算机时代征稿启事
- (封面) 浙江天正思维信息技术有限公司
- (封二) 浙江树人大学信息科技学院
- (扉页) 浙江育英职业技术学院
- (封三) 浙江联众卫生信息科技有限公司
- (封底) 浙江天正信息科技有限公司

- ◆ 中国核心期刊(遴选)数据库收录期刊
- ◆ 中国学术期刊综合评价数据库统计源期刊
- ◆ 中国学术期刊(光盘版)收录期刊
- ◆ 中国期刊全文数据库全文收录期刊
- ◆ 中文科技期刊数据库收录期刊
- ◆ 龙源期刊网全文数字化收录期刊

《计算机时代》理事会

理事长 陈 纯

秘书长 蔡文起

理事 (姓氏笔画为序)

万 健 门素琴 王 衍 王兆青 王泽兵
王勉尔 冯士心 叶时平 冷爱萍 张锦祥
李 创 杨 洁 杨春民 沈海娟 邵建伟
陈 纯 陈庆章 陈敏玲 周诚彪 苗 涛
俞 立 赵 敏 赵建民 凌 云 夏哲雷
奚李峰 秦学礼 郭华强 谢 俊 詹国华
蔡文起 潘仁芳

理事单位 (排名不分先后)

浙江大学计算机科学与技术学院
浙江大学国家示范性软件学院
吉林省计算机技术研究所
浙江万里学院计算机与信息学院
浙江师范大学数理与信息工程学院
杭州师范大学信息科学与工程学院
浙江树人大学信息科技学院
浙江工商大学计算机与信息工程学院
浙江工业大学信息工程学院
杭州电子科技大学计算机学院
浙江理工大学
杭州市劳动保障信息中心
温州市科学技术情报研究所
浙江金大科技有限公司
浙江天正思维信息技术有限公司
浙江天正信息科技有限公司
浙江外国语学院信息学院
浙江联众卫生信息科技有限公司
浙江省软件考试实施办公室
武警杭州士官学校
中科天翔(杭州)科技有限公司
浙江育英职业技术学院
浙江大学城市学院计算机与计算科学学院
杭州信雅达系统工程股份有限公司
杭州职业技术学院
中国计量学院信息工程学院
浙江财经学院信息学院
杭州诚道科技有限公司
长江大学地球科学学院

Computer Era

ISSN 1006-8228 October, Started in 1983

CONTENTS

(1) Study on CSMA/CD channel access fairness under FTP.....	Ma Yuanfei, Wang Shunli
(4) Design and implementation of mobile phone communication system on Java ME platform	Li Yong, Yang Wei, Lin Yong, Hu Xiubing
(8) A survey and prospects for development of Web technology.....	Duan Shoujian, Deng Youlin
(11) Study and application of GPS-Based well location survey instrument.....	Fan Fei, Li Wenhua, Lei Ming
(13) Research of key technology for human skeleton skinned mesh animation based on XNA	Pan Jun, Sun Shaobin, Lin Xuehua, Zhang Shinan
(17) Research on safety of distributed university computer room.....	Lu Chang
(21) Order system by RFID touching screen.....	Ding Shunying
(23) Research and design of population foundational information sharing and exchanging platform	Lin Chongze
(26) Application research of WebGIS technology in the information management system for special agricultural products	Qian Lidan
(29) General multi-type data processing base on ASP.NET and SQL server.....	Zhu Zhengguo
(32) Algorithm of fast motion estimation for mobile videophone coding.....	Jin Zhipeng
(35) Application of Bayesian networks in employment risk estimation.....	Ren Xueli
(37) Application of reverse tree in finding the longest ascending sequence in one dimensional array	Liu Fang
(39) Several problems in making examination paper by Excel.....	Zhang Ning
(42) Research on teaching reform of 3D animation courses	Shi Baoming, He Yuanxiang, Li Hengjie, Xing Yujuan
(44) Construction of bilingual teaching network platform under view of CDIO.....	Song Min, Wang Shewei
(47) Computer network curriculum in higher vocational colleges and the practice of combining teaching methods	Zhong Jiuzhou
(49) Reform and practice of Java programming language for economics & management specialties	Wu Xiuguo, Chen Jie
(52) Research on Linux project-based curriculum teaching evaluation system in higher vocational school	Wu Peifei, Shen Yi
(54) Reform of ASP.NET training teaching based on FDD technology.....	Xu Haitao, Fang Xujian
(56) Application of case teaching method in network interconnect technology teaching	Yan Haiying, Gao Yan, Wang Xiaonan
(58) Study and practice of layered pedagogical mode of programming courses	Hu Mingxiao, Liu Haixia, Li Longchang
(62) Research of project-driven teaching mode in software test course.....	Chen Yan
(64) Design and realization of hospital medical records distribution and tracing system based on UML	Sun Cheng, Hu Xiaojie
(67) Design and implementation of student employment information management system based on JSP	Guo Li

经管类专业 Java 语言程序设计课程教学改革与实践*

吴修国, 陈 洁

(山东财经大学管理科学与工程学院, 山东 济南 250014)

摘 要: 经管类专业与理工类专业在学习 Java 语言程序设计课程时, 不论是在教学方法还是教学内容上, 都存在诸多不同。针对目前教学中存在的授课对象不明确、教学内容、重理论轻实践、考核形式单一等问题, 以山东财经大学经管类专业为例, 从认识课程学习意义、合理安排教学内容、增加案例教学、加强实验教学等方面, 总结了近年来 Java 语言程序设计课程在教学方面的改革与实践经验, 以期提高经管类专业计算机编程类课程的教学效果。从学生反馈和考试结果来看, 改革成效明显。

关键词: Java 语言; 程序设计; 经管类专业; 应用

中图分类号: TP391.4

文献标志码: A

文章编号: 1006-8228(2013)03-49-03

Reform and practice of Java programming language for economics & management specialties

Wu Xiuguo, Chen Jie

(School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan, Shandong 250014, China)

Abstract: There are great differences from methods to content between economic & management specialties and science & technology specialties in java program language teaching. Aiming at problems such as unclear teaching objects, over-professional teaching contents, focusing on theory rather than practice and single form of assessment, strategies including understanding the meaning of curriculum, arranging content reasonably, adding case teaching, and improving the teaching experiments are proposed, in order to enhance the quality of teaching effect in Shandong University of Financial and Economics (SDUFE). The student's feedbacks and score show that learning interest and effect have greatly improved in the past five years.

Key words: Java language; programming; economic & management specialties; application

0 引言

参照教育部学科分类办法, 经管类专业主要包括经济学与管理学两个大的一级学科下设的各专业。在经管类各专业的教学中教授面向对象程序设计语言类的课程, 一方面可以让学生掌握一门计算机编程语言, 为其解决管理类问题提供有力的工具基础; 另一方面, 可以增强其逻辑思维能力, 进一步提升其管理水平^[1]。Java 语言作为面向对象程序设计语言的典型代表, 自推出以来即被看作最具生命力的计算机编程语言, 特别是其“一次编程, 各处运行”的特点, 使其成为网络时代的重要编程工具之一。我国经管类高校的相关专业也大多开设了程序设计课程, 如: 上海财经大学、南京财经大学、东北财经大学、西南财经大学以及南京审计学院等^[2]。

目前, 在经管类专业中开设 Java 程序设计课程存在一定的难度, 特别是随着面向对象概念的引入, 不论是教师还是学生均对这门课程产生了诸多怀疑, 传统的教学模式亟需要改革以适应课程和学生发展变化的需要。

1 经管类专业 Java 语言程序设计课程教学现状及存在的问题

目前, 多数经管类专业的计算机课程的教学是以计算机应用为基础进行的, 该课程的主要目的是让学生掌握计算机的基本操作, 学会使用计算机; 而 Java 语言程序设计是在掌握该课程的基础上要求学生能利用计算机解决问题。在目前的教学过程中, 尚存在以下问题。

1.1 授课对象不明确

教授 Java 语言程序设计的教师大多是计算机或相关专业的专业人员, 在授课时往往采用的是针对计算机专业的教学形式, 重点讲程序设计的理论知识, 课下让学生自主去完成练习。然而, 经管类学生认为财经理类专业学生今后不会从事程序设计工作, 学习程序设计没有用处, 所以课下自主练习根本不可能完成, 逐渐地对该课程失去兴趣, 在教学的效果上将大打折扣^[3]。

1.2 教学内容太专业

如果纯粹从 Java 语言程序设计本身而言, 面向对象的设计

收稿日期: 2013-1-04

*基金项目: 2012 年度山东省高等学校精品课程《面向对象程序设计 A——Java 语言》的研究成果。

作者简介: 吴修国(1975-), 男, 山东蒙阴人, 博士, 副教授, 主要研究方向: 程序设计方法, 移动计算。

(C)1994-2021 China Academic Journal Electronic Publishing House. All rights reserved. <http://www.cnki.net>

方法包括类、封装、继承、多态、异常处理、多线程等,这些是课程的重点,也是难点。对于经管类专业的学生,对该课程普遍感到课程枯燥、难理解、难记忆,如果按部就班地讲解,很容易让学生产生厌烦情绪。

1.3 重理论轻实践

对于程序设计类课程来说,实践是检验学习效果的重要手段。尤其是对经管类的学生而言,实践显得非常重要。一方面可以加深巩固对理论知识的理解;另一方面,可以提高学生学习的兴趣。而经管类学生常常把学习Java语言程序设计当成文科课程来学习,只注重理论,不注重实践^[4]。

1.4 考核形式单一

考核是检验教学成果的重要形式,同时也是教学的一个“指挥棒”,考试的内容、形式从另一方面决定了教学的效果。传统的笔试形式会使很多经管类的学生宁可去“背”程序也不去思考程序的编写过程^[5]。

2 教学改革与实践的探讨

针对以上问题,如何让经管类专业学生对Java程序课程提高学习兴趣,改善学习效果,提高教学质量,近年来我们做了一些尝试。

2.1 充分认识学习本课程的意义

需要让学生充分认识学习本课程的意义,从思想上重视课

程的学习。可从以下几个方面考虑。

(1) 对大多数经管类专业的学生而言,将来从事的职业与金卡、金关、金税、金财等一批重大的信息系统工程相关,其就业的单位信息化程度都很高,要能够胜任该领域工作,需要具备一定的程序设计基础知识。比如审计专业的学生而言,目前尚无也不可能设计出统一的审计软件,这要求审计工作者必须掌握简单的编程技能才能在工作中针对不同的行业进行审计。

(2) 经管类专业培养的是高级管理人才,这要求他们不仅要具备良好的专业知识,同时还应具备与信息技术人员良好的沟通能力,通过该课程的学习,可以有效提高学生对计算机原理与方法的理

(3) 对现代大学生而言,掌握计算机编程的基础知识对培养学生良好的信息素养具有重要意义。

2.2 合理安排教学内容

学生对Java语言程序设计不感兴趣的一个主要原因是:传统的大而全的教学内容极大地削弱了学生学习的热情。学习Java不仅是为了多学习一门更为流行的编程语言,更是学习面向对象的开发技术。为此,我们列出了各章节学习内容,如表1所示,其中分为必学和选学两种形式,前7章为必学内容,最后一章为选学。

表1 Java语言程序设计教学内容

章	章标题	主要内容	类型	案例
1	初识Java语言	了解Java程序;Java程序的种类、特点;Java程序的开发工具NetBean等。	必学	案例1:一个简单的Java应用程序 案例2:一个简单的Java Applet程序
2	Java语言编程基础	数据类型,变量和常量表达式和运算符,Java输入与输出等。	必学	案例3:约瑟夫环问题(josephus) 案例4:随机生成学生数据
3	流程控制语句	分支结构语句、算法以及描述方法、if语句、switch语句。	必学	案例5:“拍卖”流程设计(1) 案例6:判断一个数是否为回文数程序
4	数组和字符串	数组的声明与使用;字符串类的使用方法。	必学	案例7:“议价”流程设计 案例8:“博弈”程序设计
5	面向对象程序设计方法	对象的概念;类的概念;封装、继承、多态的概念。	必学	案例9:股票类的设计与实现
6	图形用户界面设计与实现	JApplet;委托事件处理模型;Java图形类的实现方法等。	必学	案例10:“拍卖”流程设计(2)
7	数据库编程	数据库访问方法;记录的的查询、插入、删除、更新等。	必学	案例11:社保审计设计 案例12:银行循环担保问题设计
8	Java高级程序设计	多线程;异常处理;网络编程等。	选学	案例13:网络聊天室设计

2.3 以案例教学为主

一般而言,案例教学是提高学生学习兴趣、激发学习热情的重要手段之一。目前教材上的例题大多测试对语法知识的应用,内容比较枯燥,形式单一,不能有效吸引学生的注意力。如果在教学过程中结合经管类专业的特色,使学生能明白Java语言在他们专业工作中的作用,将极大地提高学生学习兴趣。例如:在学习流程控制语句时,以“拍卖”过程作为案例讲解,代码篇幅不是很长,复杂程度不高,但可以清晰地描述程序的执行流程;同时,引导学生在此基础上进一步的扩展。代码如图1所示。再如,数据库编程部分可结合审计工作中经常用到的数据采集方法。这些方法都能有效调动学生的学习兴趣,使他们对一些新的技术产生学习激情,起到事半功倍的效果。在教学

过程中,我们一共设计了13个案例,见表1。

```
...
while(AuctionTimes<=3)
{ highest_price=gethighest_price();
  if (cur_price<Highest_price)
  { Cur_price= Highest_price;
    AuctionTimes=0; }
  else
    AuctionTimes=AuctionTimes+1;
}
...
```

图1 “拍卖”案例的代码设计

2.4 加强实验教学

把编程当成文科的课程学习,不重视实践,这是大多数经管类专业的学生学不好 Java 语言的一个重要原因。Java 语言作为一门实践性很强的课程,一定要让学生深入到实践中去,深刻认识到编程是“练”出来的,而不是“背”出来的。Java 语言的实践包括课堂练习、上机实践和课程设计等,最重要的是上机实践。在实验内容的安排上应该针对相关知识点出题,并注意题目之间的难度,循序渐进,把握验证类与设计类上机题目之间的比例;在选题来源上也可以从认证考试、计算机等级考试或企业招聘试题中选题。

3 教学改革与实践情况

山东财经大学是一所经管类高等院校,目前拥有 56 个本科专业,其中绝大多数为会计、工商管理等管理与经济类专业。在新修订的本科教学计划中,有多个专业选择将 Java 语言程序设计作为其程序设计教学的内容,比如工商管理、旅游管理、人力资源管理、房地产管理、市场营销等。为了促进教学质量的提高,促进学生理论水平和实践能力的发展,我们一直就课程的教学内容、教学方法、教学模式等进行探索。每学期末都要对学生从教学方法、教学内容、教学效果等方面进行问卷调查。通过对近五年(2008—2012)的教学来看,教学取得了不错的成效。学生满意度调查如图 2 所示。

在探索经管类专业计算机编程类课程的教学过程中,无论是对教学方式的思考,还是对实验环节的思考,都是为了激发

学生学习的兴趣,提高学生编程能力,培养出适应社会需求的经管类人才。我们尽管取得了一些成绩,但还远远不够,下一步将继续探索一条适合经管类专业的 Java 语言程序设计教学模式。

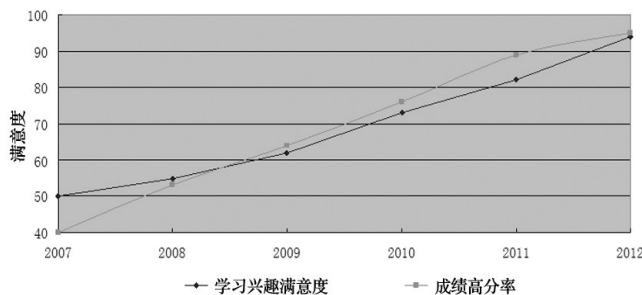


图2 各年教学效果评价图

参考文献:

- [1] 姚明,彭志平,李启锐.教学型本科院校计算机专业Java教学之我见[J]. 计算机教育,2011.4:51-55
- [2] 陈涛.《Java 程序设计》教学思想与方法的探讨[J]. 电脑知识与技术, 2011.10:2446-2447
- [3] 刘毅,江敦尧.财经院校计算机专业Java教学探讨[J]. 计算机时代, 2012.6:43-44
- [4] 孙卫琴.Java 面向对象编程[M]. 电子工业出版社,2006.
- [5] 彭涛,鲍有文.任务型教学模式在程序设计教学中的应用[J]. 北京联合大学学报(自然科学版),2009.23(1):75-77



(上接第48页)

能型人才的培养质量,随着校企合作的层次不断深化,实践教学内涵建设成效将逐步显现。

4.5 鼓励学生获取专业网络资格认证

学生在完成学业的同时,教师应该鼓励学生获取专业网络资格认证,为毕业生提高就业竞争力,比如全国计算机等级考试网络工程师、数据库工程师、Cisco 公司的网络技术认证、MCSE 微软认证系统工程师等。通过这些专业资格认证的考试的准备和资格的获得,可以帮助学生明确自己的专业方向,提高专业兴趣和专业自信心。另外,要鼓励学生积极参与各级各类的专业网络竞赛,如H3C 杯竞赛、ITAT 竞赛以及其他竞赛。通过参与竞赛,提高学生的网络技术运用的能力、拓展视野、培养创新精神和团队合作能力。

5 结束语

计算机网络课程实践教学改革的改革是一项长期的、复杂的系统工程,需要学校、教师、学生、社会共同不断的探索和努力才

能获得更好的效果。包括实践教学计划合理制定、实践教学的目标定位,以及改革和实施创新实践教学方法等各个方面。需要分层解决、稳步推进,才能达到把学生培养成应用型、创新性、复合型计算机网络人才的目标,让教育回报社会。

参考文献:

- [1] 孙立仁.实践基础教育课程改革的理论与方法[M]. 电子工业出版社, 2011.
- [2] 熊宏齐,戴玉蓉,郑家茂.实验教学改革与实验室建设规划的研究与实践[J]. 实验技术与管理,2008.10.
- [3] 李成忠.计算机网络教学研究[J]. 重庆邮电学院学报,2004.
- [4] 张基温.基于知识和能力建构的计算机网络课程改革[J]. 无锡教育学院学报,2003.4.
- [5] 李臣光,高丙云.高校理科实验教学问题探析[J]. 高等理科教育, 2005.5.
- [6] 浙江省高校计算机教学研究委员会.计算机教学研究与实践——2011 学术年会论文集[M]. 浙江大学出版社,2011.





经济类核心期刊
第二届、第三届北方优秀期刊

ISSN 1673-291X

ECONOMIC RESEARCH GUIDE

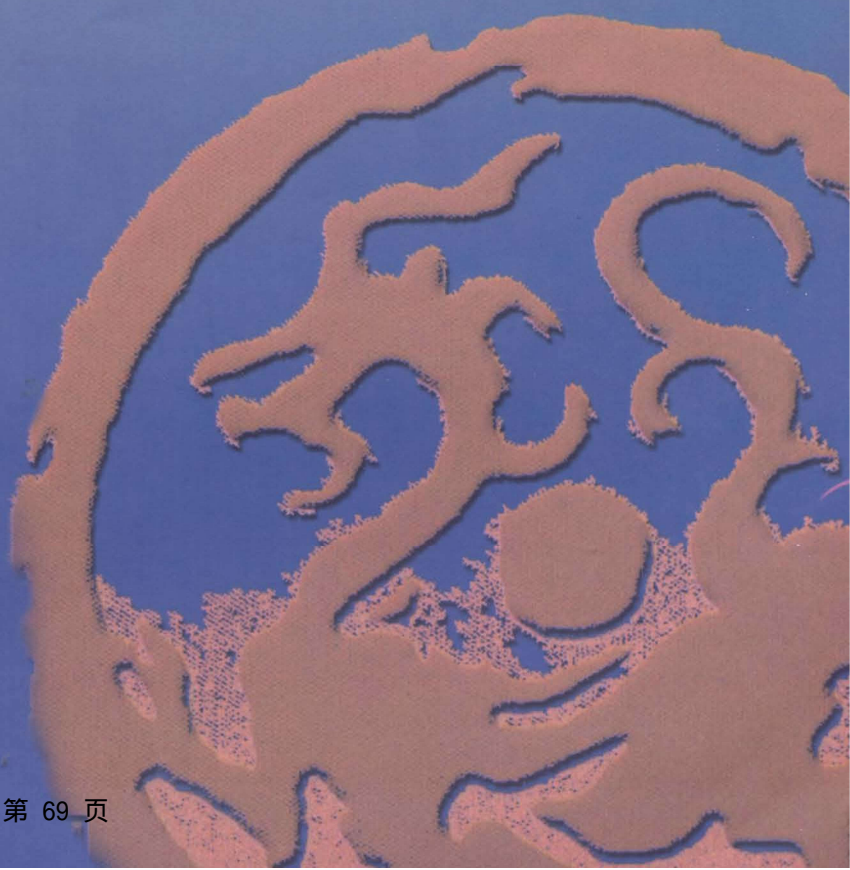
经济研究导刊

萧灼基



33

2010



ISSN 1673-291X

11>



9 771673 291064

经济理论	马克思主义征服中国之因素契合说评议 马克思劳动使用价值论与快乐经济学 我们为什么离不开马克思主义 ——读亚当·沙夫《马克思主义在今天的意义》有感 浅谈实对称矩阵有定性在经济分析中的运用 欧文应对经济危机的方法及启示	孙琦(1) 许华(3) 杨咏(5) 刘德龙(7) 来庆立(13)
财政与税务	管理控制综述——预算角度 中国资源税研究综述 中国现行出口退税制度下的出口骗税问题分析 促进中国高等教育捐赠的财税政策选择 论物业税开征的可行性	张桂杰(15) 王萌(18) 于凤霞(21) 张玉刚(23) 徐丽林(26)
企业改革与发展	加强“能本管理”提升企业核心竞争力 金融危机下的企业精细生产 完善企业的内部控制制度建设 关于加强企业效能监察工作的几点思考 企业创新机制分析及对策建议 中小企业信息化模式——SaaS模式分析	李庆明(28) 胡建勇(30) 施德成(32) 柏修锋,刘德智(34) 刘中文,张峰(36) 刘琪,孙维,杨阳(39)
新农村建设	云南农民增收问题探析 统筹城乡背景下农村土地金融制度构建 农村土地承包经营权流转的实践与思考 ——以甘肃省张掖市甘州区长安乡上头闸村为例 构建农村土地信托制度的理论与模式 都市农业实践的主要问题及策略研究 ——以郑州为例 关于当前农业气象预警的思考	李业荣(41) 龚晓红(43) 戴波,韦冲(46) 赵立新(49) 段小力(51) 程海霞,帅克杰,栗丽丽(53)
金融证券	人民币自由兑换:成长路上的几点思考 利率市场化条件下中小企业融资研究 金融支持和服务与海门沿海开发 中国证券投资基金治理机制缺陷及改进建议 股权分置改革对上市公司资本收益影响分析 浅议上市公司财务治理存在的问题与对策 基于事件研究法的“大小非”解禁关于股票市场风险研究 水库移民地区养老保险制度研究 ——以湖北省秭归县为例 信用评级市场发展状况研究 ——以甘肃省信用评级市场为例	兰田,廖晓莲,张雅(55) 姬宁(57) 王书芬(59) 杨春梅(61) 张伟杰,张鹏(63) 王英(66) 张晨曦,杨一文(68) 张良城,罗欢,颜德璋(74) 谢静(77)
财会研究	试论企业内部审计存在问题及对策 试析相关合同的关联性及对工程造价的影响 ——基于业主内部审计视角 刍议进一步提高医院财务管理水平的途径 以科学发展观为指导更新和转变财务管理观念 关于构建和谐村级财务管理模式的思考 生产性生物资产和固定资产的异同点	黄治林(79) 郭兆良(82) 金长安(85) 邓家姝,刘建青(87) 朱秀霞,卢英楠,孙胜(89) 白洁(90)
经济与法	浅议公共行政民营化中的法律保留 行政职务消费亚腐败的制度分析 洗钱犯罪疑难问题初探 探索搞好新时期基层动物防检执法工作的思路	李晓莉,乐琴(91) 蒋林(93) 蒋琳(95) 董映萱,韩建业(97)
劳动经济	实施非货币性职工薪酬的必要性探析 工薪阶层中母亲群体的休闲体验研究 中小型高科技企业员工激励效果评价模型 职业性向密码与认证	陈沛然,闫海强(98) 林立军(100) 李维明,辛文昉(102) 黄友生(105)
区域经济	区域经济可持续发展评价指标体系构建初探 辽宁省“三大经济区”产业发展方向分析 ——基于灰色局势决策理论 基于生态足迹模型的区域可持续发展定量评估 ——以湖南绥宁县为例 苦聪人生计模式的变迁及其适应 ——以镇沅县恩乐镇易地搬迁的苦聪人为例 甘肃省中药材种植模式优化研究 后危机时代地方政府经济行为的风险分析	邓绍云,邱清华(108) 刘倩菲(110) 于小玲(114) 罗承松(117) 林柯,李晗(119) 王磊(121)
城市经济	新房地产政策的影响分析及对策建议 中国政府和商业银行应如何调控房地产市场 大城市公共危机管理机制的构建 基于生态足迹模型的沿海城市可持续发展分析 ——以大连市为例 外来人口对大连城市人居环境系统可持续发展的影响 城市道路交通流对交通安全的影响分析研究 对城中村改造的几点看法	朱天博,曲方(123) 魏涛,杨修亮(126) 王丹亚(129) 牟建华,刘乐,张彤(131) 王文华,李雪铭,马辉(135) 姜晴(138) 刘海岩(140)
旅游经济	哈尔滨市旅游节庆产业核心竞争力分析与对策研究 湖南省体育旅游的现状调查及发展对策研究 重庆土特产旅游资源及其开发策略研究 旅游地生态安全测评方法述评	梁韧(141) 周松青(145) 何显燕,杨慷慨(148) 景秀艳(151)

	发展集安森林旅游扩大劳动就业范围 旅行社外部经营环境因子分析技术探析	朴成国,张俊凤 (155) 李 飞 (156)
经 贸 探 索	中国转基因农产品进口安全管理存在的问题及对策 论中国出口产品结构的战略调整分析 加快发展中国生产性服务业路径探析	马 洁 (162) 李 通 (164) 方晓红 (167)
产 业 经 济	中国产业结构优化的测度及影响因素研究 ——基于中国 1995—2008 年的工业数据 基于绿色经济的湖南产业集群生态化发展对策研究 甘肃影视文化产业竞争力提升 ——以影视旅游为例 论信息技术与网络文化产业的互动关系 浅谈绿色物流理论及其发展潜力 推进现代物流业发展的思考 ——以安徽省阜阳市为例 山东省船舶制造业竞争力研究 吉林省玉米深加工发展研究	孙文杰 (170) 曹令秋 (173) 张 茜,刘艳红,李 洁 (175) 刘广伟 (177) 黄州旋 (181) 李金龙,李家林,李超玲 (183) 黄金莹,刘继伟 (186) 李 恩,刘晓瞳 (189)
循 环 经 济	生存视阈下的生态文明规律探索 论中国低碳能源发展的财政政策 对镇江低碳经济发展的思考	李大棚 (193) 薛 睿 (195) 周秋琴,杨艳艳 (197)
市 场 营 销	层次分析法在网上消费者风险与价值感知的权衡中的应用 探索 3G 业务使用意愿的影响因素研究 ——以苏北地区在校大学生为例 复杂适应系统下供应链资源整合的研究	吕诗芸 (200) 刘彬斌,康悦鑫 (204) 韦艳丽 (206)
管 理 天 地	Oracle 内存管理综述 “人性假设”的历史变迁与发展趋势研究 ——基于对西方管理理论的批判性分析 混凝土结构加固技术与案例分析 论现代医院 HRP 信息系统构建 如何提高公共图书馆期刊利用率 县级医疗单位内部控制 ——江苏省沭阳县中医院 Aleph500 与金盘图书馆集成管理系统 GdhisNet 的比较分析 当前动物检疫消毒方面存在的问题和建议	张君枫 (209) 朱江华,凡 印 (211) 付美章 (213) 由宝剑,曹亚莉 (215) 黄梅雪 (217) 李超慧 (219) 杨海燕 (221) 吕 娟,韩建业 (225)
人 文 探 索	浅议中华民族精神的功能及其培育 基层党组织在化解社会矛盾和处置突发事件中存在的问题及对策建议 “六五”普法过程中培育中国现代社会法治观念的路径分析 论检察委员会的去行政化 大学生犯罪心理透视及预防对策思考 对未成年刑事案件先交纳罚金后判决的问题与对策 民初妇女婚姻家庭地位之嬗变 厄秀拉的成长之旅——劳伦斯《虹》的解读 传教士和近代中国的科学发展 基于历史与风俗习惯的英汉习语对比研究 漫谈文化负载词的英译策略 俄罗斯人口与移民状况	李 波 (226) 程春彬 (228) 李 娟 (230) 刘喜安 (233) 李立明 (235) 赖安君 (237) 李继红 (239) 吴 扬 (241) 贾 琼 (243) 李雨玲 (245) 潘 宏 (247) 彭文进 (250)
教 育 视 角	论高职思想政治理论课的教学创新 ——以“毛泽东思想与中国特色社会主义理论体系概论”为例 《市场营销学》案例教学法探讨 会计职业教学理论与实践结合 高校旅游管理专业双语教学中实用型人才的培养 论高职会计专业下财务管理课程的实践教学 饲草生产学教学方法的探讨 上海电机学院国际经济与贸易专业建设构想 以业务能力为导向的士官专业实习教学研究 课堂与实践结合的教学模式研究 ——以“思想道德修养与法律基础”教学改革为例 对数学基础薄弱学生的学习动机和兴趣培养的教学研究与探讨 财经院校电子商务专业人才培养模式研究 浅谈县级党校主体班次教学专题设置优化 “女性”与“民族”的双声话语 ——女性文学教学中的“性别视角”运用 安塞县农村基层党建对高校学生党支部建设的启示 从阅读心理及阅读障碍的角度谈大学英语阅读教学策略 对高职商务英语专业建设与人才培养的探索 论信息管理系统软件在高校多媒体课件开发中的作用 ——以软件 SQL SERVER2005 与 Delphi7.0 为例 新疆高校大学生消费行为分析与对策研究 高中生生物选择题的解答策略之初探 高校如何做好学生素质拓展训练 让学生做学习的主人 基于 BSC 的高等职业院校教师绩效考核指标体系可行性分析 吸收中西方优秀教育生态理念营造良好高等教育生态环境 基于建构主义理论的大学生体育学习探析 西北大学后勤社会化改革历程回顾 国内外大学科技园区发展追溯	王丽霞 (252) 王 涛 (254) 钱文娟 (255) 覃美绒,吴 昊 (257) 周顺宇 (259) 曾 兵,左福元,兰 英 (262) 卢仁祥 (264) 张燕军,张 昇,张增磊,张永强 (266) 陈 历 (269) 沈卉卉 (272) 王洪海,刘培德 (274) 谭 胜 (276) 陈晓娟 (278) 柴永昌,靳晓东 (280) 刘 剑,张燕子 (282) 任莉枫 (284) 张宇宁,张立丹 (287) 管金玲,张小楠,谢晶晶 (289) 张对雁 (291) 崔建祝,杜 峰 (293) 王 彧 (295) 刘 琴 (297) 李 洁,高 山 (299) 万 宁 (302) 张莉玲 (304) 陈万里 (307)

Economic Research Guide (Tri-monthly)

Serial No.107

Contents

No.33, 2010

-
- * Analysis and Suggestion on Innovative Mechanisms of Enterprises
..... *LIU Zhong-wen, ZHANG Feng* (36)
 - * The Thinking About Agriculture Meteorological Disasters Early Warning in China
..... *CHENG Hai-xia, SHUAI Ke-jie, LI Li-li* (53)
 - * Analysis About Split Share Structure Reform of Listed Companies Impact on Capital Gains
..... *ZHANG Wei-jie, ZHANG Peng* (63)
 - * Talking About the Internal Auditing Problems and Solutions
..... *HUANG Zhi-lin* (79)
 - * The Changes Kucong People's Livelihood Model and Their Culture Adaptation
..... *LUO Cheng-song* (117)
 - * The Analysis and Recommendation on the New State Policy
..... *ZHU Tian-bo, QU Fang* (123)
 - * The Analysis of Sustainable Development of Coastal Cities Based on Ecological Footprint Model
——Taking Dalian City as an Example
..... *MU Jian-hua, LIU Le, ZHANG Tong* (131)
 - * A Study on the Influence Analysis of Transportation Flow to Traffic Safety of Urban Road
..... *JIANG Qing* (138)
 - * Research about Development of Corn Processing in Jilin
..... *LI En, LIU Xiao-tong* (189)
 - * Analysis of the Supply Chain Resources Integration in Complex Adaptive System
..... *WEI Yan-li* (206)
 - * Construction of HRP Information System for Modern Hospital
..... *YOU Bao-jian, CAO Ya-li* (215)
 - * Review of Logistic Socialisation Reforms in Northwest University
..... *ZHANG Li-ling* (304)
-

President: ZHOU Wei

Editorial Office: Economic Research Guide,
68 SenLin Road, Harbin 150010, China

Tel: 0451-86352437 0451-86854010

E-mail: jjyjdk@163.com jjyjdkqs@163.com

Oversease Distributor: China International Book
Trading Corporation

Code No: BM1954

ISSN 1673-291X

Website: <http://JJYD.chinajournal.net.cn>

经济研究导刊(旬刊)

ECONOMIC RESEARCH GUIDE

2010年第33期(总第107期)

2010年11月25日出版

社 长 周 巍

副 社 长 孙莉艳

主 编 袁晶明

主管单位 黑龙江省新闻出版局

主办单位 黑龙江省报刊出版中心

协办单位 黑龙江省财政税务研究基地

编 辑 《经济研究导刊》杂志社

地 址 哈尔滨市道里区森林街68号

邮 政 编 码 150010

电 话 (0451) 86352437

(0451) 86854010

(0451) 57825774

电 子 信 箱 jjyjdk@163.com

jjyjdkqks@163.com

网 址 <http://JJYD.chinajournal.net.cn>

印 刷 哈尔滨驿飞印务有限公司

发 行 黑龙江省邮政公司

订 阅 全国各地邮局

国 外 发 行 中国国际图书贸易总公司

北京399信箱

国内邮发代号 14-305

国外发行代号 BM1954

广告经营许可证 2301004000015

刊 号 ISSN1673-291X
CN23-1533/F

定 价: 20.00

财经院校电子商务专业人才培养模式研究

王洪海,刘培德

(山东经济学院 信息管理学院 济南 250014)

摘要:电子商务是一门新兴的交叉性学科,本科专业建设正在不断完善的过程中,专业人才与社会需求还存在较大差距。以山东经济学院电子商务专业为例,提出了“加强信息技术与商务融合,以实践能力培养为主线”的电子商务专业复合型高级应用人才培养目标,并在课程体系整合、实践教学、师资队伍建设和培养模式探索等方面进行了论述。

关键词:电子商务专业;人才培养模式;实践教学

中图分类号: G42 **文献标志码:** A **文章编号:** 1673-291X(2010)33-0274-02

引言

电子商务是一门以经济学、管理学、计算机科学、法学为基础,以基于互联网的商业贸易为核心的电子商务应用作为研究对象,为机关、企事业单位输送电子商务应用人才的综合性、边缘性学科。进一步明确电子商务专业的培养目标、建立和优化符合教育部要求的、科学合理的人才培养计划和教学计划,设置和优化符合实际需要的理论教学体系和实践环节,是电子商务专业的当务之急。作为向社会培养和输送专业人才的高等院校,如何在新的教学理念指导下,改革传统的教学模式,构建有利于培养电子商务专业创新人才的教学模式,培养大量的电子商务创新人才,这既是当今时代对高等教育提出的改革与发展要求,也是时代赋予高等院校教学的新任务。

本文从适应社会发展需要出发,在实现信息技术与商务融合的基础上,对我校电子商务专业的人才培养模式方面做一些研究和探索,在电子商务专业的学科建设、专业方向调整方面做出适应社会形势发展需要的改革与创新,以培养适合工业化和现代化建设的复合型高级应用人才。

一、我校电子商务专业人才培养目标

我校提出了“强基础、宽专业、重能力、高素质、求创新、创特色”的本科教育原则,把更新教育理念、优化课程体系、压缩课堂理论教学课时、拓宽专业口径、增加实践教学课时作为重点,使教学内容能够更好地反映学科专业的最新研究方向与发展趋势,以切实增强学生的学习兴趣,完善学生的知识结构,促进学生个性全面发展。

电子商务是基于经济学、管理学、计算机科学以及法学等多个学科的交叉学科,也是一个跨专业、面向技术、管理和经济等多个层面、注重将工程化的方法和人的主观分析方法进行结合的一个学科,因此,课程设置、课程内容以及实践教学需要体现在信息技术应用中体现管理思想和商业模式,在解决管理和经济问题时应用先进信息技术。

鉴于以上分析,我们在对我校电子商务专业人才的培养

现状、培养目标进行分析的基础上,对电子商务专业人才培养模式进行了深入研究,分析了电子商务专业实践教学的意义,提出“加强信息技术与商务融合,以实践能力培养为主线”的电子商务专业复合型高级应用人才的培养目标,并将电子商务专业分为两个培养方向:电子商务开发技术和电子商务运营管理。

二、整合课程体系

1.确定核心课程。我校在充分调研的基础上,确定了数据结构、网络数据库设计、计算机网络、电子商务分析与设计、管理学原理、会计学原理、西方经济学、运筹学、网络营销、管理信息系统、电子商务物流管理、电子商务运营管理和电子商务案例分析13门核心课程。这些课程体现了电子商务专业具有“信息技术与商务融合”的特色。

2.依据培养方向,整合模块选修课程。两个培养方向在公共基础课、学科基础课以及学科必修课方面没有差别,不同之处体现在专业模块选修方面。电子商务开发技术方向开设的模块选修课程为:J2EE原理与开发、网页设计与制作、网络数据库设计、电子商务安全技术、嵌入式技术、多媒体技术、IT项目管理、网络支付与结算等。电子商务运营管理方向开设的模块选修课程为:网页设计与制作、网络营销、电子商务运营管理、网络经济概论、电子商务案例分析、电子商务法规、电子商务安全技术、电子商务物流管理、网络支付与结算等。学生在进行模块选修的时候根据兴趣可以选择两个方向的课程,使教学内容能够更好地反映学科专业的最新研究方向与发展趋势,以切实增强学生的学习兴趣,完善学生的知识结构,促进学生个性全面发展。

三、以实践能力培养为主线,加强实践教学

实践教学是让学生通过一定的实践活动将理论与实际相结合,从而使专业人才培养目标得以实现。实践教学具有深化知识的作用,是教学过程的重要环节。理论教学只能使学生达到理性认识阶段,它必须经过转化,才能将知识转化

收稿日期:2010-06-28

作者简介:王洪海(1978-),男,山东新泰人,讲师,从事企业信息化、电子商务研究。

为智慧和真正的内在力量。实践教学具有强有力的整合知识的作用,可以将专业知识和信息资源按照系统化与有序协调的原则进行整理融合,以达到最优化的效果。

围绕我校在“十一五”发展规划中提出的培养应用型高级专门人才的目标和要求,在电子商务专业的培养模式中大力加强实践教学,切实提高大学生的实践能力,具体表现在:

1.提高实践教学的学分、学时比例。在整合后的课程体系中,实践教学的学分达到38个学分,专业必修课和模块选修课中实验学时比例达到30%以上。

2.改革实践教学内容。在主要课程中启动开放性实践教学环节的改革,设置较多的开放性、设计性、综合性的实验,培养学生实践应用能力。主要课程设计性、综合性实验占60%。例如,在《电子商务分析与设计》专业课程中,参考国外经典原版教材,课程详细介绍电子商务系统开发的主流方法和每一个步骤,并设计了这门课程的实验指导书。

3.改进实践教学方法。增加学生开放性实验的内容和时间,以专业实验室为依托,组建学生专业教学创新基地,充分利用专业实验室的人员、场地、设备等现有条件,为学有所长的学生开展科学研究创造良好的环境,教学采用国外流行的学生分组的方式,模仿软件项目开发团队开发软件的过程来进行实验,学生在实验过程中锻炼其系统分析和实际设计实现的能力。

4.改进毕业实习(设计)流程。在电子商务专业方向实习中,通过组织学生观摩企业电子商务系统和运作流程,鼓励学生自主选题,在教师的引导下,自己动手,创造性地开发中小型系统,培养了创新意识和吃苦耐劳的作风。有的学生毕业后未出试用期就委任为项目小组负责人,受益匪浅。通过种种措施提高培养的质量,使得我院的毕业生在社会上得到认可,具有比较好的口碑。

5.加强实践基地的建设。学生实践能力的培养要有实践基地作保证。我们采用两种方式建设实践基地:第一种方式是建设校内实验室,加大投入,保证基本实践技能训练,通过教学内容和教学方法(如开设设计性、综合性、创新性实验、沙盘实验或实习项目)的改革,使其具备创新内涵。第二种方式是建立校外实践基地。这种方式为学生走出学校,体验真实的社会环境建立了良好的基础。组织学生参加科研课题,激励学生的创新精神,教给学生分析问题和解决问题的能力,培养了学生创造性的学习方法。

四、加强师资队伍建设

1.提高教师的业务水平。通过鼓励教师参加学术会议、国内外进修或攻读博士学位等方式培养在校青年教师,大力引进电子商务相关专业毕业的研究生,在补充教师队伍时,尽量吸收不同高校的毕业生,使教师队伍具有良好的学缘结构。

2.进行广泛的学术交流。邀请国内外名校、名师及优秀的企业家和相关专业的专家到校讲学,把国内外最新的信息及时传递给教师和学生。每个学校具有不同的办学特色和创

新理念,通过组织相互学习、专题研讨等各种方式,提高教师的业务水平、更新思想观念。

3.课程主讲教师参与项目实施工作。每门主要课程至少重点培养二至三名教师,其中,一名教师为主讲教师(课程负责人)。新教师到校后,明确其今后的教学与科研方向,部分课程聘任兼职教师授课,尽量创造条件鼓励教师参加工程实践,如参加纵向课题或企业委托课题的研究,作为技术人员参加相关项目实施工作,实现学校与社会的有机结合。

五、积极探索新的培养模式

1.211培养模式。以开放式、走出去办学为指导思想,积极探索与科研单位、企业联合培养学生的新模式,争取确定“211”的培养模式。“211”模式是指学生四年本科教育期间,两年的管理科学与工程学科背景下的宽口径专业通识教育,培养“厚基础、宽口径”、具有自主学习能力的高素质创新型人才;一年的电子商务专业课程教育,根据学生兴趣分方向培养电子商务开发技术或电子商务运营管理两个方向的专业人才;一年的电子商务专业课外实践教育,通过“产学研结合”和“校外实践基地建设”,使电子商务专业的学生在大学四年级能够参与本专业教师的横向和纵向科研课题的研究或到校外实践基地实习,为学生提供实践和锻炼机会,最后通过毕业设计或毕业论文环节的学习和实践来巩固和检验本专业的学习成果。

2.企业培训考核与学校学分互认模式。我校积极探索与企业合作办学新模式,该模式由企业针对企业需求制订教学计划和教学目标,充分发挥高校理论水平和授课技巧上的优势,由高校讲师讲授理论基础知识,为学生打下坚实的理论基础,实战课程由企业的项目经理带领学生完成,讲授一系列企业所需的知识以及进入企业项目组进行实际开发,熟悉企业开发流程、实用技术、工作方法和企业文化等,并使学生养成良好的工作习惯和心态。经过培训,学生在毕业后整体素质将得到极大的提升,可以立即进入企业工作。这样的合作模式,不仅可以解决学生的就业困难,也为学校教学改革和开放式办学积累了经验,同时也为企业提供了一批优秀的高素质人才,实现了学校、企业、学生的三方共赢。

总结

随着信息技术在中国传统行业和领域的不断渗透,信息技术和电子商务在各级政府和企事业单位得到广泛的应用,社会需要大量的既懂商务运营管理又懂信息技术的复合型人才。因此,在新的教学理念指导下,探讨电子商务专业人才的培养模式,培养大量的复合型创新人才,是时代赋予高等院校的职责。本文从适应社会需要出发,在实现信息技术与商务融合的基础上,对我校电子商务专业的人才培养模式作一些研究和探索,在专业的学科建设、方向调整和培养模式等方面做出适应社会发展需要的改革与创新,以培养适合社会主义现代化建设的复合型高级应用人才。

参考文献:

[1] 山东经济学院信息管理学院.电子商务专业人才培养模式研究报告[R].2008,(5).

[2] 姚娟,王红霞.电子商务专业人才培养模式研究——基于江苏省13所高校的调查问卷[J].市场周刊:理论研究,2008,(5).

[责任编辑 魏杰]

中国学术期刊综合评价数据库统计源期刊
中国核心期刊（遴选）数据库收录期刊
中国期刊全文数据库全文收录期刊

ISSN 1006-8228
CN 33-1094/TP

计算机时代

COMPUTER ERA

网 址: www.computerera.org
投稿邮箱: computer_era@vip.163.com
浙江省计算技术研究所、浙江省计算机学会主办



网站二维码

ISSN 1006-8228



9 771006 822002

9

2018 年 总第 315 期

计算机时代

JISUANJI SHIDAI

2018 年第 9 期

月刊

1983 年创刊

(总第 315 期)

主 管 浙江省科学技术厅

主 办 浙江省计算机技术研究所
浙江省计算机学会

名誉主编 潘云鹤

主 编 陈 纯

执行主编 蔡文起

责任编辑 辛柱鼎 丁效禹 何丽娟

法律顾问 周旦平

出 版 《计算机时代》编辑部

地 址: 杭州环城西路 33 号-2 省计算所大楼

邮 编: 310006

网 址: www.computerera.org

电 话: (0571) 87054111

传 真: (0571) 85216590

投稿邮箱: computer_era@vip.163.com

广告部电话: (0571) 85216590

刊 号 ISSN 1006-8228

CN 33-1094/TP

广告经营注册号 330000000012518

总 发 行 浙江省报刊发行局

邮发代号 32-81

订 阅 全国各地邮局

邮 购 本刊发行部

排 版 本刊编辑部照排中心

印 刷 浙江广育爱多印务有限公司

订 阅 价 10.00 元

零 售 价 12.00 元

目 次

技术广角

- (1) 一款结构光三维扫描测量装置的设计
..... 魏 茂, 王修竹, 刘 涌
- (4) 三维成像声纳阵型优化方法研究..... 胡银丰, 金将溢
- (8) 基于 Early 算法的藏文句法分析研究与实现
..... 德格加, 安见才让

网络天地

- (11) 基于物联网的智能交通道路导航系统
..... 温毓铭, 滕国文, 杨建强
- (14) 联盟环境下基于属性存取的跨域认证授权机制..... 刘其群
- (17) 农业物联网分层结构设计..... 周 鹏, 田维平
- (21) 基于云平台的网页抓取架构的研究与设计
..... 范顺利, 周亦敏

应用实践

- (24) 基于 MySQL_MongoDB_Redis 的 Online Judge 多数据库应用
..... 王 成, 陈 果, 孙 宸, 欧阳纯萍
- (28) 基于 Socket 的藏族七方棋的设计与实现
..... 公保杰, 安见才让
- (31) 电力电缆局部放电在线监测的实践与研究
..... 王媛斌, 王宏斌
- (33) 基于面向对象设计模式的仓储系统设计与实现
..... 周昱晨, 罗向阳, 张 豪
- (37) 高校学生综合素质测评系统的设计与实现
..... 李文全, 徐素萍
- (41) 入侵检测中特征选择技术的应用..... 刘飞飞

经验技巧

- (45) EXCEL 中 RANK.EQ 函数引用范围扩展及去重复排名
..... 杨 青
- (48) 基于 VBA 的石油地质数据处理..... 陈 蜀, 曹剑利
- (51) Java 语言中的三种循环语句教学研究..... 曾新洲
- (55) 室内指纹数据快速生成方法
..... 李 洋, 赵 鸣, 刘云飞, 张 虹, 徐 露

- (59) 原发性痛经的中医诊疗科普动画设计与制作
..... 曹 杨, 莫秋洁, 王亦玲, 刘晓丹, 郭浩杰
- (62) 一种三维模型制作3D立体图像的方法..... 李永成, 李孟宇

计算机教育

- (66) 数据结构课程中的翻转课堂教学模式研究
..... 渠慎明, 刘 珊, 王青博, 梁胜彬
- (69) MOOC环境下教师素质需求的探究..... 翟 娟, 吴桂峰
- (72) 以计算机学科竞赛促进计算机公共课实践教学改革
..... 黄锦敬, 王军民
- (75) 计算机相关专业的IT基础教学的困境、思考与探索
..... 陈 洁, 吴修国
- (79) 新工科视角下创新创业教育的反思与探索..... 王伟征
- (82) 以岗位胜任力为导向的大学计算机基础课程教学研究
..... 万振环
- (85) 混合教学模式在项目化程序设计课程中的探索与实践
..... 赵爱美, 张羽佳, 谢粤芳
- (88) 西部地区应用型高校计算机科学与技术专业人才培养模式改革
..... 田 波, 韩春霞
- (92) “数字电子技术”的微课程设计与思考
..... 童 莹, 陈 瑞, 耿苏燕
- (96) 基于数据挖掘的统计思维及程序设计人才的培养
..... 王 军, 赵颖璐

信息化建设

- (99) 基于.NET的软件评测管理系统的研究..... 刘 健

(102页) 计算机时代征稿启事

- ◆ 中国核心期刊(遴选)数据库收录期刊
- ◆ 中国学术期刊综合评价数据库统计源期刊
- ◆ 中国期刊全文数据库全文收录期刊
- ◆ 中文科技期刊数据库收录期刊
- ◆ 龙源期刊网全文数字化收录期刊
- ◆ 超星期刊域出版平台全文收录期刊

《计算机时代》理事会

理事长 陈 纯

秘书长 蔡文起

理事 (姓氏笔画为序)

万 健 门素琴 王 衍 王兆青 王泽兵
王勉尔 叶时平 刘 凯 冷爱萍 张锦祥
李 创 杨 洁 杨春民 邵建伟 陈云志
陈 纯 陈庆章 陈敏玲 周诚彪 苗 涛
俞 立 赵 敏 赵建民 凌 云 夏哲雷
奚李峰 秦学礼 郭华强 詹国华 蔡文起
潘仁芳

理事单位 (排名不分先后)

浙江大学计算机科学与技术学院
浙江大学国家示范性软件学院
吉林省计算机技术研究所
浙江万里学院计算机与信息学院
浙江师范大学数理与信息工程学院
杭州师范大学信息科学与工程学院
浙江树人大学信息科技学院
浙江工商大学计算机与信息工程学院
浙江工业大学信息工程学院
杭州电子科技大学计算机学院
浙江理工大学
温州市科学技术情报研究所
浙江金大科技有限公司
浙江外国语学院信息学院
浙江联众智慧科技股份有限公司
浙江省软件考试实施办公室
中科天翔(杭州)科技有限公司
浙江育英职业技术学院
浙江大学城市学院计算机与计算科学学院
杭州信雅达系统工程股份有限公司
杭州职业技术学院
中国计量学院信息工程学院
浙江财经学院信息学院
杭州诚道科技股份有限公司
长江大学地球科学学院
上海天正信息科技有限公司
浙江天正思维信息技术有限公司
浙江天正信息科技有限公司

Computer Era

ISSN 1006-8228

Started in 1983

CONTENTS

(1) Design of a structured light 3D scanning measurement device.....	Wei Mao, Wang Xiuzhu, Liu Yong
(4) Research on the array optimization of three dimensional imaging sonar.....	Hu Yingfeng, Jin Jiangyi
(8) Research and implementation of Tibetan syntax analysis based on Early algorithm.....	De Gejia, Anjian Cairang
(11) An intelligent navigation system based on Internet of Things.....	Wen Yuming, Teng Guowen, Yang Jianqiang
(14) Cross-domain authentication and authorization mechanism based on attribute access in federated environment	Liu Qiqun
(17) The design of layered structure of agricultural Internet of Things.....	Zhou Peng, Tian Weiping
(21) Research and design of cloud-based web scraping.....	Fan Shunli, Zhou Yimin
(24) Research on the Online Judge multi-database application based on MySQL, MongoDB and Redis	Wang Cheng, Chen Guo, Sun Chen, Ouyang Chunping
(28) The design and implementation of the Tibetan seven-square chess.....	Gong Baojie, Anjian Cairang
(31) Practice and research on on-line monitoring of partial discharge of power cable.....	Wang Yuanbin, Wang Hongbin
(33) Designing the inventory management system with object-oriented design pattern	Zhou Yuchen, Luo Xiangyang, Zhang Hao
(37) Design and implementation of the comprehensive quality evaluation system for university student	Li Wenquan, Xu Suping
(41) Application of feature selection technology in intrusion detection.....	Liu Feifei
(45) Extension of RANK.EQ function reference range and solution of repeated ranking in EXCEL.....	Yang Qing
(48) Processing petroleum geological data with VBA.....	Chen Shu, Cao Jianli
(51) Research on the teaching of three kinds of loop statements in Java language.....	Zeng Xinzhou
(55) A fast indoor fingerprint data generation method.....	Li Yang, Zhao Ming, Liu Yunfei, Zhang Hong, Xu Lu
(59) Design and production of popular science animation for primary dysmenorrhea	Cao Yang, Mo Qiujie, Wang Yiling, Liu Xiaodan, Guo Haojie
(62) A method of making three-dimensional images using 3D model.....	Li Yongcheng, Li Mengyu
(66) Research on the flipped classroom teaching mode for data structure course	Qu Shenming, Liu Shan, Wang Qingbo, Liang Shengbin
(69) Research on teacher quality requirement in MOOC environment.....	Zhai Juan, Wu Guifeng
(72) Promoting the reform of practical teaching of computer public courses with discipline competition of computer science	Huang Jinjing, Wang Junmin
(75) The predicament, thinking and exploration on IT fundamental teaching of computer related specialties	Chen Jie, Wu Xiuguo
(79) Reflection and exploration on the innovation and entrepreneurship education from the perspective of new engineering	Wang Weizheng
(82) Research on the post competency based computer basic course teaching.....	Wan Zhenhuan
(85) Exploration and practice of blended teaching mode on project-oriented programming courses	Zhao Aimei, Zhang Yujia, Xie Yuefang
(88) Reform of the talents training mode of computer science and technology for applied colleges and universities in West China	Tian Bo, Han Chunxia
(92) Design and reflection on micro course of digital electronic technology.....	Tong Ying, Chen Rui, Geng Suyan
(96) Cultivation of statistical thinking and programming talent based on data mining.....	Wang Jun, Zhao Yingjun
(99) Research on the .NET based software testing & evaluating management system.....	Liu Jian

DOI:10.16644/j.cnki.cn33-1094/tp.2018.09.023

计算机相关专业的 IT 基础教学的困境、思考与探索*

陈 洁, 吴修国

(山东财经大学, 山东 济南 250014)

摘 要: 在各专业对信息技术需求不断提高的背景下, 文章分析了当前计算机基础教学普遍存在的困境和原因, 通过一个省级精品课程群的建设和研究成果, 介绍了将信息技术与专业知识融合的基于案例驱动的计算机基础课程教学模式的建设经验和心得, 并对在计算机基础教学框架中引入计算思维的意义进行了初步探讨。

关键词: 课程建设; 计算机基础教学; 教学改革; 计算思维

中图分类号: TP39; G202

文献标志码: A

文章编号: 1006-8228(2018)09-75-04

The predicament, thinking and exploration on IT fundamental teaching of computer related specialties

Chen Jie, Wu Xiuguo

(Shandong University of Finance and Economics, Jinan, Shandong 250014, China)

Abstract: In the context of increasing demand for information technology in various professions, this article analyzes the current predicament and its causes in basic computer education. Through the construction and research results of a provincial-quality course group, the experience of building a case-driven computer-based curriculum teaching mode that integrates information technology and professional knowledge is introduced. The significance of introducing computing thinking in the basic computer teaching framework is discussed.

Key words: course construction; basic computer teaching; teaching reform; computational thinking

0 引言

信息技术与各专业不断融合是当今时代的发展趋势, 各专业对于计算机基础教学的内容和深度要求越来越高。自本世纪初开始国内外高校都存在两个变革趋势, 一是将更多的计算机理论引入到计算机相关专业和非计算机专业的培养方案中, 二是将计算机基础教学与专业教学融合^[4]。

目前高校的理工、经管、社科、人文等几乎全部的专业都对计算机基础教育有一定的要求, 但在内容和程度方面存在很大差别。理工和经管类专业对信息技术的要求越来越高, 培养方案和教学理念都在不断变革。计算机相关专业的计算机基础教学, 大致经历了三个阶段: 从开始的面向操作技能培养到逐步引入计算机基础理论, 从重视理论教学到重视“计算思维”的

培养^[1,7-9]。

笔者在财经类普通高等院校从事计算机基础教学近三十年, 开设过十几门计算机基础课和专业课, 曾经担任八年信息管理学院教学院长, 负责制定全校 50 多个不同专业的计算机基础教学培养方案和课程建设(其中多数为经管类专业, 少数为文史社科类专业, 个别为理工类专业)。为了追赶信息技术的知识更新速度, 我们的教学团队每二年对培养方案进行一次微调, 每四年进行一次大调整, 而某些具体课程的教学大纲几乎是年年更新。正如何钦铭教授所说: “如何在有限的教学时间内完成内容宽广的大学计算机基础教学目标, 仍然是近年来困扰广大从事大学计算机基础教学的教师的核心问题”^[2,5]。我们教学团队面对全校 4 万多不同专业的本科生, 多年来一直进行着

收稿日期: 2018-06-04

*基金项目: 2012 年度山东省高等学校精品课程群的建设和研究成果(2012)

作者简介: 陈洁(1966-), 男, 广东台山人, 博士, 山东财经大学管理科学与工程学院教授, 主要研究方向: 程序设计方法, 复杂性科学。

(C)1994-2021 China Academic Journal Electronic Publishing House. All rights reserved. <http://www.cnki.net>

计算机基础教学的教研与教改,希望通过本文与同行分享我们的心得和困惑,共同思考和探索解决之道。

1 困境和思考

我校的信息管理与信息系统专业有一个软件外包培养方向,按照校企合作的要求,在4年的培养方案中设置了大量的计算机基础课程,开设了程序设计语言、数据结构、计算机网络和数据库等课程。3年前我们对该专业首届毕业班进行了一次调研,结果只有22%的学生对今后从事专业对口的软件外包工作感兴趣,大部分学生将从事与计算机相关性很小的工作。还有一个工程管理专业,在我们进行了国内高校的调研之后,确定规划两个培养方向,一个是以土木工程为背景的工程管理方向,另一个是以软件工程为背景的工程管理方向。由于人才市场和师资因素,我们本希望有更多的学生选择后者,并且专门对学生进行了动员(在大二的下学期要求每个同学根据自己的兴趣选择专业学习的方向)。结果该专业全体学生选择了前者。

信息技术无疑对各学科各专业越来越重要,也越来越受到重视。计算机基础教学可以分为四个层次。首先受众最多的是通识教育,几乎全部专业都需要。其次是那些应用信息技术较多的专业,需要学习一些专业的数据处理软件和编程语言(这类专业将越来越多,如上述的工程管理专业)。再次是计算机相关专业的计算机基础教学,在深度和广度上都有较高的要求(包括许多理工类专业,如上述信息管理与信息系统专业)。最高层次是计算机学科各专业的计算机教学。在培养方案设计中,根据不同层次的要求,将计算机基础课设置为通识、选修、辅修、主修等课程类别,同时根据专业差异对各课程内容和难度也进行适当调整。

在过去的三十年中,计算机科学技术是所有学科中发展最快、影响最广的学科,没有之一。计算机基础教学一直处于与时俱进的发展和演进中。尽管如此,教学内容还是会或多或少地滞后于学科发展和社会需求。教材教学内容和教学改革一直在教师、学生和社会之间的互动过程中不断更新和进行,期间经历了许多的纠结和困境。

有些课程是入门比较容易,但深入理解却比较困难(如当下最热门的python程序设计语言)。而有些课程入门较难,但是一旦入门就比较容易进行自主学

习(如互联网技术)。多数人文社科课程、经济管理课程属于前者,即使学生有不少难点暂时不理解,通过死记硬背也可以初步掌握基本知识。但多数计算机基础课程属于后者,如C++、JAVA程序设计语言,即使背过所有的定义和语法,死记硬背各种程序,如果不能理解,还是没有学懂没有入门。理工类课程的特点是知识之间的关联度高,往往一步跟不上处于被动地位,追赶起来非常困难,而一旦理解领会了精髓,后续的学习比较容易自主进行。也就是说,在学习的初期,计算机基础课程较一般的经管类课程的入门难、门槛高、学习曲线陡。对于理工类专业或计算机专业不存在这类问题。我们的信息管理与信息系统、物流管理、电子商务等专业,都需要较强的信息技术的支持,我们的培养目标是既懂管理又懂信息技术的高级专业技术人才。但是几届学生普遍的结果是,大多数学生基本放弃了信息技术的学习,转向了管理方向。究其原因,是学习信息技术的门槛比学习管理专业课的门槛高,多数同学知难而退,选择在相对容易的领域发展。我们必须承认不同专业在思维方式上是存在差异的。

面对全校各专业的计算机基础教学,我们首先要根据各专业培养目标确定开设哪些计算机基础课程以及这些课程的性质(通识、选修、必修等),其次是修订各课程的教学大纲,再次是课堂教学、实验教学、课程设计、题库等各个教学环节的课程建设工作。通识课和对信息技术要求不高的专业开设的计算机基础课程是比较容易处理的,已经有相当多的经验和模式可供借鉴。问题主要集中在信息技术相关专业的计算机基础课程的教学上。

很多信息技术相关专业是学校新上专业,有些是国务院学位委员会新设专业,如电子商务、物流管理等,这些专业通常是经济管理和信息技术的结合,培养相关领域的技术管理人才。这些专业需要开设大量的经管类课程和信息技术课程。各专业对计算机基础课程的重视程度不同,兴趣点和精力投入的差异也很大。在课时量和教学内容的深度上不容易把握平衡。存在着两个极端的认识,一是计算机“狭隘工具论”,认为计算机不过是一个高效率的工具,对本专业的框架没有本质影响。另一个“泛计算机化”,过度迷信信息技术对专业的影响。

从学生层面看,计算机相关专业的总课时量一般都比较多,他们既要学习本专业的知识又要学习计算

机知识。如会计电算化专业,他们学习会计专业课程的深度不如会计专业,开设的计算机课程更不如计算机软件专业,但是他们的总课时量却高于这两个专业。人的精力是有限的,该专业的普通同学会有这样一种挫败感,会计方面不如专业学会计的,信息技术方面不如学计算机的。

对于非理工类学生,计算机基础课程难度相对较大。加之压缩课时量,减少实验课,师生比小(一个自然班约 50 人)等因素,导致多数学生的计算机学习不仅没有入门,反而增添了畏惧感。不敢做题、不敢大胆编程,没有求知欲,只是在死记硬背的恶性循环中勉强应对考试。

2 一个成功的探索

计算机相关专业的计算机教学不能等同于计算机专业的计算机教学,也不是通识教育层面的教学。我们的切入点是如何让信息技术能够真正为专业工作服务。“经管类 IT 支撑课程群”便是在上述背景下立项的一个省级精品课程项目^[6]。教育部高校电子商务专业教学指导委员会副主任李琪教授认为,类似信息管理与信息系统、电子商务等经管类专业,IT 课程量应占总课程量 1/3 左右^[3]。以此为依据。我们将 JAVA, C++(C#), 数据结构, 数据库, WEB 应用与开发等 5 门各专业共同的专业基础课组织在一起,由教学团队进行统一的课程建设,通过系统地学习这组 IT 基础课程,基本能够支撑经管类各专业对于信息技术的需求。

原本上述课程都有自己的课程大纲、教案、课件、实验教程,甚至题库等,但课程之间的衔接存在一些缝隙,不同课程存在不少重复介绍的知识。如程序设计语言课程重复介绍面向对象程序设计方法论,不同课程课后练习题类似和相同等。为此,教学团队决心将这一课程群打造成为一个有机整体,支撑经管类各专业的 IT 培养需求。对课程群进行统一建设可以系统地解决一些问题,可以更高效地利用课堂教学和实验教学的时间。

该项目的亮点之一是精心选择课程的教学案例,尽可能为不同的专业选择与专业相关的信息技术案例,这些由浅入深的案例便于学生的理解,提高学生的学习兴趣,同时在专业学习上也有一定的获得。多数经管类专业属于文理交叉学科,许多学生的动手能力不强。我们设计的基于案例驱动的教学模式,是建

立在建构主义学习理论基础上的,同时也有利于培养自学能力和自主解决问题的能力。

为了适应被压缩的课时(如数据结构只有 54 学时课堂教学,36 学时实验教学),我需要减少教学内容,降低难度。以课程群为单位优化课程体系,在一定程度上可以补偿教学内容的不足。为了实现课程群中各门课程间的无缝连接。我们将整个课程群的教学内容当作一门课程看待,进行系统和统一的设计。裁剪掉重复的教学内容,对于相近的教学内容采取前详后略的原则。设计统一的教学案例系列,教学案例尽可能融入各种经济管理中的模型和方法,以适合经管类学生的特点。每个教学案例具有独立性,前后案例之间具有连续性和过渡性。某些教学案例之间具有一定的关联,若干教学案例组合在一起能够形成一个相对完整的小系统,这些小系统可以进一步作为课程设计和学年论文的内容。

总之,对于计算机相关专业的计算机基础课程的教学,我们的观点是应当尽可能早地将专业知识与信息技术进行融合。让学生深刻体会信息技术对于专业工作的重要价值。

3 依然存在的问题

信息技术与专业知识融合式教学改革,需要占用更多的教学资源。除了需要对教学内容进行重新梳理和调整,还需要进行师资队伍建设。我们要求讲授计算机基础课程的老师也要掌握学生所学的专业知识,尤其是对于一些新上专业,这个要求是有一定难度的。其次是学生的学习资源问题。计算机基础课程教学一般包含课堂教学和实验教学,一个班的人数是 50 人左右,每个同学的学习都有一些特殊性,课堂教学中的互动和实验室个别问题的辅导都需要每个学生独占老师的时间。操作性很强的计算机课程就像英语课一样,只有小班上课(20 人左右)才能取得较好的教学效果。如果计算机基础课程采取以专业案例为驱动的教学模式,在师资队伍和师生比方面都需要大幅度改进。

计算机相关专业的学生,实际上是在同样的学习周期内需要面对两个专业的学习,一个是本专业,另一个是计算机科学。两个专业的跨度越大,学生对于计算机科学的学习难度就越大,两个专业的教学融合就非常困难。我们发现很多高年级同学会直接放弃计算机课程的学习,对学习信息技术完全失去了信心。

计算机相关专业的学生对于计算机课程的学习,两级分化情况非常严重。那些成绩优异的学生对信息技术投入的精力和热情甚至远远超过了对专业课的学习,这个极端同样也偏离了我们的培养目标。

4 新的教改目标

我们对于计算机基础课程的教改目标,就是将信息技术与每个具体的专业教育融合、融合、再融合。信息技术发展迅速,程序设计语言在发展,新架构、新范式不断涌现。计算机基础课教学不但要适应不同专业的要求,也需要不断更新教学内容,介绍社会上流行的新技术和新模式。另一方面,我们也迫切需要计算机基础课程的教学内容、教学方法具有相对的稳定性,对各个专业教学的核心内容具有一定的不变性。我们需要寻找一个以不变应万变的原则。

教育部高等学校大学计算机课程教学指导委员会认为:“系统地将计算思维落实到大学计算机基础教学中,应当尽快地建立计算思维的表述体系”^[8-10]。计算思维(Computational Thinking)由美国卡内基·梅隆大学计算机科学系主任周以真(Jeannette M. Wing)教授2006年3月在美国计算机权威期刊《Communications of the ACM》杂志上首次给出^[7],周教授认为:计算思维是运用计算机科学的基础概念进行问题求解、系统设计、以及人类行为理解等涵盖计算机科学之广度的一系列思维活动。

我们认为计算思维是一种不同于数学思维、工程思维、逻辑思维的思维模式,具有其独有的特征。计算思维本质上是一种机器思维,即机器如何自动解决问题的方法和过程。以往的人类更多的是与自然打交道。下一代人类必将越来越多地与机器打交道,特别是与具有智能的机器打交道。无论是对客观世界的理解、问题求解,还是知识创造等方面,计算思维都具有重要作用。所以建立和培养计算思维是计算机基础教育的一个重要使命。

我们下一步的教改目标,就是建立以培养计算思

维为核心理念的面向非计算机专业的计算机基础教学体系,建立“以抽象、自动化、设计、通信、协作、记忆、评估为基本概念的带有层次结构的计算思维表述体系框架”^[8],并逐步向新的教学体系过渡。


5 结束语

计算机相关专业对计算机学科的教学需求正在不断提升,这需要在有限的课时分配条件下完成越来越多的教学任务,同时还要保障教学质量。对此困境我们采用了基于任务驱动的案例教学法,整合了经管类各专业的经典案例,以专业为基础有针对性地组织教学内容,通过建设经管类IT课程群,有意识地培养非计算机专业学生的计算思维,在提高教学质量的同时缓解了教师和学生的教学和学习压力,经过几年的努力,收效显著。

参考文献(References):

- [1] 九校联盟(C9)计算机基础教学发展战略联合声明[J]. 中国大学教学,2010.9.
- [2] 何钦铭,陆汉权,冯博琴.计算机基础教学的核心任务是计算思维能力的培养——《九校联盟(C9)计算机基础教学发展战略联合声明》解读.中国大学教学,2010.9.
- [3] 李琪.高校电子商务专业教学改革与发展.高等学校电子商务专业发展与教学研讨会,2011.
- [4] 程向前.计算机基础教学如何与专业相结合[J].计算机教育,2012.1.
- [5] 陆汉权,何钦铭,徐镜春.基于计算思维的“大学计算机基础”课程教学内容设计[J].中国大学教学,2012.9.
- [6] <http://web5.sdufe.edu.cn/jpkc2012/it2012/courseGroup/default.htm>
- [7] Jeannette M. Wing. Computational Thinking[J]. Communications of ACM,2006.49(3).
- [8] 陈国良,董荣胜.计算思维的表述体系[J].中国大学教学,2013.12.
- [9] 陈国良,董荣胜.计算思维与大学计算机基础教育[J].中国大学教学,2011.1.
- [10] 嵩天,李凤霞,蔡强,李仲君,史树敏.面向计算思维的大学生计算机基础课程教学内容改革[J].计算机教育,2014.2. 

(上接第74页)

- [2] 李晚梅,彭小宁,余磊芳.浅谈计算机设计大赛与大学计算机课程教学[J].工业和信息化教育,2015.5.
- [3] 梁英,何典等.以学科竞赛促计算机公共课实践教学改革[J].中国教育技术装备,2014.16.
- [4] 裴九芳,王海.以学科竞赛提高学生实践能力研究[J].中国电力教育,2013.14.
- [5] 李金昌,林家莲.实践教学与学科竞赛相结合,促进创新人才培养[J].实验技术与管理,2011.11. 

物流科技

中国第一本物流期刊 中国物流主导期刊

LOGISTICS SCI-TECH

1977

国家级期刊
全国物流核心期刊
科学引文数据库 (SCD) 源期刊
中国核心期刊 (遴选) 数据库收录
中国知网 (CNKI) 全文收录
中国人民大学复印报刊资料重要转载来源期刊
RCCSE中国核心学术期刊 (B⁺)

2017.12

ISSN 1002-3100



9 771002 310176

中国商业联合会 主管
中国商业股份企业会 主办
经济联合会



月 刊

(国家级期刊)

主管单位 中国商业联合会
主办单位 中国商业股份制企业经济
联合会

主编 王福清
副主编 唐东亮

美术总监 邓国梁
财务总监 鲁海波
责任编辑 王潮林

编辑出版发行 《物流科技》编辑部
地址 北京市西城区月坛北街 25 号
30 幢 3305 号
邮 编 100834
投稿邮箱 E-mail wlkjzz@126.com
网 址 http://www.wlkj.com.cn
哈尔滨采编中心:
负责人 0451-86095103
总机电话 0451-87113710
编辑部 总机-8001、8002
发行部 总机-8003
传 真 总机-8000

国内统一连续出版物号 CN10-1373/F
国际标准连续出版物号 ISSN 1002-3100
定价 人民币 18.00 元
印刷 廊坊市晶艺印务有限公司

出版日期 2017 年 12 月 10 日
发行范围 公开发行业
邮发代号 14-81

国家级期刊
全国物流核心期刊
科学引文数据库 (SCD) 源期刊
《物流文摘》(LA) 收录期刊
中国核心期刊 (遴选) 数据库收录
中国学术期刊影响因子年报统计源期刊
中国知网 (CNKI) 全文收录
中文科技期刊数据库全文收录
中国期刊全文数据库 (CJFD) 全文收录期刊
中国人民大学复印报刊资料重要学术转载来源期刊
RCCSE 中国核心学术期刊 (B)

目 次 contents

• 理论研究 Theoretical Study

- 01 旅游物流关联要素异质同构集成发展模式研究 / 秦立公 胡 娇 田应东
05 江苏出口贸易对碳排放的影响机理研究 / 王世进
09 组合追溯信息赋码的矩阵模型研究 / 阳晓慧 郭炳晖 殷子樵 杨小博
13 我国无车承运人运营模式创新及发展路径 / 王 勉 刘峰丽
17 基于以太网的智能工厂物流系统分析与设计 / 鹿玉曼 郭 跃
21 工程供应链环境下带有价格折扣的两种材料库存模型构建与求解 / 张 海 杨耀红 王 帅 田 宇

• 物流管理 Logistics Management

- 25 智慧快递趋势下快递企业低碳化发展策略 / 夏慧玲 包富月 周 玲
28 试论管理规范化面向信息化的功能拓展 / 叶术青 吴义凤 周晓红 侯孔发
31 企业生产线平衡分析研究 / 吴雪冰 温 艳
36 运用 YAWL 和 ProM 进行工作流仿真研究 / 殷 龙
38 Y 公司日常运作中存在的问题与改善措施 / 徐庆伟 余丽彬
41 对我国物流业“灰犀牛”现象加强科学化管理的思考 / 季仲勇

• 物流技术 Logistics Technology

- 44 物联网技术在商业银行信贷业务中的应用 / 曹群峰 宋良荣
49 可视化 GIS 技术在危险品运输中的应用 / 王小丹

• 现代物流 Modern Logistics

- 51 跨境电商 B2C “柠檬市场”的保证金制度研究 / 徐丽榕 孙绍荣
56 河南自驾车旅游物流服务探析 / 鲁延召 周太婷
59 网购食品环境下的电商平台监管意愿和政府责任研究 / 郑小宝 张桓振
64 新疆农业大学校园快递终端服务站选址研究 / 李 昊 牛进财 马 超 陈 简 李 莉
67 供给侧改革下区域冷链物流能力研究 / 杨方方 贺 璇 林夏繁
74 浅析“互联网+”时代下电商精准扶贫新模式 / 赵 敏

• 交通运输 Communication Transport

- 78 基于改进型遗传算法的共享汽车停放点布局优化研究 / 吴 阳 杨晓芳 郑 喆

目次 contents

- 83 基于时间窗约束的纯电动汽车路径规划模型分析 / 刘颖鑫
88 基于集聚区视角的江苏省多式联运发展对策研究
/ 陈 静 张 永 芮维娜
92 基于 VISSIM 仿真的学府路与谷阳路交叉口优化设计
/ 杭佳宇 周溪召

• 物流经济 Logistics Economy

- 95 基于云物流下的内蒙古新型农畜产品物流创新发展探究
/ 林海华 林海英 吕知新
99 基于系统动力学的佛山市物流能力与经济互动发展关系研究
/ 胡玉洲 麦健清
104 “一带一路”背景下海南现代物流产业发展及对策研究
/ 符 瑜
108 新疆建设国家大数据综合试验区的对策建议
/ 杨 娟 王 桦 杨东春

- 112 培育外贸新增长点 拉动县域经济发展的新模式 / 崔 敏
116 补足短板, 促进共享物流经济创新发展 / 王利改

• 供应链 Supply Chain

- 119 广西蔗糖供应链发展现状、问题及对策 / 秦小辉 唐艺青

• 军事物流 Military Logistics

- 124 我军冷链物流发展现状与对策研究
/ 周义兴 王清华 张星弛
126 运用灰色关联分析战备物资储备企业选择
/ 贾海荣 高桂清 蒋 振

• 物流金融 Logistics Finance

- 129 用西方古代神话解读 P2P 金融 / 胡振兴 王阿娇
132 我国物流企业开展物流金融服务的风险评价研究
/ 张淑丽 周学明

• 教学研究 Teaching Study

- 136 “一带一路”背景下黑龙江省高校对俄跨境物流人才培养模式分析 / 钟海岩 张小雪 刘延峰
138 基于智能物流实验室的物流专业实验教学探讨
/ 罗彦芳 陈爱玲
141 广东物流金融业与其本科教育的相关性、适应性研究
/ 詹荣富
144 高职《国际货运代理》课程教学改革探讨 / 胡从旭
147 基于工作过程的高职港口与航运管理专业课程体系构建
/ 汤 霞
151 项目教学法在《采购与供应物流管理》教学中的应用研究
/ 赵 静

第 40 卷 (卷终) 第 12 期 (总第 268 期)

物流科技
LOGISTICS SciTech

《物流科技》杂志专家学术委员会 (按姓氏笔划为序)

- 王忠伟 中南林业科技大学 物流学院 教授、博导
王宗喜 中国人民解放军后勤指挥学院 教授、博导、中国物流学会副会长
王盼卿 中国人民解放军军械工程学院 系主任、教授、硕导
王铁宁 中国人民解放军装甲兵工程学院 教授、博导
牛惠民 兰州交通大学 教授、博导
叶春明 上海理工大学 教授、博导
冯耕中 西安交通大学 电子商务与现代物流研究中心 主任、教授、博导
孙有望 同济大学 教授、博导、上海物流学会副会长
刘秉镰 南开大学 经济发展研究院 副院长、现代物流研究中心主任、教授、博导
朱道立 复旦大学 教授、博士、博导
李夏苗 中南大学 交通运输工程学院 副院长、教授、博导
陈功玉 中山大学 现代物流技术与管理研究中心 主任、教授、博导、中国物流学会副会长
肖汉斌 武汉理工大学 物流工程学院 院长、教授、博导
何明珂 北京工商大学 商学院 院长、教授、博导
吴耀华 山东大学 现代物流研究中心 主任、教授、博导
周永务 华南理工大学 工商管理学院 院长助理、教授、博士、博导
张毕西 广东工业大学 经济管理学院 院长、教授、博导
侯云先 中国农业大学 经济管理学院 物流规划与发展战略研究所所长、教授、博士后
赵来军 上海大学 管理学院 常务副院长、教授、博士、博导
海 峰 武汉大学 教授、中国物流学会副会长
徐 琪 东华大学 教授、博导
贾晓航 大连大学 教授、博士
翁金刚 北京物资学院 副院长、教授、博士、中国物流学会副会长
黄有方 上海海事大学 副校长、物流研究中心主任、研究生院院长、教授、博导
谢如鹤 广州大学 工商管理学院党委书记 物流与运输研究中心主任、教授、博导
缪立新 清华大学 深圳研究生院现代物流研究中心 主任、教授、博导

编委会

《物流科技》杂志编委会

顾问 任兴洲 王宗喜 张文杰 刘承露
李增魁
主任 王福清
副主任 朱道立 何明珂 黄荣新 沈绍基
张晓康 刘鹰 刘凯 张积廉
夏毅 田广健 王潮林
委员 路永和 王焰 许胜余 任宪鲁
路中宽 谭荣铸 陈奎辉 林慈
丁力 奚永茂 吕国荣 王奇光
袁奇 郝滇营 姜福立

封二简介

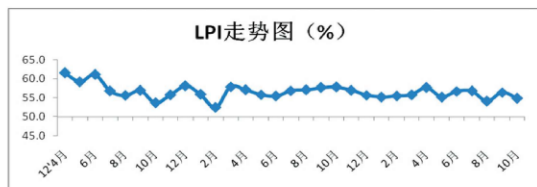
肖汉斌博士现任武汉理工大学物流工程学院院长、教授、博士生导师，兼任交通部港口装卸技术重点实验室主任、教育部港口物流技术与装备工程研究中心副主任、中国工程机械学会全国港口机械专业委员会常务理事、湖北省物流协会副会长。

吴博士现为山东大学物流工程研究中心主任、教授、博士生导师，另任济南市兰剑物流科技公司总经理，兼任国家科技部十五攻关“现代物流与电子商务”领域专家组成员、中国物流学会副会长、中国机械工程学会理事、中国物流工程学会副秘书长、美国制造工程师学会 (SME) 资深会员、山东省物流工程中心主任、济南物流协会专家委员会副主任。

简讯

2017年10月 中国物流业景气指数为54%

中国物流与采购联合会发布的2017年10月份中国物流业景气指数为54%较上月回落0.3个百分点；中国仓储指数为55.1%，较上月回升4.2个百分点；中国公路物流运价指数为104.08点，比上月回升0.18%；中国电商物流运行指数同比指数为122.3点，比上月回升1.3点。



中国物流信息中心副主任何辉认为：10月份，物流业景气指数有所回落，但仍位于较高水平，显示出物流业经济活动整体运行态势良好、保持适度增长。从品种上看，大宗商品类受需求趋旺，价格上涨等因素影响，钢铁、有色、木材、机械设备等仓储活动活跃。

• IV •

Contents

No.12 Sum. 268 Dec. 2017

• Theoretical Study •

Study on Integrated Development Mode of Tourism Logistics

Related Elements Heterogeneous Isomorphism

..... QIN Ligong HU Jiao TIAN Yingdong (01)

• Logistics Management •

Development Strategies for Express Enterprises Low-carbonization under the Tendency of Intelligent Express

..... XIA Huiling BAO Fuyue ZHOU Ling (25)

• Logistics Technology •

Application of Internet of Things Technology in Commercial

Bank Credit Business..... CAO Qunfeng SONG Liangrong (44)

• Modern Logistics •

Study on Margin Deposit under the Lemon Market in

Cross-border B2C E-commerce

..... XU Lirong SUN Shaorong (51)

• Communication Transport •

Research on Parking Spots Optimization of Car Sharing Based on Improved Genetic Algorithms

..... WU Yang YANG Xiaofang ZHENG Zhe (78)

• Logistics Economy •

Research on Innovative Development of New Agricultural and Animal Products Logistics in Inner Mongolia Based on Cloud

Logistics LIN Haihua LIN Haiying LV Zhixin (95)

• Supply Chain •

Current Situation, Problems and Countermeasures for Cane Sugar

Supply Chain in Guangxi ... QIN Xiaohui TANG Yiqing (119)

• Military Logistics •

Selection of Enterprises for Combat Readiness Material Storage by Grey Relation Grade Analyze

..... JIA Hairong GAO Guiqing JIANG Zhen (126)

• Logistics Finance •

Logistics Enterprises in Our Country to Carry Out the Risk Assessment of Logistics Financial Services Research

..... ZHANG Shuli ZHOU Xueming (132)

• Teaching Study •

Research on Experiment Teaching System of Logistics

Management Education Based on Smart Logistics Lab

..... LUO Yanfang CHEN Ailing (138)

理论研究的学术平台

企业交流的互动窗口

物流信息的百科全书

经济发展的良师益友

物流科技

国家新闻出版广电总局首批学术期刊

国家级期刊

全国物流核心期刊

科学引文数据库 (SCD) 源期刊

中国核心期刊 (遴选) 数据库收录

中国知网 (CNKI) 全文收录

中国人民大学复印报刊资料重要转载来源期刊

RCCSE 中国核心学术期刊 (B⁺)

本刊直接订阅联系方式:

Tel: 0451-87113710 0451-86095103

E-mail: wlkjzz@126.com

http: www.wlkj.com.cn

发行范围: 国内外公开发行人 中国标准连续出版物号: ISSN1002-3100
CN 10-1373/F

邮发代号: 14-81 定价: 18.00元

• 教学研究 •

文章编号: 1002-3100 (2017) 12-0138-03

基于智能物流实验室的物流专业实验教学探讨

Research on Experiment Teaching System of Logistics Management Education Based on Smart Logistics Lab

罗彦芳, 陈爱玲 (山东财经大学, 山东 济南 250014)

LUO Yanfang, CHEN Ailing (Shandong University of Finance and Economics, Jinan 250014, China)

摘要: 为了满足社会对物流人才的需求, 加强物流专业学生在实践方面的能力, 文章首先探讨了实验课程的内容体系和课时安排, 其次分析了理论课程和实验课程的衔接问题, 最后提出了实验课教学中可能遇到的问题以及解决方法。

关键词: 物流管理; 实验教学; 智能物流实验室

中图分类号: G642 **文献标识码:** A

DOI: 10.13714/j.cnki.1002-3100.2017.12.036

Abstract: In order to meet the needs of the society for logistics talents, strengthen the ability of logistics students in

practice. First the content system and class scheduling of experiment course are discussed in this paper. Secondly, the paper analyzes the cohesion of theoretical courses and experimental courses. Finally, this paper presents some problems and solutions which may be encountered in the teaching of experimental class.

Key words: logistics management; experimental teaching; smart logistics lab

0 引言

随着物流行业的快速发展, 物流人才需求巨大, 虽然物流管理专业每年本科毕业生人数约为 28 000~30 000 人, 其中: 物流工程专业每年的毕业生人数约为 4 000~4 500 人; 物流管理专业高职 (专科) 毕业生人数约为 65 000~70 000 人^①, 合计物流专业本专科毕业生人数在 10 万人左右。但社会每年新增 180 万人左右的物流岗位, 导致物流人才缺口很大。但是由于高校培养的物流人才偏重于理论知识, 导致近几年社会上出现了物流专业毕业生“就业难”的问题, 导致部分学生转行进入其他行业。

究其原因, 是由于高等院校物流类专业的教育与社会需求脱节, 与社会需要的理论与实践并重的人才不符。为了适应社会的需求, 许多高校纷纷强化实践教学, 为了满足实践教学的要求和提高实践教学, 各高校不但加强校企合作, 建立实训基地, 而且斥巨资建立物流实验室, 以满足课堂教学的需要。山东财经大学也于 2013 年开始建设物流实验室, 目前已将物联网与智能物流实验室建设成为了现代化的智能物流中心, 该中心以模拟第三方物流公司配送中心的物流活动为背景, 集包装、装卸、仓储、流通加工、配送于一体, 并结合了计算机及其网络通信、自动控制与识别、自动导航、无线射频识别 (RFID) 等最新科学技术, 实现物流配送的全过程智能控制。

实验室的硬件设施主要有三大块, 分别是自动化立体仓库模块、智慧物流模块运输与配送模块。其中自动化立体仓库模块的主要设备有立体货架、全电动堆垛机、出入库分拣滚筒输送链、出入货台、条码阅读器、电磁引导的 AGV 小车、电子拣货系统以及流利式货架。智慧物流模块的主要设备有 RFID 阅读器、RFID 写卡器、电子标签、手持终端和条形码打印机。另外, 还有其他物流设备, 如包装机、手推液压托盘车、周转笼、托盘, 等等; 与该物流设备配套的软件资源主要有综合物流软件系统、智慧物流管理软件、运输与配送软件。

另外, 实验室还有物流中心经营模拟软件、快递物流 3D 模拟的仿真教学软件、物流仿真软件和 3D 国际物流软件等。这些软硬件资源几乎囊括了所有物流课程的实践环节。那么如何利用好物流实验室的各种设施设备和物

收稿日期: 2017-09-19

基金项目: 山东财经大学教学研究与教学改革重点项目, 项目编号: jy201408; 山东省属本科高校教学改革研究项目, 项目编号: 2015M106、2015M110。

作者简介: 罗彦芳 (1973-), 女, 山东济南人, 山东财经大学物流管理系教师, 硕士, 研究方向: 物流管理。

流软件,提高教学效果,就是本文要探讨的问题。

1 物流专业的课程体系

1.1 物流管理专业的培养目标

为了适应物流行业快速发展的需求,要求学生具有一定的管理学、经济学的知识,掌握现代物流的基本理论并具备一定的分析、规划设计、仿真和运营的基本能力;能熟练运用物流与供应链的知识从事供应链设计与管理、物流系统优化与运营管理、电子商务的物流配送、物流信息管理和物流软件开发等工作中的应用型高级专门人才^[1]。

1.2 物流管理专业理论课程体系

本专业的课程体系分为学科基础课、专业必修课、方向模块课和专业任选课。其中学科基础课不涉及物流实践课。专业课是物流专业的基础和主干课程,主要包括《物流学导论》、《采购与仓储管理》、《运输与配送》、《物流设施与设备》、《供应链管理》、《国际物流学》、《物联网与智能物流》、《国际货运代理实务》、《电商物流配送实务》、《物流系统分析与设计》、《供应链设计与运营》和《物流配送中心规划与管理》等课程,涉及到从采购、包装、运输、仓储、物流系统、供应链和配送及规划等物流知识。这些课程既需要学生掌握一定的理论知识,又需要学生掌握一定的操作能力。这就需要设计一定的物流实验课程,让学生通过实验理解物流知识并掌握一定的技能,培养学生的动手能力。独立实验课需要学生综合运用所学物流知识,模拟现实中的物流活动,完成实验内容。这类课程主要有物流管理综合模拟实验、物流规划设计工具和物流系统建模与仿真。

2 基于智能物流实验室的物流管理专业实验教学设计

物流课程主要分为三大类:偏重理论性的课程、偏重实践性的课程和独立实验课程。针对理论性强的物流专业课程,过去的教学方法一般采用多媒体教学,但是在教学过程中发现,许多问题即使老师讲解的很深入,但教学效果依然不佳。因此,需要利用物流实验室,将一系列物流活动:如包装、打托盘、装车等物流活动设计成几个模块完成,包括物流学导论、仓储管理、运输与配送中的很多物流知识,要求学生利用物流实验室的设施设备,根据实验内容和教师要求,完成实验,巩固课堂中学习的物流知识。比如包装模块,要求学生理解并掌握包装技术、包装材料,如何贴标签以及储运标志,如何码托盘,如何集装,如何选择装卸搬运设备以及如何配载等物流知识,可以通过实验将这些知识融会贯通(见表1)。这类课程包括物流学导论、采购与仓储管理、物联网与智能物流等,其中《物流学导论》和《物流设施与设备》等课程属于专业基础课程。物流实验侧重于实践能力的培养,对于这类课程,可以采用模块教学法,在课堂上让学生掌握相关物流知识并写出实验要实现的目的以及需要哪些物流设备,然后让学生到物流实验室完成实验并巩固相关知识,最后写出实验总结。

对于偏重于实践性的课程,可以采用课堂教学和实践教学相结合的方法。这类课程主要涉及到应用模块的课程,有国际物流学、供应链管理、运输与配送、电商物流配送实务和国际货运代理实务(见表1)。针对这几门课程的教学,一般采用2+2教学模式,任课教师要针对物流软件合理安排教学内容,提出实验目的及学生要掌握的内容,以便理论和实际相结合。针对这个模块的课程,学院实验室有国际物流软件、快递物流软件、配送与运输综合实训软件以及国际货代软件。其中国际货代软件支持远程教学,任课教师可以在上课时给学生演示,并根据课程内容,每两个星期安排一次实验课。

最后是综合模块,这类课程是对前面所学知识的综合运用,目的是培养学生的综合能力,包括利用物流实验室的设施设备设计物流实验并实现,属于综合实践课程^[2]。要求安排在物流实验室上课,如配送与运输管理软件模拟供应商、客户和第三方物流公司的仓储部、客户服务部、采购部、运输部、信息部的运作。学生需要掌握采购、运输和仓储的整个流程,包括订单处理环节、拣货环节以及托运、车辆调度、运输监控、收货及车辆回车登记等整个流程。这个实验涉及到采购、仓储、拣货、出入库、车辆配载、运输、和路线规划等知识。这就要求任课教师即要掌握理论知识,又要掌握软件的应用及相关的物流设施设备操作方法,提出合理的实验目的和实验内容,掌握实验进度。

针对综合模拟实验,学院针对这门课程需要连续上课的特点,把该课程安排在第7学期,每天8个课时,连续4天完成教学任务。

3 物流专业在实验教学中存在的问题及解决方法

在制定培养方案和教学过程中,遇到很多问题:一是基础模块的实验课安排,由于实验与课程进度有关,课程大纲无法统一,实验室上课时间不好确定,导致实验室难以统一统筹安排。二是应用模块的实验课程,对任课教师要求较高,要求教师既要掌握课堂理论教学,又要掌握实验室的软件教学,对教师压力较大。三是物流实验

表1 物流专业实验模块一览表

实验模块	课程名称	实验内容	设施设备及软件	课时
基础模块	物流学导论	1. 掌握自动打包机和标签打印机的使用	打包机 标签打印机	6
	实验1：包装、打托盘及电子沙盘	2. 掌握码托盘的方法	托盘	
	物流设施与设备	3. 掌握叉车的使用 4. 掌握 AGV 小车和堆垛机的工作原理 5. 掌握物流的各个功能模块	叉车 AGV 小车 堆垛机 电子沙盘	
应用模块	实验2：立体货架、流利式货架	1. 货位编码 2. 掌握拣货的方式和电子标签拣货	立体货架 周转笼 电子标签	6
	实验3：供应链管理	供应链管理	供应链模拟教学软件	16
	采购管理	供应商的选择与采购、生产管理、销售管理、库存管理、财务管理等知识点		
	实验4：国际物流	国际物流	3D 国际物流软件	16
	实验5：国际货运代理	国际货运代理实务	国际货运代理软件	16
	实验6：配送	电商物流配送实务	1. 配送流程 2. 配送中心规划	17
综合模块	实验7：物流仿真	物流系统建模与仿真	Flexsim 软件	34
		物流配送中心规划与管理		34
	实验8：综合模拟实验	物流管理综合模拟实验	物流设施设备：标签打印机、托盘、AGV 小车、堆垛机、输送机、手持终端、写卡器和电子标签阅读器物流软件： 1. 智能物流实训 2. 配送与运输管理软件 3. RFID 智慧型存储系统	34

室中的设施设备，有的需要提前充电，如 AGV 小车和手持终端；有的需要提前调试，如出入库的流程，以免在上课时发生问题。即使这样，在上课过程中，也经常有物流设施设备出现问题，影响教学效果。四是综合模拟实验课，要提前和其他任课教师协调好上课时间。

为了解决这些问题，最好的方法是设置专门负责实验教学的教师岗位，有了专门的实验教学岗，该教师不但可以维护物流实验室的设施设备，统一协调上课时间，而且可以随时关注物流设施设备和相关物流软件的更新换代，并根据课堂教学内容设计实验教学内容，强化学生的动手能力和创新能力，跟上物流行业的发展。最后要强化校企合作，建立校外实践基地，将校外的参观实习和校内的实验教学结合起来，让学生带着问题去企业参观、实习，并引导学生利用所学知识去解决问题。

自学院实验室成立以来，已有 3 届学生在实验室完成学习内容，教学效果显著。

注：①阳光高考 <http://gaokao.chsi.com.cn/>。

参考文献：

- [1] 闫志利，曾姗，王景瑞. 中德应用型本科高校物流专业课程体系比较[J]. 职业技术教育，2017(14):19-24.
- [2] 陈爱玲，罗彦芳，郭艳丽. 基于综合实验平台的物流管理专业实验教学体系研究[J]. 物流工程与管理，2017(2):92-94.
- [3] 周雪皎. 基于物联网技术的物流管理专业实验教学研究[J]. 江苏第二师范学院学报（自然科学版），2017,33(6):51-54.

中国核心期刊（遴选）数据库 收录期刊

ISSN 1006-4311
CN13-1085/N

Value Engineering

JIAZHI GONGCHENG

20145

上旬刊（总第 345 期 / 第 33 卷）

价值工程

中国技术经济研究会价值工程专业委员会
中国高等教育学会价值工程分会
中国期刊网 全文收录期刊
中国学术期刊（光盘版）
中国学术期刊综合评价数据库来源期刊
万方数据—数字化期刊群入网期刊
中文科技期刊数据库收录期刊

ISSN 1006-4311



13>

9 771006 431068

价值工程

2014年5月上旬刊 (总第345期/第33卷)
1982年创刊 2014年5月8日出版

中国技术经济研究会价值工程专业委员会 会刊
中国高等教育学会价值工程分会

封面刊名题字: 袁宝华

主管单位:

河北省科学技术协会

主办单位:

河北省技术经济管理现代化研究会

名誉总编: 邵明信

总 编: 高志彪

总 编 室: 马慧霞 师瑞

电 话: 0311-87024742

编辑部: 田彦 范文 张崇 刘希

岳东鑫 孟慧玲 焦建明

任海涛 闵春丽

电 话: 0311-83020178 83020176

传 真: 0311-87024742

投稿邮箱: vezzsbjb@163.com

网 址: www.vezzs.com

责任编辑: 高生明

封面设计: 王金军

版面设计: 韩宇红 刘小彦 杨丽

国内统一连续出版物号: CN 13-1085/N

国际标准连续出版物号: ISSN 1006-4311

国内邮发代号: 18-2

国内订阅: 全国各地邮局

国内发行: 河北省报刊发行局

国外发行: 中国国际图书贸易总公司

广告经营许可证: (石市) 1301024D00032

印 刷: 廊坊市长岭印刷厂

编辑出版单位: 价值工程杂志社

社 址: 石家庄市槐安西路 88 号卓达

物业楼 A501 室

邮 编: 050091

国内定价: 30.00 元人民币

海外定价: 30.00 美元

目 录

* 综合 *

- “价值工程”方法在提高油田效益中应用与探讨 徐敏航 等(1)
财经类大学生考证的证书选择及其动因研究 戴淑玲 等(3)
一种基于马尔可夫链的随机预测模型 赖静(6)
青海省旅游英语翻译现状调查及对策研究 杨莉(10)

* 供应链·价值链 *

- 浅论逆向物流网络及其价值分析 孙丹 等(12)
某城市物流中心货运需求量预测方法的分析研究 姚玲(14)
电子商务条件下物流发展及其管理探讨 苑礼兵 等(16)

* 工业工程 *

- 基于灰色关联理想解法的油气田开发方案 刘长波(17)
浅谈简易收放带装置的设计及应用 路文娟(19)
钢丝绳淋油装置的改造设计及故障分析 穆亚娟(20)
老鸦岭空区下部矿体采矿方法的探讨 张良贵(22)
电弧焊带压堵漏技术研究与应 赵勇 等(24)
数控机床进给系统故障维修分析 石林(25)
从工业工程视角看学生活动中心布局与流程的优化 张瑞 等(27)
免烧砖及铁精粉生产工程设计实例探讨 刘聪 等(28)
石油井管生产线技术改造 黄德奎(30)
钻机配油套加工工艺技术的研 杜渔舟(32)
通用类型的航空发动机起动系统浅析 赵雪原 等(36)
F186 断块储量动用状况研究 蒋伟东 等(37)
防雷电浪涌保护在低压供电系统中的应用 韩宁宁(39)
浅谈微裂隙岩体注浆堵水材料 陶泽源 等(40)
时间同步及其在电力系统中的应用 薛昊 等(42)
预处理钻孔布置方式及参数的优化 陈绍刚(44)
FANUC 系统宏指令在数控车削循环中的应用 张恒(45)
浅谈煤矿供电系统继电保护优化方案 苏印杭 等(47)
DE 优化模糊神经网络算法在无刷直流电机控制系统中的应用 李晶 等(49)

* 工程管理 *

- 土建工程项目施工时间管理浅析 李轶(51)
公路工程质量通病及预防浅谈 严莹 等(53)
风电场项目水土保持方案造价管理研究 宋永梅(54)
核电项目工程施工设计计划编制浅探 倪忠雷(56)
浅谈公路工程成本管理与控制 安晓东(58)
信息赋能与市场营销 阮伟卿(60)
浅谈阿白冲水库溢洪道混凝土施工质量控制 杨忠林(61)
浅谈建筑工程施工项目管理及成本控制 王雪军 等(63)
混凝土的生态性能比较研究 胡烨璐 等(65)
高速公路交通事故概率预测方法研究 王少群 等(67)
浅谈建筑工程项目管理中的成本控制问题 常青 等(69)
对国内外交通枢纽运营管理体制的分析与比较 马绍阳(70)
某城市桥梁改造工程交通量预测方法的分析研究 项少华 等(72)
基于“间隙-接受”的环岛十字路口优化模型研究 舒世昌(74)
安全生产内业资料的收集与整理 付新云 等(77)

伙伴式(Partnering)全过程造价咨询管理模式的探索

..... 赵志敏 等(78)	
浅谈我国公租房社区的管理	李鑫 等(80)
某水电站坝址工程地质条件比选	杜斌 等(81)
桥头跳车现象的成因及预防	张波(83)
土建结构设计原则与需要注意的问题分析	范伟(84)
市政道路和桥梁编制施工组织设计的改进	罗福勇(86)
库坝工程运行管理中出现的问题及采取措施	陈雪(87)
公路隧道火灾时安全疏散通道研究	张德成 等(89)

* 建筑与施工 *

高墩连续梁 0 号块施工关键技术	田继源(92)
多重循环荷载对斜拉桥高塔的影响	郝艳广 等(96)
锚索支护在边坡治理中的应用	王源 等(99)
秦安隧道 2# 横洞下穿 G310 国道施工技术	杨连峰(101)
岩巷综掘工作面综合防尘技术研究与应	王玉申(103)
铁路客运专线连续多孔大跨径桥梁悬臂施工技术	丁任盛(105)
不同酸性环境对砂浆物理力学性能影响研究	董亚丽(109)
高层建筑供电系统设计	叶丽娜(112)
如何增强我国多震地区建筑物的抗震能力	赵勤贤(114)
大跨度黄土隧道安全施工应对措施	孟兆伟(116)
新建大校园景观设计导则编制	严莉 等(118)
工程建设中后浇带施工分析	朱岩(121)
生石灰改良过湿土路基在公路施工中的应用	刘利锋(122)
浅谈某泵站的降水施工	高楠 等(124)
软弱围岩隧道辅助坑道进正洞综合技术	胡智军(125)
高速公路隧道照明控制节能浅谈	刘涛(127)
浅谈强夯法加固地基的质量检测方法及应用	付海军 等(128)
参数选取在基坑计算中的影响分析	叶怡翀 等(131)
桥基础沉井围堰施工技术	宋达勇(133)
后张法预应力箱梁施工技术	李兴刚(134)
钻孔灌注桩反循环工艺探讨	杨小光(136)
氧化带、大断面硐室施工工艺	李龙生(137)
支架现浇箱梁施工技术	蔡加伟(139)
膨胀性围岩隧道施工技术研究	高学华(141)
盾构法施工在过江隧道中的风险及应对措施刍议	孙佳(143)

* 价值管理 *

浅谈中小企业应收账款管理问题	刘晓璇(145)
加快转变经济发展方式的思考与研究	何伯松(147)
国有企业引入 EVA 激励及应用注意事项	徐慧(149)
加强城镇污水处理厂环保监督管理	周翠兰(151)
基于二维码技术的烟草商业企业资产动态管理研究	高祥生 等(152)
长庆储气库共青团组织服务青年成长成才作用的思考	许军鹏(154)
如何规范高校会计基础工作	胡服(156)
行政、事业单位会计核算中存在的问题及对策	赵望菊(158)
波音 737NG 飞机空调温度电桥故障分析	杨浩(160)
浅谈我国企业政工工作对企业管理的促进和发展	诸映权(161)
《旅游法》背景下导游人员权益评估	李金峰(163)
黑龙江省农村居民人均纯收入构成分析	朱娜 等(165)
浅谈人力资本类无形资产价值评估方法	于新颖(166)
资源型城市产业竞争优势分析及测度	蒙燕(168)
浅谈房产测绘重要性及其质量管理	林平(171)

住房公积金系统绩效管理体系构建实证分析	王超(173)
浅析我国中小企业融资	董雨茵(174)
浅谈高尔夫从业人员流动成因及对策	于霜楠 等(176)
产品分类下的石墨产业链分析及发展建议	刘海涛 等(177)
关于推进电力企业文化建设的几点思考	梁尚义(179)
客户价值对客户关系管理绩效的影响研究	张淼(180)
浅析期权定价理论及其组合投资策略	杨琳(182)
“二次创业”视角下餐饮管理工作新突破	朱可江(183)
航空公司飞行签派员非技术能力研究	赵珊(185)

* 信息技术 *

RHEL5 中 DHCP 服务器的配置与管理方法	孙莉娜(186)
计算机技术在建筑材料检测中的应用研究	史颜波(188)
电子音乐播放器的设计与实现	刘瑞涛(189)
巧用 getch() 函数隐藏用户输入的密码	王超(191)
基于 FPGA 的 USB 视频传输系统设计	周应发 等(192)
无线数据传输及监测技术的应用	祁玉平(194)
信息技术的应用对期刊编辑出版工作的影响与变革	白永利(196)
基于 CAD 软件创建采矿工程设计标准线型及填充图案	李争荣 等(198)
一种基于 FPGA 的实时人脸检测系统设计	肖柏清 等(201)
知识管理视角下图书馆数字资源建设研究	刘素军(203)
基于云计算的软件工程专业实训平台构建与研究	包锋(204)
轮压不等吊车梁计算方法研究及程序编制	肖万松 等(206)
网络开发技术在物联网中应用	黄薇 等(207)
计算机辅助传动轴设计与基于专家系统的滚触轴承选择	王欣 等(209)
VB6.0 中变量的作用域及参数传递	庞新法(210)

* 创新与应用 *

古塔的变形情况及趋势研究	王飞 等(212)
宁夏社区图书馆服务体系布局现状分析	李棣(214)
技术动作教学中语言纠错法的应用	史兵 等(217)
关于建立乒乓球专业学生教学能力指标体系的研究	寇一凡(219)
基于专业调研的三阶段工学交替式人才培养模式创新研究	刘兵 等(221)
高职院校大学生心理健康教育活动调查与思考	王菊梅(223)
卓越工程师培养计划下高校教师角色的定位	陈桂娟 等(225)
AutoCAD 绘制道路工程图的要点	孙艳崇(226)
独立学院工科类课堂教学改革探索	陈龙灿(228)
浅谈 ESP 教师专业发展	鲍捷 等(230)
论学生自主学习数学的策略	成宝娟 等(231)
从 PLC 实训教学谈走应用型大学道路	辛华健 等(233)
以专业大赛探索电子商务专业实践教学改革	苏玮 等(234)
微观视角探析实验课教学组织中任务驱动法运用	赵猛(236)
解构主义理念下创新人才培养模式的研究与探索	熊丽娜(237)
对江苏职业教育实施学制分段的探析	宋一闻(239)
基于建构主义的学习支持服务系统建构策略探讨	张楠 等(240)
《项目管理软件应用》课程设计的教学方法改革	蔡黔芬(242)
新加坡 NYP“教学工厂”办学理念对骨干高职的启示	李颖 等(243)
理实一体化模式在发酵生产设备的运行与维护教学中的应用	王芳 等(245)
建立高校新员工教育培训体系与机制的探讨	李琪(246)

拓展多媒体教室功能 满足微格教学训练需要	沈锡琼(248)	煤气流量计量仪表选型的探讨	赵镛华(288)
职业技能竞赛对高职学生就业创业能力培养的促进研究	王丽 等(250)	树立正确六观 加强领导干部道德建设	代文永(289)
文化差异与英语教学	薛丰年 等(251)	探讨曝气生物滤池在污水处理中的运用	林明(291)
浅论高职院校《采购与供应管理》课程建设	符瑜(253)	浅析计量标准期间核查	魏明霞(292)
浅析“两化融合”对高职计算机类专业的影响及对策	何峡峰(254)	农村集体土地确权工作中存在的问题及其建议	郑明贵 等(294)
新时期高职院校图书馆管理探析	高菲(256)	浅谈高尔夫球具工房的重要性	孔维东(296)
探讨高职院校与培训机构联合办学中存在的问题	刘小波(257)	基于中医药理论指导的校园环境文化建设	胡玉涛(297)
探索和创新高职院校学生班主任助理工作新机制	陈岳平(259)	云南个旧东区锡铜铅矿床成矿条件分析	张裔可 等(299)
新时期高职思想政治理论课教学改革探析	张振越(261)	石英标型特征在金矿床中的运用与分析	都鹏飞 等(301)
高职项目课程体系开发关键因子研究	傅为华(263)	搞好土地登记服务社会经济	丁丽艳(304)
注重团队建设 提升专业技能	徐冬梅 等(265)	社区养老服务机构的发展与实践	夏纯迅(305)
大专院校学生管理工作中存在的问题及对策研究	柳红蛟(267)	云南盈江遮坎多金属矿床成矿条件分析	刘建龙 等(307)
浅谈高职院校影视后期制作专业的发展	吕明明(268)	自动站与人工站降水量差异分析	梁奇琛 等(309)
独立学院大学生党员培养质量问题研究	任登峰 等(270)	车用高分子材料耐刮擦性能研究与改善	李延垒 等(311)
高职院校辅导员队伍职业化建设的思考与对策	赵明芳(272)	双碱法在烧结机烟气脱硫中的应用	唐碧军(313)
高职院校学生诚信品德培养倡议	叶伟婷(274)	少儿蹦床运动员特征及价值性训练策略	李荣彬(314)
高职院校商务英语专业翻译课程教学改革探析	姚济国(276)	基于知识管理的高校辅导员研究型团队建设研究	付罡 等(316)
独立学院大学物理教学方法研究与探索	周政(278)	医学专科学生自我和谐与应对方式的相关分析	王所荣 等(318)
		新型农村社会养老保险制度探索	杨帆(320)
		反渗透膜结垢的控制分析	陈爱莲(321)
		内踝的应用解剖及临床意义研究	陈桃(323)
		浅谈校园植物造景	刘丽(324)
		肉牛养殖循环经济项目环境风险和清洁生产分析	姜威(326)
		自动气象站日常维护及常见故障判断处理	韩莹 等(328)

* 理论与实践 *

基于拟牛顿法频率域全波形反演研究	王科文 等(279)
解读足球明星进球后的体态语言	雷建辉(282)
模块化理论在池塘设施化养殖中的应用实践	孙广明 等(283)

《价值工程》杂志

价值工程涉及技术、经济、管理等多学科,是多学科紧密结合、实施创新与优化的一门现代管理技术,而且还是一种重要的管理理念。价值工程的价值导向原则和创新本质、以及它的多学科化特性,将对科研创新、管理创新、产品创新、技术创新、组织创新产生重大影响和积极的促进作用。

《价值工程》创刊于1982年,是经国家新闻出版总署批准公开发行的经济综合性专业学术期刊,具有国际国内双刊号(国际刊号:ISSN 1006-4311 国内刊号:CN 13-1085/N),邮发代号:18-2。主管单位:河北省科学技术协会,主办单位:河北省技术经济管理现代化研究会。

《价值工程》是中国技术经济研究会价值工程专业委员会、中国高等教育学会价值工程分会会刊、中国价值工程学会会刊。《价值工程》是中国核心期刊(遴选)数据库收入期刊、中国期刊网、中国学术期刊(光盘版)全文收入期刊,中国学术期刊综合评价数据库来源期刊、万方数据——数字化期刊群入网期刊、中文科技期刊数据库收入期刊。

* 栏目开设:

本刊特稿、综合、供应链价值链、工业工程、工程管理、建筑与施工、价值管理、信息技术、创新与应用、理论与实践等。

* 投稿须知:

1.应另列:与中文相应的英文标题;作者姓名的汉语拼音;作者单位的英文全称及所在城市的汉语拼音及邮编。2.应另列:与中文相应的英文摘要和关键词。3.基金资助项目,应写明:基金全称、项目课题题目、项目编号。4.“参考文献”若为图书,应注明:作者(译者)、书名、出版社、出版年份、页码。若为论文,应注明:作者(译者)、论文题目、刊载刊物(报纸)名称、出版年份和期号、页码(或报纸年、月、日)。各参考文献应在正文引述处之末,按出现先后顺序编号,相应以方括号角码标出。5.图、表应顺序标号,且应有名称;若系采用与其他资料,应注明资料来源。6.文稿应执行法定计量单位。7.“作者简介”,请写明姓名、出生年份、性别、籍贯(省、市、县)学位、职称(职务)、主要研究方向。8.为便于及时联系,请告知电话、电子信箱;并写明详细地址、邮编、单位,以便于刊发后邮寄。9.编辑部对来稿文章标题、内容有删修权,不同意删修的稿件请在来稿中声明。文章中涉及图表、公式和英文部分作者应自行核准校对。凡录用文章,本刊有权入编数据库。10.切忌一稿多投,三个月内未收到我刊回复,作者即可自行处理。采用与否,均不退稿,请自留底稿。

本刊声明:本刊已入编中国知网等相关网站和数据库,其收录文章著作权使用费与本刊稿酬一次给付,不另付费。凡不同意入编的作者,请在投稿时声明。

Value Engineering

(VE)

Fortnightly Issue

Started in 1982

Vol.33 5.a

(Sum No.345)

Published in May 8, 2014

Inscribed:

Yuan Baohua

Honorary Editor-in-Chief:

Gao Mingxin

Executive Editor-in-chief:

Gao Zhibiao

Manager:

Hebei Association for
Science and Technology

Sponsor:

Hebei Institute of
Technology Economy and
Modern Management

Chief Editor's Department:

Ma Huixia Shi Rui

Editor:

Editorial Team of VE

Publisher:

Magazine Publishing House of VE

Address:

Room A501, Zhuoda Property
House, No.88 Huai'an Road

Tel: (0311) 83020178

E-mail:

vezzbj@163.com

Ads.Registration:

1301024D00032

Printed by:

Changling Printing House, Langfang

Distributor:

Shijiazhuang Post Office

Subscriptions:

Chinese Local Post Office

Domestic Issue Code: 18-2

Domestic Single Price:

¥30.00

Overseas Single Price:

\$ 30.00

Open Publishing

ISSN 1006-4311

CN 13-1085/N

CONTENTS

COMPREHENSION

- 1 The Application on Improving Oilfield Economic Benefit by Value Engineering Method XU Min-hang, *et al.*
3 Research on the Selection and Motivation for Certificate of College Students of Finance and Economics DAI Shu-ling, *et al.*
6 A Random Predicting Model Based on Markov Chain LAI Jing
10 Investigation of the Present Situation of Tourism English Translation in Qinghai Province and the Measures YANG Li

SUPPLY CHAIN·VALUE CHAIN

- 12 Analysis of the Reverse Logistics Network and Its Value SUN Dan, *et al.*
14 Analysis of the Freight-Demand Prediction Technique of a Logistics Center YAO Ling
16 Discussion on Development and Management of Logistics under E-commerce YUAN Li-bing, *et al.*

IE

- 17 Development Scheme of Oil and Gas Field Based on Grey Correlation TOPSIS LIU Chang-bo
19 Design and Application of Simple Belt Retracting Device LU Wen-juan
20 Design and Fault Analysis of Wire Rope Oil Dripping Device MU Ya-juan
22 On Mining Method of Lower Orebody in Laoyaling Mined-out Area ZHANG Liang-gui
24 Research and Application on Pressure Sealing Technology of Electrical Arc Welding ZHAO Yong, *et al.*
25 Analysis of Failure Repair of CNC Machine Tool Feed System SHI Lin
27 Optimization of the Layout and Process of the Student Activities Center from the Perspective of Industrial Engineering
..... ZHANG Rui, *et al.*
28 Discussion about an Engineering Design Example of Baking-free Brick and Iron Concentrate LIU Cong, *et al.*
30 Technological Transformation of Oil Well Pipe Production Line HUANG De-kui
32 On Processing Technology of the Oil Distribution Sleeve of Drilling Rig DU Yu-zhou
36 The Starting System of General Aircraft Engine ZHAO Xue-yuan, *et al.*
37 Reserves Producing Condition Research of F186 Fault Block JIANG Wei-dong, *et al.*
39 Application of Lightning Surge Protection in Low-voltage Power Supply and Distribution System HAN Ning-ning
40 On the Micro Fracture Rock Grouting Water Plugging Material TAO Ze-yuan, *et al.*
42 Time Synchronous and Its Application in Power System XUE Hao, *et al.*
44 Optimization of Layout and Parameters of the Pre Drilling CHEN Shao-gang
45 Application of FANUC System Macro Instruction in CNC Turning Circle ZHANG Heng
47 Optimization Scheme of Power Supply System Relay Protection of Coal Mine SU Yin-hang, *et al.*
49 Application of DE Optimization Algorithm of Fuzzy Neural Network in the Control System of Brushless DC Motor LI Jing, *et al.*

ENGINEERING & MANAGEMENT

- 51 Time Management of Civil Engineering Construction Project LI Yi
53 Discussion on Highway Engineering Quality Defects and Prevention YAN Ying, *et al.*
54 Cost Management of Soil and Water Conservation Program in Wind Power Filled Project SONG Yong-mei
56 On Plan of Designing Nuclear Power Project Construction NI Zhong-lei

58	On the Cost Management and Control of Highway Engineering	AN Xiao-dong
60	On Application of Information and Marketing	RUAN Wei-qing
61	On Concrete Construction Quality Control of Abaichong Reservoir Spillway	YANG Zhong-lin
63	On Construction Project Management and Cost Control	WANG Xue-jun, <i>et al.</i>
65	Comparative Study for the Ecological Performance of Concrete	HU Ye-lu, <i>et al.</i>
67	Probability Forecast Method for Freeway Traffic Accidents	WANG Shao-qun, <i>et al.</i>
69	Cost Control of Construction Project Management	CHANG Qing, <i>et al.</i>
70	Analysis and Comparison of Transportation Hub Management System at Home and Abroad	MA Shao-yang
72	Analysis of Traffic Forecasting Methods of Bridge Reconstruction Project in a City	XIANG Shao-hua, <i>et al.</i>
74	Roundabout Cross Intersection Optimization Model Based on the "Gap Acceptance"	SHU Shi-chang
77	Collection and Collation of Production Safety Information inside the Industry	FU Xin-yun, <i>et al.</i>
78	The Exploration of Management Model of Partnering Whole Process Cost Consultation	ZHAO Zhi-min, <i>et al.</i>
80	On the Public Rental Housing Community Management in China	LI Xin, <i>et al.</i>
81	Comparison of Geological Conditions of a Hydropower Dam Engineering	DU Bin, <i>et al.</i>
83	Causes and Prevention of Bridge Jumping Phenomenon	ZHANG Bo
84	Design Principles and Problems Needing Attention of Civil Engineering Structure	FAN Wei
86	Improvement of the Preparation of Construction Organizational Design for Municipal Roads and Bridges	LUO Fu-yong
87	Problems and Measures in Operation and Management of Reservoir Dam Project	CHEN Xue
89	Research on Safe Evacuation of Road Tunnel under Fire	ZHANG De-cheng, <i>et al.</i>

BUILDING & CONSTRUCTION

92	Key Technology in Construction of High-pier Continuous Beam No.0 Blocks	TIAN Ji-yuan
96	The Influence of Multiple Cyclic Loading on Cable-stayed Bridge of High Tower	HAO Yan-guang, <i>et al.</i>
99	Application of Anchor Support in Slope Governance	WANG Yuan, <i>et al.</i>
101	Construction Technology of Qin'an Tunnel 2# Transverse Hole beneath G310 National Highway	YANG Lian-feng
103	Research and Application of Rock Lane Mechanized Excavation Face Dust Control Technology	WANG Yu-shen
105	Cantilever Construction Technology of Continuous Long-span Bridge of Passenger-dedicated Railway Line	DING Ren-sheng
109	Study on the Impact of Different Acidic Environment on the Physical and Mechanical Properties of Cement Mortar	DONG Ya-li
112	Design of Electricity Supply and Distribution System for High-rise Buildings	YE Li-na
114	How to Enhance the Seismic Capacity of Buildings in Seismogenic Regions	ZHAO Qin-xian
116	Countermeasures for Safety Construction of Large-span Loess Tunnel	MENG Zhao-wei
118	The Establishment of the Landscape Design Guidelines for the New University Campus	YAN Li, <i>et al.</i>
121	The Construction of Post-cast Strip	ZHU Yan
122	Application of Quicklime to Modified Wet Soil Subgrade in Highway Construction	LIU Li-feng
124	Discussion on the Dewatering Construction of a Pump Station	GAO Nan, <i>et al.</i>
125	Weak Rock Tunnel Auxiliary Underground Tunnel Entering Hole Integrated Technology	HU Zhi-jun
127	On Control and Energy Saving of Expressway Tunnel Lighting	LIU Tao
128	Quality Detection Method for Foundation Reinforcement by Dynamic Compaction and Application	FU Hai-jun, <i>et al.</i>
131	Analysis on the Influence of Parameter Selection in Foundation Pit Calculation	YE Yi-chong, <i>et al.</i>
133	Bridge Foundation Open Caisson Cofferdam Construction Technology	SONG Da-yong
134	Prestressed Box Girder Construction Technique with Post-tensioned Method	LI Xing-gang
136	On Bored Piles Reverse Circulation Technology	YANG Xiao-guang
137	Oxidation Zone and Large Section Cavern Construction Technology	LI Long-sheng
139	Support Cast-in-place Box Girder Construction Technique	CAI Jia-wei
141	Research on Swelling Surrounding Rock Tunnel Construction Technology	GAO Xue-hua
143	Risk of Shield Method in River-crossing Tunnel Construction and Countermeasures	SUN Jia

VALUE MANAGEMENT

145	Accounts Receivable Management Problems of SMEs	LIU Xiao-xuan
147	Thinking and Research on Accelerating the Transformation of Economic Development Mode	HE Bo-song
149	State-owned Enterprises to Introduce EVA Incentive and Matters Needing Attention in Application	XU Hui
151	To Strengthen the Environmental Supervision and Management of Urban Sewage Treatment Plant	ZHOU Cui-lan
152	Tobacco Commercial Enterprise Assets Dynamic Management Based on QR Code Technology	GAO Xiang-sheng, <i>et al.</i>
154	Reflections on the Role of Communist Youth League Organization in the Growth and Success of Youth	XU Jun-peng
156	How to Regulate the Basic Accounting Work in University	HU Fu

158	Problems and Countermeasures of the Accounting in Administrative Units and Institutions	ZHAO Wang-ju
160	Analysis on Temperature Electricity Bridge Failure of Boeing 737NG Aircraft Air Conditioning	YANG Hao
161	On the Role of Political Work in Promoting and Developing Business Management in China	ZHU Ying-quan
163	Interests Assessment of Tour Guides under Travel Law Background	LI Jin-feng
165	Analysis on the Structure of Per Capita Net Income of Rural Residents in Heilongjiang Province	ZHU Na, <i>et al.</i>
166	On the Valuation Method of Intangible Asset in Human Capital Class	YU Xin-ying
168	Industry Competitive Advantage Analysis and Measure of Resources-based City	MENG Yan
171	On the Importance of Property Mapping and Its Quality Management	LIN Ping
173	Empirical Analysis of Building Performance Management System of Housing Fund System	WANG Chao
174	Analysis of SME Financing in China	DONG Yu-yin
176	Discussion on Causes and Countermeasures for Golf Personnel Flow	YU Shuang-nan, <i>et al.</i>
177	Graphite Industry Chain Analysis and Development Proposals under the Product Classification	LIU Hai-tao, <i>et al.</i>
179	Some Thoughts about Promoting the Culture Construction in Electric Power Enterprise	LIANG Shang-yi
180	The Influence of Customer Value on Customer Relationship Management Performance	ZHANG Miao
182	Option Pricing Theory and Its Portfolio Investment Strategy	YANG Lin
183	New Breakthroughs in Catering Management Work under the Perspective of "Second Venture"	ZHU Ke-jiang
185	Research on the Non-technical Skills of Airline Flight Dispatcher	ZHAO Shan

IT

186	Configuration and Management Method of DHCP Server in RHEL5	SUN Li-na
188	The Application of Computer Technology in Construction Materials Detection	SHI Yan-bo
189	The Design and Implementation of Electronic Music Player	LIU Rui-tao
191	Using getch () Function to Hide the Password of User	WANG Chao
192	USB Video Transmission System Based on FPGA	ZHOU Ying-fa, <i>et al.</i>
194	The Application of Wireless Data Transmission and Monitoring Technology	QI Yu-ping
196	Influence and Innovation of the Application of Information Technology on Editing and Publishing Work	BAI Yong-li
198	Creation of Line Style and Filling Pattern in Mining Design Standard Based on AutoCAD	LI Zheng-rong, <i>et al.</i>
201	The Design of a Real-time Face Detection System Based on FPGA	XIAO Bo-qing, <i>et al.</i>
203	Research on the Construction of Digital Resources Based on Knowledge Management	LIU Su-jun
204	Research and Construction of the Training Platform Based on Cloud Computing Software Engineering	BAO Feng
206	Research of Calculation Method of Crane Beam under Unequal Wheel Loads and Program Work	XIAO Wan-song, <i>et al.</i>
207	The Application of Network Technology in Internet of Things	HUANG Wei, <i>et al.</i>
209	Computer Aided Design of Transmission Shaft and Rolling Contact Bearing Selection Based on Expert System	WANG Xin, <i>et al.</i>
210	The Scope and Parameter Passing of Variables in VB6.0	PANG Xin-fa

INNOVATION & APPLICATION

212	Study on Deformation and Tendency of Old Pagoda	WANG Fei, <i>et al.</i>
214	Analysis on the Present Situation of Ningxia Community Library Service System's Layout	LI Di
217	Application of Language Error in the Teaching of Technical Movement	SHI Bing, <i>et al.</i>
219	On the Establishment of Teaching Ability Index System of Table Tennis Major Students	KOU Yi-fan
221	The Innovation of Three Phase Alternation of Working and Learning Talent Cultivation Mode Based on Professional Research	LIU Bing, <i>et al.</i>
223	Investigation and Reflection on Mental Health Education Activities of Vocational College Students	WANG Ju-mei
225	Position of College Teachers Role under Excellence Engineer Training Scheme	CHEN Gui-juan, <i>et al.</i>
226	Key Points of AutoCAD Drawing Road Engineering Drawings	SUN Yan-chong
228	Engineering Classroom Teaching Reform in Independent College	CHEN Long-can
230	ESP Teachers Professional Development	BAO Jie, <i>et al.</i>
231	Strategy for the Autonomous Learning Math of Students	CHENG Bao-juan, <i>et al.</i>
233	On Walking the Road of Application-oriented University from PLC Practice Teaching	XIN Hua-jian, <i>et al.</i>
234	E-commerce Major Practice Teaching Reform Based on Professional Competition	SU Wei, <i>et al.</i>
236	Application of Task-driven Method in Experiment Course Teaching Organization from Micro Perspective	ZHAO Meng
237	Research and Exploration of Innovative Talents Training Model under the Concept of Deconstructivism	XIONG Li-na
239	On the Implementation of Academic Segment for Jiangsu Vocational Education	SONG Yi-wen
240	The Design Strategy of the Learning Support Service System Based on Constructivism	ZHANG Nan, <i>et al.</i>

242	Reforming Teaching Method of <i>Project Management Software Utilization</i> Course Design	CAI Qian-fen
243	Inspiration of Singapore NYP "Teaching Factory" Educational Philosophy on Backbone Vocational College	LI Ying, <i>et al.</i>
245	Application of Integration of Theory and Practice in the Teaching of Operation and Maintenance of Fermentation Production Equipment	WANG Fang, <i>et al.</i>
246	On the Establishment of University New Staff Education Training System and Mechanism	LI Qi
248	Expanding the Functions of Multimedia Classroom and Meeting the Training Needs of Microteaching	SHEN Xi-qiong
250	Promotion Research of Vocational Skills Competition for the Employment Entrepreneurship Training of Vocational Students	WANG Li, <i>et al.</i>
251	Cultural Differences and English Teaching	XUE Feng-nian, <i>et al.</i>
253	<i>Purchasing and Supply Management</i> Course Construction in Vocational College	FU Yu
254	Impact of "Integration of Informatization and Industrialization" on Vocational Computer Major and Countermeasures	HE Xia-feng
256	Library Management of Vocational Colleges in New Era	GAO Fei
257	Problems in the Co-sponsoring Process of Vocational Colleges and Training Institutions	LIU Xiao-bo
259	Exploration and Innovation of Student Assistant Tutors Working Mechanism of Higher Vocational School	CHEN Yue-ping
261	Higher Vocational Ideological and Political Theory Course Teaching Reform in New Era	ZHANG Zhen-yue
263	Key Factor Research of Vocational Project Curriculum System Development	FU Wei-hua
265	Focusing on Team Building and Enhancing Professional Skills	XU Dong-mei, <i>et al.</i>
267	Problems and Countermeasures in Student Management Work of Junior College	LIU Hong-jiao
268	Development of Television Post-production Major in Vocational Colleges	LV Ming-ming
270	Student Party Member Training Quality Problems of Independent Institute	REN Deng-feng, <i>et al.</i>
272	Thoughts and Countermeasures for the Counselors Professionalization Construction of Vocational Colleges	ZHAO Ming-fang
274	Students Integrity and Moral Training in Vocational Colleges	YE Wei-ting
276	Translation Course Teaching Reform of Business English Major in Vocational Colleges	YAO Ji-guo
278	Research and Exploration on Physics Teaching Ways in Independent College	ZHOU Zheng

THEORIES & PRAXIS

279	Frequency Domain Full Waveform Inversion Study Based on Quasi-Newton Method	WANG Ke-wen, <i>et al.</i>
282	Interpretation of the Body Language after Football Star Scored	LEI Jian-hui
283	Application Practice of Modular Theory in Pond Facility Cultivation	SUN Guang-ming, <i>et al.</i>
288	On Selection of Gas Flow Measurement Instrument	ZHAO Yong-hua
289	Establishing Correct Six Concepts and Strengthening the Moral Construction of Leading Cadres	DAI Wen-yong
291	Application of Biological Aerated Filter in Wastewater Treatment	LIN Ming
292	The Verification of Period of Measurement Standards	WEI Ming-xia
294	Problems in Rural Collective Land Confirmation Work and Suggestions	ZHENG Ming-gui, <i>et al.</i>
296	The Importance of Golf Workshops	KONG Wei-dong
297	Construction of Campus Environment Culture Based on the Guidance of Chinese Medicine Theory	HU Yu-tao
299	Analysis of Mineralization Condition about a Tin-copper-lead Deposits in Eastern Gejiu, Yunnan	ZHANG Yi-ke, <i>et al.</i>
301	Application and Analysis of Typomorphic Characteristics of Quartz in Gold Deposits	DU Peng-fei, <i>et al.</i>
304	Improving Land Registration to Serve Social Economy	DING Li-yan
305	Development and Practice of Community Pension Services Organization	XIA Chun-xun
307	Metallogenic Conditions of Zhekan Polymetallic Ore Deposit in Yingjiang, Yunnan	LIU Jian-long, <i>et al.</i>
309	Precipitation Difference Analysis of Automatic Station and Manual Station	LIANG Qi-chen, <i>et al.</i>
311	Scratch Resistance Research and Improvement of Automotive Polymer Materials	LI Yan-lei, <i>et al.</i>
313	Application of Double Alkaline in Sintering Machine Flue Gas Desulfurization	TANG Bi-jun
314	Features and Value Training Strategy of Children Trampoline Athlete	LI Rong-bin
316	College Counselors Research-oriented Team Construction Based on Knowledge Management	FU Gang, <i>et al.</i>
318	Analysis of Self Harmony and Coping Approaches of Medical College Students	WANG Suo-rong, <i>et al.</i>
320	On the New Rural Social Endowment Insurance System	YANG Fan
321	Analysis on Controlling the Scaling of Reverse Osmosis Membrane	CHEN Ai-lian
323	On Applied Anatomy and Clinical Significance of the Medial Malleolus	CHEN Tao
324	The Plant Landscape in Campus	LIU Li
326	On Environmental Risk and the Cleaner Production of Beef Cattle Breeding Circular Economy Project	JIANG Wei
328	Daily Maintenance and Common Fault Judgement of Automatic Weather Station	HAN Ying, <i>et al.</i>

以专业大赛探索电子商务专业实践教学改革

E-commerce Major Practice Teaching Reform Based on Professional Competition

苏玮 SU Wei; 王洪海 WANG Hong-hai

(山东财经大学管理科学与工程学院, 济南 250014)

(School of Management Science and Engineering, Shandong University of Finance and Economics, Ji'nan 250014, China)

摘要: 本文提出以专业大赛为平台, 进行电子商务专业实践教学改革, 培养学生对电子商务的兴趣, 提高学生对电子商务知识的综合应用能力, 调整电子商务专业实践教学适应电子商务市场环境, 培养满足社会需求的专业人才。

Abstract: This paper presents that taking professional competition as a platform to carry on e-commerce major practice teaching reform, cultivate students' interest in e-commerce, improve students' ability to apply comprehensive knowledge of e-commerce, adjustment e-commerce major practice teaching to adapt to e-commerce market environment, train professionals to meet the needs of the community.

关键词: 专业大赛; 电子商务专业; 实践教学改革

Key words: professional competition; e-commerce major; practice teaching reform

中图分类号: G642.0

文献标识码: A

文章编号: 1006-4311(2014)13-0234-02

0 引言

经济全球化的不断深入以及信息技术的突飞猛进, 引发了商务模式的变革, 电子商务已成为当今重要的经济形式之一, 并以迅猛的态势飞速发展。因此对电子商务教学提出了更高的要求。这就要求电子商务专业教学必须适应电子商务的发展, 紧随电子商务创新脚步, 不断改革教学方式和教学内容才能真正培养符合时代需求的电商人才。

电子商务专业实践教学是让学生通过参与模拟或真实的电子商务运作过程, 了解电子商务运营原理, 培养电子商务综合能力。那么, 如何才能使实践教学更加贴合电

子商务发展, 怎样才能建立教学与实际的集合, 就成为电子商务专业实践中亟需解决的问题。而电子商务大赛正是一个拓展实践环境, 结合实际需求的很好的平台, 可通过这一平台, 持续改进实践教学, 提高学生的实践能力, 并为学生提供与实际的电商运营商的交互, 提高学生的综合实践能力。

1 电子商务大赛为电子商务专业实践教学提供平台

电子商务大赛为电子商务专业实践教学提供了更为宽广的实践平台。此类大赛比赛类别和项目的设置都与高校专业教学密切相关, 并与相关电子商务产业紧密结合, 很多比赛项目的设置甚至直接针对行业企业的实际需求。这就使得参赛学生能够在比赛过程中不但提高了电子商务相关知识的运用水平, 同时也了解到电子商务企业最新的动向和未来发展, 很好地提高了学生的专业素养。大赛往往邀请业内专家以及行业企业代表参加对参赛项目的

基金项目: 本文为山东省高等学校教学改革研究项目(编号: 2012428)阶段性研究成果。

作者简介: 苏玮(1979-), 女, 山东潍坊人, 研究方向为企业信息化、电子商务。

要的工作能力和学习方法, 以行动为导向的教学方法培养学生的创新能力、解决问题的能力 and 实践能力。

4 应用型大学的道路

应用型大学讲究的是学生的动手能力和解决问题的能力, 在教学过程中要全程贯穿学习能力的培养, 提高学生的社会实践能力。教师结合本门课程对学生进行引导和启发, 通过不断的调试很好的培养了学生的团队合作精神和解决问题的能力。

校企合作不但检验一个专业是否适合社会的发展需要, 也是检验一门课程是否合适专业需要的一个重要标志。实训室的模拟与仿真, 与真正的生产现场还是有很大差距的, 因此, 针对此课程实践性强的特点组织学生参观生产现场。

学校还可以组织举办相关的 PLC 技能大赛, 比赛主要以实际应用为核心, 重点考察学生理论知识与实际应用有机结合的能力, 促进学生的技术技能, 提高学生实际操作和运用先进科技设备水平能力。另外还可以组织学生参加亚龙的自动生产线安装与调试大赛, 比赛与教学结合, 以赛促进学生的积极性。

此外, 毕业设计能够检验一个学生大学过程的综合能

力, PLC 课程作为电气和机电等专业的核心课程, 其一些综合控制系统的设计可以作为相关专业学生的毕业设计题目。例如: “十字路口交通灯控制系统设计”, “机械手控制系统设计”, “多层电梯系统的控制设计”等。本校每年都有很多学生选择这类型的题目。

5 总结

总之, 采用 PLC 实训教学能够让学生快速适应现代化企业发展的需要, 从而成为具有专业知识以及操作技能的专业人才, 同时也才符合建设应用型大学的课程实践的要求。从实验室到生产线这才是应用型技术大学的真正发展道路。相信在不久的将来我们将发展成为一所符合社会发展需要的应用技术型大学。

参考文献:

- [1] 夏建军等. 新发展思维走应用技术大学发展之路——南宁学院的认识和探索[N]. 广西日报, 2013-6-25.
- [2] 谢水英. 基于学生创新能力与实践能力培养的 PLC 课程教学改革[J]. Third International Conference on Education Technology and Training (ETT), 2010.
- [3] 龚秋萍. PLC 实训教学中存在的问题与对策[J]. 职业教育研究, 2010, 11: 109-110.

(C) 1994-2014 China Academic Journal Electronic Publishing House. All rights reserved. http://www.cnki.net

评审,使得项目更加贴近电子商务市场环境,提高了学生对行业最新发展方向的了解。各种电子商务大赛非常侧重学生实践能力的检验,参赛项目往往是通过实际运作效果进行评比,从而提高了学生的电子商务实际运作能力,解决了高校专业教育与电子商务市场需求相脱节的问题。

以电子商务“创新、创意及创业”挑战赛为例,该大赛是教育部高教司电子商务专业教学指导委员会主办的全国各个高等院校参加的全国规模的电子商务大赛。大赛从创新,创意及创业三个角度考察学生电子商务的综合能力。大赛评委既有高校电子商务专业教师,也有相关企业运营高管,项目评价不光考察学生电子商务专业知识的掌握和实际电子商务运营能力的高低,更侧重学生对电子商务模式的创新和对电子商务未来发展方向的把握。全面考查了各个高校电子商务专业实践教学的综合水平和质量。大赛促进学生对电子商务专业学习的积极性和主动性,每一届大赛都有一批高水平、高素质的创新型人才脱颖而出,他们在学校中也起到了一定的示范和带动作用,提高了学生参与电子商务实践的积极性和主动性。

1.1 培养学生对电子商务的整体认知和兴趣 电子商务大赛的项目设置往往需要参赛团队完成一个电子商务商业项目的全过程,即从项目规划立项、实施、商业运营等全部电商流程。在此过程中,学生需要对电子商务的各个环节都了若指掌,并且能够将各环节有机结合,合理规划电子商务,才能取得较好的效果。在此过程中,学生对电子商务就建立了一个形象的整体认知,使得学生对电子商务的认知不止停留在课本中的定义之中,而是一个立体的模型。

电子商务大赛项目的设置还与电商企业的需求,电子商务的最新发展相适应,鼓励学生发挥创造性和发散性思维,鼓励学生提出一些全新的探索性的电子商务解决方案,这种开放的比赛模式,可以很好的调动学生的积极性,培养学生对电子商务的兴趣,提高学生在后续学习中的主动性。

1.2 提高学生对专业课程的综合应用能力 电子商务大赛考察的是参赛学生的电子商务综合能力,学生仅仅掌握书本知识是远远不够的。如上文所述,电子商务大赛需要参赛学生完成一个电子商务项目的全过程,这就要求学生对课堂中所学的各个电子商务专业知识进行综合运用才能获得一个比较好的整体效果。如果仅仅是各种专业知识的堆砌是不可能取得较好结果的。所以电子商务大赛能够很好的提高学生对专业课程的综合应用能力。

1.3 提高电子商务专业实践教学与电子商务市场环境的结合 各类电子商务大赛的特点都是与电子商务实际环境紧密结合,很多大赛的参赛项目就直接来源于企业的实际需求。在参赛过程中,通过解决各类实际问题,提高了学生对电子商务市场环境的了解。同时参赛学校也可以通过大赛交流,及时了解电子商务最新的发展和问题,并以此为依据,及时调整电子商务的实践教学环节,使其能够与电子商务市场环境紧密结合,适应电子商务发展的需求。

综上所述,电子商务大赛对高校的电子商务专业实践教学有很高的推动作用,通过参加大赛可以检验高校电子商务专业实践教学水平,促进其不断完善向前发展。

2. 利用电子商务大赛促进电子商务专业实践教学改

革的途径

2.1 调动学生参加电子商务竞赛的积极性 开展校企的交流活动,邀请大赛主办方或电商企业到学校开展一系列的学生座谈,让学生了解大赛的具体情况,增加学生对大赛的了解,从而培养参赛的积极性。通过开展专业教育讲座,请往届获奖同学做报告等各种形式宣传电子商务大赛,培养学生的兴趣和参赛积极性。开展学生交流活动,邀请以往参加过大赛的同学,为同学讲述大赛经历,分享大赛所得,提高学生的参赛兴趣。并可将参加大赛与学生在学校的实践课程考核相结合,鼓励学生参赛。

遵循由易到难、由简单到复杂的基本规律,首先通过专业教育等途径培养学生对电子商务兴趣与参赛热情。

2.2 引导学生综合利用电子商务专业知识 首先通过模拟训练,依托相关教学软件和设备,为学生提供了一个仿真“电子商务平台”,供学生模拟实践。为学生提供电子商务三大模式 B2B、B2C、C2C 流程的前后台全程仿真环境。学生可分别扮演电子商务环节中各角色,适时变化身份分组进行交互式操作,充分考虑各种实际运营情况进行模拟演练。后期逐渐增加自主创新内容,并开展实际的电子商务综合运作,逐渐培养学生的电子商务综合能力。真正做到理论与实践相结合,加强运用电子商务的能力。

通过参加大赛,根据比赛过程由专任教师布置任务,安排项目逐步开展实训任务。开展设计、开发、建网站,进行网上购物、开网店,从调研、沟通、采购、销售、广告、公关等环节完全由学生独立完成,提高学生电子商务的综合应用能力和实际运作能力。

2.3 合理设置电子商务专业实践教学与电子商务发展相适应 有针对性的进行电子商务竞赛的选题。在校内实践的基础上,鼓励学生到电子商务企业实习,做些和专业有关的工作,将参赛项目实际运营起来。在参赛结束后,积极总结经验对照实践教学课程,对已有课程进行适当调整。充分总结参赛经验,灵活开展实践教学,对实践教学的内容和形式根据电子商务发展适时调整。

3 总结

以电子商务大赛带动电子商务专业实践教学,提高学生对专业课程的综合应用能力,培养学生对电子商务专业的兴趣和认知水平,培养学生的创新性和对电子商务市场的敏锐性,针对电子商务市场需求培养创新型人才。可在电子商务专业在校 1-4 年级学生中广泛开展,学生通过设计实施电子商务项目,使学生可以综合运用所学的专业知识。加深学生对电子商务专业的认知,提高学生电子商务的实战能力,提高学生的创新性,从而培养具有较高实践能力的创新型电子商务专业人才。

参考文献:

[1]山东财经大学管理科学与工程学院.需求导向下电子商务专业实践教学体系改革研究与实践研究报告[D].2014.

[2]朱萍,明小波.电子商务实践教学途径探索[J].教育理论与实践,2008(27).

[3]李曼.电子商务专业实践教学若干问题探析[J].实验室研究与探索,2009(5).

[4]张莹.电子商务专业开放式立体化实践教学体系的设计与应用[J].中国成人教育,2011(11). <http://www.cnki.net>



Distance education quality evaluation based on multigranularity probabilistic linguistic term sets and disappointment theory

Peide Liu^{a,*}, Xiyu Wang^a, Fei Teng^{a,*}, Yanwen Li^b, Fubin Wang^a

^a School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan 250014, Shandong, China

^b Shandong Academy of Social Sciences, Jinan 250002, Shandong, China

ARTICLE INFO

Article history:

Received 11 August 2021

Received in revised form 18 December 2021

Accepted 6 May 2022

Available online 12 May 2022

Keywords:

Distance education quality evaluation

Multi-criteria group decision-making

Multi-granularity probabilistic linguistic term sets

MULTIMOORA method

Disappointment theory

ABSTRACT

Distance education quality evaluation is extremely important in improving the quality of education under COVID-19. As traditional teaching-quality evaluation methods are no longer applicable, it is crucial to construct effective evaluation methods. In the evaluation of distance education quality, decision-makers have different linguistic expression preferences, and the evaluation information may be biased due to an improper grasp of the problem. In addition, the correlation between the criteria of distance education quality evaluation is common, and the results of existing evaluation methods are quite different. In this paper, to compensate for these deficiencies, we utilize the multi-granularity probabilistic linguistic term set (MGPLTS), which can reflect the linguistic expression preference of decision-makers and the importance of linguistic terms, and propose a multi-criteria group decision-making (MCGDM) method. First, the dispersion and concentration degrees are proposed as the theoretical basis for judging the hesitancy of decision-makers' evaluation information, and the decision-maker weight adjustment model is constructed. To reflect the importance and correlation of criteria, the SWARA method and the CRITIC method are constructed as criteria weight methods. To obtain reliable decision results, decision-makers' psychological expectations are taken into account, the MULTIMOORA method is improved upon, and a new integration theory is proposed to improve its robustness. Finally, through an example case of distance education quality evaluation and comparison with other methods, the effectiveness, practicability and superiority of this method are verified.

© 2022 Elsevier Inc. All rights reserved.

1. Introduction

Education plays an important role in technological innovation and economic growth, but modern education differs from traditional, offline education. Schools, students, and educational institutions are looking for more efficient learning methods, and distance education based on technological innovation has received widespread attention. Distance education, also known as distance learning, e-learning and online learning, provides regular and substantive learning interactions for students who are separated from teachers [21,25]. Due to COVID-19, schools in many countries have replaced offline education

* Corresponding authors.

E-mail addresses: peide.liu@gmail.com, liupd@sdufe.edu.cn (P. Liu), tengfei@mail.sdufe.edu.cn (F. Teng).

<https://doi.org/10.1016/j.ins.2022.05.034>

0020-0255/© 2022 Elsevier Inc. All rights reserved.

with distance education, which has greatly promoted the development of distance education methods. However, during this period, there have been obvious differences and gaps in the quality of distance education among different institutions and platforms, which is not conducive to the realization of the original intention, which is improving education quality. Pozzi et al. [22] determined the criteria and indicators that reflect the particularity of distance education through participation, indicating that distance education quality evaluation is a typical multi-criteria group decision-making (MCGDM) problem. MCGDM is a process by which multiple decision-makers select the optimal alternative from the perspective of multiple criteria [19,35]. Some studies have established MCGDM models for distance education quality evaluation, including VIKOR [23], hybrid MCDM [24], TODIM [25], and the aggregation operator method [26]. However, the applicability and consistency of the criterion weighting methods used need to be improved. In addition, these decision-making methods rarely take into account the psychology of decision-makers. Therefore, it is essential to evaluate distance education quality with effective and reasonable methods to determine the problems in the teaching process and improve them.

Many qualitative criteria in the process of distance education quality evaluation are fuzzy and imprecise. It is inconvenient for decision-makers to provide evaluation information with accurate numbers but prefer linguistic information that conforms to human expression habits, such as linguistic term sets (LTSs, also known as linguistic evaluation scales) [32]. However, a single linguistic term is not enough to express the hesitancy and uncertainty of decision-makers [33]. The probabilistic linguistic term set (PLTS) overcomes this disadvantage by displaying multiple linguistic terms and corresponding probabilities (or importance or trust level) [3,27,34,39]. There may be decision-makers in teaching, training, and other fields involved in the distance education quality evaluation, and their different linguistic preferences are unlikely to be accommodated by an LTS. As an ideal choice, multi-granularity probabilistic linguistic term set (MGPLTS) includes the advantages of PLTSs and takes into account the choice of different granularities (cardinality) of LTSs due to the linguistic preferences of different decision-makers [26]. Although the applicability of MGPLTS is strong, different decision-makers have different thinking about and masteries in specific problems. This means that the evaluation information given by decision-makers has different degrees of hesitancy, uncertainty and credibility. Lin et al. [6] proposed the deviation degree, which can measure the hesitancy degree of evaluation information, but it cannot be used for MGPLTS. Therefore, there are deficiencies in the existing research: (i) Existing research on MGPLTS lacks the identification of dispersion and credibility of evaluation information, and the measurement of credibility is related to the effectiveness of subsequent decision-making results.

The decision-makers involved in distance education quality evaluation include teachers, technicians and other professionals. In the existing distance education quality evaluation methods [23,25,26], the weight of the decision-maker is directly assigned to the decision-maker according to his or her authority, and there is no subsequent adjustment. However, the existence of authority does not mean that the evaluation process is free of bias [41]. When the evaluation information of decision-makers is biased, adjusting the weight of decision-makers has a positive contribution to the decision-making results. Additionally, the weight of each criterion has a crucial impact on the final result of a decision. The commonly used subjective weight methods in distance education quality evaluation include Delphi [23], analytic hierarchy process (AHP) [24], and fuzzy measures [26]. The correlation between the criteria involved in decision-making is widespread, such as teaching design and teaching interaction. The existing methods for calculating the correlation between PLTSs are based on the Pearson correlation coefficient [5,11]. The existing weight model has some deficiencies: (ii) a lack of methods to adjust the weight of decision-makers based on evaluation information; (iii) the subjective weight method requires high consistency, but the methods [23,24,26] have low consistency, a large amount of calculation, and poor applicability; (iv) Methods [5,11] omit testing the linear relationship between PLTSs, which may lead to deviations in the results. In addition, the Pearson correlation coefficient is greatly affected by the outliers.

Distance education is an organic product of the combination of traditional education methods and the internet, whose evaluation process is complex and whose content is varied; thus, a reasonable MCGDM method is essential. By incorporating three aggregation tools, MULTIMOORA is considered a powerful method since it satisfies the six robustness conditions [19,40]. Therefore, the MULTIMOORA method is widely combined with other methods and applied in practice [42–45]. To address the results of the three aggregation tools, many types of integration theories have been proposed. Dominance theory [37] does have some theoretical support, such as from the factors of dominance, transitivity, and equality [38]. However, it also has some weaknesses, for example, not considering the utility value of the alternatives. Furthermore, integration theory includes Borda theory [30], improved Borda theory [5], Euclidean distance [29], the compromise measure [28], and the arithmetic and geometric mean [36]. Traditional MULTIMOORA, existing aggregation tools and integration theory have some deficiencies: (v) The reference point method, one of the three aggregation tools, is the max tool, which is based on partial evaluative information, which results in information loss. Also, if there are outliers in the evaluation information then the results cannot be trusted. Therefore, the reference point method needs to be improved; (vi) There are few existing strategies that address the importance of aggregation tools in the existing integration theories, and combining the ranking values and ranking results can exaggerate the advantages and disadvantages of alternatives; (vii) In the traditional MULTIMOORA method and the current distance education quality evaluation, the influence of decision-makers' psychological expectations on decision-making results is not considered.

In light of the above research analysis, the existing information forms selected for distance education quality evaluation cannot function properly in a complex decision-making environment, and there are certain deficiencies in the related theories of MGPLTS. To reasonably judge the reliability of the evaluation information, reflect the correlation between the criteria, consider the influence of the decision-makers' psychological expectations on the decision, and output a reasonable and

effective decision result, this paper uses a combination of different methods and then proposes an MCGDM method. The main contributions of this paper are summarized as follows:

- (1) Propose the dispersion degree and concentration degree of MGPLTS. As a means to rate credibility, these degrees can be used to express the dispersion of evaluation information in distance education quality evaluations, such as MGPLTSs, and can address research deficiency (i).
- (2) Construct decision-maker weight and criterion weight models. The decision-maker weight adjustment model based on the dispersion and concentration degrees is established, which can address research deficiency (ii); Construct MGPL-SWARA method to obtain criteria subjective weight; introduce Spearman correlation coefficient to calculate correlation value and combine it with CRITIC to obtain criteria objective weight, which addresses deficiencies (iii) and (iv).
- (3) Propose the MGPL-DT-MULTIMOORA method. Combining disappointment theory with the MULTIMOORA method to consider the impact of decision-makers' expected emotions on decision-making results can compensate for deficiency (v). The reference point method in the traditional MULTIMOORA is improved to avoid information loss and address deficiency (vi). Then, a new integration theory is proposed, which effectively considers the importance of each aggregation tool and the deviation and consistency of calculation results, which can compensate for deficiency (vii).
- (4) The proposed MGPL-DT-MULTIMOORA method is applied to the distance education quality evaluation and compared with other existing methods to verify the practicability and superiority of the proposed method.

The remainder of this paper is organized as follows: Section 2 reviews the concepts of PLTS and MGPLTS and defines the dispersion and concentration degrees of MGPLTSs. Section 3 constructs an MCGDM method for distance education quality evaluation, including some weight determination methods, improved ranking methods and integration theory, and details the specific steps to be taken. Section 4 illustrates the practicality and superiority of the proposed method by applying it to the distance education quality evaluation case and comparing it with other methods and gives some suggestions according to the case results. Section 5 summarizes the advantages of the proposed method and the research directions that can be further explored in the future.

2. Preliminaries

This section reviews the basic concepts of PLTS and MGPLTS and proposes the dispersion degree and the concentration degree to measure the credibility of MGPLTSs.

2.1. Multi-granularity probabilistic linguistic term sets

The LTS [1], also named the linguistic evaluation scale, contains an odd number of linguistic terms. There are two forms of LTS: subscript-asymmetric LTS $S_1 = \{\ell_\alpha | \alpha = 0, \dots, 2g, g \in N^+\}$ [1] and subscript-symmetric LTS $S_2 = \{\ell_\alpha | \alpha = -g, \dots, 0, \dots, g, g \in N^+\}$ [2], where $2g + 1$ is the granularity of the LTS. In practical applications, if the value of g is too large, then the meaning of two adjacent linguistic terms will be too close to be distinguished, so the value of g is usually no more than 4.

MGLTSs are a combination of LTSs with different granularity levels, i.e., $S_t^{n(t)} = \{\ell_\alpha^{n(t)} | \alpha = -g_t, \dots, 0, \dots, g_t\} (t = 1, 2, \dots, T)$, $S_t^{n(t)}$ represents the t -th LTS, $n(t)$ is the granularity of $S_t^{n(t)}$, and $n(t) = 2g_t + 1$. For MGLTSs, the equivalent translation functions proposed by Gou and Xu [4] can realize the equivalent transformation between linguistic terms and values.

Definition 1 ([4]). Assuming that $S = \{\ell_\alpha | \alpha = -g, \dots, 0, \dots, g, g \in N^+\}$ is an LTS, the linguistic terms ℓ_α can be transformed into equivalent information to the membership degree β by the φ function:

$$\varphi : [\ell_{-g}, \ell_g] \rightarrow [0, 1], \quad \varphi(\ell_\alpha) = \frac{1}{2} \left(\frac{\alpha}{g} + 1 \right) = \beta \quad (1)$$

Similarly, the membership degree β can also be transformed into equivalent information linguistic terms ℓ_α through the φ^{-1} function:

$$\varphi^{-1} : [0, 1] \rightarrow [\ell_{-g}, \ell_g], \quad \varphi^{-1}(\beta) = \ell_{(2\beta-1)g} = \ell_\alpha \quad (2)$$

A single linguistic term cannot usually accurately express the hesitancy and uncertainty of decision-makers. Therefore, Pang et al. [3] proposed PLTS, which contains information on importance, frequency, or probability about multiple linguistic terms.

Definition 2 ([3]). Assuming that $S = \{\ell_\alpha | \alpha = -g, \dots, 0, \dots, g, g \in N^+\}$ is an LTS, a PLTS is defined as.

$$L(p) = \left\{ \ell_k(p_k) \mid \ell_k \in S, p_k \geq 0, k = 1, 2, \dots, K, \sum_{k=1}^K p_k \leq 1 \right\} \quad (3)$$

where $\ell_k(p_k)$ represents the k -th linguistic term and its corresponding probability value p_k , K represents the number of linguistic terms in PLTS and $\ell_k (k = 1, 2, \dots, K)$ in $L(p)$ are arranged in ascending order of subscripts of linguistic terms.

In some situations, the sum of the probability values in a PLTS is less than 1. Therefore, the corresponding probability values of the linguistic terms need to be normalized.

Definition 3 ([3]). Assuming that $L(p)$ is a PLTS with $\sum_{k=1}^K p_k < 1$, the normalized PLTS is:

$$\bar{L}(p) = \left\{ \ell_k(\bar{p}_k) \mid k = 1, 2, \dots, K, \sum_{k=1}^K \bar{p}_k = 1 \right\} \quad (4)$$

where $\bar{p}_k = p_k / \sum_{k=1}^K p_k, k = 1, 2, \dots, K$.

To compare different PLTSs, scholars have studied the score function [3,5,6].

Definition 4 ([3]). Assuming that $\bar{L}(p) = \{\ell_k(\bar{p}_k) \mid k = 1, 2, \dots, K\}$ is a PLTS, the score function value of $\bar{L}(p)$ is $E(\bar{L}(p)) = \ell_\eta$, where $\eta = \sum_{k=1}^K \varsigma(\ell_k) \bar{p}_k / \sum_{k=1}^K \bar{p}_k$ and $\varsigma(\ell_k)$ represents the subscript of ℓ_k . The deviation degree of $\bar{L}(p)$ is $\sigma(L(p)) = \sqrt{\sum_{k=1}^K (\bar{p}_k (\varsigma(\ell_k) - \eta))^2} / \sum_{k=1}^K \bar{p}_k$.

On the basis of this score function, Wu et al. [5] proposed an expected value function for PLTSs.

Definition 5 ([5]). Assuming that $L(p) = \{\ell_k(p_k) \mid k = 1, 2, \dots, K\}$ is a PLTS, the expected value is:

$$Z(L(p)) = \frac{\sum_{k=1}^K (\varphi(\ell_k) \times p_k)}{\sum_{k=1}^K p_k} \quad (5)$$

Due to the low distinguishing ability of the score function [3 5], Lin et al. [6] proposed a new score function.

Definition 6 ([6]). Assuming that $\bar{L}(p) = \{\ell_k(\bar{p}_k) \mid k = 1, 2, \dots, K\}$ is a PLTS on $S = \{\ell_\alpha \mid \alpha = -g, \dots, 0, \dots, g, g \in N^+\}$, the deviation degree of $\bar{L}(p)$ is:

$$dd(L(p)) = - \sum_{k=1}^K \bar{p}_k \log_2 \left(1 - \frac{|\varsigma(\ell_k) - \varsigma(E(L(p)))|}{2g} \right) \quad (6)$$

then the ScoreC-PLTS is:

$$S(L(p)) = \ell_{\eta \times (1 - dd(L(p)))} \quad (7)$$

where $\eta = \sum_{k=1}^K \varsigma(\ell_k) \bar{p}_k / \sum_{k=1}^K \bar{p}_k$.

Definition 7 ([26]). Assuming that $S_t^{n(t)} (t = 1, 2, \dots, T)$ are MGLTSs: $L_{n(t), \gamma}(p) = \left\{ \ell_k^{n(t), \gamma}(p_k) \mid \ell_k^{n(t), \gamma} \in S_t^{n(t)}, k = 1, 2, \dots, K_{n(t), \gamma}, \gamma = 1, 2, \dots \right\}$ is the γ -th PLTS with $n(t)$ granularity level based on $S_t^{n(t)}$, then $L_1(P) = L_{n(t_1), \gamma_1}(p) \cup L_{n(t_2), \gamma_2}(p) \cup L_{n(t_3), \gamma_3}(p) \cup \dots$ is an MGPLTS.

Remark 1. If all linguistic terms in $L_1(p)$ are at the same granularity level, then $L_1(p)$ remains a PLTS. In $L_1(p)$, the probabilities of linguistic terms with the same subscript at the same granularity levels are added together, and $L_1(p)$ is normalized according to Definition 3. Linguistic terms in $L_1(p)$ are arranged in ascending order of the equivalent information in Eq. (1). If the equivalent information for linguistic terms belonging to different granularity levels is the same, the one with the larger granularity is ranked behind.

2.2. The dispersion degree and concentration degree of MGPLTSs

Before further processing the evaluation, if there are multiple linguistic terms in the MGPLTS provided by the decision-maker, the credibility of the evaluation information needs to be considered. Obviously, scattered information means that decision-makers cannot accurately make judgments. Therefore, inspired by the deviation degree [6] and entropy formulas

[7], we propose the dispersion and concentration degrees based on the expected score function [5] to measure the credibility and hesitancy of MGPLTSs.

Definition 8. Assuming that $S_t^{n(t)} = \{\ell_{\alpha}^{n(t)} | \alpha = -g_t, \dots, 0, \dots, g_t\} (t = 1, 2, \dots, T)$ is an MGLTS and $\bar{L}_t(p) = \{\ell_k^{n(t)}(p_k^{n(t)}) | k = 1, 2, \dots, K_t\} (t = 1, 2, \dots, T)$ are T MGPLTSs on $S_t^{n(t)} (t = 1, 2, \dots, T)$, where $S_t^{n(t)}$ represents the t -th LTS and $n(t)$ is the granularity of $S_t^{n(t)}$, then, based on Definition 7, $L_{t+1}(p) = \bar{L}_1(p) \cup \bar{L}_2(p) \cup \dots \cup \bar{L}_t(p)$ is an MGPLTS, and $\bar{L}_{t+1}(p)$ is a normalized MGPLTS based on Remark 1. The dispersion degree of $\bar{L}_{t+1}(p)$ is:

$$f(\bar{L}_{t+1}(p)) = \frac{1}{\sqrt{2}} \sum_{k=1}^{K_1+\dots+K_T} p_k^{n(t)} \sin\left(\frac{\pi}{2} \left| \varphi(\ell_k^{n(t)}) - \sum_{k=1}^{K_1+\dots+K_T} p_k^{n(t)} \times \varphi(\ell_k^{n(t)}) \right| \right) \quad (8)$$

Property 1. Assuming that $\bar{L}_{t+1}(p)$ is a normalized MGPLTS, the dispersion degree of $\bar{L}_{t+1}(p)$ satisfies $f(\bar{L}_{t+1}(p)) \in [0, 1/2]$.

Definition 9. Assuming that $\bar{L}_{t+1}(p)$ is a normalized MGPLTS. Then, the concentration degree of $\bar{L}_{t+1}(p)$ is:

$$c(\bar{L}_{t+1}(p)) = 1 - f(\bar{L}_{t+1}(p)) \quad (9)$$

where $c(\bar{L}_{t+1}(p)) \in [1/2, 1]$.

Example 1. Given three PLTSs with different granularity levels, $L_1 = \{\ell_{-1}^3(0.7), \ell_0^3(0.3)\}$, $L_2 = \{\ell_0^5(0.7), \ell_1^5(0.3)\}$, $L_3 = \{\ell_{-1}^9(0.2), \ell_0^9(0.8)\}$, their dispersion degrees are $f(L_1) = 0.2264$, $f(L_2) = 0.1158$, $f(L_3) = 0.0443$ and their concentration degrees are $c(L_1) = 0.7736$, $c(L_2) = 0.8842$, $c(L_3) = 0.9557$.

3. The proposed MGPL-DT-MULTIMOORA method for distance education quality evaluation

This section proposes a complete MCGDM method for distance education quality evaluation. It first introduces the various stages of distance education quality evaluation and then introduces the detailed process of the MCGDM method in detail, including the decision-maker weight adjustment model. The criterion weight is obtained by combining the results of SWARA and CRITIC based on the correlation coefficient by the combination weights method. Then, disappointment theory is combined with MULTIMOORA. The max tool is further improved, and a new integration theory is proposed.

3.1. Decision-making solution framework for distance education quality evaluation

This section constructs an MCGDM framework to solve the problem of distance education quality evaluation, which is divided into four stages.

Stage 1: Preparation

In this stage, teachers, technicians and related experts are invited to participate in the distance education quality evaluation. The initial weight of each decision-maker is determined, and the evaluation information provided by each decision-maker is collected and standardized. This stage provides the basis and data support of the decision-making method.

Stage 2: Design decision-maker weight adjustment method

In this stage, the degree of dispersion of evaluation information is measured according to the dispersion degree and concentration degree to determine its credibility. If the credibility is relatively low, the adjusted decision-maker weight is lower than the original weight.

Stage 3: Construct the calculation model of criterion weight

The purpose of this stage is to calculate the criteria subjective weight more reasonably and establish the MGPL-SWARA method; the correlation between the criteria is obtained through the Spearman correlation coefficient, and the criteria objective weight is obtained by combining with the CRITIC method; Through the combination weight method based on game theory, the subjective and objective weights are effectively combined.

Stage 4: Construct an improved MULTIMOORA method based on disappointment theory

This stage introduces the MGPL-DT-MULTIMOORA method considering the disappointment of decision-makers. The purpose of this stage is to obtain ranking results through reasonable and effective MCGDM methods.

3.2. Description of the multi-granularity probabilistic linguistic MCGDM problem

Suppose that there are m distance education institutions $X = \{x_u | u = 1, 2, \dots, m\}$, n criteria $A = \{a_v | v = 1, 2, \dots, n\}$, and τ decision-makers $D = \{d_i | i = 1, 2, \dots, \tau\}$. The decision-makers weights are $W = (w_1, w_2, \dots, w_\tau)^T$, with $0 \leq w_i \leq 1$, $(i = 1, 2, \dots, \tau)$, $\sum_{i=1}^\tau w_i = 1$. The criteria subjective weight is $\lambda = (\lambda_1, \dots, \lambda_v, \dots, \lambda_n)^T$, criteria objective weight is $\theta = (\theta_1, \dots, \theta_v, \dots, \theta_n)^T$, and combination weight is $\omega = (\omega_1, \dots, \omega_v, \dots, \omega_n)^T$. $U_i = [L_{i,uv}^{n(t)}(p)]$, $(i = 1, 2, \dots, \tau)$ is the evaluation information matrix of the i -th decision-maker, where $L_{i,uv}^{n(t)}(p) = \{\ell_k^{n(t)}(p_k^{n(t)}) | k = 1, 2, \dots, K\}$ is a PLTS.

3.3. Decision-maker weight adjustment method based on the dispersion degree

In the distance education quality evaluation, the preassigned decision-maker weight may be biased. By using the dispersion degree and concentration degree, the credibility of the evaluation information given by the decision-maker can be judged. If the concentration degree is larger, it means that the decision-maker is more confident in grasping, judging and understanding the current problem. Therefore, the preassigned decision-maker weight should be further tweaked in accordance with the dispersion degree, concentration degree, and score function of the MGPLTS.

Step 1. Calculate the score $Z_{i,uv}$ and dispersion degree $f_{i,uv}$ of each $L_{i,uv}^{n(t)}(p)$ by Eqs. (5) and (8), respectively.

Step 2. Average the score of each alternative under each criterion:

$$\bar{Z}_{uv} = \sum_{i=1}^\tau \frac{Z_{i,uv}}{\tau} \quad (10)$$

Step 3. Calculate the average dispersion degree of the evaluation information matrix U_i :

$$\bar{f}_i = \frac{\sum_{v=1}^n \sum_{u=1}^m f_{i,uv}}{mn} \quad (11)$$

Obviously, the smaller the average dispersion degree \bar{f}_i is, the higher the credibility of the evaluation information is.

Step 4. Compute the score function deviation $\hat{Z}_{i,uv}$, the score function matrix deviation TZ_i , the total score function deviation TZ , and the score function matrix deviation ratio DTZ_i :

$$\hat{Z}_{i,uv} = |Z_{i,uv} - \bar{Z}_{uv}|, (u = 1, 2, \dots, m; v = 1, 2, \dots, n; i = 1, 2, \dots, \tau) \quad (12)$$

$$TZ_i = \sum_{v=1}^n \sum_{u=1}^m \hat{Z}_{i,uv}. \quad (13)$$

$$TZ = \sum_{i=1}^\tau TZ_i. \quad (14)$$

$$DTZ_i = \frac{TZ_i}{TZ}. \quad (15)$$

Evidently, the lower the score function matrix deviation ratio DTZ_i is, the more reliable the evaluation information of the decision-maker is.

Step 5. Compute the adjusted weight \hat{w}_i of decision-makers:

$$\hat{w}_i = \frac{(1 - DTZ_i)(1 - \bar{f}_i)w_i}{\sum_{i=1}^\tau (1 - DTZ_i)(1 - \bar{f}_i)w_i}. \quad (16)$$

3.4. Criteria weight model

3.4.1. Subjective weights MGPL-SWARA method

Decision-makers in different professional fields have different perceptions of the importance of teaching, interaction, technology and other distance education quality evaluation criteria. The subjective weighting method fully considers a decision-maker's experience, professional knowledge and grasp of the particular problem. The SWARA method [8] is widely used, which is less complicated and more straightforward than AHP and BWM [9]. Moreover, the SWARA method can determine the priority process according to the current policies and decision-making environment.

Since MGPLTSs are constructed with linguistic terms, the classic SWARA method cannot be applied, so the MGPL-SWARA method is constructed.

Step 1: Each decision-maker gives a vector $Y_i = (y_1^i, \dots, y_v^i, \dots, y_n^i)$, ($i = 1, 2, \dots, \tau$) for the importance of the criteria, where y_v^i is the PLTS given by the i -th decision-maker regarding the importance of criteria a_v .

Step 2: Calculate the score Z_v^i and concentration degree c_v^i of each y_v^i by Eqs. (5) and (9).

Step 3: Calculate the mean of the criteria scores $Z = (Z_1, \dots, Z_v, \dots, Z_n)$ by:

$$Z_v = \frac{\sum_{i=1}^{\tau} w_i c_v^i Z_v^i}{\sum_{i=1}^{\tau} w_i c_v^i} \quad (17)$$

Step 4: Sort in descending order according to the mean of criteria scores Z_v , and obtain a new vector $\bar{Z} = (\bar{Z}_1, \dots, \bar{Z}_j, \dots, \bar{Z}_n)$, where $\bar{Z}_j \geq \bar{Z}_{j+1}$, and the coefficient F_j is computed as:

$$F_j = \begin{cases} \bar{Z}_1 & j = 1 \\ \bar{Z}_j + 1 & j > 1 \end{cases} \quad (18)$$

Step 5: The recomputed weight r_v is obtained as follows:

$$r_j = \begin{cases} 1 & j = 1 \\ \frac{F_{j-1}}{F_j} & j > 1 \end{cases} \quad (19)$$

Step 6: The relative weights λ_j of the criteria are determined as follows:

$$\lambda_j = \frac{r_j}{\sum_{j=1}^n r_j} \quad (20)$$

where $\lambda = (\lambda_1, \dots, \lambda_j, \dots, \lambda_n)$ represents the criteria subjective weights.

3.4.2. Objective weights MGPL-CRITIC method based on the Spearman correlation coefficient

In the distance education quality evaluation problem, the criteria cannot be completely independent, such as teaching interaction, faculty support and learner support. The CRITIC method proposed by Diakoulaki et al. [10] can solve this problem by calculating the correlation coefficient between the criteria. In the PLTS method, the currently available correlation coefficients are based on Pearson correlation coefficients [11,5]. However, before calculating these correlation coefficients, the linear relationship between PLTSs is not verified, which may lead to deviation in the results. In addition, the Pearson correlation coefficient is sensitive to outliers, which is not conducive to subsequent calculation. Compared with the Pearson correlation coefficient, the Spearman correlation coefficient is more suitable for obtaining the correlation coefficient of MGPLTS and PLTS. Therefore, the MGPL-CRITIC method is constructed according to the Spearman correlation coefficient to obtain the criterion objective weight.

Definition 12. Assume that $H_1 = (L_1^1(p), \dots, L_m^1(p))$ and $H_2 = (L_1^2(p), \dots, L_m^2(p))$ are two MGPLTSs vectors. Compute the score of each MGPLTS by Eq. (5), then record the ranking of the MGPLTS score by vectors $M_1 = (M(L_1^1(p)), \dots, M(L_m^1(p)))$ and $M_2 = (M(L_1^2(p)), \dots, M(L_m^2(p)))$. Then, the correlation coefficient between H_1 and H_2 is:

$$\rho_{12} = 1 - \frac{6 \times \sum_{u=1}^m (M(L_u^1(p)) - M(L_u^2(p)))^2}{m^3 - m} \quad (21)$$

where $\rho \in [-1, 1]$.

Assuming that $U = [L_{uv}(p)]$, ($u = 1, 2, \dots, m; v = 1, 2, \dots, n$) is an MGPLTS matrix, then the calculation of the MGPL-CRITIC method is described in detail.

Step 1: Compute the score Z_{uv} of each MGPLTS by Eq. (5), and record the ranking by vectors $M_{v_1} = (M(L_{1v_1}(p)), \dots, M(L_{mv_1}(p)))$, ($v_1 = 1, 2, \dots, n$).

Step 2: Construct the correlation coefficient matrix $N = [\rho_{v_1 v_2}]_{n \times n}$ by Eq. (21).

Step 3: Obtain the standard deviation of the criteria:

$$R_{v_1} = \sqrt{\frac{1}{m-1} \sum_{u=1}^m \left(Z(L_{uv}(p)) - \frac{1}{m} \sum_{u=1}^m Z(L_{uv}(p)) \right)^2} \quad (22)$$

Step 4: Calculate the criteria objective weights:

$$\theta_{v_1} = \frac{R_{v_1} \sum_{v_2=1}^n (1 - \rho_{v_1 v_2})}{\sum_{v_1=1}^n (R_{v_1} \sum_{v_2=1}^n (1 - \rho_{v_1 v_2}))} \quad (23)$$

where $0 < \theta_{v_1} < 1$, and $\sum_{v_1=1}^n \theta_{v_1} = 1$.

3.4.3. Combination weight method based on the game theory method

Subjective weights and objective weights both have their advantages and limitations. Subjective weights are subjective and arbitrary and may contain subjective biases of the decision-makers; objective weights cannot fully reflect the significance of the criteria in a particular problem. Therefore, combination weights play an important role. However, the multiplicative model may lead to a multiplicative effect, overestimating large weights and underestimating small weights [46]. Although the additive model does not have this problem, it is still insufficient in effectively determining the weighting coefficient. Chen regards subjective and objective weights as two participants in a game, and the combination weight is the result of this “weight” game [48]. Therefore, Chen [47] proposed a combination weight method according to the idea of game theory. The combination weight method based on game theory seeks the consistency or compromise between different weights, that is, minimizing the deviation between possible weights and each weight to make the combination weight more reasonable. Then, we can establish the target model [12]:

$$\min \|e_1 Y_1 + e_2 Y_2 - Y_q\|_2; (e_q > 0, q = 1, 2) \quad (24)$$

where Y_1 is the subjective weight vector, Y_2 is the objective weight vector and $e_1 Y_1 + e_2 Y_2$ represents a linear combination of Y_1 and Y_2 .

According to the differentiation property of the matrix, the first derivative condition that satisfies optimality can be expressed as:

$$\sum_{f=1}^2 e_f Y_q Y_f^T = Y_q Y_q^T (q = 1, 2) \quad (25)$$

And the corresponding linear equation is:

$$\begin{bmatrix} Y_1 Y_1^T & Y_1 Y_2^T \\ Y_2 Y_1^T & Y_2 Y_2^T \end{bmatrix} \begin{bmatrix} e_1 \\ e_2 \end{bmatrix} = \begin{bmatrix} Y_1 Y_1^T \\ Y_2 Y_2^T \end{bmatrix} \quad (26)$$

Solving Eq. (26) may result in negative numbers, and the values of e_1 and e_2 should be normalized:

$$\begin{cases} e_1^* = \frac{|e_1^*|}{|e_1^*| + |e_2^*|} \\ e_2^* = \frac{|e_2^*|}{|e_1^*| + |e_2^*|} \end{cases} \quad (27)$$

Finally, we can derive the combination weights:

$$\omega = e_1^* Y_1 + e_2^* Y_2 = (\omega_1, \omega_2, \dots, \omega_n)^T \quad (28)$$

3.5. The MGPL-DT-MULTIMOORA method

3.5.1. The disappointment theory

Disappointment theory is the results of Bell's further study of the influence of risk aversion factors on decision-making after he proposed regret theory [13]. Disappointment is a psychological response to results that are not in line with expectations. The greater the gap, the greater the disappointment. Carver and Scheier [14] believe that disappointment represents the relationship between the actual progress toward achieving goals and the expected rate. The feeling of powerlessness caused by disappointment causes people to think that no decision would lead to a different outcome, leading to inertia and risk aversion, which ultimately causes them to terminate the action or abandon the current goal [15].

The disappointment-elation function describes the idea of disappointment theory in more detail. Assume that x is an alternative, the evaluation information for x is y , R is the reference point associated with x , and $T(\Delta y)$ is the disappointment-elation value. The disappointment-elation function is [16]:

$$T(\Delta y) = 1 - \delta^{\Delta y} = 1 - \delta^{y-R} \quad (29)$$

where Δy represents the deviation of consequences between y and R , $0 < \delta < 1$ represents the disappointment aversion parameter, and the higher the δ value, and the higher the disappointment aversion degree of the decision-maker. Different disappointment aversion parameter δ has different effects on the result of the disappointment-elation function, as illustrated in Fig. 1.

3.5.2. The MGPL-DT-MULTIMOORA method based on combination weight and IDC method

The MULTIMOORA method was improved by Brauers and Zavadskas [17] by adding the full multiplicative form (FMF) method on the basis of MOORA (including the ratio system (RS) method and the reference point method (RP)) [18]. However, the traditional MULTIMOORA method does not consider the expectations of decision-makers. In fact, disappointment can

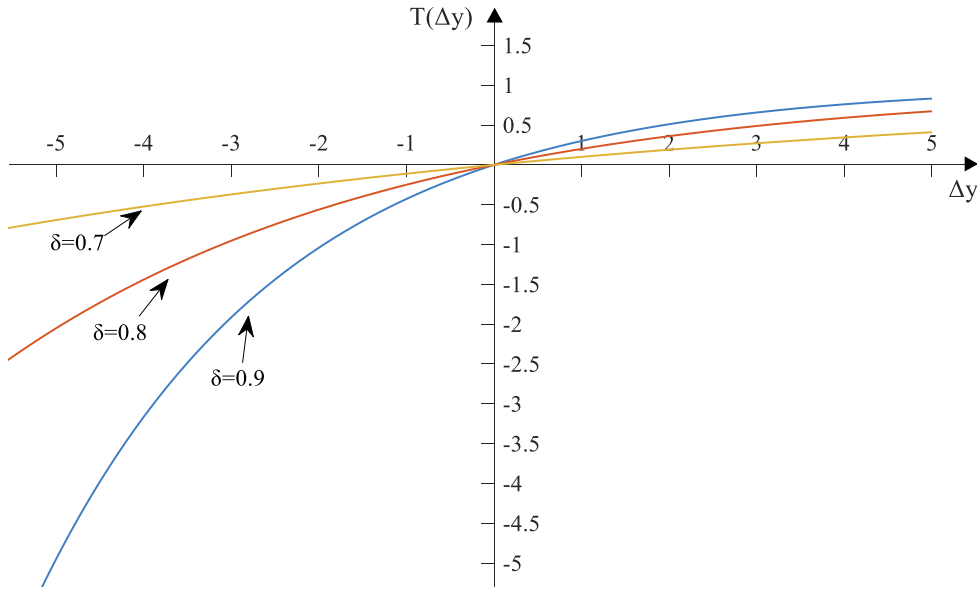


Fig. 1. The disappointment-elation function $T(\Delta y)$.

lead to avoidance behavior by decision-makers, which adversely affects decision-making. Therefore, we combine disappointment theory with the MULTIMOORA method.

The reference point method in MULTIMOORA only considers the closeness of partial evaluation information to the optimal value. Although traditional reference point methods, such as the TOPSIS method, consider the closeness to the optimal value and to the worst value, the ranking result is inaccurate if these extreme values (the optimal value and the worst value) are not given or cannot be calculated correctly. To address this case, this paper proposes an improved reference point method in MULTIMOORA based on the EDAS method.

According to Eqs. (1) and (9), the MGPLTS standardization in the i -th matrix can be transformed into the disappointment-elation value:

$$T_{uv}^i = \sum_{k=1}^K \left(1 - \delta^{\varphi(p_k^{n(i)}) - R}\right) \times p_k^{n(i)} \quad (30)$$

The weighted result of the decision-makers is:

$$DT_{uv} = \sum_{i=1}^{\tau} w_i T_{uv}^i \quad (31)$$

Then, the disappointment-elation value is normalized:

$$G_{uv} = \frac{DT_{uv}}{\sqrt{\sum_{u=1}^m (DT_{uv})^2}} \quad (32)$$

(1) The MGPL-DT-ratio system method (MGPL-DT-RS).

The MGPL-DT-ratio system method can be expressed as follows:

$$J_1(x_u) = \sum_{v=1}^s \omega_v G_{uv} - \sum_{v=s+1}^n \omega_v G_{uv} \quad (33)$$

where s represents the number of beneficial criteria, $n - s$ represents the number of cost criteria, and $J_1(x_u)$ is the ranking value of x_u in the ratio system method. The first ranking $B_1 = \{b_1(x_1), b_1(x_2), \dots, b_1(x_m)\}$ for the alternatives is determined in descending order of $J_1(x_u)$.

(2) The MGPL-DT-extended reference point method (MGPL-DT-ERP).

The average value under each criterion is:

$$AV_v = \frac{\sum_{u=1}^m G_{uv}}{m} \quad (34)$$

First, distinguish between beneficial criteria and cost criteria. Then, determine positive distances and negative distances according to the distance between the normalized disappointment-elation value and the average value under different criteria. Then, obtain the sum of the positive distances from the average (SP) and the sum of negative distances from the average (SN) by Eqs. (35) and (36), respectively:

$$SP_u = \sum_{v=1}^s \omega_v \max(0, (G_{uv} - AV_v)) + \sum_{v=s+1}^n \omega_v \max(0, (AV_v - G_{uv})) \quad (35)$$

$$SN_u = \sum_{v=1}^s \omega_v \min(0, (G_{uv} - AV_v)) + \sum_{v=s+1}^n \omega_v \min(0, (AV_v - G_{uv})) \quad (36)$$

Normalize the values of SP and SN:

$$NSP_u = \frac{SP_u}{\max_u(SP_u)} \quad (37)$$

$$NSN_u = \frac{SN_u}{\min_u(SN_u)} \quad (38)$$

The comprehensive value $J_2(x_u)$ of x_u in the reference point method for each alternative is:

$$J_2(x_u) = \frac{1}{2}(NSP_u + (1 - NSN_u)) \quad (39)$$

The second ranking $B_2 = \{b_2(x_1), b_2(x_2), \dots, b_2(x_m)\}$ for the alternatives is determined in descending order of $J_2(x_u)$.

(3) The MGPL-DT-full multiplicative form method (MGPL-DT-FMF).

The full multiplicative form method can be expressed as:

$$J_3(x_u) = \frac{\sqrt[s]{\prod_{v=1}^s \left(1 - \left(1 - \frac{G_{uv}+1}{2}\right)^{\omega_v}\right)}}{\sqrt[n-s]{\prod_{v=s+1}^n \left(1 - \left(1 - \frac{G_{uv}+1}{2}\right)^{\omega_v}\right)}} \quad (40)$$

where $J_3(x_u)$ is the ranking value of x_u in the full multiplicative form method. The third ranking $B_3 = \{b_3(x_1), b_3(x_2), \dots, b_3(x_m)\}$ for the alternatives is determined in descending order of $J_3(x_u)$.

(4) Final ranking result determination method.

The above three methods yield three ranking results and three ranking values. According to dominance theory [20], the traditional MULTIMOORA method can obtain the final ranking.

Wu et al. [5] pointed out that dominance theory does not consider the ranking value of each alternative for each method, and the operation is complicated, so they proposed an improved Borda rule method. However, Liu and Li [19] pointed out that it is unreasonable for the improved Borda rule method to take only the ranking result to be the weight of the ranking values. In addition, the importance of these three methods should also be considered. Therefore, the final ranking should comprehensively take into account the importance of the method, the deviation degree of the ranking value, and the consistency of the ranking results. The IDC (importance, deviation, consistency) final ranking steps are described below.

Step 1. Ranking value standardization.

$$\bar{J}_k(x_u) = \frac{J_k(x_u)}{\sqrt{\sum_{u=1}^m (J_k(x_u))^2}} \quad (k = 1, 2, 3; u = 1, 2, \dots, m) \quad (41)$$

Step 2. Determine the importance of the method.

Decision-makers use MGPLTs to provide evaluation information according to the importance of each method and obtain τ vectors $C_\alpha = (L_1^\alpha(p), L_2^\alpha(p), L_3^\alpha(p))$. Multiply the probability value in each vector by the corresponding decision-maker weight, and finally integrate the τ vectors into one vector $C = (L_1(p), L_2(p), L_3(p))$. Then, calculate the score value vector $(Z(L_1(p)), Z(L_2(p)), Z(L_3(p)))$ by Eq. (5). Inspired by the BWM [9], the importance (I_1^1, I_2^1, I_3^1) of the three methods was obtained by constructing the following model:

$$\begin{aligned} & \min \xi \\ \text{s.t.} & \begin{cases} \left| I_1^1/I_2^1 - Z(L_1(p))/Z(L_2(p)) \right| \leq \xi, \\ \left| I_1^1/I_3^1 - Z(L_1(p))/Z(L_3(p)) \right| \leq \xi, \\ \left| I_2^1/I_3^1 - Z(L_2(p))/Z(L_3(p)) \right| \leq \xi, \\ I_1^1 + I_2^1 + I_3^1 = 1 \\ I_1^1 \geq 0, I_2^1 \geq 0, I_3^1 \geq 0 \end{cases} \end{aligned} \quad (42)$$

Then, we obtain the importance results:

$$I_\alpha^1 = \frac{Z(L_\alpha(p))}{Z(L_1(p)) + Z(L_2(p)) + Z(L_3(p))}; (\alpha = 1, 2, 3) \quad (43)$$

Step 3. Determine the deviation degree of the ranking value.

According to the above three methods, the ranking value matrix is:

$$\begin{bmatrix} \bar{J}_1(x_1) & \bar{J}_2(x_1) & \bar{J}_3(x_1) \\ \bar{J}_1(x_2) & \bar{J}_2(x_2) & \bar{J}_3(x_2) \\ \dots & \dots & \dots \\ \bar{J}_1(x_m) & \bar{J}_2(x_m) & \bar{J}_3(x_m) \end{bmatrix} \quad (44)$$

Inspired by maximizing the optimal deviation model [19], the deviation degree model is as follows:

$$I_\alpha^2 = \frac{\sum_{u_1=1}^m \sum_{u_2=1}^m |\bar{J}_\alpha(x_{u_1}) - \bar{J}_\alpha(x_{u_2})|}{\sqrt{\sum_{\alpha=1}^3 \sum_{u_1=1}^m \sum_{u_2=1}^m |\bar{J}_\alpha(x_{u_1}) - \bar{J}_\alpha(x_{u_2})|}}; (\alpha = 1, 2, 3) \quad (45)$$

Step 4. Determine the consistency of the ranking results.

According to the above three methods, the ranking result matrix can be obtained as:

$$\begin{bmatrix} b_1(x_1) & b_2(x_1) & b_3(x_1) \\ b_1(x_2) & b_2(x_2) & b_3(x_2) \\ \dots & \dots & \dots \\ b_1(x_m) & b_2(x_m) & b_3(x_m) \end{bmatrix} \quad (46)$$

Compute the average ranking of each alternative:

$$Ab(x_u) = \frac{b_1(x_u) + b_2(x_u) + b_3(x_u)}{3} \quad (47)$$

Calculate the inconsistency degree of each method:

$$IC_\alpha = m - 1 - \sum_{u=1}^m |b_\alpha(x_u) - Ab(x_u)| \quad (48)$$

The consistency degree model is as follows:

$$I_\alpha^3 = \frac{IC_\alpha}{\sum_{\alpha=1}^3 IC_\alpha}; (\alpha = 1, 2, 3)$$

Thus, we can obtain the final ranking value:

$$J(x_u) = I_1^1 \times \bar{J}_1(x_u) \times (I_1^2 + I_1^3) + I_2^1 \times \bar{J}_2(x_u) \times (I_2^2 + I_2^3) + I_3^1 \times \bar{J}_3(x_u) \times (I_3^2 + I_3^3) \quad (50)$$

The final ranking result for the alternatives is determined in descending order of $J(x_u)$.

3.6. The specific decision procedures for the MGPL-DT-MULTIMOORA method

The specific steps are described below. The corresponding relationship between the MGPL-DT-MULTIMOORA method and the various stages of the distance education quality evaluation decision-making framework is shown in Fig. 2.

Step 1: Collect evaluation information $U_i = [L_{i,uv}^{(t)}(p)](i = 1, 2, \dots, \tau)$ given by decision-makers and normalize MGPLTs according to Eq. (5).

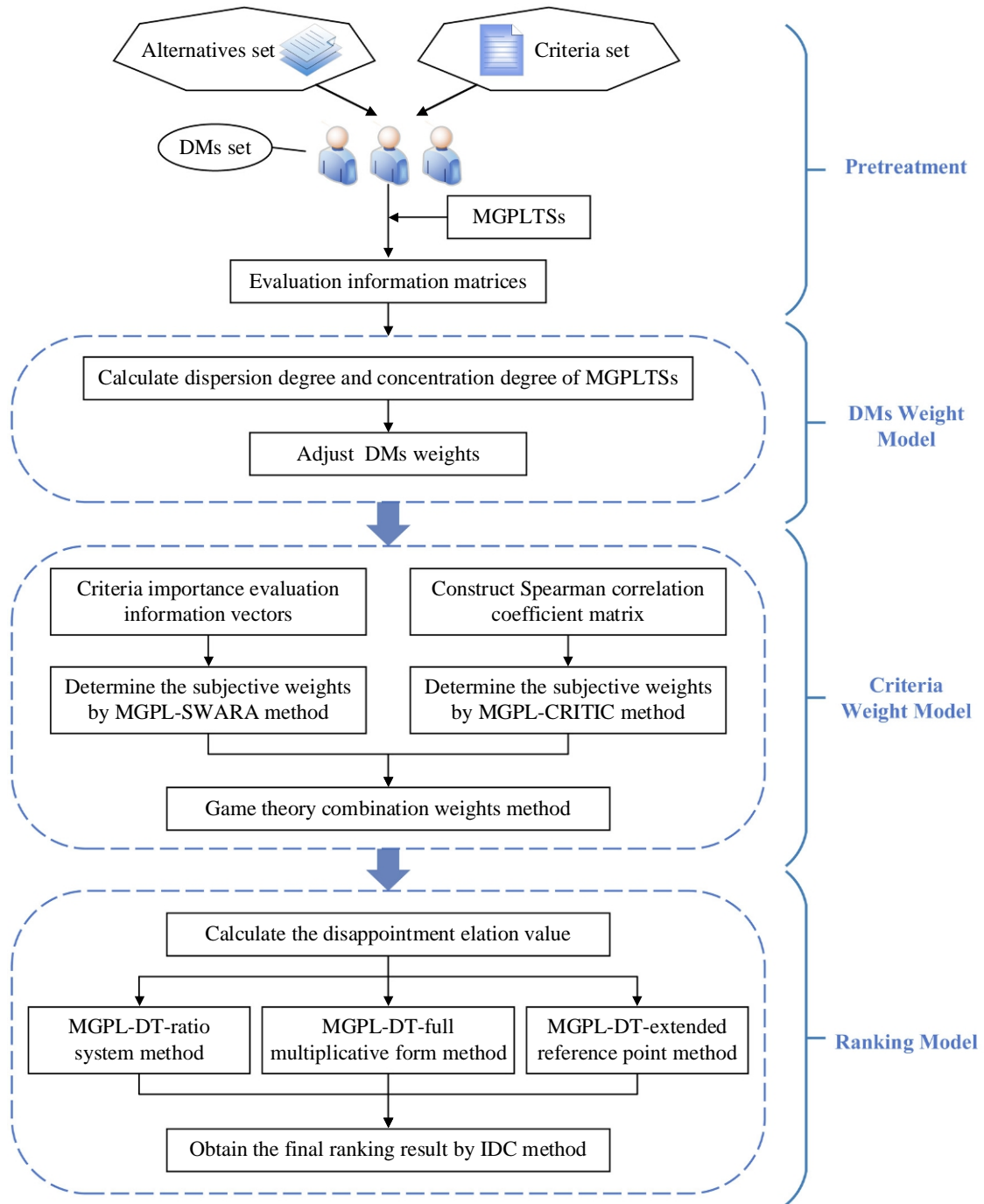


Fig. 2. The whole framework created MCGDM method.

Step 2: Compute the dispersion and concentration degrees of each evaluation information matrix by Eqs. (8) and (9).

Step 3: Based on the dispersion and concentration degrees, the adjusted weight $W = (w_1, w_2, \dots, w_r)^T$ of the decision-makers is calculated by Eqs. (10)–(16).

Step 4: Determine criteria weights.

Step 4.1: Calculate the subjective weights with the MGPL-SWARA method. Compute the criteria weights $(\lambda_1, \lambda_2, \dots, \lambda_n)$ according to Eqs. (17)–(20).

Step 4.2: Calculate the objective weights with the MGPL-CRITIC method. Compute the criteria weights $(\theta_1, \theta_2, \dots, \theta_n)$ according to Eqs. (21)–(23).

Step 4.3: Determine the combination weights with the combination weights method. Compute the criteria weights $(\omega_1, \omega_2, \dots, \omega_n)$ according to Eqs. (30)–(32).

Step 5: Determine the ranking result with the MGPL-DT-MULTIMOORA method.

Step 5.1: Calculate the normalized disappointment elation value according to Eqs. (30)–(32).

Step 5.2: Obtain the ranking value $J_1(x_u)$ and ranking result $B_1 = \{b_1(x_1), b_1(x_2), \dots, b_1(x_m)\}$ of $x_u (u = 1, 2, \dots, m)$ in the MGPL-DT-ratio system method by Eq. (33).

Step 5.3: Obtain the ranking value $J_2(x_u)$ and ranking result $B_2 = \{b_2(x_1), b_2(x_2), \dots, b_2(x_m)\}$ of $x_u (u = 1, 2, \dots, m)$ in the MGPL-DT-extended reference point method by Eqs. (34)–(39).

Step 5.4: Derive the ranking value $J_3(x_u)$ and ranking result $B_3 = \{b_3(x_1), b_3(x_2), \dots, b_3(x_m)\}$ of $x_u (u = 1, 2, \dots, m)$ in the MGPL-DT-full multiplicative form method by Eq. (40).

Step 5.5: Obtain the final ranking value $J(x_u)$ and final ranking result $B = \{b(x_1), b(x_2), \dots, b(x_m)\}$ of $x_u (u = 1, 2, \dots, m)$ with the IDC method based on Eqs. (41)–(50).

4. A case study

In this section, a distance education quality evaluation case is addressed by the MGPL-DT-MULTIMOORA method, and the influence of the parameters in the disappointment-elation function on the decision result is analyzed. Finally, the effectiveness of the proposed method is illustrated by comparing it with other methods.

Distance education is a new method of education and plays an important role in modern education systems. Regarding the characteristics of distance education, there are significant differences between distance education and traditional education. The evaluation criteria of traditional education are not suitable for the evaluation of distance education quality. Under the new developing environment, distance education quality evaluation has added new criteria, and many new problems have followed. Evaluation criteria are the basis of distance education quality evaluation. In view of the new problems, targeted evaluation criteria should be formulated to provide a basis for distance education quality evaluation. This paper considers 8 distance education criteria frameworks in Table 1: Quality Scorecard (QS, from the Online Learning Consortium of USA), Excellence (from the European Association of Distance Teaching Universities), Quality Assurance Framework (QAF, from the Asian Association of Open University), Cyber Universities Criteria (CUC, from the Ministry of Education, Science and Technology of South Korea), CELTS-22 (the Ministry of Education of China), [22,23,25].

4.1. Application of the proposed MCGDM method to a distance education quality evaluation

Case. The development of distance education in China has gone through three generations: The first generation was correspondence education; The second generation was radio and television education; In the 1990s, with the development of information and network technology, the third generation of modern distance education based on information and network technology came into being. Especially under the influence of COVID-19, distance education has played a great role in education. At present, there are three institutions in China using modern distance education public service systems. In this case, we evaluate these three institutions and one other, smaller institution. The potential distance education institutions ($X = \{x_1, x_2, x_3, x_4\}$) and brief information are as follows:

- x_1 : Founded in 2001, it has established more than 1,800 learning centers and more than 400 training centers to provide education services for 400 majors in 8 categories.
- x_2 : Founded in 2005, it covers more than 30 cities and has established more than 40 service centers to provide teaching and examination services for 20 colleges and universities.
- x_3 : Founded in 2007, it has cooperated with more than 10 colleges and universities, and its business covers network higher education, adult education informatization and other fields.

Table 1

Criteria framework of distance education quality evaluation.

Framework	Criteria
QS	System, Technology, Course and teaching design, Course structure, Teaching and learning; Teacher support, Learner support, Evaluation and review
Excellence	Strategic management, Professional design, Course design, Course delivery, Faculty support, Learner support
QAF	Policy and planning; Internal management, Learners and their characteristics, Facilities, Media and learning resources, Student assessment, Research and social services, Human resources, Student support, Professional design and course system, Course design
CUC	Teaching planning, governance and management, Teaching design, Course delivery and development, Teachers and administrators, Infrastructure, Educational results
CELTS-22	Course content, teaching design, interface design, technology, professional design
[22]	Teaching quality, Learner support, Teacher support, Reputation/Impact, Quality of research, Organization quality, Sustainability of institution, Quality of the technological infrastructure
[23]	Accurate and easy-to-understand content, Systematic content, Personalized design, Security, Navigation, Interactivity, Application interface
[25]	User interface, Personalization, Interactivity, Security, Complete content, Navigation, Right and understandable content

- κ_4 : Founded in 2003, it has been entrusted by more than 50 key universities and more than 300 training institutions to provide educational services to 10 million students.

By summarizing the framework in Table 1, five criteria $A = \{a_1, a_2, a_3, a_4, a_5\}$ are selected in this case, their meanings are explained in Table 2, and they are all shown to be beneficial.

First, invite three decision-makers: The first decision-maker d_1 is an expert in distance education, who has been engaged in the study of traditional education evaluation and distance education quality evaluation for many years; The second decision-maker d_2 is a technician, who is proficient in human–computer interaction design, live course transmission, software development and other technologies; The third decision-maker d_3 is a distance education teacher. He was engaged in traditional offline teaching before switching to the distance education industry and engaged in distance education for 5 years. Their initial weights are $W = (0.3, 0.3, 0.4)^T$. Depending on their preferences, they select three LTSs with different granularity levels.

$$S^3 = \{\ell_{-1}^3 = \text{bad}, \ell_0^3 = \text{medium}, \ell_1^3 = \text{good}\}$$

$$S^5 = \{\ell_{-2}^5 = \text{very bad}, \ell_{-1}^5 = \text{bad}, \ell_0^5 = \text{medium}, \ell_1^5 = \text{good}, \ell_2^5 = \text{very good}\}$$

$$S^9 = \left\{ \begin{array}{l} \ell_{-4}^9 = \text{extremely bad}, \ell_{-3}^9 = \text{very bad}, \ell_{-2}^9 = \text{bad}, \ell_{-1}^9 = \text{slightly bad}, \ell_0^9 = \text{medium}, \\ \ell_1^9 = \text{slightly good}, \ell_2^9 = \text{good}, \ell_3^9 = \text{very good}, \ell_4^9 = \text{extremely good} \end{array} \right\}$$

Step 1: Collect the evaluation information U_1, U_2, U_3 provided by the decision-makers d_1, d_2, d_3 , as shown in Tables 3–5 (Appendix 1). Since the sum of the probability values of each PLTS is 1, there is no need for normalization (see Table 6).

Step 2: Obtain dispersion degree $(f(U_1), f(U_2), f(U_3)) = (0.1482, 0.0852, 0.0498)$ by Eqs. (8) and (11), and obtain the concentration degree $(c(U_1), c(U_2), c(U_3)) = (0.8518, 0.9148, 0.9502)$ by Eq. (9).

Step 3: The adjusted weights $W = (0.24, 0.27, 0.49)^T$ of the decision-makers are calculated by Eqs. (10)–(16).

Step 4: Determine the criteria weights.

Step 4.1: Each decision-maker gives an evaluation vector according to the importance of the criteria:

$$Y_1 = (\{\ell_{-1}^3(0.2), \ell_0^3(0.8)\}, \{\ell_0^3(0.5), \ell_1^3(0.5)\}, \{\ell_0^3(0.8), \ell_1^3(0.2)\}, \{\ell_{-1}^3(0.2), \ell_0^3(0.8)\}, \{\ell_0^3(1)\})$$

$$Y_2 = (\{\ell_{-2}^5(0.3), \ell_{-1}^5(0.7)\}, \{\ell_1^5(0.6), \ell_2^5(0.4)\}, \{\ell_0^5(0.3), \ell_1^5(0.7)\}, \{\ell_{-1}^5(0.6), \ell_0^5(0.4)\}, \{\ell_0^5(0.8), \ell_1^5(0.2)\})$$

$$Y_3 = (\{\ell_{-3}^9(0.3), \ell_{-2}^9(0.7)\}, \{\ell_2^9(0.2), \ell_3^9(0.8)\}, \{\ell_1^9(0.3), \ell_2^9(0.7)\}, \{\ell_{-2}^9(0.5), \ell_{-1}^9(0.5)\}, \{\ell_0^9(0.8), \ell_1^9(0.2)\})$$

Subjective weights $(0.0963, 0.3967, 0.2365, 0.1155, 0.1550)$ is obtained by Eqs. (17)–(20).

Step 4.2: Objective weights $(0.1322, 0.2519, 0.2480, 0.1508, 0.2171)$ are obtained by Eqs. (21)–(23).

Step 4.3: Combination weights $(0.1052, 0.3608, 0.2393, 0.1243, 0.1704)$ are obtained by Eqs. (24)–(28).

Step 5: Obtain the ranking result.

Set the parameters in Eq. (30) as $R = 0.5$, $\delta = 0.7$.

Each decision-maker provides an evaluation vector according to the importance of each method:

$$C_1 = (\{\ell_0^3(0.4), \ell_1^3(0.6)\}, \{\ell_0^3(0.6), \ell_1^3(0.4)\}, \{\ell_0^3(0.8), \ell_1^3(0.2)\})$$

$$C_2 = (\{\ell_1^5(0.8), \ell_2^5(0.2)\}, \{\ell_1^5(1)\}, \{\ell_0^5(0.6), \ell_1^5(0.4)\})$$

$$C_3 = (\{\ell_2^9(0.5), \ell_3^9(0.5)\}, \{\ell_2^9(1)\}, \{\ell_1^9(0.5), \ell_2^9(0.5)\})$$

Table 2
Distance education quality evaluation criteria and illustrations.

Criteria	Illustrations	References
Strategic Management (a_1)	Strategy and management are management measures at the strategic level of distance education institutions, covering policies to maintain a high-quality distance education environment.	QS; Excellence; QAF; CUC
Teaching design and course development (a_2)	Including professional design goals, course goals and resources required for design and development. The development process should involve subject experts, faculty and stakeholders.	QS; Excellence; QAF; CUC; [22,23,25]
Teaching interaction (a_3)	Teaching interaction refers to the guarantee of the course communication process. Including course transmission, and the interactivity and collaboration of the teaching process involved.	QS; Excellence; QAF; CUC; [22,23,25]
Faculty support (a_4)	Faculty support is human resource, teaching support and innovation rewards for faculty, but also support for self-development.	QS; Excellence; QAF; CUC; [22]
Learner support (a_5)	Learner support is the support provided to students by distance education institutions to ensure that learners obtain high-quality education services.	QS; Excellence; QAF; CUC; [22,23,25]

Table 6
Ranking value and ranking result of aggregation tools.

	MGPL-DT-RS		MGPL-DT-ERP		MGPL-DT-FMF	
	$J_1(x_u)$	$b_1(x_u)$	$J_2(x_u)$	$b_2(x_u)$	$J_3(x_u)$	$b_3(x_u)$
x_1	0.5092	2	0.9497	2	0.2259	2
x_2	-0.2094	3	0.2184	3	0.0853	3
x_3	-0.4502	4	0.0000	4	0.0571	4
x_4	0.5548	1	1.0000	1	0.2495	1

IDC results $I^1 = (0.37, 0.34, 0.29)$, $I^2 = (0.46, 0.31, 0.23)$, $I^3 = (1/3, 1/3, 1/3)$ is obtained by Eqs. (42)–(49).

Then, obtain final ranking value of $J = (0.4189, 0.0051, -0.1205, 0.4526)$ by Eq. (50), and final ranking result of $x_4 \succ x_1 \succ x_2 \succ x_3$.

4.2. Sensitivity analysis

In **Step 5**, we set the parameters in the disappointment-elation function as $R = 0.5$ and $\delta = 0.7$. However, for different decision-making environments, the disappointment aversion and expectations of decision-makers may also differ, which may lead the ranking results to vary with the parameters. Thus, it is necessary to perform a sensitivity analysis of parameters R and δ . The corresponding ranking results presented for different R and δ are shown in Fig. 3, Fig. 4 and Table 7.

As seen in Fig. 3, Fig. 4 and Table 7 (Appendix 2), for different parameters, the ranking values are not the same, but the ranking results are unchanged, which means that the ranking of the alternatives is insensitive to the parameters R and δ to changes in parameters A and B.

4.3. Comparison of existing MCGDM methods based on the case

To illustrate the advantages of the proposed MCGDM method compared with the improved PL-VIKOR method [28], PL-DNMA method [29], PL-GLDS method [30], and PL-MULTIMOORA method [30], the results of the comparison are shown in Table 8. Each method is composed of a combination of several aggregation tools, and the integration theory of each method is classified. The results in Table 8 show that the proposed MCGDM method, PL-DNMA method [29], PL-GLDS method [30], and PL-MULTIMOORA method [30] all presented the same final ranking results, while the PL-VIKOR method [28] presented a different optimal alternative.

It can be seen from Table 8 that in different methods, the results of the aggregation tool and the final results are not completely consistent. We show their differences in Fig. 5. It should be noted that the original ranking results of the PLGU, PLIR, final method [28], UCM, DS₂, and PLRP are arranged in ascending order, but in Fig. 5, we change to descending order (take the reciprocal). Fig. 6 shows the difference in the final results of different methods.

Comparison with aggregation tools and integration theory: The aggregation tools in Table 8 and Table 9 include three categories, arithmetic tools, max tools and geometry tools, but different methods also have different specific manifestations.

- (1) Arithmetic tools. PL-VIKOR's arithmetic tool is a comparison based on distance [28]; the PL-GLDS method [30] arithmetic tool is based on the arithmetic weighting of dominance flow; and in the PL-DNMA method [29], PL-MULTIMOORA method [5] and MGPL-DT-MULTIMOORA method are based on the arithmetic weighting of evaluation information. The effects of these treatments are similar.

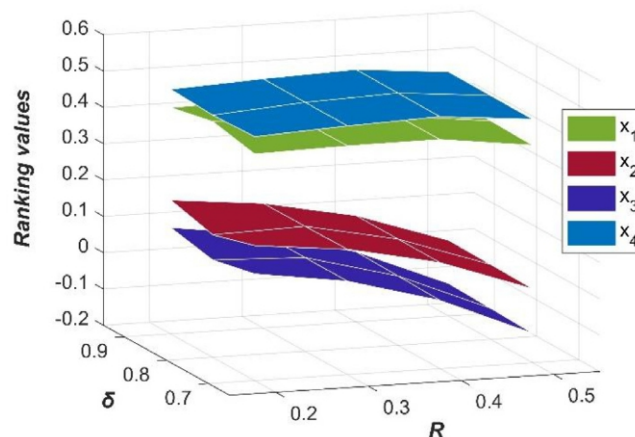


Fig. 3. Ranking values with different R and δ .

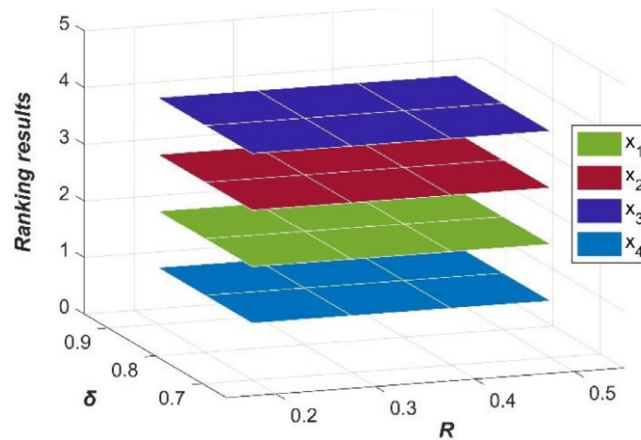
Fig. 4. Ranking results with different R and δ .

Table 8

The ranking results of the Case obtained by different methods.

Methods	Tools	Ranking values				Ranking results
		x_1	x_2	x_3	x_4	
Improved PL-VIKOR method [28] $\lambda = 1, \theta = 0.5$	PLGU	-0.5653	0.6161	1.0000	-0.6568	$x_4 \succ x_1 \succ x_2 \succ x_3$
	PLIR	-0.0117	0.2556	0.3608	0.0269	$x_1 \succ x_4 \succ x_2 \succ x_3$
	Final	0.0276	0.7429	1.0000	0.0518	$x_1 \succ x_4 \succ x_2 \succ x_3$
PL-DNMA method [29] $\varphi = 0.5$	CCM	0.7826	0.1794	0.0000	0.8284	$x_4 \succ x_1 \succ x_2 \succ x_3$
	UCM	0.1294	0.3096	0.3608	0.1331	$x_1 \succ x_4 \succ x_2 \succ x_3$
	ICM	0.7531	0.3559	0.2782	0.8418	$x_4 \succ x_1 \succ x_2 \succ x_3$
	Final	0.0448	-0.2582	-0.4064	0.1420	$x_4 \succ x_1 \succ x_2 \succ x_3$
PL-GLDS method [30]	DS ₁	0.6814	0.0862	0.0052	0.7268	$x_4 \succ x_1 \succ x_2 \succ x_3$
	DS ₂	0.2516	0.6018	0.7013	0.2878	$x_1 \succ x_4 \succ x_2 \succ x_3$
	Final	0.1793	-0.1633	-0.2800	0.2331	$x_4 \succ x_1 \succ x_2 \succ x_3$
PL-MULTIMOORA method [5]	PLRS	0.6068	0.3602	0.2838	0.6492	$x_4 \succ x_1 \succ x_2 \succ x_3$
	PLRP	-0.0264	0.5767	0.8142	0.0606	$x_1 \succ x_4 \succ x_2 \succ x_3$
	PLFMF	0.6131	0.3261	0.2554	0.6727	$x_4 \succ x_1 \succ x_2 \succ x_3$
	Final	0.3686	-0.0358	-0.2718	0.5166	$x_4 \succ x_1 \succ x_2 \succ x_3$
MGPL-DT-MULTIMOORA method	RS	0.5092	-0.2094	-0.4502	0.5548	$x_4 \succ x_1 \succ x_2 \succ x_3$
	ERP	0.9497	0.2184	0.0000	1.0000	$x_4 \succ x_1 \succ x_2 \succ x_3$
	FMF	0.2259	0.0853	0.0571	0.2495	$x_4 \succ x_1 \succ x_2 \succ x_3$
	Final	0.4189	0.0051	-0.1205	0.4526	$x_4 \succ x_1 \succ x_2 \succ x_3$

- (2) Max tools. All these tools have one thing in common: After processing the original evaluation information, the maximum value is selected for comparison. However, the maximum value may be one of the outliers caused by the decision-maker's misjudgment or by other reasons, and the ranking result from the outliers cannot reflect the actual situation of alternatives, or even the opposite of reality.
- (3) Geometry tools. The geometry tool in the PL-DNMA method [29] is the traditional geometric weighted aggregation formula $\prod_{v=1}^n a_{uv}^{w_v}$, where a_{uv} is the evaluation value and w_v is the criteria weight. However, Wu et al. [5] pointed out that this method is contrary to the purpose of weighting. Therefore, MGPL-DT-MULTIMOORA chooses the improved aggregation formula $\prod_{v=1}^n (1 - (1 - a_{uv})^{w_v})$ that meets the purpose of weighting.
- (4) Integration theory of final results. Integration theory in the PL-VIKOR method [28] is a compromise measure in which the parameter θ is given subjectively, and only the ranking value of the aggregation tools is considered without the ranking result. Integration theory in the PL-MULTIMOORA method [5] and PL-GLDS method [30] is Borda theory, which takes the ranking result as the weight information of the ranking value, but $(m - b(x) + 1)/(m(m + 1)/2)$ means that the higher the ranking, the higher the weight. In addition, Borda theory does not include the importance of the aggregation tools. In the PL-DNMA method [29], the integration theory is that the Euclidean distance is improved based on Borda theory. As a comprehensive integration theory, various aspects are considered, such as the importance of each aggregation tool in a particular problem, the ranking values and the ranking results of the aggregation tool. Hence, the IDC method has a broader application range and is more advanced than other integration theories.

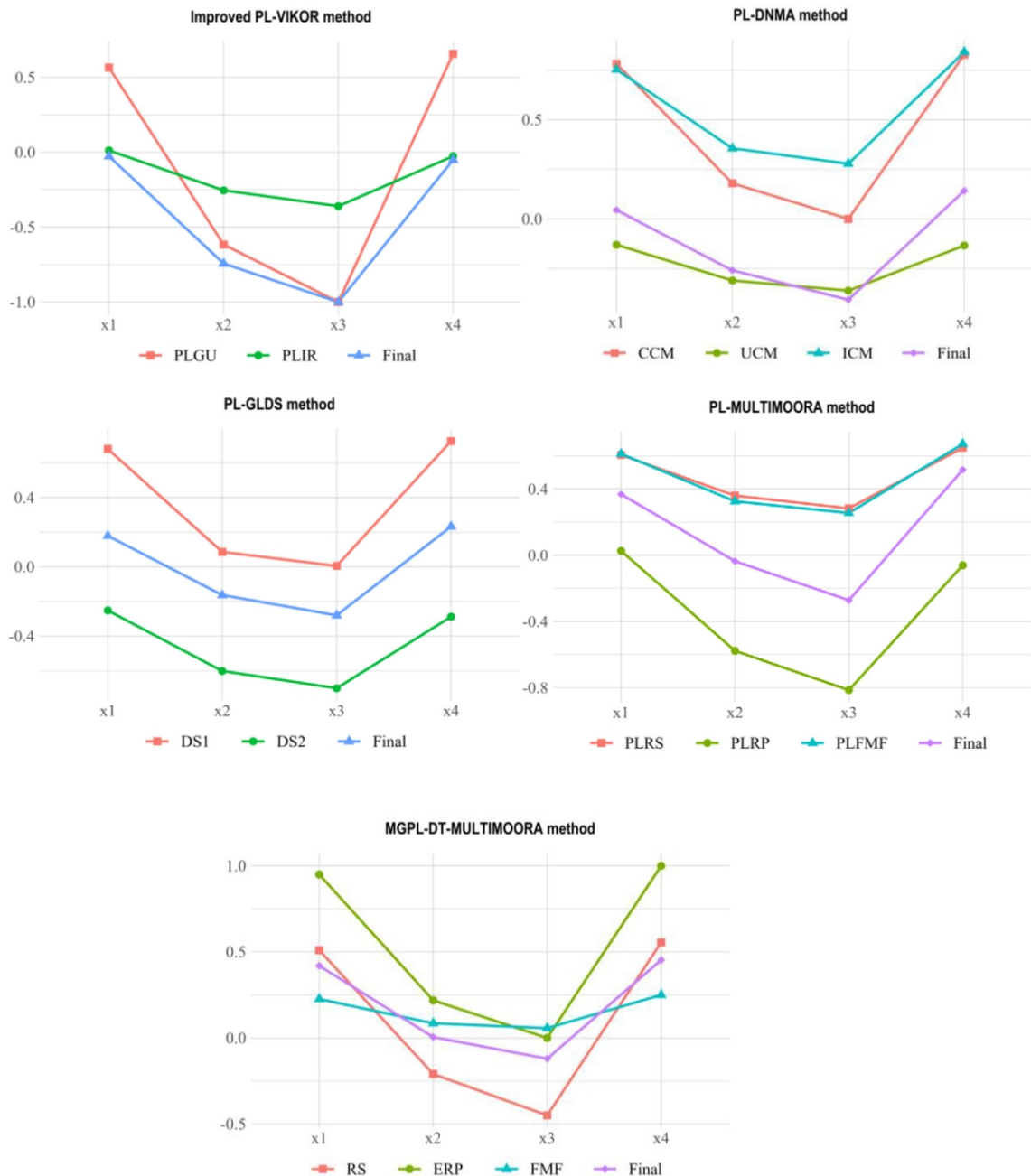


Fig. 5. Aggregation tool results and final results of different methods.

Table 10 shows the comprehensive comparison of these methods in multiple aspects.

Comparison with improved PL-VIKOR method [28]: The final ranking result of this method is different from other methods for two main reasons. (1) Among the aggregation tools, the PLGU tool is an arithmetic tool, and the PLIR tool is a max tool. Because PLIR and PLGU differ in the amount of evaluation information they contain (PLIR only contains partial evaluation information, while PLGU contains complete evaluation information), PLIR's rankings are different from PLGU's. This omission of evaluation information makes the results biased. (2) The final ranking result is the same as PLIR but different from PLGU, which is related to the choice of integration theory. A reasonable integration theory should be corrected in the final ranking when the results of the aggregation tools are biased, but the compromise measure does not implement this correction. In addition, this method has some shortcomings. The distance measure used to compare two PLTSs is compli-

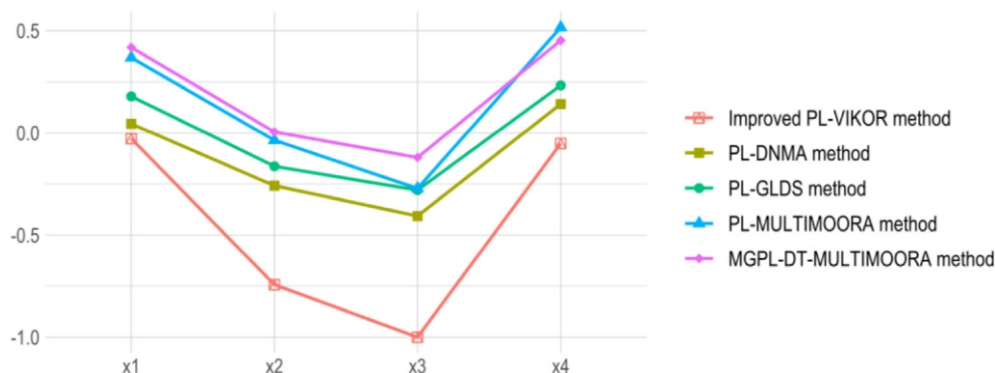


Fig. 6. Final results of different methods.

Table 9

The characteristics of aggregation tool and integration theory in final ranking.

Methods	Aggregation tools	Integration theory	Characteristics	
			Parameter	Illustration
Improved PL-VIKOR method [28]	PLGU	Arithmetic	$\theta = 0.5$	Subjective
	PLIR	Max	$\theta = 0.5$	Subjective
	Final	Compromise measure	Ranking values are added proportionally	
PL-DNMA method [29]	CCM	Arithmetic	$w = 1/3, \varphi = 0.5, (m - b(x) + 1)/m$	Subjective, Objective
	UCM	Max	$w = 1/3, \varphi = 0.5, b(x)/m$	Subjective, Objective
	ICM	Geometry	$w = 1/3, \varphi = 0.5, (m - b(x) + 1)/m$	Subjective, Objective
	Final	Euclidean distance	Ranking results as ranking value, and importance as weight	
PL-GLDS method [30]	DS ₁	Arithmetic	$(m - b(x) + 1)/(m(m + 1)/2)$	Objective
	DS ₂	Max	$b(x)/(m(m + 1)/2)$	Objective
	Final	Borda theory	Ranking results as the weight	
PL-MULTIMOORA method [5]	PLRS	Arithmetic	$(m - b(x) + 1)/(m(m + 1)/2)$	Objective
	PLRP	Max	$b(x)/(m(m + 1)/2)$	Objective
	PLFMF	Geometry	$(m - b(x) + 1)/(m(m + 1)/2)$	Objective
	Final	Borda theory	Ranking results as the weight	
MGPL-DT-MULTIMOORA method	RS	Arithmetic	$I_1^1 + I_1^2 + I_1^3$	Subjective, Objective
	ERP	Arithmetic	$I_2^1 + I_2^2 + I_2^3$	Subjective, Objective
	FMF	Geometry	$I_3^1 + I_3^2 + I_3^3$	Subjective, Objective
	Final	IDC	Importance, deviation, consistency as the weight	

where $b(x)$ is ranking result of alternative x , and m is the number of alternatives.

cated; the decision-maker weight is not adjusted in accordance with the performance of the decision-maker, and the criteria weight only includes the subjective weight AHP, which is complex and has low consistency.

Comparison with the PL-DNMA method [29]: (1) There are three types of aggregation tools in this method. Among them, the UCM tool is a max tool, and its ranking result differs from the final ranking result because of the deviation caused by information loss. When the difference in the ranking value of the alternatives in the UCM is too large, it will have a negative impact on the final ranking. (2) In this method, the ICM tool is a geometry tool and uses the traditional geometric weighted aggregation formula, which may violate the aggregation purpose. (3) The Euclidean distance is an integration theory in which the parameters w and φ are given subjectively. The ranking results and ranking values of aggregation tools play the same role, which exaggerates the advantages and disadvantages of the alternatives. Additionally, in this method, the decision-makers weight in particular problems is not adjusted; the criteria weight only includes the objective method.

Comparison with the PL-GLDS method [30]: This method contains 2 kinds of aggregation tools. (1) The DS₁ tool for calculating the dominance flow is an arithmetic tool, similar to the positive flows in the PROMETHEE method [31]. The PROMETHEE method also contains negative flows, but DS₁ does not, which means that the calculation in DS₁ only contains partial information. (2) The DS₂ tool in this method is max tool. Using two aggregation tools used to aggregate information in this method results in information loss, which is not conducive to calculating accurate final ranking results. (3) The feature in Borda theory is that the ranking result of aggregation tools is directly used as the weight information of the ranking value. However, the ranking result and importance are two different concepts, and it is unreasonable to regard the ranking result as weights.

Table 10

The characteristics of different methods.

	Improved PL- VIKOR [28]	PL- DNMA [29]	PL-GLDS [30]	PL- MULTIMOORA [5]	MGPL-DT- MULTIMOORA
Decision-makers' weight adjustment model	No	No	No	No	Yes
The correlation between criteria is considered	No	No	No	Yes	Yes
Combination weight	No	No	No	Yes	Yes
Whether the psychological expectations of decision-makers are considered	No	No	No	No	Yes
Aggregation tools avoid massive information loss	No	No	No	No	Yes
Whether integration theory considers the importance, deviation and consistency of aggregation tools	No	No	No	No	Yes

Comparison with PL-MULTIMOORA method [5]: (1) The PLRP tool is max tool, and the result is different from the final result. (2) Similar to the PL-GLDS method [30], the weight information given by the Borda theory is also unreasonable. Additionally, this method proposes a correlation coefficient based on the Pearson correlation coefficient to calculate the objective weights of the criteria, but the linear relationship between PLTSs is not tested, which may have led to deviations in the results. In contrast, the Spearman correlation coefficient used in this paper is more appropriate.

In summary, it can be seen from Table 10 that none of the above four methods include the influence of decision-makers' psychological expectations on decision-making results. It is critical for a reasonable MCGDM method to avoid using tools that lead to bias in the decision result, such as the max tool and traditional geometry tool. In the examined case, all max tools produced the same results, but they differed from the final ranking. In addition to the importance of aggregation tools, integration theory should incorporate deviation of the ranking results and ranking values of the aggregation tools. Decision-makers from different professional fields have different levels of mastery of different particular problems. The performance of the evaluation information reflects that the decision-maker weight is more reasonable than the original weight. The criterion weight should not only consider its importance in the current problem but also consider the correlation between them. Therefore, the proposed MCGDM method based on disappointment theory not only avoids mistakes in the selection of aggregation tools and integration theory but also chooses various weight models that are more appropriate for actual situations.

4.4. Distance education quality evaluation results analysis

Based on the evaluation information and results in Section 4.1, we give some management and development suggestions from the perspective of various criteria and evaluation methods.

(1) Strategic Management.

Institutions should clarify their mission and positioning, as well as determine their enrollment scale according to their current situation. When recruiting teachers, institutions should clarify these standards.

(2) Teaching design and course development.

There is a large variation among several institutions in regard to this criterion. Better distance teaching content should include theoretical courses, case analysis, and explanation of the latest practical process. Among the four institutions, only x_4 is outstanding, while x_3 is the most deficient. Furthermore, an increasing number of people in different industries want to engage in distance education, which requires institutions to establish more diversified professional structures.

(3) Teaching interaction.

Teaching interaction refers to a guarantee of the course transmission process in teaching. It is necessary to ensure that the whole teaching interaction process can be recorded, evaluated and traced. The interaction should be diversified and timely and the frequency and quality of interaction should be ensured.

(4) Faculty support.

The four institutions need to improve their implementation of this criterion. As a bridge connecting educational institutions and students, teachers' work needs the support of institutions. Teacher trainings and seminars should be carried out regularly to provide new ideas and directions for teaching and to provide a variety of office spaces and equipment.

(5) Learner support.

Institutions should issue corresponding policies to support students' learning in multiple dimensions; special organizations should be set up to supervise and support students, and to give them feedback regularly.

(6) Evaluation methods.

Only reasonable evaluation methods can reflect real situations. In the stage of determining the criteria weight, the weight method should not only consider the importance of the criteria but also consider the correlation between them. In addition, the importance of the reasonable ranking method is shown by comparison in [Section 4.3](#).

5. Conclusions

The evaluation of distance education quality promotes the development of distance education institutions, open universities, and online teaching. This paper proposes a comprehensive MCGDM method based on MGPLTSs to improve distance education quality evaluation. Aiming at decision-makers from different fields in distance education quality evaluation, the dispersion and concentration degrees of MGPLTSs are proposed to measure the deviation of evaluation information, and a model for adjusting decision-maker weights is given. The combination weight model of the criteria subjective weight MGPL-SWARA method and criteria objective weight MGPL-CRITIC method considers the importance of criteria in specific problems and the correlation between criteria. The MGPL-DT-MULTIMOORA method considers the impact of psychological expectations on decision-making, including the extended reference point method in MULTIMOORA, which avoids the loss of evaluation information, and the IDC method, which effectively combines the results of aggregation tools. Finally, an example case of distance education quality evaluation shows that the proposed method is reasonable and effective, and its advantages are improved compared with other methods.

However, there are some limitations in the proposed method: (1) It is unable to deal with incomplete decision-making information; (2) The method proposed in the paper deals with completely unknown weight information, however, it cannot deal with situations in which the weight information is only partially unknown. There are still some issues worth studying in the future. In this paper, the Spearman correlation coefficient is used to determine the correlation of the calculation criteria. There is, of course, the possibility of further exploring, comparing, and applying other correlation coefficients, such as the Jaccard similarity coefficient. In future research, the use conditions and information loss of aggregation tools should be studied, as should the application of IDC methods in different aggregation tools.

Author contribution

Peide Liu, the first author proposed concept, ideal, and model, provided guidance to the second author, and revised this paper.

Xiyu Wang, the second author proposed some concepts and models, verified the proposed method, and wrote the original manuscript, and revised it.

Fei Teng, the third author provided some proofs, investigated the data, compared the proposed method with some existing methods.

Yanwen Li, the fourth author provided criteria framework of distance education quality evaluation, obtained the data, calculated some results.

Fubin Wang, the fifth author provided some calculations, compared the proposed method with some existing methods.

Compliance with ethical standards

(1) Disclosure of potential conflicts of interest

We declare that we do have no commercial or associative interests that represent a conflict of interests in connection with this manuscript. There are no professional or other personal interests that can inappropriately influence our submitted work.

(2) Research involving human participants and/or animals

This article does not contain any studies with human participants or animals performed by any of the authors.

Declaration of Competing Interest

The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.

Acknowledgment

This paper is supported by the National Natural Science Foundation of China (No. 71771140), Project of cultural masters and "the four kinds of a batch" talents, the Taishan Scholars Project of Shandong Province, Shandong Provincial Key Research and Development Program (Major Scientific and Technological Innovation Project) (Nos. 2021SFGC0102, 2020CXGC010110).

Appendix

Appendix 1

Table 3
Decision matrix U_1 provided by decision maker d_1 .

	a_1	a_2	a_3	a_4	a_5
x_1	$\{\ell_0^3(1)\}$	$\{\ell_0^3(1)\}$	$\{\ell_0^3(0.3), \ell_1^3(0.7)\}$	$\{\ell_{-1}^3(0.2), \ell_0^3(0.8)\}$	$\{\ell_0^3(0.4), \ell_1^3(0.6)\}$
x_2	$\{\ell_{-1}^3(0.3), \ell_0^3(0.7)\}$	$\{\ell_{-1}^3(0.7), \ell_0^3(0.3)\}$	$\{\ell_0^3(1)\}$	$\{\ell_{-1}^3(0.5), \ell_0^3(0.5)\}$	$\{\ell_0^3(1)\}$
x_3	$\{\ell_0^3(1)\}$	$\{\ell_{-1}^3(0.5), \ell_0^3(0.5)\}$	$\{\ell_{-1}^3(0.7), \ell_0^3(0.3)\}$	$\{\ell_{-1}^3(0.5), \ell_0^3(0.5)\}$	$\{\ell_0^3(0.9), \ell_1^3(0.1)\}$
x_4	$\{\ell_0^3(0.8), \ell_1^3(0.2)\}$	$\{\ell_0^3(0.1), \ell_1^3(0.9)\}$	$\{\ell_0^3(1)\}$	$\{\ell_0^3(0.7), \ell_1^3(0.3)\}$	$\{\ell_0^3(0.7), \ell_1^3(0.3)\}$

Table 4
Decision matrix U_2 provided by decision maker d_2 .

	a_1	a_2	a_3	a_4	a_5
x_1	$\{\ell_0^5(1)\}$	$\{\ell_0^5(0.2), \ell_1^5(0.8)\}$	$\{\ell_0^5(0.7), \ell_2^5(0.3)\}$	$\{\ell_0^5(0.3), \ell_1^5(0.7)\}$	$\{\ell_1^5(0.5), \ell_2^5(0.5)\}$
x_2	$\{\ell_0^5(0.7), \ell_1^5(0.3)\}$	$\{\ell_0^5(1)\}$	$\{\ell_{-1}^5(0.2), \ell_0^5(0.8)\}$	$\{\ell_0^5(1)\}$	$\{\ell_{-1}^5(0.5), \ell_0^5(0.5)\}$
x_3	$\{\ell_{-1}^5(1)\}$	$\{\ell_{-2}^5(0.1), \ell_{-1}^5(0.9)\}$	$\{\ell_{-1}^5(0.3), \ell_0^5(0.7)\}$	$\{\ell_{-1}^5(0.4), \ell_0^5(0.6)\}$	$\{\ell_{-1}^5(0.5), \ell_0^5(0.5)\}$
x_4	$\{\ell_1^5(0.7), \ell_2^5(0.3)\}$	$\{\ell_1^5(0.4), \ell_2^5(0.6)\}$	$\{\ell_0^5(0.6), \ell_1^5(0.4)\}$	$\{\ell_1^5(0.8), \ell_2^5(0.2)\}$	$\{\ell_1^5(1)\}$

Table 5
Decision matrix U_3 provided by decision maker d_3 .

	a_1	a_2	a_3	a_4	a_5
x_1	$\{\ell_1^9(1)\}$	$\{\ell_1^9(0.4), \ell_2^9(0.6)\}$	$\{\ell_2^9(0.7), \ell_3^9(0.3)\}$	$\{\ell_0^9(0.3), \ell_1^9(0.7)\}$	$\{\ell_1^9(0.5), \ell_2^9(0.5)\}$
x_2	$\{\ell_0^9(1)\}$	$\{\ell_{-2}^9(0.5), \ell_{-1}^9(0.5)\}$	$\{\ell_0^9(0.4), \ell_1^9(0.6)\}$	$\{\ell_{-2}^9(0.4), \ell_{-1}^9(0.6)\}$	$\{\ell_{-1}^9(0.3), \ell_0^9(0.7)\}$
x_3	$\{\ell_{-1}^9(0.2), \ell_0^9(0.8)\}$	$\{\ell_{-3}^9(0.2), \ell_{-2}^9(0.8)\}$	$\{\ell_{-1}^9(0.5), \ell_0^9(0.5)\}$	$\{\ell_{-2}^9(0.8), \ell_{-1}^9(0.2)\}$	$\{\ell_{-1}^9(0.8), \ell_0^9(0.2)\}$
x_4	$\{\ell_3^9(1)\}$	$\{\ell_2^9(0.2), \ell_3^9(0.8)\}$	$\{\ell_0^9(0.4), \ell_1^9(0.6)\}$	$\{\ell_1^9(0.7), \ell_2^9(0.3)\}$	$\{\ell_1^9(0.6), \ell_2^9(0.4)\}$

Appendix 2

Table 7
Ranking with different values of parameters R and δ .

R	δ	Ranking values				Ranking results
		x_1	x_2	x_3	x_4	
0.2	0.7	0.4262	0.1721	0.0937	0.4695	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.8	0.4260	0.1704	0.0933	0.4705	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.9	0.4258	0.1689	0.0928	0.4713	$x_4 \succ x_1 \succ x_2 \succ x_3$
0.3	0.7	0.4339	0.1456	0.0573	0.4813	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.8	0.4334	0.1445	0.0580	0.4819	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.9	0.4330	0.1436	0.0585	0.4825	$x_4 \succ x_1 \succ x_2 \succ x_3$
0.4	0.7	0.4389	0.0930	−0.0122	0.4867	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.8	0.4384	0.0934	−0.0092	0.4876	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.9	0.4380	0.0937	−0.0066	0.4885	$x_4 \succ x_1 \succ x_2 \succ x_3$
0.5	0.7	0.4189	0.0051	−0.1205	0.4526	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.8	0.4199	0.0068	−0.1156	0.4558	$x_4 \succ x_1 \succ x_2 \succ x_3$
	0.9	0.4208	0.0083	−0.1114	0.4586	$x_4 \succ x_1 \succ x_2 \succ x_3$

References

- [1] F. Herrera, E. Herrera-Viedma, A model of consensus in group decision making under linguistic assessments, *Fuzzy Sets Syst.* 78 (1) (1996) 73–87.
- [2] Z.S. Xu, Deviation measures of linguistic preference relations in group decision making, *Omega* 33 (3) (2005) 249–254.
- [3] Q. Pang, H. Wang, Z.S. Xu, Probabilistic linguistic term sets in multi-attribute group decision making, *Inf. Sci.* 369 (2016) 128–143.
- [4] X.J. Gou, Z.S. Xu, Novel basic operational laws for linguistic terms, hesitant fuzzy linguistic term sets and probabilistic linguistic term sets, *Inf. Sci.* 372 (2016) 407–427.
- [5] X.L. Wu, H.C. Liao, Z.S. Xu, A. Hafezalkotob, F. Herrera, Probabilistic linguistic MULTIMOORA: A multicriteria decision making method based on the probabilistic linguistic expectation function and the improved Borda Rule, *IEEE Trans. Fuzzy Syst.* 26 (6) (2018) 3688–3702.
- [6] M.W. Lin, Z.Y. Chen, Z.S. Xu, X.J. Gou, F. Herrera, Score function based on concentration degree for probabilistic linguistic term sets: An application to TOPSIS and VIKOR, *Inf. Sci.* 551 (2021) 270–290.
- [7] Z.S. Xu, M.M. Xia, Hesitant fuzzy entropy and cross-entropy and their use in multi attribute decision-making, *Int. J. Intell. Syst.* 27 (9) (2012) 799–822.
- [8] C. Ghenai, M. Albawab, M. Bettayeb, Sustainability indicators for renewable energy systems using multi-criteria decision-making model and extended SWARA/ARAS hybrid method, *Renewable Energy* 146 (2020) 580–597.
- [9] J. Rezaei, Best-worst multi-criteria decision-making method, *Omega* 53 (2015) 49–57.
- [10] D. Diakoulaki, G. Mavrotas, L. Papayannakis, Determining objective weights in multiple criteria problems: The critic method, *Comput. Oper. Res.* 22 (7) (1995) 763–770.
- [11] M.W. Lin, H.B. Wang, Z.S. Xu, Z.Q. Yao, J.L. Huang, Clustering algorithms based on correlation coefficients for probabilistic linguistic term sets, *Int. J. Intell. Syst.* 33 (12) (2018) 2402–2424.
- [12] Y.N. Wu, J. Wang, S.Y. Ji, Z.X. Song, Y.M. Ke, Optimal investment selection of industrial and commercial rooftop distributed PV project based on combination weights and cloud-TODIM model from SMEs' perspectives, *J. Cleaner Prod.* 234 (2019) 534–548.
- [13] D.E. Bell, Disappointment in decision making under uncertainty, *Oper. Res.* 33 (1) (1985) 1–27.
- [14] C.S. Carver, M.F. Scheier, Origins and functions of positive and negative affect: a control-process view, *Psychol. Rev.* 97 (1) (1990) 19.
- [15] M. Zeelenberg, W.W. Van Dijk, A.S.R. Manstead, J. van der Pligt, On bad decisions and disconfirmed expectancies: The psychology of regret and disappointment, *Cogn. Emot.* 14 (4) (2000) 521–541.
- [16] X. Chen, H. Liang, Y. Gao, et al, A method based on the disappointment almost stochastic dominance degree for the multi-attribute decision making with linguistic distributions, *Information Fusion* 54 (2020) 10–20.
- [17] W.K.M. Brauers, E.K. Zavadskas, Project management by MULTIMOORA as an instrument for transition economies, *Technol. Econ. Dev. Econ.* 16 (1) (2010) 5–24.
- [18] W.K.M. Brauers, E.K. Zavadskas, The MOORA method and its application to privatization in a transition economy, *Control Cybernet.* 35 (2006) 445–469.
- [19] P.D. Liu, Y. Li, An extended MULTIMOORA method for probabilistic linguistic multi-criteria group decision-making based on prospect theory, *Comput. Ind. Eng.* 136 (2019) 528–545.
- [20] A. Hafezalkotob, A. Hafezalkotob, H.C. Liao, F. Herrera, An overview of MULTIMOORA for multi-criteria decision-making: Theory, developments, applications, and challenges, *Information Fusion* 51 (2019) 145–177.
- [21] M. Simonson, S. Smaldino, S.M. Zvacek, Teaching and Learning at a Distance: Foundations of Distance Education, 7th ed., Information Age Publishing, 2019.
- [22] F. Pozzi, F. Manganello, M. Passarelli, D. Persico, A. Brasher, W. Holmes, D. Whitelock, A. Sangra, Ranking meets distance education: Defining relevant criteria and indicators for online universities, *Int. Rev. Res. Open Distrib. Learn.* 20 (5) (2019) 42–63.
- [23] G. Büyükoçkan, D. Ruan, O. Feyzioglu, Evaluating e-learning web site quality in a fuzzy environment, *Int. J. Intell. Syst.* 22 (5) (2007) 567–586.
- [24] G.H. Tzeng, C.H. Chiang, C.W. Li, Evaluating intertwined effects in e-learning programs: A novel hybrid MCDM model based on factor analysis and DEMATEL, *Expert Syst. Appl.* 32 (4) (2007) 1028–1044.
- [25] J.W. Gong, H.C. Liu, X.Y. You, L.S. Yin, An integrated multi-criteria decision-making approach with linguistic hesitant fuzzy sets for E-learning website evaluation and selection, *Appl. Soft Comput.* 102 (2021) 107118.
- [26] P.D. Liu, X.Y. Wang, F. Teng, Online teaching quality evaluation based on multi-granularity probabilistic linguistic term sets, *J. Intell. Fuzzy Syst.* 40 (5) (2021) 9915–9935.
- [27] P.D. Liu, F. Teng, Probabilistic linguistic TODIM method for selecting products through online product reviews, *Inf. Sci.* 485 (2019) 441–455.
- [28] L.P. Li, Q.S. Chen, X.F. Li, X.J. Gou, An improved PL-VIKOR model for risk evaluation of technological innovation projects with probabilistic linguistic term sets, *Int. J. Fuzzy Syst.* 23 (2) (2021) 419–433.
- [29] H.C. Liao, X.L. Wu, DNMA: A double normalization-based multiple aggregation method for multi-expert multi-criteria decision making, *Omega* 94 (2020) 102058.
- [30] Y. Ming, L. Luo, X. Wu, H.C. Liao, B. Lev, L. Jiang, Managing patient satisfaction in a blood-collection room by the probabilistic linguistic gained and lost dominance score method integrated with the best-worst method, *Comput. Ind. Eng.* 145 (2020) 106547.
- [31] M. Behzadian, R.B. Kazemzadeh, A. Albadvi, M. Aghdasi, PROMETHEE: A comprehensive literature review on methodologies and applications, *Eur. J. Oper. Res.* 200 (1) (2010) 198–215.
- [32] F. Herrera, E. Herrera-Viedma, J.L. Verdegay, A model of consensus in group decision making under linguistic assessments, *Fuzzy Sets Syst.* 78 (1) (1996) 73–87.
- [33] R.M. Rodríguez, L. Martínez, F. Herrera, Hesitant fuzzy linguistic term sets for decision making, *IEEE Trans. Fuzzy Syst.* 20 (1) (2012) 109–119.
- [34] P.D. Liu, F. Teng, Some Muirhead mean operators for probabilistic linguistic term sets and their applications to multiple attribute decision-making, *Appl. Soft Comput.* 68 (2018) 396–431.
- [35] Z.S. Chen, K.S. Chin, Y.L. Li, Y. Yang, Proportional hesitant fuzzy linguistic term set for multiple criteria group decision making, *Inf. Sci.* 357 (2016) 61–87.
- [36] Y.Y. Luo, X.X. Zhang, Y. Qin, Z. Yang, Y. Liang, Tourism attraction selection with sentiment analysis of online reviews based on probabilistic linguistic term sets and the IDOCRIW-COCOSO Model, *Int. J. Fuzzy Syst.* 23 (1) (2021) 295–308.
- [37] Y. Wang, L.Q. Tian, Z.N. Wu, Trust modeling based on probabilistic linguistic term sets and the MULTIMOORA method, *Expert Syst. Appl.* 165 (2021) 113817.
- [38] W.K.M. Brauers, E.K. Zavadskas, Robustness of MULTIMOORA: a method for multi-objective optimization, *Informatica* 23 (1) (2012) 1–25.
- [39] F. Teng, P.D. Liu, A large group decision-making method based on a generalized Shapley probabilistic linguistic Choquet average operator and the TODIM method, *Comput. Ind. Eng.* 151 (2021) 106971.
- [40] S.M. Wu, X.Y. You, H.C. Liu, L.E. Wang, Improving quality function deployment analysis with the cloud MULTIMOORA method, *Int. Trans. Oper. Res.* 27 (3) (2020) 1600–1621.
- [41] X.B. Mao, M. Wu, J.Y. Dong, S.P. Wan, Z. Jin, A new method for probabilistic linguistic multi-attribute group decision making: Application to the selection of financial technologies, *Appl. Soft Comput.* 77 (2019) 155–175.
- [42] A.I. Maghsoodi, S. Soudian, L. Martínez, E. Herrera-Viedma, E.K. Zavadskas, A phase change material selection using the interval-valued target-based BWM-CoCoMULTIMOORA approach: A case-study on interior building applications, *Appl. Soft Comput.* 95 (2020) 106508.
- [43] S. Rahimi, A. Hafezalkotob, S.M. Monavari, A. Hafezalkotob, R. Rahimi, Sustainable landfill site selection for municipal solid waste based on a hybrid decision-making approach: Fuzzy group BWM-MULTIMOORA-GIS, *J. Cleaner Prod.* 248 (2020) 119186.
- [44] E.P. Sarabi, S.A. Darestani, Developing a decision support system for logistics service provider selection employing fuzzy MULTIMOORA & BWM in mining equipment manufacturing, *Appl. Soft Comput.* 98 (2021) 106849.

- [45] A. Hafezalkotob, A. Hami-Dindar, N. Rabie, A. Hafezalkotob, A decision support system for agricultural machines and equipment selection: A case study on olive harvester machines, *Comput. Electron. Agric.* 148 (2018) 207–216.
- [46] Y. Liu, Y. Hu, Y. Hu, Y. Gao, Z. Liu, Water quality characteristics and assessment of Yongding New River by improved comprehensive water quality identification index based on game theory, *J. Environ. Sci.* 104 (2021) 40–52.
- [47] J.L. Chen, Research on evaluation method of portfolio weight based on game theory, *J. Fujian Comput.* 9 (2003) 15–16.
- [48] B. Liu, J.J. Huang, E. McBean, Y. Li, Risk assessment of hybrid rain harvesting system and other small drinking water supply systems by game theory and fuzzy logic modeling, *Sci. Total Environ.* 708 (2020) 134436.



Abnormal video homework automatic detection system

Jinjiao Lin¹ · Yanze Zhao¹ · Chunfang Liu¹ · Haitao Pu^{2,3}

Received: 11 August 2020 / Accepted: 16 December 2020

© The Author(s), under exclusive licence to Springer-Verlag GmbH, DE part of Springer Nature 2021

Abstract

Automatic abnormal detection of video homework is an effective method to improve the efficiency of homework marking. Based on the video homework review of “big data acquisition and processing project of actual combat” and other courses, this paper found some student upload their videos with poor images, face loss or abnormal video direction. However, it is time-consuming for teachers to pick out the abnormal video homework manually, which results in prompt feedback to students. This paper puts forward the AVHADS (Abnormal Video Homework Automatic Detection System). The system uses suffix and parameter identification, Open CV, and the audio classification model based on MFCC feature to realize the automatic detection and feedback of abnormal video homework. Experimental results show the AVHADS is feasible and effective.

Keywords Video homework · Open CV · Abnormal detection · Audio classification

1 Introduction

Today’s rapid updating of knowledge expects a new learning mode that students shift from focusing on the acquisition of knowledge to skills of social adaptability (Jiang et al. 2016). Ways of evaluating students also shifted from the single knowledge to students’ ability and comprehensive quality. Homework is an important way to evaluate students, and traditional homework are generally in the form of text, sound, pictures, which cannot convey student’s status such as movement and expression etc. in a comprehensive way to teacher. Thus, video homework that combine text, pictures and audio to present more complete information has

become the choice of more teachers. During the COVID-19 epidemic, there was a spatial distance between students and teachers, and some teachers chose to learn about students’ learning status through video homework.

Video homework is a good way which integrated big data information acquisition and student autonomy project output (Wang 2019). Here, video homework refers to student’s record videos of related experiments, operations, presentations, or performances according to homework requirements. In the form of video homework, students are expected to explain how the experiment or operation process, or express the assignment theme through speech or performance after certain organization and design. Video homework is one of the operational forms that can promote personalized and proactive learning (Zhu 2019). Here is the advantages that other form of assessment do not have:

1. Video homework can help teachers to evaluate students better. An experiment on the sources of human information by the experimental psychologist Treicher showed that 83% of human information comes from sight, 11% from hearing, 3.5% from smell, 1.5% from touch, and 1% from taste (Xu 2003). Video homework contains text, pictures, sound, video and other rich information and content, which is helpful for students to express their learning content and thinking results in a more comprehensive way. Teachers can accurately evaluate students’ familiarity with knowledge through their tone, expres-

✉ Haitao Pu
pht@sdust.edu.cn

Jinjiao Lin
ljj@sdufe.edu.cn

Yanze Zhao
192106007@sdufe.edu.cn

Chunfang Liu
182106005@sdufe.edu.cn

¹ School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan, China

² School of Information and Control Engineering, Qingdao University of Technology, Qingdao, China

³ College of Electrical Engineering and Automation, Shandong University of Science and Technology, Jinan, China

sion, sight, action in the video. In addition, Professor Jiang Dayuan pointed out that the purpose of learning is not to memorize knowledge, but to apply it (Jiang 2020). Video homework is a good way for students to apply their knowledge when solving problems and teachers can quickly evaluate how students can apply their knowledge by video homework and detect the problems of each student. Therefore, video homework is a conducive way to improving teaching.

2. Video homework can help students to master knowledge at a higher level. A famous experiment on memory persistence by the experimental psychologist Treicher showed that people tend to remember 10% of what they read, 20% of what they hear, 30% of what they see, 50% of what they hear and see, 70% of what they say in the communication (Wang 2011). Students present knowledge in the form of communication through video homework. It is a process of knowledge output through which students can achieve the lasting memory in the process of application of knowledge. In terms of content, video homework usually focus on complex problem solving, solution design, debate and discrimination, etc. It also contains the concept introduction, case evidence, hierarchical analysis, summarizes conclusions, etc. To ensure the quality of video homework, students will organize their presentations logically and ponder on the theme of homework carefully. Students might also evaluate themselves in the course of a lecture or performance. While recording of video assignments, students learn related technologies of video production and cultivate their ability to use information technology. In a word, video homework might improve students' cognition on memorization, understanding and application, and might also promote students' higher-level abilities such as synthesis, evaluation and innovation, which will realize Bloom's educational goal system (Xiang 2009) in the field of cognition.

2 Practical application

Video homework can achieve better learning results than what traditional homework can (Tu et al. 2017). This paper adopts the form of video homework in courses of "Actual practice of Big Data Collection and Processing Project" in Shandong University of Finance and Economics. The homework requires students to record the entire operation process of python experiment and explain the relevant knowledge with a purpose of getting to know the level of the students' knowledge familiarity in the six-level comprehensive education objective of Bloom, evaluating the students' learning situation and adjusting the later teaching. The homework ask the students to upload videos need which contain both input

and output process, successful run results and clear explanation. Students are supposed to show their faces in the videos instead of only recording audios and PPT.

There are 443 video homework in total, and 89 (nearly 21%) cannot satisfied the homework requirement. The unqualified videos are compressed files, no faces or unclear voices. Some cannot be reviewed online due to the direction of images. Teachers can only manually identify those problems while marking all the uploaded files, which is time consuming and hold back the homework correction cycle. As a result, students cannot receive feedback timely. When the unqualified homework are return to students, they are less motivated to resubmit video homework. Therefore, in order to improve the efficiency of review of video homework and save the labor of identifying the unqualified ones, Abnormal Video Homework Automatic Detection System (AVHADS) is proposed in this paper, which realizes the preliminary detection of uploaded video homework. Unqualified video homework is automatically sent back to students with sensible explanations of which students might see it as a prompt feedback. It might prevent students from academic pressure caused by long homework correction time.

3 Related work

Many scholars have been contributing research efforts on automatic homework detection and review. Some scholars focused on the automatic review of program homework. Martin et al. (2018) used the argument-based machine learning (ABML) to finish semiautomatic identification of typical approaches and the errors in student solutions. They believe that timely feedback can improve students' programming learning efficiency. Zhao et al. (2010) designed the program for the automatic detection and correction of student program work. It can screen the similar procedures and supervise and encourage students to finish the homework independently. On the review of the graphics homework, Yang et al. (2014) designed and implemented an automatic grading system for civil engineering drawing based on vector graphics platform ATVGP. Peiying (2001) used VC programming to realize the automatic correction of engineering drawing homework based on Web. Li et al. (2019) put forward a program for automatic recognition and rating of homework pictures taken by mobile phones, which has achieved good results. The above research on automatic review of homework focuses on images and texts, which cannot solve the problems of detection and correction of video homework. Here, we attempt to study and realize the abnormal detection of video homework.

At present, the research on abnormal detection of video mainly focus on the video content, such as traffic violations (Ye et al. 2012), people's behaviors testing (Lian

et al. 2002). These researches are quite different from the abnormal detection of video homework, so they cannot solve the problem in this paper. The problem of anomaly detection in this paper mainly includes four aspects: file type identification, face detection, video direction recognition and audio detection.

File type identification is relatively simple, it is generally implemented through methods based on statistical characteristic (Zheng et al. 2007) and content (McDaniel et al. 2020). The file types involved in this paper are relatively fixed, so we choose simple suffix name matching to realize file type identification. There are many studies on video face detection. Keke et al. (2008) conduct face detection by using the face detection function in Open CV. Goyal et al. (2017) conduct an in-depth study of face detection using open CV, Ma et al. (2018) use the multi-task cascaded convolutional neural networks to realize the frontal and the non-frontal face detection, this paper does not cover the non-frontal face detection, so we chose Open CV (2016) which is easy to implement face detection. The detection of video direction is rarely involved in other problems, and relevant researches are scarce. According to the specific problems in this paper, we choose to use the comparison of specific parameters to realize the detection of video direction. In this paper, it is difficult to solve the audio detection problem, and many researchers have done related researches. Muda et al. (2010) used Mel-Frequency Cepstral Coefficients (MFCC) to extract sound feature, and used the Dynamic Time Warping (DTW) to realize sound recognition. Yu et al. (2006) added Linear Prediction Cepstrum Coefficient (LPCC) on the basis of MFCC to describe sound feature, and used the methods of vectorization and DTW to realize speaker detection. Ali Technology (2018) makes use of the MFCC characteristics of human voice samples and non-human voices samples and the Inception-V3 model of CNN to realize the prediction of voice audio files. Based on MFCC + CNN, Wei et al. (2018) used random forest to classify audio, this method improved the accuracy of audio classification. Zhang (2019) replace CNN with ResNet to promote the accuracy of ESC recognition task. And Huang et al. (2020) used the multi-mode neural network to cluster the voices of different speakers (teachers and students) in the course audio, then realized the differentiation of multiple speakers by text matching. Most of these researches are aimed at specific kinds of problems; they are temporarily unable to solve the audio detection problem. The audio of video homework is different, as it mainly consists of the voices of other students in the student's living environment. Due to the big student's population and overlapping, this problem cannot be solved by matching voice print features. Therefore, we choose to use MFCC to describe

audio features of video homework and use the trained classifier to detect the sound clarity of video homework.

4 Abnormal Video Homework Automatic Detection System (AVHADS)

Based on the above questions and related researches, this paper puts forward the AVHADS (Abnormal Video Homework Automatic Detection System) which can realize the automatic detection and feedback of abnormal video homework.

4.1 System framework

The whole system is divided into four modules. The first module is file type Identification which adopts the file suffix (zip, rar etc.) matching to realize file type identification. In the module, after uploading the video file, the system will detect the direction of the video. The system adopts the comparison of video length and width to determine whether the video direction is in the normal landscape state. If the direction of the video is correct, it invokes Open CV face detection classifier to identify whether there are students in the video homework. If there is a face in video, the system will detect whether the audio of the video homework is clear voice or not. If the homework file passes the detection, it will be uploaded successfully. When a certain module is not satisfied, the system outputs a reason of failure to upload homework. The whole system framework is shown in Fig. 1.

As file type recognition and image direction detection can be realized by simple parameter comparison, the paper will not be further discussed in detail.

4.2 Face detection

There have been many studies about face detection. The Open CV (Open Source Computer Vision Library) (Bradski 2008), which is developed by Intel, is open source library of visual algorithm and image processing. It is quite mature and widely used in face detection and recognition. This paper chooses alt2 classifier (haarcascade_frontalface_alt2.XML) to realize video work face detection. And it proves that this classifier performs better in Open CV (Lian 2016). The file of the classifier contains Haar-like features describing various parts of the human body. It realizes the classification of faces and non-faces through Integral image, AdaBoost algorithm and cascade classifier.

Haar-like feature is a way of feature representation based on the differences between black and white pixels in gray images. It includes three forms: edge feature, linear feature,

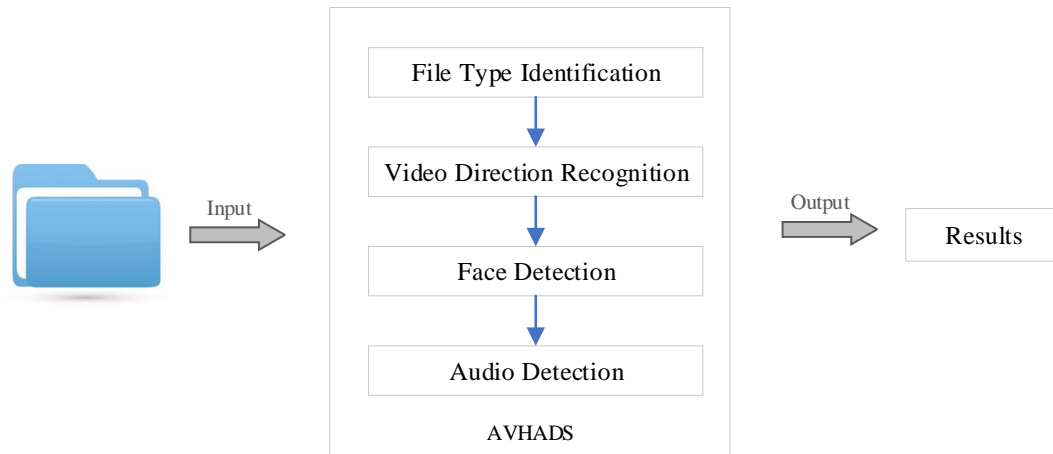


Fig. 1 System framework

Fig. 2 Haar-like features based on human eye features

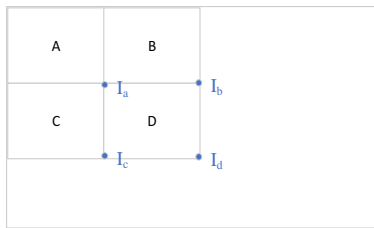


Fig. 3 Integral image

and center feature. Viola and Jones (2001, 2004) optimized it and applied it to face feature extraction. Lienhart and Maydt (2002) further expanded it and eventually applied it to Open CV classifier. Figure 2 shows Haar-like features based on human eye features, it is a kind of edge character, and the area of the black pixel represents the eye color darker than the surrounding area.

Integral Image is a fast method proposed by Viola and Jones (2001) to extract Haar-like features. It is a matrix representation method that can describe global information (Huang et al. 2005). It represents each point on the image as the sum of all pixels in the upper left of the point. Image feature representation can be realized by adding and subtracting pixel points between different rectangles. As shown in Fig. 3, point I can be expressed as the pixels sum of A, B, C, D, the pixel sum of D area may be expressed by the $I_b + I_c - I_a$. Integral Image improves the efficiency of Haar-like feature representation.

AdaBoost algorithm is a kind of adaptive algorithm, which seeks the optimal classifier through numerous loop iteration (Lin 2013). Different facial features represent different classifiers, namely weak classifiers (He and Cheng 2018). Through multiple training iterations, the weak classifier with better classification performance is selected to form a strong classifier, and the final classifier is formed through the cascade of strong classifiers.

The main process of Haar classifier is that using the sliding window and Integral Image to achieve rapid traverse of gray image and Haar-like features calculation. Next through AdaBoost algorithm based on the Haar-like features to train face weak classifier and build strong classifier, and then through multiple strong classifier combined enhancing the effect of classification. As a result, face classification can be realized. The process is shown in Fig. 4.

Here we use haar classifier of Open CV to realize face detection in video homework that has been trained through the above process. Specific face detection process is that the video homework is divided into frames of images. After image gray-processing, the detectMultiScale() function in the trained alt2 identifies whether there are faces in images. The process is shown in Fig. 5.

4.3 Audio detection

Noises are inevitable when students record video homework in the dormitory or classroom. Most of the noises are students' conversation voices and other noises around them. The existing research on audio classification and detection focuses on specific audio matching, speaker recognition and content extraction, which cannot solve the problem of audio detection of students' video homework. Therefore, we need to use the audio data from students' homework to train model to realize audio detection (Fig. 6).

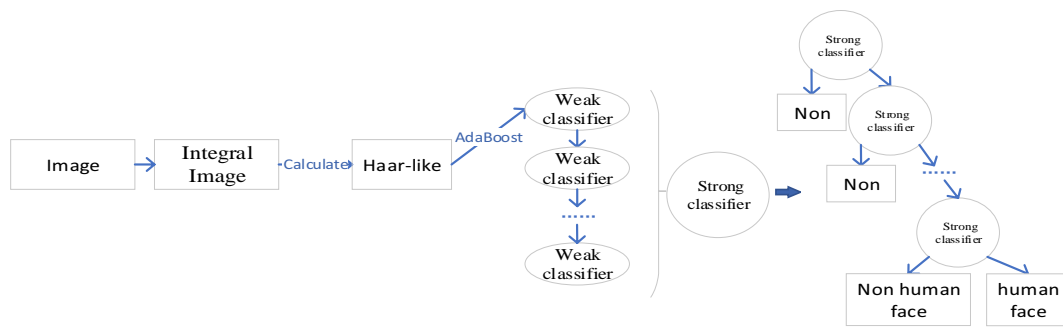
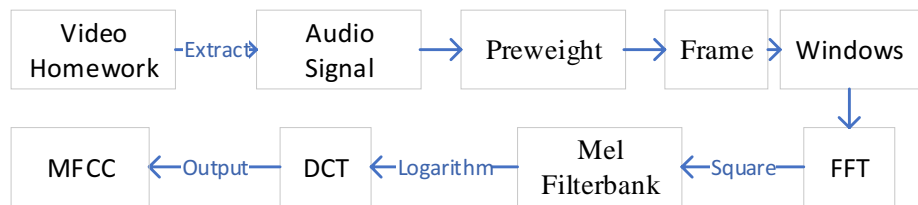


Fig. 4 Face classifier

Fig. 5 Face detection in video homework



Fig. 6 MFCC extraction process of video homework



Firstly we select 14 samples out of the 89 unqualified video homework and set them as noise samples manually. Then, we choose 42 samples from qualified video homework and defined them as clear samples. And we select the audio detection model with higher accuracy through training.

Audio detection is divided into two parts: audio feature extraction and detection model training.

4.3.1 Audio feature extraction

Audio feature extraction is to identify the noticeable features in the audio and eliminate the rest of the redundant information. Basing on the relevant studies on audio processing and the need for the sound clarity of students' video homework, we select Mel-Frequency Cepstral Coefficients (MFCC) based on human ear perception characteristics (Chundong et al 2019) to describe the characteristics of clear audio and noisy audio. The process is as follows (Li et al. 2017 and Lingnizhan 2019).

(1) Pretreatment

The audio pretreatment includes pre-emphasis, framing and windowing.

The purpose of pre-emphasis is to highlight the high frequency formant. The filter coefficient is set as 0.97 in the pre-emphasis, and the formula is:

$$S(n)^* = S(n) - \partial \times S(n-1) \quad (1)$$

The audio is decomposed into shorter frames and processed as steady-state signals, and the smooth transition from frame to frame is realized through the partial overlap between each frame. Basing on the short-time stabilization characteristic of the audio of the student video homework, we frame the signal into 25 ms, set frame shift = 10 ms and $N = 512$. And each frame ($S_i(n)$) multiplied by the Hamming window ($W(n)$) to increase the continuity of left and right ends and reduce the leakage in the frequency domain, and we set $\alpha = 0.46$. The formula is:

$$W(n, \alpha) = (1 - \partial) - \partial \times \cos\left(\frac{2\pi n}{N-1}\right), n = 0, 1, 2, \dots, N-1 \quad (2)$$

$$S_i(n)' = S_i(n) \times W(n) \quad (3)$$

(2) FFT

The frequency domain signal $X_i(k)$ of each frame is obtained by the Discrete Fourier Transform. The formula is:

$$X_i(k) = \sum_{n=1}^N X_i(n) e^{-\frac{j2\pi kn}{N}}, \quad 1 \leq k \leq K \quad (4)$$

where i is the number of frames and K is the length of DFT.

(3) Mel filter bank

The power spectrum $E(I, k)$ is obtained by taking the square of the result of FFT operation. It was filtered through a filter to map the linear spectrum to the Mel nonlinear spectrum based on auditory perception. The conversion formula is as follows.

The formula for converting from frequency to Mel scale is:

$$\text{Mel}(f) = 2595 * \log_{10} \left(1 + \frac{f}{700} \right) \quad (5)$$

To go from Mel back to frequency:

$$f = 700 \left(10^{\frac{\text{Mel}(f)}{2595}} - 1 \right) \quad (6)$$

Then the energy of the power spectrum of each frame in the MEL filter is calculated:

$$SE(i, m) = \sum_{k=0}^{N-1} E(i, k) H_m(k), 0 \leq m \leq M \quad (7)$$

where i is the frame number, K is the spectral line k in the frequency domain, $H_m(k)$ is the frequency domain response of Mel filter, and M is the number of filters. In our experiment, we set $M=24$.

(4) Discrete Cosine Transform (DCT)

Logarithm of the energy obtained through the filter is taken decorrelation processing by DCT to obtain the MFCC.

$$C(i, n) = \sum_{m=0}^{N-1} SE(i, m) \cos \left(\frac{\pi n(m - 0.5)}{M} \right), 0 < n \leq L \quad (8)$$

where i is the frame number, M is the “ m th” filter, and L is the parameter order of MFCC. In this experiment, we set $L=12$.

Finally, we use the plt function and related parameters to obtain the MFCC spectrum diagram of audio.

MFCC feature were extracted with the above process to describe the audio features of the manually screened samples. The audio in 56 video homework selected manually were extracted. Then, first 3.5 s of the audio were intercepted. The integrity features of audio were preserved by pre-weighting, framing and windowing. After that, filter and DCT transformation, the MFCC feature of the audio in video homework was extracted through FFT. The extracted MFCC feature image will be used as the input of the audio detection classification model.

4.3.2 Model training and evaluating

The distinction between clear and noisy samples is essentially a dichotomy problem, so we can use the classification algorithm to realize the audio detection of video homework. Essentially, classification algorithm is to distinguish samples with different features, and the computer learns features to distinguish different categories. We choose more classical KNN, SVM and CNN models to train the manually screened data sets, and compare the training effect of using common spectrum features and MFCC features to describe the audio. Then, we select the training model with higher accuracy and apply it to the audio detection in the system.

(1) KNN

K Nearest Neighbor Classifier (KNN) was proposed by Cover and Hart (1967). KNN has been widely used in many fields because of its simplicity and high classification accuracy (Zhang et al. 2008). It calculates the adjacent sample of the predicting samples based on the distance function, and confirms the category of the predicting samples according to the category of the adjacent sample. The category of predicting audio samples of the video homework is determined by the number of the category of the nearest K samples. Among k adjacent samples, the predicting sample is regarded as a clear sample if there are more clear samples. The predicting sample is regarded as a noisy sample vice versa. Figure 7 shows an example of KNN classification when $K=6$. The experiment invokes the `KNeighborsClassifier()` function to realize the training of KNN.

(2) SVM

Cortes et al. (1995) proposed support vector machines (SVM), it has its unique advantages when solving small sample, nonlinear and high dimensional pattern recognition problems (Liu et al. 2003). SVM searches for the optimal classification surface based on two types of sample data, which not only enables the two types of samples to be separated without error, but maximizes the classification interval between the two types (Vapnik 1997). The experiment invokes the `svm.SVC()` function to realize the training of KNN.

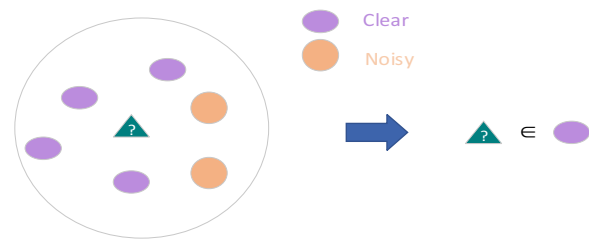


Fig. 7 K nearest neighbor classifier

(3) CNN

With the development of deep learning, CNN has been widely used in many fields. Based on labeled sample data, it learns the sample features of different categories through iterative calculation to achieve classification. This experiment uses a five-layer convolutional neural networks to realize the classification training of video homework audio (Fig. 8), which includes two convolutional layers, two pooling layers and a full connection layer. The specific parameters of each layer are as follows:

Input: spectrum diagram of 128*128*3.

Layer1: convolution layer, convolution kernel size is (5,5), the number is 64, strides = 1;

Layer2: pooling layer with kernel size of (2,2);

Layer3: convolution layer, convolution kernel size is (5,5), the number is 128, strides = 1;

Layer4: pooling layer with kernel size of (2,2);

Layer5: full connection layer with 512 neurons.

We select ReLU as activation function. The features of sample spectrum diagram extracted by the convolution layer are inputted the ReLU function in the form of vector to nonlinear transformation. The ReLU function converges quickly and calculates easily. Problems are not detected in the gradient disappearance (Kutyniok 2019). Its function formula is:

$$\text{ReLU}(x) = \max(0, x) \quad (9)$$

Our experiment is actually a binary classification problem. Therefore, we choose the cross entropy function as the loss function. It can measure the effect of the model and is relatively easy to calculate. The prediction probability of the positive sample is p and the negative sample is $1-p$, and its calculation formula is (Ezail 2019):

$$L = -\frac{1}{N} \sum_i [y_i \times \log(p_i) + (1 - y_i) \times \log(1 - p_i)] \quad (10)$$

where $y_i = 1$ if i sample is positive and $y_i = 0$ if i sample is negative.

At the same time, we choose the Adam optimizer proposed by Kingma and Lei Ba to optimize the experiment, it has the advantages of high computational efficiency, simple implementation and small memory occupancy (Kingma and Ba 2014).

In the audio detection experiment, clear samples and noisy samples were input into the training model in the form of sample-label. The average accuracy of model was taken as the evaluation index to compare the effectiveness of the model in audio detection after lots of training. The experimental results are shown in Table 1.

Table 1 Results

Method	The average accuracy (%)
Spectrum + KNN	58.33
Spectrum + SVM	73.33
Spectrum + CNN	71.84
MFCC + KNN	92.38
MFCC + SVM	89.58
MFCC + CNN	81.17

According to Table 1, the average accuracy of MFCC + KNN reaches 92.38%, which is optimal in the comparison experiment and can be well applied to audio classification. Therefore, this system chooses MFCC + KNN method to realize audio detection of video homework (Fig. 9).

4.4 System application and evaluation

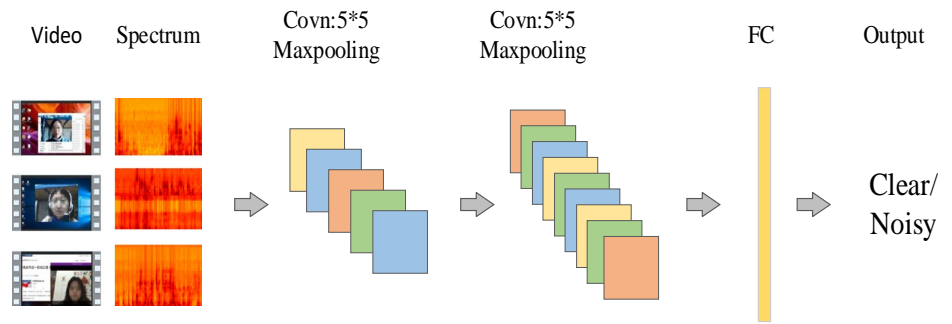
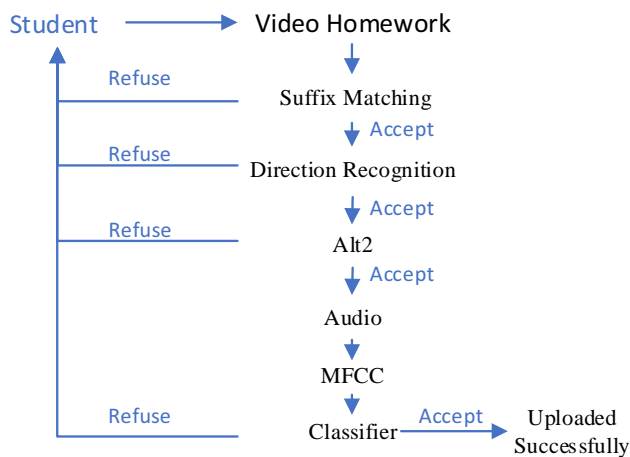
The final system framework is shown in Fig. 10.

We have tested the system with the collected video homework, the accuracy rate of the system reached 84.26%. The system detected 89 unqualified video homework within 5 min and 42 s, which is much faster than a few hours of manual screening. In the detection of individual homework, the system provides prompt feedback to students when they submit homework. Compared with the method of manual screening by teachers, this method is much more efficient.

5 Conclusions

Automatic detection of the unqualified video homework is getting more important as video homework becomes a more popular. This paper puts forward the AVHADS (Abnormal Video Homework Automatic Detection System), which is based on the problem of uploading video homework in “big data acquisition and processing project of actual combat” and other courses. Based on MFCC feature and CNN to realize the automatic detection and feedback of abnormal video homework, the system uses suffix and parameter identification, Open CV, and the audio classification model. It shows that the AVHADS is feasible and effective through experiments.

In conclusion, AVHADS can realize preliminary detection of the unqualified video homework, which is much more time-saving and can sent feedback to students promptly. Nevertheless, the accuracy of the system can be further improved through training. In addition, this system is only the preliminary form detection of students’ video homework, and it does not review the specific content of homework.

Fig. 8 Convolutional neural networks**Fig. 9** Audio detection**Fig. 10** Video homework detection

In the further researches, facial expression analysis, tone change, voice pause and other features can be combined to realize automatic review of video homework with artificial intelligence technology.

Acknowledgements Youth Innovative on Science and Technology Project of Shandong Province (2019RWF013), Postgraduate Education Reform Research Project of Shandong University of Finance and Economics (SCJY1911), Teaching Reform Research Project of Shandong University of Finance and Economics in 2020 (jy202011), Teaching Reform Research Project of Shandong Province (M2018X169, M2020283), “Course Ideological and Political” Teaching Reform Research Project of Shandong University of Finance and Economics (kcsz202085).

References

- Ali Technology (2018) Based on TensorFlow, how to realize voice recognition at the end. <https://developer.aliyun.com/article/59268>. Accessed 25 July 2020.
- Bradski G, Kaebler A (2008) Learning open CV: computer vision with open CV library. O'Reilly Media Inc, Newton, pp 222–264
- Cortes C, Vapnik V (1995) Support-vector networks. *Mach Learn* 20(3):273–297
- Cover TM, Hart PE (1967) Nearest neighbor pattern classification. *IEEE Trans Inf Theory* 13(1):21–27
- Ezail_xdu (2019) Deep Understanding of the cross entropy loss function. https://blog.csdn.net/weixin_38526306/article/details/87831201?utm_medium=distribute.pc_aggpage_search_result.none-task-blog-2~all~first_rank_v2~rank_v25-1-87831201.nonecase. Accessed 15 July 2020.
- Goyal K, Agarwal K, Kumar R (2017) Face detection and tracking: using Open CV. In: International conference of electronics, pp 474–478.
- He Y, Cheng X (2018) Design of face detection system based on Open CV. *J New Ind* 008(006):83–89
- Huang W, Chen B (2005) An integral image method for fast image processing. *Comput Appl* 25(S1):266–268
- Huang GY, Chen J, Liu H et al. (2020) Neural multi-task learning for teacher question detection in online classrooms. https://doi.org/10.1007/978-3-030-52237-7_22
- Jiang D (2020) Structure is the key to curriculum development. Dissertation, Teacher said curriculum reform.
- Jiang Yu, Tao X (2016) Promote the comprehensive deepening reform of curriculum with the core literacy model. *Moral Educ China* 169(01):26–28
- Kingma DP, Ba J (2014) Adam: a method for stochastic optimization. <http://arxiv.org/abs/1412.6980>.
- Kutyniok G (2019) Discussion of “Nonparametric regression using deep neural networks with ReLU activation function.” *Ann Stat* 48:1911–1915
- Lian D (2016) Algorithm optimization ii: how to improve the accuracy of face detection. <https://blog.csdn.net/u010402786/article/details/52261933>. Accessed 22 Oct 2020.
- Lian Y, Dai YD, Wang H (2002) Anomaly detection of user behaviors based on profile mining. *Chin J Comput* 03:325–330
- Lienhart R, Maydt J (2002) An extended set of Haar-like features for rapid object detection. In: Proceedings of the international conference on image processing in IEEE.

- Lingnizhan (2019) The principle explanation and Python implementation of mel-frequency cepstral coefficients (MFCC) of audio signal. Cnblog. https://blog.csdn.net/qg_34218078/article/details/101141066. Accessed 22 June 2020.
- Liu H, Li J, Cui G et al (2003) Writer identification using support vector machines and texture feature. *J Comput Aided Des Comput Graph* 15:1479–1484
- Li H, Xu X, Wu G et al (2017) Research on speech emotion feature extraction based on MFCC. *J Electron Meas Instrum* 031(003):448–453
- Li X, Yue T, Huang X et al (2019) BAGS: an automatic homework grading system using the pictures taken by smart phones. <http://arxiv.org/abs/1906.03767>.
- Martin M, Timotej L, Ivan B (2018) Identifying typical approaches and errors in Prolog programming with argument-based machine learning. *Expert Syst Appl* 112:110–124
- Ma M, Wang J (2018) Multi-view face detection and landmark localization based on MTCNN. In: 2018 Chinese Automation Congress (CAC).
- McDaniel M (2020) An algorithm for content-based automated file type recognition. Mel frequency cepstral coefficient (MFCC) tutorial. <http://practicalcryptography.com/miscellaneous/machine-learning/guide-mel-frequency-cepstral-coefficients-mfccs/>. Accessed 22 June 2020.
- Muda L, Begam M, Elamvazuthi I (2010) Voice recognition algorithms using mel frequency cepstral coefficient (MFCC) and dynamic time warping (DTW) techniques. *J Comput* 2(3). <http://arxiv.org/abs/1003.4083>
- Open Source Computer Vision (2016) <https://docs.opencv.org/3.2.0/index.html>. Accessed 20 June 2020.
- Peiyong He, Ming C (2001) The correcting system of engineering drawing assignment based on Web. *J Eng Graph* 04:156–161
- Tu J, Chen F (2017) Application of video work in higher vocational nursing training class. *Nurs Res China* 15:1867–1868
- Vapnik V (1997) The nature of statistical learning theory. Springer, New York, p 199513
- Viola PA, Jones MJ (2001) Rapid object detection using a boosted cascade of simple features. *Computer vision and pattern recognition, 2001. CVPR 2001*. In: Proceedings of the 2001 IEEE computer society conference on IEEE.
- Viola P, Jones MJ (2004) Robust real-time face detection. *Int J Comput Vision* 57(2):137–154
- Wang J (2011) Let modern information technology into mathematics classroom. *Commodities and quality. Front Observ* 18–19.
- Wang L (2013) Research on key technology of face detection. Beijing University of Posts and Telecommunication, Beijing
- Wang M (2019) Feasibility study of video assignment in college English listening and speaking courses. *Inf Rec Mater* 020(007):223–225
- Wei Fu, Yang Y (2018) Audio classification method based on convolutional neural networks and random forest. *J Comput Appl* S2:58–62
- Xiang P (2009) On the construction of two-dimensional teaching objective system. *Shanghai Res Educ* (9):74.
- Xu S (2003) A brief discussion on the application of multimedia technology in mathematics teaching of higher vocational colleges. *China Adult Educ* 13(012):80–81
- Xu C, Jing Z, Dongwen Y et al (2019) Optimization of the extraction method of MFCC feature vectors for heart sound signals. *J Signal Process* 03:410–418
- Yang W, Wang N, Wang G (2014) Study and implement of assignment auto-checking system for civil engineering graphics. *J Graph* 35(4):613–618
- Ye R, Li Z, Chen Y et al (2012) A detection method for abnormal vehicle behaviorbased on space time diagram. *J TranspInfSaf* 030(004):89–92
- Yu D, Yuan Y, Dong H (2006) Text-dependent speaker recognition method using MFCC and LPCC features. *J Comput Appl* 04:883–885
- Zhang X, Peng Y (2019) An audio recognition method based on residual network and random forest. *Comput Eng Sci* 04:727–732
- Zhang Z, Huang Y, Wang H (2008) A new KNN classification approach. *Comput Sci* 035(003):170–172
- Zhao K, Peng T, Li B (2008) Method of anchor person shots detection in news video. *Comput Eng* 19:239–241
- Zhao C, Yan H, Song C (2010) A system for automatic assessment and plagiarism detection of student programs. In: International conference on e-business and e-government. IEEE.
- Zheng J, Luo J, Lu B (2007) Documents type identification based on statistical characteristic. *Comput Eng* 33(001):142–144
- Zhu H (2019) Exploration and practice of homework by video in advanced mathematics. *Educ Teach Forum* 414(20):103–104

Publisher's Note Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.



Domain knowledge graph-based research progress of knowledge representation

Jinjiao Lin¹ · Yanze Zhao¹ · Weiyuan Huang² · Chunfang Liu¹ · Haitao Pu³

Received: 27 January 2020 / Accepted: 3 June 2020 / Published online: 21 June 2020
© Springer-Verlag London Ltd., part of Springer Nature 2020

Abstract

Domain knowledge graph has become a research topic in the era of artificial intelligence. Knowledge representation is the key step to construct domain knowledge graph. There have been quite a few well-established general knowledge graphs. However, there are still gaps on the domain knowledge graph construction. The research introduces the related concepts of the knowledge representation and analyzes knowledge representation of knowledge graphs by category, which includes some classical general knowledge graphs and several typical domain knowledge graphs. The paper also discusses the development of knowledge representation in accordance with the difference of entities, relationships and properties. It also presents the unsolved problems and future research trends in the knowledge representation of domain knowledge graph study.

Keywords Domain knowledge graph · Knowledge representation · Entity · Relationship · Property

1 Introduction

Domain knowledge graph (industry knowledge graph or vertical knowledge graph) is based on domain-specific data. Domain knowledge graph is different from general knowledge graph which contains common sense information. Information in a domain knowledge graph is mostly suitable for a specific industry. It contains more complex knowledge and structure and plays an important role in domain information integration. With the in-depth study of knowledge graph and the progress of artificial intelligence technology, the construction of domain knowledge graph has more technical support, and studies of domain knowledge graph have gradually become a heated research topic.

At present, most researches on knowledge graph construction focus on the construction of general knowledge

graph, and there are still gaps between the research of domain knowledge graph construction which contains more complex information and data. Knowledge representation, as a first step to knowledge graph construction, is the foundation of knowledge graph construction. Firstly, this research introduces knowledge representation of classical general knowledge graphs and current typical domain knowledge graphs. Secondly, it discusses the development of knowledge representation according to the difference in entities, relationships and properties.

The relevant concepts of knowledge representation are introduced in the second part. The third part discusses the knowledge representation of general knowledge graphs in different categories; the fourth part introduces the knowledge representation of typical domain knowledge graphs. And some unsolved problems in knowledge representation research have been presented in the last part.

✉ Haitao Pu
pht@sdust.edu.cn

¹ School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan 250000, China

² School of Marxism, Shandong University of Finance and Economics, Jinan 250000, China

³ College of Electrical Engineering and Automation, Shandong University of Science and Technology, Jinan 250000, China

2 Basic concept

2.1 Concept of knowledge representation

Knowledge representation is a set of rules to describe the world. It is the symbolization, formalization or modeling of

the knowledge. Different knowledge representation methods are different formal knowledge models. In the concept of knowledge engineering representation, representation is a computer model describing the natural world, and it should meet the specific limitations of computers. Therefore, representation can be understood as a kind of data structure and a set of operations. It emphasizes the image form of the information of the natural world in a certain type of data structure in the computer and the processing methods adopted for the stored contents [1]. Knowledge representation defines the domain basic cognitive framework, which defines the basic concepts in domain and the basic semantic relationships between concepts [2].

2.2 Relevant concepts

Knowledge representation is a part of the study of knowledge graph. Wang Haofen, a professor of East China University of Science and Technology, believes that the purpose of knowledge graph is to describe various entities or concepts existing in the real world. Each entity or concept is identified with a globally unique ID, which is called identifier. Each property-value pair is used to describe the internal characteristics of an entity, and the relationship is used to connect two entities and describe their associations [3]. Therefore, knowledge representation not only involves knowledge, but also involves entities, properties and relationships.

Entities refer to something that exists in the objective world. Entities have distinction and can exist independently. An entity is a basic unit of the knowledge graph [4]. In the knowledge graph, nodes are regarded as entities [5]. A semantic class/concept is an abstract name for a set of things that have the same characteristics. A property refers to a property value from an entity, which describes the characteristics of this entity [5]. Relationships describe the contact between two or more entities [4, 5].

Knowledge is the set of all facts, concepts, rules or principles. Here, set is acquired and summarized by observing, learning and thinking about various phenomena in the objective world [3]. Knowledge includes language knowledge, commonsense knowledge, encyclopedic knowledge, domain knowledge, etc. Therefore, knowledge graph can be divided into language knowledge graph, commonsense knowledge graph, encyclopedic knowledge graph and domain knowledge graph [6]; more broadly, they can be summarized as general knowledge graph and domain knowledge graph according to their scope of application [4].

3 General knowledge graph

This section mainly introduces some general knowledge graphs and analyzes their knowledge representation. General knowledge graph includes language knowledge graph, commonsense knowledge graph and encyclopedic knowledge graph. This section selected several typical general knowledge graphs in different categories and analyzed their similarities and differences in knowledge representation. These knowledge graphs are not built successfully at one time, and each new knowledge graph is formed in the optimization of the original knowledge graph. The knowledge representation between them is different though there are also some similarities.

3.1 Language knowledge graph

Before the popularization of the Internet, lots of original expert systems and knowledge bases were constructed artificially, among which the early representative model was WordNet [6], and it can be regarded as a language knowledge graph. WordNet is the achievement of the task to develop a dictionary database undertaken by a group of psycho lexicologists and linguists at Princeton University since 1985 [7]. WordNet is regarded as an online electronic (synonymous) dictionary system, which is a proposal to combine traditional dictionary information with modern high-speed computing more effectively [8]. Its knowledge mainly comes from artificial construction, and we can simply understand WordNet as an electronic dictionary with some encyclopedic knowledge and real relationships.

WordNet assumes the role of a dictionary database, so the division of concepts or entities is not very clear. In our research, we will mainly analyze its knowledge representation through words. It takes the word as the smallest unit and builds a set of synonyms with the same meaning words. In addition, it defines a name for them and treats them as a concept. For example, *car*, *railcar*, *railway car*, *railroad car*—(a wheeled vehicle adapted to the rails of railroad; “Three cars had jumped the rails”)—are a synonym set for streetcars; each synonym set includes a description of the concept. A word may have more than one meaning, so it may appear in more than one synonym set.

WordNet contains more relationships between words than entities. It includes the following basic relationships: synonym relationship, antonym relationship, hypernym and hyponym relationship, whole and part relationship [7–9]. Synonym relationship is a most basic relationship in WordNet, because word nodes are related by synonym relationship. It refers to the relationships between words with the same semantic meaning. Antonym relationship is

mainly the relationships between the adjectives, and there are direct antonym relationship and indirect antonym relationship. Direct antonym relationship refers to the relationships between words that have opposite meaning. Indirect antonym relationship refers to the relationships between a word and the antonym of its synonym, such as Fig. 1 [8]; *good* and *bad* is the direct antonym relationship, and *great* and *bad* is the indirect antonym relationship. The hyponymy relationship (*is kind of*, *is a generalization of*) mainly refers to the hierarchical relation between nouns. For example, the hypernym of *dog* is the synset of *animal*, and the hypernym of *animal* is the synset of *organism*. A word may contain many hyponymy words. WordNet contains 25 basic classes (final hypernym). WordNet also includes the relationships between whole and part (*is part of*), which means *a is a component of b*, *a is members of b* or *a is substance of b*. Relationships in WordNet are generally connected by pointers, but some noun entities are also connected by relational adjectives [8].

WordNet can be regarded as an electronic dictionary with encyclopedic knowledge, and it contains some basic features and functional properties. It takes some real things in the noun set as an entity, such as robin, dog, apple, etc. Their feature properties are linked to adjectives, and function properties are linked to verbs. An entity is connected with a descriptive property by property name, such as *WEIGHT(package) = heavy*. It means that *package* has a property *WEIGHT*, and the property value is *heavy*. An entity and its functional properties are linked by pointers between noun and verb sets.

3.2 Commonsense knowledge graph

Language knowledge graph (WordNet) realized the task of adding some simple facts to knowledge network, but it lacks representation of real events. Real-life events cannot be described by one word, and general relationships and properties also cannot show more facts in the real world. So people build commonsense knowledge graph which includes Cyc [10] and ConceptNet [11]. The knowledge in Cyc is represented by higher-order logic; according to concepts and assertions, Cyc uses argumentation to achieve the reasoning of common sense knowledge based on contextual contents [12–14]. ConceptNet originated in the

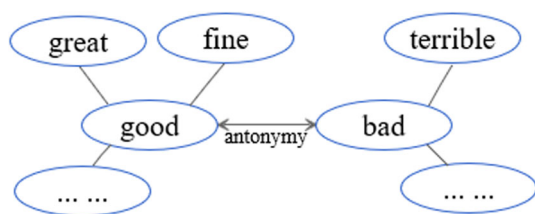


Fig. 1 Antonym relationship

Open Mind Common Sense (OMCS) project at the MIT Media Lab, which was proposed by famous artificial intelligence expert Marvin Minsky in 1999 [4]. It is a crowd sourcing knowledge base and a semantic network. ConceptNet contains a lot of common sense information, which helps computers to understand the real world. It extends the knowledge network that language knowledge graph has built. This section focuses on the knowledge representation of ConceptNet.

The node of ConceptNet is no longer a simple word, but semistructured English segments. It is usually a compound phrase or an action. ConceptNet contains more abundant knowledge of the real world than WordNet. It focuses on the common sense meaning of the natural language words (Unnamed Entity). It will connect the concepts with a lot of common sense and contains a lot of the complex relationships in real world. In addition, it can be better in context-based reasoning, whose knowledge mainly comes from OMCS project, expert knowledge base, purposeful games and other knowledge bases. It is a knowledge base automatically constructed by extracting knowledge according to certain rules [4].

The concepts and entities in ConceptNet are mainly composed with words or phrases. Najmi et al. [15] regard that entities in ConceptNet are described by noun phrase (NP). These phrases usually consist of one or more main nouns as root, with one or more other words to describe this main noun. Verb phrase (VP) is used to describe a concept sometimes. These concepts are usually extracted from the text of natural language [4]. They are more consistent with our usual expression habits. Its nodes contain not only the entity such as people, objects and regions, but also some of our actual action states, such as drink coffee, eat breakfast; these nodes help the expression of commonsense knowledge. Compared with the simple knowledge in language knowledge graph, ConceptNet passes commonsense information to the computer. For example, an entity *apple* is a fruit in WordNet and red is a property of it. But in ConceptNet, it might correspond to *Apple inc.*, rather than a fruit. The specific property and meaning must be inferred from its context.

ConceptNet5 includes 21 predefined and multilingual generic relationships (e.g., *IsA*, *UsedFor*, etc.) and non-formal relationships extracted from natural language texts that are closer to natural language descriptions (e.g., *on top of*, *caused by*, etc.) [4]. Compared with the hyponym relationship in WordNet, ConceptNet can summarize commonsense topics or categories by text and connect them with *SuperThematicKLine*, such as *buy food* and *purchase food* can be connected with *buy* by *SuperThematicKLine*. In addition to simple relationships in WordNet (*IsA*, *PartOf*, *MadeOf*, *SimilarTo*, etc.), ConceptNet also contains many complex relationships in reality, such as *fall*

off bicycle and *get hurt* connected by the relationship *EffectOf*. There is no such commonsense knowledge in WordNet, nor as relationships [16]. Examples of ConceptNet are shown in Fig. 2 [17].

Najmi et al. [15] analyzed relationships and properties in ConceptNet from the upper ontology construction. They believe that properties in ConceptNet are not defined like general ontology relationships. Even if some properties are logically incorrect, it may be “meaningful” in common sense. For example, *succeed* as a property is connected with *a person* through *Desires* [18]. It is not a property in the ordinary sense. However, it conforms to our common sense, so it is expressed in such way. They also pointed out that ConceptNet also has a number of adjective phrases (AP) used to describe properties, and they are often connected with *hasProperty*. Some of the functional properties are achieved by verb phrase (VP). For example, *Movement Forward* is a verb phrase, and it can be linked to *bike* with *isCapableOf*. Liu et al. [16] pointed out that if a property appears on many nodes, and these nodes belong to one parent node, this property can be extracted to the parent node. For example, *fruit* is a parent node for *apple* and *banana*, and *sweet* is a common property for them, so it can extract (“*sweet*” *PropertyOf* “*fruit*”). In addition, some adjective phrases which have modifiability can be connected with entities as a property.

The main improvements in ConceptNet compared with WordNet are summarized as follows.

ConceptNet uses an automated approach to build knowledge graph. It includes lots of informal commonsense knowledge accumulated from human experience in the real world. On the node of entities and concepts, it is no longer a single word, but a phrase which can contain certain state information. In relationships, in addition to

simple relationships and category relationships, it also adds fact relationships contained in the real world, such as causative relationships, causal relationships, etc. In properties, ConceptNet extends the way to extract properties. In addition, it also contains properties from commonsense.

3.3 Encyclopedic knowledge graph

Encyclopedia knowledge graph is mainly centered on the open knowledge graph supported by LOD [19] project. It mainly includes Wikidata [20], YAGO [21], Google Knowledge Graph [22], Freebase [23], etc. Wikimedia launched Wikidata in October 2012. It links pages which has same theme and allows readers to add or change data entries. Data in Wikidata are basically described by property-value pairs. For some complex information, property-value pairs are allowed to add dependencies property-value pairs. YAGO is a large semantic knowledge base conducted by the Max Planck Institute in Germany, and it has a million entities and more than five million facts [6]. It extracts facts from Wikipedia’s classification system and information boxes and combines classification relationships from WordNet [24, 25]. It describes event information in more detail than Wikidata [26]. Google Knowledge Graph [22, 27] was proposed by Google in May 2012. It builds connection between entities and changes the rules of search based on keywords. It generalizes the content of the same topic and describes entities using structured fields. In addition, it clusters entities and properties based on the user’s Google retrieval data. Freebase is a semantic web project started by a MetaWebin 2005. Its construction based on Wikipedia and swarm intelligence [4, 6]. It also allows to add or change data entries like Wikipedia. The knowledge representation of encyclopedia knowledge graph is relatively structured. In this section, we chose Freebase to analyze the detailed.

Compared with the previous two knowledge representations which have defined relationships, the most noticeable characteristics of Freebase are it does not control the top-level ontology very strictly [23], and visitors can create and edit the definition of classes and relationships by themselves. It can be more flexible to express different knowledge. Another notable feature of Freebase is that knowledge is stored structurally in base. Freebase is an open, shared, collaboratively built large-scale linked database [4], as well as a practical, extensible, graphical, structured database of general human knowledge. It is inspired by semantic Web research and collaborative data communities such as Wikipedia [28]. Freebase is built by community member’s collaboration. Its main data sources include database such as Wikipedia and the contributions of community users. Freebase’s knowledge representation

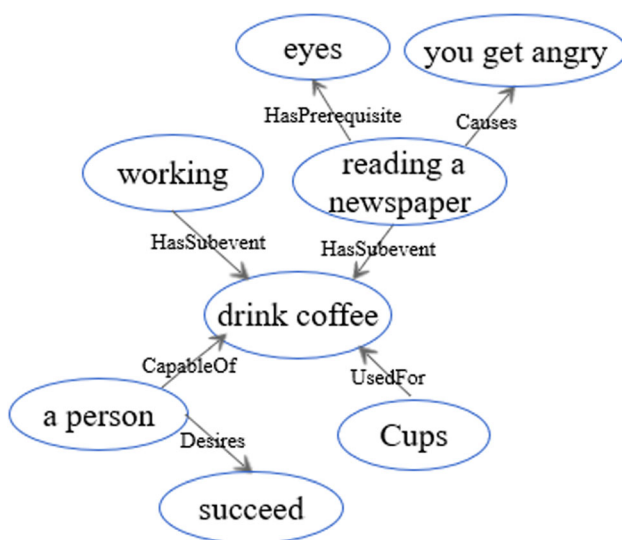


Fig. 2 Example of ConceptNet

framework mainly includes the following elements: Domain, Topic, Type and Property.

Each piece of information in Freebase is called a topic. Topic can be a specific and meaningful data (such as Arnold Schwarzenegger), or an abstract concept (such as PI in mathematics, Christianity) [28]. It corresponds to the node in the graph and contains information, which is unique. Each Topic corresponds to a type (category) node, and Type is equivalent to a classification of Topic. For example, Topic “Yao Ming” can correspond to Type of “Person” and “Athlete,” etc. Each Type represents a unique category. However, in order to match the complex information in real life, Type can be given a different name [29, 30]. Type that belongs to the same domain can constitute a Domain. This constitutes the basic structure of Freebase: Domain \rightarrow Type \rightarrow Topic [30].

As knowledge in Freebase is structured, it uses a light-weight classification system (Type System) [29]. Therefore, it contains relationships and properties which are different from the knowledge representation of WordNet and ConceptNet. Jun [29] believes that the property is the most important concept in Freebase. Property value can be either a literal value or a relationship with other node (such as “is a parent of”). In order to show the structure of Freebase more intuitively, here is an example which is provided by Ruan Yifeng, as shown in Fig. 3 [31]. The core Topic is *Arnold Schwarzenegger*, which corresponds to several types. Though a property is connected to the node of *Arnold Schwarzenegger*, it also corresponds to a property of Type. For example, *Arnold Schwarzenegger* corresponds to Type: *Person*, the property of *Person* is *country of birth*, its value is *Austria*. Topic: *Arnold Schwarzenegger* and Topic: *Austria* is connected by this property, which is also a relationship between these two topics [31]. Each Type involves different properties. Therefore, Type can be regarded as a property container, which contains the most commonly used properties needed to describe a concept.

Another difference from the above two knowledge representations is that Freebase proposes a new structure to handle multiple relationships: CVT (Compound Value

Types). CVT is a node that does not require an explicit name, which is used to express complex data [32]. It can be understood as a table in which multiple relationships and properties are stored, and this table is connected with node. For example, in Fig. 4 [4], CVT describes multiple relationships about Obama’s tenure. When you look up Obama’s tenure, there is an implicit condition for looking up the length of the tenure. They can be looked up as a whole through the CVT. The multiple relationships contain “office position,” “from,” “to” [4]. The structure may be more complex without the CVT.

The main differences of Freebase compared with the above two are summarized as the follows:

Freebase contains a larger scope of knowledge. It includes not only common sense and encyclopedic knowledge, but also some knowledge of popular culture, art, location information, etc. In structure, it does not have the strict ontology constraints like the above two, and its metadata are flexible to modify and add, and it can be completed by users more conveniently. In order to reflect users’ different opinions and understandings, there may be conflict and contradiction in type and property [28]. It also has CVT, a compound value type for storing complex data that are not found in the above two databases. It uses a more simple structure to display knowledge.

4 Domain knowledge graph

The above are some general knowledge graphs, whose entities and concepts come from the common knowledge in real life. In some areas with strong industry knowledge background, they cannot meet the requirements fully. Therefore, researches that focus on domain knowledge graph emerged. Several typical domain knowledge graphs are introduced in this section.

4.1 Geographic information knowledge graph

GeoNames [33] is a classical knowledge graph in the field of geography, which contains over ten million pieces of geographic information (area name, location, etc.), and it is

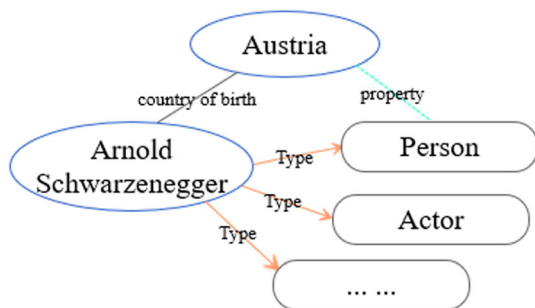


Fig. 3 Example of Freebase

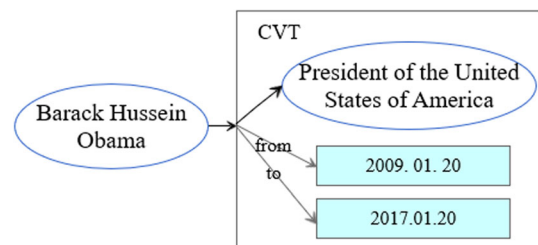


Fig. 4 Example of CVT

mainly displayed in English [34]. GeoName data were collected from the United States Geological Survey, the National Statistical Office, the National Post Office and the U.S. Army [35, 36].

GeoNames divides knowledge which contains nine feature classes, which are subdivided into 645 feature codes [37, 38]. The minimum feature set is the name, coordinates of latitude and longitude, parent regions and countries. It contains population data, aliases and links to Wikipedia, etc. [39]. It treats countries or cities as entities which corresponds to 19 pieces of information each. And some of the information fields are allowed to be empty. These pieces of information can be divided to two sorts. One is property information, such as area, population. These properties are basically geographical information related to the region. And the other is relationship information. For example, an entity can connect to feature classes by feature codes. Level 1 administrative code *admin1 code* and level 2 administrative code *admin2 code* can form hypernym and hyponym relationship [40]. Relationships contained in GeoNames are relatively simple. And these relationships are mainly based on the division of administrative regions, geographical location, attribution, geographic information etc. A simple example of GeoNames is shown in Fig. 5 [33].

The main differences of GeoNames are summarized as follows.

In terms of knowledge scope, the knowledge GeoNames contains is mainly from geographical field. Compared with the previous knowledge graphs, it covers more geographical information. On the structure, the structure of the GeoNames is relatively simple; the entities it contains have fixed and uniform properties, so there is a standard framework of knowledge representation structure. This is quite similar to encyclopedic knowledge graph such as Freebase, and it also supports user to edit data information. Because it relates to geographic information, it links to some specific map. This is not included in the general knowledge graph.

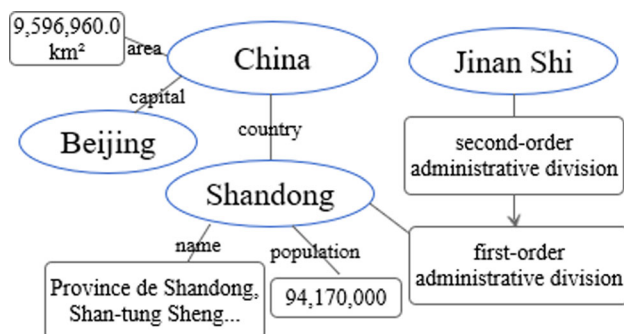


Fig. 5 Example of GeoNames

4.2 Knowledge graph of medical field

In the medical field, the construction of knowledge graphs has also been explored. There are relatively complete medical knowledge bases in this field, such as ICD-11 [41] which uses a tree structure to describe diseases and UMLS [42, 43] which use a structure form to store medical information. And Chinese scholars have also constructed knowledge graphs about traditional Chinese medicine [44–46]. These knowledge graphs contain medical concepts. Their structure is similar to the encyclopedic knowledge graph. In this section, we chose CMeKG [47] which contains more knowledge to analyze its knowledge representation.

CMeKG is mainly composed of concepts of diseases, drugs and diagnostic techniques and their relationships and properties. At present, CMeKG 2.0 [48] has 11,076 diseases, 18,471 drugs, 14,794 symptoms and 3546 treatment techniques, and it includes 1,566,494 triples to describe medical concepts, relationships and properties. It has being updated and improved constantly. Its entities include diseases, symptoms, medicines, etc. By far, the most important entity is disease. It contains treatment options, treatment drugs, diagnostic methods, symptoms, etiology and other properties. The general knowledge graph does not contain such detailed medical knowledge. CMeKG mainly includes the relationships between diseases and other entities, such as related causes, complications, related diseases, etc. In addition, it also includes relationships between symptoms and symptoms, drugs and drugs, etc. Like the general knowledge graph, it provides nodes that link to other knowledge bases. CMeKG is a simple Chinese medical knowledge graph, and its practical application

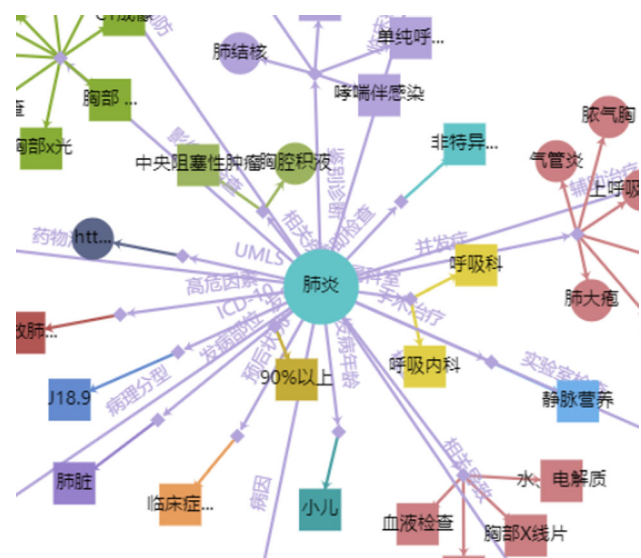


Fig. 6 An interface for CMeKG

needs more exploration. Figure 6 [48] shows an interface for CMeKG.

The main differences of CMeKG compared with the above knowledge graphs are summarized as follows:

In terms of knowledge scope, the knowledge CMeKG contains is mainly from medical field. Compared with the previous knowledge graphs, it covers more detailed medical information. On the structure, its properties and relationships are completely different from other knowledge graphs. Its properties and relationships are based on the medical field.

4.3 Knowledge graph of e-commerce field

The study on knowledge graphs of e-commerce field started earlier. The e-commerce knowledge graph is relatively mature and has been applied in various scenarios. Alibaba built the e-commerce semantic base in 2013 [49], and it includes six subsets, which are basic base, e-commerce base, entertainment base, book base, living base and miscellaneous base. It contains 33 first classes, 10 M entries and 150 relationships. The simple structure is shown in Fig. 7 [49]. This is a simple prototype of the e-commerce knowledge graph.

With the increase in data in e-commerce industry, product knowledge graph of e-commerce field is gradually established [49–52]. The data source includes e-commerce data, Web site information, industry information and encyclopedic information. In product knowledge graph, entities are the products and properties are the related features about this product. Goods belonging to different categories have different properties. For example, the food product has color, smell, shelf life and other properties, while the mobile phone product has accessories, model, battery, screen and other properties. Relationships in product knowledge graph can be roughly summarized as complement (co-buy), co-view, substitute, describe, search and IsA [52]. More broadly, it can be summarized as synonyms relationship, hypernym and hyponym relationship, holistic and partial relationship [51]; it is similar to the language knowledge graph WordNet, but relationships in product knowledge graph are more complex. Most

relationships are N to N [52]. Taking mobile phones for example, *battery*, *mobile phone stents*, *audio speaker*, *charger* have *complement* relationship with *Mobile phone*. But at a finer semantic granularity, they correspond to *accessory*, *structural attachment*, *enhancement* and *add-on*. So the semantic meaning of relationships which contained in the product knowledge graph is more complicated.

With the upgrading of application scenarios, the e-commerce cognitive knowledge graph has been gradually constructed [53]. It mainly realized the function of commodity search and personalized recommendation. It includes user knowledge graph, product knowledge graph and scene knowledge graph. Through data fusion and relationships extraction, it links the three knowledge graphs to form the e-commerce cognitive knowledge graph.

Besides basic product properties, product knowledge graph includes some labels, such as *no salt*, *sugar free* or some keywords that users often search. These all are stored in the knowledge graph as properties. These properties are extracted from national regulations and user historical usage records.

The data of the user knowledge graph are derived from account information and historical usage records. In the user knowledge graph, entities are users, relationships between entities are social relationships and its properties are different from other knowledge graphs. The user knowledge graph contains general user information (*name*, *age*, *gender*, etc.), which is similar to the general user knowledge graph. Differences mainly lie in the label of the user description. It labels the user by age or some historical search data in e-commerce platform. Those labels are included in the user's properties, such as *old person*, *early pregnancy*. And the purchasing power and preferences of consumers can be inferred from their historical purchase data, and those labels also can be included in the user's properties. These properties are not included in other knowledge graphs.

In addition, the scene knowledge graph is built to connect user knowledge graph and product knowledge graph [53, 54]. Its main data source includes user's search data, product title, hot spots on the network and some industry data. It is a unique knowledge graph in e-commerce field. The scene in scene knowledge graph refers to the conceptualization of user needs, and it is a conceptual node abstracted from user's demand characteristics. The scene knowledge graph uses a short and precise phrase to describe a class of user demands. It takes the implicit user demand information as an entity and creates new nodes which are not included in other knowledge graphs, such as *Outdoor Barbecue*, *Breakfast for Pregnancy*, *Keep Warm for kids*. The name of these nodes is from the eight categories in e-commerce concept vocabulary. The eight categories are Time, Location, Object, Function, Incident,

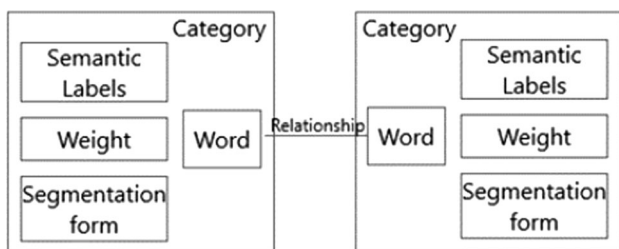


Fig. 7 Structure of e-commerce semantic base

Cate/Brand, Style and IP [54]. These scene nodes have certain properties such as color, so the nodes do not have special annotated properties. Relationships in the scene knowledge graph are mainly hypernym and hyponym relationship. Figure 8 [53] is a simple example of e-commerce knowledge graph.

Compared with other knowledge graphs, the differences are summarized as follows.

In terms of knowledge scope, this knowledge graph covers more e-commerce information and contains e-commerce scenario knowledge. On the structure, it enriches the contents of entities and creates new nodes. In addition, it uses a graph as a bridge to establish the connection between the two graphs, which are different from other knowledge graphs.

4.4 Conclusion

Through the research on the knowledge representation of several domain knowledge graphs, it can be seen that the design of knowledge representation in domain knowledge graphs is mainly related to the domain business requirements and the construction of domain knowledge graph can refer to the structure and content of the general knowledge graph to some extent. The main differences between domain knowledge graph and general knowledge graph are breadth, depth and granularities [2]. General knowledge graph has a wider breadth, which covers more knowledge.

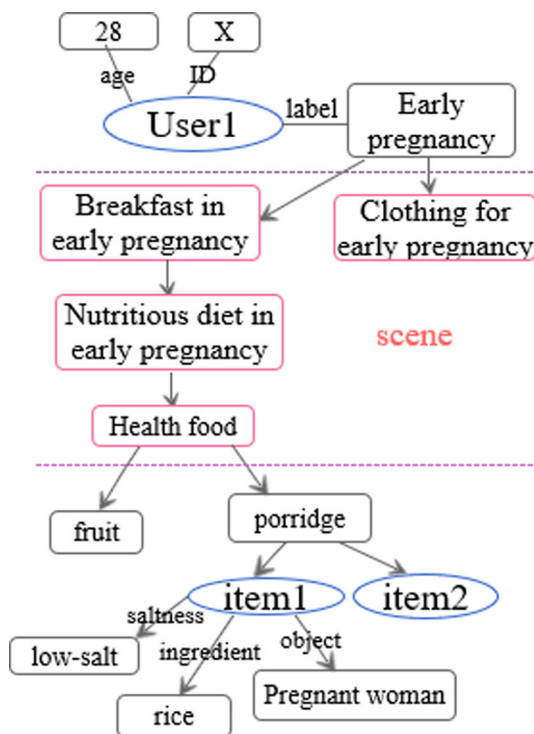


Fig. 8 Example of e-commerce knowledge graph

Domain knowledge graph which shows more detailed knowledge within the field has a deeper depth. In addition, there are some differences in the granularity of their knowledge partitioning. The main reason for the differences lies in their different knowledge backgrounds and data sources. Domain knowledge graph has more domain-specific data and knowledge, so its entities and properties may be quite different from general knowledge graph.

5 Research trends and prospects

There have been lots of researches which focus on general knowledge graph, and some researches have focused on knowledge representation learning, such as distance model SE [55], translation model TransE [56]. Liu et al. [57] summarized the method of knowledge representation learning. Research on domain knowledge graph is emerging. Knowledge representation is the first step for knowledge graph construction. Learning it helps beginners to understand the concept of knowledge graph and lays a foundation for domain knowledge graph construction.

For the research on domain knowledge graph construction, some problems should be explored.

(1) Expansion of knowledge representation

The main way to express knowledge is relational triple, whether it can be extended to multicomponent to express diverse information. For complex unstructured problems, such as the corresponding relationship between major and school in the education industry, a simple inclusion relationship cannot express it fully, whether properties and relationships can be extended?

(2) Multimode of knowledge representation

There are a lot of information resources on the network. They not only contain text, also include video and image, etc. Video and image maybe explain knowledge better than text. Therefore, how to design these nontextual resources into the structure of knowledge representation is an important problem.

(3) Knowledge representation automatic learning

Most of the knowledge representation learning methods are applicable to general knowledge graph. It is not well qualified for automatic extraction of domain knowledge with complex information. Therefore, domain knowledge automatic learning is a problem to be solved.

(4) Knowledge fusion

Compared with general knowledge, the structure of domain knowledge is more complex and it requires more data

experimentation and better algorithms if we want to integrate knowledge into industry background.

(5) Data collection

The establishment of knowledge graph requires lots of data. In some specific area, such as education, a complete education knowledge graph can assist teachers to do course designing and help students collect information. There are enough data to support education knowledge graph construction. However, data collection in the education industry is still not completed. So data collecting and analyzing platform is going to be a research trend of domain knowledge graph construction.

(6) Dynamic update

The knowledge contained in the domain knowledge graph is not unchanged all the time, such as major courses every year, the grade of school or major in the education field. Therefore, how to realize the dynamic change and update of knowledge in a quick way is an important research area.

Clarifying the concept and content of knowledge representation by sorting out the development of knowledge representation is expected, which will put forward the knowledge representation about higher education in the next step and will lay a foundation for the construction of education knowledge graph as well.

Acknowledgements Teaching Reform Research Project of Undergraduate Colleges and Universities of Shandong Province (Z2016Z036), the Teaching Reform Research Project of Shandong University of Finance and Economics (jy2018062891470, jy201830, jy201810), Shandong Provincial Social Science Planning Research Project (18CHLJ08), Scientific Research Projects of Universities in Shandong Province (J18RA136), Youth Innovative on Science and Technology Project of Shandong Province (2019RWF013), SDUST Excellent Teaching Team Construction Plan (JXTD20160512 and JXTD20180510), Jinan campus of SDUST Excellent Teaching Team Construction Plan (JNJXTD201711), Teaching research project of Shandong University of Science and Technology (JNJG2017104), National Natural Science Foundation of China (61703243).

Compliance with ethical standards

Conflict of interest There are no conflicts of interests of this work.

References

1. Jue W, Xiaohong Y, Chunyi S, Jigang H (1995) Discussions on knowledge representation. *Chin J Comput* 18(3):212–224
2. Yanghua X (2018) Problems and measures in the implementation of domain knowledge graph. <https://blog.csdn.net/xinshucredit/article/details/84852877>. Accessed 14 Apr 2020
3. Shan F, Ailin L, Shu Y (2019) The concept and application of knowledge graph. *Inf Commun Technol Policy* 299(05):17–20
4. Development Report of Knowledge Graph in 2018 (2018) Chinese Information Processing Society of China
5. Xu/Shi/Quan et al (2017) The most comprehensive review of knowledge graph: concept and construction technology (TUG). <https://mp.weixin.qq.com/s/bhk6iZdphif74HJlyUZOBQ>. Accessed 05 Jan 2020
6. Jun Z (2018) Knowledge graph. Higher Education Press, Beijing
7. Miller GA (1995) WordNet: a lexical database for English. *Commun Assoc Comput Mach* 38(11):39–41. <https://doi.org/10.1145/219717.219748>
8. Miller GA, Beckwith R, Fellbaum C et al (1990) Introduction to WordNet: an on-line lexical database*. *Int J Lexicogr* 3(4):235–244. <https://doi.org/10.1093/ijl/3.4.235>
9. Tianshun Y, Li Z, Zhu G (2001) Introduction of WordNet. *Appl Linguist* 1:27–32
10. Lenat DB (1995) CYC: a large-scale investment in knowledge infrastructure. *Commun ACM* 38(11):32–38. <https://doi.org/10.1145/219717.219745>
11. Speer R, Havasi C (2012) Representing general relational knowledge in ConceptNet 5. In: LREC, pp 3679–3686
12. Zhao J, Sun N (2020) Government subsidies-based profits distribution pattern analysis in closed-loop supply chain using game theory. *Neural Comput Appl* 32:1715–1724
13. Gupta P, Sharma TK, Mehrotra D et al (2019) Knowledge building through optimized classification rule set generation using genetic based elitist multi objective approach. *Neural Comput Appl* 31:845–855
14. Xu Z, Zhang H, Hu C, Mei L, Xuan J, Choo K-KR, Sugumaran V, Zhu Y (2016) Building knowledge base of urban emergency events based on crowd sourcing of social media. *Concurr Comput Pract Exp* 28(15):4038–4052
15. Najmi E, Hashmi K, Malik Z, et al (2014) ConceptOnto: an upper ontology based on ConceptNet. In: IEEE/ACS international conference on computer systems & applications. <https://doi.org/10.1109/AICCSA.2014.7073222>
16. Liu H, Singh P (2004) ConceptNet: a practical commonsense reasoning tool-kit. *BT Technol J* 22(4):211–226. <https://doi.org/10.1023/B:BTJ.0000047600.45421.6d>
17. Commonsense Computing Initiative (2020) ConceptNet. <http://www.conceptnet.io/>. Accessed 22 Dec 2019
18. Speer R, Havasi C (2013) ConceptNet 5: a large semantic network for relational knowledge. In: Gurevych I, Kim J (eds) The people's web meets NLP. Theory and applications of natural language processing. Springer, Berlin. https://doi.org/10.1007/978-3-642-35085-6_6
19. Europeana (2020) Linked open data. <https://pro.europeana.eu/page/linked-open-data>. Accessed 20 Mar 2020
20. Vrandečić D, Krötzsch M (2014) Wikidata: a free collaborative knowledge base. *Commun ACM* 57(10):78–85. <https://doi.org/10.1145/2629489>
21. F.M. Suchanek, G. Kasneci, G. Weikum (2007) YAGO: a core of semantic knowledge. In: Proceedings of the 16th international conference on World Wide Web, Banff, Canada, pp 697–706. <https://doi.org/10.1145/1242572.1242667>
22. Singhal A (2012) Introducing the knowledge graph: things, not strings. <https://googleblog.blogspot.com/2012/05/introducing-knowledge-graph-things-not.html>. Accessed 26 Mar 2020
23. Bollacker KD, Evans C, Paritosh P, et al (2008) Freebase: a collaboratively created graph database for structuring human knowledge. In: Proceedings of the ACM SIGMOD international conference on management of data, SIGMOD 2008, Vancouver, BC, Canada, 10–12 June, ACM. <https://doi.org/10.1145/1376616.1376746>
24. Hoffart J, Suchanek FM, Berberich K et al (2013) YAGO2: a spatially and temporally enhanced knowledge base from Wikipedia. *Artif Intell* 194:28–61. <https://doi.org/10.1016/j.artint.2012.06.001>

25. Suchanek FM, Kasneci G, Weikum AG (2008) Yago: a large ontology from Wikipedia and WordNet. *J Web Semant* 6(3):203–217. <https://doi.org/10.1016/j.websem.2008.06.001>
26. Ringler D, Paulheim H (2017) One knowledge graph to rule them all? Analyzing the differences between DBpedia, YAGO, Wikidata & Co. In: Kern-Isberner G, Fürnkranz J, Thimm M (eds) *KI 2017: advances in artificial intelligence*. KI 2017. Lecture notes in computer science, vol 10505. Springer, Cham. https://doi.org/10.1007/978-3-319-67190-1_33
27. Uyar A, Aliyu FM (2015) Evaluating search features of Google knowledge graph and bing satori entity types, list searches and query interfaces. *Online Inf Rev* 39(2):197–213. <https://doi.org/10.1108/OIR-10-2014-0257>
28. Bollacker K, Cook R, Tufts P (2007) Freebase: a shared database of structured general human knowledge. In: *Proceedings of the twenty-second AAAI conference on artificial intelligence*, 22–26 July 2007, Vancouver, British Columbia, Canada. <https://www.aaai.org/Papers/AAAI/2007/AAAI07-355.pdf>
29. Jun L (2011) Research on semantic database freebase. *New Technol Libr Inf Serv* 27(10):18–23
30. Bin W, Jial F (2013) Further study in freebase with property coordinate system theory. *Microcomput Appl*. <https://doi.org/10.1145/176789.176804>
31. Yifeng R (2008) Research on freebase (TUG). http://www.ruanyifeng.com/blog/2008/04/freebase_reloaded.html. Accessed 26 Dec 2019
32. Danzhuzhu (2013) Introduction to freebase (TUG). <http://blog.maidou.info/?p=169>. Accessed 26 Dec 2019
33. Creative Commons (2020) GeoName. <http://www.geonames.org/>. Accessed 30 Mar 2020
34. Bukun (2016) Introduction to the global geographic names database, GeoName. <https://www.osgeo.cn/post/04b2>. Accessed 30 Mar 2020
35. Wei Yong H, Danlu LX, Fei W (2016) Geographic name full text query based GeoNames and Solr. *Eng Surv Mapp* 25(2):28–32
36. GeoNames (2020) Datasources used by GeoNames in the GeoNames Gazetteer. <http://www.geonames.org/data-sources.html>. Accessed 30 Mar 2020
37. Uche Ogbuji (2008) Open geographic information systems at Geonames.org. <https://www.ibm.com/developerworks/cn/web/wa-realweb7/>. Accessed 30 Mar 2020
38. Maltese V, Farazi F (2013) A semantic schema for GeoNames. In: *INSPIRE 2013*
39. Ahlers D (2013) Assessment of the accuracy of GeoNames gazetteer data. Workshop on geographic information retrieval. <https://doi.org/10.1145/2533888.2533938>
40. Yang YJ, Xu B, Hu JW, Tong MH, Zhang P, Zheng L (2018) Accurate and efficient method for constructing domain knowledge graph. *J Softw* 29(10):2931–2947. <https://doi.org/10.13328/j.cnki.jos.005552>
41. World Health Organization (2018) ICD-11 for mortality and morbidity statistics (ICD-11 MMS) 2018 version. <https://icd.who.int/browse11/l-m/en>. Accessed 1 Apr 2020
42. Zhou S, Luo P, Jain DK, Lan X, Zhang Y (2019) Double-domain imaging and adaption for person re-identification. *IEEE Access* 7:103336–103345
43. NLM (2019) Unified medical language system. <https://www.nlm.nih.gov/research/umls/index.html>. Accessed 01 Apr 2020
44. Lirong J, Jing L, Tong Y et al (2015) Construction of traditional Chinese medicine knowledge graph. *J Med Intell* 2015(8):51–53
45. Tong R, Chenglin S, Haofen W et al (2016) Construction of traditional Chinese medicine knowledge graph and its application. *J Med Inform* 37(4):8–14
46. Dezheng Z, Yonghong X, Man L, Chuan S (2017) Construction of knowledge graph of traditional Chinese medicine based on the ontology. *Technol Intell Eng* 3(1):035–042. <https://doi.org/10.3772/j.issn.95-915x.2017.01.004>
47. Odmaa BYAMBASUREN, Yunfei YANG, Zhifang SUI, Damai DAI, Baobao CHANG, Sujian LI, Hongying ZAN (2019) Preliminary study on the construction of Chinese medical knowledge graph. *J Chin Inf Process* 33(10):1–7. <https://doi.org/10.3390/info11040186>
48. The Institute of Computational Linguistics, Peking University, et al (2018) CMcKG2.0. <http://zstp.pcl.ac.cn:8002/>. Accessed 02 Apr 2020
49. Ali (2013) E-commerce semantic base. <https://wenku.baidu.com/view/1f20d94a43323968001c9254.html>. Accessed 05 Apr 2020
50. Zhou S, Ke M, Luo P (2019) Multi-camera transfer GAN for person re-identification. *J Vis Commun Image Represent* 59:393–400
51. Shengchun D, Linlin H, Ying W (2019) Product knowledge map construction based on the e-commerce data. *Data Anal Knowl Discov*. <https://doi.org/10.1142/S021800141951008X>
52. Da X, Chuanwei R, Korpeoglu E, Kumar S, Achan K (2019) Product knowledge graph embedding for e-commerce. *arXiv:1911.12481*
53. Ali Technology (2018) The knowledge graph born for e-commerce, how to respond to user demand (TUG). https://mp.weixin.qq.com/s/RoiIHPCV3vXAH_sUHhTOYw. Accessed 29 Dec 2019
54. Xusheng L, Yonghua Y, Zhu KQ, Yu G, Keping Y (2018) Conceptualize and infer user needs in e-commerce. In: *The 28th ACM international conference*. <https://doi.org/10.1145/3357384.3357812>
55. Bordes A, Weston J, Collobert R, et al (2011) Learning structured embeddings of knowledge bases. In: *Proceedings of AAAI*. AAAI, Menlo Park, pp 301–306
56. Bordes A, Usunier N, Garcia-Duran A, et al (2013) Translating embeddings for modeling multirelational data. In: *Proceedings of NIPS*. MIT Press, Cambridge, pp 2787–2795
57. Zhiyuan L, Maosong S, Yankai L, Ruobing X (2016) Knowledge representation learning: a review. *J Comput Res Dev* 53(2):247–261

Publisher's Note Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.

Online teaching quality evaluation based on multi-granularity probabilistic linguistic term sets

Peide Liu*, Xiyu Wang and Fei Teng

School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan, Shandong, China

Abstract. In today's education industry, online teaching is increasingly becoming an important teaching way, and it is necessary to evaluate the quality of online teaching so as to improve the overall level of the education industry. The online teaching quality evaluation is a typical multi-attribute group decision-making (MAGDM) problem, and its evaluation index can be expressed by linguistic term sets (LTs) by decision makers (DMs). Especially, multi-granularity probabilistic linguistic term sets (MGPLTSs) produced from many DMs are more suitable to express complex fuzzy evaluation information, and they can not only provide different linguistic term set for different DMs the give their preferences, but also reflect the importance of each linguistic term. Based on the advantages of MGPLTSs, in this paper, we propose a transformation function of MGPLTSs based on proportional 2-tuple fuzzy linguistic representation model. On this basis, the operational laws and comparison rules of MGPLTSs are given. Then, we develop a new Choquet integral operator for MGPLTSs, which considers the relationship among attributes and does not need to consider the process of normalizing the probabilistic linguistic term sets (PLTSs), and can effectively avoid the loss of evaluation information. At the same time, the properties of the proposed operator are also proved. Furthermore, we propose a new MAGDM method based on the new operator, and analyze the effectiveness of the proposed method by online teaching quality evaluation. Finally, by comparing with some existing methods, the advantages of the proposed method are shown.

Keywords: Multiple-attribute group decision-making, online teaching quality evaluation, multi-granularity probabilistic linguistic term sets, Choquet integral

1. Introduction

With the development of the Internet, the traditional teaching way is combined with the Internet, online teaching appeared. Online teaching is a long-distance education model based on the Internet. Due to the flexibility and diversity of online teaching, it is developing rapidly. He et al. [1] mentioned that online teaching is becoming an increasingly impor-

tant teaching way in higher educational institutions. Now, online teaching is a research hotspot. Bennett et al. [2] analyzed the learning differences between online teaching and traditional classes. Martin et al. [3] studied how to determine curriculum design and evaluation from the perspective of award-winning online faculty. Jones and Meyer [4] pointed out that the effective teachers are the key to the success of students in online teaching. In recent years, there have been many studies on the impact of online teaching quality. Schmidt et al. [5] believed that curriculum development and online teaching methods are two key factors for effective online teaching.

*Corresponding author. Peide Liu, School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan 250014, Shandong, China. E-mail: peide.liu@gmail.com.

Rhode et al. [6] gave the research results that online teaching quality should be improved from teachers' attitude, belief and technical level. Diaz et al. [7] gave the research results that teacher development and information technology have an important impact on the quality of online teaching. Online teaching quality evaluation is a comprehensive evaluation process in which multiple decision makers (DMs) make some value judgments on online teaching based on evaluation methods, analyzing teaching information and teaching resources. Therefore, online teaching quality evaluation is a typical multi-attribute group decision-making (MAGDM) problem. Some scholars studied the MAGDM method for online teaching quality evaluation. Liu and Rong [50] selected four evaluation attributes to evaluate the online courses quality of China National Open University, Liu et al. [51] evaluated the quality of the live platform online education from four evaluation attributes. In order to evaluate online teaching from more appropriate attributes, based on some standards for online course evaluation proposed by the Ministry of Education of China, the online education evaluation includes the following evaluation attributes: teaching philosophy and curriculum design, teaching contents and learning resources, faculty and teaching activities, user interface design and technical support.

MAGDM can be recognized as a procedure of evaluating several alternatives or selecting the optimal alternative by some DMs according to multiple attributes [8, 10, 53, 54]. Owing to the complexity of decision-making and the fuzziness of human thinking, DMs cannot accurately express their evaluation information with real numbers. In order to overcome this obstacle, Zadeh [11] introduced linguistic variable and Herrera et al. [12] presented the concept of linguistic term sets (LTSs). Due to the different knowledge backgrounds and educational experiences of DMs, "the granularity of uncertainty" (cardinality of LTSs) used by each DM is different. Herrera et al. [13] proposed a fusion approach of multi-granularity linguistic term sets (MGLTSs), Herrera and Martínez [14] proposed a 2-tuple fuzzy linguistic model to compute with words, which can avoid the problem of information loss. Based on the 2-tuple fuzzy linguistic model, Wang and Hao [15] proposed proportional 2-tuple fuzzy linguistic representation model.

However, due to complexity of the problem, DMs may be hesitant in several linguistic terms. Rodriguez et al. [16] proposed concept of hesitant fuzzy LTSs (HFLTSSs) based on hesitant fuzzy sets (HFSs) and LTSs to deal with this problem. After that, schol-

ars focus on the researches from three aspects of HFLTSSs.

- (1) The basic theories of HFLTSSs, such as some operations [17, 18], distance measures [19, 20], and preference relations [21, 22].
- (2) The decision-making methods based on HFLTSSs. Wu et al. [23] developed compromise solutions for MAGDM problem using HFLTSSs. Lin et al. [24] extended the traditional TODIM method to deal with the HFLTSSs based on the novel comparison function and distance measure.
- (3) The aggregation operators (AOs) based on HFLTSSs. Wei [25] studied arithmetic and geometric aggregation operators with interval valued hesitant fuzzy uncertain linguistic information. Liu et al. [26] proposed the hesitant fuzzy linguistic (HFL) Muirhead mean operator and the weighted HFL Muirhead mean (WHFLMM) operator. Zhu and Li [27] presented some HFL aggregation operators based on the Hamacher t-norm and t-conorm.

However, the HFLTSSs also have some shortcomings. It cannot reflect the different importance and different frequencies of each linguistic term in HFLTSS given by DMs. In order to solve this shortcoming, Pang et al. [28] proposed probabilistic LTSs (PLTSs) with the different importance of each linguistic term. Then, Bai et al. [29] proposed possibility degree of PLTSs to compare two PLTSs. Liu and You [30] extended TODIM to PLTSs to solve the multi-attribute decision-making (MADM) problem. Lin et al. [52] combined PLTSs and Best-Worst method to calculate the criteria weights, and proposed a new probabilistic linguistic TODIM method to rank Internet of Things platforms. Liu and Teng [31] established an extended probabilistic linguistic TODIM method to assess online product. In the real decision environment, because the preferences of DMs are different, they can use PLTSs with different granularity levels to give decision information. Therefore, in order to improve the applicability of PLTSs in complex environment, the multi-granularity PLTSs (MGPLTSs) were developed. Wang et al. [32] determined the distance measure between two MGPLTSs, and proposed a novel MAGDM method. Wang [33] proposed some novel distance measures between two MGPLTSs. Song and Li [34] presented a large-scale group decision-making with incomplete MGPLTSs. Obviously, MGPLTSs have widely been used in MAGDM problems.

In MAGDM process, aggregation operators (AOs) are a powerful tool for information fusion. Many researches on AOs can be divided into two aspects: operations and the functions.

- (1) About operations. Pang et al. [28] put forward some basic operational laws and the comparison method of PLTSs. Gou and Xu [35] proposed some logical operational laws for PLTSs to overcome some unreasonable problems. Lin et al. [56] proposed new distance measure and comparison method for PLTSs. Wang et al. [36] introduced a rational comparison method and proposed extended Hausdorff distance of PLTSs. In order to measure the relationship between two PLTSs, Lin et al. [57] proposed correlation coefficient. Wang et al. [32] defined generalized probabilistic linguistic Hamming distance, generalized probabilistic linguistic Euclidean distance and generalized probabilistic linguistic Hausdorff distance of MGPLTSs, which improved the accuracy of MGPLTSs in MAGDM problems.
- (2) About functions. Pang et al. [28] proposed probabilistic linguistic averaging (PLA) operator and probabilistic linguistic weighted averaging (PLWA) operator, Liu and Li [37] proposed a probabilistic linguistic-dependent weighted average (PLDWA) operator, and then combined the PLDWA operator with the MULTIMOORA method. Kobina et al. [38] proposed the probabilistic linguistic power average (PLPA), the weighted probabilistic linguistic power average (WPLPA) operators, the probabilistic linguistic power geometric (PLPG) and the weighted probabilistic linguistic power geometric (WPLPG) operators. Lin et al. [55] defined probabilistic uncertain linguistic term set and proposed four operators. Wang [33] proposed an MAGDM algorithm with MGPLTSs based on the distance measures and prospect theory (PT), and verified the validity of the proposed MAGDM method.

In practical decision-making, interrelationship among attributes is very common. Sugeno [39] proposed the fuzzy measure and defined λ -fuzzy measure for the MAGDM problem to handle the interrelationship among attributes. Then Murofushi and Sugeno [40] proposed Choquet integrals of fuzzy measures, and discussed the rationality.

Chen et al. [41] proposed probabilistic linguistic Choquet integral operator based on PLTSs to aggregate the enterprise resource planning package evaluation matrices. Choquet integral is widely used in MAGDM method, which has strong practicability.

At present, there are few researches on MGPLTSs. Most of the existing decision-making methods for dealing with MGPLTSs are to transform MGPLTSs into PLTSs with same granularity level according to the transformation function. This means that they cannot directly handle MGPLTSs. No matter in MGPLTSs or PLTSs, the existing operations and AOs cannot avoid the process of normalizing the PLTSs in the calculation process. Based on the above discussion, the motivations and contributions of this paper are as follows:

- (1) A new transformation function for MGPLTSs based on the proportional 2-tuple fuzzy linguistic representation model is proposed, which avoids the process of normalizing the PLTSs and reduces the complexity of existing operations of PLTSs [33, 42–44], then the operational laws and comparison rules of MGPLTSs are given.
- (2) Based on the new transformation function, a new Choquet integral operator for MGPLTSs is proposed, which simplifies the steps of transforming MGPLTSs into the PLTSs with same granularity level before aggregation [33].
- (3) A new MAGDM method based on the created operator is proposed to solve decision-making problems with relationship between attributes.
- (4) The validity of the created MAGDM method is verified, and the new MAGDM method is applied to solve the problem of online teaching quality evaluation.

The rest of this paper is organized as follows. Section 2 briefly introduces the basic concepts. Section 3 proposes some new operations for MGPLTSs. In Section 4, based on the Choquet integral, a new operator for MGPLTSs is proposed and its properties are proved. Section 5 proves the effectiveness of the proposed method by a case study. Then by comparative analysis, the advantages of the created MAGDM method are reflected. In Section 6, concluding remarks are drawn.

2. Preliminaries

2.1. PLTS

A LTS can be denoted as $S = \{\mathfrak{R}_i | i = 0, \dots, 2g, g \in N^+\}$, and $2g + 1$ is the granularity of LTS. In general, suppose that $S^{MG} = \{S^t | t = 1, 2, \dots, T\}$ is a MGLTS, where S^t ($t = 1, 2, \dots, T$) is a LTS. It is assumed that $S^t = \{\mathfrak{R}_0^t, \mathfrak{R}_1^t, \dots, \mathfrak{R}_{2g^{(t)}}^t\}$, the granularity of S^t is $2g^{(t)} + 1$, and $\varsigma_i^t \in S^t$ means ς_i^t is the i th term of S^t .

Definition 1 [28]. Assumed that $S = \{\varsigma_0, \varsigma_1, \dots, \varsigma_{2g}\}$ is a LTS, then a PLTS can be described as

$$L(p) = \left\{ \mathfrak{R}_i(p_i) | \mathfrak{R}_i \in S, p_i \geq 0, i = 0, 1, \dots, \#L(p), \sum_{i=0}^{\#L(p)} p_i \leq 1 \right\} \quad (1)$$

where $\varsigma_i(p_i)$ represents the linguistic term ς_i with its probability p_i , and $\#L(p)$ represents the number of linguistic terms in PLTS.

If $\sum_{i=0}^{\#L(p)} p_i = 1$, it means that the probabilistic information of each LTS in PLTS is completely known;

If $0 < \sum_{i=0}^{\#L(p)} p_i < 1$, it means that probabilistic information is partly unknown;

If $\sum_{i=0}^{\#L(p)} p_i = 0$, it means that the probabilistic information is completely unknown.

2.2. The relative theories of 2-tuple linguistic model

Definition 2 [45]. Assumed that $S = \{\varsigma_i | i = 0, \dots, g\}$ is a LTS, and $\beta \in [0, g]$ means the result of a symbolic aggregation operation. Then, the function Δ used to obtain the 2-tuple linguistic information equivalent to β can be described as:

$$\Delta : [0, g] \rightarrow S \times [-0.5, 0.5)$$

$$\Delta(\beta) = \begin{cases} \varsigma_i & i = \text{round}(\beta) \\ \alpha = \beta - i & \alpha \in [-0.5, 0.5) \end{cases}$$

where $\text{round}(\cdot)$ means the rounding operation, ς_i has the closest index label to β , and α is the value of the symbolic translation.

Definition 3 [45]. Assumed that $S = \{\varsigma_i | i = 0, \dots, g\}$ is a LTS, and (ς_i, α) is a 2-tuple linguistic representation model. Then a 2-tuple linguistic representation model can be transformed into equivalent numerical value $\beta \in [0, g]$ by the function Δ^{-1} .

$$\Delta^{-1} : S \times [-0.5, 0.5)$$

$$\Delta^{-1}(\varsigma_i, \alpha) = i + \alpha.$$

A representational model of MGLTS is linguistic hierarchy [9], which can be denoted as

$$LH = \bigcup_k^K l(k, n(k))$$

where $l(k, n(k))$ is the LTS of the level k , and the granularity is $n(k)$, and can be denoted as $S^{n(k)} = \{\varsigma_0^{n(k)}, \varsigma_1^{n(k)}, \dots, \varsigma_{n(k)-1}^{n(k)}\}$, $k = 1, 2, \dots, K$.

Definition 4 [45]. Assumed that $LH = \bigcup_k^K l(k, n(k))$ is a linguistic hierarchy, and LTSs are $S^{n(k)} = \{\varsigma_0^{n(k)}, \varsigma_1^{n(k)}, \dots, \varsigma_{n(k)-1}^{n(k)}\}$, $k = 1, 2, \dots, K$.

Therefore, the transformation function $TF_{k'}^k$ to map the set of linguistic variables between different levels can be obtained as:

$$\begin{aligned} & TF_{k'}^k \left(\varsigma_i^{n(k)}, \alpha^{n(k)} \right) \\ &= \Delta \left(\frac{\Delta^{-1}(\varsigma_i^{n(k)}, \alpha^{n(k)}) \cdot (n(k') - 1))}{n(k) - 1} \right) \end{aligned}$$

To extend the application scope of 2-tuple linguistic representation model, Wang and Hao [15] proposed proportional 2-tuple fuzzy linguistic representation model.

2.3. The relative theories of proportional 2-tuple linguistic model

Definition 5 [15]. Assumed that $S = \{\varsigma_i | i = 0, \dots, g\}$ is a LTS. Then the proportional 2-tuple fuzzy linguistic model is $(\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1})$, $\alpha \in [0, 1]$, $\varsigma_i, \varsigma_{i+1} \in$

S. The set of all ordinal proportional 2-tuple on LTS S is shown as following.

$$\bar{S} = \{(\varsigma_i, (1 - \alpha) \varsigma_{i+1}) | \alpha \in [0, 1], i = 0, \dots, g - 1\}.$$

Assumed that $(\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1})$ and $(\beta \varsigma_i, (1 - \beta) \varsigma_{i+1})$ are two proportional 2-tuple linguistic terms, then we have

$$\begin{aligned} (\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1}) &< (\beta \varsigma_i, (1 - \beta) \varsigma_{i+1}) \\ \Leftrightarrow \alpha i + (1 - \alpha)(i + 1) &< \beta j + (1 - \beta)(j + 1) \\ \Leftrightarrow i + (1 - \alpha) &< j + (1 - \beta). \end{aligned}$$

Thus, for any two proportional 2-tuples $(\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1})$ and $(\beta \varsigma_i, (1 - \beta) \varsigma_{i+1})$, the comparison rules between them are as follows:

- (1) if $i < j$, then
 - (a) if $i = j - 1$ and $\alpha = 0, \beta = 1$, then $(\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1})$ and $(\beta \varsigma_i, (1 - \beta) \varsigma_{i+1})$ represent the same linguistic information,
 - (b) otherwise: $(\beta \varsigma_i, (1 - \beta) \varsigma_{i+1}) < (\beta \varsigma_i, (1 - \beta) \varsigma_{i+1})$;
- (2) if $i = j$, then
 - (a) if $\alpha = \beta$, then $(\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1})$ and $(\beta \varsigma_i, (1 - \beta) \varsigma_{i+1})$ represent the same linguistic information,
 - (b) if $\alpha < \beta$, then $(\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1}) < (\beta \varsigma_i, (1 - \beta) \varsigma_{i+1})$,
 - (c) if $\alpha > \beta$, then $(\alpha \varsigma_i, (1 - \alpha) \varsigma_{i+1}) > (\beta \varsigma_i, (1 - \beta) \varsigma_{i+1})$.

2.4. Choquet integral

Definition 6 [40]. Assumed that $P(X)$ is the power set of $X = \{x_1, \dots, x_h\}$. A fuzzy measure on the set X is a function $\mu : P(X) \rightarrow [0, 1]$, and it satisfies the following two conditions:

- (1) $\mu(\phi) = 0, \mu(X) = 1$;
- (2) $\mu(B) \leq \mu(C), \forall B, C \in P(X)$ and $B \subset C$.

If X is infinite, it need to add a continuity condition [46]. However, in practical decision problems, the set X is generally limited. According to **Definition 6**, in order to determine the fuzzy measure, $2^h - 2$ parameters need to be calculated. To reduce the calculation complexity of the fuzzy measure, the general fuzzy measure can be replaced by the λ -fuzzy measure.

Definition 7 [40]. Assumed that $P(X)$ is the power set of $X = \{x_1, \dots, x_h\}$, for $\forall A, B \in P(X), A \cap B = \phi$. If the fuzzy measure μ satisfies the following conditions:

$$\mu(A \cup B) = \mu(A) + \mu(B) + \lambda \mu(A) \mu(B)$$

where $\lambda \in (-1, \infty)$, μ is called λ -fuzzy measure (μ_λ).

According to **Definition 7**, if $\lambda = 0$, it means that λ -fuzzy measure μ_λ has additivity, in other words, set A and set B are independent of each other. If $\lambda \neq 0$, it means that λ -fuzzy measure μ_λ has no additivity, in other words, there is an inter-relationship between set A and set B ; if $\lambda > 0$, then $\mu_\lambda(A \cup B) > \mu_\lambda(A) + \mu_\lambda(B)$, it means that set A and set B have super-additivity; if $\lambda < 0$, then $\mu_\lambda(A \cup B) < \mu_\lambda(A) + \mu_\lambda(B)$, it means that set A and set B have sub-additivity.

According to the definition of λ -fuzzy measure μ_λ , $\mu_\lambda(X) = 1$, then μ_λ can be expressed as follows:

$$\mu_\lambda(X) = \begin{cases} \frac{1}{\lambda} \left(\prod_{i=1}^h (1 + \lambda \mu_\lambda(x_i)) - 1 \right), \lambda \neq 0 \\ \sum_{i=1}^h \mu_\lambda(x_i), \lambda = 0 \end{cases} \quad (1)$$

Due to $\mu_\lambda(X) = 1$, when $\lambda \neq 0$, the parameter λ can be determined by the following formula:

$$\lambda + 1 = \prod_{i=1}^h (1 + \lambda \mu(x_i)) \quad (2)$$

Definition 8 [47]. Assumed that f is a nonnegative function defined on $X = \{x_0, \dots, x_{2h}\}$ and μ is a fuzzy measure defined on X , then the discrete Choquet integral of f with respect to the fuzzy measure μ is:

$$\int f d\mu = \sum_{i=1}^h f(x_{(i)}) [\mu(A_{(i)}) - \mu(A_{(i+1)})] \quad (3)$$

where subscript (i) is permutation of $f(x_{(i)})$, making $0 \leq f(x_{(1)}) \leq f(x_{(2)}) \leq \dots \leq f(x_{(i)})$; $A_{(i)} = (x_{(i)}, x_{(i+1)}, \dots, x_{(h)})$, and $A_{(h+1)} = \phi$.

3. Some new operations for MGPLTSs

3.1. The transformation function for MGPLTSs

The transformation function of MGPLTSs based on the proportional 2-tuple fuzzy linguistic representation model is shown as follows.

Definition 9. Assumed that $L_1(p)$ and $L_2(p)$ are two arbitrary PLTSs with different granularity levels, $L_1(p) = \left\{ \varsigma_i^{1,n(1)} \left(p_i^{1,n(1)} \right) \mid \varsigma_i^{1,n(1)} \in S^{n(1)}, p_i^{1,n(1)} \geq 0, i = 0, 1, \dots, \#L_1(p), \sum_{i=0}^{\#L_1(p)} p_i^{1,n(1)} \leq 1 \right\}$ and $L_2(p) = \left\{ \varsigma_i^{2,n(2)} \left(p_i^{2,n(2)} \right) \mid \varsigma_i^{2,n(2)} \in S^{n(2)}, p_i^{2,n(2)} \geq 0, i = 0, 1, \dots, \#L_2(p), \sum_{i=0}^{\#L_2(p)} p_i^{2,n(2)} \leq 1 \right\}$. Then, the transformation function TF from $L_1(p)$ to $L_2(p)$ is

$$TF_2^1 \left(\varsigma_i^{1,n(1)} \left(p_i^{1,n(1)} \right) \right) = \left\{ \varsigma_\beta^{1,n(2)} \left(\gamma_\beta^i p_i^{1,n(1)} \right), \varsigma_{\beta+1}^{1,n(2)} \left(\alpha_{\beta+1}^i p_i^{1,n(1)} \right) \right\} \quad (4)$$

where $(i = 0, 1, \dots, n(1) - 1)$, $\beta = \text{round} \left(\frac{i \times (n(2) - 1)}{n(1) - 1} \right)$, $\alpha_{\beta+1}^i = \frac{i \times (n(2) - 1)}{n(1) - 1} - \beta$, $\gamma_\beta^i = 1 - \alpha_{\beta+1}^i$, $\varsigma_\beta^{1,n(2)}$ is a linguistic term transformed from $L_1(p)$ to granularity $n(2)$.

After the transformation of each probabilistic linguistic term in $L_1(p)$, we can calculate the probabilities of the same linguistic terms, and the result is as follows:

$$\begin{aligned} TF_2^1 \left(L_1(p) \right) &= \left\{ \varsigma_0^{1,n(1)} \left(p_0^{1,n(1)} \right), \varsigma_1^{1,n(1)} \left(p_1^{1,n(1)} \right), \dots, \varsigma_{n(1)-1}^{1,n(1)} \left(p_{n(1)-1}^{1,n(1)} \right) \right\} \\ &= \left(\varsigma_0^{1,n(2)} \left(\sum_{i=0}^{n(1)-1} \left(\gamma_0^i p_i^{1,n(1)} + \alpha_0^i p_i^{1,n(1)} \right) \right), \varsigma_1^{1,n(2)} \left(\sum_{i=0}^{n(1)-1} \left(\gamma_1^i p_i^{1,n(1)} + \alpha_1^i p_i^{1,n(1)} \right) \right), \dots, \right. \\ &\quad \left. \varsigma_j^{1,n(2)} \left(\sum_{i=0}^{n(1)-1} \left(\gamma_j^i p_i^{1,n(1)} + \alpha_j^i p_i^{1,n(1)} \right) \right), \dots, \varsigma_{n(2)-1}^{1,n(2)} \left(\sum_{i=0}^{n(1)-1} \left(\gamma_{n(2)-1}^i p_i^{1,n(1)} + \alpha_{n(2)-1}^i p_i^{1,n(1)} \right) \right) \right) \\ &= \left\{ \varsigma_0^{1,n(2)} \left(p_0^{1,n(2)} \right), \varsigma_1^{1,n(2)} \left(p_1^{1,n(2)} \right), \dots, \varsigma_j^{1,n(2)} \left(p_j^{1,n(2)} \right), \dots, \varsigma_{n(2)-1}^{1,n(2)} \left(p_{n(2)-1}^{1,n(2)} \right) \right\} \quad (6) \end{aligned}$$

Example 1. Assumed that $L_1(p) = \left\{ \varsigma_0^{1,n(1)} (0.1), \varsigma_1^{1,n(1)} (0.2), \varsigma_2^{1,n(1)} (0.7) \right\}$ and $L_2(p) = \left\{ \varsigma_0^{2,n(2)} (0.2), \varsigma_1^{2,n(2)} (0.2), \varsigma_2^{2,n(2)} (0.2), \varsigma_3^{2,n(2)} (0.2), \varsigma_4^{2,n(2)} (0.2) \right\}$ are two PLTSs,

With respect to the linguistic level $(2, n(2))$, $L_1(p)$ can be transformed into $L'_1(p)$ as follows.

$$\begin{aligned} TF_2^1 \left(\varsigma_0^{1,n(1)} (0.1) \right) &= \left\{ \varsigma_0^{1,n(2)} (1 \times 0.1) \right\} = \left\{ \varsigma_0^{1,n(2)} (0.1) \right\}, \\ TF_2^1 \left(\varsigma_1^{1,n(1)} (0.2) \right) &= \left\{ \varsigma_2^{1,n(2)} (1 \times 0.2) \right\} = \left\{ \varsigma_2^{1,n(2)} (0.2) \right\}, \\ TF_2^1 \left(\varsigma_2^{1,n(1)} (0.7) \right) &= \left\{ \varsigma_4^{1,n(2)} (1 \times 0.7) \right\} = \left\{ \varsigma_4^{1,n(2)} (0.7) \right\}. \end{aligned}$$

The result is $L'_1(p) = \left\{ \varsigma_0^{1,n(2)} (0.1), \varsigma_2^{1,n(2)} (0.2), \varsigma_4^{1,n(2)} (0.7) \right\}$

With respect to the linguistic level $(1, n(1))$, $L_2(p)$ can be transformed into $L'_2(p)$ as follows.

$$\begin{aligned} TF_1^2 \left(\varsigma_0^{2,n(2)} (0.2) \right) &= \left\{ \varsigma_0^{2,n(1)} (1 \times 0.2) \right\} = \left\{ \varsigma_0^{2,n(1)} (0.2) \right\}, \\ TF_1^2 \left(\varsigma_1^{2,n(2)} (0.2) \right) &= \left\{ \varsigma_0^{2,n(1)} (0.5 \times 0.2), \varsigma_1^{2,n(1)} (0.5 \times 0.2) \right\} = \left\{ \varsigma_0^{2,n(1)} (0.1), \varsigma_1^{2,n(1)} (0.1) \right\}, \\ TF_1^2 \left(\varsigma_2^{2,n(2)} (0.2) \right) &= \left\{ \varsigma_1^{2,n(1)} (1 \times 0.2) \right\} = \left\{ \varsigma_1^{2,n(1)} (0.2) \right\}, \\ TF_1^2 \left(\varsigma_3^{2,n(2)} (0.2) \right) &= \left\{ \varsigma_1^{2,n(1)} (0.5 \times 0.2), \varsigma_2^{2,n(1)} (0.5 \times 0.2) \right\} = \left\{ \varsigma_1^{2,n(1)} (0.1), \varsigma_2^{2,n(1)} (0.1) \right\}, \end{aligned}$$

$$TF_1^2 \left(\varsigma_4^{2,n(2)} (0.2) \right) = \left\{ \varsigma_2^{2,n(1)} (1 \times 0.2) \right\} = \left\{ \varsigma_2^{2,n(1)} (0.2) \right\}.$$

The result is $L'_2(p) = \left\{ \varsigma_0^{2,n(1)} (0.3), \varsigma_1^{2,n(1)} (0.4), \varsigma_2^{2,n(1)} (0.3) \right\}$.

Therefore, the PLTSs with different granularity levels can be transformed into the same granularity level.

3.2. The operational laws for MGPLTSs

Theorem 1 [48]. Assumed that $S = \{\varsigma_0, \varsigma_1, \dots, \varsigma_{2g}\}$ is a LTS. $L_1(p)$, $L_2(p)$ and $L_3(p)$ are three PLTSs on S , and $0 \leq a \leq 1$, where $L_1(p) = \left\{ \varsigma_i(p_i^1) \mid \varsigma_i \in S, p_i^1 \geq 0, i = 0, 1, \dots, 2g, \sum_{i=0}^{2g} p_i^1 \leq 1 \right\}$,

$$L_2(p) = \left\{ \varsigma_i(p_i^2) \mid \varsigma_i \in S, p_i^2 \geq 0, i = 0, 1, \dots, 2g, \sum_{i=0}^{2g} p_i^2 \leq 1 \right\},$$

$$L_1(p) \oplus L_2(p) = L_4(p) =$$

$$\left\{ \varsigma_i^{4,n(1)} \left(\frac{p_i^{1,n(1)} p_i^{2,n(1)} + p_i^{1,n(1)} \phi_2 + p_i^{2,n(1)} \phi_1}{\phi_2 \phi_1 + \sum_{i=0}^{n(1)-1} (p_i^{1,n(1)} p_i^{2,n(1)} + p_i^{1,n(1)} \phi_2 + p_i^{2,n(1)} \phi_1)} \right) \right\} \quad (11)$$

$$\left\{ \varsigma_i(p_i^3) \mid \varsigma_i \in S, p_i^3 \geq 0, i = 0, 1, \dots, 2g, \sum_{i=0}^{2g} p_i^3 \leq 1 \right\}.$$

Then we have the following operational laws [48]:

$$L_1(p) \oplus L_2(p) =$$

$$\left\{ \varsigma_i \left(\frac{p_i^1 p_i^2 + p_i^1 \left(1 - \sum_{i=0}^{2g} p_i^2 \right) + p_i^2 \left(1 - \sum_{i=0}^{2g} p_i^1 \right)}{\left(1 - \sum_{i=0}^{2g} p_i^2 \right) \left(1 - \sum_{i=0}^{2g} p_i^1 \right) + \sum_{i=0}^{2g} \left(p_i^1 p_i^2 + p_i^1 \left(1 - \sum_{i=0}^{2g} p_i^2 \right) + p_i^2 \left(1 - \sum_{i=0}^{2g} p_i^1 \right) \right)} \right) \right\} \quad (7)$$

$$aL_3(p) = \left\{ \varsigma_i(ap_i^3) \mid i = 0, \dots, 2g \right\} \quad (8)$$

$$L_1(p) \oplus L_2(p) = L_2(p) \oplus L_1(p) \quad (9)$$

$$(L_1(p) \oplus L_2(p)) \oplus L_3(p) = L_2(p) \oplus (L_1(p) \oplus L_3(p)) \quad (10)$$

In order to calculate MGPLTSs directly, we propose the operational laws of MGPLTSs based on **Definition 9** and **Theorem 1**.

Theorem 2. Assumed that $L_1(p)$, $L_2(p)$, $L_3(p)$ are three PLTSs with different granularity levels, $L_1(p) = \left\{ \varsigma_i^{1,n(1)}(p_i^{1,n(1)}) \mid \varsigma_i^{1,n(1)} \in S, p_i^{1,n(1)} \geq 0, i = 0, 1, \dots, \#L_1(p), \sum_{i=0}^{\#L_1(p)} p_i^{1,n(1)} \leq 1 \right\}$, $n(1) =$

$$2g^{(1)} + 1, g^{(1)} \in N^+), L_2(p) = \left\{ \varsigma_i^{2,n(2)}(p_i^{2,n(2)}) \mid \varsigma_i^{2,n(2)} \in S, p_i^{2,n(2)} \geq 0, i = 0, 1, \dots, \#L_2(p), \sum_{i=0}^{\#L_2(p)} p_i^{2,n(2)} \leq 1 \right\}, (n(2) = 2g^{(2)} + 1, g^{(2)} \in N^+),$$

$$L_3(p) = \left\{ \varsigma_i^{3,n(3)}(p_i^{3,n(3)}) \mid \varsigma_i^{3,n(3)} \in S, p_i^{3,n(3)} \geq 0, i = 0, 1, \dots, \#L_3(p), \sum_{i=0}^{\#L_3(p)} p_i^{3,n(3)} \leq 1 \right\}, (n(3) = 2g^{(3)} + 1, g^{(3)} \in N^+), \text{ and } L_1(p) \text{ is the basic LTS (BLTS). The operational laws are as follows:}$$

$$\text{where } p_i^{2,n(1)} = \sum_{j=0}^{n(2)-1} (\gamma_i^j p_j^{2,n(2)} + \alpha_i^j p_j^{2,n(2)}), \quad \phi_1 = \left(1 - \sum_{i=0}^{n(1)-1} p_i^{1,n(1)} \right), \quad \phi_2 = \left(1 - \sum_{i=0}^{n(1)-1} p_i^{2,n(1)} \right),$$

($i = 0, 1, \dots, n(1)$).

Some other operational laws:

$$aL_3(p) = \left\{ \varsigma_i^{3,n(3)}(ap_i^{3,n(3)}) \mid i = 0, \dots, n(3) - 1 \right\}, \quad (12)$$

$$(0 \leq a \leq 1)$$

$$L_1(p) \oplus L_2(p) = L_2(p) \oplus L_1(p) \quad (13)$$

$$(L_1(p) \oplus L_2(p)) \oplus L_3(p) = L_2(p) \oplus (L_1(p) \oplus L_3(p)) \quad (14)$$

Proof. According to Equations (5)–(7), we can easily derive Equation (11). According to Equations (5) and Equation (8), we can derive Equation (13). The expressions of Equation (13) and Equation (14) are consistent with Equation (9) and Equation (10).

3.3. The comparison between MGPLTSs

According to Equation (5) and Equation (6), the comparison rules MGPLTSs can be given.

Definition 10 [48]. Assumed that $L_1(p)$, $L_2(p)$ are two PLTSs with different granularity levels, $L_1(p) = \left\{ \varsigma_i^{1,n(1)} \left(p_i^{1,n(1)} \right) \middle| \varsigma_i^{1,n(1)} \in S, p_i^{1,n(1)} \geq 0, i = 0, 1, \dots, \#L_1(p), \sum_{i=0}^{\#L_1(p)} p_i^{1,n(1)} \leq 1 \right\}, (n(1) = 2g^{(1)} + 1, g^{(1)} \in N^+)$, $L_2(p) = \left\{ \varsigma_j^{2,n(2)} \left(p_j^{2,n(2)} \right) \middle| \varsigma_j^{2,n(2)} \in S, p_j^{2,n(2)} \geq 0, j = 0, 1, \dots, \#L_2(p), \sum_{j=0}^{\#L_2(p)} p_j^{2,n(2)} \leq 1 \right\}, (n(2) = 2g^{(2)} + 1, g^{(2)} \in N^+)$, and $L_1(p)$ is the BLTS. Then the score function $D(L_1(p))$ and uncertain function $F(L_1(p))$ of $L_1(p)$ can be expressed as:

$$D(L_1(p)) = \frac{2}{n(1)-1} \sum_{i=0}^{n(1)-1} (i \times p_i^{1,n(1)}) \quad (15)$$

$$F(L_1(p)) = 1 - \sum_{i=0}^{n(1)-1} p_i^{1,n(1)} \quad (16)$$

where $D(L_1(p)) \in [0, 2]$ and $F(L_1(p)) \in [0, 1]$. The score function $D(L_2(p))$, and uncertain function $F(L_2(p))$ of $L_2(p)$ can be expressed as:

$$D(L_2(p)) = \frac{2}{n(1)-1} \sum_{i=0}^{n(1)-1} \left(i \times \left(\sum_{j=0}^{n(2)-1} (\gamma_i^j p_j^{2,n(2)} + \alpha_i^j p_j^{2,n(2)}) \right) \right) \quad (17)$$

$$F(L_2(p)) = 1 - \sum_{i=0}^{n(1)-1} \left(\sum_{j=0}^{n(2)-1} (\gamma_i^j p_j^{2,n(2)} + \alpha_i^j p_j^{2,n(2)}) \right) \quad (18)$$

where $D(L_1(p)) \in [0, 2]$ and $F(L_1(p)) \in [0, 1]$.

According to **Definition 10**, Equation (15) and Equation (16) are used to compare two PLTSs with the same granularity level. Based on score function $D(L_2(p))$ and uncertain function $F(L_2(p))$, the comparison rules of MGPLTSs are as follows:

Definition 11. Assumed that $L_1(p)$ and $L_2(p)$ are two PLTSs with the different granularity levels, then:

- (1) If $D(L_1(p)) < D(L_2(p))$, then $L_1(p) < L_2(p)$;
- (2) If $D(L_1(p)) > D(L_2(p))$, then $L_1(p) > L_2(p)$;
- (3) If $D(L_1(p)) = D(L_2(p))$, then
 - (a) If $F(L_1(p)) < F(L_2(p))$, then $L_1(p) > L_2(p)$,
 - (b) If $F(L_1(p)) = F(L_2(p))$, then $L_1(p) \sim L_2(p)$,
 - (c) If $F(L_1(p)) > F(L_2(p))$, then $L_1(p) < L_2(p)$.

Definition 11 is also applicable to compare two PLTs with the same granularity level.

4. The decision making method based on multi-granularity probabilistic linguistic Choquet integral operator

4.1. The multi-granularity probabilistic linguistic Choquet integral operator

Based on Equations (2)–(7), we propose a new operator for MGPLTSs.

Definition 12. Assumed that $L_1(p), L_2(p), \dots, L_m(p)$ are m arbitrary PLTSs with the different granularity levels, and $[\mu(A_{(i)}) - u(A_{(i+1)})]_a$ is the weight of the $L_a(p)$, ($a = 1, 2, \dots, m$). Suppose $L_1(p)$ is the BLTS. The multi-granularity probabilistic linguistic Choquet integral (MGPLCA) operator is defined as

$$\begin{aligned} & MGPLCA(L_1(p), L_2(p), \dots, L_m(p)) \\ &= \{ [\mu(A_{(i)}) - u(A_{(i+1)})]_1 \{ \varsigma_j^{1,n(1)} (p_j^{1,n(1)}) \} \\ &\quad \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_2 \{ \varsigma_l^{2,n(2)} (p_l^{2,n(2)}) \} \\ &\quad \oplus \dots \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_m \{ \varsigma_s^{m,n(m)} (p_s^{m,n(m)}) \} \} \\ &= \{ [\mu(A_{(i)}) - u(A_{(i+1)})]_1 \{ \varsigma_j^{1,n(1)} (p_j^{1,n(1)}) \} \\ &\quad \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_2 \{ \varsigma_j^{2,n(1)} (p_j^{2,n(1)}) \} \\ &\quad \oplus \dots \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_m \{ \varsigma_s^{m,n(1)} (p_s^{m,n(1)}) \} \} \\ &= \{ \varsigma_j^{m+1,n(1)} ([\mu(A_{(i)}) - u(A_{(i+1)})]_1 p_j^{1,n(1)} \\ &\quad \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_2 p_j^{2,n(1)} \\ &\quad \oplus \dots \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_m p_j^{m,n(1)}) \} \\ &\quad | j = 0, \dots, n(1) - 1 \end{aligned} \quad (19)$$

Theorem 3. Assumed that $L_1(p), L_2(p), \dots, L_m(p)$ are m arbitrary PLTSs with the different granularity levels. Suppose $L_1(p)$ is the BLTS, the aggregation outputs by MGPLCA operator is also a PLTS, where

$$\begin{aligned} & MGPLCA(L_1(p), L_2(p), \dots, L_m(p)) \\ &= \left\{ \varsigma_j^{m+1, n(1)} \left(p_j^{m+1, n(1)} \right) \right\}. \end{aligned} \quad (20)$$

Proof. We can use mathematical induction to prove this theorem.

(1) When $m = 2$, we derive

$$\begin{aligned} & MGPLCA(L_1(p), L_2(p)) = \\ & [\mu(A_{(i)}) - u(A_{(i+1)})]_1 L_1(p) \\ & \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_2 L_2(p). \end{aligned}$$

According to **Theorem 1** and **Definition 12**, we can derive

$$\begin{aligned} & [\mu(A_{(i)}) - u(A_{(i+1)})]_1 L_1(p) = \left\{ \varsigma_j^{1, n(1)} \right. \\ & \left. \left([\mu(A_{(i)}) - u(A_{(i+1)})]_1 p_j^{1, n(1)} \right) \middle| j = 0, \dots, n(1) - 1 \right\} \end{aligned}$$

$$\begin{aligned} & [\mu(A_{(i)}) - u(A_{(i+1)})]_2 L_2(p) \\ &= \left\{ \varsigma_l^{2, n(2)} \left([\mu(A_{(i)}) - u(A_{(i+1)})]_2 p_l^{2, n(2)} \right) \right\} \end{aligned}$$

$$\begin{aligned} & [\mu(A_{(i)}) - u(A_{(i+1)})]_1 L_1(p) \oplus \dots \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_q L_q(p) \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_{q+1} L_{q+1}(p) \\ &= \left\{ \varsigma_j^{q+2, n(1)} \left([\mu(A_{(i)}) - u(A_{(i+1)})]_1 p_j^{1, n(1)} \oplus \dots \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_q p_j^{q, n(1)} \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_{q+1} p_j^{q+1, n(1)} \right) \middle| j = 0, \dots, n(1) - 1 \right\} \\ &= \left\{ \varsigma_j^{q+2, n(1)} p_j^{q+2, n(1)} \middle| j = 0, \dots, n(1) - 1 \right\}. \end{aligned}$$

$$\begin{aligned} & |l = 0, \dots, n(2) - 1\} \\ &= \left\{ \varsigma_j^{2, n(1)} \left([\mu(A_{(i)}) - u(A_{(i+1)})]_2 p_j^{2, n(2)} \right) \right. \\ & \left. | j = 0, \dots, n(1) - 1 \right\}. \end{aligned}$$

Then,

$$\begin{aligned} & [\mu(A_{(i)}) - u(A_{(i+1)})]_1 L_1(p) \\ & \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_2 L_2(p) \\ &= \left\{ \varsigma_j^{1, n(1)} \left([\mu(A_{(i)}) - u(A_{(i+1)})]_1 p_j^{1, n(1)} \right. \right. \\ & \left. \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_2 p_j^{2, n(1)} \right) \\ & \left. | j = 0, \dots, n(1) - 1 \right\} \\ &= \left\{ \varsigma_j^{3, n(1)} p_j^{3, n(1)} \middle| j = 0, \dots, n(1) - 1 \right\}. \end{aligned}$$

i.e., when $m = 2$, Equation (20) holds.

(2) Assume that when $m = q$, Equation (20) holds.

That is

$$\begin{aligned} & [\mu(A_{(i)}) - u(A_{(i+1)})]_1 L_1(p) \oplus \dots \\ & \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_q L_q(p) \\ &= \left\{ \varsigma_j^{1, n(1)} \left([\mu(A_{(i)}) - u(A_{(i+1)})]_1 p_j^{1, n(1)} \oplus \dots \right. \right. \\ & \left. \oplus [\mu(A_{(i)}) - u(A_{(i+1)})]_q p_j^{q, n(1)} \right) \\ & \left. | j = 0, \dots, n(1) - 1 \right\} \\ &= \left\{ \varsigma_j^{q+1, n(1)} p_j^{q+1, n(1)} \middle| j = 0, \dots, n(1) - 1 \right\}. \end{aligned}$$

Then, when $m = q + 1$, from Equation (9), we have

i.e., when $m = q + 1$, Equation (20) holds.

According to (1) and (2), Equation (20) holds.

For Equation (19) and Equation (20), we can see that the calculation method of PLTSs with the same granularity level or MGPLTSs are the same. Therefore, in the following, we use PLTSs with the same granularity level to prove the properties of MGPLCA operator.

(1) **Commutativity:** Assumed that $L_1(p) = \left\{ \varsigma_0^1(p_0^1), \dots, \varsigma_{2g}^1(p_{2g}^1) \right\}$, $L_2(p) =$

$\{\varsigma_0^2(p_0^2), \dots, \varsigma_{2g}^2(p_{2g}^2)\}$ are two different PLTSs with the same granularity level, then $MGPLCA(L_1(p), L_2(p)) = MGPLCA(L_2(p), L_1(p))$.

Based on the Equation (9) and Equation (10), we can easily get this result, it can be omitted here.

(2) **Boundedness:** Assumed that $L_1(p) = \{\varsigma_0^1(p_0^1), \dots, \varsigma_{2g}^1(p_{2g}^1)\}$, $L_2(p) = \{\varsigma_0^2(p_0^2), \dots, \varsigma_{2g}^2(p_{2g}^2)\}$ are two different PLTSs with the same granularity level. $MGPLCA(L_1(p), L_2(p)) = \{\varsigma_0^3(p_0^3), \dots, \varsigma_{2g}^3(p_{2g}^3)\} = L_3(p)$. Then $0 < \sum_{i=0}^{2g} p_i^3 < 1, (i = 0, 1, \dots, 2g)$.

Proof. When $g = 1$, suppose there are two PLTSs, $L_1(p) = \{\varsigma_0^1(p_0^1), \varsigma_1^1(p_1^1), \varsigma_2^1(p_2^1)\} = \{\varsigma_0^1(a), \varsigma_1^1(b), \varsigma_2^1(e)\}$, $(0 \leq a + b + e \leq 1)$ and $L_2(p) = \{\varsigma_0^2(p_0^2), \varsigma_1^2(p_1^2), \varsigma_2^2(p_2^2)\} = \{\varsigma_0^2(c), \varsigma_1^2(d), \varsigma_2^2(f)\}$, $(0 \leq c + d + f \leq 1)$. And the fuzzy measure of $L_1(p)$ is $0 < \mu(L_1(p)) < 1$, the fuzzy measure of $L_2(p)$ is $0 < \mu(L_2(p)) < 1$.

Calculate the weights of $L_1(p)$ and $L_2(p)$ by Equation (3) and Equation (4). For simplicity, suppose the weight of $L_1(p)$ is ω_1 , the weight of $L_2(p)$ is ω_2 . Then based on Equation (11), we can obtain

$$\begin{aligned} L_1(p) \oplus L_2(p) &= \{\varsigma_i(\omega_1 p_i^1 \oplus \omega_2 p_i^2) | i = 0, 1, 2\} \\ &= \left\{ \varsigma_0^3 \left(\frac{ac + a(1 - \omega_2) + c(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right), \right. \\ &\quad \varsigma_1^3 \left(\frac{bd + b(1 - \omega_2) + d(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right), \\ &\quad \left. \varsigma_2^3 \left(\frac{ef + e(1 - \omega_2) + f(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right) \right\} \\ &= \{\varsigma_0^3(p_0^3), \varsigma_1^3(p_1^3), \varsigma_2^3(p_2^3)\} = L_3(p). \end{aligned}$$

Then

$$\begin{aligned} p_0^3 + p_1^3 + p_2^3 &= \\ &= \frac{ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)}{ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1) + (1 - \omega_2)(1 - \omega_1)} \end{aligned}$$

Therefore, $0 < p_0^3 + p_1^3 + p_2^3 < 1$. Further, when

$g = 2, 3, \dots, 0 < \sum_{i=0}^{2g} p_i^3 < 1, (i = 0, 1, \dots, 2g)$ holds.

(3) **Monotonicity:** Assumed that $L_1(p) = \{\varsigma_0^1(p_0^1), \dots, \varsigma_{2g}^1(p_{2g}^1)\}$, $L_2(p) = \{\varsigma_0^2(p_0^2), \dots, \varsigma_{2g}^2(p_{2g}^2)\}$ are two different PLTSs with the same granularity level. The weights of $L_1(p)$ and $L_2(p)$ are ω_1 and ω_2 . Then, adjust the probability of $L_1(p)$, get $L_3(p) = \{\varsigma_0^3(p_0^3), \varsigma_1^3(p_1^1), \dots, \varsigma_{2g}^3(p_{2g}^1)\}$, $(p_0^3 > p_0^1)$ and to make $\omega_1 = \omega_3$. We have $MGPLCA(L_1(p), L_2(p)) = \{\varsigma_0^4(p_0^4), \varsigma_0^4(p_1^4), \dots, \varsigma_{2g}^4(p_{2g}^4)\} = L_4(p)$, $MGPLCA(L_3(p), L_2(p)) = \{\varsigma_0^5(p_0^5), \varsigma_0^5(p_1^5), \dots, \varsigma_{2g}^5(p_{2g}^5)\} = L_5(p)$. Then $p_0^4 < p_0^5, p_1^4 > p_1^5, (i = 1, 2, \dots, 2g)$.

Proof. When $g = 1$, suppose there are two different PLTSs, $L_1(p) = \{\varsigma_0^1(p_0^1), \varsigma_1^1(p_1^1), \varsigma_2^1(p_2^1)\} = \{\varsigma_0^1(a), \varsigma_1^1(b), \varsigma_2^1(e)\}$, $(0 \leq a + b + e \leq 1)$ and $L_2(p) = \{\varsigma_0^2(p_0^2), \varsigma_1^2(p_1^2), \varsigma_2^2(p_2^2)\} = \{\varsigma_0^2(c), \varsigma_1^2(d), \varsigma_2^2(f)\}$, $(0 \leq c + d + f \leq 1)$. For simplicity, suppose the weight of $L_1(p)$ is ω_1 , the weight of $L_2(p)$ is ω_2 . Then, adjust the probability of $L_1(p)$, get $L_3(p) = \{\varsigma_0^3(p_1^3), \varsigma_1^3(p_1^3), \varsigma_2^3(p_2^3)\} = \{\varsigma_0^3(A), \varsigma_1^3(b), \varsigma_2^3(e)\}$, $(A = a + B \geq a, B > 0, 0 \leq A + b + e \leq 1)$, and to make $\omega_1 = \omega_3$.

Based on Equation (11), we have

$$\begin{aligned}
L_1(p) \oplus L_2(p) &= \left\{ \varsigma_i \left(\omega_1 p_i^1 \oplus \omega_2 p_i^2 \right) \mid i = 0, 1, 2 \right\} \\
&= \left\{ \varsigma_0^4 \left(\frac{ac + a(1 - \omega_2) + c(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right), \right. \\
&\quad \varsigma_1^4 \left(\frac{bd + b(1 - \omega_2) + d(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right), \\
&\quad \left. \varsigma_2^4 \left(\frac{ef + e(1 - \omega_2) + f(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right) \right\} \\
&= \left\{ \varsigma_0^4(p_0^4), \varsigma_1^4(p_1^4), \varsigma_2^4(p_2^4) \right\} = L_4(p)
\end{aligned}$$

$$\begin{aligned}
L_3(p) \oplus L_2(p) &= \left\{ \varsigma_i \left(\omega_3 p_i^3 \oplus \omega_2 p_i^2 \right) \mid i = 0, 1, 2 \right\} \\
&= \left\{ \varsigma_0^5 \left(\frac{Ac + A(1 - \omega_2) + c(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + Ac + A(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right), \right. \\
&\quad \varsigma_1^5 \left(\frac{bd + b(1 - \omega_2) + d(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + Ac + A(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right), \\
&\quad \left. \varsigma_2^5 \left(\frac{ef + e(1 - \omega_2) + f(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + Ac + A(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} \right) \right\} \\
&= \left\{ \varsigma_0^5(p_0^5), \varsigma_1^5(p_1^5), \varsigma_2^5(p_2^5) \right\} = L_5(p).
\end{aligned}$$

Because of $A = a + B > a$, we can easily obtain

$$\begin{aligned}
&\frac{bd + b(1 - \omega_2) + d(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} > \\
&\frac{bd + b(1 - \omega_2) + d(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + Ac + A(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)}; \\
&\frac{ef + e(1 - \omega_2) + f(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} > \\
&\frac{ef + e(1 - \omega_2) + f(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + Ac + A(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)};
\end{aligned}$$

and

$$\begin{aligned}
&\frac{Ac + A(1 - \omega_2) + c(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + Ac + A(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)} > \\
&\frac{ac + a(1 - \omega_2) + c(1 - \omega_1)}{(1 - \omega_2)(1 - \omega_1) + ac + a(1 - \omega_2) + c(1 - \omega_1) + bd + b(1 - \omega_2) + d(1 - \omega_1) + ef + e(1 - \omega_2) + f(1 - \omega_1)}.
\end{aligned}$$

Obviously, $p_0^4 < p_0^5$, $p_1^4 > p_1^5$, $p_2^4 > p_2^5$. And so on,
When $g = 2, 3, \dots$, it holds.

Example 2. It is assumed that there are four PLTSs:

$$\begin{aligned}
L_1(p) &= \left\{ \varsigma_0^1(0), \varsigma_1^1(0), \varsigma_2^1(0.0833), \varsigma_3^1(0.8167), \varsigma_4^1(0.1) \right\}, L_2(p) = \left\{ \varsigma_0^2(0), \varsigma_1^2(0), \varsigma_2^2(0.05), \varsigma_3^2(0.8), \varsigma_4^2(0.15) \right\}, \\
L_3(p) &= \left\{ \varsigma_0^3(0), \varsigma_1^3(0), \varsigma_2^3(0.1), \varsigma_3^3(0.7944), \varsigma_4^3(0.1056) \right\}, L_4(p) = \left\{ \varsigma_0^4(0), \varsigma_1^4(0), \varsigma_2^4(0.05), \varsigma_3^4(0.8944), \varsigma_4^4(0.0556) \right\}
\end{aligned}$$

and $\mu(\phi) = 0$, $\mu(L_1(p)) = 3/9$, $\mu(L_2(p)) = 4/9$, $\mu(L_3(p)) = 2/9$, $\mu(L_4(p)) = 3/9$.

According to Equation (2), Equation (3), we derive $\lambda = -0.3333$, then

$$\mu(L_1(p), L_2(p)) = 0.692, \mu(L_1(p), L_3(p)) = 0.513,$$

$$\mu(L_1(p), L_4(p)) = 0.602,$$

$$\mu(L_2(p), L_3(p)) = 0.61, \mu(L_2(p), L_4(p)) = 0.692,$$

$$\mu(L_3(p), L_4(p)) = 0.513,$$

$$\mu(L_1(p), L_2(p), L_3(p)) = 0.825, \mu(L_1(p), L_2(p), L_4(p)) = 0.892,$$

$$\mu(L_1(p), L_3(p), L_4(p)) = 0.747, \mu(L_2(p), L_3(p), L_4(p)) = 0.825,$$

$$\mu(L_1(p), L_2(p), L_3(p), L_4(p)) = 1.$$

The according to Equation (19), we can get the result:

$$\begin{aligned} & MGPLCA(L_1(p), L_2(p), L_3(p), L_4(p)) \\ &= \{\varsigma_2(0.0309), \varsigma_3(0.5826), \varsigma_4(0.0612)\}. \end{aligned}$$

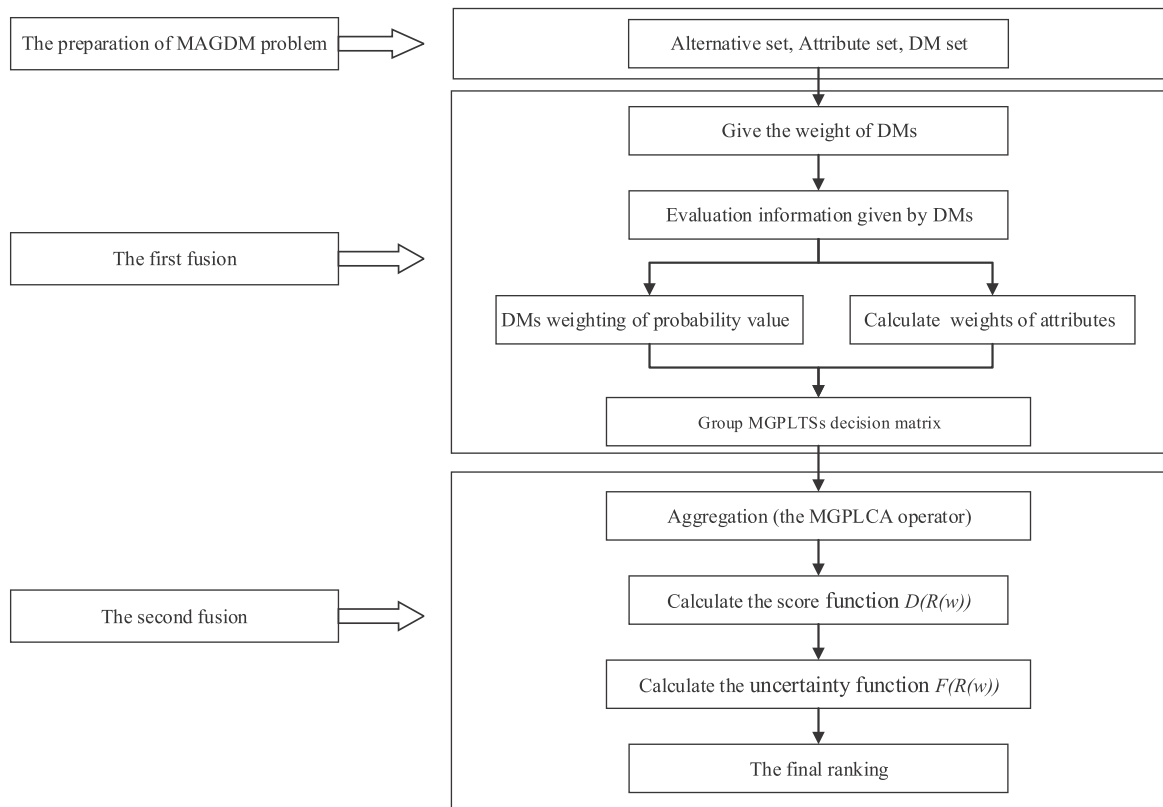


Fig. 1. Procedures involved in the created MAGDM method.

4.2. The procedure of proposed method

Based on the above calculations and discussion, we summarize the decision-making process for a MAGDM method by using MGPLCA operator. For a MAGDM problem with MGPLTSs, let $X = \{x_1, x_2, \dots, x_m\}$ be a set of alternatives, $C = \{c_1, c_2, \dots, c_n\}$ be the set of attributes, and $E = \{e_1, e_2, \dots, e_d\}$ be a set of DMs, where, x_i ($i = 1, 2, \dots, m$) represents the i th alternative, c_j ($j = 1, 2, \dots, n$) represents the j th attribute and let $u = (u(c_1), u(c_2), \dots, u(c_n))$ be the fuzzy measure vector of attributes c_j ($j = 1, 2, \dots, n$), and $u(c_1, c_2, \dots, c_n) = 1$, moreover, e_v ($v = 1, 2, \dots, d$) represents the v th DM, and let $y = (y_1, y_2, \dots, y_d)^T$ be the weight vector of the DMs with e_v ($v = 1, 2, \dots, d$), $y_v \in [0, 1]$, $v = 1, 2, \dots, d$ and $\sum_{v=1}^d y_v = 1$. Let $S^{MG} = \{S^t | t = 1, 2, \dots, T\}$ be a MGLTS, DM will choose a LTS S' to give the decision matrix $D_v = [L_r^{v,ij}(p)]_{m \times n}$ ($v = 1, 2, \dots, d$), where $L_r^{v,ij}(p)$ is a PLTS, which represents the evaluation information of the alternative x_i ($i = 1, 2, \dots, m$) about the attribute c_j ($j = 1, 2, \dots, n$) given by the DM e_v ($v = 1, 2, \dots, d$), Fig. 1 shows the flow chart of the proposed MAGDM methodology, and the specific steps of our proposed method are as follows:

Step 1. According to their own evaluation habits of DMs, DM e_v ($v = 1, 2, \dots, d$) can choose a LTS S^t to give the decision matrix of MGPTLSs, respectively. Then, d decision matrices are obtained. Then multiply each probability

$$\begin{aligned} S^{1,n(1)} &= \{ \varsigma_0^{1,n(1)} = \text{bad}, \varsigma_1^{1,n(1)} = \text{medium}, \varsigma_2^{1,n(1)} = \text{good} \} \\ S^{2,n(2)} &= \{ \varsigma_0^{2,n(2)} = \text{very bad}, \varsigma_1^{2,n(2)} = \text{bad}, \varsigma_2^{2,n(2)} = \text{medium}, \varsigma_3^{2,n(2)} = \text{good}, \varsigma_4^{2,n(2)} = \text{very good} \} \\ S^{3,n(3)} &= \left\{ \begin{aligned} &\varsigma_0^{3,n(3)} = \text{extremely bad}, \varsigma_1^{3,n(3)} = \text{very bad}, \varsigma_2^{3,n(3)} = \text{a little bad}, \varsigma_3^{3,n(3)} = \text{bad}, \varsigma_4^{3,n(3)} \\ &= \text{medium}, \varsigma_5^{3,n(3)} = \text{good}, \varsigma_6^{3,n(3)} = \text{a little good}, \varsigma_7^{3,n(3)} = \text{very bad}, \varsigma_8^{3,n(3)} = \text{emely good} \end{aligned} \right\}. \end{aligned}$$

value by the weight of the corresponding DM, and integrate d decision matrices into one matrix.

Step 2. Calculate λ by Equation (3) and calculate fuzzy measure by Equation (2). Then, calculate weights w_j of attributes by Equation (4).

Step 3. Choose a LTS as the BLTS. According to the weights between different attributes, calculate the aggregation result $R_i = MGPLCA(L_1(p), L_2(p), \dots, L_n(p))$, $i = 1, 2, \dots, m$ of each alternative by MGPLCA operator.

Step 4. The score function $D(R_i(w))$ can be calculated by Equation (15) and the uncertainty function $F(R_i(w))$ can be calculated by Equation (16) based on the aggregation results R_i ($i = 1, 2, \dots, m$).

Step 5. According to **Definition 11**, first compare score function $D(R_i(w))$ of each alternative, if there are several alternatives with the same score function $D(R_i(w))$, then compare the uncertainty function $F(R_i(w))$ of these alternatives. Finally, we can obtain the ranking of alternatives and the optimal alternative.

5. Application examples

In this section, an example about the online teaching quality evaluation is used to illustrate the application of the created MAGDM method, and some comparisons of the created MAGDM method with other existing methods are given.

5.1. Application of the created multi-attribute group decision-making method

Example 3. We invited three DMs $E = \{e_1, e_2, e_3\}$, and assume that the weights of DMs are $y = (y_1, y_2, y_3)^T = (0.5, 0.3, 0.2)^T$. There are four online teaching courses $X = \{x_1, x_2, x_3, x_4\}$ to be evaluated based on four attributes which are as follows: (1) teaching philosophy and cur-

riculum design (c_1), (2) teaching content and learning resources (c_2), (3) faculty and teaching activities (c_3), user interface design and technical support (c_4). Assume that the fuzzy measure of each attribute is $\mu(\phi) = 0$, $\mu(c_1) = 0.2$, $\mu(c_2) = 0.3$, $\mu(c_3) = 0.4$, $\mu(c_4) = 0.2$. Three PLTSs are with three, five and nine granularity level.

Step 1. The evaluation information given by three DMs with MGPLTSs are shown in Tables 1–3.

Multiply the probability in the transformed evaluation information by the weight of corresponding DM, and we can integrate 3 decision matrices into one matrix shown in Table 4.

Step 2. According to Equation (3), we get $\lambda = -0.2368$.

Based on Equation (2), the fuzzy measures of the attributes are obtained as follows:

$$\begin{aligned} \mu(c_1, c_2) &= 0.4858, \mu(c_1, c_3) = 0.5811, \mu(c_1, c_4) \\ &= 0.3905, \mu(c_2, c_3) = 0.6716, \mu(c_2, c_4) = 0.4858, \\ \mu(c_3, c_4) &= 0.5811, \mu(c_1, c_2, c_3) = 0.8398, \\ \mu(c_1, c_2, c_4) &= 0.6628, \mu(c_1, c_3, c_4) = 0.7536, \\ \mu(c_2, c_3, c_4) &= 0.8398, \mu(c_1, c_2, c_3, c_4) = 1. \end{aligned}$$

Step 3. Suppose $S^{2,n(2)}$ is the BLTS. According to the MGPLCA operator, we can get the result $R_i(w)$, ($i = 1, 2, 3, 4$) as follows:

$$\begin{aligned} R_1(w) &= \{ \varsigma_2^{4,n(2)}(0.0242), \varsigma_3^{4,n(2)}(0.3500), \varsigma_4^{4,n(2)}(0.2604) \}, \\ R_2(w) &= \{ \varsigma_2^{5,n(2)}(0.3665), \varsigma_3^{5,n(2)}(0.2363), \varsigma_4^{5,n(2)}(0.0703) \}, \\ R_3(w) &= \{ \varsigma_2^{6,n(2)}(0.1972), \varsigma_3^{6,n(2)}(0.3623), \varsigma_4^{6,n(2)}(0.0718) \}, \\ R_4(w) &= \{ \varsigma_0^{7,n(2)}(0.0237), \varsigma_1^{7,n(2)}(0.3493), \varsigma_2^{7,n(2)} \\ &\quad (0.2374), \varsigma_3^{7,n(2)}(0.0084), \varsigma_4^{7,n(2)}(0.0085) \}. \end{aligned}$$

Table 1
The decision matrix D_1 provided by the DM e_1

	c_1	c_2	c_3	c_4
x_1	$S^{3,n(3)} = \{s_7^{3,n(3)}(1)\}$	$\{s_7^{3,n(3)}(1)\}$	$\left\{ \begin{matrix} s_6^{3,n(3)}(0.4), \\ s_7^{3,n(3)}(0.6) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_6^{3,n(3)}(0.3), \\ s_7^{3,n(3)}(0.7) \end{matrix} \right\}$
x_2	$\left\{ \begin{matrix} s_5^{3,n(3)}(0.7), \\ s_6^{3,n(3)}(0.3) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_4^{3,n(3)}(0.2), \\ s_5^{3,n(3)}(0.8) \end{matrix} \right\}$	$\{s_4^{3,n(3)}(1)\}$	$\{s_4^{3,n(3)}(1)\}$
x_3	$\left\{ \begin{matrix} s_5^{3,n(3)}(0.3), \\ s_6^{3,n(3)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_5^{3,n(3)}(0.3), \\ s_6^{3,n(3)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_6^{3,n(3)}(0.8), \\ s_7^{3,n(3)}(0.2) \end{matrix} \right\}$	$\{s_4^{3,n(3)}(1)\}$
x_4	$\left\{ \begin{matrix} s_2^{3,n(3)}(0.2), \\ s_3^{3,n(3)}(0.8) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_3^{3,n(3)}(0.8), \\ s_4^{3,n(3)}(0.2) \end{matrix} \right\}$	$\{s_2^{3,n(3)}(1)\}$	$\left\{ \begin{matrix} s_2^{3,n(3)}(0.5), \\ s_3^{3,n(3)}(0.5) \end{matrix} \right\}$

Table 2
The decision matrix D_2 provided by the DM e_2

	c_1	c_2	c_3	c_4
x_1	$\{s_3^{2,n(2)}(1)\}$	$\left\{ \begin{matrix} s_3^{2,n(2)}(0.4), \\ s_4^{2,n(2)}(0.6) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_3^{2,n(2)}(0.9), \\ s_4^{2,n(2)}(0.1) \end{matrix} \right\}$	$\{s_3^{2,n(2)}(1)\}$
x_2	$\left\{ \begin{matrix} s_2^{2,n(2)}(0.5), \\ s_3^{2,n(2)}(0.5) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{2,n(2)}(0.4), \\ s_3^{2,n(2)}(0.6) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{2,n(2)}(0.3), \\ s_2^{2,n(2)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{2,n(2)}(0.3), \\ s_3^{2,n(2)}(0.7) \end{matrix} \right\}$
x_3	$\left\{ \begin{matrix} s_2^{2,n(2)}(0.3), \\ s_3^{2,n(2)}(0.7) \end{matrix} \right\}$	$\{s_3^{2,n(2)}(1)\}$	$\left\{ \begin{matrix} s_2^{2,n(2)}(0.6), \\ s_3^{2,n(2)}(0.4) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_3^{2,n(2)}(0.8), \\ s_4^{2,n(2)}(0.2) \end{matrix} \right\}$
x_4	$\{s_2^{2,n(2)}(1)\}$	$\{s_1^{2,n(2)}(1)\}$	$\left\{ \begin{matrix} s_1^{2,n(2)}(0.8), \\ s_2^{2,n(2)}(0.2) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{2,n(2)}(0.7), \\ s_3^{2,n(2)}(0.3) \end{matrix} \right\}$

Table 3
The decision matrix D_3 provided by the DM e_3

	c_1	c_2	c_3	c_4
x_1	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.2), \\ s_2^{1,n(1)}(0.8) \end{matrix} \right\}$	$\{s_2^{1,n(1)}(1)\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.3), \\ s_2^{1,n(1)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.6), \\ s_2^{1,n(1)}(0.4) \end{matrix} \right\}$
x_2	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.1), \\ s_2^{1,n(1)}(0.9) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.7), \\ s_2^{1,n(1)}(0.3) \end{matrix} \right\}$	$\{s_1^{1,n(1)}(1)\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.9), \\ s_2^{1,n(1)}(0.1) \end{matrix} \right\}$
x_3	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.3), \\ s_2^{1,n(1)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.8), \\ s_2^{1,n(1)}(0.2) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.4), \\ s_2^{1,n(1)}(0.6) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.5), \\ s_2^{1,n(1)}(0.5) \end{matrix} \right\}$
x_4	$\left\{ \begin{matrix} s_0^{1,n(1)}(0.5), \\ s_1^{1,n(1)}(0.5) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_0^{1,n(1)}(0.6), \\ s_1^{1,n(1)}(0.4) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.8), \\ s_2^{1,n(1)}(0.2) \end{matrix} \right\}$	$\{s_1^{1,n(1)}(1)\}$

Step 4. The score function $D(R_i(w)) = \frac{2}{n(1)-1} \sum_{s=0}^{n(1)-1} (s \times p_s^{1,n(1)})$ for $R_i(w)$, ($i = 1, 2, 3, 4$) are shown as follows:

$$D(R_1(w)) = \frac{1}{2} \times (2 \times 0.0242 + 3 \times 0.35 + 4 \times 0.2604) = 1.07;$$

$$\begin{aligned} D(R_2(w)) &= \frac{1}{2} \times (2 \times 0.3665 + 3 \times 0.2363 + 4 \times 0.0703) = 0.8616; \\ D(R_3(w)) &= \frac{1}{2} \times (2 \times 0.1972 + 3 \times 0.3623 + 4 \times 0.0718) = 0.8843; \\ D(R_4(w)) &= \frac{1}{2} \times \end{aligned}$$

$$(0 \times 0.0237 + 1 \times 0.3493 + 2 \times 0.2374 + 3 \times 0.0084 + 4 \times 0.0085) = 0.4416.$$

Table 4
The decision matrix D_4 after weighting

	c_1	c_2	c_3	c_4
x_1	$\left\{ \begin{array}{l} \varsigma_7^{3,n(3)}(0.5), \\ \varsigma_3^{2,n(2)}(0.3), \\ \varsigma_1^{1,n(1)}(0.04), \\ \varsigma_2^{1,n(1)}(0.16) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_7^{3,n(3)}(0.5), \\ \varsigma_3^{2,n(2)}(0.12), \\ \varsigma_4^{2,n(2)}(0.18), \\ \varsigma_2^{1,n(1)}(0.2) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_6^{3,n(3)}(0.2), \\ \varsigma_7^{3,n(3)}(0.3), \\ \varsigma_3^{2,n(2)}(0.27), \\ \varsigma_4^{2,n(2)}(0.03), \\ \varsigma_1^{1,n(1)}(0.06), \\ \varsigma_2^{1,n(1)}(0.14) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_6^{3,n(3)}(0.15), \\ \varsigma_7^{3,n(3)}(0.35), \\ \varsigma_3^{2,n(2)}(0.3), \\ \varsigma_1^{1,n(1)}(0.12), \\ \varsigma_2^{1,n(1)}(0.08) \end{array} \right\}$
x_2	$\left\{ \begin{array}{l} \varsigma_5^{3,n(3)}(0.35), \\ \varsigma_6^{3,n(3)}(0.15), \\ \varsigma_2^{2,n(2)}(0.15), \\ \varsigma_3^{2,n(2)}(0.15), \\ \varsigma_1^{1,n(1)}(0.02), \\ \varsigma_2^{1,n(1)}(0.18) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_4^{3,n(3)}(0.1), \\ \varsigma_5^{3,n(3)}(0.4), \\ \varsigma_2^{2,n(2)}(0.12), \\ \varsigma_3^{2,n(2)}(0.18), \\ \varsigma_1^{1,n(1)}(0.14), \\ \varsigma_2^{1,n(1)}(0.06) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_4^{3,n(3)}(0.5), \\ \varsigma_1^{2,n(2)}(0.09), \\ \varsigma_2^{2,n(2)}(0.21), \\ \varsigma_1^{1,n(1)}(0.2) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_4^{3,n(3)}(0.5), \\ \varsigma_2^{2,n(2)}(0.09), \\ \varsigma_3^{2,n(2)}(0.21), \\ \varsigma_1^{1,n(1)}(0.18), \\ \varsigma_2^{1,n(1)}(0.02) \end{array} \right\}$
x_3	$\left\{ \begin{array}{l} \varsigma_5^{3,n(3)}(0.15), \\ \varsigma_6^{3,n(3)}(0.35), \\ \varsigma_2^{2,n(2)}(0.09), \\ \varsigma_3^{2,n(2)}(0.21), \\ \varsigma_1^{1,n(1)}(0.06), \\ \varsigma_2^{1,n(1)}(0.14) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_5^{3,n(3)}(0.15), \\ \varsigma_6^{3,n(3)}(0.35), \\ \varsigma_3^{2,n(2)}(0.3), \\ \varsigma_1^{1,n(1)}(0.16), \\ \varsigma_2^{1,n(1)}(0.04) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_6^{3,n(3)}(0.4), \\ \varsigma_7^{3,n(3)}(0.1), \\ \varsigma_2^{2,n(2)}(0.18), \\ \varsigma_3^{2,n(2)}(0.12), \\ \varsigma_1^{1,n(1)}(0.08), \\ \varsigma_2^{1,n(1)}(0.12) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_4^{3,n(3)}(0.5), \\ \varsigma_3^{2,n(2)}(0.24), \\ \varsigma_4^{2,n(2)}(0.06), \\ \varsigma_1^{1,n(1)}(0.1), \\ \varsigma_2^{1,n(1)}(0.1) \end{array} \right\}$
x_4	$\left\{ \begin{array}{l} \varsigma_2^{3,n(3)}(0.1), \\ \varsigma_3^{3,n(3)}(0.4), \\ \varsigma_2^{2,n(2)}(0.3), \\ \varsigma_0^{1,n(1)}(0.1), \\ \varsigma_1^{1,n(1)}(0.1) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_3^{3,n(3)}(0.4), \\ \varsigma_4^{3,n(3)}(0.1), \\ \varsigma_1^{2,n(2)}(0.3), \\ \varsigma_0^{1,n(1)}(0.12), \\ \varsigma_1^{1,n(1)}(0.08) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_2^{3,n(3)}(0.5), \\ \varsigma_1^{2,n(2)}(0.24), \\ \varsigma_2^{2,n(2)}(0.06), \\ \varsigma_1^{1,n(1)}(0.16), \\ \varsigma_2^{1,n(1)}(0.04) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_2^{3,n(3)}(0.25), \\ \varsigma_3^{3,n(3)}(0.25), \\ \varsigma_2^{2,n(2)}(0.21), \\ \varsigma_3^{2,n(2)}(0.09), \\ \varsigma_1^{1,n(1)}(0.2) \end{array} \right\}$

Table 5
The evaluation information after changed by the DM e_1

	c_1	c_2	c_3	c_4
x_4	$\left\{ \begin{array}{l} \varsigma_2^{3,n(3)}(0.3), \\ \varsigma_3^{3,n(3)}(0.7) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_2^{3,n(3)}(0.2), \\ \varsigma_3^{3,n(3)}(0.8) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_1^{3,n(3)}(0.7), \\ \varsigma_2^{3,n(3)}(0.3) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_2^{3,n(3)}(0.5), \\ \varsigma_3^{3,n(3)}(0.5) \end{array} \right\}$

Table 6
The evaluation information after changed by the DM e_2

	c_1	c_2	c_3	c_4
x_4	$\left\{ \varsigma_2^{2,n(2)}(1) \right\}$	$\left\{ \varsigma_1^{2,n(2)}(1) \right\}$	$\left\{ \begin{array}{l} \varsigma_1^{2,n(2)}(0.1), \\ \varsigma_2^{2,n(2)}(0.9) \end{array} \right\}$	$\left\{ \begin{array}{l} \varsigma_2^{2,n(2)}(0.9), \\ \varsigma_3^{2,n(2)}(0.1) \end{array} \right\}$

Table 7
The evaluation information after changed by the DM e_3

	c_1	c_2	c_3	c_4
x_4	$\left\{ \begin{matrix} s_0^{1,n(1)}(0.8), \\ s_1^{1,n(1)}(0.2) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_0^{1,n(1)}(0.6), \\ s_1^{1,n(1)}(0.4) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_1^{1,n(1)}(0.8), \\ s_2^{1,n(1)}(0.2) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_0^{1,n(1)}(0.1), \\ s_1^{1,n(1)}(0.9) \end{matrix} \right\}$

Step 5. According to the score function results, we know $D(R_1(w)) > D(R_3(w)) > D(R_2(w)) > D(R_4(w))$.

The ranking of alternatives is $x_1 > x_3 > x_2 > x_4$. Therefore, the optimal alternative is x_1 .

5.2. Validity and reliability test of the created MAGDM method

For the same decision-making problem, different MAGDM methods will lead to different results. Wang and Triantaphyllou [49] presented three test criteria to verify the reliability and validity of the MAGDM methods.

Test criteria 1. An effective MAGDM method, without changing the attribute weights, if a non-optimal alternative replaces another non-optimal alternative, the optimal alternative should not be changed.

According to **Test criteria 1**, change the evaluation information of three DMs on alternative x_4 in **Example 3**.

Based on the above steps, we can get

$$\begin{aligned}
 R_4(w) &= \{s_0^{8,n(2)}(0.0758), s_1^{8,n(2)}(0.2697), \\
 &\quad s_2^{8,n(2)}(0.2691), s_4^{8,n(2)}(0.0086)\}, \\
 D(R_4(w)) &= \frac{1}{2} \times (0 \times 0.0745 + 1 \times 0.2693 \\
 &\quad + 2 \times 0.2651 + 4 \times 0.0083) = 0.4212.
 \end{aligned}$$

Because $D(R_1(w)) > D(R_3(w)) > D(R_2(w)) > D(R_4(w))$, the ranking of alternatives is $x_1 > x_3 > x_2 > x_4$, and the best alternative is x_1 . Therefore, the created MAGDM method passed the **Test criteria 1**.

Test criterion 2. An effective MAGDM method should have transitivity.

Test criterion 3. A MAGDM problem is divided into several sub-problems, which are calculated by the same MAGDM method. The comprehensive ranking of the alternatives should be the same as the ranking of the original MAGDM problem.

According to **Test criteria 2** and **Test criteria 3**, we divide the four alternatives in **Example 3** into two parts. The first part is to evaluate $\{x_1, x_2, x_3\}$, and the second part is to evaluate $\{x_2, x_3, x_4\}$, and other information in **Example 3** remains unchanged.

Based on the proposed MAGDM method, we get that the ranking of the first part is $x_1 > x_3 > x_2$, and the ranking of the second part is $x_3 > x_2 > x_4$. Combine the two rankings to get the comprehensive ranking $x_1 > x_3 > x_2 > x_4$. This ranking result is the same as the original MAGDM problem.

Therefore, the created MAGDM method passed the **Test criteria 2** and **Test criteria 3**.

5.3. Comparison analysis and discussion

In order to further verify the effectiveness of the proposed method, it is compared with the existing four MAGDM methods: Lei et al.'s method [42] based on the TOPSIS; Lu et al.'s method [43] based on the TOPSIS; Mao et al.'s method [44] based on the Generalized probabilistic linguistic Hamacher weighted averaging (GPLHWA) operator; Wang's method [33] based on prospect theory (PT). It is assumed that $\gamma = 1$, $\lambda = 1$ for Mao et al.'s method [44], and it is assumed that $\lambda = 1$, $\theta = -2.25$, $\alpha = 0.88$, and $\beta = 0.88$ for Wang's method [33]. We set the attribute weight vector in **Example 3** to $w = (w_1, w_2, w_3, w_4)^T = (0.18, 0.27, 0.37, 0.18)^T$, other information remains unchanged. The ranking results of the online teaching courses in **Example 3** for the different methods are listed in Table 8.

From Table 8, we can find that only the proposed method and Wang's method [33] can get the same ranking result, i.e., $x_1 > x_3 > x_2 > x_4$, whereas Lei et al.'s method [42], Lu et al.'s method [43] and Mao et al.'s method [44] cannot get the ranking results. Because these three methods cannot handle MGPLTSs. Therefore, in order to make these three methods can get ranking results, we transform MGPLTSs into the same granularity level by Equation (5) and Equation (6) show in Tables 9, 10 and 11. Then, we use these three methods to calculate and rank four alternatives, and the results are listed in Table 11.

In Table 12, all methods derive the same Ranking result, i.e., $x_1 > x_3 > x_2 > x_4$. This can prove that the method in this paper is effective. But Lei et al.'s method [42], Lu et al.'s method [43], Mao et al.'s method [44] and Wang's method [33] have different shortcomings in processing PLTSs. Thus, in what follows, we specifically analyze these methods.

(1) The Shortcomings of Lei et al.'s method [42], Lu et al.'s method [43]: First, these two methods cannot directly handle MGPLTSs. Before calculation, these two methods need to transform MGPLTSs into the same granularity level. Of course, the transformation function we proposed can handle this problem well. Second, these two methods are based on TOPSIS, so they can only give the relative ranking result, and cannot give the comprehensive values of alternatives, further, they can also lead to the change of ranking results when the alternatives are increased or

Table 8
Ranking of alternatives from two methods for Example 3

Approaches	Score values	Ranking
Lei et al.'s method [42] (Based on the PL- TOPSIS method)	Cannot be Obtained	—
Lu et al.'s method [43] (Based on the PL- TOPSIS method)	Cannot be Obtained	—
Mao et al.'s method [44] (Based on the GPLHWA operator)	Cannot be Obtained	—
Wang's method [33] based on the (PLTSs operator)	$C_1 = 0.87, C_2 = 0.36,$ $C_3 = 0.49, C_4 = 0.31.$	$x_1 \succ x_3 \succ x_2 \succ x_4$
The created method (Based on the MGPLCA operator)	$D(R_1(w)) = 1.06, D(R_2(w)) = 0.79,$ $D(R_3(w)) = 0.88, D(R_4(w)) = 0.44.$	$x_1 \succ x_3 \succ x_2 \succ x_4$

Table 9
The decision information provided by the DM e_1 transformed into 5 granularity level

	c_1	c_2	c_3	c_4
x_1	$\left\{ \begin{matrix} \varsigma_3^{3,n(2)}(0.5), \\ \varsigma_4^{3,n(2)}(0.5) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_3^{3,n(2)}(0.5), \\ \varsigma_4^{3,n(2)}(0.5) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_3^{3,n(2)}(0.7), \\ \varsigma_4^{3,n(2)}(0.3) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_3^{3,n(2)}(0.65), \\ \varsigma_4^{3,n(2)}(0.35) \end{matrix} \right\}$
x_2	$\left\{ \begin{matrix} \varsigma_2^{3,n(2)}(0.35), \\ \varsigma_3^{3,n(2)}(0.65) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_2^{3,n(2)}(0.6), \\ \varsigma_3^{3,n(2)}(0.4) \end{matrix} \right\}$	$\left\{ \varsigma_2^{3,n(2)}(1) \right\}$	$\left\{ \varsigma_2^{3,n(2)}(1) \right\}$
x_3	$\left\{ \begin{matrix} \varsigma_2^{3,n(2)}(0.15), \\ \varsigma_3^{3,n(2)}(0.85) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_2^{3,n(2)}(0.15), \\ \varsigma_3^{3,n(2)}(0.85) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_3^{3,n(2)}(0.9), \\ \varsigma_4^{3,n(2)}(0.1) \end{matrix} \right\}$	$\left\{ \varsigma_2^{3,n(2)}(1) \right\}$
x_4	$\left\{ \begin{matrix} \varsigma_1^{3,n(2)}(0.6), \\ \varsigma_2^{3,n(2)}(0.4) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_1^{3,n(2)}(0.4), \\ \varsigma_2^{3,n(2)}(0.6) \end{matrix} \right\}$	$\left\{ \varsigma_1^{3,n(2)}(1) \right\}$	$\left\{ \begin{matrix} \varsigma_1^{3,n(2)}(0.75), \\ \varsigma_2^{3,n(2)}(0.25) \end{matrix} \right\}$

Table 10
The decision information provided by the DM e_2 transformed into 5 granularity level

	c_1	c_2	c_3	c_4
x_1	$\left\{ \varsigma_3^{2,n(2)}(1) \right\}$	$\left\{ \begin{matrix} \varsigma_3^{2,n(2)}(0.4), \\ \varsigma_4^{2,n(2)}(0.6) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_3^{2,n(2)}(0.9), \\ \varsigma_4^{2,n(2)}(0.1) \end{matrix} \right\}$	$\left\{ \varsigma_3^{2,n(2)}(1) \right\}$
x_2	$\left\{ \begin{matrix} \varsigma_2^{2,n(2)}(0.5), \\ \varsigma_3^{2,n(2)}(0.5) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_2^{2,n(2)}(0.4), \\ \varsigma_3^{2,n(2)}(0.6) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_1^{2,n(2)}(0.3), \\ \varsigma_2^{2,n(2)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_2^{2,n(2)}(0.3), \\ \varsigma_3^{2,n(2)}(0.7) \end{matrix} \right\}$
x_3	$\left\{ \begin{matrix} \varsigma_2^{2,n(2)}(0.3), \\ \varsigma_3^{2,n(2)}(0.7) \end{matrix} \right\}$	$\left\{ \varsigma_3^{2,n(2)}(1) \right\}$	$\left\{ \begin{matrix} \varsigma_2^{2,n(2)}(0.6), \\ \varsigma_3^{2,n(2)}(0.4) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_3^{2,n(2)}(0.8), \\ \varsigma_4^{2,n(2)}(0.2) \end{matrix} \right\}$
x_4	$\left\{ \varsigma_2^{2,n(2)}(1) \right\}$	$\left\{ \varsigma_1^{2,n(2)}(1) \right\}$	$\left\{ \begin{matrix} \varsigma_1^{2,n(2)}(0.8), \\ \varsigma_2^{2,n(2)}(0.2) \end{matrix} \right\}$	$\left\{ \begin{matrix} \varsigma_2^{2,n(2)}(0.7), \\ \varsigma_3^{2,n(2)}(0.3) \end{matrix} \right\}$

decreased. As mentioned in the previous section, the effective MAGDM method should be verified by the three test criteria presented by Wang and Triantaphyllou [49]. Among the three test criteria, **Test criteria 2** is necessary for an effective MAGDM method, i.e., it should have transitivity, and **Test criteria 3** is the consistency between the smaller MAGDM problems and the original MAGDM problem. Obviously, these two methods do not have transitivity, and cannot pass the verification of consistency. Therefore, these two methods are not completely effective. We have verified the created method has passed **Test criterions 1, 2, 3** and is an effective MAGDM method. Third, in the process of

processing PLTSs by these two methods, the sum of PLTS may be less than one, which requires the normalization of PLTS.

(2) The Shortcomings of Mao et al.'s method [44]: First, this method is the same as Lei et al.'s method [42], Lu et al.'s method [43], they can only be used in the PLTSs environment, and can't directly deal with MGPLTSs. By combined with our transformation function, we can get the ranking results in the complex MGPLTSs environment. It is worth mentioning that our transformation function is not only applicable to these three methods, but also effective for many operators and methods in PLTSs environment.

Table 11
The decision information provided by the DM e_3 transformed into 5 granularity level

	c_1	c_2	c_3	c_4
x_1	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.2), \\ s_4^{1,n(2)}(0.8) \end{matrix} \right\}$	$\{s_4^{1,n(2)}(1)\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.3), \\ s_4^{1,n(2)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.6), \\ s_4^{1,n(2)}(0.4) \end{matrix} \right\}$
x_2	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.1), \\ s_4^{1,n(2)}(0.9) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.7), \\ s_4^{1,n(2)}(0.3) \end{matrix} \right\}$	$\{s_2^{1,n(2)}(1)\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.9), \\ s_4^{1,n(2)}(0.1) \end{matrix} \right\}$
x_3	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.3), \\ s_4^{1,n(2)}(0.7) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.8), \\ s_4^{1,n(2)}(0.2) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.4), \\ s_4^{1,n(2)}(0.6) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.5), \\ s_4^{1,n(2)}(0.5) \end{matrix} \right\}$
x_4	$\left\{ \begin{matrix} s_0^{1,n(2)}(0.5), \\ s_2^{1,n(2)}(0.5) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_0^{1,n(2)}(0.6), \\ s_2^{1,n(2)}(0.4) \end{matrix} \right\}$	$\left\{ \begin{matrix} s_2^{1,n(2)}(0.8), \\ s_4^{1,n(2)}(0.2) \end{matrix} \right\}$	$\{s_2^{1,n(2)}(1)\}$

Table 12
Ranking of alternative from two methods for Example 3

Approaches	Score values	Ranking
Lei et al.'s method [42] (Based on the PL- TOPSIS method)	$PLRCD(PLA_1, PLPIS) = 0,$	$x_1 \succ x_3 \succ x_2 \succ x_4$
	$PLRCD(PLA_2, PLPIS) = 0.62,$	
	$PLRCD(PLA_3, PLPIS) = 0.5,$	
	$PLRCD(PLA_4, PLPIS) = 1.$	
Lu et al.'s method [43] (Based on the PL- TOPSIS method)	$PLRCD(PLA_1, PLNIS) = 1,$	$x_1 \succ x_3 \succ x_2 \succ x_4$
	$PLRCD(PLA_2, PLNIS) = 0.35,$	
	$PLRCD(PLA_3, PLNIS) = 0.50,$	
	$PLRCD(PLA_4, PLNIS) = 0.$	
Mao et al.'s method [44] (Based on the GPLHWA operator)	$CD_1 = 0.88, CD_2 = 0.29,$	$x_1 \succ x_3 \succ x_2 \succ x_4$
	$CD_3 = 0.53, CD_4 = 0.$	
	$C_1 = 0.87, C_2 = 0.36,$	
	$C_3 = 0.49, C_4 = 0.31.$	
Wang's method [33] (based on the PLTSs operator)	$D(R_1(w)) = 1.06, D(R_2(w)) = 0.79,$	$x_1 \succ x_3 \succ x_2 \succ x_4$
	$D(R_3(w)) = 0.88, D(R_4(w)) = 0.44.$	
The created method (Based on the MGPLCA operator)		

Second, this method cannot avoid the normalization of PLTS.

(3) The Shortcomings of Wang's method [33]: First, this method can handle MGPLTSs, but it also needs to transform the original MGPLTSs into the same granularity level before starting the calculation. That is, this method cannot directly aggregate MGPLTSs. But the proposed method based on the MGPLCA operator can directly aggregate the original MGPLTSs. Second, the method in [33] needs to be normalized twice, which increases the complexity of the operations. Different from this method [33], the proposed MAGDM method based on the MGPLCA operator omits the normalization of PLTS, which can undoubtedly reduce the complexity of the calculation. Third, the calculation results of this method [33] are not PLTSs, which means that operator leads to loss of probability information. On the contrary, **Theorem 3** shows that the calculation result

of MGPLCA operator in the proposed method is still PLTS. So, the proposed MAGDM method avoids the loss of decision information, especially probability information, and the ranking results are more credible.

In summary, the advantages of the proposed method are that it can not only directly deal with MGPLTSs, but also avoids the problem of loss of decision information during the calculation process, and there is no need to normalizing the PLTSs, which reduces complexity.

6. Conclusion

In the Internet era, especially due to the impact of the COVID-19, online teaching has become particularly significant, and online teaching quality evaluation is a key for

improving the quality of online teaching. Therefore, we choose MGPLTSs to reflect the preferences and habits of different DMs and the importance of different linguistic terms, and propose a new MAGDM method to evaluate the quality of online teaching. First, propose the transformation function of MGPLTSs based on the proportional 2-tuple fuzzy linguistic representation model. On this basis, the operational laws and comparison rules of MGPLTSs are presented. Then, considering the relationship among attributes, propose MGPLCA operator based on PLTSs and Choquet integral, and prove the properties of the MGPLCA operator. At the same time, develop a MAGDM method which does not need to consider the process of normalizing the PLTSs. Furthermore, provide a case of online teaching quality evaluation to illustrate reliability and validity of the created MAGDM method. Finally, compare the created MAGDM method with some existing methods, and illustrate the advantages of our MAGDM methods. Based on the case study, we can know that the created MAGDM method can be effectively applied to online teaching quality evaluation. However, there are also some limitations of the proposed method. First, we have verified the properties of the proposed MGPLCA operator, including commutativity, boundedness and monotonicity, but the MGPLCA operator has no idempotency. Second, the proposed MGPLCA operator, combined with Choquet integral, can be used to deal with the problem of the relationship between attributes, but it cannot handle the situation where the attribute weight is completely unknown.

In the future, we can extend the proposed method to the situation where the attribute weights are completely unknown, at the same time, we will also study consensus measure by considering the consensus among DMs with different cognitive and knowledge backgrounds.

Acknowledgement

This paper is supported by the National Natural Science Foundation of China (No. 71771140), Project of cultural masters and “the four kinds of a batch” talents”, the Special Funds of Taishan Scholars Project of Shandong Province (No. ts201511045).

References

- [1] W. He, G.D. Xu and S.E. Kruck, Online IS education for the 21st century, *The Journal of Information and Systems in Education* **25**(2) (2014), 101–105.
- [2] D. Bennett, C. McCarty and S. Carter, Teaching Graduate Economics: Online vs. Traditional Classroom Instruction, *Journal for Economic Educators* **11**(2) (2019), 1–11.
- [3] F. Martin, A.D. Ritzhaupt, S. Kumar and K. Budhrani, Award-winning faculty online teaching practices: Course design, assessment and evaluation, and facilitation, *Internet and Higher Education* **42** (2019), 34–43.
- [4] S.J. Jones and K.A. Meyer, Introduction to the special issue: Faculty development for online teaching, *Online Learning—formerly The Journal of Asynchronous Learning Networks* **16**(2) (2012), 5–7.
- [5] S.W. Schmidt, C.M. Tschida and E. Hodge, How Faculty Learn To Teach Online: What Administrators Need to Know, *Online Journal of Distance Learning Administration* **19**(1) (2016).
- [6] J. Rhode, S. Richter and T. Miller, Designing Personalized Online Teaching Professional Development through Self-Assessment, *TechTrends* **61**(5) (2017), 444–451.
- [7] V. Diaz, P.B. Garrett, E.R. Kinley, J.F. Moore, C.M. Schwartz and P. Kohrman, Faculty Development for the 21st Century, *Educational Review* **44**(3) (2009), 46–55.
- [8] P.D. Liu and F. Teng, An extended TODIM method for multiple attribute group decision making based on intuitionistic uncertain linguistic variables, *Journal of Intelligent and Fuzzy Systems* **29**(2) (2015), 701–711.
- [9] F. Teng, P.D. Liu, L. Zhang and J. Zhao, Multiple attribute decision-making methods with unbalanced linguistic variables based on maclaurin symmetric mean operators, *International Journal of Information Technology & Decision Making* **18**(01) (2019), 105–146.
- [10] P.D. Liu and F. Teng, Multiple attribute group decision making methods based on some normal neutrosophic number Heronian Mean operators, *Journal of Intelligent and Fuzzy Systems* **32**(3) (2017), 2375–2391.
- [11] L.A. Zadeh, The concept of a linguistic variable and its application to approximate reasoning—I, *Information Sciences* **8**(3) (1975), 199–249.
- [12] F. Herrera, E. Herrera-Viedma and J.L. Verdegay, A model of consensus in group decision making under linguistic assessments, *Fuzzy Sets and Systems* **78**(1) (1996), 73–87.
- [13] F. Herrera, E. Herrera-Viedma and L. Martinez, A fusion approach for managing multi-granularity linguistic term sets in decision making, *Fuzzy Sets and Systems* **114**(1) (2000), 43–58.
- [14] F. Herrera and L. Martinez, A 2-tuple fuzzy linguistic representation model for computing with words, *IEEE Transactions on Fuzzy Systems* **8**(6) (2000), 746–752.
- [15] J.H. Wang and J.Y. Hao, A new version of 2-tuple fuzzy linguistic representation model for computing with words, *IEEE Transactions on Fuzzy Systems* **14**(3) (2006), 435–445.
- [16] R.M. Rodríguez, L. Martinez and F. Herrera, Hesitant Fuzzy Linguistic Term Sets for Decision Making, *IEEE Transactions on Fuzzy Systems* **20**(1) (2012), 109–119.
- [17] C.P. Wei, Z. Ren and R.M. Rodríguez, A hesitant fuzzy linguistic TODIM method based on a score function, *International Journal of Computational Intelligence Systems* **8** (2015), 701–712.
- [18] H. Liu and R.M. Rodríguez, A fuzzy envelope for hesitant fuzzy linguistic term set and its application to multicriteria decision making, *Information Sciences* **258** (2014), 220–238.
- [19] H.C. Liao, Z. Xu and X.J. Zeng, Distance and similarity measures for hesitant fuzzy linguistic term sets and their application in multi-criteria decision making, *Information Sciences* **271** (2014), 125–142.
- [20] H.C. Liao and Z.S. Xu, Approaches to manage hesitant fuzzy linguistic information based on the cosine distance and similarity measures for HFLTSSs and their application in qualitative decision making, *Expert Systems with Applications* **42**(12) (2015), 5328–5336.

- [21] H.C. Liao, Z.S. Xu, X.J. Zeng and J.M. Merigó, Qualitative decision making with correlation coefficients of hesitant fuzzy linguistic term sets, *Knowledge Based Systems* **76** (2015), 127–138.
- [22] B. Zhu and Z.S. Xu, Consistency Measures for Hesitant Fuzzy Linguistic Preference Relations, *IEEE Transactions on Fuzzy Systems* **22**(1) (2014), 35–45.
- [23] Z.B. Wu, J.P. Xu, X.L. Jiang and L. Zhong, Two MAGDM models based on hesitant fuzzy linguistic term sets with possibility distributions: VIKOR and TOPSIS, *Information Sciences* **473** (2019), 101–120.
- [24] M.W. Lin, H.B. Wang and Z.S. Xu, TODIM-based multi-criteria decision-making method with hesitant fuzzy linguistic term sets, *Artificial Intelligence Review* **4** (2019), 1–25.
- [25] G.W. Wei, Interval valued hesitant fuzzy uncertain linguistic aggregation operators in multiple attribute decision making, *International Journal of Machine Learning and Cybernetics* **7**(6) (2016), 1093–1114.
- [26] P.D. Liu, Y. Li, M.C. Zhang, L. Zhang and J. Zhao, Multiple-attribute decision-making method based on hesitant fuzzy linguistic Muirhead mean aggregation operators, *Soft Computing* **22**(16) (2018), 5513–5524.
- [27] J.H. Zhu and Y.L. Li, Hesitant Fuzzy Linguistic Aggregation Operators Based on the Hamacher t-norm and t-conorm, *Symmetry* **10**(6) (2018), 189–219.
- [28] Q. Pang, H. Wang and Z.S. Xu, Probabilistic linguistic term sets in multi-attribute group decision making, *Information Sciences* **369** (2016), 128–143.
- [29] C.Z. Bai, R. Zhang, L.X. Qian and Y.N. Wu, Comparisons of probabilistic linguistic term sets for multi-criteria decision making, *Knowledge-Based Systems* **119** (2017), 284–291.
- [30] P.D. Liu and X.Y. You, Probabilistic linguistic TODIM approach for multiple attribute decision-making, *Granular Computing* **2**(4) (2017), 333–342.
- [31] P.D. Liu and F. Teng, Probabilistic linguistic TODIM method for selecting products through online product reviews, *Information Sciences* **485** (2019), 441–455.
- [32] J.X. Wang, Y.Z. Liu and X.M. Chen, A MAGDM model with multi-granular probabilistic linguistic power, *International Conference on Information Science and Control Engineering* (2018), 1030–1035.
- [33] J.X. Wang, A MAGDM algorithm with multi-granular probabilistic linguistic information, *Symmetry* **11**(2) (2019), 127.
- [34] Y.M. Song and G.X. Li, A large-scale group decision-making with incomplete multi-granular probabilistic linguistic term sets and its application in sustainable supplier selection, *Journal of the Operational Research Society* **70**(5) (2019), 827–841.
- [35] X.J. Gou and Z.S. Xu, Novel basic operational laws for linguistic terms, hesitant fuzzy linguistic term sets and probabilistic linguistic term sets, *Information Sciences* **372** (2019), 407–427.
- [36] X.K. Wang, J.Q. Wang and H.Y. Zhang, Distance-based multicriteria group decision-making approach with probabilistic linguistic term sets, *Expert Systems* **36**(2) (2019), 1–18.
- [37] P.D. Liu and Y. Li, An extended MULTIMOORA method for probabilistic linguistic multi-criteria group decision-making based on prospect theory, *Computers and Industrial Engineering* **136** (2019), 528–545.
- [38] A. Kobina, D.C. Liang and X. He, Probabilistic Linguistic Power Aggregation Operators for Multi-Criteria Group Decision Making, *Symmetry* **9**(12) (2017), 320.
- [39] M. Sugeno, Theory of fuzzy integral and its application, Ph.D. Dissertation, Tokyo Institute of Technology, Tokyo, Japan, 1974.
- [40] T. Murofushi and M. Sugeno, An interpretation of fuzzy measures and the Choquet integral as an integral with respect to a fuzzy measure, *Fuzzy Sets and Systems* **29**(2) (1989), 201–227.
- [41] S.X. Chen, J.Q. Wang and T.L. Wang, Cloud-based ERP system selection based on extended probabilistic linguistic MULTIMOORA method and Choquet integral operator, *Computational and Applied Mathematics* **38**(2) (2019), 88.
- [42] F. Lei, G.W. Wei, H. Gao, J. Wu and C. Wei, TOPSIS Method for Developing Supplier Selection with Probabilistic Linguistic Information, *International Journal of Fuzzy Systems* (2020), 1–11.
- [43] J.P. Lu, C. Wei, J. Wu and G.W. Wei, TOPSIS Method for Probabilistic Linguistic MAGDM with Entropy Weight and Its Application to Supplier Selection of New Agricultural Machinery Products, *Entropy* **21**(10) (2019), 953.
- [44] X.B. Mao, M. Wu, J.Y. Dong, S.P. Wan and Z. Jin, A new method for probabilistic linguistic multi-attribute group decision making: Application to the selection of financial technologies, *Applied Soft Computing* **77** (2019), 155–175.
- [45] F. Herrera and L. Martínez, A model based on linguistic 2-tuples for dealing with multigranular hierarchical linguistic contexts in multi-expert decision-making, *IEEE Transactions on Systems, Man, and Cybernetics Part B (Cybernetics)* **31**(2) (2001), 227–234.
- [46] Z. Wang and G.J. Klir, Fuzzy Measure Theory, Plenum Press, New York, 1992.
- [47] J.L. Marichal, An axiomatic approach of the discrete Choquet integral as a tool to aggregate interacting criteria, *IEEE Transactions on Fuzzy Systems* **8**(6) (2000), 800–807.
- [48] P. Li and C.P. Wei, An emergency decision-making method based on D-S evidence theory for probabilistic linguistic term sets, *International Journal of Disaster Risk Reduction* **37** (2019), 101178.
- [49] X.T. Wang and E. Triantaphyllou, Ranking irregularities when evaluating alternatives by using some ELECTRE methods, *Omega* **36**(1) (2008), 45–63.
- [50] P.D. Liu and L.L. Rong, Multiple attribute group decision-making approach based on multi-granular unbalanced hesitant fuzzy linguistic information, *International Journal of Fuzzy Systems* **22**(2) (2019), 1–15.
- [51] H.B. Liu, Y. Liu, L. Xu and S. Abdullah, Multi-attribute Group Decision-making for Online Education Live Platform Selection Based on Linguistic Intuitionistic Cubic Fuzzy Aggregation Operators, *International Journal of Fuzzy Systems*, 2020. DOI:10.21203/rs.3.rs-29617/v1
- [52] M.W. Lin, C. Huang, Z.S. Xu and R.Q. Chen, Evaluating IoT Platforms Using Integrated Probabilistic Linguistic MCDM Method, *IEEE Internet of Things Journal* **7**(11) (2020), 11195–11208.
- [53] Z.M. Liu, H.X. Xu, Y.N. Yu and J.Q. Li, Some q-rung orthopair uncertain linguistic aggregation operators and their application to multiple attribute group decision making, *International Journal of Intelligent Systems* **34**(10) (2019), 2521–2555.

- [54] Z.M. Liu, S. Wang and P.D. Liu, Multiple attribute group decision making based on q-rung orthopair fuzzy Heronian mean operators, *International Journal of Intelligent Systems* **33**(12) (2018), 2341–2363.
- [55] M.W. Lin, Z.S. Xu, Y.L. Zhai and Z.Q. Yao, Multi-attribute group decision-making under probabilistic uncertain linguistic environment, *Journal of the Operational Research Society* **69**(2) (2017), 157–170.
- [56] M.W. Lin, Z.Y. Chen, H.C. Liao and Z.S. Xu, ELECTRE II method to deal with probabilistic linguistic term sets and its application to edge computing, *Nonlinear Dynamics* **96**(3) (2019), 2125–2143.
- [57] M.W. Lin, H.B. Wang, Z.S. Xu, Z.Q. Yao and J.L. Huang, Clustering algorithms based on correlation coefficients for probabilistic linguistic term sets, *International Journal of Intelligent Systems* **33**(12) (2018), 2402–2424.

PAPER • OPEN ACCESS

Research on the Quality Evaluation for Training of Undergraduate Majoring in Logistics Management and Engineering Based on Improved TOPSIS Method

To cite this article: Tongtong Nie 2021 *J. Phys.: Conf. Ser.* **1931** 012004

View the [article online](#) for updates and enhancements.

You may also like

- [Requirement analysis for the one-stop logistics management of fresh agricultural products](#)
Jun Li, Hongmei Gao and Yuchuan Liu
- [Analysis of Optimization Algorithm for Logistics Management](#)
Lijuan Liu
- [Research on the Influence of New Generation of Information Technology on Contemporary Enterprise Logistics Management Information System](#)
Zongguo Zhang, Yue Liu, Jiong Zhang et al.



The Electrochemical Society
Advancing solid state & electrochemical science & technology

241st ECS Meeting

May 29 – June 2, 2022 Vancouver • BC • Canada

Abstract submission deadline: Dec 3, 2021

Connect. Engage. Champion. Empower. Accelerate.
We move science forward



Submit your abstract



Research on the Quality Evaluation for Training of Undergraduate Majoring in Logistics Management and Engineering Based on Improved TOPSIS Method

Tongtong Nie

School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan, China

20091414@sdufe.edu.cn

Abstract. In view of the Training Quality of Undergraduate Majoring in Logistics Management and Engineering, an improved TOPSIS method based on combinatorial weight is proposed to evaluate the training quality of undergraduate majoring in logistics management and engineering. Firstly, the paper studies and analyses the related literatures of training quality of undergraduate majoring in logistics management and engineering, and puts forward a set of evaluation of training quality indicator system for the undergraduate majoring in logistics management and engineering. Secondly, the objective weight and subjective weight of each indicator are determined by using the variable coefficient method based on mixed data and the improved AHP method based on triangular fuzzy number, and on this basis, the combined weight of each indicator is calculated by using the maximum method of comprehensive evaluation value. After that, the improved TOPSIS method is used to rank the training quality for undergraduate majoring in logistics management and engineering.

1. Introduction

In the 21st century, the development of the logistics industry presents the characteristics of the era of intelligence and knowledge. On the one hand, the widespread application of AI technology and automation technology has enabled the production and dissemination of logistics knowledge to break through the limitations of time and space, and accelerate the cross-integration of different disciplines, and give birth to new retail models such as Hema Fresh and Super Species; on the other hand, the explosive growth of logistics knowledge creation and the continuous shortening of the transformation cycle of logistics-related scientific research achievements have brought unprecedented challenges to the training of logistics talents.

In view of how to improve the quality of logistics talent training, the Ministry of Education promulgated the "National Standards for Teaching Quality of Undergraduate Majoring in Logistics Management and Engineering" in 2017 as the national standard and basic requirement for the training quality of logistics talents^[1]. The standard points out that logistics management and engineering undergraduate majors include logistics management, logistics engineering and procurement management, and are committed to training compound professionals who can solve the theoretical and practical problems of logistics management and engineering science in social and economic system.

The Ministry of Education promulgated the "National Standards for Teaching Quality of Undergraduate Majoring in Logistics Management and Engineering", mainly to establish a sound quality assurance and monitoring and evaluation system, so that the quality of higher education can be evaluated, compared and monitored. However, for colleges and universities with logistics majors, it is



still difficult to evaluate quality according to this standard. At present, the establishment of standards is to explore the formation of higher education quality standards that are in line with national conditions and school conditions. Therefore, how to find out the problems in the quality standard of undergraduate talent training under the new situation and construct a path is of great significance to enhance the cultivation of students' comprehensive quality and improve the quality of higher education. This paper will discuss it through the method of evaluating the training quality of undergraduate majoring in logistics management and engineering.

2. The quality evaluation indicator system for training of undergraduate majoring in logistics management and engineering

Because of the many factors involved in the evaluation of quality for training of undergraduate majoring in logistics management and engineering, this paper follows the principles of scientificity, representativeness, hierarchy and systematicness, and summarizes six indicators that can best measure the role of Quality for Training of Undergraduate Majoring in Logistics Management and Engineering from many indicator: Construction of school professional condition(B_1)^[2], Reasonable optimization of curriculum system and teaching content(B_2)^[3], Comprehensive quality of graduates(B_3), Basic qualities and needs of students(B_4)^[4], Quality of practical teaching activities(B_5)^[5], and Teachers' quality and ability and willingness to invest in Teaching(B_6)^[6].each of which has multiple secondary indicators. The indicator system established based on the above five primary indicators and 15 secondary indicators is shown in Table 1.

Table 1. Quality for Training of Undergraduate Majoring in Logistics Management and Engineering evaluation indicator system

First level indicator		Second level indicator
The quality evaluation indicator system for training of undergraduate majoring in logistics management and engineering	Construction of school professional condition(B ₁)	Students' professional education needs(C ₁₁)
		Construction of practice teaching site for professional courses(C ₁₂)
		Library construction(C ₁₃)
		The construction of online courses(C ₁₄)
		Campus learning atmosphere(C ₁₅)
	Reasonable optimization of curriculum system and teaching content(B ₂)	Reasonable business training target positioning(C ₂₁)
		The rationality of professional basic courses(C ₂₂)
		Reasonable setting of professional orientation courses(C ₂₃)
		Reasonable setting of professional practice courses(C ₂₄)
		Practicality of professional courses(C ₂₅)
	Comprehensive quality of graduates(B ₃)	Ideological and political quality(C ₃₁)
		Scientific and cultural quality(C ₃₂)
		Physical and mental quality(C ₃₃)
		Professional quality(C ₃₄)
	Basic qualities and needs of students(B ₄)	Basic knowledge reserve of students (C ₄₁)
		Students' learning skills(C ₄₂)
		Students' learning strategies(C ₄₃)
		Students' professional education needs(C ₄₄)
	Quality of practical teaching activities(B ₅)	Students' English listening and speaking ability(C ₅₁)
		Student's Chinese expression ability(C ₅₂)
Web design and production		

Teachers' quality and ability and willingness to invest in Teaching(B ₆)	capability(C ₅₃)
	Network programming ability(C ₅₄)
	Team writing ability(C ₅₅)
	Familiarity with logistics facilities and equipment(C ₅₆)
	Website maintenance and management capabilities(C ₅₇)
	Teacher's knowledge reserve capacity(C ₆₁)
	Teacher's practical teaching ability(C ₆₂)
	Teacher's theoretical teaching ability (C ₆₃)
	Teacher's willingness to teach (C ₆₄)

3. Research methods

3.1. Indicator weight calculation

In this paper, the hybrid decision matrix based on variation coefficient and the improved AHP method based on triangular fuzzy number are used to calculate the objective weight and subjective weight of each indicator at the same time^[7]. Finally, the combination weight of the indicator is calculated by the maximum comprehensive evaluation value method. On the one hand, the subjective and objective method is adopted to make up for the problem that the indicator evaluation is too subjective in the previous research, which improves the effectiveness of the evaluation results; On the other hand, in the process of indicator evaluation, the form of mixed data is used to score, which not only enables the model to analyse quantitative indicators, but also analyse qualitative indicators by using language evaluation sets, triangular fuzzy numbers, etc. This makes the applicability of the model wider and improves the persuasiveness of the model.

3.1.1. Objective weight

Objective weight determination method of hybrid decision matrix based on coefficient of variation

In order to get the objective weight of the mixed decision matrix by using the variation coefficient method, the mixed data needs to be processed first to obtain standardized data^[8]. Assuming that the attribute value f_{ij} (i, j represents the number of indicators) is normalized data, then:

1) If \hat{f}_{ij} is a triangular fuzzy number, we use the mean area measurement method to find the average value, as shown in formula (1) (f^l , f^m , f^u representing the lower limit, maximum probability value and upper limit of the triangular fuzzy number):

$$f_{ij} = (f_{ij}^l + 2f_{ij}^m + f_{ij}^u) / 4 \quad (1)$$

2) If \hat{f}_{ij} is a linguistic variable, first transform it into a triangular fuzzy number, and then find the mean.

3) Calculate the mean value of the j-th evaluation indicator, as shown in formula (2):

$$\bar{f}_j = \frac{1}{m} \sum_{i=1}^m f_{ij}, j = 1, 2, \dots, n \quad (2)$$

4) Calculate the mean square value of the j-th evaluation indicator, as shown in formula (3):

$$D_j = \sqrt{\frac{1}{m-1} \sum_{i=1}^m (f_{ij} - \bar{f}_j)^2}, j = 1, 2, \dots, n \quad (3)$$

5) I Calculate the coefficient of variation of the j-th evaluation indicator, as shown in formula (4):

$$E_j = \frac{D_j}{f_j}, j = 1, 2, \dots, n \quad (4)$$

6) The coefficient of variation of each indicator is normalized to obtain the weight of each indicator, as shown in formula (5):

$$w_j = \frac{E_j}{\sum_{j=1}^n E_j}, j = 1, 2, \dots, n \quad (5)$$

3.1.2. Improved AHP Subjective Weight

Improved AHP Subjective Weight Determination Method Based on Triangular Fuzzy Number^[9]:

1) The difference between the improved AHP method and the traditional AHP method is that when establishing the pairwise comparison judgment matrix, the weight of the relative importance of the two indicators is no longer based on the traditional 1-9 scale, but is assigned by the reciprocal scale of triangular fuzzy number (\hat{e}_{ij}), as shown in formula (6)

$$\hat{e}_{ij} = (e_{ij}^L, e_{ij}^M, e_{ij}^U) \quad (6)$$

Among them, $\hat{1}$ means that compared with the two factors, it has the same importance; $\hat{3}$ indicates

that x_i is slightly more important than x_j ; $\hat{5}$ indicates that x_i is obviously more important than x_j ; $\hat{7}$

indicates that x_i is very more important than x_j ; $\hat{9}$ indicates that x_i is extremely more important

than x_j . The triangular fuzzy number is defined as:

$\hat{1} = (1, 1, 2)$; $\hat{x} = (x-1, x, x+1)$, $x = 2, 3, \dots, 8$; $\hat{9} = (8, 9, 9)$ and satisfies the reciprocal condition

$\hat{e}_{ii} = 1, \hat{e}_{ij} = 1 / \hat{e}_{ji}$. In addition, remember:

$$\hat{E} = [E^L, E^M, E^U] \quad (7)$$

2) When solving, first calculate the eigenvalues and eigenvectors satisfying formula (8).

$$E^L W^L = \lambda_{\max}^L W^L, E^M W^M = \lambda_{\max}^M W^M, E^U W^U = \lambda_{\max}^U W^U \quad (8)$$

This article will use the square root method to calculate. Then calculate the normalized eigenvector of the triangular fuzzy number reciprocal judgment matrix, as shown in formula (9):

$$\hat{W} = [\alpha W^L, \beta W^M, \gamma W^U] = (\hat{w}_1, \hat{w}_2, \dots, \hat{w}_m)^T \quad (9)$$

Use the calculation result as a weight vector, where

$$\alpha = \sqrt{\frac{\sum_{j=1}^m \frac{1}{\sum_{i=1}^m e_{ij}^U}}, \beta = \sqrt{\frac{\sum_{j=1}^m \frac{1}{\sum_{i=1}^m e_{ij}^M}}, \gamma = \sqrt{\frac{\sum_{j=1}^m \frac{1}{\sum_{i=1}^m e_{ij}^L}} \quad (10)$$

3) In the consistency test, it is generally believed that when E^M has satisfactory consistency, \hat{E} has also satisfactory consistency. Therefore, it is only necessary to perform consistency test on E^M of each judgment matrix.

4) Convert triangular fuzzy number weights into single value weights

This paper uses the center of gravity method to calculate, as shown in formula (11):

$$w_i = \frac{1}{3} (w_i^L + w_i^M + w_i^U) \quad (11)$$

Finally got $W = (w_1, w_2, \dots, w_m)$

3.2. TOPSIS method

TOPSIS is a multi-attribute decision-making method from a geometric point of view^[10]. It evaluates m schemes under n attributes, with the help of ideal solutions and negative ideal solutions in multi-objective decision-making problems. The so-called ideal solution is the best solution of a hypothesis (denoted as V^+), while the negative ideal solution is the worst solution of another hypothesis (denoted as V^-). In the original scheme set X , each scheme is compared with V^+ and V^- , and the distance information between them is used as the criterion for sorting m schemes.

Due to the different attributes of indicators, not all indicators can be quantitatively analysed. The main point of improvement in this article is that experts are not limited to quantitative scores when evaluating and determining the decision matrix, but can be selected according to the specific attributes of the indicators. Scoring by language evaluation set or triangular fuzzy number solves the evaluation problem of some qualitative indicators and makes the application scope of the model wider.

4. The quality evaluation steps for training of undergraduate majoring in logistics management and engineering

This article comprehensively applied the methods introduced above, processed each indicator, and established an evaluation model. The model is roughly divided into five steps: step one, normalize the indicators; step two, calculate the objective weight of each indicator based on the coefficient of variation method of mixed data; step three, calculate the subjective weight of each indicator based on the improved AHP method of triangular fuzzy numbers; Step four, apply the combined weight based on the maximum comprehensive evaluation method to calculate the combined weight as the final weight of each indicator; step five, use the improved TOPSIS method to sort the different Logistics Management and Engineering Teaching Qualities.

5. Application example

Next, we apply this method to the evaluation of logistics management and engineering undergraduate training quality in three universities.

5.1. Standardized processing of indicators

The first level indicator is expressed as $C_i (i = 1, 2, \dots, 6)$. The secondary indicator $D_j (j = 1, 2, \dots, 30)$ is expressed as $D_j (j = 1, 2, \dots, 30)$. In practice, due to the different attributes of different indicators, it is impossible that all indicators can be measured by accurate numbers. Therefore, this paper uses the mixed data such as precise numbers, linguistic evaluation sets and triangular fuzzy numbers introduced above to evaluate different types of indicators.

Through analysis, it can be seen that the six first-level indicators are suitable for the evaluation of language evaluation sets^[11]. Set the language evaluation set:

$$A = (a_0, a_1, a_2, a_3, a_4, a_5, a_6) \\ = (\text{very poor}, \text{poor}, \text{medium poor}, \text{favorable}, \text{medium good}, \text{good}, \text{very good})$$

The result of converting it into a normalized triangular fuzzy number is shown in Table 2:

Table 2. Transformation of Language Evaluation Set into Triangular Fuzzy Number

Fuzzy linguistic variables representation	Standardized trapezoidal fuzzy numbers
very poor (VP)	(0, 0, 0.1, 0.2)
poor (P)	(0.1, 0.2, 0.2, 0.3)
medium poor (MP)	(0.2, 0.3, 0.4, 0.5)
favorable (F)	(0.4, 0.5, 0.5, 0.6)

medium good (MG)	(0.5, 0.6, 0.7, 0.8)
good (G)	(0.7, 0.8, 0.8, 0.9)
very good (VG)	(0.8, 0.9, 1, 1)

In all the secondary indicators, one part can be evaluated by precise numbers, and the other part needs to be evaluated using language evaluation sets first and then converted into triangular fuzzy numbers.

5.2. Apply the coefficient of variation method to calculate the objective weight of each indicator

5.2.1. First level indicator

● Expert evaluation

Organize 10 experts in this field to form an expert group to assess the level of the six first-level indicators corresponding to the three universities. If more than half of the experts believe that the indicator's impact on the vulnerability of the emergency supply chain is at The indicators belong to this level. After evaluation by the expert group, the results of each first-level indicator level are shown in Table 3:

Table 3. First-level indicator rating

:

First-level indicator	C_1	C_2	C_3	C_4	C_5	C_6
A	a_2	a_5	a_3	a_1	a_6	a_4
B	a_5	a_1	a_5	a_6	a_4	a_3
C	a_1	a_4	a_3	a_4	a_6	a_5

● Calculate weight

step1: After calculation, the standardized decision matrix (A represents the first-level indicator layer) is:

$$R_A = \begin{bmatrix} 1.333 & 3.333 & 2 & 0.667 & 3.833 & 2.667 \\ 3.333 & 0.667 & 3.333 & 3.833 & 2.667 & 2 \\ 0.667 & 2.667 & 2 & 2.667 & 3.833 & 3.333 \end{bmatrix}$$

Step2: After calculation, the average value of each indicator

$$\bar{f}_j = (1.778, 2.222, 2.444, 2.389, 3.444, 2.667)$$

Step3: After calculation, the mean square deviation of each indicator was calculated

$$D_j = (1.388, 1.388, 0.77, 1.601, 0.678, 0.667)$$

Step4: After calculation, the coefficient of variation of each indicator

$$E_j = (0.781, 0.625, 0.315, 0.67, 0.197, 0.25)$$

Step5: The weight of each indicator is

$$W_A = (0.275, 0.22, 0.111, 0.236, 0.069, 0.088)$$

5.2.2. Secondary indicators

The calculation steps of the secondary indicator weight are the same as the above calculation steps. Due to the limited space of this article, the calculation process of the remaining indicators is omitted, and only the final calculation result is given (C represents the secondary indicator layer):

$$W_{C_1} = (0.09, 0.21, 0.144, 0.407, 0.15); W_{C_2} = (0.208, 0.04, 0.3, 0.275, 0.177)$$

$$W_{C_3} = (0.337, 0.213, 0.249, 0.201); W_{C_4} = (0.228, 0.307, 0.055, 0.057, 0.353)$$

$$W_{C_5} = (0.116, 0.198, 0.098, 0.143, 0.238, 0.072, 0.134); W_{C_6} = (0.222, 0.121, 0.431, 0.226)$$

5.2.3. The objective overall weight

The objective overall weight of the secondary indicators is

$$W_1 = (0.025, 0.058, 0.04, 0.112, 0.041); W_2 = (0.046, 0.009, 0.066, 0.061, 0.039)$$

$$W_3 = (0.037, 0.024, 0.028, 0.022); W_4 = (0.054, 0.072, 0.013, 0.013, 0.083)$$

$$W_5 = (0.008, 0.014, 0.007, 0.01, 0.016, 0.005, 0.009); W_6 = (0.02, 0.011, 0.038, 0.02)$$

5.3. Apply the improved AHP method to calculate the subjective weight of each indicator

5.3.1. First level indicator

- Establish a comparison judgment matrix

Organize 10 experts in this field to form an expert group to establish a pairwise comparison judgment matrix for C_1, C_2, \dots, C_6 of the target level G. If more than half of the experts believe that the indicator C_i is important to the indicator C_j , the comparison result of the two indicators is considered to be that level. After evaluation by the expert group, the pairwise comparison results of each first-level indicator are:

$$E = \begin{bmatrix} 1 & \hat{1} & \hat{5} & \hat{3} & \hat{1} & \hat{7} \\ \hat{1}' & 1 & \hat{5} & \hat{1} & \hat{9} & \hat{3} \\ \hat{5}' & \hat{5}' & 1 & \hat{7} & \hat{5} & \hat{1} \\ \hat{3}' & \hat{1}' & \hat{7}' & 1 & \hat{3} & \hat{9} \\ \hat{1}' & \hat{9}' & \hat{5}' & \hat{3}' & 1 & \hat{7} \\ \hat{7}' & \hat{3}' & \hat{1}' & \hat{9}' & \hat{7}' & 1 \end{bmatrix}$$

- Hierarchical single sort

After calculation, $W_{E^L} = (0.271, 0.284, 0.152, 0.149, 0.096, 0.049)$

$$W_{E^M} = (0.267, 0.278, 0.13, 0.213, 0.075, 0.037)$$

$$W_{E^U} = (0.364, 0.294, 0.142, 0.109, 0.062, 0.029)$$

$$\lambda_{\max}^{E^L} = 8.351, \lambda_{\max}^{E^M} = 9.854, \lambda_{\max}^{E^U} = 8.487,$$

So, $\alpha = 1.235, \beta = 0.924, \gamma = 0.951$,

Finally got:

$$\hat{W}_C = \left[(0.25, 0.236, 0.327), (0.263, 0.246, 0.264), (0.14, 0.115, 0.127), \right. \\ \left. (0.138, 0.188, 0.098), (0.088, 0.066, 0.056), (0.046, 0.033, 0.026) \right]$$

- Consistency check

Looking up the table, $RI=1.25$, then $CR=0.061 < 0.1$, so the judgment matrix has satisfactory consistency.

d) Converted into single value weight After calculation and normalization:

$$W_C = (0.3, 0.286, 0.141, 0.157, 0.078, 0.039)$$

5.3.2. The secondary indicator

The calculation steps of the secondary indicator weight are the same as the above calculation steps. Due to the limited space of this article, the calculation process of the remaining indicators is omitted, and only the final calculation results are given:

The weight of the first set of secondary indicators is $W_{D_1} = (0.539, 0.193, 0.146, 0.069, 0.052)$,

the result of the consistency test of the comparison matrix is: $CR=0.037 < 0.1$.

The weight of the second group of secondary indicators is $W_{D_2} = (0.454, 0.213, 0.209, 0.078, 0.046)$,

the result of the consistency test of the comparison matrix is:

$CR=0.057<0.1$ 。

The weight of the third group of secondary indicators is $W_{D_3} = (0.624, 0.232, 0.062, 0.082)$, the result of the consistency test of the comparison matrix is : $CR=0.098<0.1$ 。

The weight of the forth group of secondary indicators is $W_{D_4} = (0.433, 0.221, 0.212, 0.073, 0.06)$, the result of the consistency test of the comparison matrix is : $CR=0.056<0.1$ 。

The weight of the fifth group of secondary indicators is $W_{D_5} = (0.294, 0.202, 0.169, 0.098, 0.057, 0.046, 0.035)$, the result of the consistency test of the comparison matrix is : $CR=0.037<0.1$ 。

The weight of the fifth group of secondary indicators is $W_{D_6} = (0.54, 0.239, 0.171, 0.042)$, the result of the consistency test of the comparison matrix is : $CR=0.097<0.1$ 。

The subjective global weight

The subjective global weight of secondary indicators is:

$$W_1 = (0.163, 0.058, 0.044, 0.021, 0.016); W_2 = (0.131, 0.061, 0.06, 0.022, 0.013); W_3 = (0.089, 0.033, 0.009, 0.012);$$

$$W_4 = (0.068, 0.035, 0.034, 0.012, 0.01); W_5 = (0.023, 0.016, 0.013, 0.008, 0.005, 0.004, 0.003);$$

$$W_6 = (0.021, 0.009, 0.007, 0.002)$$

5.4. Calculate combination weight

This paper uses the method of determining the combined weight based on the largest comprehensive evaluation value to calculate the combined weight of each indicator.

5.4.1. First level indicator

After calculation: $\alpha = 0.675, \beta = 0.325$, Substituting $W = \alpha \times \omega + \beta \times \lambda$ into the formula, the weights of all first-level indicators are:

$$W = (0.283, 0.241, 0.121, 0.21, 0.072, 0.072)$$

5.4.2. Second level indicator

After calculation: $\alpha = 0.413, \beta = 0.587$, Substituting $W = \alpha \times \omega + \beta \times \lambda$ into the formula, the weights of all first-level indicators are:

$$W = (0.106, 0.058, 0.042, 0.059, 0.026, 0.096, 0.04, 0.062, 0.038, 0.024, 0.068, 0.029, 0.017, 0.016, 0.062, 0.05, 0.025, 0.012, 0.04, 0.017, 0.015, 0.011, 0.009, 0.01, 0.004, 0.005, 0.021, 0.01, 0.02, 0.009)$$

5.5. Application of improved TOPSIS method for evaluation

The weight vector and the original normalized decision matrix have been given by the above calculations.

- After the indicators are in the same trend and the evaluation values are standardized, a weighted normalized matrix $V = (v_{ij})$ is constructed to find the positive ideal solution and negative ideal solution of each secondary indicator, and the distance between the three universities and the positive ideal solution and negative ideal solution is calculated :

$$\begin{cases} d_1^+ = 0.084 \\ d_1^- = 0.108 \end{cases}, \begin{cases} d_2^+ = 0.12 \\ d_2^- = 0.079 \end{cases}, \begin{cases} d_3^+ = 0.101 \\ d_3^- = 0.084 \end{cases}$$

- The relative closeness between the evaluation object and the positive ideal solution is:

$$C_1 = 0.438, C_2 = 0.602, C_3 = 0.545$$

5.6. Result analysis

Through the above empirical calculation, the evaluation result of the improved TOPSIS method can be seen intuitively, and the different degree of influence of each indicator can be analysed according to the calculated indicator weight. Among them, indicators with a greater degree of influence will have different effects on the training quality of logistics management and engineering undergraduate professionals in the three universities, which can confirm the reliability of the evaluation results.

6. Conclusion

In real life, there are many factors that affect the quality evaluation of logistics management and engineering undergraduate professional training, and these factors are often difficult to quantify. Therefore, this paper first uses language set to measure the factors that need qualitative analysis, and then transforms them into triangular fuzzy numbers, so as to achieve the combination of qualitative and quantitative. At the same time, through the combination of coefficient of variation method, AHP method based on triangular fuzzy number and improved TOPSIS method, a comprehensive evaluation model for evaluating the quality evaluation of logistics management and engineering undergraduate training is given, and the practicability of this method is verified by an example, which has practical significance for the quality evaluation of logistics management and engineering undergraduate training.

References

- [1] Jun Han 2018 *National Standards for Teaching Quality of Undergraduate Majors in General Colleges and Universities* (Beijing: Higher Education Press) pp 880–883
- [2] Nana Han 2016 *Journal of Higer Education*. **13** pp 24–26
- [3] Ying Fan 2016 *Commercial Economy* **19** pp 178–180
- [4] Hualing Jiang 2017 *Research on Higher Engineering Education* **6** pp 105–110
- [5] Pei Zhang 2009 *Research on Quality evalution system for the training of undergraduates majoring in E-commerce* (Hefei: Hefei University of Technology Press) chapter **4** pp 19–21
- [6] Enming Zhang *Journal of Chengdu University of traditional Chinese medicine (EDUCATION SCIENCE EDITION)* **6** pp 55–60
- [7] Peide Liu 2010 *Study on Evaluation Methods and Application of Enterprise Information Level Based on Fuzzy Multi-Attribute Decision Making* (Beijing: Beijing Jingtong University Press) chapter **5** pp 94–98
- [8] Junhua Gong 2006 *Research on integrated ELECTRE method*(Chengdu: Sichuan University Press) chapter **3** pp 82–84
- [9] Xiangqian Feng 2007 *Statistics and decision making* **4** pp 27–28
- [10] Chaoyuan Yue 2003 *Decision making theory and method* (Beijing: Science Press) chapter **4** pp 45–46
- [11] M.Delgado,F.Herrear 1998 *Journal of information sciences* **107** pp 177-194

Acknowledgments

This work is supported by the Humanities and Social Sciences Research Project of the Colleges and universities of Shandong province(J16YF06) and the Teaching Reform Project Shandong University of Finance and Economics(jy201827)



Entity Coreference Resolution for Syllabus via Graph Neural Network

JinJiao Lin¹, Yanze Zhao¹, Chunfang Liu¹, Tianqi Gao¹, Jian Lian²,
and Haitao Pu³(✉)

¹ Shandong University of Finance and Economics, Jinan, China

² Shandong Management University, Jinan, China

³ Shandong University of Science and Technology, Jinan, China

pht@sdust.edu.cn

Abstract. Automatic identification of coreference and the establishment of corresponding model is an essential part in course syllabus construction especially for the comprehensive Universities. In this type of tasks, the primary objective is to reveal as much information as possible about the course entities according to their names. However, it remains a difficulty to most of the latest algorithms since the references to courses are commonly in line with the specifications of each University. Thus, it is important to link the course entities with similar identities to the same entity name due to the contextual information. To resolve this issue, we put forward a graph neural network (GNN)-based pipeline which was designed for the characteristics of syllabus. It could provide both the similarity between each pair of course names and the structure of an entire syllabus. In order to measure the performance of presented approach, the comparative experiments were conducted between the most advanced techniques and the presented algorithm. Experimental results demonstrate that the suggested approach can achieve superior performance over other techniques and could be a potentially useful tool for the exact identification of the entities in the educational scenarios.

Keywords: Knowledge point · Convolutional neural network · Coreference resolution

1 Introduction

Coreference resolution has become one of the most popular research fields for detecting the same entities in various practical scenes [1, 2]. And a large amount of algorithms have been provided to address the task of coreference resolution in natural language processing (NLP). However, none of them has been specifically designed for the entity discovery for the syllabus in University. For instance, in the work of [3] a learning method was presented to coreference resolution of noun phrases in unlimited text. One small and annotated corpus was leveraged as the dataset to produce a certain type of noun phrases like pronouns. Within this study, the entity types are not confined to specific categories. Kottur et al. [4] focus on the visual coreference resolution issue, which consists of

determining one noun phrase and pronouns whether refer to the same entity in a picture. A neural module network is employed for addressing this problem through using two elements: Refer and Exclude that could execute the coreference resolution in a detailed word level.

Since most of them focus on the association between each pair of entities rather than their contextual environment, it is also difficult for the previously proposed techniques to be adapted to the educational background. However, the rapid development of modern society proposes the higher requirements of students, the corresponding resources related to syllabus have grown greatly especially in the Universities. Therefore, the recognition of the same entities with similar or dissimilar names become much more complicated than ever before.

Meanwhile, the deep learning-based techniques have shown their performance in various NLP-oriented applications. For instance, Attardi et al. [5] propose an architecture of deep learning pipeline for NLP. A group of tools are built for creating distributional vector representations and addressing the NLP tasks in this work. In total, three techniques were introduced for embedding creation and two algorithms were exploited for the network training. And the convolutional network plays a vital role in this approach. In [6], a joint multiple-task model is introduced as well as a strategy for adapting its depth to the complexity of the tasks. Each layer contains the shortcut connection to both the word embedding and low-level predictions. One regularization with simple structure is used to implement the optimization of the objective function.

Recently, the graph neural network (GNN) could be a valuable deep learning model for implementing the coreference resolution tasks. Originally, GNN was used to deal with the non-Euclidean data. For instance, in the work of [7], a scalable approach based on a variant of convolutional neural network for semi-supervised classification within the graph structure data. Different from the traditional convolutional neural network, GNN is supposed to address the issues directly on graphs rather than the Euclidean data such as pixel images. And the original convolution operation is modified into the spectral graph convolution with the localized firstorder approximation. Both the local graph structure and the features of each node in the graph could be extracted with GNN. For clinical applications, a supervised GNN-based learning approach for predicting the products from organic reactions given the reactants, reagents, and solvents [8].

Base on the above analysis, we put forward a GNN-based pipeline trained by 1,312 pairs of entities for coreference resolution task. To note that all of the entities are extracted from the syllabus of the Universities in Shandong Province, China. The proposed GNN model adopts the spectral convolution operator as its primary computation unit. And each manually collected course entity is independently fed into the proposed GNN as one node of the whole graph of syllabus. Meanwhile, the similarity of each pair of entities and the corresponding adjacent relationship are taken as the characteristics of the nodes in the graph. In the trainings performed on the dataset, the parameters including the convolution and pooling layers' operators as well as the characteristics of the nodes could be optimized iteratively. With the labeled entities pairs, the trained GNN could be used to resolve the coreference in the given a new pair of course entities.

To measure the performance of the presented method, the comparison experiments were carried out on the samples of data collected manually between latest techniques and the presented approach. The corresponding results demonstrate that the presented GNN-based pipeline outperforms other techniques.

In general, this work has at least the following significance as:

- A GNN model is introduced to implement the coreference resolution task in course syllabus of Chinese University.
- The association between each pair of nodes in the presented graph structure could be used to represent the association between each pair of entities in the syllabus.
- Experiments on the real samples could demonstrate that the presented method is one potentially invaluable technique for coreference resolution.

The rest of this paper is as follows. In Sect. 2, we provide the concrete details of the presented approach. The results of the experiment are described in Sect. 3 and the conclusion is depicted in Sect. 4.

2 Methodology

2.1 Input of the Proposed GNN

According to Fig. 1, the proposed deep learning model adopts the similarity of each pair of entities and the corresponding adjacent relationship as its input. Each node in the input denotes one entity within the course syllabus and the link between each pair of nodes represents both the connection of the corresponding entities and their similarity. To note that the length of the link does not equal to the similarity of a pair of nodes.

2.2 Graph Convolutional Neural Network

1) Definition

It is assumed there are n entities (i.e. the course names) in general, $C_i = [C_1, C_2, \dots, C_n]$. Each syllabus could be denoted by a matrix $C_i \in \mathbb{R}^{m \times n}$, where m is the number of course in each syllabus, n is the dimensionality for the feature vector extracted from the original course samples and $n_i \in \{0, 1\}$. The dataset from the syllabus could be represented with one weighted graph with a data structure of tuple $G = (V, E, W)$, where V denotes the m nodes in the graph, E represents the whole group of edges in the same graph, and $W \in \mathbb{R}^{m \times n_i}$ is the corresponding adjacency matrix. Meanwhile, w is the weight assigned to the edge, which links $V_i \in V$ to $V_j \in V$. To note that the value of the association (the edge) denotes the similarity of the connected entities. Therefore, it has been set as one hyperparameter in the following experiments.

The convolutional operator illustrated in Fig. 1 approximately equals to the multiplication operation in the spectral domain and relates to the common convolution operator in the time domain. The whole process could be mathematically formulated as follows:

$$L = I_m - D^{-\frac{1}{2}} W D^{-\frac{1}{2}} \quad (1)$$

where D denotes the matrix degree and I_m is the an identity matrix.

As mentioned by Defferrard et al. [9], the Laplacian matrix then could be represented by using Chebyshev polynomials:

$$T_k(L) = 2LT_{k-1}(L) - T_{(k-2)} \quad (2)$$

where $T_0(L) = 1$ and $T_1(L) = L$.

To note that a polynomial ordered by K can generate K filters without bias. And, the filtering of a signal with K filters could be implemented with:

$$o = g_\theta(L) * c = \sum_k O_k \theta_k T_k(\bar{L})c \quad (3)$$

where c denotes a course from the syllabus dataset for, $L = \frac{2}{\lambda_{\max}} - I_d$ and λ_{\max} is the highest eigenvalue of the normalized L . Therefore, the output of the l^{th} layer for each sample in a GNN can be formulated as:

$$O_c^l = \sum_{i=1}^{F_{\text{in}}} g_{\theta_i^l}(L) c_{s,i}^l, i \quad (4)$$

Where F_{out} is the outcome filter and F_{in} represents the inputfilter that would yield $F_{\text{out}} \times F_{\text{out}}$ vectors, $\theta_i^l \in \mathbb{R}^k$ are the Chebyshev coefficients, and $\theta_{s,i}^l$ is the input feature map for sample c at layer l .

2) Network architecture

The structure of the proposed GNN is provided in Table. 1. Totally, it is composed of 5 convolutional layers. No pooling operation is used in the network architecture for conserving the completeness the extracted features. The dropout rates for 2nd, 3rd, 4th, and 5th convolutional layers are 0.4.

Table 1. Network architecture of the proposed GCNN.

Table head	Layer						
	Conv	Conv	Conv	Conv	Conv	Conv	Classifier
Channels	32	32	64	64	128	128	2
K-order	9	9	9	9	9	90	N/A
Stride	1	1	1	1	1	1	N/A

The initial training rate of the proposed GNN is 0.001. The training is conducted with a fixed 600 steps. The learning rate would decrease by a factor of 0.5 once the validation accuracy drops in two consecutive rounds.

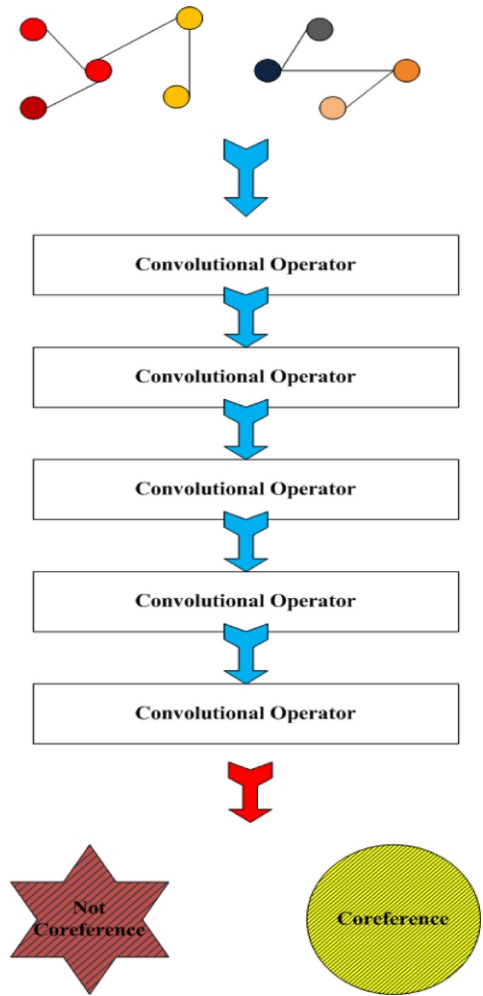


Fig. 1. The method of the presented GNN

3 Results and Discussion

The comparison experiments on the manually collated samples between latest techniques and the presented one to measure the performance of the presented GNN-based pipeline. And the results of the experiment as well as the analysis are provided in the following section.

3.1 Dataset

The proposed GNN is trained solely on samples data collected manually of course entities according to the syllabus in Universities of Shandong Province, China. In total, 1,312 pair of entities (600 of them are coreference) were manually collected from the raw materials.

Two educational experts were asked to perform the labeling tasks. Furthermore, none of the data augmentation techniques has been adopted to increase the diversity of the data samples due to the similarity of the course entities (only the course names). The adjacent matrix of the entities and the similarity of each pair of entities were both taken as the input the proposed GNN pipeline.

3.2 The Setting of the Hyperparameter

To determine the optimal setting of the hyperparameter as mentioned in Sect. 2.2, the classification experiments with different values of this hyperparameter from 0 to 1 with step of 0.1 were carried out and the corresponding accuracy is illustrated as Fig. 2.

Since the highest accuracy is achieved when we set λ at 0.5, the value of 0.5 is adopted in the following experiments. Accordingly, the value 0.5 is used during process of training, testing, and evaluation.

In total, 70% of the samples are taken as the training set, 20% as the evaluation set, and the remaining are used as the testing set. The presented GNN has been fine-tuned by back propagation mechanism. Graphics Processing Unit (GPU), which has high performance, is employed in the presented GNN, and the learning rate of the Tensorflow deep learning platform is set as 0.01.

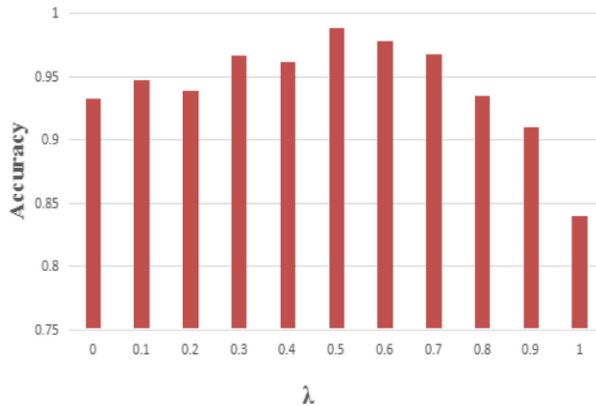


Fig. 2. Performance of the proposed GNN with different λ

3.3 Experiments

To measure the performance of the presented GNN-based pipeline, the comparison experiments between latest [10–13] and the proposed techniques were carried out on the data samples collected manually.

As illustrated in Table 2, our technique outperforms other coreference resolution techniques in accuracy significantly.

Table 2. Performance comparison between latest and the presented GNN-based approach.

Methods	Accuracy (%)
Lee et al. [10]	83.25
Meng et al. [11]	87.03
Pandian et al. [12]	86.47
Agarwal et al. [13]	90.13
Our method	98.56

3.4 Analysis

According to performance comparison between the latest and ours on the data samples collected manually, we could observe that effectiveness of the proposed GNN-based approach. Through transferring the coreference resolution tasks into the neighboring relationship between each pair of nodes in the non-Euclidean graph, the introduced GNN could reveal both the association between each pair of entities and the corresponding similarities. Meanwhile, the accuracy obtained could satisfy the practical requirement for course syllabus.

The proposed GNN could significantly enhance the classification of coreference. Since we set different λ to carry out the performance comparison experiments in Sect. 2.2, which is used to represent the similarity between the unknown similarity between one pair of entities.

4 Conclusion

The accurate identification of the coreference of a pair of course names is a potentially valuable tool for the automatic construction of course syllabus in Universities in China. A large amount of researches have paid attention to this area and have shown the effectiveness and efficiency of these works. However, most of the them did not aim at addressing the specific requirement of course syllabus. To bridge the gap, we propose a GNN-based network with transferring the coreference resolution issue into determining the node similarity in the graph. It offers an algorithm in an automatic manner.

This study offers at least the following contributions. First of all, a GNN designed for course syllabus scenarios is presented to implement the classification of coreference and non-coreference entities. Secondly, the original coreference resolution issue is transferred into a similarity measurement problem under the graph. Finally, the presented GNN outperforms other methods.

Next, we will go on study the extension of GNN and apply them in various fields, such as natural image processing [14], medical image processing [15] and [16].

Acknowledgment. Youth Innovative on Science and Technology Project of Shandong Province (2019RWF013), Postgraduate Education Reform Research Project of Shandong University of Finance and Economics (SCJY1911), Teaching Reform Research Project of Shandong University of Finance and Economics in 2020 (jy202011, Research on the Intelligent Teaching of Information Management and Information System -- Relying on the Intelligent Education Team, Study on the Reform of Curriculum Assessment Method in Shandong University of Finance and Economics).

References

1. Adel, H., Schutze, H.: Impact of coreference resolution on slot filling. *arXiv: Computation and Language* (2017)
2. Uzuner, O., Bodnari, A., Shen, S., et al.: Evaluating the state of the art in coreference resolution for electronic medical records. *J. Am. Med. Inform. Assoc.* **19**(5), 786–791 (2012)
3. Soon, W.M., Ng, H.T., Lim, D.C., et al.: A machine learning approach to coreference resolution of noun phrases. *Comput. Linguist.* **27**(4), 521–544 (2001)
4. Kottur, S., Moura, J.M.F., Parikh, D., Batra, D., Rohrbach, M.: Visual coreference resolution in visual dialog using neural module networks. In: Ferrari, V., Hebert, M., Sminchisescu, C., Weiss, Y. (eds.) *ECCV 2018. LNCS*, vol. 11219, pp. 160–178. Springer, Cham (2018). https://doi.org/10.1007/978-3-030-01267-0_10
5. Attardi, G.: DeepNLP: a deep learning NLP pipeline. In: North American Chapter of the Association for Computational Linguistics, pp. 109–115 (2015)
6. Hashimoto, K., Xiong, C., Tsuruoka, Y., et al.: A joint many-task model: growing a neural network for multiple NLP tasks. In: *Empirical Methods in Natural Language Processing*, pp. 1923–1933 (2017)
7. Kipf, T., Welling, M.: Semi-Supervised Classification with Graph Convolutional Networks. *arXiv: Learning* (2016)
8. Coley, C.W., Jin, W., Rogers, L., et al.: A graph-convolutional neural network model for the prediction of chemical reactivity. *Chem. Sci.* **10**(2), 370–377 (2019)
9. Defferrard, M., Bresson, X., Vandergheynst, P., et al.: Convolutional neural networks on graphs with fast localized spectral filtering. In: *Neural Information Processing Systems*, pp. 3844–3852 (2016)
10. Lee, K., He, L., Lewis, M., et al.: End-to-end neural coreference resolution. *arXiv: Computation and Language* (2017)
11. Meng, Y., Rumshisky, A.: Triad-based neural network for coreference resolution. *arXiv: Information Retrieval* (2018)
12. Pandian, A., Mulaffier, L., Oflazer, K., et al.: Event coreference resolution using neural network classifiers. *arXiv: Computation and Language* (2018)
13. Agarwal, O., Subramanian, S., Nenkova, A., et al.: Named person coreference in English news. *arXiv: Computation and Language* (2018)
14. Lian, J., et al.: Automated recognition and discrimination of human–animal interactions using Fisher vector and hidden Markov model. *Signal Image Video Process.* **13**(5), 993–1000 (2019)
15. Ren X, Zheng Y, Zhao Y, et al.: Drusen Segmentation from Retinal Images via Supervised Feature Learning. *IEEE Access* **PP**(99):1–1 (2017).
16. Lian, J., Zheng, Y., Jiao, W., Yan, F., Zhao, B.: Deblurring sequential ocular images from multi-spectral imaging (MSI) via mutual information. *Med. Biol. Eng. Comput.* **56**(6), 1107–1113 (2017)



Micro-video Learning Resource Portrait and Its Application

Jinjiao Lin¹, Yanze Zhao¹, Tianqi Gao¹, Chunfang Liu¹, and Haitao Pu²(✉)

¹ Shandong University of Finance and Economics, Jinan, China

² Shandong University of Science and Technology, Jinan, China

pht@sdust.edu.cn

Abstract. The emergence of a large number of online learning platforms changes the learners' demands and learning styles, thus the society puts forward higher requirements for the personalization, intelligentization and adaptability of learning resource platforms. For large-scale, multi-source and fragmented micro-video learning resources and personalized education problems, based on micro-video online learning resources data, the paper studies the accurate, comprehensive and usable micro-video learning resources portrait method. And through the application of deep learning technology, it studies the theory and method of micro-video learning resource data analysis and personalized learning resource recommendation. It explores and forms the basic theories and methods of data-driven micro-video learning resources analysis to support the research of personalized education theories and methods.

Keywords: Micro-video · Learning resources · Resource portrait · Personalized recommendation

1 Introduction

Micro-video learning resources have the characteristics of multi-source, multi-dimensional and fragmentation. It can meet learners' ubiquitous, mobile and personalized learning characteristics and requirements in the age of intelligence. Especially because of the COVID-19 in 2020, micro-video learning resources online have attracted unprecedented attention. Massive micro-video learning resources promotes the teaching from "curriculum" to "knowledge point", and at the same time, the knowledge transfer has changed from the linear structure to the networked structure, and the traditional teaching methods and the recommendation of learning resources cannot fully meet the learning needs of learners. In addition, people's learning is based on knowledge points and its logical relationships, and learners' previous knowledge and experience will greatly affect the learning effect [1]. So it has great research significance to organize the existing micro-videos to explore the accurate, comprehensive and usable micro-video learning resources portrait method and personalized learning resource recommendation.

2 Related Work

2.1 Learning Resource Portrait

In China, the study of resource portrait and its application is the research focus for both pedagogy and computer science researchers. Professor Yu Shengquan proposed the framework of international standards for learning meta-level from the perspective of basic education [2]. Professor Yu Ping and Zhu Zhiting put forward the content shareability standard of open education resources [3]. Professor Yang Jiumin studied various interaction designs in videos from the perspective of learning effects of video resources [4]. These studies focus on video learning resources portrait and its applications in the foundation education. There is a lack of research on fine-grained and fragmented micro-video learning resources in higher education.

2.2 Micro-video Learning Resource Portrait

Micro-video learning resource portrait refers to the use of consistent concepts, relationships and properties to describe micro-video learning resources under certain technical specifications. Jiang et al. [5] proposed a multi-modal LDA model to mine the content portrait of video learning resources. Minxin et al. [6] used the existing classification relationships in text mining and domain ontology to find candidate keywords that can represent semantic relationships. Yang et al. [7] proposed an attention mechanism based on relation representation to extract the directed relation information among elementary mathematical knowledge points. These existing researches focus on text, they only extract the low-level features, and They don't extract the relationship between multi-source network knowledge.

2.3 Personalized Learning Resource Recommendation

At present, the existing personalized learning resources recommended method which can be roughly divided into the following types: based on collaborative filtering (CFB) [8], based on the content (CB) [9], based on sequence mining (SMB) [10], mixing method. These researches didn't fully consider the semantic part of learning resources and paid little attention to the logical structure and the systematization of learning resources.

Therefore, based on unsolved problems in the above studies, this paper explores the portrait and application of micro-video learning resources, and proposes a method to carry out learning resources portrait and personalized recommendation.

3 Portrait and Application Analysis of Micro-video Learning Resources

The main system framework of this paper is shown in Fig. 1, which mainly includes the micro-video learning resources portrait of and the personalized recommendation.

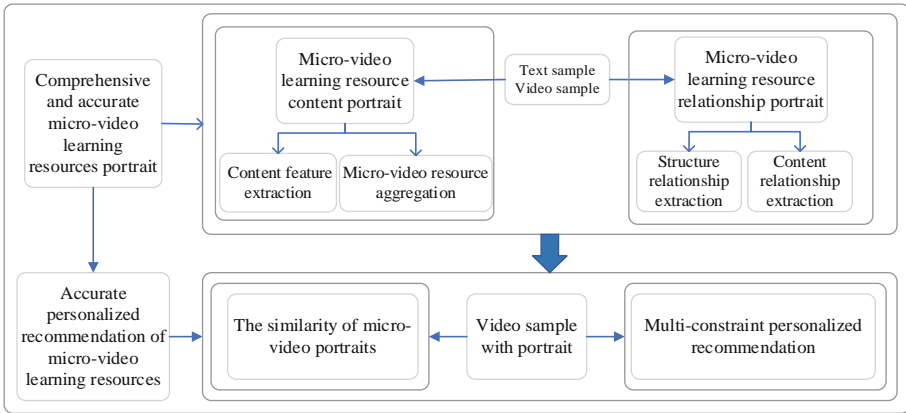


Fig. 1. System framework

3.1 Micro-video Learning Resource Portrait

Micro-video learning resource portrait mainly includes micro-video learning resource content portrait and micro-video learning resource relationship portrait.

1. Micro-video learning resource content portrait

Micro-video learning resource content portrait mainly includes the concept and properties of micro-video learning resources. When the content layer of micro-video learning resource is depicted, it is necessary to restore the source properties of the learning resource and label these properties. Specific as follows:

Firstly, we should extract the content feature of micro-video learning resource. Because of online learning resource covers all disciplines and fields and their content creators have different levels of knowledge, the same knowledge exist many different expressions, and it is not reality to determine the features of micro-video learning resources artificially. Therefore, we should study how to combine text, image and audio to mine the content features of micro-video learning resources. These features not only include low-level features such as keywords, but also contain a high-level feature, such as discipline, knowledge domain, knowledge unit, knowledge level, etc.

Secondly, we should aggregate micro-video learning resources. Different from basic education, which has standardized subject knowledge system, the knowledge system of higher education is open, the knowledge points are named according to their respective cultivation characteristics in higher education. Therefore, it is necessary to work out the domain knowledge point label system based on the above content features.

2. Micro-video learning resource relationship portrait.

It contains structural relationship and content relationship.

Firstly, we need to extract the structure relationship. The logical relationship between knowledge points may be different for different fields. A knowledge point may belong to a number of knowledge fields, and each knowledge field corresponds to a number of micro-videos. So the extraction of the micro-video learning resource relationship is a

multi-dimensional problem. Therefore, we need to study how to combine text, image and voice data to mine relationship features. These features should not only include low-level features such as hierarchical relationship and association relationship, but also include high-level features such as co-reference and preorder.

Secondly, we need to extract the content relationship. Micro-video learning resources are based on the knowledge point granularity, it includes concept, principle, test questions and other types of content relations. Therefore, we need to study how to carry out transfer learning based on small sample data such as expert knowledge to accurately predict content relations.

3.2 Personalized Recommendation of Micro-video Learning Resources

It is implemented based on the above portrait and learner needs.

Firstly, the similarity of micro-video portraits is the basis of the recommendation algorithm. It has multi-dimensional characteristics, and the dimensions are not the same. Therefore, we need to study the measurement of the similarity of micro-video portraits.

Secondly, personalized recommend is based on micro-video portraits, and it is necessary to fully consider students' personalized learning needs and other constraints, such as the learner's professional background, previous knowledge, field experience, learning needs, learning objectives, and so on, so we need to study personalized micro-video recommendation under multiple constraints.

4 The Implementation of Micro-video Learning Resource Portrait and Application

Based on the problems that need to be solved, combined with the application analysis of current artificial intelligence and other technologies, this paper proposes the method of micro-video learning resource portrait and personalized recommendation system.

4.1 Micro-Video Learning Resource Portrait

The purpose of this paper is to study the iterative discovery method of the concepts of content layer and hidden properties in multiple fusion of text, image and audio. In this method, subjects, fields, knowledge level and relationships are taken as semantic annotation factors. This technology is an important technology to solve the problem of feature extraction of data-driven micro-video learning resources, and it is the basis of personalized guidance. According to the technical characteristics of deep learning, we think that a Convolutional Neural Networks (CNNs) data processing model can be adopted to solve this problem. As shown in Fig. 2, during the construction of a federation classifier for implicit properties, the system extracts the content features of multivariate learning resources data (such as text, image, audio, etc.), and combined with multivariate data fusion, the system extracts the common features of multivariate data as the important features of the classifier.

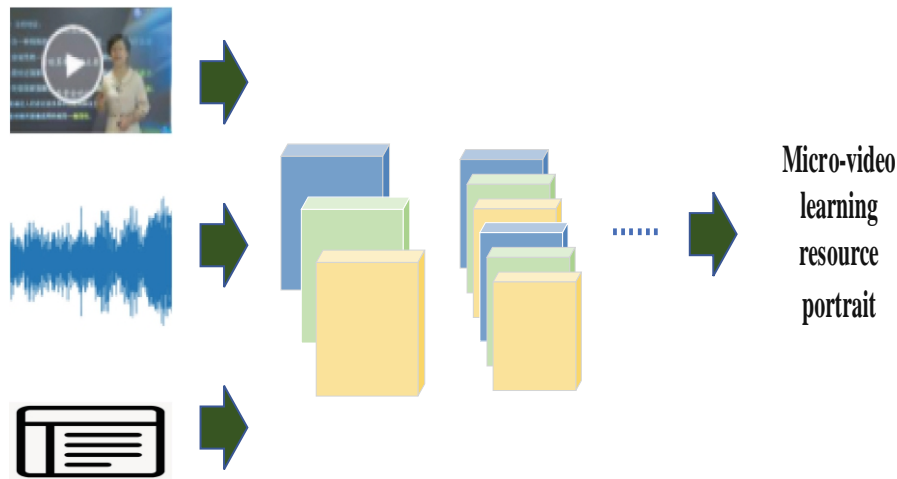


Fig. 2. Convolutional neural networks model

4.2 Personalized Recommendation System

This paper designed a micro-video learning resource portrait similarity method based on small sample. According to cognitive load theory, it provides appropriate methods to support the selection of micro-video learning resources. The collaborative filtering method can also be used to achieve the recommendation of micro-video learning resources, so it is necessary to calculate the portrait similarity of micro-video learning resources. In the definition of computational portrait similarity, we not only consider the content feature and structure feature, but also consider the timing factor of micro-video learning resources, and we use the latest change part of micro-video increment to calculate the result similarity. Different from other research similarities, in the field of education, whether the similarity of learning resources is accurate or not requires expert knowledge for final verification. Therefore, the sample micro-video data set needs to be reviewed online by corresponding experts and labeled as similar or not. Then, these labeled data are used as training sets to make accurate similarity prediction for micro-video learning resources. Multi-constraint personalized micro-video learning resource recommendation needs to consider the matching degree of students’ personalized needs and micro-video learning resource portrait. According to the principle of homogeneity, we can match students who have similar personalized needs with micro-video learning resources which have similar portraits. Graph Convolutional Neural Network (GCN) is a neural network of learning graph structure, whose learning goal is to obtain the hidden state of graph perception of each node. We can take micro-video learning resources as nodes, and take their portrait as its characteristic value, then we can input this feature graph into graph convolution network for training and obtain corresponding similarity results.

5 Conclusion

This paper takes into account the disciplinary logic, domain and knowledge level of micro-video learning resource data, and proposes to use deep learning method to integrate multiple data such as text, image and audio to depict micro-video learning resources accurately. And it proposes a personalized recommendation method to calculate the similarity of micro-video learning resources by GCN. This paper explores and forms the basic theories and methods of data-driven micro-video learning resources analysis. In this paper, artificial intelligence technology is integrated into education, it provides a feasible way for micro-video learning resource portrait and its application.

Acknowledgment. Youth Innovative on Science and Technology Project of Shandong Province (2019RWF013), Postgraduate Education Reform Research Project of Shandong University of Finance and Economics (SCJY1911), Teaching Reform Research Project of Shandong University of Finance and Economics in 2020 (jy202011), Teaching Reform Research Project of Shandong Province (M2018X169, M2020283).

References

1. Zhi, C., Guangyuan, S., Xiuyun, P.: The knowledge point is the cognitive unit of the person. *Psychol. Sci.* **25**(3), 369–370 (2002)
2. Shengquan, Y., Qi, W., Yuntao, Y., et al.: Research on international standards proposal learning cell. *China Educ. Technol.* (11) 64–70 (2018)
3. Ping, Y., Zhiting, Z.: The study of content standards for open educational resources. *Open Educ. Res.* **20**(1), 111–120 (2014)
4. Yang Jiumin, X., Ke, H.J., et al.: The interaction effects of the type of cues and learners' prior knowledge on learning in video lectures. *Modern Distance Educ. Res.* **32**(01), 93–101 (2020)
5. Bian, J., Huang, M.L.: Semantic topic discovery for lecture video. In: Bi, Y., Bhatia, R., Kapoor, S. (eds.) *Intelligent Systems and Applications, IntelliSys 2019, Advances in Intelligent Systems and Computing*, vol. 1037, pp. 457–466. Springer, Cham (2020). https://doi.org/10.1007/978-3-030-29516-5_36
6. Shen, M., Liu, D.R., Huang, Y.S.: Extracting semantic relations to enrich domain ontologies. *J. Intell. Inf. Syst.* **39**(3), 749–761 (2012)
7. Dongming, Y., Dawei, Y., Hang, G., et al.: Research on knowledge point relationship extraction for elementary mathematics. *J. East China Normal Univ. (Social Sciences)* **2019**(5), 53–65 (2019)
8. Li, J., Chang, C., Yang, Z., Fu, H., Tang, Y.: Probability matrix factorization algorithm for course recommendation system fusing the influence of nearest neighbor users based on cloud model. In: Tang, Y., Zu, Q., Rodríguez García, J.G. (eds.) *HCC 2018. LNCS*, vol. 11354, pp. 488–496. Springer, Cham (2019). https://doi.org/10.1007/978-3-030-15127-0_49
9. Apaza, R.G., Cervantes, E.V., Quispe, L.C., et al.: Online courses recommendation based on LDA. In: *Proceedings of the 1st Symposium on Information Management and Big Data*, Cusco, Peru, 8–10 September, pp. 42–48 (2014)
10. Zhang, H., Huang, T., Lv, Z., Liu, S., Zhou, Z.: MCRC: a course recommendation system for MOOCs. *Multimedia Tools Appl.* **77**(6), 7051–7069 (2017). <https://doi.org/10.1007/s11042-017-4620-2>

Personalized Learning Service Based on Big Data for Education

Jinjiao Lin

School of Management
Science and Engineering
Shandong University of
Finance and Economics
Jinan, China
ljj@sdufe.edu.cn

Yanze Zhao

School of Management
Science and Engineering
Shandong University of
Finance and Economics
Jinan, China
192106007@sdufe.edu.cn

Chunfang Liu

School of Management
Science and Engineering
Shandong University of
Finance and Economics
Jinan, China
182106005@sdufe.edu.cn

Haitao Pu

College of Electrical
Engineering and
Automation
Shandong University of
Science and Technology
Jinan, China
pht@sdust.edu.cn

Abstract—According to modern educational thoughts and theories, the paper uses the new information technology to study the personalized learning service based on big data for education and artificial intelligence technology, so as to provide learners with intelligent services of personalized learning. Under the technical support represented by big data, the paper builds dynamic and diverse learning resources, continuously collects and analyzes learner-related data, and provides differentiated teaching, personalized learning and accurate services in real time. It can meet the individual social and autonomous learning needs of each learner, match learning requirements intelligently and provide adaptive learning services. It intelligently builds a learning model suitable for each learner and realizes personalized learning in a real sense.

Keywords—personalized learning, big data for education, artificial intelligence

I. INTRODUCTION

In February 2019, "China's education modernization 2035" was issued by the CPC Central Committee and State Council, it proposed to accelerate the reform of education in the information age, accelerate talent training mode reform using modern technology, and finish the organic combination of personalized training and large-scale education. The characteristics of modern education: more open education, more emphasis on students' individuality and diversity, more pursuit of people-oriented and equality. Modern education emphasizes the development of learning ability and lifelong education, it is more sustainable education. The era of education modernization has brought about more and higher demands on people's knowledge, capacity and values. The large-scale education system in the era of traditional industrial revolution has been unable to meet the personalized requirements of education services in modern information society, and education reform and innovation is at a "crossroads".

This paper borrows the new generation of information technology (big data, artificial intelligence and so on) to provide personalized learning intelligent services. Under the technical support of represented by big data, we build dynamic and diverse learning resources, continuously collect and analyze learner-related data, and provide differentiated teaching, personalized learning and accurate services in real time. It can meet the individual social and autonomous learning needs of each learner, match learning requirements intelligently and provide adaptive learning services. It intelligently builds a learning model suitable for each learner and realizes a real sense of personalized learning.

II. RELATED WORK

At present, all countries in the world are paying attention to personalized education, which is an important educational reform and innovation. The educational vision of achieving personalized learning in 2020 was described in British "Vision 2020: report of the teaching and learning review group in 2020", which was published in January 2007. The goal of developing personalized learning was proposed by the US National Academy of Engineering, and it identified the 14 major scientific and technological challenges facing humanity in the 21st century[1]. In 2016, Science reported six future research frontiers which the National Science Foundation of the United States will develop, including the innovation of learning evaluation mechanism supported by big data and the innovation of learning environment based on the frontier of human-machine interaction[2]. "The outline of the national medium and long term education reform and development plan(2010-2020)" was released by the Chinese government in 2010, it put forward the idea of "paying attention to different characteristics and personality differences of students and developing the dominant potential of each student", it encouraged personalized development and it supported the idea of providing "suitable education" for each student. "The ten-year development plan of educational informatization (2011-2020)" also put forward the idea of "striving to provide information environment and services with personalized learning and lifelong learning for each student and learner and building a convenient, flexible and personalized learning environment for the learning needs of different groups in the whole society"[3].

In the field of personalized learning technology, foreign countries started earlier. Firstly, at the theoretical level, foreign countries have achieved abundant results on such issues as the model of personalized learning, key links, concept and structure of personalized adaptive learning system. It mainly involves five parts: personalized learning diagnosis, personalized learning path, personalized resource recommendation, learning status visualization and learning intervention[4]. Secondly, at the system level, foreign researchers have developed many adaptive learning systems that can provide personalized services. For example, Brusilovsky professor at the university of Pittsburgh[5-8] carried out the user model according to students' knowledge base, interest preference and education background. To satisfy the personalized learning demands in the process of the learner interacting with the system, he has developed the InterBook, ELM-ART, KnowledgeSea, AnnotatEd, TaskSieve adaptive learning system. And later many research results are the improvement and supplement based on it. Professor DeBra from Eindhoven University of

Technology, professor Wolf from Rmit University and professor Papanikolaou from the University of Athens, et al also built separately AHA!, iWeaver, INSPIRE and other personalized educational hypermedia systems[9, 10]. Personalized learning research is still concentrated on the theoretical level and some small-scale attempts in China. At the theoretical level, Kehang He systematically discussed the theory, technology and method of "personalized learning" from the core theory of "learner modeling", the key technologies of "artificial intelligence" and "educational data mining"[11]. Shengquan Yu from Beijing Normal University studied adaptive learning earlier, and he focuses on dynamic organization of learning contents, learning strategy and learning diagnosis, and he studied the adaptive learning model based on these three key links[12]. Jianping Zhang from Zhejiang University had also done indepth research on support system about adaptive learning, and he finished some related academic achievements. He elaborated on the concept of knowledge visualization, learning ability, user model, and adaptive testing[13]. At the level of teaching system, the research group of Lu Wang from Capital Normal University built a primary school curriculum learning personalized courseware generation system in 2003. The scientific classification of students, the personalization of teaching strategies and the diversification of teaching activity sequences can be realized in this system. The research team of Wei Zhao from Northeast Normal University studied a personalized education adaptive learning system. The construction of cognitive level model and learning style model, the promotion of learning information to peers and recommendation of personalized learning path have been preliminarily realized in this system. At present, researches on personalized learning mainly focus on the learning process and seldom involve the learning situation of learners. This paper tries to introduce the learning situation into personalized learning[14].

III. PERSONALIZED LEARNING SERVICE BASED ON BIG DATA FOR EDUCATION AND ARTIFICIAL INTELLIGENCE TECHNOLOGY

Research framework of personalized learning service based on big data for education and artificial intelligence technology is shown in Fig. 1.

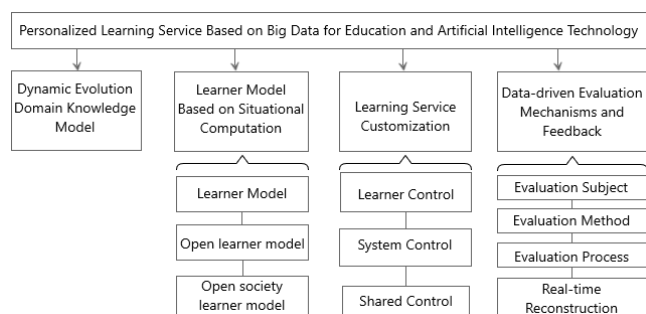


Fig. 1. Research on personalized learning service based on big data for education and artificial intelligence technology

A. The Connotation of Personalized Learning in the Background of Educational Modernization

Compared with traditional personalized learning, personalized learning in the context of education modernization has changed a lot. We multidimensional

analysis the concept, characteristics, objectives and contents of personalized learning in the context of education modernization from the components of personalized learning, the process of personalized learning, the characteristics of personalized learning and the educational situation of learners.

B. Personalized Learning Service under the Background of Educational Modernization

Based on the connotation of personalized learning in education modernization, according to five elements in the general model of adaptive learning system (AEHS) proposed by Peter Brusilovsky (domain knowledge model, learners model, pedagogical model, adaptive engine and interface module), in the context of education modernization and in the new generation of information technology such as the artificial intelligence, big data analysis and other technical support, this paper studies the personalized learning service under the background of educational modernization from domain knowledge model and learner model, and the pedagogical model provides rules for the student model to access the domain model, as shown in Fig. 2.

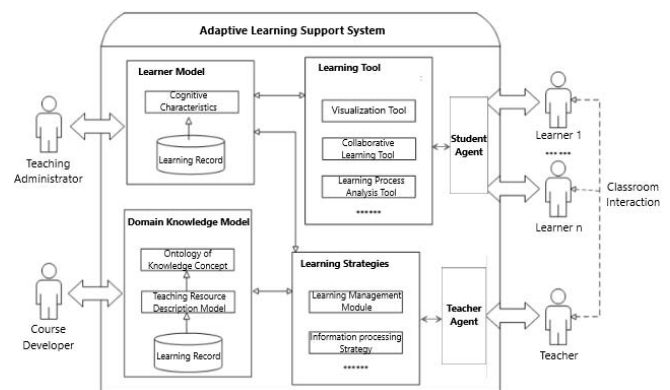


Fig. 2. Adaptive learning support system

1) Dynamic evolution domain knowledge model based on multidimensional and multi-level learning needs

This paper will deeply explore, comprehensively analyze and continuously understand learners' personalized learning needs, and build personalized learning on the basis of learners' personalized needs. Based on Maslow's hierarchy of needs theory and Bloom's classification of teaching objectives and He's deep learning theory, this research designs a questionnaire and analysis method for learners' individual and group learning needs and constructs multidimensional and multi-level learning needs. Based on the learning needs, this research constructs a dynamic evolution domain knowledge model. The basic characteristics of domain knowledge was presented from the ecology in this paper, such as generation, openness, evolution and intelligence, and uses the new information technology to realize the self-reorganization, growth, and evolution of domain knowledge.

2) Learner model based on situational computation

The learner model is an important basis for providing personalized learning services. This paper introduces learning situations into personalized learning. Learning situation refers to the environment, scene or background information of learners when they carry out learning activities, including the physical environment (such as

classrooms, library, outdoor, etc.), virtual scene (such as online learning platform, mobile learning system, online social networking, etc.) and knowledge background (such as the knowledge unit or knowledge point that you are currently studying, and the position in the whole knowledge graph, etc.). The learners calculation model based on the situation can better cognitive education of the subject learners, enrich and improve the learner model. According to the constructivist learning theory, mixed learning theory and relevance learning theory, this paper constructs the learner model based on situational computing from the static model and dynamic model of learners, including the open learner model based on situational computing and the open social learner model based on situational computing. According to the learner model based on situational computing and the use of artificial intelligence, epc network and big data technology, this paper achieves accurate perception of educational situations and accurate prediction of learners' needs. It provides the premise and conditions for personalized and customized learning services.

3) Learning service customization

From the perspective of service, the essence of personalized education is the personalized learning service, and the customization of learning service is the basic strategy to improve the level of personalized learning service. The object of learning service is the learner. The content of the service includes knowledge, resources, teachers and partners. Based on the existing domain knowledge model and learner model, this paper adopts big data thinking and methods to study the personalized customization of learning services. This paper hope to carry out accurate matching of learners' learning services, realize personalized learning services and even higher level intelligent learning services. Specifically, the core theories and technical issues of customizable learning services include knowledge supply, precise services and intelligent guidance. According to the chapter 34 of "The educational communication and technology research manual(4th edition)", there are three types of customization: learner control customization, system control customization and combination customization(Shared control). This paper studies the personalized customization of learning service under the background of educational modernization from these three dimensions.

C. Evaluation of Personalized Learning Service based on Big Data for Education and Artificial Intelligence Technology

Evaluation is the most important factor to identify the success of any personalized learning service optimization strategy. The evaluation results can provide relevant feedback, which is an effective guarantee for the quality of personalized learning service. The construction of personalized learning service is constantly developing and improving in practice, and it is in the process of construction, feedback, adjustment and improvement. Based on the four dimensions proposed in the chapter 34 of the manual (4th edition), this paper constructs the evaluation strategies and indicators of the personalized learning system. The evaluation is carried out from two perspectives: subjective evaluation and objective evaluation, user process and user experience. The evaluation index comes from the learning process and the learning effect of learners using personalized learning system. Through the study of the difference analysis, correlation analysis and regression analysis on the learner's

personalized learning data, this paper explores the key factors affecting learners' use of the system and the degree of interaction between them. And it provides an important reference for improving the use of personalized learning system and constructing other personalized learning support systems.

D. Data-driven multi-process Learning Performance Evaluation Mechanism and real-time Feedback Mechanism

This paper explores the evaluation mechanism and method of personalized learning performance based on data-driven technology. This personalized learning performance evaluation is guided by learners' personalized needs and learning characteristics. The multi-evaluation subject model including personalized learning system, teachers, learners and study partners is established. Comprehensive evaluation is made on the learning effects of learners' knowledge mastery and ability development. And under the technical support of big data, it can realize real-time feedback and monitoring of learners' personalized learning at any time, adjust the learning process in real-time, and intelligently provides adaptive learning services. Finally, a closed-loop teaching process of learning-evaluation-feedback-learning is formed, and the learning model of each learner is constructed intelligently.

IV. CONCLUSION

This paper studies the personalized learning service under the background of educational modernization and introduces education situation into the personalized learning services model. Under the background of educational modernization, it solved the problem that the physical space and the network virtual space coexist and the educational situation changes from the traditional preaching, teaching and solving of puzzles to the intelligent environment of intelligent perception and multi-dimensional interaction. This project uses the Internet of things, artificial intelligence, big data and other new generation of information technology to realize the education situation can be calculated. It further improves the learner model, constructs the dynamic evolution domain knowledge model, and realizes the self-reorganization, growth and evolution of domain knowledge. This project collects a large number of personalized learning data and related information through personalized learning system. And it uses the method of big data for education to analyze and diagnose the characteristics, preferences, processes and effects of learners' personalized learning and provides learners with appropriate and accurate personalized learning services. It has broken through the limitation of the original personalized learning and has new connotation and characteristics, which is an important topic in the current education study field. It is an active adjustment to the inevitable trend of educational technicalization brought by the upgrading of modern information technology, and it is deep cognition of personalized learning supported by educational technology. The personalized learning service proposed in this paper adheres to the learning needs of learners as the center. It emphasizes the openness and technical characteristics of personalized learning under the background of educational modernization. And it further enriches diversified resources, promotes the scale of data and improves the intelligence of computing. It catalyzed the integration of natural science in education. In addition,

unlike the traditional empirical education research paradigm, it is transformed into a data-driven scientific research paradigm. It creates a new approach to make education precise and scientific. It accumulates the initial momentum of breakthrough in personalized learning. And this is a historic opportunity to realize the millennium dream of "teaching students based on their real aptitude".

ACKNOWLEDGMENT

Teaching Reform Research Project of Undergraduate Colleges and Universities of Shandong Province (Z2016Z036), the Teaching Reform Research Project of Shandong University of Finance and Economics (jy2018062891470, jy201830, jy201810), Shandong Provincial Social Science Planning Research Project (18CHLJ08), Scientific Research Projects of Universities in Shandong Province (J18RA136), Youth Innovative on Science and Technology Project of Shandong Province (2019RWF013), SDUST Excellent Teaching Team Construction Plan (JXTD20160512 and JXTD20180510), Jinan campus of SDUST Excellent Teaching Team Construction Plan (JNJXTD201711), Teaching research project of Shandong University of Science and Technology (JNJG2017104), National Natural Science Foundation of China (61703243).

REFERENCES

- [1] Mote C D, Dowling D A, Zhou J, "The power of an idea: The international impacts of the grand challenges for engineering," *Engineering*, vol. 2, pp. 4–7, 2016.
- [2] Mervis J, "NSF director unveils big ideas," *Science*, vol. 352, pp. 755–756, 2016.
- [3] Zongkai Yang, "Challenges and Responses on Personalized Learning," *Chinese Science Bulletin*, pp. 493–498, 2019.
- [4] Liu S N Y, Yang Z K, "Quantified Learning—Data Driven Learning Behavior Analysis(in Chinese)," Beijing: Science Press, 2016, pp. 12–18.
- [5] Brusilovsky P, "Methods and techniques of adaptive hypermedia," *User Model User-adap*, vol. 6, pp. 87–129, 1996.
- [6] Brusilovsky P, Eklund J, Schwarz E, "Web-based education for all: A tool for developing adaptive courseware," *Comput Netw Isdn Syst*, vol. 30, pp. 291–300, 1998.
- [7] Brusilovsky P, Peylo C, "Adaptive and intelligent web-based educational systems," *Int J Artif Intell Educ*, vol. 13, pp. 159–172, 2003.
- [8] Farzan R, Brusilovsky P, "AnnotatEd: A social navigation and annotation service for web-based educational resources," *New Rev Hyper-media M*, vol. 14, pp. 3–32, 2008.
- [9] Wolf C, "iWeaver: Towards 'Learning style'-based e-Learning in computer science education," *Proceedings 5th Australasian Computing Education Conference*, Adelaide, Australia, 2003, pp. 273–279.
- [10] Papanikolaou K A, Grigoriadou M, Kornilakis H, et al, "Personalizing the interaction in a web-based educational hypermedia system the case of Inspire," *User Model User-adap*, vol. 13, pp. 213–267, 2003.
- [11] Kekang He, "Theories, Techniques and Methods to Promote Personalized Learning: Study and Reflection on 'The Handbook of Educational Communication and Technology Research(4th edition)' in the United States," *Open Education Research*, 2017.
- [12] Shengquan Yu, "Adaptive Learning: The Development Trend of Distance Education," www.etc.edu.cn/academist/ysq/shiying.html, 2015-10-08.
- [13] Zhang J P, Chen S P, Zhang J H, "Research on E-learning and Adaptive learning Support System(in Chinese)," Beijing: Science Press, pp. 26–40, 2010.
- [14] Qiang Jiang, "Research on Support Model and Implementation Mechanism of Adaptive Learning System," Changchun: doctoral dissertation of the Northeast Normal University, 2012.



Video Knowledge Discovery Based on Convolutional Neural Network

JinJiao Lin^{1,4}, ChunFang Liu¹, LiZhen Cui^{2,5(✉)}, WeiYuan Huang³, Rui Song⁴,
and YanZe Zhao¹

¹ School of Management Science and Engineering,
Shandong University of Finance and Economics, Jinan 10456CN, CO, China

² School of Software, Shandong University, Jinan, China
clz@sdu.edu.cn

³ School of Marxism, Shandong University of Finance and Economics, Jinan 10456CN,
CO, China

⁴ School of Control Science and Engineering, Shandong University, Jinan 10422CN, CO, China

⁵ Joint SDU-NTU Centre for Artificial Intelligence Research (C-FAIR), Shandong University,
Jinan, China

Abstract. Under the background of Internet+education, video course resources are becoming more and more abundant, at the same time, the Internet has a large number of not named or named non-standard courses video. It is increasingly important to identify courses name in these abundant video course teaching resources to improve learner efficiency. This study utilizes a deep neural network framework that incorporates a simple to implement transformation-invariant pooling operator (TI-pooling), after the audio and image information in course video is processed by the convolution layer and pooling layer of the model, the TI-pooling operator will further extract the features, so as to extract the most important information of course video, and we will identify the course name from the extracted course video information. The experimental results show that the accuracy of course name recognition obtained by taking image and audio as the input of CNN model is higher than that obtained by only image, only audio and only image and audio without ti-pooling operation.

Keywords: Knowledge discovery · TI-pooling · Convolutional nerve

1 Introduction

Online education platforms, forums, personal homepages, Weibo, various training groups, live broadcast platforms, etc. are all scattered with a large number of course video resources. Some of the course resources are normative, with course names, course knowledge points, and course evaluations. However, there are many video resources that are not standardized and are uploaded spontaneously by individuals on the Internet. Therefore, when searching for learning resources, the search may be incomplete due to the irregular description of the video resources, the irregularity or lack of naming, so it is

increasingly important to identify the courses name from the video for us to effectively use the Internet learning resources.

Identifying course names from video is a category of knowledge discovery, and knowledge discovery is the process of identifying effective, novel, potentially useful, and ultimately understandable knowledge from the data [1]. At present, most researches on knowledge discovery focus on text documents. For example, Wang et al. [2] proposed a convolutional neural network event mining model using distributed features, which uses word embedding, triggering word types, part of speech characteristics and multiple features of topic model to conduct event mining in text. Li et al. [3] used gated recurrent neural network (GRU) with attention mechanism to identify events in texts. However, few people study video, audio and other multimedia files. Video and audio generally contain rich knowledge, especially courses video, which is not only rich in content but also related to knowledge. At present, there are a large number of courses video on the Internet, and these course resources have the phenomenon that the course name does not correspond to the content or lacks the course name. Research on how to identify the course name in video will help learners make better use of learning resources. In recent years, deep neural networks have made remarkable achievements in many machine learning problems, such as image recognition [4], image classification [5] and video classification. However, identifying course names from courses video is still a challenge.

Based on the above analysis, this study uses a deep neural network model to collect video fragments of different courses from MOOC of China University and input the pictures and audio of course video into the model for training. After the completion of convolution and pooling, a TI-pooling operation is added. The TI-pooling operation can automatically find the best “standard” instance for training input, reduce the redundancy of learning features, and reduce the parameters and training time of the model. Ti-pooling operation will be introduced in detail in Sect. 3.2. In terms of the selection of activation function, we choose FReLU activation function. Compared with traditional ReLU function, FReLU function has the advantages of rapid convergence, higher performance, low calculation cost and strong adaptability. To verify the effectiveness of the method we used, we compared it with only images, only audio, and with images and audio but no TI-pooling model. Experimental results show that the performance of our method is better than the other three methods. Generally, this study offers at least three contributions as follows.

1. The CNN is applied to the course name recognition of course video.
2. The images and audio of course video are used as the input of the model to identify the name of course video.
3. The course name is automatically recognized from the course video.

2 Related Work

Massive data and poor knowledge lead to the emergence of data mining and knowledge discovery research. Knowledge discovery originates from artificial intelligence and machine learning. It is a new interdisciplinary subject with strong adaptability formed by

the integration of machine learning, artificial intelligence, database and knowledge base. There are two main branches of knowledge discovery research at present, namely knowledge discovery based on database (KDD) and knowledge discovery based on literature (KDT).

Knowledge discovery based on database (KDD) can be defined as using data mining methods to identify valid, potentially useful, and ultimately understandable patterns from the database [7]. Knowledge discovery technology based on database is very mature and has been applied in many industries. For example, Wu Dan [8] used database knowledge discovery technology to predict employee turnover based on the basic information database of employees, and identified important factors that affect employee turnover, including the company's equity ownership, monthly salary, work environment satisfaction, work participation and so on. Xu et al. [9] developed the PhenoPredict system, which can infer the therapeutic effects of therapeutic drugs for diseases with similar phenotypes on schizophrenia from the knowledge base. Li Xiaoqing [10] studied bank data mining and knowledge discovery, and pointed out that data mining and knowledge discovery provide a basis for bank decision-making and customer relationship management. Knowledge discovery based on database has its limitation that it can only deal with structured data.

However, in the real world, knowledge does not all appear in the form of structured data in traditional databases, and quite a lot of knowledge is stored and presented in various forms, such as books, journals, newspapers, research papers, radio and television news, WEB pages, E-mail and so on. There is also a large amount of valuable information in these unstructured data sources. Therefore, data mining from these unstructured data sources to extract useful knowledge for users has become a new research hotspot in data mining, which is knowledge discovery based on text. For example, Kerzendorf [11] has developed a tool that can find similar articles based entirely on the text content of the input paper. By mining Web server logs, Novanto Yudistira et al. [12] found the correlation knowledge in the indicators of e-learning Web logs. Strong typed genetic programming (STGP) is used as a cutting edge technique to find precise rules and summarize them to achieve goals. The knowledge displayed may be useful to teachers or scholars, and strategies can be improved according to course activities to improve the use quality of e-learning. Enrique Alfonseca et al. [13] describes a combination of adaptive hypermedia and natural language processing techniques to create online information systems based on linear text in electronic formats, such as textbooks. Online information systems can recommend information that users may want based on their interests and background. Text-based knowledge discovery can process a variety of unstructured data. However, the current social data volume is growing exponentially. Traditional knowledge discovery technology based on database and opportunity text has been difficult to process massive data.

In recent years, deep learning technology has achieved good results in image recognition, image classification and audio processing, and promoted the application of knowledge discovery in video and audio. We use a two-channel convolutional neural network model to process the pictures and audio in the course video, and realize the automatic recognition of the course names without naming or non-standard naming of video from a large number of course video.

3 Methodology

3.1 The Network Architecture

For video knowledge discovery, CNN-related technology usually adopts multi-channel network structure, and has the following three main characteristics: first, weight sharing, second, local reception field (LRF), and third, pooling operation. CNN generally uses local information rather than global information.

The CNN model we use consists of two channels, picture and audio, which share parameters, The model consists of five convolution layers, each of which is followed by a maximum pooling layer after convolution. After the five convolution layers, a TI-pooling operation is conducted, and then the full connection layer is connected. The CNN model is shown in Fig. 1:

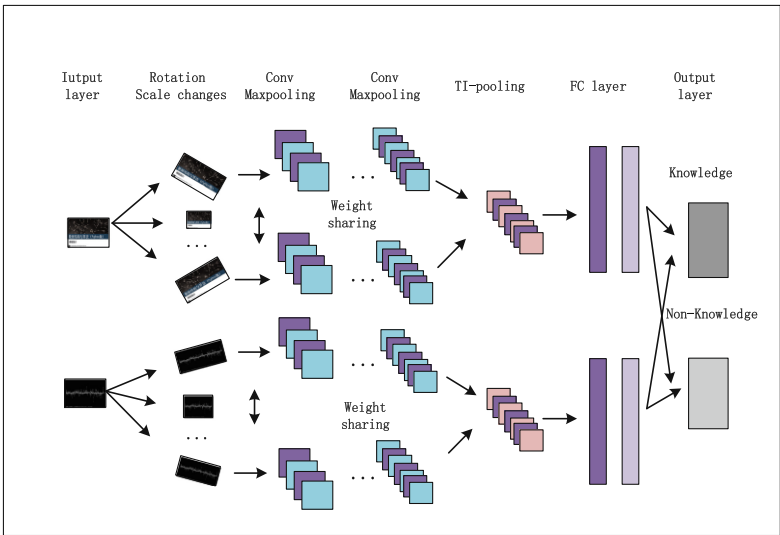


Fig. 1. CNN architecture

3.2 TI-Pooling Operation

In this study we represent features in a convolutional neural network as invariant transformations, which means that the machine learning algorithm only processes inputs that have not changed for some transformations. The most famous examples of general-purpose transformation-invariant features are SIFT (scale-invariant feature transform) [14] and its rotation-invariant modification RIFT (rotation-invariant feature transform) [15].

Because we did some processing on the sample before entering the data into the model, such as rotation, scaling and other changes to enhance the richness of the sample. The goal of TI-pooling is to carry out exhaustive search on the transformed samples to obtain the instance corresponding to the current response of the feature, and then only improve the performance of the feature with this instance.

As shown in Fig. 1, in the CNN model, the original sample and the transformed sample are input together. Instead of considering all the inputs as independent samples, but all the responses of the original sample and the transformed sample are accumulated and the maximum response is taken. Compared with data expansion, TI-pooling operation can learn fewer parameters without the disadvantage of losing relevant information after sample conversion, because it uses the most representative strength for learning.

Assume that, given a set of possible transformations Φ , we want to construct new features $g_k(x)$ in such a way that their output is independent from the known in advance nuisance variations of the image x . We propose to formulate these features in the following manner:

$$g_k(x) = \max_{\phi \in \Phi} f_k(\phi(x)) \quad (1)$$

Where $\phi(x)$ is the input sample x according to a set of transform Φ transform after get the sample, $f_k \phi(x)$ is the input sample characteristics of the model, and TI-pooling ensures that we use the best instance $\phi(x)$ for learning.

3.3 Activation Function

ReLU is an activation function widely used in CNN, but due to the zero-hard rectification, it cannot obtain the benefits of negative values. ReLU simply restrains the negative value to hard-zero, which provides sparsity but results negative missing. The variants of ReLU, including leaky ReLU (LReLU) [16], parametric ReLU (PReLU) [17], and randomized ReLU (RReLU) [18], enable non-zero slope to the negative part. It is proven that the negative parts are helpful for network learning. In this paper we use a new activation function called flexible rectified linear unit (FReLU), FReLU extends the output state of the activation function, adjusts the output of the ReLU function by adjusting the rectifying point, captures negative information and provides 0 features. It has the advantages of fast convergence, high performance, low calculation cost and strong adaptability [19].

As shown in Fig. 2(a), the input is x and the ReLU function is:

$$relu(x) = \begin{cases} x & \text{if } x > 0 \\ 0 & \text{if } x < 0 \end{cases} \quad (2)$$

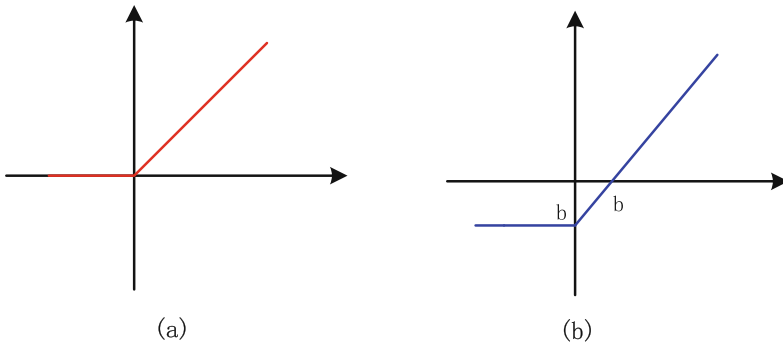


Fig. 2. ReLU and FReLU function images

The FReLU activation function we use is shown in Fig. 2(b). The function is:

$$frelu(x) = \begin{cases} x + b_l & \text{if } x > 0 \\ b_l & \text{if } x < 0 \end{cases} \quad (3)$$

where b_l is the l_{th} layer-wise learnable parameter, which controls the output range of FReLU. Note that FReLU naturally generates ReLU when $b_l = 0$.

3.4 Loss Function

We choose the cross entropy function as the loss function of the training network. The specific function is:

$$C = \frac{1}{n} \sum_x [y \ln a + (1 - y) \ln(1 - a)] \quad (4)$$

Where x is the input to the training, y is the output of the training, a is the actual output of each neuron, and n is the entire number of samples trained.

3.5 Back Propagation

Let $\nabla f_k(x)$ be the gradient of the feature $f_k(x)$ defined in Eq. 1 with respect to the outputs $O(\cdot, \theta_j^{l-1})$ of the previous layer. This gradient is standard for convolutional neural networks and we do not discuss in details how to compute it [20]. From this gradient we can easily formulate the gradient $\frac{dg_k(x)}{df_k(x)}$ of the transformation-invariant feature $g_k(x)$ in the following manner:

$$\frac{dg_k(x)}{df_k(x)} = \nabla f_k(\phi(x)) \quad (5)$$

$$\phi = \arg \max_{\phi \in \Phi} f_k(\phi(x)) \quad (6)$$

4 Experiments

The method we used is to input the images and audio of course video into the model. In order to verify the accuracy of the model, we conducted a comparative experiment with the model that only images, only audio, only images and audio but without TI-pooling. The detailed process of the experiment is shown below.

4.1 Data Set

We collected 15 video clips from MOOC of China University, processed the video into 324 pictures and 62 pieces of audio, and marked the picture and audio according to the course name. In order to increase the richness of the sample, we will make the picture and audio. After the rotation and scaling changes, 1296 pictures and 248 pieces of audio were obtained, and then 70% of the samples were selected into the training set, and 30% of the samples entered the test set.

4.2 Parameter Settings

The optimizer of the whole model uses the stochastic gradient descent method. The initial learning rate of the stochastic gradient descent method is set to 0.005, and the learning rate is attenuated by 1×10^{-6} after each update. The batch size of the data set read by the neural network during training is 16. The training data is transmitted to the neural network we use in the form of “sample-tag” for training the network model. The number of iterations is 10^3 .

4.3 Experimental Result

To evaluate the effectiveness of the method we used, we compared the model using only images, using only audio, and using images and audio without increasing the TI-pooling operation. The experimental results show that the model we used is identified. Course names are more accurate than other methods. As shown in Table 1:

Table 1. Experimental result

Methods	Accuracy
Image only	61.3%
Audio only	57.7%
Image and Audio(without TI-pooling)	71.6%
Image and Audio(with TI-pooling)	77.4%

5 Conclusion

Identifying course names from a large number of non-naming or naming non-standard course videos can help learners improve the efficiency of resource retrieval and thus improve learning efficiency. In this paper we use a two-channel convolutional neural network model to process the image and audio signals of the course video. The framework adds a TI-pooling operation after all convolutional pooling layers. TI-pooling can Extract the most important features from the course video. The experimental results show that the CNN framework we use can better identify the course name from the course video, thus helping learners to better utilize the video learning resources on the Internet.

Acknowledgement. This work was financially supported by the Teaching Reform Research Project of Undergraduate Colleges and Universities of Shandong Province (Z2016Z036), the Teaching Reform Research Project of Shandong University of Finance and Economics (jy2018062891470, jy201830, jy201810), Shandong Provincial Social Science Planning Research Project (18CHLJ08), Scientific Research Projects of Universities in Shandong Province (J18RA136).

References

1. Fayyad, U, Shapiro, G.P., Smyth, P.: From data mining to knowledge discovery in databases [EB/OL]. <http://www.kdnuggets.com/gpspubs/imag-kdd-overview-1996-Fayyad.Pdf>. Accessed 22 Jun 2003
2. Wang, A., Wang, J., Lin, H., et al.: A multiple distributed representation method based on neural network for biomedical event extraction. *BMC Med. Inform. Decis. Mak.* **17**(S3), 171 (2017)
3. Lishuang, L., Yang, L., Meiyue, Q.: Extracting biomedical events with parallel multi-pooling convolutional neural networks. *IEEE/ACM Trans. Comput. Biol. Bioinf.* 1–1 (2018)
4. LeCunand, Y. Bengio, Y.: Convolutional networks for images, speech, and time series. In: *The Handbook of Brain Theory and Neural Networks*, vol. 3361, no. 10, p. 1 (1995)
5. Schmidhuber J. Multi-column deep neural networks for image classification. In: *Computer Vision & Pattern Recognition* (2012)
6. Karpathy, A., Toderici, G., Shetty, S., et al.: Large-scale video classification with convolutional neural networks. In: *Computer Vision & Pattern Recognition* (2014)
7. Peng, S.: Application of knowledge discovery in subject service. Northeast Normal University
8. Wu, D.: Prediction of employee turnover based on database knowledge discovery. *Sci. Technol. Innov.* 14 (2019)
9. Xu, R., Wang, Q.Q.: PhenoPredict: a disease phenome-wide drug repositioning approach towards schizophrenia drug discovery. *J. Biomed. Inform.* **56**(C), 348–355 (2015)
10. Li, X.: Decision analysis of banks based on data mining and knowledge discovery. *Fintech Times* 1, 56–59 (2014)
11. Kerzendorf, W.E. Knowledge discovery through text-based similarity searches for astronomy literature (2017)
12. Yudistira, N., Akbar, S.R., Arwan, A.: Using strongly typed genetic programming for knowledge discovery of course quality from e-Learning's web log. In: 2013 5th International Conference on Knowledge and Smart Technology (KST) (2013)
13. Alfonseca, E., Rodríguez, P., Pérez, D.: An approach for automatic generation of adaptive hypermedia in education with multilingual knowledge discovery techniques. *Comput. Educ.* **49**(2), 0–513 (2007)
14. Lowe, D.G.: Object recognition from local scale-invariant features. In: *The proceedings of the seventh IEEE international conference on Computer Vision 1999*, vol. 2, pp. 1150–1157. IEEE (1999)
15. Lazebnik, S., Schmid, C., Ponce, J., et al.: Semi-local affine parts for object recognition. In: *British Machine Vision Conference (BMVC 2004)*, vol. 2, pp. 779–788 (2004)
16. Maas, A.L., Hannun, A.Y., Ng, A.Y.: Rectifier nonlinearities improve neural network acoustic models. In: *Proceedings of ICML*, vol. 30, no. 1 (2013)
17. He, K., Zhang, X., Ren, S., Sun, J.: Delving deep into rectifiers: surpassing human-level performance on imagenet classification. In: *Proceedings of the IEEE International Conference on Computer Vision*, pp. 1026–1034 (2015)
18. Xu, B., Wang, N., Chen, T., Li, M.: Empirical evaluation of rectified activations in convolutional network. *arXiv preprint [arXiv:1505.00853](https://arxiv.org/abs/1505.00853)* (2015)
19. Qiu, S, Xu, X, Cai, B.: FReLU: flexible rectified linear units for improving convolutional neural networks (2017)
20. Laptev, D., Savinov, N., Buhmann, J.M., et al.: TI-POOLING: transformation-invariant pooling for feature learning in convolutional neural networks (2016)

Sparse Linear Method Based Top-N Course Recommendation System with Expert Knowledge and L_0 Regularization

Jinjiao Lin^{1,2}, Haitao Pu³, Yibin Li¹, and Jian Lian^{3(✉)}

¹ School of Control and Engineering, Shandong University, Jinan, China

² Shandong University of Finance and Economics, Jinan, China

³ Shandong University of Science and Technology, Qingdao, China
lianjianlianjian@163.com

Abstract. In this paper, we propose an approach of course recommender system for the subject of information management speciality in China. We collect the data relative to the course enrollment for specific set of students. The sparse linear method (SLIM) is introduced in our approach to generate the top-N recommendations of courses for students. Furthermore, the L_0 regularization terms were presented in our proposed optimization method based on the observation of the entries in recommendation system matrix. Expert knowledge based comparing experiments between state-of-the-art methods and our method are conducted to evaluate the performance of our method. Experimental results show that our proposed method outperforms state-of-the-art methods both in accuracy and efficiency.

Keywords: Course recommender system · Sparse linear method
Expert knowledge

1 Introduction

The emergence and rapid development of Internet have greatly affected the traditional viewpoint on choosing courses by providing detailed course information. As the number of courses conforming to the students' has tremendously increased, the above-mentioned problem has become how to determine the courses mostly suitable for the students accurately and efficiently. A plethora of methods and algorithms [2, 3, 11, 15] for course recommendation have been proposed to deal with this problem. Most of the methods designed for recommendation system can be grouped into three categories, including collaborative [1, 8], content-based [7, 14], and knowledge-based [5, 8, 17], which have been applied in different fields such as [4] proposed a collaborative filtering embedded with an artificial immune system to the course recommendation for college students. The rating from professor was exploited as ground truth to examine the results.

Inspired by the idea form [4] and the optimization framework in [9], we propose a sparse linear based method for top-N course recommendation with expert knowledge as the ground truth. This method extracts the coefficient matrix for the courses in the

recommender system from the student/course matrix by solving a regularized optimization problem. The sparseness is exploited to represent the sparse characteristics of recommendation coefficient matrix. Sparse linear method (SLIM) [9] was proposed to top-N recommender systems, which is rarely exploited in course recommender systems. Due to the characteristics of course recommendation system in Chinese University, our method focuses on the accuracy more than the efficiency. It is different from the previously proposed SLIM based methods [6, 9, 10, 18], which mainly addresses the real-time applications of top-N recommender systems. The framework of our proposed course recommender system is shown in Fig. 1.

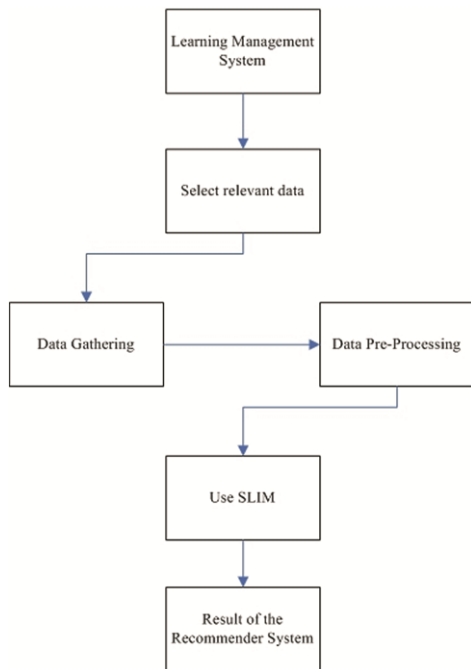


Fig. 1. The framework of our proposed course recommender system

According to our observation about common recommendation system matrix, most of the entries are assigned the same value (zero or one), and the gradients of neighboring entries also hold the same value (zero or one). Therefore, the sparse counting strategy of L_0 regularization terms [16] were included into the optimization framework of SLIM. The L_0 terms can globally constrain the non-zero values of entries and the gradients in the recommendation system matrix, which is the main contribution of our proposed method. Different from the previously proposed regularization terms (the L_1 and L_2 terms), the L_0 term can maintain the subtle relationship between the entries in recommendation system matrix.

After the process of data gathering as shown in Fig. 1, comparing experiments between state-of-the-art methods and our method are conducted. Consequently, both the

experimental results of state-of-the-art methods and our method are evaluated with the course recommendations presented by seven experts with voting strategy.

The rest of the paper is organized as follows. In Sect. 2, we describe the details of our proposed method. In Sect. 3 the dataset that we used in our experiments and the experimental results are presented. In Sect. 4 the discussion and conclusion are given.

2 Our Method

2.1 The Formation of the Method

In the following content, t_j and s_i are introduced to denote each course and each student in course recommender system, respectively. The whole student-course taken will be represented by a matrix A of size $m \times n$, in which the entry is 1 or 0 (1 denotes that the student has taken the course, 0 vice versa).

In this paper, we introduce a Sparse Linear Method (SLIM) to implement top-N course recommendation. In this approach, the score of course recommendation on each un-taken student/course item t_j of a student s_i is computed as a sparse aggregation of items that have been taken by s_i , which is shown in Eq. (1).

$$\bar{a}_{ij} = a_i^T w_j \quad (1)$$

where \bar{a} is the initial course selection of a specific student and w_j is the sparse vector of aggregation coefficients. The model of SLIM with matrix is represented as:

$$\bar{A} = AW \quad (2)$$

Where \bar{A} is the initial value of student/course matrix, A denotes the latent binary student-course item matrix, W denotes the $n \times n$ sparse matrix of aggregation coefficients, in which j -th column corresponds to w_j as in Eq. (1), and each row of $C(c_i)$ is the course recommendation scores on all courses for student s_i . The final course recommendation result of each student is completed through sorting the non-taken courses in decreasing order, and the top-N courses in the sequences are recommended.

In our method, the initial student/course matrix is extracted from the learning management system of a specific University in China. With the extracted student/course matrix of size $m \times n$, the sparse matrix W size of $n \times n$ in Eq. (2) is iteratively optimized by alternate minimization method. Different from the objective function previously proposed in [9] shown in Eq. (3), our proposed method is shown in Eq. (4).

$$\min_{W \geq 0} \frac{1}{2} \|A - AW\|_F^2 + \frac{\beta_1}{2} \|W\|_F^2 + \lambda_1 \|A\|_1 \quad (3)$$

$$\min_{W \geq 0} \frac{1}{2} \|A - AW\|_F^2 + \frac{\beta_2}{2} \|W\|_F^2 + \lambda_2 \|A\|_0 + \mu |\nabla A|_0 \quad (4)$$

Where $\|\cdot\|_F$ denotes the Frobenius norm for matrix, $\|W\|_1$ is the item-wise L_1 norm, $\|W\|_0$ denotes the entry-wise L_0 norm that stands for the number of entries with zero

value. The data term $\|A - AW\|$ is exploited to measure the difference between the calculated model and the training dataset. The $L_F - norm$, $L_1 - norm$, and $L_0 - norm$ are exploited to regularize the entries of the coefficient matrix W , A , and ∇A , respectively. The parameters β_1 , β_2 , λ_2 , and μ are used to constrain the weights of regularization terms in the objective functions.

In our proposed final objective function, the L_F norm is introduced to transfer the optimization problem into elastic net problem [19], which prevents the potential over fitting. Moreover, the L_1 norm in Eq. (3) is changed to L_0 norm in our proposed objective function. This novel norm L_0 [12, 13, 16] is introduced to constrain the sparseness of the A and ∇A .

Due to the independency of the columns in matrix W , the final objective function in Eq. (4) is decoupled into a set of objective functions as follows:

$$\min_{w_j \geq 0, w_j \neq 0} \frac{1}{2} \|a_j - a_j w_j\|_2^2 + \frac{\beta_2}{2} \|w_j\|_F^2 + \lambda_2 \|a_j\|_0 + \mu \|\nabla a_j\|_0 \quad (5)$$

where a_j is the j -th column of matrix A , w_j denotes j -th column of matrix W . As there are two unknown variables in each Eq. (5), which is a typical ill-posed problem. Thus, this problem need to be solved by alternate minimization method. In each iteration, one of the two variables is fixed and the other variable is optimized.

2.2 The Solver of Our Proposed Method

Subproblem1: computing w_j

The w_j computation sub-problem is represented by the minimization of Eq. (6):

$$\frac{1}{2} \|a_j - a_j w_j\|_2^2 + \frac{\beta_2}{2} \|w_j\|_F^2 \quad (6)$$

Through eliminating the L_0 terms in Eq. (5), the function Eq. (6) has a global minimum, which can be computed by gradient descent. The analytical solution to Eq. (6) is shown in Eq. (7):

$$w_j = F^{-1} \left(\frac{F(a_j)}{F(a_j) + \frac{\beta_2}{2} (F(\partial_x)^* \cdot F(\partial_x) + F(\partial_y)^* \cdot F(\partial_y))} \right) \quad (7)$$

where $F(\cdot)$ and $F^{-1}(\cdot)$ denotes the Fast Fourier Transform (FFT) and reverse FFT, respectively. $F(\cdot)^*$ is the complex conjugate of $F(\cdot)$.

Sub-problem 2: computing a_j and ∇a_j

With the intermediate outcome of w_j , the a_j and ∇a_j can be computed by Eq. (8):

$$\frac{1}{2}\|a_j - a_j w_j\|_2^2 + \lambda_2 \|a_j\|_0 + \mu \|\nabla a_j\|_0 \tag{8}$$

By introducing two auxiliary variables h and v corresponding to the column vector a_j and ∇a_j . The sub-problem can be transformed into Eq. (9):

$$\frac{1}{2}\|a_j - a_j w_j\|_2^2 + \lambda_2 \|a_j - h\|_2^2 + \mu \|\nabla a_j - v\|_2^2 + \lambda (\|h\|_0 + \|v\|_0) \tag{9}$$

To testify the performance of our proposed method, comparing experiments between state-of-the-art methods and our method are carried out with gathered dataset and expert knowledge. In the following section, the experiments are described in detail.

3 Experimental Results

3.1 Datasets

In order to testify the performance of our proposed method and implement the method in practical scenarios, we gather the data from five classes of information management specialty for the learning management system of our University. The data records of the

Table 1. The initial dataset from the five classes

No.	SPSS	CH	Eng	LA	PT	DB	CC	PE	C	Acc	CS
1	1	1	1	0	1	0	1	1	0	1	0
2	0	1	1	0	1	0	1	1	1	1	0
3	0	1	1	0	1	1	0	1	0	1	0
4	0	1	1	0	1	1	0	1	1	1	0
5	1	1	1	1	1	0	0	1	1	1	0
6	1	1	1	1	1	0	0	1	1	1	1
7	0	1	1	1	1	0	0	1	1	1	1
8	1	1	1	1	1	1	0	1	0	1	1
9	1	1	1	0	1	1	1	1	0	1	0
10	1	1	1	0	1	1	1	1	0	1	0
11	0	1	1	0	1	0	1	1	0	1	0
12	0	1	1	0	1	1	0	1	0	1	1
13	0	1	1	1	1	0	1	1	0	1	1
14	1	1	1	1	1	1	1	1	0	1	1
15	1	1	1	1	1	1	1	1	0	1	1
16	0	1	1	0	1	1	1	1	0	1	1
17	1	1	1	1	1	1	1	1	0	1	1
18	0	1	1	1	1	0	1	1	0	1	0
19	1	1	1	0	1	1	1	1	0	1	0
20	0	1	1	1	1	0	1	1	0	1	1

courses and students were extracted from the Department of Management Information System, Shandong University of Finance and Economics and the Department of Electronic Engineering Information Technology at Shandong University of Sci&Tech. The most important information of the courses and students is mainly about the grades corresponding to the courses. All of the students from the information management specialty are freshmen in our University. Most of them have taken the courses of the first year in their curriculum except three students have failed to go up to the next grade. Thus, firstly we eliminate the records of the three students. Meanwhile, we collect the knowledge including the programming skill that they have mastered through a questionnaire. The courses that they have taken and the content that have grasped are combined in the final dataset. A part of the dataset is shown in Table 1, where 1 denotes that the s_i student has mastered the t_j course, and 0 denotes the opposite.

After gathering the data of the students from the five classes, comparing experiments between state-of-the-art methods and our method are conducted. We choose several state-of-the-art methods including collaborative filtering methods itemkNN, userkNN, and the matrix factorization methods PureSVD.

3.2 Measurement

The knowledge from several experts on the courses in information management specialty are adopted as ground truth in the experimental process. To measure the performance of the comparing methods, we introduce the Hit Rate (HR) and the Average Reciprocal Hit-Rank (ARHR) in the experiments, which are defined as shown in Eqs. (11) and (12).

$$HR = \frac{\#hits}{\#students} \quad (11)$$

where $\#hits$ denotes the number of students whose course in the testing set is recommended by the expert, too. $\#students$ denotes the number of all students in the dataset.

$$ARHR = \frac{1}{\#students} \sum_{i=1}^{\#hits} \frac{1}{p_i} \quad (12)$$

Where p_i is the ordered recommendation list.

3.3 Experimental Results

In this section, the experimental results calculated from the practical dataset. Table 2 shows the experimental results of the comparing methods in top-N course recommendation.

Table 2. The performance of the comparing methods

Methods	HR_1	$ARHR_1$	HR_2	$ARHR_2$	HR_3	$ARHR_3$	HR_4	$ARHR_4$	HR_5	$ARHR_5$
itemkNN	0.18	0.13	0.19	0.14	0.20	0.13	0.18	0.13	0.19	0.14
Itemprob	0.21	0.15	0.19	0.16	0.21	0.14	0.19	0.12	0.17	0.13
PureSVD	0.09	0.11	0.10	0.12	0.12	0.12	0.17	0.14	0.18	0.15
SLIM	0.24	0.16	0.17	0.18	0.24	0.19	0.16	0.14	0.17	0.15
ours	0.27	0.17	0.19	0.17	0.25	0.18	0.20	0.14	0.19	0.15

Where HR_i , $ARHR_i$ denotes the performance for $class_i$, respectively. The experimental results shown in Table 2 demonstrate that our proposed method outperforms state-of-the-art methods in most of course recommendations both in the HR and ARHR. It shows that the sparse regularization term based on the prior knowledge from the observation in our method are suitable for solving the problem of course recommendation.

In order to illustrate the performance of our proposed method according to the number of courses and topics included in the experimental testing. It shows in Fig. 2 that a higher accuracy is obtained when the number of courses increases. Meanwhile, the courses included in our experiments are divided into 32 different topics, Fig. 3 shows that the accuracy is also higher when there are more relative courses.

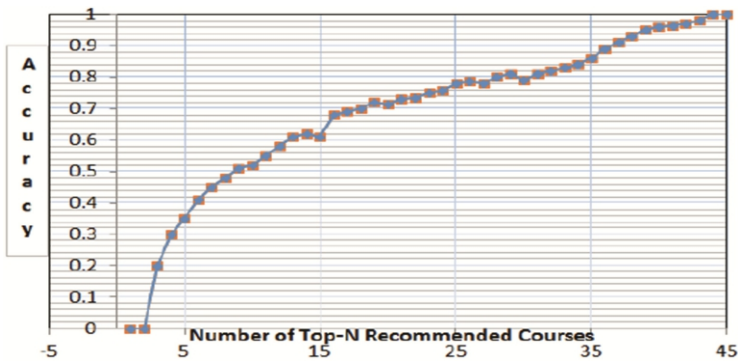


Fig. 2. Accuracy of our proposed recommendation system method due to the number of courses

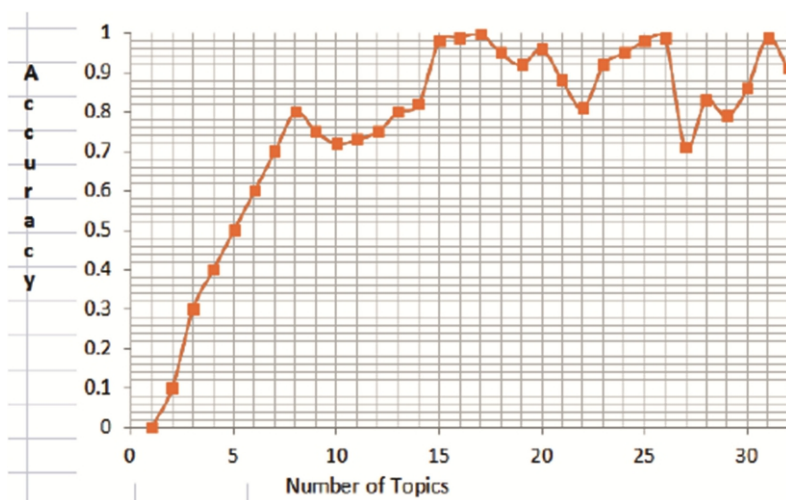


Fig. 3. Accuracy of our proposed recommendation system method due to the number of topics

4 Conclusion

In this paper, we propose an approach of course recommendation. In our method, the SLIM was introduced and a novel L_0 regularization term was exploited in SLIM. Meanwhile, the alternate minimization strategy is exploited to optimize the outcome of our method. To testify the performance of our method, comparing experiments on students from five different classes between state-of-the-art methods and our method are conducted. The experimental results show that our method outperforms the other previously proposed methods.

The proposed method was be mainly used to implement the course recommendation for the Universities in China. However, it also can b exploited in other relative fields. In the future, more applications of our approach would be investigated. Other future work includes the modification of the objective function in our method including the other regularization terms and different optimization strategy.

Acknowledgments. This work was financially supported by the Teaching Reform Research Project of Undergraduate Colleges and Universities of Shandong Province (2015M111, 2015M110, Z2016Z036) and the Teaching Reform Research Project of Shandong University of Finance and Economics (2891470), Teaching Reform Research Project of Undergraduate Colleges and Universities of Shandong Province (2015M136). SDUST Young Teachers Teaching Talent Training Plan (BJRC20160509); SDUST Excellent Teaching Team Construction Plan; Teaching research project of Shandong University of Science and Technology (JG201509 and qx2013286); Shandong Province Science and Technology Major Project (No. 2015ZDX X0801A02).

Disclosures. The authors declare no conflict of interest. The founding sponsors had no role in the design of the study; in the collection, analyses, or interpretation of data; in the writing of the manuscript, and in the decision to publish the results.

References

1. Ahn, H.: Utilizing popularity characteristics for product recommendation. *Int. J. Electron. Commer.* **11**(2), 59–80 (2006)
2. Albadarenah, A., Alsakran, J.: An automated recommender system for course selection. *Int. J. Adv. Comput. Sci. Appl.* **7**(3) (2016)
3. Aher, S.B., Lobo, L.M.R.J.: A comparative study of association rule algorithms for course recommender system in e-learning. *Int. J. Comput. Appl.* **39**(1), 48–52 (2012)
4. Chang, P., Lin, C., Chen, M.: A hybrid course recommendation system by integrating collaborative filtering and artificial immune systems. *Algorithms* **9**(3), 47 (2016)
5. Chen, Y., Cheng, L., Chuang, C.: A group recommendation system with consideration of interactions among group members. *Expert Syst. Appl.* **34**(3), 2082–2090 (2008)
6. Christakopoulou, E., Karypis, G.: HOSLIM: higher-order sparse linear method for top- N recommender systems. In: Tseng, V.S., Ho, T.B., Zhou, Z.-H., Chen, A.L.P., Kao, H.-Y. (eds.) *PAKDD 2014. LNCS (LNAI)*, vol. 8444, pp. 38–49. Springer, Cham (2014). https://doi.org/10.1007/978-3-319-06605-9_4
7. Kim, E., Kim, M., Ryu, J.: Collaborative filtering based on neural networks using similarity. In: Wang, J., Liao, X.-F., Yi, Z. (eds.) *ISNN 2005. LNCS*, vol. 3498, pp. 355–360. Springer, Heidelberg (2005). https://doi.org/10.1007/11427469_57
8. McLaughlin, M., Herlocker, J.L.: A collaborative filtering algorithm and evaluation metric that accurately model the user experience, pp. 329–336 (2004)
9. Ning, X., Karypis, G.: SLIM: sparse linear methods for top- n recommender systems, pp. 497–506 (2011)
10. Ning, X., Karypis, G.: Sparse linear methods with side information for top- n recommendations, pp. 155–162 (2012)
11. Omahony, M.P., Smyth, B.: A recommender system for on-line course enrolment: an initial study, pp. 133–136 (2007)
12. Pan, J., Hu, Z., Su, Z., Yang, M.: Deblurring text images via L_0 -regularized intensity and gradient prior, pp. 2901–2908 (2014)
13. Pan, J., Lim, J., Su, Z., Yang, M.H.: L_0 -regularized object representation for visual tracking. In: *Proceedings of the British Machine Vision Conference*. BMVA Press (2014)
14. Philip, S., Shola, P.B., John, A.O.: Application of content-based approach in research paper recommendation system for a digital library. *Int. J. Adv. Comput. Sci. Appl.* **5**(10) (2014)
15. Sunil, L., Saini, D.K.: Design of a recommender system for web based learning, pp. 363–368 (2013)
16. Xu, L., Lu, C., Xu, Y., Jia, J.: Image smoothing via L_0 gradient minimization. In: *International Conference on Computer Graphics and Interactive Techniques*, vol. 30, No. 6 (2011). 174
17. Yap, G., Tan, A., Pang, H.: Dynamically-optimized context in recommender systems, pp. 265–272 (2005)
18. Zheng, Y., Mobasher, B., Burke, R.: CSLIM: contextual slim recommendation algorithms, pp. 301–304 (2014)
19. Zou, H., Hastie, T.: Regularization and variable selection via the elastic net. *J. Roy. Stat. Soc. Ser. B-Stat. Methodol.* **67**(2), 301–332 (2005)

Mobile Learning knowledge architecture Construction and resource Integration in Information Management and Information System

LIN Jinjiao

School of Management Science and Engineering
Shandong University of Finance and Economics
Jinan, China
Linjj112@163.com

Yanshan College
Shandong University of Finance and Economics
Jinan, China
Linjj112@163.com

Abstract—As a novel learning method, mobile learning will definitely become one of the most important part of learning based society. In this paper, we firstly analyze the disadvantage of the traditional in-class teaching pattern, aiming at Information Management System to research the mobile learning based knowledge architecture construction and related resource integration. According to the current curriculum architecture, we systematically review all of the subjective courses and relative knowledge modules, which contributes in organizing whole relationship among all of the modules, constructing the connections and improving the whole knowledge architecture. Our proposed plan would be beneficial in solving the problem existing in traditional in-class teaching pattern.

Keywords- *Mobile learning; Information Management and Information System; Knowledge Architecture*

I. INTRODUCTION

According to the current curriculum architecture, we systematically review all of the subjective courses and relative knowledge modules, which contributes in organizing whole relationship among all of the modules, constructing the connections and improving the whole knowledge architecture. Our proposed plan would be beneficial in solving the problem existing in traditional in-class teaching pattern.

Along with the development of computer networking and wireless communication, intelligent mobile terminal has greatly changed our living style and working method [1-2]. Based on the mobile learning technique, learning with the mobile terminal has been paid attention by more and more people, and mobile learning has become one of the novel learning methods in learning based society. In 2000 [3], the report D-learning. E-learning. M-learning presented by remote learning expert Desmond•Keegan was introduced into China, after that mobile learning has been one of the most popular research hotspot in China. Mobile Learning means to implement the Anyone, Anytime, Anywhere, and Any style (4A) freely learning, which can supply the learners with time-oriented, place-oriented, and person-oriented learning environment, and dynamically construct the brand new learning and teaching pattern.

There have been various successful mobile learning cases, such as [4]the project of MOBILearn in EU, and[5] the

mobile education project presented by Chinese Ministry of Education, which theoretically and practically explore the teaching design, content development, platform implementation, architecture evaluation and business pattern of mobile learning architecture, respectively. On the other hand, the hand hold augmented reality simulation game project by MIT, America and the butterfly observation live learning support system project by National Tsing Hua University, focus on specific content based virtual reality, simulated game scene, they emphasize on the natural fusion of learning and substantial scenario. Their research content aims at making use of the facility of the mobile devices in functionality such as information acquisition and mutual discussion. The project presented in China, including the mobile education by Ministry of Education stress on the implementation of teaching supportive system, the commercial project by corporation such as the family of mobile learning by Nokia Inc., focuses on informal learning or casual learning of English and other fashion design. At present, the researches and projects in China hardly relate to the formal educating activity, especially the fusion with the courses of in-school courses, the width and depth of the mobile learning based teaching and practicing researches and projects need to be extended in the next following phases.

The content of Information Management and Information System covers up management and computer science, etc. It has obvious characteristics of inter-discipline, following with the rapid development of networking technique and micro-electronic technique, management, computer software and theory are interconnected with each other deeply and broadly, which all contribute in changing the theory and technique in Information Management and Information System.

Currently, most of the Universities in China are exploring how to cultivate and raise the creative talents of Information Management and Information System under the new era. In recent several years, some Universities are carrying out applied talent raising and extraordinary engineer plan based teaching researches and projects of different levels, aiming at this problem and combining with self practical condition we perform similar teaching reform exploration. The reform includes the talent raising pattern in Information Management and Information System, Curriculum architecture construction, curriculum optimization, practical teaching arrangement, etc. Some of the projects put forward utilizing the modern teaching method and constructing

network based teaching platform, such as online learning and mobile learning both are remote educational patterns. Mobile learning emphasizes on the personal learning, which is the extension and development of online learning, can help the learners to realize the learning process anytime anywhere. At present, there are rarely this kind of researches and explorations especially in Information Management and Information System.

Nowadays, the construction of Information Management and Information System in each University of China usually follows as: from fundamental to professional, from simple to difficult, based on which the curriculum architecture of Information Management and Information System is divided into Common Fundamental, Specialty Fundamental, Specialty Optional, and Practical Section, etc. The courses in raising plan are systematically related with each other, but in the implementation process we commonly observed that the students are lack of systematical understanding and acquiring, meanwhile they have no knowledge about the relationship among the courses and the fundamental requirements, and they always present the problems that the knowledge are discrete and what can they do after graduation or where to find the job.

In this paper, according to teaching and analyzing of the author, we confirm that the existing problems relates to the constraint of traditional teaching pattern. Thus, we firstly analyze the constraint of traditional teaching pattern in Information Management and Information System, researching on the knowledge architecture construction and resource integration based on mobile learning, according to the current curriculum architecture, we systematically review all of the subjective courses and relative knowledge modules, which contributes in organizing whole relationship among all of the modules, constructing the connections and improving the whole knowledge architecture. With the learning requirement of students, getting rid of the textbook-centered teaching method, constructing the mobile learning based specialty knowledge learning resource, we emphasize on the forming process of teaching knowledge. Aiming at the different emphasizing directions of this specialty, we construct the web based knowledge architecture. Based on the intactness and practicality of specialty knowledge, guiding the students to carry out self learning, leaving them with free space of thinking, cultivating the creative thought and creative ability of the students with inspiring teaching. The implementation of the project can effectively solve the problems existing in traditional in-class teaching pattern.

II. EXISTING PROBLEMS IN TRADITIONAL CLASSROOM

The problems include:

(1) Under the traditional in-class teaching pattern, the teachers utilize the instructing and experimenting to teach the students relative knowledge of specific specialty. According to the abstract theory, dynamical process description, integration, and designing experiments of specialty courses

in Information Management and Information System. The students have difficulties in understanding the content, lacking of practicality. With the mobile learning pattern, the teachers and students all can make use of the resource platform with different multimedia materials (animation, simulation, audio and video, etc) to learn specific knowledge module, the students can utilize the mobile devices to learn anytime and anywhere, which can effectively enhance the learning result.

(2) In traditional in-class teaching pattern, according to the constraint of semester arrangement, the time interval of some courses is extensively long. There are disconnections of preliminary and successive courses, omitting of the important knowledge points, thus the teachers always need to review, retrospect consistently, which affects the learning efficiency. Otherwise, with the current evaluation and feedback mechanism, after completing the course the students can only clearly understand self learning situation with the score of final exam, which makes them ignoring the knowledge points if they pass the exam, without successive guidance and lack of knowledge points the student cannot comprehend enough content. On the other hand, with the mobile learning based specialty knowledge architecture resource, the students and teachers can communicate with the same learning platform, the teacher can teach the students online, and according to the different requirement of different specialty and employment they can elaborate the knowledge differently. The students can choose the learning resource optionally anytime and anywhere, breaching the wall of before class, in-between class, and after class and barrier between preliminary course and successive course.

(3) In traditional in-class teaching pattern, in order to satisfy the covering of knowledge in determining the raising plan, there are various specialty courses. But the students did not get enough guidance of choosing optional courses, which makes them lack of systematical understanding of the specialty learning. Mobile learning based knowledge architecture should be constructed with different directions and webbed knowledge architecture, guiding the students to clarify their own learning direction and carry out systematical learning, and effectively extend their knowledge.

(4) Because the teachers have to think about the employment and graduation of the students at the same time, they usually require the students to comprehend the knowledge points similarly, which is lack of personal guidance and unbeneficial to teaching according to personal requirement and condition. With the mobile learning platform, the teachers can broadcast the knowledge modules according to the different specialty and employing requirement, and the students can choose voluntarily. Exploiting the mutuality of the platform, the students and teachers can execute one by one learning and teaching procedures, which can realize the personal teaching and customizing teaching.

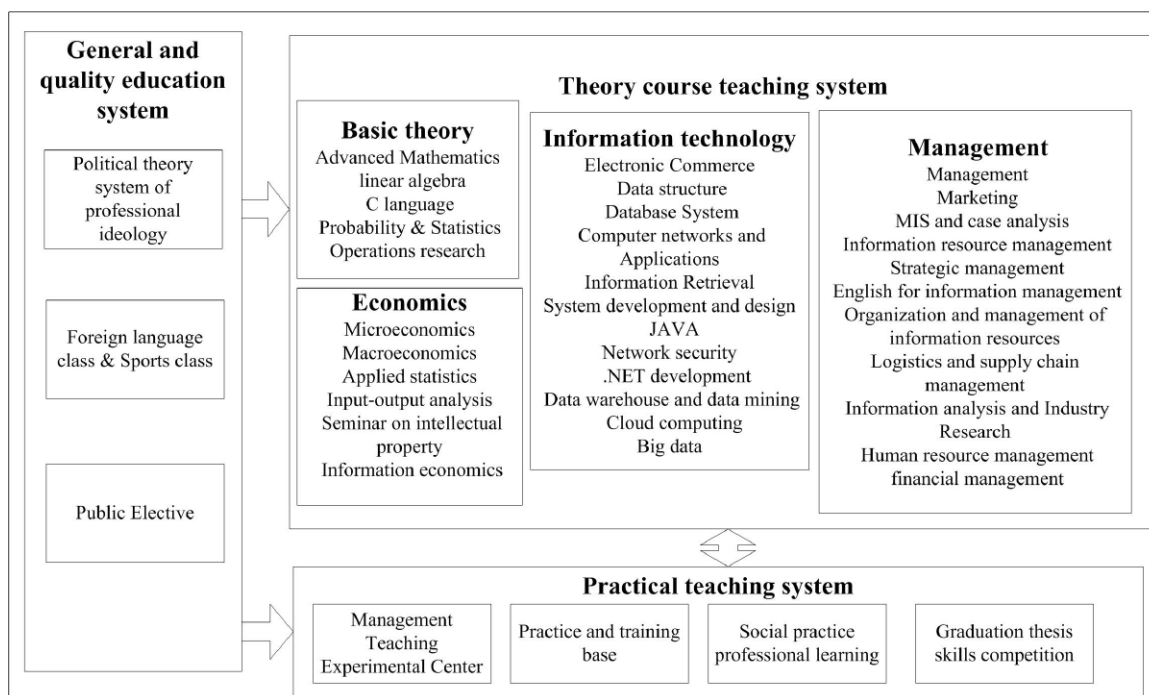


Figure 1. Information Management and Information System specialty teaching architecture.

Meanwhile, mutual learning and collaborative learning with the mobile terminals can transfer the passive learning into active learning, which can stimulate the interest and enthusiasm of the students, would be beneficial to the cooperation and creativity of the students. Through the research and exploration of this project, we can implement the fusion of foreign advanced teaching methods and resources, which can enhance the comprehensive ability of the student and the teaching research level of our University, finally it can improve the educating quality entirely.

III. INFORMATION MANAGEMENT AND INFORMATION SYSTEM SPECIALTY MOBILE LEARNING BASED RESOURCE CONSTRUCTION

Our University began to enroll the students of Information Management and Information System from 2005. According to the requirement of Shandong Province High School and social economy development, as a provincial school our University clearly presented that we should raise advanced practical and creative talents in our planning. Therefore, aiming at Information Management and

Information System we should stand up on the localization of our University, fully make use of the characteristics and advantage of our specialty, effectively utilize the inter-discipline characteristics of Information Management and Information System, to cultivate the students with ability of information technique and management, advanced practical talents for the area economy development would be our optimal arrangement and position.

During about one decade of development, we insist on the specialty construction guiding thought, which is based on

cultivating the talent, integrating the knowing with practicing,

teaching researching, and serving the society in harmony. Oriented with the social requirement, organizing openly, creating talent raising pattern, based on the persons, chasing the personal development and fully development of the students, we continually accumulate and cultivate the specialty characteristics of Informative society requirement oriented, practical teaching and practical information system developing ability of the students emphasized, and the fusion of information technique and management. Figure 1 shows the specialty teaching architecture of Information Management and Information System in our University.

Figure 1 can demonstrate that the knowledge in Information Management and Information System is broad, meanwhile the development of information technique is rapid, the teaching tasks and quantity are heavy, and the time of teaching specialty courses is short. Therefore, aiming the shortage of in-class teaching pattern, combing with the specialty teaching architecture of Information Management and Information System, we research on the specialty talent raising objective of Information Management and Information System under new situation, and construct the mobile learning based specialty knowledge architecture. In above-mentioned architecture, the fundamental theory platform can construct mobile learning resource, which are chosen from foreign famous teachers, combined with traditional in-class teaching, increase the diversity of learning and decrease the dullness of theory learning for the students. For the information technique platform part, the updating of corresponding knowledge is rapid, so we should construct the resource as much as possible and not

constrained by the above listed content, we also should construct the resource based on the interest of the students, which would contribute to solve the problem that there is not enough individual teaching. The students can acquire the resource following their own requirement. We would increase practical cases of learning resource, which can impress the students directly and can benefit them further. Management and Economics platforms can construct the mobile learning resource with fundamental theory platform, but they all must combine with the traditional in-class teaching, if the mobile learning resource is independent there would be not good effect. Above all, the resource we construct is mainly exploited to support the in-class learning of the students.

The front-mentioned learning resource can be effectively used by the students. Under the traditional in-class teaching pattern, the students mainly make use of paper textbook, the material supplied by teachers, PPT, Flash and other video materials to learn. But in the mobile learning based pattern, the brand of the terminal, platform, monitor, processing ability and battery life time are different from each other, thus the mobile learning resource has the characteristics of intactness, conciseness, short but completeness, real time mutuality, and personality. Therefore, after fully researching and analyzing the characteristics of mobile learning based terminal and the requirement of mobile learning, with the fundamental units of knowledge module of mobile learning, adopting and introducing current foreign teaching methods and resource, we develop the knowledge module based visualized mobile learning resource, The content of very knowledge module is relatively complete and independent, they also have interior connection and logic. The mobile learning resources are diverse, including text, picture, audio, video, animation, document, experimental case, and learning app, etc.

To enhance the interest and enthusiasm of students, we supply them with online seminar, forum, group discussion, importance and difficulty analysis, online test, kinds of mutual learning, the students can communicate with the teachers about specific problem under one by one tutoring, the students can discuss, co-assistant, co-evaluate with each other, which all play important roles in the feedback during teaching and leaning.

IV. CONCLUSION

In this paper, after analyzing the existing problems in traditional in-class teaching and exploiting state of the art Internet and other relative techniques, we transfer the traditional Information Management and Information System education to Internet. First of all, According to the current curriculum architecture, we systematically review all of the subjective courses and relative knowledge modules, which contributes in organizing whole relationship among all of the modules, constructing the connections and improving the whole knowledge architecture. Secondly, focusing on the difference among individual mobile resource, we render the learning resources in diverse ways. And to motivate the interest and enthusiasm of the students, we supply them with multiple mutually learning methods. Our proposed plan would be effectively and efficiently in solving the problem existing in traditional in-class teaching pattern.

ACKNOWLEDGMENT

This work was financially supported by the Teaching Reform Research Project of Undergraduate Colleges and Universities of Shandong Province (2015M111 , 2015M110) and the Teaching Reform Research Project of Shandong University of Finance and Economics (2891470)

REFERENCES

- [1] Keegan D.The future of learning: From elearning to mlearning [EB/OL]. <http://www.Fernuni-hagen.D/ZIFF/mlearn.Htm>.2012.
- [2] Crompton H. A historical overview of mobile learning:Toward learner-centered education, Berge Z L,Muilenburg L.Handbook of mobile learning.London: Routledge, 2013, pp: 3-14.
- [3] Desmond Keegan: From D-learning, to E-learning, to M-learning. Open Education Research. No. 5 (2000), pp. 7-11.
- [4] Information on <http://www.mlearn.org>.
- [5] Liu zhi, The Status and Commentary of Mobile Learning, A Dissertation Submitted for the Degree of Master, Shanghai Normal University, 2012.

The Construction and Implementation of Seminar Teaching Model for Information Management and Information System Specialty

Jinjiao Lin

School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan 250014, China; Yanshan College of Shandong University of Finance and Economics, Jinan 250202, China

ABSTRACT: In our project, we focus on the information management and information system subject in our University, we propose the Seminar teaching model, the scientific definition of this model, the implementation principles of this model and we are practicing this model in reality. It should play an vital role in raising specialized talents with high quality and creative skill, and render important standardization meaning.

1. INTRODUCTION

Chinese higher education has already stepped into the Era of the Missification with rapid and overall development; Meanwhile, along with the development of national construction and economy, we do need more specialized talents with higher quality and ability (Lin, et al. 2014a, b, c) . Thus, how to reform the talents raising model under such development situation, and to seek advanced teaching skills have become one of the most important aspects that we should focus on. And exploring the raising model and teaching methods are playing vital roles in current time, they are valuable and meaningful for all of us.

In “Shi Shuo” from HanYu, it says “What are the main functions of teachers? They should at least consist of teaching, transmitting, and exploring.” It is simple but deep explanation of what a teacher should be and should do. It is also the refined summary of Chinese traditional teaching model from thousands of years ago. This model exists in modern Chinese education. It has played an crucial role in raising the socialism constructors with comprehensive knowledge in China. To understand this model fully, we can conclude that good teachers should speak out and speak well, and good students should learn well thoroughly. Above all are the fundamental requirements of our traditional education (He, 2002; Haidi, et al. 2008), they are also the basic content of current evaluation of teaching quality. We should not deny the advantages of this model, but we also can not avoid talking about the disadvantages of this model, either. And with the development of modern education, the disadvantages are affecting more severely. In this mode, the functions and roles of teaching are

emphasized too much, and the activities of students have been neglected. Especially, with the development of modern society, more and more knowledge is accumulated to even explosion level. The knowledge that the students can learn in limited time has fallen behind the development of knowledge. And traditional education can not solve the inherent contradiction of itself. For example, teachers always complaining about insufficient time, incomplete content, meanwhile students complaining about overloaded content and fast teaching speed, tedious, and boring process, etc. But, somebody has done relative experiments and the results show that there is only 20 percent time of the students has been used to concentrate on learning the content from the teachers, and the results also tell us that the students can not tolerate the one direction teaching model, they are not interested in this kind of teaching any more, which is the main source of the above mentioned contradiction between teaching and learning. Specially, as the settlement of raising plan in our University, and the guideline to all subjects in our University, this is kind of contradictions would be more obvious than ever before. It is the important issue that we are facing to eliminate the contradiction. And the improvement and exploration of teaching model should be one of the effective ways to us. So in this paper, we propose one teaching model based on Seminars, and corresponding teaching plans for Information management and information system subject, the proposed model would render powerful meaning to raising talents with high quality, creative ability, and teaching standardization such as Figure1.

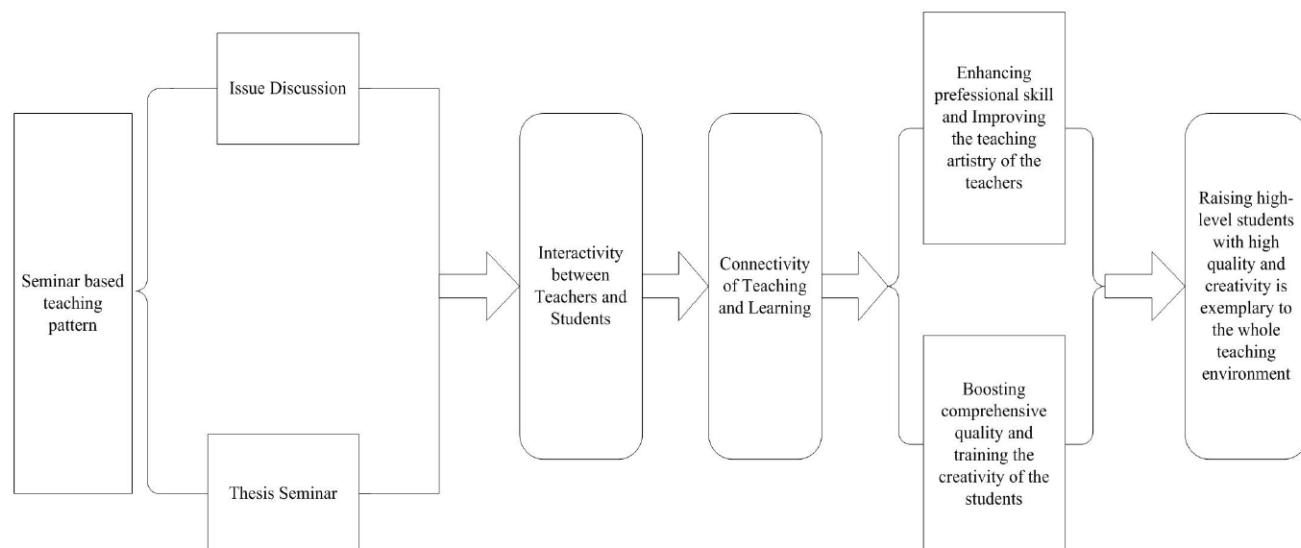


Figure 1. The powerful meaning to raising talents with high quality, creative ability, and teaching standardization.

2. GETTING STARTED RELATED WORKS

Among the teachers and students in Harvard, US, there is one famous saying, “the one real object of education is to have a man in the condition of continually asking questions (Zhu, 2008).” In China, because of the impacts of traditional education ideas, the teachers over emphasize on the teaching of knowledge itself. They turn the active, dynamic, interacting language related activities into tedious, boring broadcasting of knowledge. They do not encourage the students to bring problems, they also do not advocate the students to think or discuss independently, and finally they make the teaching into embarrassing situation. Under the dominance of this mode, the students are reluctant to raise new problems or discussion. In contrary, teaching model based on Seminars do encourage the students to ask questions, to think, to discuss, to explore, which all contribute to develop the students’ talents and abilities, and it can help to form the active scenes of classrooms.

This mode is not one new teaching method. It had been adopted by western Europe from 17 century. Bruback (American Educator) presented that the most fabulous teaching art is encouraging the students to raise their own problems. From 50’s of 20 century, Seminar has been adopted in China education system, but affected by the traditional education idealism, this model has not been utilized widely and thoroughly. In current years, plenty of primary school and middle school students of literature and history subjects have began to explored and practiced this mode, have achieved great effect, including some papers and practical experience, but the implementation of this model in

Universities and colleges is still rare to see (Kirschner, et al. 2006).

Thus, how to effectively promote the application in Universities still need much more experiments and experiences, the effects also need to be evaluated in the future.

In our project, we focus on the information management and information system subject in our University, we propose the Seminar teaching model, the scientific definition of this model, the implementation principles of this model and we are practicing this model in reality. It should play an vital role in raising specialized talents with high quality and creative skill, and render important standardization meaning. After exploration, practicing of last two years, we have achieved considerable teaching experiences and operative teaching results, and it would achieve more satisfactory effect, meanwhile it would also help to guide relative teaching processes, and contribute in raising the learning interests, enhancing the creative ability, and comprehensive quality of the students.

3. CONSTRUCTION AND IMPLEMENTATION PLANING OF SEMINAR TEACHING MODEL - FOR INFORMATION MANAGEMENT AND INFORMATION SYSTEM SPECIALTY

Seminar based teaching model should include researching topics from the teachers or students, discussion, self-exploration, implementing the research plans, completing the objectives and learning plans, satisfying the requirements, enhancing the practical ability. In this paper, we propose two ways to implement the teaching model:

3.1 *Topic based Seminar: students into groups—assigning the topics by the teachers—browsing the relative materials by students(including learning and summarizing the relative knowledge, and writing out the topic reports)—discussion in groups—topic seminar—evaluating the students by the teachers.*

The teachers must firstly analyze and plan the teaching content at macro level based on studying the curriculum and textbooks in prior, and they should be familiar with the corresponding theories and materials, based on the researching topics they can bring the advance researching results into teaching process, they must also determine the topic problems used in the Seminar scenarios, give out the subtle problems, assign the topic content, above mentioned issues all need plenty of energies and spirits. The teachers should create well designed contextual environments, and stimulate the students to explore actively with self motives, and help to supply with the supporting materials to the students. Discussion is the main stem of learning, it consists of three aspects: (1) learning relative content from the textbooks, to understand the problems through observing, analyzing, and experimenting. (2) exploring according to topics till satisfactory answers to the problems are found out. (3) practicing according to topic, including topic reports and self discussion. In the seminars, the group leader should pay attention to take the records. After the group leader(in turns) give the conclusion, the teachers can give supplement, based on the seminar process, the teachers can give conclusion and emphasis furthermore, and try to find out the inherent relationship among the discussions from higher level, and finally the teachers evaluate the topic reports and presentations of the students.

3.2 *Problem based Seminar: students into groups—teaching simply and instructing by the teachers—self learning the relative materials by students and proposing the relative problems—discussion in groups—concluding by the teachers—evaluating the students by the teachers.*

In this paper, we propose a novel teaching method, which theoretically is based on the constructivism of teaching-learning theory and cognitive tool theory, whose principal part is the students and guided by the teachers, it encourages independent researching and problem solving of the students. This method is comprised of following six aspects: a great deal of preliminaries taught by the teachers, sufficient considering time given to the students, problems raised by the students, the discussion with or without conclusion, the evaluation of the problems and the group members given by the academic advisor or teachers.

Thus our proposed teaching pattern not only pays attention to “what to know”, it also concentrates on “how to know”, it is mainly about teaching the students to mastering the knowledge and learning skills. Through the Initiative participation practical experience of the students to promote the dynamical construction of the science knowledge. The flow chart of our proposed teaching pattern is illustrated in Figure 2.

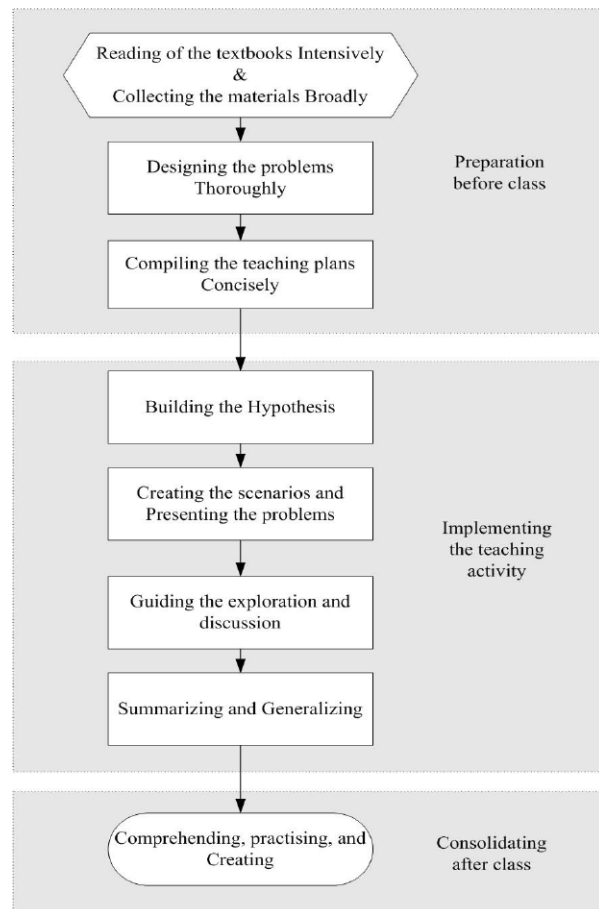


Figure 2. The flow chart of our proposed teaching pattern.

4. CONCLUSION

Problem based seminar teaching model is one teaching method that can be used to stimulate the interests and motives of the students to learn by themselves. The keynote of this model is to reform the framework of traditional teaching by innovations of curriculum and teaching processes, form one brand new teaching idealism, i.e. to instruct the students to explore and discuss by themselves. It emphasizes the interactions between teachers and students, guarantee the students to join in the teaching activities actively, it can develop the enthusiasm of the students and the teachers. In this paper, we try to explore the bilateral process of teaching and learning, we give specific implementation plans, which all can effectively enhance conscious activities of the students,

subjective initiatives of the teachers and activate the classroom atmosphere.

5. ACKNOWLEDGEMENTS

This work was financially supported by the Teaching Reform Research Project of Undergraduate Colleges and Universities of Shandong Province (2015M111, 2015M110)

REFERENCES

- [1] Haidi Rose, Luo Yan, A Higher University Quality Sight of Comparison of Learning Process indicator between Tsinghua University and American University[J], *Tsinghua Journal of Education*, 2008 (2): 45-49.
- [2] He Kekang, Educational Technology [M], Beijing, Beijing Normal University Publishing Group, 2002.
- [3] Kirschner, P.A., Sweller, J., Clark. R.E., Why minimal guidance during instruction does not work: An analysis of the failure of constructivist, discovery, problem-based and inquiry based teaching[J], *Eduemion Psychologist*, 2006, 41(2): 75—86.
- [4] Lin Jinjiao et al., Research on the professional personnel training mode of information management and information system based on the social demand [J], *China management information*, 2014, 17(11):110-112.
- [5] Lin Jinjiao et al., A Information Professional Personnel Training Mode Based on Social Requirement of Independent Colleges. ICTCS 2014
- [6] Lin Jinjiao et al., Reseach on Information-based Talent Cultivation Mode in New Zealand. IAKS' 2014.
- [7] Zhu Zhiting, Information-based Process in all world's Education[J], *Foreign Education*, 2008 (8): 43-44.

An Information Professional Personnel Training Mode Based on Social Requirement of Independent Colleges

Jinjiao Lin

Yanshan College of Shandong University of Finance and
Economics
Jinan, China
e-mail: linjj112@163.com

Haitao Pu

Shandong University of Science and Technology
Jinan, China
e-mail: pht@sdust.edu.cn

Minqu Fan

Shandong University of Science and Technology
Jinan, China
e-mail: fmq@sdust.edu.cn

Jun Li

Yanshan College of Shandong University of Finance and
Economics
Jinan, China
e-mail: email0708@163.com

Jian Lian

Shandong University of Science and Technology
Jinan, China
e-mail: lianjianlian@163.com

Abstract—In recent years, whether the graduate are needed by the society has become more and more concerns. In this paper, combining the students of independent colleges and our education practice, the social requirement oriented training mode is proposed. we construct and improve the pattern both conforming the practical needs of current economic society and reflecting the training characteristics based on the social requirement for Information Management and Information System talents of different majors and levels.

Keywords—information management and information system, personnel training mode, social requirement, independent college

I. INTRODUCTION

Personnel training mode, which determines the basic characteristics of the trained object, is the specific implement way of colleges and universities to train the students' knowledge, ability and quality structure. Personnel training mode based on social requirement enhances the pattern with social requirement oriented education construction and talent management, meanwhile implement the suitable principles and flexibility in the whole process.

In recent years, the employment for graduates has become one of the major concern of the society. Essentially, the problem is related to structure rather than quantity. And the main reason is that for these years, the major setup and training mode always follows the supply oriented principle, which causes the divorce between major setup and market requirement. Traditional Personnel training mode, knowledge structure and quality structure cannot satisfy the practical needs of our economic development. Therefore in order to solve the problem we should focus on making use of the information from labor market, construct and create the requirement oriented personnel training mode according to

social requirement principle and improved high education system. In other words, the education department should adjust the content of subject, major and course in time, which can satisfy the market requirement, based on the dynamical market demand. Obviously, to construct the market signal generation mechanism, transmission mechanism and adjustment mechanism, we need the construction of requirement oriented education mechanism and creative personnel training mode.

At present, knowledge economy trains and develops rapidly with brand new gesture, and goes through explosive expansion. Following the hierarchically development of new technology revolution and continuous change of economy structure, even in rapidly developed information management field the employment situation of graduates is terrible now, and intense competition, overall quality and society adaptability have become the most important factors in information management talent requirement and competition[2]. Under the situation discussed above, the overall information management major talents who has complete knowledge structure, acute creative consciousness and spirit, perfect personality and strong society adaptability, can be competent the corresponding position and be accepted by the market. Therefore, in the education practice in financial colleges, we should pay attention to the economic development frontier and grasp the market requirement direction, which can help us to construct and improve the pattern in order to conform the practical needs of current economic society, reflect the training characteristics based on the social requirement for Information Management and Information System talents of different majors and levels.

II. RESEARCH STATUS

Currently, there have been plenty of discussion and researches relative to personnel training mode [3,4]. In general, the pattern includes three main factors: teaching principle, teaching pattern and culture environment. Most of the researches insist that the talent training in colleges and universities should focus on following aspects: to face the society reality, to stress interdisciplinary and ability, to enhance practice, to cultivate team spirit and creativity.

At present the problems in researches on information management and information system personnel training mode are:

A. Fuzzy professional positioning

In “Specialty catalog and introduction of undergraduate course of common colleges and universities” presented by Chinese Ministry of Education[1], the training objectives of information management and information system have been given thoroughly, but the content is highly generalized and broadly. Many professional teachers in universities would misunderstand the content in the making process of major training plan and teaching outline, which makes the students of this major especially the freshmen confused about the subject development and future occupation direction. At the same time, many teachers in information management and information system originally are from management major or computer major, so they usually they would start from the original major stand and divide the new major into management and computer parts. But practically, information management major not only needs computer based information technique courses but also stress the ability of management information system design and implementation.

In the professional talent training process, most of the plan and course architecture in colleges and universities have flaws. Firstly, the courses arrangement, most of which have not arranged the guide courses and subsequent courses as knowledge acquirement behavioral habit. Secondly, they do not pay attention to practice teaching, and neglect the interdisciplinary features of the major, which all make the students lack of the ability of knowledge application and necessary means of comprehensive ability. Thirdly, the connection between the major courses is not deep enough, especially between the fundamental theory and information technique courses, which make the students hard to apply their knowledge in design and implementation, confines the enhancement of their ability.

Analyzing from the practical perspective, information technology has been applied broadly in modern enterprise management, and the management concept, ideas and means have changed totally. Information technology has also deeply affected every aspect of the current economic society. So how to train students, who have rapid adaptability to science and technology development and conform to the society requirement, is one of the important projects in information management major talent train.

B. Chaos pattern

Now the information management major positioning mainly relates to three kinds of courses: the first kind is general education courses, such as: higher mathematics, foreign languages and political courses; the second kind is economy management courses, such as: Management, Economics, Accounting and Financial Management; the third kind is information technology courses, such as Programming, Operating System, Networking and Database, etc. And in this pattern there is no effective interdisciplinary professional course architecture, but the courses are simply meld, the connection between them is not solid and the knowledge architecture is incomplete, too. And the information management and information system major train plans of the colleges and universities are different from each other, and the perspective differs, too. In “Specialty catalog and introduction of undergraduate course of common colleges and universities” of 1998, the courses includes: Economics, Accounting, Marketing, Operation Management, Organizational strategy and behavior, Principle of Management, Application of mathematical statistics, Operation research, Computer system and software, Data structure and Database, Computer networking, Information Management, Information Organization, Information storage and retrieval, Management Information System analysis and design, etc[1]. And the courses should be divided into following modules: economics knowledge module, management knowledge module, computer knowledge module and information management knowledge module, each college and university has their own opinion to the plan.

In the plans, the colleges and universities have agreed that there should be fundamental quality knowledge module, modern information knowledge module, information management and information system major knowledge module and major background knowledge module in the final plan, through which we can understand that the main objective of major training is to construct the systematic structure of major knowledge.

C. Lack of laboratory fundamental condition and insufficient of labs and practical training

Information management and information system major has the characteristics of binding of theory and practice, which demands practical experience of the teachers. But nowadays most of the teachers graduating from University directly have no practical engineering experience. Because most of the teachers have no way to attain information implementation means in practice, and they can only carry our theory teaching, which makes the students lack of practical experience, either. And they cannot understand the importance information technology. Therefore, major teachers without knowledge renovation and practical experience are the most terrible problem now. And most of the persons incorrectly assume that the information management major belonging to management science, and misunderstand the major laboratory of the major. Actually, comparing to Science and engineering laboratory, lab of management major has more input and less output. Therefore, the University prefers to construct the former labs instead of

management major labs. And, some of the Universities treat the theory teaching staff and experiment staff differently in salary and other aspects, which severely damage the working enthusiasm of the lab staff. Because of the existing problems above, the construction of the information management labs obviously lags behind the society requirement to talent training, which makes it hard to carry out in talent training.

D. Reform plan design

We can find that the information management and information system major relates to many different fields, and because of the rapid development, hard work of teaching tasks and insufficient time of major courses, which all make creative major teaching reform and construction important.

1) Reform courses in information technology module

To carry out corresponding reform to courses in information technology module, this can help the students to make use of information technology effectively. Meanwhile we should adapt the knowledge learned from management courses into practical scenarios such as: reflecting the running situation of enterprise, management and decision, and combine the knowledge learned in mathematics courses within. And the combination of the several modules can be used to analyze and solve the problems.

2) Reform practical teaching segment

Surrounding the industry background and professional training objectives to build all kinds of practice teaching link, and combine them into practical teaching link, which can be used to enhance the basic practical ability, professional adaptability and creativity of the students, to improve and reform the present information management and information system major practical teaching objective architecture, practical teaching content architecture, practical teaching management architecture and practical teaching quality evaluation architecture.

3) Reform and create teaching methods

We should renovate teaching concept, motivate the students to think more, analyze more and enhance the practical ability of them. Making use of modern teaching methods and tools, we would attract initiative of the students. In course teaching process, we should pay more attention to foster self learning ability, creativity ability and independent thinking ability of the students. In class teaching process, we should insist on the combination of theory and engineering cases to enhance the comprehensive ability to apply the knowledge in practice of the students.

E. Solution methods

We present the following methods based on the reform plan above

1) Select the textbooks and reference books.

We should choose one set of textbooks and reference books which are suitable for the situation of our University and pay attention to the connection between the textbooks themselves. The selection of textbooks is important, and they

would affect the students a lot in a course. Reform courses in information technology module

2) Emphasize on fundamental theory teaching, arrange curriculum schedule reasonably.

We should emphasize the fundamental courses, major core courses and lab courses, enhance the coaching answering s and paper correction, and choose the experienced teachers to teach the fundamental courses. According to decades of teaching experience, whether the student would become the talent that the market and society needs the first year is rather important. Besides public courses, the subject characteristics determines the freshmen should put most of the energy on fundamental courses such as mathematics, rather than computer operations, programming design, etc. Listening to the teachers carefully, reading, thinking hardly and experiencing deeply, which all need repeatedly boring learning, are the main parts of the freshmen. Many students have not gone through systematical and hard fundamental learning and training, which leads to Infineon when they enter higher grade. But once one student finish the fundamental learning process, even if his entrance scores is lower than other students, he would catch up the others definitely and he would feel easier in the following courses. The reason is that this kind of students have followed the requirement of the major and gone through fundamental training hardly.

3) Reform evaluation means. Information management and information system major has dual characteristics of theory and application, and the evaluation of core courses is important to students.

We should advocate better learning atmosphere, relying on scientific credit management principle, to embody the theory learning and knowledge application and make sure the fairness, objectivity and credibility.

4) Enhance the lab teaching process and standardize the experiment teaching process.

Based on fundamental courses teaching, targeted and scheduled to enhance the lab teaching in the major, and foster the combination ability of theory and practice.

III. CONCLUSION

Information Management and Information System is one of most necessary major in our information-base society, because we need information in all walks of life. In this paper we propose the personnel training mode for Information Management and Information System major through theory and practice. We hope that the pattern can enhance the society adaptability of students from this major.

ACKNOWLEDGMENT

This work has been supported by the Shandong Science and Technology Development Project (2012GGX10122, 2013G0021109), the Shandong Province Higher Educational Science and Technology Program (J11LG21, J13LN35), Jinan Science and Technology Development Project

(201202058), Teaching Reform of the Key Project of Shandong Province (2012073,2012552,2012033) and International Cooperation Program for Excellent Lecturers by Shandong Provincial Education Department, and Teaching Research Project of Shandong University of Science and Technology (qx2013286)

REFERENCES

- [1] Department of Higher Education, Ministry of Education of P.R.China, Specialty catalog and introduction of undergraduate course of common colleges and universities. Beijing: Higher Education Press,1998.
- [2] Wu Qing, Yu Xiaobing, Gen Yan, Liang Xue, "Comparison and Anylase on Training Mode of Information Management Information System between China and American", Journal of China Management Information, 2013, 16(1).
- [3] Tao Qing, "Researches on Foreign Universities MIS Course Construction" in Modern Information, 2006, (7), pp.195.
- [4] Naidong Zhao, Feng Wang, "China-Foreign Comparison on Training Mode of Information Management Information System Major" , Journal of China Management Information, 2000, 13(17).

Research on Information-based Talent Cultivation Mode in New Zealand

Lin Jinjiao^{1, 2} Fan Minqu³ Pu Haitao³ Li Jun^{1, 2} Lian Jian³¹ Shandong University of Finance and Economics, Jinan 250014, China² Yanshan College of Shandong University of Finance and Economics, Jinan 250000, China³ Shandong University of Science and Technology, Jinan 250031, China

Abstract: At present the world higher education is developing rapidly. Guaranteeing the quality of talent cultivation is one of the important issues that the Universities widespread care. In this paper it firstly analyzes the concept of talent cultivation in New Zealand, then introduces the majors, curriculum, teaching structure, students and teachers of Information-based talent cultivation in Unitec. Finally it points out the impacts of Information-based talent cultivation mode in New Zealand on the Information-based talent cultivation of independent colleges in China.

Keywords: Information-based Talent cultivation; Higher Education in New Zealand; Students-centered; Social Demand

1 Introduction

At present the world higher education is developing rapidly. Guaranteeing the quality of talent cultivation is one of the important issues that the Universities widespread care^[1-2]. Today, our country's higher education are experiencing great changes from elite education to popular education. On the one hand, plenty of graduates step into the society every year and cannot find appropriate jobs, one the other hand the talents gap increases, too. Hence the quality of talent cultivation is more important than before. It should be studied that how to construct one set of up and down through qualification architecture and quality assurance architecture^[3]. To review New Zealand, although the political system and culture background is different from China, it plays the important role in New Zealand education development especially the higher education development. In this paper, starting from the practical problems of independent colleges Information-based talent cultivation in China, with the main researching objects of information talent cultivation education quality assurance architecture in unitec, through the systematical analysis of quality assurance architecture, it summarizes the successful experience and supplies with reference to information talent cultivation development in China.

In New Zealand, higher education talent cultivation not only supplies with professional education and training to students of different age levels, raises the qualified talents that the enterprises demand, and promotes the local economy development; it also supplies with life training opportunities to the people in New Zealand following the situation that the Information-based development of science and technology, more high school graduates and adults of different age levels choosing higher education to accept their learning and training; finally, with the enhancement of international communication, higher education in New Zealand is becoming more market oriented and internationalized, which helps to attract plenty of students from abroad and promotes the higher education internationalized.

Unitec institution of science and technology is one unique higher education organization, which demands the students to grasp one obvious prominent skill^[4]. The teaching methods of the institution is to combine the academic standards, theories with technology and professional advantages in higher institution together. At present, the talent cultivation of independent colleges in China is researching on the same issue and how to enhance the social competition and suit the social demand of students. Thus, it is meaningful to research on the impact of the talent cultivation mode of Unitec institution of science and technology to the talent cultivation mode of independent colleges in China.

As visiting scholar the author experiences the Information-based talent cultivation mode in school of computing, Unitec. Therefore, in this paper it introduces and analyzes the four layers of majors, curriculum, students and teachers. Finally it gives the reference of Information-based talent cultivation mode to Information-based talent cultivation of independent colleges in China.

2 Major setup of information-based talent cultivation in unitec

2.1 The basis of major setup

The majors of information talent cultivation in Unitec keep up with the development of industry and enterprises, which is the basis point of economy development and society service, and is also one of the basic factors of institution of science and technology enrollment. Major setup is market oriented, it should accord to the market requirement to set up the majors and set

Received on April 7, 2014.

First Author: Lin Jinjiao, PhD candidate, specializes in the field of database and software engineering, E-mail: linjj112@163.com

Foundation Support: Shandong Science and Technology Development Project, Nos.2012GGX10122, 2013G0021109; the Shandong Province Higher Educational Science and Technology Program, Nos.J11LG21, J13LN35; Jinan Science and Technology Development Project, No.201202058, Teaching Reform of the Key Project of Shandong Province, No.2012073; International Cooperation Program for Excellent Lecturers by Shandong Provincial Education Department, and Teaching Research Project of Shandong University of Science and Technology, No.qx2013286.

up the integrated majors to realize the communication and integration of relative and different subjects. The major setup should also satisfy following requirement, such as: firstly, it must be examined and approved by corresponding departments and organizations; then, it should satisfy the needs of industry and enterprises; finally, it should satisfy the interests of the students. Therefore, it is to say that the major setup of Information-based talent cultivation in Unitec is totally determined by the social requirement.

2.2 The characteristics of major setup

According to the basis of major setup we can get that the characteristics of major setup in Information-based talent cultivation process are as follows:

First, market oriented

The major setup of Unitec all are based on the tight communication with industry and enterprises, it has characteristic of pertinence, applicability and practicalness and should follow the market requirement to set subjects and courses.

Second, to raise the applied skill talents

The raising objective of Information-based education in Unitec is clear, is to raise applied skill talents. In order to realize the raising objective, the industry, enterprises all should join in the process of subjects and courses planning, implementation, and evaluation. And the main objective should be realize the talent cultivation of the industry and enterprises need through subject setup and form the industry oriented education system.

Third, strong regional

The programs and internship units of school of computing, Unitec locates in every areas of New Zealand, and the objective is to satisfy practical requirement of the local economy development and industry talent cultivation.

3 The curriculum setup of information talent cultivation in unitec

3.1 The concept of curriculum setup-competence based view

The competence based view of curriculum reflects the transition from traditional teaching process to learning process. The center of curriculum is not the teachers but the students, the teachers become part of students' learning resource and the promoter and organizer of the students' learning. According to the individual difference of students to offer different courses, acknowledge the former knowledge that the students learned(formal or informal courses). The curriculum is totally customers' requirement oriented, the curriculum content contains the knowledge, skills and attitudes for competence, it also reflects ability requirement to practitioners of occupation post and professional role directly, it would form ability standards through professional ability analysis and transform the ability standards into courses. Adopting the module curriculum structure, professional ability centered, and according to ability unit or ability element to develop the learning modules. The ultimate curriculum objective focuses on cultivating competent workers, problem solvers, and life learners.

3.2 The structure of curriculum setup-module

The curriculum in school of computing, Unitec fits the practical requirement of business industry, and must pass the evaluation or authorization of New Zealand Qualification Association. And the institution adopts Unit&Module curriculum operation way, the students would choose different modules and make different curriculum programs according to their own ability and requirement.

One module is one relatively independent but intact learning unit, it relates to certain credits, the certification training and diploma education of every level correspond to one group of modules and corresponding credits. Independent and intact module is the basic unit of the whole module curriculum, the direct objects of students would elect, and the basic unit of students examination and evaluation.

The module is not absolutely isolated but relatively independent, it relates with other modules in corresponding learning fields, would point to bigger raising objective of composing intact module curriculum, and link up with corresponding professional certification. The curriculum includes the core modules and elective courses, the modules that the students would choose should conform to the requirement of the curriculum.

In order to assure the integration of flexibility and systematicness, all the students must learn the core modules, the students' elective module should be instructive to the students, should help to the students to formulate the learning plan, the module curriculum stipulates that only the qualified students can learn the module, and they can only get corresponding credits through finishing one module. The teaching adopts small class size, and one by one individual tutoring and group discussion forms. With students' interests centered, teachers oriented and the students as the subject in the teaching process, it pays attention to individual development of students and the teachers would support the students with service. In the classroom teaching process, the teachers' explanation is mainly adopted, the teachers instructs the students how to learn, but most time the students learn study independently and the learning time is relatively flexible, but the students must finish every module in required time.

3.3 The characteristics and examination standards of curriculum

The curriculum setup focuses on practicalness and implementation, most courses relate intensely to Information-based talents education or training, and usually there is no culture fundamental courses and P.E. kinds of public courses. The teaching of courses combine theory with practice, and it focuses on practical application and professional training.

Besides the independent practical teaching steps, the theory teaching and learning integrates with the practical training, especially the strongly practical courses, basically the courses are carried out with the combination of scene teaching, speaking, doing, and practising in practice classrooms or corresponding major classrooms. There are strict standards to the curriculum in the institution. Firstly, every course has detailed examination standards, such as, through this course, what should you know? What should you do? What extent should you reach? All of them have corresponding standards, which should be satisfied. Secondly, examination process runs through the learning process, the ordinary homework, paper, report and design has strict examination, and should be record and taken as accordance of final score.

4 Information talent cultivation teaching staff in unitec

The recruitment of new teachers in Unitec adopts competitive mechanism and public oriented, the recruitment is carried out by the human resource department, the hiring is appointed by the council and sign the contraction finally. For cultivating applied talents with strongly practical skills, the school of computing is responsible for the appointment qualification of the teachers.

Besides common degree requirement, full time teachers must satisfy following conditions: 3 to 5 years major working experience, appropriate skill qualification especially the teaching qualification(adult education diploma), University degree attained, through specific training, sophisticated teaching and cultivating methods. Before the teachers are hired, they must pass probation period of one year to gradually enrich academic attainments, major knowledge background and abundant teaching experience. The teacher team is composed of full time teachers and part time teachers, and the part time teachers are more than the full time teachers.

The school of computing, Unitec also focuses on hiring part time teachers from the talent market to remedy the deficiency of full time teachers. The main standards of hiring part time teachers are: three or more years of major working experience, appropriate major skill qualification, strong ability of producing operation. Because the part time teachers have higher society status, generous material treatment, and the hiring process is fair and public, it attracts plenty of sophisticated professional skillers of enterprises and industry to apply for the positions. They not only have solid professional knowledge and abundant practical experience but also integrate the newest situation producing, operating, managing technology improvement with the content that students learned and timely teach the students to relate the theory with practice. The hiring of part time teachers makes up the deficiency of teachers because of major transition, which contributes the exchange of full time and part time teachers and enhances the quality of the talents that the institution raised.

5 The information-based talent cultivation students in unitec conclusion

New Zealand requires that the students from school of science and technology should insist "easy in and hard out". During the enrollment, the enrollment age is flexible, besides the current graduate from middle school, there are plenty of adults. For age, most of the students are 18 years old, but generally there are still more adults in the campus. It can be seen that the enrollment age requirement is loose, the college considers that the high education is life education, which also reflects that the update of knowledge and skill is rapid, and the requirement of workers' knowledge and skill. Many graduates from middle school enter the society to look for jobs, because that the employers in New Zealand regard experience as important factor, after the students have accumulated specific working experience, according to working or personal knowledge development, the students go back to school of science and technology to carry out further learning to increase their own knowledge skill and attain education certificate. Thus, the part time students are dominant in the school of science and technology. Many students are working students, some of them take part time job and the others take full time work and study only in their spare time. The graduation process is strict, usually the qualification examination is adopted(it is kind of combining academic achievement test with professional qualification certificate), which means that the students not only need to attain the education certificate but also the skill level certificate or professional qualification that could reflect the corresponding professional ability and skill level.

The core of student quality assurance is the framework of education qualification certificate in New Zealand, through which the knowledge that student has learned and the experience that the student has earned both can attain authorized qualification certificate. In 1991, New Zealand formally issued and executed the national unified qualification framework and the qualification certificate system. The qualification certificate is the authorization of learning result and ability coming from personal learning, training, and working experience, it can prove the personal knowledge and skill. The school of science and technology, Unitec adopts the credit accumulation way, which is convenient for students to choose the appropriate qualification certificate level according to their own condition and quality, flexibly satisfies the needs of students of different level and type, and makes the students would achieve the quality standard of talent cultivation. The special agency in New Zealand divides the different academic education, training, and corresponding academic and professional qualification after Grade 11

into 10 levels according to knowledge skill, professional ability, education level, basic education length, education degree that the students should attain. Every level has corresponding national qualification standard, meanwhile it should accord with nationally authorized certificate and diploma. 1 to 4 level are certificate training, 4 to 6 level are diploma education(corresponding to junior college), 5 to 8 level are degree education(corresponding undergraduated and bachelor degree), 8 to 10 level are postgraduate education. The professional education in New Zealand equals to 1 to 8 level area, among which 1 to 4 level training are corresponding to junior professional education in China, 4 to 8 level are corresponding to senior professional education in China. The school of science and technology, Unitec is the principal part of executing professional education, basically it carries out the degree education and different certificate training of 3 to 8 level.

6 The reference of information-based talent cultivation quality assurance system to information-based talent cultivation of independent college in china

6.1 To establish the diversified quality assurance system

Independent college, in which the cultivated talents must contact with the market with zero distance, is one special form of higher education, it must satisfy the employment requirement of zero distance, its cultivation objective, subject setup, facility should follow the development rule of higher education, meanwhile follows the development of times, science, and technology to continually update the professional skill and knowledge. It is to say that the independent college should not only meet the quality indexes that the government education department requires but also satisfy the requirement of industry enterprises, changing talent market, and the college itself. Therefore, the education quality of independent college need to show the requirement of society, industry, and the college itself, but in China the government is the subject of quality assurance form, and reflects the quality assurance requirement of the government which can not adapt to the development requirement of independent college now. Therefore the subject of diversely cooperative quality assurance should be established by government, society, and the college, and it is also the development trend of establishing quality assurance subject in developed countries. During the establishment of quality assurance system, the government, society, and college should become independent and related subjects, among which the government is the guidance, the society is the evaluation basement, and the college locates in the core position of self monitoring. The subject of diversely cooperative quality assurance not only enhances the popularity and transparency of social participation and education management, increases the social acceptance to independent college, also gives the college more self adjusting space, and increases the self quality control consciousness, which would more effectively assure the quality of the independent college education.

6.2 To establish the professional evaluation authority

Comparing with New Zealand the levels and types of Chinese higher education are more complicated, and the evaluation organization in New Zealand still has no such sub evaluation organization to evaluate so many kinds of college. Therefore, the establishment of different evaluation organization to evaluate the different type of college is one effective assurance way. The establishment of specialized evaluation organization should take the concept of diverse higher professional quality as the guidance, according to the practical situation of Information-based talent education development in China, through establishing national standard of different types of independent colleges to form independent third party evaluation organization and industry quality qualification organization and form the all-dimensional quality assurance network architecture integrated with nation, areas, and independent colleges. In order to assure the scientificity and authority of evaluation, different types of specialized evaluation organizations or associations lead by government, organized by famous people, experts, and industry representatives from specialized field to execute the evaluation, and effectively makes use of the evaluation result, which would make the relative persons(students, parents, enterprises) to understand the Information-based talent education quality of independent college and satisfy their own needs.

6.3 To improve the quality assurance mechanism of teacher

At present the teachers of independent college in China mainly are graduates from ordinary higher school, there are few teachers can satisfy the social requirement of Information-based talent education, which severely affects the education quality of independent college.

There has been improved teacher quality assurance mechanism in developed countries. We can learn the successful experience from them to establish strict, appropriate teacher qualification way of independent college, widen the source channel of professional teachers, execute the open teacher cultivation system, carry out training to different teachers, and generally evaluate the teachers' work regularly. Firstly, to carry out the pre-employment training of the new teachers, including teaching and skill practice. The teaching practice adopts tutoring, observing. The skill practice is used to examine the practical operation ability of teacher, through the process the teachers can attain specific skill certificate and corresponding practical skill, and it could enhance the establishment of double certificate teachers. Secondly, following the development of society, science, technology, and knowledge, the Information-based talent cultivation of independent college

must update to follow the development, so it must support the professional training and further education of the working teachers. The whole evaluation of the teacher not only includes the theory teaching evaluation, practice teaching evaluation, and assessment of scientific research, but also includes the self moral evaluation of the teacher, through the evaluation they can find out the inefficiency and adjust themselves in time.

6.4 To establish and improve the professional qualification system

At present in China, there is no scientific qualification evaluation system, and there are same certificates from different department, which makes the responsibility confusing. Thus the professional qualification system should be established in China. Firstly, The specialized management organization should be established by the country, and the organization should take charge of the management of all the qualification certificates. Secondly, the specialized organization should establish the framework architecture of national professional qualification to wholly manage the classification of education background and certificate as well as the corresponding relationship of every professional qualification. Thirdly, there should be specialized organization to take charge of the national professional qualification authorization. Fourthly, the labor access system should be executed strictly, and gradually step into professional qualification certificate. Fifthly, the professional qualification system should dock with the international system, and pass the international authorization.

6.5 To give full play of professional organization

The professional organizations can play more practical role in management of professional education and training, which has been adopted by New Zealand and other developed countries. We should encourage and promote to establish this kind of organizations, to which the functional departments should authorize more responsibilities of professional qualification, organization training, subject and curriculum development and quality evaluation, and allow them to work effectively in professional qualification standard establishment, policy survey, and human resource development.

7 Conclusion

Although New Zealand is only one island country, its education system is considered as one of the best education systems in the world. In New Zealand, every citizen has his own right to enjoy appropriate way of education that would release their abilities, and has the chance of life education. The school of science and technology, Unitec in New Zealand, which insists life education concept, regards ability as standard, employment as guidance, according to requirement of local development, it sets up various types of subjects and courses, which relate with market and enterprises, it also cultivates applied skill talents of different levels that the society and market requires. The most important part of education process is subjective initiative of the students, who follow their situation to learn and truly integrate professional education with life education. At present the development of independent colleges in China are facing new challenges and opportunities, during the development process we need to learn and imitate the foreign advanced experience, and the successful experience of school of science and technology, Unitec in New Zealand should be one of our choices.

REFERENCES

- [1] Grant Harman. Quality Assurance for Higher Education: Developing and Managing Quality Assurance in Higher Education Systems and Institutions in Asia and the Pacific[M]. NESCO, 1996, P6
- [2] David Lim. Quality Assurance in Higher Education: A study of developing countries[M]. Ash gate publishing Company, 2001, P13
- [3] Diana Green. What is Quality in Higher Education The Society for Research into Higher Education[M]. 1994, P3
- [4] http://www.unitec.ac.nz/technology-built-environment/building-tech/programmes_appl/building/certificate-in-applied-technology-carpentry.cfm?c4=yes&prog-id=catec&plan-id=carp

The Adaptation of Mobile Learning System Based on Business Rules

LIN Jinjiao

(School of Information Management Shandong Economic University Jinan 250100, China)

Abstract—In the mobile learning system, it is important to adapt to mobile devices. Most of mobile learning systems are not quickly suitable for mobile devices. In order to provide adaptive mobile services, the approach for adaptation is proposed in this paper. Firstly, context of mobile devices and its influence on mobile learning system are analyzed and business rules based on these analysis are presented. Then, using the approach, the mobile learning system is constructed. The example implies this approach can adapt the mobile service to the mobile devices flexibly.

Keywords—Mobile Learning System; Mobile Devices; Business Rules

Manuscript Number: 1674-8042(2010)supp.-0190-02
doi: 10.3969/j.issn1674-8042.2010.supp..50

1 Introduction

The rapid adoption of mobile computing devices with Internet capabilities, such as computers, smart phones and handheld devices, makes us work or study at any time, at any place. And mobile learning will complement and add value to the exiting learning models^[1].

It is important for mobile learners to get education information and service, which meet their needs in an adaptive manner. However, in the mobile learning system, different mobile devices have different CPU speeds, memory capacity and power. This means that a mobile learning system created needs to adapt to different mobile devices. Currently, some researches about device independence in mobile learning system have been proposed. Xinyou Zhao proposed a device-independent architecture for mobile learning, which is composed of device detector and adapted content model^{[2][3]}. That system detects the features by using user agent and analyzing the head of request. Anastasios A. Economides presented a framework for adaptive mobile learning in order to stimulate and support providing service^[4]. The adaption engine is the core of the adaptive mobile learning system. By employing the learner's state $L(t)$, the educational activity's state $A(t)$, the infrastructure's state $I(t)$ and the environment's state $E(t)$, the system has the ability to detect the characteristics of device and learners. By employing the learning automata to reinforce a good decision and penalize a bad one, this system can

provide the most appropriate service. But all before-mentioned system frameworks are not extended easily, because the formal model of context and adaption is not presented. When more and more new-style devices are used to mobile learning system, this shortage will be obviously.

In this paper, business rule approach is proposed to construct mobile learning system. It can detect mobile devices' context and adapt the service to the device, by considering the influence of context on service parameters.

2 Business rule

2.1 Context and its influence

Mobile learning system is composed of one server and mobile devices which access the server via different types of networks, for example, GSM, 3G, internet, Wi-Fi, or other networks. Mobile devices maybe are PDA, computer, mobile phone, laptop, digital TV, or other devices which have the ability to access the network, play audio and video program, and access the system server using browser which support standard communication protocol.

Mobile devices communicate with the mobile learning system server interactively. The device sends the request of service to the server. Then the server provides the mobile service, such as video on demand, to the learners' devices. The learner's devices can communicate with others through the server. When providing the service, in order to adapt itself to several kinds of devices, the mobile learning system should adjust the parameters of information communication according to the context of devices. In this way, every user can obtain the mobile service automatically with the quality matching the ability of his device.

2.2 Business rule

Based on the analysis above, there are some rules in the mobile learning system. These rules have the same structure as 'IF conditions THEN adaption policy' in the codes. While the context match the condition, this rule will be triggered immediately, and the adaption policy will be implemented.

BR=(id; width, networktype; speed, size,color)

In this depiction,

BR is the symbol of an business rule.

Id is the rule identity,which is exclusive.
Width is the width of the mobile device.
Networktype is networktype of the mobile device.
Speed is the transmission speed to the mobile device.
Size is the displaying size in the mobile device.
Colour is the displaying colour in the mobile device.
For example:
BR=(001; 0.6×2Mbps,0.4×ADSL;15f/s)

3 The approach

On the basis of the discussion above, we utilize business rules to implement the dynamic part in the mobile learning system. Figure 1 shows the mobile learning system architecture based on business rules.

The context management module in the architecture employs the approach proposed by Henricksen in [5]. The context repository management module is responsible for collecting context, maintaining a set of context models and their instantiations. This module additionally provides the reasoning capacity between the low-level and high-level context and implements the query interface. The other modules in the architecture are our own work and will be discussed as follows. At present, the reasoning procedure has not been included in the business rules.

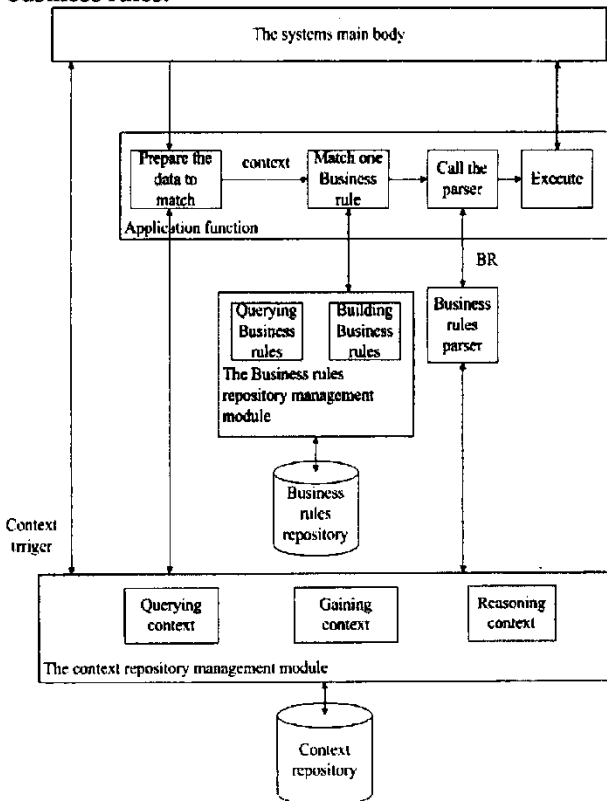


Figure 1 the mobile learning system architecture based on business rules

The traditional mobile learning system architecture consists of the system's main body and the context repository management module. The dynamic elements of the system's main body are

encoded in the traditional architecture. In the new architecture shown in Fig.1, the system consists of the main body, the context repository management module and the implementation module for the dynamic element separated from the program code. When the system executes the dynamic element, a function is invoked and implemented. Moreover, the variables of the invoked function are the parameters, their values easily being modified to suit the changing situation.

4 Example

In the mobile learning system, learners can get the video courseware resource by VOD service provided by this mobile learning system. They can get these video resources by many kinds of device, such as PDA, mobile phone, laptop and computer. The mobile learning system must apperceive the context of terminal device, and adjust the transmission policy to the different context.

In this example, the bandwidth, type of link, the vender and model of terminal, the size of screen are considered as the context of device.

Business rules are show in follow:
BR=(001; 0.6×2Mbps,0.4×ADSL;15f/s)
BR=(002; 0.6×1Mbps,0.4×ADSL;10f/s)
BR=(003; 0.6×10Mbps,0.4×LAN;25f/s)
BR=(004; 0.6×20Kbps,0.4×GPRS;5f/s)
BR=(005; 0.6×120Kbps,0.4×HSDP;7f/s)

The contexts of mobile device are detected by the context information server, and then according to the business rules above, some information transmission policy is carried out to ensure the quality of mobile learning,. Moreover, when more and more new-style devices are used to mobile learning system, we only add some business rules instead of modifying the codes.

5 Conclusion and expectation

In mobile learning environment, system should detect the context of mobile devices, and then adapt the service parameters to the context. In order to construct the mobile learning system that can adapt to mobile devices, business rule approach is presented. Using the approach, the mobile learning system is constructed. The example implies this approach can detect the contextual environment of mobile computing and adapt the mobile service to the mobile devices flexibly.

In future, the business rules repository will be researched and optimized, employing the method and theory of artificial intelligence.

(Continued on P.198)

- [12] W. Heinzelman, A. Chandrakasan and H. Balakrishnan, "Energy-Efficient Communication Protocol for Wireless Microsensor Networks", In Proceedings of the IEEE Hawaii International Conference on System Sciences, Hawaii, USA, January 2000.
- [13] Y. Yu, B. Krishnamachari and V.K. Prasanna, "Issues in Designing Middleware for Wireless Sensor Networks", IEEE Network Magazine Special Issue, Vol. 18, Issue 1, pp. 15-21, January 2004.
- [14] Suk-Keun Cha, Jin-Seok Choi, Chang-Sun Choi, Wan-Seok Kim, "Counter plan strategy of small & medium enterprises for ubiquitous age", KIMI, pp 63-171, Dec. 2004

(From P.189)

Reference

- [1] Wang Shusheng, "The urban public transport operation and dispatching management", Beijing: China Railway Publishing House, 2001
- [2] Holland.J.H, "Adaptation in Nature and Artificial Systems", MIT Press, Cambridge, 1992
- [3] Srinivas M, Patnaik L M, "Adaptive probabilities of crossover and mutation in genetic algorithm", IEEE Trans on System, Man and Cybernetics, 1994, 24(4): 656 - 667
- [4] Wang Xiaoping, Cao Liming, "Genetic Algorithm -- theory, application and software", Xi'an: Xi'an Jiaotong University Press, 2002
- [5] Zhang Wengui, "Optimization Study of Bus Scheduling Based on Genetic Algorithm", Beijing: China University of Geosciences, 2007
- Fang Kaitai, "Applied multivariate statistical analysis", Shanghai: East China Normal University Press, 1989

(From P.191)

References

- [1]Luvai F. Motiwalla, 2007.Mobile Learning: A Framework and Evaluation.*Computers & Education*, 49(3): 581-596.
- [2]X Zhao, T Okamoto, 2008.A Device-Independent System Architecture for Adaptive Mobile Learning. *The 8th IEEE International Conference on Advanced Learning Technologies (ICALT'08)*, p. 23-25
- [3]X Zhao, T Ninomiya, F Anma, T Okamoto, 2008.A Context-Aware Prototype System for Adaptive Learning Content in Ubiquitous Environment. *2008 IEEE International Symposium on IT in Medicine & Education (ITME 2008)*, p.164-168.
- [4]Anastasios A. Economides,2006.Adaptive Mobile Learning.*The 4th IEEE Wireless, Mobile and Ubiquitous Technology in Education (WMUTE 2006)*, p. 26-29.
- [5]Henricksen K,Indulska J,2006.Developing context-aware pervasive computing applications.*Models and approach. Pervasive Mobile Comput*, 2:37-64

Research on University Information System Oriented Business Adaptability

LIN Jinjiao

School of Information Management, Shandong Economic University, Jinan, 250014, P.R. China
ljj@sdpec.edu.cn

Abstract

University information systems should flexibly and quickly adapt to variable requirements. This paper proposed an university information system implementation method based on business rule to achieves information systems adaptability. Based on steady business pool consisting of business granules and business objects, variable factors on the business object aggregate business granule operates are separated from information systems codes and stored as business rule, which is implemented through the corresponding business rule engines. Therefore, university information systems based on this method can adapt to variable requirements flexibly and quickly through configuring business rule. Experiments and examples are provided to evaluate the feasibility of the proposed method.

Keywords: University Information System; Adaptability; Business Rule

1. Introduction

In information society and knowledge economy era, it is the construction hot of university at home and abroad to build an information and digital campus. Nowadays, many of large and middle software corporations at home and abroad implemented university information systems. But, there is no system to adapt to many of university at home and abroad. The reason for this situation is the strong university regional, different management schema and very difficult containing all of functional department. According to above university difference and complex and variable university business, it is required that university information system implemented by information technology can support the difference and variable.

This paper proposed a business rule approach to implement university information systems. At present, business rule-oriented methodology to implement the information system attracts more and

more attention in recent years. Irma Valatkaite [1-3] presented a conceptual graphs approach for business rule model, represented business rule in UML use case diagrams, and enforced automatically business rule as ADBMS triggers from conceptual graphs model. Based on above, the BR-Centric IS development framework was then presented. P. Kardasis[4] and W. M. N. Wan-Kadir[5] provided business rule elicitation, representation, mapping and implementation. Sequentially, they proposed MBRM development frame. All of these approaches proposed the structuring of business rule according to the ECA (Event Condition Action) paradigm or IF Else Then paradigm. As a result, these approaches had a limitation that they couldn't represent complex business rule. Besides, there are some commercial business rule management systems productions, such as Ilog's Jrules[6] and Fair Isaac's Blaze advisor[7]. It is a pity these productions are too complex for enterprise level. Accordingly, it is necessary for enterprises to abstract and implement their business rules in terms of their variable requirements.

This paper proposed a business rule approach to implement the configurable complex business logic of university information systems. Based on steady business pool consisting of business granules and business objects, variable factors on the business object aggregate business granule operates are separated from information systems codes and stored as business rule, which is implemented through the corresponding business rule engines. Therefore, university information systems based on this method can adapt to variable requirements flexibly and quickly through configuring business rule.

2. Information system framework based business rule

The information systems based on business rule consist of three components including business granule, business object and business rule[8].

2.1. Business granule

Business granule is business atomic unit of business operations or operations sequence with the business goal in the special application domain. It has attributes, such as atom, independence and multi-instance. No subdivided business embodies the business granule atomic attribute and the least business executing unit embodies its independence. Its independence shows it couldn't depend on other business granules. Since the business granule is relatively stable, business functions can consist of these business granule sets by accumulation. Different accumulation or assembling styles represent different business logic.

2.2. Business object

Business object is the object that business granule operates. To the relatively stable business granule, its operating object is also relatively stable. But, the operating object instance set may be change. These variations come from user's requirements and represent the variable business logic.

2.3. Business rule

There are various classifications of business rule given by different researchers. Von Halle, Ron Ross and business rule group have their categories. Based on the variable requirements influencing business object instance set the business granule operates, we classify three categories: (1) constraint relations among variables (Variable Relation Constraint Rule VRCR); (2) the variable attribute value mandatory constraint (Attribute Mandatory Constraints Rule AMCR); (3) constraint relations among the variable attribute values (Attribute Relation Constraints Rule ARCR).

VRCR abstracts the related variables and joint relations among these variables. This class business rule can meet these variations: (1) the number of variables; (2) the name of variables (3) the joint relations among all variables; (4) the order of the variable attribute values. Following is its representation.

VRCR1=(Id, Application, Task, Rulesetname, Table, Variable, Order, Level)

VRCR2=(Id, Application, Task, Customed, Table, Variable, Value, Order1, Order2)

VRCR1 is the symbol of VRCR.

'Id' is the rule identity, which is exclusive.

Application is that the VRCR is applied.

Task is the business granule where the VRCR is valid.

Rulesetname is the name of the rule set that the VRCR belongs to.

Table is the operated table in the database by the

VRCR.

Variable is the influencing factor the VRCR involved.

Order indicates the order of the influencing variable attribute value in the VRCR. Its value may be descending, ascending, random and customed. If the value is customed, there will be some new VRCRs which are represented by VRCR2. In VRCR2 expression, Value is the attribute value that the user customs, Order1 indicates the customed order of the attribute value and Order2 indicates the order of multi-attribute-value in the same order1.

Level indicates the joint relations among the influencing variables the VRCR involves.

AMCR abstracts mandatory attribute value constraint on business object set that business granule operates. Following is its representation.

AMCR=(Id, Application, Task, Rulesetname, Condition, Valid, Sequence)

AMCR is the symbol of AMCR.

'Id' is the rule identity, which is exclusive

Application is that the AMCR is applied.

Task is the business granule where the AMCR is valid.

Rulesetname is the name of the rule set that the AMCR belongs to.

Condition is the mandatory constrain condition.

Valid indicates that the AMCR is valid

Sequence indicates the order the AMCR executes.

ARCR abstracts the constraint relation among the variable attribute values. The external user's requirements lead to the constraint relation among the business object instance sets consisting of all variable attribute values. Therefore, the ultima business object instance set makes up of these sets dependent on set operations. Following is its expression.

ARCR=(Id, Application, Task, Rulesetname, Condition, Setaction,)

ARCR is the symbol of ARCR.

'Id' is the rule identity, which is exclusive

Application is that the ARCR is applied.

Task is the business granule where the ARCR is valid.

Rulesetname is the name of the rule set that the ARCR belongs to.

Condition is the pre-condition that set actions execute.

Setaction is the set actions when condition is true.

3. University information system framework based on business rule

University information system framework based on business rule consists of three parts including

business rule management system(BRMS), database management system(DBMS) and function modules of university information system. In this framework, function modules of university information system implement basic functions university information system provided and DBMS manage the data of university information system. However, BRMS manage variable business requirement in the university information system. Its functions include:

- business rule repository definition

It includes business rule definition of logic structure, storing structure, secrecy and corresponding information format, etc.

- business rule repository management

It includes system control, rule storage, update and rule integrity, security control etc.

- business rule execution engine

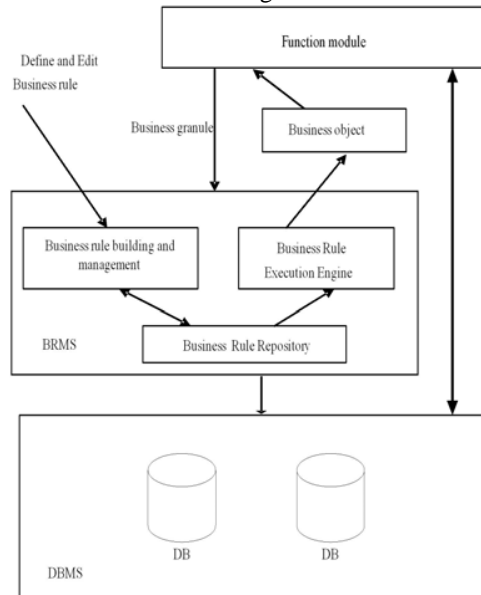


Figure 1 University information system framework based on business rule

This is a mechanism program that searches and implements business rule.

- business rule repository building and maintenance

This is a component that builds and updates business rule repository and maintains and restores structure of business rule repository.

Therefore, BRMS includes following components:

- business rule representation language and compiler
- business rule operation language and compiler
- business rule repository management program

Flow that university information system executes is following: function modules of university information system provide BRMS with the requirement of business granule. Then BRMS picks up relevant rules from business rule repository, and business rule execution engine implements this rule set. At last,

BRMS provides business object for the function modules of university information system to use. The specification is shown in Figure 1.

4.Example

The approach presented in this paper has been used in developing teaching affairs system of one university. During education, one student couldn't have two classes at the same time. Moreover, because teacher need tutor students and a teacher has limited energy, the number of tutored students must be limited. So, we need group teacher and students based on some constraints to form a suitable education grouping. This grouping can form automatically in terms of courses selected by students. So, we only consider that students select courses. What are analyzed in selecting courses are showed as follows:

Business granule: selecting courses

Business object:students, teacher, courses

Business rules:

- (1)Student must be a student in this university
- (2)course that student didn't select or pass before
- (3)number of registered students of course is less than capacity of course
- (4)course that student has pass its prerequisite course
- (5)students haven't selected any course during this course

Above business rule can be expressed:

AMCR=(001, teachingaffair, selectingcourses, selectingcourses, xh=student.xh,valid,1)

AMCR=(002, teachingaffair, selectingcourses, selectingcourses, course<>student.selectedcourse,valid,2)

AMCR=(003, teachingaffair, selectingcourses, selectingcourses, registrationlist.size()<course.getminimum(),valid,3)

AMCR=(004, teachingaffair, selectingcourses, selectingcourses, course.getprerequisite()=student.haspassedcourse(),valid,4)

5.Conclusion

The above example shows that the implementation method based on business rule improve the flexible configuration and the expansibility of university information systems. At the same time, it also shows that the university information systems implemented by this method more adapt to the variable environment. Moreover, business rule is separated from the codes and stored in the repository, which reduces many codes and the complexity of the codes. The future work

should be done on the issues how to manage these business rules.

Reference:

- [1]Irma Valatkaite, Olegas Vasilecas, A Conceptual Graphs Approach for Business Rules Modeling, *Computer Science*, 2798 / 2003,178-189
- [2]Irma Valatkaite, Olegas Vasilecas, Automatic Enforcement of Business Rules as ADBMS Triggers from Conceptual Graphs Model, *Information Technology And Control*, Kaunas, Technologija, 2004, No. 2(31), 36 - 42.
- [3]Irma Valatkaite, Olegas Vasilecas, On Business Rules Automation: The BR-Centric IS Development Framework, *Computer Science*, 3631 / 2005, 349-364.
- [4]P. Kardasis, P. Loucopoulos, Expressing and organising business rules, *Information and Software Technology* ,46(2004), 701–718.
- [5] W. M. N. Wan-Kadir, Pericles Loucopoulos, Relating evolving business rules to software design, *Journal of Systems Architecture*, 50 (2004) , 367-382.
- [6] Ilog JRules. <http://www.ilog.com.sg/products/jrules/>.
- [7] Fair issac's Blaze advisor. <http://www.fairisaac.com/fic/en/product-service/product-index/blaze-advisor/>
- [8] Jinjiao Lin, Haitao Pu. An implementing method of information management systems based on the business rule. *Journal of ShanDong University*, 11(2008),17-21.

RESEARCH ARTICLE

WILEY

Evaluation of MOOCs based on multigranular unbalanced hesitant fuzzy linguistic MABAC method

Lili Rong¹  | Lei Wang²  | Peide Liu³  | Baoying Zhu³ 

¹School of Business, Shandong Management University, Jinan, Shandong, China

²School of International Education, Shandong University of Finance and Economics, Jinan, Shandong, China

³School of Management Science and Engineering, Shandong University of Finance and Economics, Jinan, Shandong, China

Correspondence

Lili Rong, School of Business, Shandong Management University, 250357 Jinan, Shandong, China.

Email: ronglili@mail.sdufe.edu.cn

Peide Liu, School of Management Science and Engineering, Shandong University of Finance and Economics, 250014 Jinan, Shandong, China.

Email: peide.liu@gmail.com

Abstract

Massive open online courses (MOOCs) are very popular in China, and it is very important to evaluate and improve them. In this paper, a new evaluation method for MOOCs based on multi-attribute group decision-making is proposed. First, an evaluation index system of MOOCs is constructed, which contains six elements and 16 indicators, and multigranular unbalanced hesitant fuzzy linguistic term set (MGUHFLTS) is adopted to describe these indicators. Then based on MGUHFLTS, the aggregation operators are developed, including the multigranularity unbalanced hesitant fuzzy linguistic weighted averaging operator and the multigranularity unbalanced hesitant fuzzy linguistic order weighted averaging operator, moreover, a novel multi-attributive border approximation area comparison model based on MGUHFLTS is proposed. This model is testified validity and superiority by comparison with other three methods and is applied in evaluation of MOOCs. After ranking five MOOCs, each indicator is analyzed to show how they influenced each element and suggestions are given.

KEYWORDS

MABAC method, MOOCs evaluation, multigranular hesitant fuzzy linguistic term set, multiple attribute group decision-making, unbalanced linguistic term set

1 | INTRODUCTION

With the rapid development of the internet, higher education is undergoing a new revolution. The learning way of the courses is changing from offline to online. Massive open online courses (MOOCs) are primary means of online education and have been greatly promoted,¹ with the feature of “anytime, anywhere to learn.” In 2011, China’s Ministry of Education launched the “national quality open curriculum construction and sharing” project, which promoted the development of MOOCs in China. In March 2019, the China government work report clearly put forward the development of “internet plus education” to promote the sharing of high-quality resources. At the beginning of 2020, the COVID-2019 has spread worldwide, the majority of offline courses had been transformed into MOOCs. Thus, how to evaluate the quality of MOOCs and establish an effective quality assurance system has attracted much attention. However, the evaluation of MOOCs’ quality faces many problems, one of which is how to put forward scientific and effective evaluation methods to guarantee and improve MOOCs’ quality.

Many researches have been made on evaluating the quality of MOOCs, and the evaluation criteria are diversified. Gil-Jaurena et al.² put forward seven undergraduate education evaluation indexes, including encouraging teacher–student interaction, promoting cooperation among learners, encouraging learners to study actively, providing timely feedback, emphasizing task time, communicating high expectations, and learning style. These principles have been using as the standards to improve the implementation of MOOCs by some educators and researchers.³ La Garza et al.⁴ put forward five indicators and Margaryan et al.⁵ focused on the teaching quality of MOOCs. However, the existing researches failed to put forward scientific and effective MOOCs evaluation methods. In fact, the evaluation of MOOCs is a typical multi-attribute group decision-making (MAGDM) problem. Because the evaluation process is a complex system, most of the influencing factors are fuzzy and the decision-making is usually made by a group of decision makers (DMs) rather than one DM. Due to the fuzziness of DMs and the complexity of MOOCs’ evaluation, it is difficult for DMs to express the evaluation value with crisp values. For this reason, fuzzy value is a better choice to describe fuzzy information. Since the evaluation of MOOCs is a MAGDM problem, two aspects should be considered in solving this problem, one is the expression of the fuzzy information, and the other is the choice of the evaluation method.^{6,7}

The first important item is how to express the fuzzy information for MOOCs’ evaluation. Obviously, linguistic variables (LVs) are more convenient to represent the preference values of DMs in a qualitative environment. At the same time, there also exists hesitation of DMs in the evaluation process of MOOCs, because every DM is limited by his cognition and experience. In such a situation, the hesitant fuzzy linguistic term set (HFLTS) is proposed.^{8,9} However, the evaluation information of MOOC is generally not given by one DM, but by different DMs, so different DMs will put forward different linguistic evaluation sets according to their personal preferences, that is, they may give the linguistic information by multigranularity.^{10–13} Both the different knowledge backgrounds and decision-making habits of DMs can be taken into consideration in multigranularity HFLTSs (MGHFLTSs), which allow the DMs to give linguistic evaluation with different linguistic term sets (LTSs). For instance, there are three DMs in a group, DM1 considers one course of MOOCs is “general” with granularity 3 of “bad, general, good,” DM2 considers its “good” with granularity 3 of “bad, general, good,” and DM3 considers its “good” with granularity 5 of “very bad, bad, general, good, very good.” The different considerations of three DMs above results are expressed by MGHFLTSs, which supposed the linguistic descriptors and semantics are balanced and symmetrical. However, in the process of

MOOCs evaluation, unbalanced linguistic information often appears, that means, with the increase of the subscripts of LTs, the absolute value of deviation between the subscripts of adjacent linguistic terms (LTs) also changes.^{14–16} A good way to solve unbalanced linguistic information is to use the 2-tuple linguistic representation model initiated by Herrera and Martínez,¹⁷ by means of matching the elements in the initial LTs. By defining the concept of numerical scale (NS), Dong et al.¹⁸ proposed the NS model (NSM) based on traditional linguistic 2-tuples to deal with unbalanced LTs (ULTs) directly without matching the elements in the initial LTs. These studies provided a solid theoretical basis for MGHFLTSS expanding to ULTs. On the basis of selecting appropriate linguistic information forms to evaluate MOOCs, multigranular unbalanced HFLTSS (MGUHFLTSS) are adopted to solve this problem.¹⁹

After selecting MGUHFLTSS to express the fuzzy information for MOOCs' evaluation, another important item is choosing an appropriate evaluation method for MOOCs. Multi-attributive border approximation area comparison (MABAC) method is very effective and reliable in solving the MAGDM problem, which is proposed by Pamucar and Cirovic.²⁰ The reason why MABAC method has been used widely is that it has many advantages. The most noticeable one is the stability of the solution, when such changes happened in the nature and character of the criteria, its stability is always first concerned. Another apparent advantage is that the number of steps never changes no matter how many alternatives and criteria are. On the basis of these advantages, many scholars have expanded MABAC method and have applied it in different fields,^{21–25} including supply chain management,²⁰ university web pages evaluation,²⁶ and risk management.²⁷ In addition, many scholars have done researches on the combination of MABAC and other methods, including ELimination Et Choix Traduisant la REalité (ELECTRE) method,²⁸ Technique for Order of Preference by Similarity to Ideal Solution (TOPSIS) method,²⁹ and decision making trial and evaluation laboratory (DEMATEL) method.²⁰ With the development of MABAC method, the form of evaluation information can be expressed in many ways, including triangular fuzzy numbers,²⁰ interval rough number,²⁶ intelligent fuzzy rough numbers,³⁰ linguistic neutrosophic numbers,³¹ and hesitant fuzzy LTs.²² In this paper, MABAC method is applied to evaluate MOOCSS based on MGUHFLTSS environment.

The objective of this article is to construct a novel evaluation index system of MOOCs, and to propose a new concept of MGUHFLTSS to fully express the evaluation information of MOOCs, then to develop a new effective MAGDM method based on MABAC for evaluating MOOCs, and fill the gap that exists in the methodology for MOOCs evaluation.

The contributions of this paper are shown as follows: (1) propose MGUHFLTSS and its operations, this novel linguistic information form can effectively express uncertain information from the MAGDM problem; (2) develop multigranularity unbalanced hesitant fuzzy linguistic weighted averaging (MGUHFLWA) operator and its ordered weighted form (MGUHFLOWA); (3) build a novel evaluation index system of MOOCs; (4) construct MGUHFLTSS–MABAC model, which extends MABAC method to new linguistic environment; (5) analyze the effect of each indicator on the MOOCs based on the evaluation results, and the suggestions for improvement are proposed.

The paper is composed of seven sections. Section 2 introduces basic knowledge of MGUHFLTSS, including LVs, the 2-tuple fuzzy linguistic model (2TFLM), and ULTS. Section 3 proposes the concept of MGUHFLTSS and its operators are introduced. Section 4 presents a novel MGUHFLTSS–MABAC model and its steps in detail. Section 5 applies this MGUHFLTSS–MABAC model in evaluating five MOOCs courses with the help of the evaluation index system of MOOCs. In Section 6, by analysis of the five MOOCs courses, influence factors are found out which will promote the quality of MOOCs. Section 7 is conclusion.

2 | PRELIMINARIES

In this section, the basic knowledge of MGUHFLTSSs is introduced, which includes LVs (Section 2.1), 2TFLM (Section 2.2), and ULTS (Section 2.3).

2.1 | NS of LVs

Definition 1 (Zadeh³²). Let $S_g = \{s_i | s_0, s_1, \dots, s_g\}$ be an ordered LTS, g is finite even number, generally $g < 14$. $s_i \in S_g$ is called LV, $i \in \{0, 1, \dots, g\}$. S_g needs to satisfy the following properties:

1. Negative operator: if $j = g - i$, $neg(s_i) = s_j$.
2. Minimization operator: if $s_i \leq s_j$, then $min(s_i, s_j) = s_i$.
3. Maximization operator: if $s_i \geq s_j$, then $max(s_i, s_j) = s_i$.

$g + 1$ is the granularity of S_g , different LTSs may have different granularities.

Example 1. Suppose that LTS S_2 consists of three LVs and LTS S_4 consists of five LVs:

$$S_2 = \{s_0 = \text{bad}, s_1 = \text{medium}, s_2 = \text{good}\},$$

$$S_4 = \{s_0 = \text{very bad}, s_1 = \text{bad}, s_2 = \text{medium}, s_3 = \text{good}, s_4 = \text{very good}\}.$$

In the process of decision-making in real life, different DMs may use the LTSs with different granularities to describe their preferences to form MGLTSSs. In Example 1, LTS S_2 is with granularity 3 and LTS S_4 is with granularity 5, which are composed of S_2 and S_4 .

The semantics of LVs are quantitative expression of linguistic evaluation by mathematical method, and they can make a connection between linguistic evaluation and numerical values.

Definition 2 (Dong et al.³³). Let $S_g = \{s_i | s_0, s_1, \dots, s_g\}$ be an LTS, and R be a set of real numbers. The function: $NS : S_g \rightarrow R$ is defined as an NS of S_g , and $NS(s_i)$ is called the numerical index of s_i . If the function NS is strictly monotone increasing, then NS is called an ordered NS.

2.2 | 2-Tuple fuzzy linguistic model

The 2TFLM is proposed by Herrera and Martinez,¹⁷ which matches the elements in the initial LTSs, being used to deal with the LTSs of uniform symmetrical distribution.

Assuming that $A = (A_1, A_2, \dots, A_m)$ is a set of alternatives, $C = (C_1, C_2, \dots, C_n)$ is a set of attributes, and $G = (G_1, G_2, \dots, G_q)$ is a set of DMs.

Definition 3 (Herrera and Martínez¹⁷). Let $S_g = \{s_i | s_0, s_1, \dots, s_g\}$ be an LTS, $\alpha \in [-0.5, 0.5]$, then (s_i, α) is called 2TFLM, which defines a transformation between linguistic 2-tuples and numerical values. Let $\eta \in [0, g]$ be a value of the symbol aggregation operation. Then, the

2-tuple that expresses the equivalent information to η is obtained by means of the following function:

$$\Delta : [0, g] \rightarrow S_g \times [-0.5, 0.5), \quad (1)$$

$$\Delta(\eta) = (s_i, \alpha), \quad \text{with } \begin{cases} s_i, & i = \text{round}(\eta), \\ \alpha, & \alpha = \eta - i, \alpha \in [-0.5, 0.5), \end{cases} \quad (2)$$

where Δ is a one-to-one mapping function. For convenience, its range is denoted as \bar{S}_g . Accordingly, Δ has an inverse function with $\Delta^{-1} : \bar{S}_g \rightarrow [0, g]$ and $\Delta^{-1}((s_i, \alpha)) = i + \alpha$.

A computational model has been developed for the Herrera and Martínez model, in which the following exists:

Theorem 1 (Herrera and Martínez¹⁷). *Let (s_i, α) and (s_j, β) be two 2-tuples LVs, the computational model has been developed as follows:*

1. *The comparison operator:*

(i) *If $i < j$, then (s_i, α) is smaller than (s_j, β) .*

(ii) *If $i = j$, then*

(a) *if $\alpha = \beta$, then (s_i, α) and (s_j, β) represent equivalent information, that is, $(s_i, \alpha) = (s_j, \beta)$;*

(b) *if $\alpha < \beta$, then (s_i, α) is smaller than (s_j, β) .*

2. *The negation operator:*

$$\text{Neg}((s_i, \alpha)) = \Delta(g - \Delta^{-1}((s_i, \alpha))). \quad (3)$$

Definition 4 (Dong et al.³⁴). Let $S_g = \{s_i | s_0, s_1, \dots, s_g\}$ be an LTS, \bar{S}_g be the 2-tuple model of S_g and NS be the numerical scale on S_g . For $(s_i, \alpha) \in \bar{S}_g$, the numerical scale \overline{NS} on \bar{S}_g is defined by

$$\overline{NS}((s_i, \alpha)) = \begin{cases} NS(s_i) + \alpha(NS(s_{i+1}) - NS(s_i)), & \alpha \geq 0, \\ NS(s_i) + \alpha(NS(s_i) - NS(s_{i+1})), & \alpha < 0. \end{cases} \quad (4)$$

Remark 1. In this paper, \overline{NS} will be denoted as NS , and $NS((s_i, 0))$ will be denoted as $NS(s_i)$ for notation simplicity. In the same way, the following $\Delta^{-1}((s_i, 0))$ will be short for $\Delta^{-1}(s_i)$.

Definition 5 (Dong et al.³⁴). Let (s_i, α) and (s_j, β) be two 2-tuples LVs, the deviation measure between (s_i, α) and (s_j, β) is as follows:

$$d((s_i, \alpha), (s_j, \beta)) = \frac{|NS^{-1}((s_i, \alpha)) - NS^{-1}((s_j, \beta))|}{g + 1}. \quad (5)$$

Dong et al.³⁴ simplified formula (5) to (6) when existing only one pre-established linguistic label set:

$$d((s_i, \alpha), (s_j, \beta)) = |NS^{-1}((s_i, \alpha)) - NS^{-1}((s_j, \beta))|. \quad (6)$$

2.3 | Unbalanced LTS

On the basis of existing researches,^{17,35} Dong et al.¹⁸ proposed a novel definition of ULTSs in the form of the 2-tuple linguistic representation, which based on the concept of NS.

Definition 6 (Dong et al.¹⁸). Let $S_g = \{s_0, s_1, \dots, s_g\}$ be an LTS, NS be the numerical scale on S_g , and s^* be the middle term in S_g . S_g is an LTS that is uniformly and symmetrically distributed, if the following two conditions are satisfied:

1. There exists a unique constant $\delta > 0$ such that $NS(s_i) - NS(s_j) = \delta(i - j)$ for all $i, j = 0, 1, \dots, g$.
2. Let $S^R = \{s | s \in S_g, s > s^*\}$ and $S^L = \{s | s \in S_g, s < s^*\}$. Let $\#(S^R)$ and $\#(S^L)$ be the cardinality of S^R and S^L , respectively. Then, $\#(S^R) = \#(S^L)$.

Otherwise, it is a ULTS. It is of convenience that S denotes ULTS in this paper.

$$S = \{s_k | k = 0, 1, \dots, l\}, \quad (7)$$

where the granularity is $(l + 1)$, and s_k satisfies $s_i > s_j$, iff $i > j$.

3 | MULTIGRANULAR UNBALANCED HESITANT FUZZY LINGUISTIC TERM SETS AND THEIR AGGREGATION OPERATORS

In this section, the concept of MGUHFLTS is introduced and the novel CW methodology based on the NSM is proposed. Then, two aggregation operators are developed.

3.1 | MGUHFLTS

Generally, an MGUHFLTS is referred to a set of ULTSs with distinct granularities.

Definition 7 (Liu and Rong¹⁹). Let $S^{MG} = \{S^t | t = 1, \dots, T\}$ be a set of ULTSs, $S^t = \{s_0^t, s_1^t, \dots, s_\tau^t\}$ be a ULTS, then the granularity of S^t is $(\tau + 1)$. Let X be a reference set, $x_i \in X, i = 1, 2, \dots, N$, then the mathematical form of an MGUHFLTS on X is denoted by

$$\overline{H}_S = \{\langle x_i, \overline{h}_s(x_i) \rangle | x_i \in X\}, \quad (8)$$

where $\overline{h}_s(x_i) : X \rightarrow S^t$ is a function defined on set X , for any element $x_i \in X$, there is a unique $\overline{h}_s(x_i)$ corresponding to it. $\overline{h}_s(x_i) = \{S_{\delta_j}(x_i) | S_{\delta_j}(x_i) \in S^t, j = 1, \dots, L\}$, L is the cardinal number of $\overline{h}_s(x_i)$, which represents the number of elements in set $\overline{h}_s(x_i)$, and $\delta_j \in \{0, 1, \dots, L\}$. Then $\overline{h}_s(x_i)$ is called multigranularity unbalanced hesitate fuzzy linguistic element (MGUHFLE), so MGUHFLTS is the set of all MGUHFLEs.

Example 2. About the evaluation on the teaching design of MOOCs in a university, three groups of experts (G_1, G_2, G_3) are invited to evaluate five MOOCs (A_1, A_2, A_3, A_4, A_5). Among them, G_1 is composed of three presidents (E_1, E_2 , and E_3), G_2 is composed of 3 deans (E_4, E_5 , and E_6), and G_3 is composed of three teachers (E_7, E_8 , and E_9). $S^1 = \{s_0^1, s_1^1, s_2^1, s_3^1, s_4^1\}$ and $S^2 = \{s_0^2, s_1^2, s_2^2, s_3^2, s_4^2, s_5^2, s_6^2\}$. The semantics of S^1 and S^2 are represented by NS as follows:

$$NS(s_0^1) = 0, NS(s_1^1) = 4, NS(s_2^1) = 6, NS(s_3^1) = 7, NS(s_4^1) = 8.$$

$$NS(s_0^2) = 0, NS(s_1^2) = 5, NS(s_2^2) = 6, NS(s_3^2) = 7, NS(s_4^2) = 8, NS(s_5^2) = 10, NS(s_6^2) = 16.$$

Three groups of experts give evaluation information for five MOOCs according to their own experience and preference, in which the evaluation information of G_1 is given from S^1 ; the evaluation information of G_2 and G_3 is given from S^1 and S^2 . The evaluation information given by the three groups of experts for A_1 and A_2 is shown as

$$\bar{h}_{S_1}^1 = \{s_0^1, s_1^1, s_2^1\}, \bar{h}_{S_2}^1 = \{s_0^1, s_1^2, s_2^2\}, \text{ and } \bar{h}_{S_3}^1 = \{s_1^1, s_1^2, s_2^2\}, \text{ so } \bar{H}_S^1 = \{\{s_0^1, s_1^1, s_2^1\}, \{s_0^1, s_1^2, s_2^2\}, \{s_1^1, s_1^2, s_2^2\}\}.$$

$$\bar{h}_{S_1}^2 = \{s_3^1, s_3^1, s_4^1\}, \bar{h}_{S_2}^2 = \{s_3^1, s_3^2, s_4^2\}, \text{ and } \bar{h}_{S_3}^2 = \{s_4^1, s_4^2, s_4^2\}, \text{ so } \bar{H}_S^2 = \{\{s_3^1, s_3^1, s_4^1\}, \{s_3^1, s_3^2, s_4^2\}, \{s_4^1, s_4^2, s_4^2\}\}.$$

Here \bar{H}_S^1 and \bar{H}_S^2 are two MUHFLTSS, and $\bar{h}_{S_1}^1 = \{s_0^1, s_1^1, s_2^1\}$, $\bar{h}_{S_2}^1 = \{s_0^1, s_1^2, s_2^2\}$, and $\bar{h}_{S_3}^1 = \{s_1^1, s_1^2, s_2^2\}$ are three MGUFLEs of \bar{H}_S^1 ; $\bar{h}_{S_1}^2 = \{s_3^1, s_3^1, s_4^1\}$, $\bar{h}_{S_2}^2 = \{s_3^1, s_3^2, s_4^2\}$, and $\bar{h}_{S_3}^2 = \{s_4^1, s_4^2, s_4^2\}$ are three MGUFLEs of \bar{H}_S^2 .

Remark 2. In Example 2, $\bar{h}_{S_1}^1 = \{s_0^1, s_1^1, s_2^1\}$ is an ordered finite subset of the consecutive LTs of S^1 . With further study of the HFLTSS,¹⁸ the continuous HFLTSS has been expanded to discontinuous, so $\{s_0^1, s_1^1, s_3^1\}$ is also in line with the concept of MGUFLEs.

3.2 | MGUHFLTSS and 2-tuple set

After introducing the concept of MGUHFLTSS, a reliable linguistic model should be found to simplify this complex linguistic information form. The 2-tuple linguistic model can be regarded as a connection between MGUHFLTSS and numerical data, with the character of accurate expression of discrete elements.

Theorem 2. Let $S^{MG} = \{S^t | t = 1, \dots, T\}$ be a set of ULTSS, $S^t = \{s_i^t, s_i^t, \dots, s_i^t\}$ be a ULTS, $s_i^t \in S^t$, $t = 1, \dots, T$, $i = 0, \dots, \tau$. Let NS be an ordered numerical scale, that is, $NS(s_i^t) < NS(s_{i+1}^t)$. For $\forall y \in [NS(s_0^t), NS(s_\tau^t)]$, if $NS(s_i^t) \leq y \leq NS(s_{i+1}^t)$, then the inverse operation of between MGUHFLTSS and 2-tuple set based on NS is

$$NS^{-1}(y) = \begin{cases} \left(s_i^t, \frac{y - NS(s_i^t)}{NS(s_{i+1}^t) - NS(s_i^t)}\right), & y < \frac{NS(s_{i+1}^t) + NS(s_i^t)}{2}, \\ \left(s_{i+1}^t, \frac{y - NS(s_{i+1}^t)}{NS(s_{i+1}^t) - NS(s_i^t)}\right), & y \geq \frac{NS(s_{i+1}^t) + NS(s_i^t)}{2}. \end{cases} \quad (9)$$

Proof. For any $(s_i^t, \alpha) \in S^t$, $NS^{-1}(NS(s_i^t, \alpha)) = (s_i^t, \alpha)$. So, the inverse operation of NS is Equation (9).

3.3 | The aggregation operators of MGUHFLTSS

In MAGDM problems, it is an important step to aggregate assessments from different sources into a whole. The aggregation principle of MGUHFLTSS is consistent with that of HFLTSS, which means all the possible combinations of the elements should be aggregated first.

Let $\{\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}\}$ be a collection of MGUHFLTS on $S^{MG} = \{S^t | t = 1, \dots, T\}$, and $W = (w_1, w_2, \dots, w_n)^T$ be the associated weighting vector of \bar{H}_{S_j} , $j \in J = \{1, 2, \dots, n\}$, such that $0 \leq w_j \leq 1$, $\sum_{j=1}^n w_j = 1$. Let $\bar{h}_{S_j} \in \bar{H}_{S_j}$, $j \in J$, then these MGUHFLTSs are initially aggregated as

$$\bigoplus_{j=1}^n w_j \bar{H}_{S_j} = \bigcup_{\bar{h}_{S_j} \in \bar{H}_{S_j}, j \in J} \{\bigoplus_{j=1}^n w_j \bar{h}_{S_j}\}. \quad (10)$$

Obviously, there are $V = \prod_{j=1}^n \#(\bar{H}_{S_j})$ elements in $\bigoplus_{j=1}^n w_j \bar{H}_{S_j}$. $\bigoplus_{j=1}^n w_j \bar{h}_{S_j}$ can be expressed in the form of linguistic 2-tuple as

$$\bigoplus_{j=1}^n w_j \bar{h}_{S_j} = NS^{-1} \left(\sum_{j=1}^n w_j NS(\bar{h}_{S_j}) \right). \quad (11)$$

Here, the result derived by formula (11) is also a linguistic 2-tuple. By formula (9), the aggregation result can be obtained that

$$\left\{ \left\{ \left(s_{j_l}^t, \frac{\sum_{j=1}^n w_j \bar{h}_{S_j} - NS(s_{j_l}^t)}{NS(s_{j_l+1}^t) - NS(s_{j_l}^t)} \right) \middle| \bar{h}_{S_j} \in \bar{H}_{S_j}, j \in J \right\}, \sum_{j=1}^n w_j \bar{h}_{S_j} < \frac{NS(s_{j_l+1}^t) + NS(s_{j_l}^t)}{2} \right\}, \quad (12)$$

$$\left\{ \left\{ \left(s_{j_l+1}^t, \frac{\sum_{j=1}^n w_j \bar{h}_{S_j} - NS(s_{j_l+1}^t)}{NS(s_{j_l+1}^t) - NS(s_{j_l}^t)} \right) \middle| \bar{h}_{S_j} \in \bar{H}_{S_j}, j \in J \right\}, \sum_{j=1}^n w_j \bar{h}_{S_j} \geq \frac{NS(s_{j_l+1}^t) + NS(s_{j_l}^t)}{2} \right\}.$$

Definition 8. Let $\{\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}\}$ be a collection of MGUHFLTS on $S^{MG} = \{S^t | t = 1, \dots, T\}$ and $W = (w_1, w_2, \dots, w_n)^T$ be the associated weighting vector of \bar{H}_{S_j} , $j \in J = \{1, 2, \dots, n\}$, such that $0 \leq w_j \leq 1$, $\sum_{j=1}^n w_j = 1$. Let $\bar{h}_{S_j} \in \bar{H}_{S_j}$, $j \in J$, then the MGUHFLWA operator can be shown as

$$MGUHFLWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \{NS^{-1}(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}_{S_2}) + \dots + w_n \times NS(\bar{h}_{S_n})) | \bar{h}_{S_j} \in \bar{H}_{S_j}\}. \quad (13)$$

Definition 9. Let $\{\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}\}$ be a collection of MGUHFLTS on $S^{MG} = \{S^t | t = 1, \dots, T\}$ and $W = (w_1, w_2, \dots, w_n)^T$ be the associated weighting vector of \bar{H}_{S_j} , $j \in J = \{1, 2, \dots, n\}$, such that $0 \leq w_j \leq 1$, $\sum_{j=1}^n w_j = 1$. Let $\bar{h}_{S_j} \in \bar{H}_{S_j}$, $j \in J$, then the multigranularity unbalanced hesitant fuzzy linguistic order weighted averaging (MGUHFLOWA) operator can be shown as

$$MGUHFLOWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \{NS^{-1}(w_1 \times NS(\bar{h}_{S_{\sigma(1)}}) + w_2 \times NS(\bar{h}_{S_{\sigma(2)}}) + \dots + w_n \times NS(\bar{h}_{S_{\sigma(n)}})) | \bar{h}_{S_{\sigma(j)}} \in \bar{H}_{S_{\sigma(j)}}\}, \quad (14)$$

where $(\sigma(1), \sigma(2), \dots, \sigma(n))$ is the permutation of $(1, 2, \dots, n)$ such that $\bar{h}_{S_{\sigma(j-1)}} > \bar{h}_{S_{\sigma(j)}}$ for $j = 2, 3, \dots, n$.

Theorem 3. Let $\{\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}\}$ be a set of MGUHFLTS on $S^{MG} = \{S^t | t = 1, \dots, T\}$. Then the MGUHFLWA and MGUHFLOWA operators based on NS satisfy the following properties:

1. (Boundedness) $\min\{\bar{H}_{S_j} | j = 1, 2, \dots, n\} \leq \text{MGUHFLWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) \leq \max\{\bar{H}_{S_j} | j = 1, 2, \dots, n\}$,
and $\min\{\bar{H}_{S_j} | j = 1, 2, \dots, n\} \leq \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) \leq \max\{\bar{H}_{S_j} | j = 1, 2, \dots, n\}$.

Proof. $\min\{\bar{H}_{S_j} | j = 1, 2, \dots, n\} = \bar{H}_{S_\alpha}$ and $\max\{\bar{H}_{S_j} | j = 1, 2, \dots, n\} = \bar{H}_{S_\beta}$, then

$$\begin{aligned} \text{MGUHFLWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) &= \{NS^{-1}(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}_{S_2}) + \dots \\ &\quad + w_n \times NS(\bar{h}_{S_n})) | \bar{h}_{S_j} \in \bar{H}_{S_j}\} \\ &\leq \{NS^{-1}(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}_{S_2}) + \dots + w_n \times NS(\bar{h}_{S_n})) | \bar{h}_{S_j} \in \bar{H}_{S_\beta}\} = \bar{H}_{S_\beta}. \end{aligned}$$

So, $\min\{\bar{H}_{S_j} | j = 1, 2, \dots, n\} \leq \text{MGUHFLWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) \leq \max\{\bar{H}_{S_j} | j = 1, 2, \dots, n\}$.

Similarly, we can get

$$\min\{\bar{H}_{S_j} | j = 1, 2, \dots, n\} \leq \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) \leq \max\{\bar{H}_{S_j} | j = 1, 2, \dots, n\}.$$

2. (Idempotency) $\text{MGUHFLWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \bar{H}_{S_p}$,
when $\bar{H}_{S_j} = \bar{H}_{S_p}$ for $j = 1, 2, \dots, n$.

Proof. Since $\bar{H}_{S_j} = \bar{H}_{S_p}$ for $j = 1, 2, \dots, n$, it follows that

$$\begin{aligned} \text{MGUHFLWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) &= \{NS^{-1}(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}_{S_2}) + \dots + w_n \times NS(\bar{h}_{S_n})) | \\ &\quad \bar{h}_{S_j} \in \bar{H}_{S_j}\} \\ &= \{NS^{-1}(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}_{S_2}) + \dots + w_n \times NS(\bar{h}_{S_n})) | \\ &\quad \bar{h}_{S_j} \in \bar{H}_{S_p}\} = \bar{H}_{S_p}, \end{aligned}$$

$$\begin{aligned} \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) &= \{NS^{-1}(w_1 \times NS(\bar{h}_{S_{\sigma(1)}}) + w_2 \times NS(\bar{h}_{S_{\sigma(2)}}) + \dots + w_n \\ &\quad \times NS(\bar{h}_{S_{\sigma(n)}})) | \bar{h}_{S_{\sigma(j)}} \in \bar{H}_{S_{\sigma(j)}}\} \\ &= \{NS^{-1}(w_1 \times NS(\bar{h}_{S_{\sigma(1)}}) + w_2 \times NS(\bar{h}_{S_{\sigma(2)}}) + \dots + w_n \\ &\quad \times NS(\bar{h}_{S_{\sigma(n)}})) | \bar{h}_{S_{\sigma(j)}} \in \bar{H}_{S_{\sigma(p)}}\} = \bar{H}_{S_p}, \end{aligned}$$

hence, $\text{MGUHFLWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \bar{H}_{S_p}$, when $\bar{H}_{S_j} = \bar{H}_{S_p}$ for $j = 1, 2, \dots, n$.

3. (Commutativity) If $(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n})$ is any permutation of $(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n})$, then $\text{MGUHFLOWA}(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) = \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n})$.

Proof. According to Definition 6, let

$$\begin{aligned} \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) &= \{NS^{-1}(w_1 \times NS(\bar{h}_{S_{\sigma(1)}}) + w_2 \times NS(\bar{h}_{S_{\sigma(2)}}) + \dots \\ &\quad + w_n \times NS(\bar{h}_{S_{\sigma(n)}})) | \bar{h}_{S_{\sigma(j)}} \in \bar{H}_{S_{\sigma(j)}}\}, \end{aligned}$$

$$MGUHFLOWA(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) = \left\{ NS^{-1} \left(w_1 \times NS(\bar{h}'_{S_{\sigma(1)}}) + w_2 \times NS(\bar{h}'_{S_{\sigma(2)}}) + \dots \right. \right. \\ \left. \left. + w_n \times NS(\bar{h}'_{S_{\sigma(n)}}) \right) \middle| \bar{h}'_{S_{\sigma(j)}} \in \bar{H}'_{S_{\sigma(j)}} \right\}.$$

Because $(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n})$ is any permutation of $(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n})$, so

$$MGUHFLOWA(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) = MGUHFLOWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}).$$

4. (Monotonicity) If $\bar{H}'_{S_j} > \bar{H}_{S_j}$ for any $\forall j \in \{1, 2, \dots, n\}$, then

$$MGUHFLWA(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) > MGUHFLWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}),$$

$$MGUHFLOWA(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) > MGUHFLOWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}).$$

Proof. Let

$$MGUHFLWA(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) = \left\{ NS^{-1} \left(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}'_{S_2}) + \dots \right. \right. \\ \left. \left. + w_n \times NS(\bar{h}'_{S_n}) \right) \middle| \bar{h}'_{S_j} \in \bar{H}'_{S_j} \right\}$$

and

$$MGUHFLWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \{ NS^{-1}(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}_{S_2}) + \dots + w_n \\ \times NS(\bar{h}_{S_n})) \mid \bar{h}_{S_j} \in \bar{H}_{S_j} \},$$

since $\bar{H}'_{S_j} > \bar{H}_{S_j}$, then there must exist the probability of $\bar{h}'_{S_j} > \bar{h}_{S_j}$, then, if $\bar{H}'_{S_j} > \bar{H}_{S_j}$

$$MGUHFLWA(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) > MGUHFLWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}).$$

Similarly, if $\bar{H}'_{S_j} > \bar{H}_{S_j}$, we can get

$$MGUHFLOWA(\bar{H}'_{S_1}, \bar{H}'_{S_2}, \dots, \bar{H}'_{S_n}) > MGUHFLOWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}).$$

5. $MGUHFLWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \bar{H}_{S_j}$, when $w_j = 1$. $MGUHFLOWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) = \bar{H}_{S_j}$, when $w_i = 1$ and $j = \sigma(i)$.

Proof. If $w_j = 1$, then

$$MGUHFLWA(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) \\ = \{ NS^{-1}(w_1 \times NS(\bar{h}_{S_1}) + w_2 \times NS(\bar{h}_{S_2}) + \dots + w_j \times NS(\bar{h}_{S_j}) + \dots + w_n \times NS(\bar{h}_{S_n})) \mid \bar{h}_{S_j} \in \bar{H}_{S_j} \} \\ = \{ NS^{-1}(1 \times NS(\bar{h}_{S_j})) \mid \bar{h}_{S_j} \in \bar{H}_{S_j} \} = \bar{H}_{S_j}.$$

Similarly, if $w_i = 1$ and $j = \sigma(i)$, then

$$\begin{aligned}
& \text{MGUHFLOWA}(\bar{H}_{S_1}, \bar{H}_{S_2}, \dots, \bar{H}_{S_n}) \\
&= \{NS^{-1}(w_1 \times NS(\bar{h}_{S_{\sigma(1)}}) + w_2 \times NS(\bar{h}_{S_{\sigma(2)}}) + \dots + w_i \times NS(\bar{h}_{S_{\sigma(i)}}) + \dots \\
&\quad + w_n \times NS(\bar{h}_{S_{\sigma(n)}})) | \bar{h}_{S_{\sigma(i)}} \in \bar{H}_{S_{\sigma(i)}}\} \\
&= \{NS^{-1}(1 \times NS(\bar{h}_{S_{\sigma(i)}})) | \bar{h}_{S_{\sigma(i)}} \in \bar{H}_{S_{\sigma(i)}}\} = \bar{H}_{S_j} = \{NS^{-1}(1 \times NS(\bar{h}_{S_j})) | \bar{h}_{S_j} \in \bar{H}_{S_j}\} = \bar{H}_{S_j}.
\end{aligned}$$

This completes the proof of Theorem 3.

4 | NOVEL MGUHFLTS-MABAC MODEL

4.1 | Construction of the novel MGUHFLTS-MABAC model

The MABAC is a reliable approach to solve MAGDM problems. To deal with different granularity linguistic evaluation information, it is necessary to apply the MABAC method to the MGUHFLTS environment. Thus, a novel MGUHFLTS-MABAC model is established.

Seven steps of this model are shown as follows:

Let $S^{MG} = \{S^t | t = 1, \dots, T\}$, $S^t = \{s_0^t, s_1^t, \dots, s_r^t\}$, $s_\alpha^t \in S^t$ be the ULTS. The ULTS used by the k th DM group is $S^k = \{s_0^k, s_1^k, \dots, s_{g(k)}^k\}$ and the NS function on S^k is NS^k , $k = 1, 2, \dots, q$. Suppose that the evaluation value of group G_k under attribute C_j of alternative A_i is expressed as \bar{h}_{ij}^k , then, the decision matrix given is $\bar{H}^k = [\bar{h}_{ij}^k]_{m \times n}$, $i = 1, 2, \dots, m$; $j = 1, 2, \dots, n$; $k = 1, 2, \dots, q$. m is the number of alternatives and n is the number of criteria.

Step 1. Set a basic ULTS S^B .

Select a basic ULTS S^B form $\{S^1, S^2, \dots, S^q\}$. S^B can be chosen freely by DMs, because it cannot influence the ranking results.

Step 2. Construct the weighted aggregated decision matrix X of different DMs.

Assuming that $A = (A_1, A_2, \dots, A_m)$ are a set of alternatives, the attributes are $C = (C_1, C_2, \dots, C_n)$ and groups of DMs $G = (G_1, G_2, \dots, G_q)$ provide their evaluations.

First, transform the assessment information MGHFLTEs to the linguistic 2-tuple elements in terms of formula (2).

Second, get the aggregated decision matrix X . Elements of aggregated decision matrix X can be calculated based on S^B by formula (10).

$$X = \begin{matrix} & \begin{matrix} C_1 & C_2 & \dots & C_n \end{matrix} \\ \begin{matrix} A_1 \\ A_2 \\ \dots \\ A_m \end{matrix} & \begin{bmatrix} \bar{h}_s(x_{11}^B) & \bar{h}_s(x_{12}^B) & \dots & \bar{h}_s(x_{1n}^B) \\ \bar{h}_s(x_{21}^B) & \bar{h}_s(x_{22}^B) & \dots & \bar{h}_s(x_{2n}^B) \\ \dots & \dots & \dots & \dots \\ \bar{h}_s(x_{m1}^B) & \bar{h}_s(x_{m2}^B) & \dots & \bar{h}_s(x_{mn}^B) \end{bmatrix} \end{matrix} \quad (15)$$

Step 3. Normalize the aggregated decision matrix N .

Normalized the aggregated decision matrix X into N as follows:

$$N = \begin{matrix} & C_1 & C_2 & \cdots & C_n \\ \begin{matrix} A_1 \\ A_2 \\ \vdots \\ A_m \end{matrix} & \begin{bmatrix} \bar{h}_s(n_{11}^B) & \bar{h}_s(n_{12}^B) & \cdots & \bar{h}_s(n_{1n}^B) \\ \bar{h}_s(n_{21}^B) & \bar{h}_s(n_{22}^B) & \cdots & \bar{h}_s(n_{2n}^B) \\ \vdots & \vdots & \ddots & \vdots \\ \bar{h}_s(n_{m1}^B) & \bar{h}_s(n_{m2}^B) & \cdots & \bar{h}_s(n_{mn}^B) \end{bmatrix} \end{matrix} \quad (16)$$

where $\bar{h}_s(n_{ij}^B)$ is still a linguistic 2-tuple element, if $\bar{h}_s(n_{ij}^B)$ is a benefit criterion, $\bar{h}_s(n_{ij}^B) = \bar{h}_s(x_{ij}^B)$; or $\bar{h}_s(n_{ij}^B) = NS^{-1}(NS(s_\tau^B) - NS(\bar{h}_s(x_{ij}^B)))$, $s_\tau^B \in S^B = \{s_0^B, s_1^B, \dots, s_\tau^B\}$.

Step 4. Calculate the weighted matrix V .

The elements are calculated by

$$\bar{h}_s(v_{ij}^B) = w_i \bar{h}_s(n_{ij}^B), \quad (17)$$

where $\bar{h}_s(n_{ij}^B)$ is the element of the normalized matrix N , and w_i is the weight of the criteria. The weighted matrix V can be obtained by using formula (13).

$$V = \begin{bmatrix} \bar{h}_s(v_{11}^B) & \bar{h}_s(v_{12}^B) & \cdots & \bar{h}_s(v_{1n}^B) \\ \bar{h}_s(v_{21}^B) & \bar{h}_s(v_{22}^B) & \cdots & \bar{h}_s(v_{2n}^B) \\ \vdots & \vdots & \ddots & \vdots \\ \bar{h}_s(v_{m1}^B) & \bar{h}_s(v_{m2}^B) & \cdots & \bar{h}_s(v_{mn}^B) \end{bmatrix} = \begin{bmatrix} w_1 \cdot \bar{h}_s(n_{11}^B) & w_2 \cdot \bar{h}_s(n_{12}^B) & \cdots & w_n \cdot \bar{h}_s(n_{1n}^B) \\ w_1 \cdot \bar{h}_s(n_{21}^B) & w_2 \cdot \bar{h}_s(n_{22}^B) & \cdots & w_n \cdot \bar{h}_s(n_{2n}^B) \\ \vdots & \vdots & \ddots & \vdots \\ w_1 \cdot \bar{h}_s(n_{m1}^B) & w_2 \cdot \bar{h}_s(n_{m2}^B) & \cdots & w_n \cdot \bar{h}_s(n_{mn}^B) \end{bmatrix}$$

Step 5. Determine the border approximation area (BAA) matrix G .

The BAA for each criterion is determined by using formula (18).

$$g_i = \frac{1}{m} \sum_{i=1}^m \bar{h}_s(v_{ij}^B), \quad (18)$$

where $\bar{h}_s(v_{ij}^B)$ is the element of the weighted matrix V , and m is the total number of alternatives.

After calculating the value g_i for each criterion, a BAA matrix G is formed as follows:

$$G = \begin{matrix} & C_1 & C_2 & \cdots & C_n \\ \begin{bmatrix} h_s(g_1^B) & h_s(g_2^B) & \cdots & h_s(g_n^B) \end{bmatrix} \end{matrix} \quad (19)$$

Step 6. Compute the distance matrix Q .

Elements of the distance matrix Q can be calculated by

$$Q = \bar{h}_s(q_{ij}^B) = \begin{cases} d(\bar{h}_s(v_{ij}^B), \bar{h}_s(g_j^B)) & \text{if } \bar{h}_s(v_{ij}^B) > \bar{h}_s(g_j^B), \\ 0 & \text{if } \bar{h}_s(v_{ij}^B) = \bar{h}_s(g_j^B), \\ -d(\bar{h}_s(v_{ij}^B), \bar{h}_s(g_j^B)) & \text{if } \bar{h}_s(v_{ij}^B) < \bar{h}_s(g_j^B), \end{cases} \quad (20)$$

where $d(\bar{h}_s(v_{ij}^B), \bar{h}_s(g_j^B))$ denotes the distance between $h_s(v_{ij}^B)$ and $h_s(g_j^B)$. $h_s(v_{ij}^B)$ is the element of the weighted matrix V , and $h_s(g_j^B)$ is the BAA of the criterion.

There are three situations of alternative A_i , the first is belonging to the BAA(G), the second is upper the BAA(G^+), and the third is lower the BAA(G^-), which could be shown as follows:

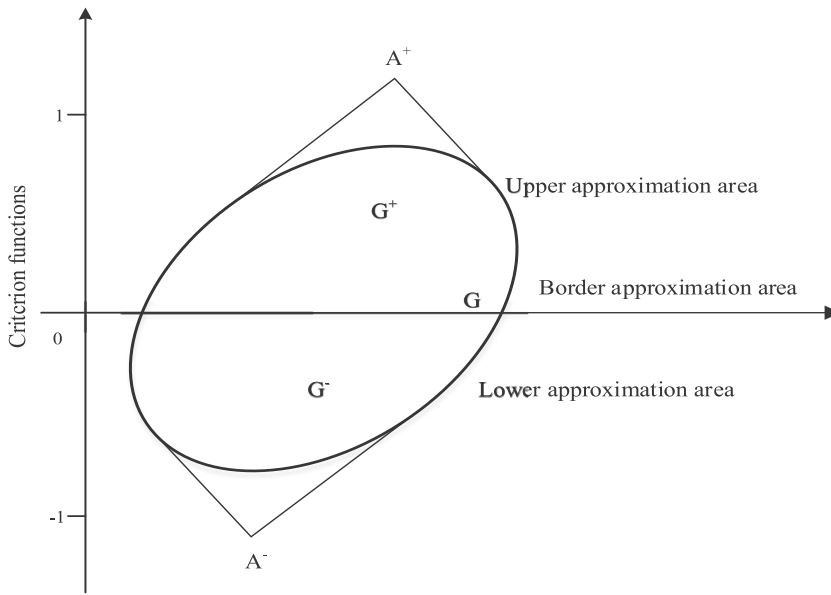


FIGURE 1 Presentation of the upper (G^+), lower (G^-), and border (G) approximation areas

$$A_i \in \begin{cases} G^+ & \text{if } \bar{h}_s(v_{ij}^B) > \bar{h}_s(g_j^B), \\ G & \text{if } \bar{h}_s(v_{ij}^B) = \bar{h}_s(g_j^B), \\ G^- & \text{if } \bar{h}_s(v_{ij}^B) < \bar{h}_s(g_j^B), \end{cases} \quad (21)$$

where G^+ is the area which contains the ideal alternative (A^+), while G^- is the area which contains the anti-ideal alternative (A^-) (Figure 1).

To select the best alternative A_i , there should be as many criteria as possible belonging to G^+ . If $\bar{h}_s(v_{ij}^B) > \bar{h}_s(g_j^B)$, that is, $A_i \in G^+$, then alternative A_i is near or equal to A^+ ; if $\bar{h}_s(v_{ij}^B) < \bar{h}_s(g_j^B)$, that is, $A_i \in G^-$, then alternative A_i is near or equal to A^- .

Step 7. Rank the alternatives.

The final values of the alternatives are obtained by the following calculation:

$$S_i = \sum_{j=1}^n \bar{h}_s(q_{ij}^B), \quad j = 1, 2, \dots, n, \quad i = 1, 2, \dots, m, \quad (22)$$

where n is the number of criteria, and m is the number of alternatives.

The larger the value of S_i is, the better the alternative is.

4.2 | The comparative analysis

In this subsection, an existing example is applied by the novel MGUHFLTS-MABAC model, which is proposed in the previous subsection. And the validity and superiority of our proposed method are verified by comparing it with the other three methods.

4.2.1 | Validity analysis of the proposed method

To verify the validity of the proposed method, the multi-granular unbalanced hesitant fuzzy linguistic Choquet integral average (MGUHFLCA) method¹⁹ is applied under the MGUHFLTS environment. The data are from online course evaluation of Open University of China in Liu and Rong's paper.¹⁹ The slight difference of the data depends on whether DMs and attributes are independent of each other. In this paper, we suppose both DMs and attributes are independent. The weights of DMs are $\{0.2, 0.3, 0.5\}$, the weights of attributes are $\{3/9, 1/9, 2/9, 3/9\}$. The semantics of the ULTSs S^1, S^2, S^3 are the same. Let $S^{MG} = \{S^t | t = 1, \dots, T\}$ be a set of ULTSs, $S^t = \{s_0^t, s_1^t, \dots, s_\tau^t\}$ be a ULTS, $s_i^t \in S^t, t = 1, \dots, T, i = 0, \dots, \tau$. $NS(s_i^t) = CCV(s_i^t)$.¹⁸

Therefore, our method and MGUHFLCA method are applied to solve this problem. The specific results are as follows:

The steps of our method are as follows:

Step 1. Set a basic ULTS S^B . S^3 is selected as S^B .

Step 2. Transform the assessment information MGHFLTEs to the linguistic 2-tuple elements and then get the aggregated decision matrix X of different DMs.

Formula (10) is used to calculate the data of the three DMs groups, and get the aggregated decision matrix X .

$$X = \begin{bmatrix} \{(s_3^3, 0.1438)\} & \{(s_3^3, 0.1313)\} & \{(s_3^3, 0.1375)\} & \{(s_4^3, -0.4222)\} \\ \{(s_2^3, 0.1179)\} & \{(s_2^3, 0.0393)\} & \{(s_2^3, -0.2449)\} & \{(s_2^3, -0.3237)\} \\ \{(s_3^3, 0.0169)\} & \{(s_3^3, -0.5000)\} & \{(s_3^3, -0.2375)\} & \{(s_3^3, 0.0313)\} \\ \{(s_1^3, -0.0671)\} & \{(s_1^3, -0.1762)\} & \{(s_1^3, 0.1204)\} & \{(s_1^3, -0.0654)\} \end{bmatrix}.$$

Here we take aggregation of $\{\bar{H}_{S_1}^{11}, \bar{H}_{S_2}^{11}, \bar{H}_{S_3}^{11}\}$ as an example to demonstrate the process. By formula (10) the linguistic 2-tuple elements are initially aggregated as

$$\begin{aligned} \oplus_{z=1}^3 \lambda_z \bar{H}_{S_z}^1 &= \cup_{\bar{h}_{S_z} \in \bar{H}_{S_z}^1, z=1,2,3} \{\oplus_{z=1}^3 \lambda_z \bar{h}_{S_z}\} \\ &= \{NS_B^{-1}(0.2 \times 0.95 + 0.3 \times 0.7 + 0.5 \times 0.95), NS_B^{-1}(0.2 \times 0.95 + 0.3 \times 0.7 \\ &\quad + 0.5 \times 0.7), \\ &\quad NS_B^{-1}(0.2 \times 0.95 + 0.3 \times 0.7 + 0.5 \times 0.95), NS_B^{-1}(0.2 \times 0.95 + 0.3 \times 0.7 \\ &\quad + 0.5 \times 0.7)\} \\ &= \{NS_B^{-1}(0.875), NS_B^{-1}(0.75), NS_B^{-1}(0.875), NS_B^{-1}(0.75)\}. \end{aligned}$$

The four elements of $\oplus_{z=1}^3 \lambda_z \bar{H}_{S_z}^1$ are aggregated by the MGUHFLWA operator, and get $x_{11} = \{(s_3^3, 0.1125)\}$.

Step 3. Normalize the aggregated decision matrix N .

All the indicators are benefit criteria, so $\bar{h}_s(n_{ij}^B) = \bar{h}_s(x_{ij}^B)$, the normalized matrix N is the same as the aggregated decision matrix X .

Step 4. Calculate the weighted matrix V .

The weight of the attribute is shown as follows, according to formula (10), we get the weighted matrix V .

$$w = (3/9, 1/9, 2/9, 3/9),$$

$$V = \begin{bmatrix} \{(s_1^3, -0.2416)\} & \{(s_0^3, 0.2586)\} & \{(s_1^3, -0.4788)\} & \{(s_1^3, -0.4565)\} \\ \{(s_1^3, -0.4563)\} & \{(s_0^3, 0.1641)\} & \{(s_0^3, 0.2894)\} & \{(s_0^3, 0.2824)\} \\ \{(s_1^3, -0.3308)\} & \{(s_0^3, 0.1867)\} & \{(s_0^3, 0.4060)\} & \{(s_0^3, 0.4551)\} \\ \{(s_0^3, 0.3020)\} & \{(s_0^3, 0.0915)\} & \{(s_0^3, 0.2597)\} & \{(s_0^3, 0.4944)\} \end{bmatrix}.$$

Step 5. Determine the BAA matrix G .

The BAA for each criterion is determined by using formula (18).

$$G = \left(\{(s_1^3, -0.4317)\}, \{(s_0^3, 0.1752)\}, \{(s_0^3, 0.3691)\}, \{(s_0^3, 0.3721)\} \right).$$

Step 6. Compute the distance matrix Q .

Elements of the distance matrix Q can be calculated by formula (20) and shown in Table 1.

Step 7. Rank the alternatives.

The final values of the alternatives are calculated by formula (22), and get $S(A_1) = 0.2143$, $S(A_2) = -0.0722$, $S(A_3) = -0.0840$, and $S(A_4) = -0.2217$. Since $S(A_1) > S(A_3) > S(A_2) > S(A_4)$, then $A_1 > A_3 > A_2 > A_4$, and the best alternative is A_1 .

The steps of MGUHFLLCA method¹⁹ are as follows:

Step 1. S^3 is chosen as the basic LTS S^B .

Step 2. The assessment information provided by DMs groups with MGUHFLEs is transformed to the proportional 2-tuple sets.

Step 3. Determining the fuzzy measure (weight) of each DM group. The fuzzy measure of each DM group is as follows:

$\mu(\emptyset) = 0$, $\mu(G_1) = 0.2$, $\mu(G_2) = 0.3$, and $\mu(G_3) = 0.5$. In this example, the DM groups are independent of each other, $\lambda_G = 0$, we get

$$\mu(G_1, G_2) = 0.5, \mu(G_1, G_3) = 0.7, \mu(G_2, G_3) = 0.8, \text{ and } \mu(G_1, G_2, G_3) = 1.$$

Step 4. Integrating each DM group's assessment by MGUHFLLCA operator to obtain the comprehensive information. Utilizing the MGUHFLLCA operator, $\bar{H}^B = \bar{h}_{ij}^B$ ($i = 1, 2, 3, 4; j = 1, 2, 3, 4$).

For example,

$$\bar{H}_{12}^B = \left\{ (0.7158s_3^3, 0.2842s_4^3), (0.5676s_3^3, 0.4324s_4^3) \right\}.$$

The other results are omitted here.

Step 5. Determining the fuzzy measure of each attribute and attribute set. The fuzzy measure of each attribute is as follows:

$$\mu(\emptyset) = 0, \mu(C_1) = 3/9, \mu(C_2) = 1/9, \mu(C_3) = 2/9, \mu(C_4) = 3/9, \text{ and } \lambda_C = 0. \text{ We get}$$

TABLE 1 Deviation measures of five alternatives

	B_1	B_2	B_3	B_4
A_1	0.0679	0.0298	0.0543	0.0623
A_2	-0.0088	-0.0040	-0.0285	-0.0310
A_3	0.0360	0.0041	0.0132	0.0307
A_4	-0.0951	-0.0299	-0.0391	-0.0576

TABLE 2 Results obtained by two methods under MGUHFLTS environment

Methods	Evaluation values	Ranking
MGUHFLCA method ¹⁹	$S(A_1) = 0.8020, S(A_2) = 0.5421, S(A_3) = 0.7017, S(A_4) = 0.3530$	$A_1 > A_3 > A_2 > A_4$
The proposed method	$S(A_1) = 0.2143, S(A_2) = -0.0722, S(A_3) = 0.0840, S(A_4) = -0.2217$	$A_1 > A_3 > A_2 > A_4$

Abbreviations: MGUHFLCA, multi-granular unbalanced hesitant fuzzy linguistic Choquet integral average; MGUHFLTS, multigranular unbalanced hesitant fuzzy linguistic term set.

$\mu(C_1, C_2) = 1/3, \mu(C_1, C_3) = 5/9, \mu(C_1, C_4) = 2/3, \mu(C_2, C_3) = 1/3, \mu(C_2, C_4) = 4/9, \mu(C_3, C_4) = 5/9, \mu(C_1, C_2, C_3) = 2/3, \mu(C_1, C_2, C_4) = 7/9, \mu(C_1, C_3, C_4) = 8/9, \mu(C_2, C_3, C_4) = 2/3$, and $\mu(C_1, C_2, C_3, C_4) = 1$.

Step 6. MGUHFLCA operator is used to integrate the attribute values of each alternative into a collective assessment \overline{H}_i^B , here \overline{H}_i^B is a proportional 2-tuple fuzzy LV on S^B . For example,

$$\overline{H}_1^B = \left\{ \left(0.6707s_3^3, 0.3293s_4^3 \right), \left(0.6233s_3^3, 0.3767s_4^3 \right), \dots, \left(0.6026s_3^3, 0.3974s_4^3 \right), \left(0.6484s_3^3, 0.3516s_4^3 \right) \right\}.$$

Step 7. For each alternative, calculating the score function,

$$S(A_1) = 0.8020, S(A_2) = 0.5421, S(A_3) = 0.7017, S(A_4) = 0.3530.$$

Step 8. According to values of score function, we get $A_1 > A_3 > A_2 > A_4$. So the best alternative is A_1 .

The results of the two methods are shown in Table 2.

The ranking results in Table 2 by means of MGUHFLCA method¹⁹ and the proposed method demonstrate the same results, which is $A_1 > A_3 > A_2 > A_4$. The above ranking results prove the validity of the proposed method.

4.2.2 | Superiority analysis of the proposed method

To prove the advantages of the proposed method, the comparison with different methods should be given attention first. These methods are MGUHFLCA method,¹⁹ hesitant linguistic

TABLE 3 The evaluation results by different methods

Methods	Evaluation values	Ranking
DAWA method ³⁶	Cannot be obtained	–
HLWA method ¹⁸	$E(A_1) = 0.5200, E(A_2) = 0.5700, E(A_3) = 0.5800, E(A_4) = 0.5628$	$A_3 > A_2 > A_4 > A_1$
MGUHFLCA method ¹⁹	$S(A_1) = 0.4517, S(A_2) = 0.5000, S(A_3) = 0.6234, S(A_4) = 0.5635$	$A_3 > A_4 > A_2 > A_1$
The proposed method	$S(A_1) = -0.0400, S(A_2) = -0.0251, S(A_3) = 0.0496, S(A_4) = 0.0154$	$A_3 > A_4 > A_2 > A_1$

Abbreviations: DAWA, the weighted averaging operator of linguistic distribution assessments; HLWA, hesitant linguistic weighted average; MGUHFLCA, multi-granular unbalanced hesitant fuzzy linguistic Choquet integral average.

TABLE 4 Decision information given by three DMs

	$C_1(D_1)$	$C_2(D_1)$	$C_3(D_1)$	$C_1(D_2)$	$C_2(D_2)$	$C_3(D_2)$	$C_1(D_3)$	$C_2(D_3)$	$C_3(D_3)$
A_1	$\{s_1^1\}$	$\{s_2^1\}$	$\{s_1^1\}$	$\{s_2^2\}$	$\{s_2^2\}$	$\{s_2^2\}$	$\{s_3^3, s_4^3\}$	$\{s_3^3, s_4^3\}$	$\{s_2^3\}$
A_2	$\{s_2^1\}$	$\{s_3^1\}$	$\{s_1^1, s_2^1\}$	$\{s_1^2\}$	$\{s_1^2\}$	$\{s_1^2\}$	$\{s_2^3\}$	$\{s_3^3, s_4^3\}$	$\{s_3^3, s_4^3\}$
A_3	$\{s_2^1, s_3^1\}$	$\{s_3^1\}$	$\{s_1^1\}$	$\{s_4^2, s_5^2\}$	$\{s_4^2, s_5^2\}$	$\{s_4^2, s_5^2\}$	$\{s_5^3\}$	$\{s_4^3, s_5^3\}$	$\{s_2^3\}$
A_4	$\{s_1^1\}$	$\{s_1^1, s_2^1\}$	$\{s_3^1\}$	$\{s_3^2\}$	$\{s_3^2\}$	$\{s_3^2\}$	$\{s_2^3\}$	$\{s_2^3\}$	$\{s_2^3, s_3^3\}$

weighted average (HLWA) method,¹⁸ and the weighted averaging operator of linguistic distribution assessments (DAWA) method.³⁶ Due to the limitation of DAWA method, the following superiority analysis will be divided into two parts.

Part A. Superiority analysis under unbalanced environment.

Because the method of HLWA method cannot directly process the MGUHFLTS information, we adopt evaluation information under UHFLTS environment in example 5 from Liu paper.¹⁹ The original evaluation data and the semantic of ULTSs are the same as example 5, the weight of DMs is $\{1/3, 1/3, 1/3\}$, and attribute weight is $\{0.3, 0.1, 0.6\}$. The evaluation results by different methods are shown in Table 3.

DAWA method cannot deal with unbalanced information, so the result will be shown in Part B. The results in Table 3 show that the ranking results of the three methods are slightly different. The best and worst alternative results of the three methods are the same, the former is A_3 and the latter is A_1 . But HLWA method's result is slightly different from the other two methods, which is displayed on the ranking of A_2 and A_4 . The main reason of the different rankings is that HLWA method is likely to lead to information loss. Thus, Example 3 is proposed to prove how the information is missed.

Example 3. Let $S = \{s_0, s_1, \dots, s_6\}$ be a ULTS with $NS(s_0) = 0, NS(s_1) = 4, NS(s_2) = 7, NS(s_3) = 8, NS(s_4) = 12, NS(s_5) = 15, NS(s_6) = 16$. Let $H_S^1 = \{s_1, s_2\}$ and $H_S^2 = \{s_3, s_4\}$ be two UHTLTs on S , $w_1 = w_2 = 0.5$.

The result of HLWA method:

$$\begin{aligned}
 C_{NS}^2(0.5, H_S^1, 0.5, H_S^2) &= \{\text{round}'(NS^{-1}(0.5 \times 4 + 0.5 \times 8)), \text{round}(NS^{-1}(0.5 \times 4 + 0.5 \times 12)), \\
 &\quad \text{round}'(NS^{-1}(0.5 \times 7 + 0.5 \times 8)), \text{round}(NS^{-1}(0.5 \times 7 + 0.5 \times 12))\} \\
 &= \{\text{round}'(NS^{-1}(6)), \text{round}(NS^{-1}(8)), \text{round}'(NS^{-1}(7.5)), \text{round}(\\
 &\quad NS^{-1}(9.5))\} \\
 &= \{\text{round}'(s_2, -0.33), \text{round}'(s_3), \text{round}'(s_3, -0.5), \text{round}'(s_4, 0.38)\} \\
 &= \{s_2, s_3, s_4\}.
 \end{aligned}$$

The result of our method:

$$\begin{aligned}
 \oplus_{j=1}^2 w_j \bar{h}_{S_j} &= \{NS^{-1}(0.5 \times 4 + 0.5 \times 8), NS^{-1}(0.5 \times 4 + 0.5 \times 12), NS^{-1}(0.5 \times 7 \\
 &\quad + 0.5 \times 8), NS^{-1}(0.5 \times 7 + 0.5 \times 12)\} \\
 &= \{(s_2, -0.3333), (s_3), (s_3, -0.5000), (s_3, 0.3750)\}.
 \end{aligned}$$

On the basis of the comparison between Dong's method and our proposed method, it is obvious that there is information loss in Dong's method, while our method can represent information more accurately. According to Example 3, the calculation by HLWA method resulted in the loss of information in two aspects. One is the transformation between 2-tuple and HFLT_S. In HLWA method, $(s_2, -0.033)$ is transformed to s_2 , but the previous is more precise. On the contrary, our proposed method keeps the form of 2-tuple $(s_2, -0.033)$, which is expressed in a more precise way. The other is the combination of the LVs. In HLWA method, (s_3) and $(s_3, -0.5)$ are combined as s_3 , so the 2-tuple variable $(s_3, -0.5)$ is missed. On the contrary, our proposed method keeps all the 2-tuple variables, which makes the evaluation information more accurate.

When it comes to MGUHFLCA method, it can be seen that the ranking result is the same as our proposed method. Although we obtained the same result, our proposed method still has its advantages. First, the computation of our method will not increase with the increase of attributes, while the computation of MGUHFLCA method will increase significantly by means of $2^n - 1$.¹⁹ Second, our method is characterized with more flexibility and applicability. MGUHFLCA method is based on Wang and Hao's model, which is calculated by CCV, while our method is based on the 2-tuple model, which is calculated by NS. It is proved that Wang and Hao's models can be obtained by the NS model. Therefore, our method is more universal.

Part B. Superiority analysis under balanced environment.

DAWA method can only deal with multigranularity balanced linguistic information, while other three methods can deal with both balanced linguistic information and unbalanced linguistic information.

Example 4. Assume that a university assesses four MOOCs A_1, A_2, A_3, A_4 , the assessment is based on three attributes, that is, teaching team (C_1), teaching activity (C_2), and teaching effectiveness (C_3). Three DMs give their evaluation from balance LTS $S^{MG} = \{S^1, S^2, S^3\}$, $S^1 = \{s_0^1, s_1^1, s_2^1, s_3^1, s_4^1\}$, and $S^2 = \{s_0^2, s_1^2, s_2^2, s_3^2, s_4^2, s_5^2, s_6^2\} = S^3$. The NS of S^1 is $\{0, 1/4, 2/4, 3/4, 1\}$, and the NS of S^2 is $\{0, 1/6, 2/6, 3/6, 4/6, 5/6, 1\}$, $NS(S^2) = NS(S^3)$. Given that the attributes weights are $w_c = \{1/3, 1/3, 1/3\}$, and the DMs weights are $w_D = \{1/3, 1/3, 1/3\}$. Assume the decision information given by three DMs is shown in Table 4.

By using DAWA, HLWA, MGUHFLCA, and our proposed methods, the ranking results are shown in Table 5.

From Table 3, there are the same ranking results both in MGUHFLCA method and in our method, which is $A_3 > A_1 > A_2 > A_4$. HLWA method's ranking result is slightly different with MGUHFLCA method, and our method, A_3 is still the best one. But DAWA method's ranking result is taken A_1 as the best one. The main reason why different ranking results appeared is different ways of calculation. Both MGUHFLCA method and our method offer the most accurate information, whose calculation is based on CCV and NS; HLWA method provides moderately accurate information, because the combination of the LVs leads to partly loss of information; DAWA method is based on linguistic distribution, variables with different granularities need to be transformed frequently during calculation, which is likely to extremely lose information.

To verify advantages of our proposed method, the computational characteristics of different methods are compared in Table 6.

It can be seen from Table 6 that: DAWA method's advantages are just easy to deal with decision problems with more attributes; HLWA method's advantages are displayed in two aspects, which are computation models and can deal with more attributes; MGUHFLCA method's advantages are

TABLE 5 Ranking results by different methods

Methods	Evaluation values	Ranking
DAWA method ³⁶	$E(A_1) = 0.4787, E(A_2) = 0.3583, E(A_3) = 0.4250, E(A_4) = 0.3519$	$A_1 > A_3 > A_2 > A_4$
HLWA method ¹⁸	$E(A_1) = 0.5833, E(A_2) = 0.3750, E(A_3) = 0.6667, E(A_4) = 0.3750$	$A_3 > A_1 > A_2 \sim A_4$
MGUHFLCA method ¹⁹	$S(A_1) = 0.5655, S(A_2) = 0.5159, S(A_3) = 0.5705, S(A_4) = 0.2821$	$A_3 > A_1 > A_2 > A_4$
The proposed method	$S(A_1) = -0.0725, S(A_2) = -0.0772, S(A_3) = 0.0710, S(A_4) = -0.1327$	$A_3 > A_1 > A_2 > A_4$

Abbreviations: DAWA, the weighted averaging operator of linguistic distribution assessments; HLWA, hesitant linguistic weighted average; MGUHFLCA, multi-granular unbalanced hesitant fuzzy linguistic Choquet integral average.

TABLE 6 Comparison of computational characteristics with different methods

Method	Processing multigranularity linguistic information directly	The computation model is universal	Less information loss during transformation	Easy to deal with decision problems with more attributes
DAWA method ³⁶	No	No	No	Yes
HLWA method ¹⁸	No	Yes	No	Yes
MGUHFLCA method ¹⁹	Yes	No	Yes	No
The proposed method	Yes	Yes	Yes	Yes

Abbreviations: DAWA, the weighted averaging operator of linguistic distribution assessments; HLWA, hesitant linguistic weighted average; MGUHFLCA, multi-granular unbalanced hesitant fuzzy linguistic Choquet integral average.

displayed in two aspects, which are processing multigranularity linguistic information directly and less information loss during transformation; our proposed method covers all above advantages.

From the above analysis, no matter under unbalanced environment or balanced environment, our proposed method has shown the validity and superiority.

5 | APPLICATION OF THE MGUHFLTS-MABAC MODEL FOR MOOCS EVALUATION

MOOCs, as a new online learning mode, have drawn the attention of teachers, learners, and scholars in recent years. It has expanded the teaching time and space, transformed the way of teaching and learning, and brought great impact on traditional higher education mode. For example, on the platform of “MOOCs University in China,” by the end of April 2020, 374 institutions had provided 5520 MOOCs' courses, involving engineering, science, economic management, literary history, and many other disciplines. Due to the rapid development of MOOCs in China, the evaluation of MOOCs is significant.

“Modern Chinese Language” is a required course for Chinese related majors in universities, and 176 such courses can be found on “MOOCs University in China” in 2020. Among them five courses are chosen for evaluation, the reason why these five courses present representative is that the number of learners in each course can reach more than 1000.

In Section 5.1, the MOOCs' evaluation index system is built. In Section 5.2, the weights of indicators are determined. In Section 5.3, assessment information of MOOCs is obtained. In Section 5.4, five MOOCs' courses of each group are ranked by using the MGUHFLTS-MABAC model.

5.1 | The construction of MOOCs' evaluation index system

To evaluate MOOCs effectively, a credible evaluation index system should be constructed. Fifteen experts are invited to show their opinions for the construction of the MOOCs' evaluation index system, who are from the field of Chinese teaching, and MOOCs' teaching. The system is established as follows, which contains six elements and 16 indicators.

5.1.1 | Teaching Team (C1)

Teaching team is considered as the primary element, because most learners in MOOCs are attracted by famous universities and their excellent teaching team. Meanwhile, these teaching teams can make themselves well known through online platform. The indicators of Teaching Team (C1) include:

1. *The level of university (B1)*: There is a close connection between quality of MOOCs and level of universities. Top universities with excellent teaching and scientific research level usually lead to high quality of MOOCs.
2. *Chief teacher (B2)*: The chief teacher in MOOCs plays the same role as CEO in enterprise, whose teaching level, scientific research ability, and organizational management ability will affect the teaching quality of MOOCs.

3. *Team members (B3)*: MOOCs' teaching contains multiple tasks with many parts, chief teacher could not complete the whole process alone. Thus, more than three team members are needed to be responsible for the course preparation, video recorded, and maintenance of the MOOCs course.

5.1.2 | Teaching Objectives (C2)

MOOCs' teaching activities should strictly follow specific teaching objectives, so teaching objectives are of great importance for quality of MOOCs' evaluation. Whether teaching objectives are scientific and reasonable will determine the organization and the guidance of teaching evaluation. The indicators of Teaching Objectives (C2) include:

1. *Explicit and visual (B4)*: It is not only in the teacher's teaching plan, but also at the beginning of courses that the teaching objectives should be expressed clearly. At the beginning of the MOOCs, teaching objectives should be clearly communicated to the learners, using verbs, such as "know, understand, use, analyze, synthesize and evaluate." In this way, learners can foresee how much they should master and distinguish the prioritization of learning objectives, to allocate time and energy.
2. *Scientific and reasonable (B5)*: Both general teaching objectives and each chapter objectives should be scientific and reasonable, demonstrating moderate difficulty. The teaching objectives depend on MOOCs learners' educational backgrounds and different ages.
3. *Diversity (B6)*: Teaching objectives should follow the principle of diversity. Single teaching objective cannot satisfy the demand of diverse MOOCs learners, so that various teaching objectives should cover knowledge objectives, skill objectives, and emotional objectives. Emotional objectives are indispensable, which can transfer the advantages of traditional classroom to MOOCs.

5.1.3 | Teaching Methods and Means (C3)

Teaching methods and means are of great significance in MOOCs teaching, not only because appropriate teaching methods can complete the corresponding teaching tasks, but also because teaching methods can relate to the whole process of teaching activities. As multimedia technology and "internet plus" have been applied wildly, a new trend is how to meet the needs of MOOCs learners. Thus, teaching methods and means face the challenges of fragmentation learning and mobile learning. The indicators of Teaching Methods and Means (C3) include:

1. *Teaching media (B7)*: MOOCs are mostly displayed on network platform, teaching media need take the source advantage of internet technology. To make full use of the advantages, MOOCs should be presented with simple course interface, clear navigation, vivid course video, neat electronic blackboard, and proper color of pictures.
2. *Teaching methods (B8)*: On the one hand, MOOCs' teaching methods should conform to the characteristics of online learning. On the other hand, they should also pay attention to the comprehensive application of teaching methods. Teachers should combine the above characteristics flexibly and apply various effective teaching methods.

3. *Teaching means (B9)*: To complete the teaching tasks, proper teaching means should be chosen. Those means refer to the tools, materials, and facilities according to a certain teaching method. Teaching means should serve the teaching objectives, which is a key part among scientific selection of reasonable teaching means.

5.1.4 | Content of the Course (C4)

The content of course is the main information transmitted in the process of interaction between teaching and learning. In the evaluation of MOOCs teaching quality, Content of the Course (C4) mainly includes:

1. *Syllabus (B10)*: The syllabus should provide the introduction of course content, clear explanation of the assessment method, credit and certification requirements of the course. In consideration of the different knowledge backgrounds and ages of learners, a questionnaire about learners' age, knowledge structure, and needs should be completed with meet the demand of MOOCs learners and the syllabus should be revised correspondingly.
2. *Teaching design (B11)*: According to the questionnaire, curriculum framework, difficult points, course time, and tests are set in the teaching design. On the basis of this, teachers should properly adjust the teaching steps and contents. Curriculum framework and difficult points should be clearly informed at the beginning of each chapter, the course time and how to test should be given.
3. *Teaching resources (B12)*: The most important teaching resource of MOOCs teaching is video. The video should display knowledge points, logical content arrangement, and moderate difficulty. Teaching resources matching with video should have PPT, texts, extended reading materials, and relative books. Teaching resources also cover exercises and tests, which maintain moderate difficulties and tests of chapter, midterm, and final should be well designed.

5.1.5 | Teaching Activities (C5)

Teaching is a kind of bilateral activity which consists of teacher activities and learner activities under the standard of certain educational objective. In this activity, teachers play the role of teaching guider and organizer, and learners are the followers of teachers. The indicators of Teaching Activities (C5) include:

1. *Teacher activities (B13)*: Teacher activities should be carried out according to the characteristics of MOOCs' teaching, which requires teachers to introduce the course clearly. In the teaching process of MOOCs, the manners are natural and generous, the speed is moderate, and the tone is inspiring. In addition, in the online discussion area, teachers should actively participate in the discussion, respond to learners' questions in time.
2. *Learners activities (B14)*: Learner activities are mainly reflected by the online interaction. The participation of the learners can be reflected by the statistics of learners who sign up for the MOOCs, courses visited, teaching videos watched, and posts the discussion area.

TABLE 7 MOOCs evaluation criteria

Elements	Indicators
C1. Teaching team	B1. The level of university B2. Chief teacher B3. Team members
C2. Teaching objectives	B4. Explicit and visual B5. Scientific and reasonable B6. Diversity
C3. Teaching methods and means	B7. Teaching media B8. Teaching methods B9. Teaching means
C4. Content of the course	B10. Syllabus B11. Teaching design B12. Teaching resources
C5. Teaching activities	B13. Teacher activities B14. Learners activities
C6. Teaching evaluation and feedback	B15. Task design B16. Learners' performance evaluation

Abbreviation: MOOC, massive open online course.

5.1.6 | Teaching Evaluation and Feedback (C6)

The Teaching Evaluation and Feedback of MOOCs can be divided into two steps: the first is the task design after each class and the second is the course evaluation (Table 7).

1. *Task design (B15)*: The teaching team should pay attention to three aspects of task design, which are difficulty, types, and feedback. The difficulty of task is moderate to most learners, to make the majority pass. The types of tasks are various, including multiple-choice questions, calculation questions, discussion questions, and so on. The feedback of task should be timely, which can help learners improving.
2. *Learners' performance evaluation (B16)*: In the teaching evaluation, the teaching team should not only focus on task but also learners' performance. Learners' performance refers to the numbers of video watching, the times of texts, and the frequency of discussion. Meanwhile, the feedback from the learners can show their attitudes about the MOOCs.

5.2 | Obtain the assessment information of MOOCs

Five courses $A = \{A_1, A_2, A_3, A_4, A_5\}$ of “Modern Chinese Language” in “MOOCs University in China” are evaluated, constructed by Zhejiang University (A_1), Henan Normal University (A_2), Zhengzhou Normal University (A_3), Yancheng Normal University (A_4), and Huazhong Agricultural

TABLE 8 Conversion relationship between NS and LTs S^1

NS	0	4	6	7	8
Linguistic phrases	Very bad	Bad	Medium	Good	Very good
Representation	s_0^1	s_1^1	s_2^1	s_3^1	s_4^1

Abbreviations: LT, linguistic term; NS, numerical scale.

University (A_5). Nine experts (E) are invited to provide their assessment information with MGUFLEs. All experts are divided into three groups according to their specialties, Chinese language experts' group (G_1), online education experts' group (G_2), and experts who have taught on MOOCs (G_3). Experts E_1, E_2 , and E_3 are in G_1 ; Experts E_4, E_5 , and E_6 are in G_2 ; Experts E_7, E_8 , and E_9 are in G_3 . The groups of DMs are independent of each other, and the weight vector of group is as follows: $W_G = \{0.3, 0.3, 0.4\}$. Three groups of DMs use ULTSs, whose corresponding NSs are given in Tables 8–10.

Experts in three groups use different ULTSs, experts in G_1 express their assessment information in S^1 and S^2 , experts in G_2 express their assessment information in S^2 and S^3 , and experts in G_3 express their assessment information in S^1, S^2 , and S^3 . The assessment values with MGUFLEs are shown in Tables 11–13.

5.3 | The weight determination of the indicators

In this paper, the weights of MOOCs evaluation index are comprehensive weights, which are composed of subjective weights and objective weights. The subjective weights adopt the analytic hierarchy process (AHP) method and the objective weights adopt the entropy weight method.

5.3.1 | The subjective weight determination of the indicators

The subjective weights of MOOCs evaluation index are determined by 11 experts using AHP method. The relative importance scale is used in the expert evaluation, and the relative importance with the numbers is as follows (Table 14):

The comparison matrix between different indexes is constructed as shown in Table 15. Take the comparison matrix of the indicators in C_1 as an example:

Thus, the weight is obtained: $\varsigma_{C_1-B} = (0.31, 0.41, 0.28)$. The weights have passed the consistency test. According to the same algorithm, get the following weights:

TABLE 9 Conversion relationship between NS and LTs S^2

NS	0	5	6	7	8	10	16
Linguistic phrases	Extremely bad	Very bad	Bad	Medium	Good	Very good	Extremely good
Representation	s_0^2	s_1^2	s_2^2	s_3^2	s_4^2	s_5^2	s_6^2

Abbreviations: LT, linguistic term; NS, numerical scale.

TABLE 10 Conversion relationship between NS and LTs S^3

NS	0	4	5	6	7	8	10	16	20
Linguistic phrases	Extremely bad	Very bad	A little bad	Bad	Medium	Good	A little good	Very good	Extremely good
Representation	s_0^3	s_1^3	s_2^3	s_3^3	s_4^3	s_5^3	s_6^3	s_7^3	s_8^3

Abbreviations: LT, linguistic term; NS, numerical scale.

TABLE 11 Assessment values of different attributes of five MOOCs given by G_1

G_1	A_1	A_2	A_3	A_4	A_5
B1	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_3^1, s_3^1, s_4^2\}$	$\{s_2^1, s_3^1, s_2^2\}$	$\{s_2^1, s_3^1, s_3^2\}$	$\{s_2^1, s_4^1, s_5^2\}$
B2	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_2^1, s_3^1, s_4^2\}$	$\{s_4^1, s_4^1, s_5^2\}$	$\{s_3^1, s_3^1, s_5^2\}$
B3	$\{s_3^1, s_4^1, s_6^2\}$	$\{s_3^1, s_3^1, s_2^2\}$	$\{s_2^1, s_2^1, s_2^2\}$	$\{s_2^1, s_2^1, s_3^2\}$	$\{s_3^1, s_3^1, s_4^2\}$
B4	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_2^1, s_3^1, s_2^2\}$	$\{s_2^1, s_2^1, s_2^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_3^1, s_3^1, s_3^2\}$
B5	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_2^1, s_2^1, s_2^2\}$	$\{s_3^1, s_4^1, s_6^2\}$	$\{s_3^1, s_4^1, s_5^2\}$
B6	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_2^1, s_2^1, s_2^2\}$	$\{s_4^1, s_4^1, s_5^2\}$	$\{s_3^1, s_3^1, s_5^2\}$
B7	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_1^1, s_2^1, s_2^2\}$
B8	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_2^1, s_3^1, s_3^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_3^1, s_3^2\}$
B9	$\{s_3^1, s_3^1, s_4^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_3^1, s_3^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_3^1, s_3^2\}$
B10	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_2^1, s_2^1, s_3^2\}$	$\{s_2^1, s_2^1, s_3^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_2^1, s_3^1, s_3^2\}$
B11	$\{s_3^1, s_3^1, s_5^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_2^1, s_2^1, s_2^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_3^1, s_3^2\}$
B12	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_2^1, s_3^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_3^1, s_3^2\}$
B13	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_3^1, s_4^1, s_6^2\}$	$\{s_1^1, s_2^1, s_2^2\}$
B14	$\{s_4^1, s_4^1, s_5^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_3^1, s_3^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_1^1, s_1^1, s_2^2\}$
B15	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_3^1, s_3^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_3^1, s_4^1, s_5^2\}$
B16	$\{s_2^1, s_3^1, s_3^2\}$	$\{s_3^1, s_4^1, s_5^2\}$	$\{s_2^1, s_2^1, s_3^2\}$	$\{s_4^1, s_4^1, s_6^2\}$	$\{s_1^1, s_1^1, s_1^2\}$

Abbreviation: MOOC, massive open online course.

$\zeta_C = (0.17, 0.19, 0.17, 0.19, 0.14, 0.14)$, $\zeta_{C_2-B} = (0.39, 0.31, 0.30)$, $\zeta_{C_3-B} = (0.29, 0.43, 0.28)$, $\zeta_{C_4-B} = (0.29, 0.28, 0.43)$, $\zeta_{C_5-B} = (0.61, 0.39)$, and $\zeta_{C_6-B} = (0.49, 0.51)$. All the weights have passed the consistency test.

On the basis of the results of ζ_C , ζ_{C_1-B} , ζ_{C_2-B} , ζ_{C_3-B} , ζ_{C_4-B} , ζ_{C_5-B} , and ζ_{C_6-B} , the subjective weights of all the 16 indicators are

$$\omega = (0.0527, 0.0697, 0.0476, 0.0741, 0.0589, 0.0570, 0.0493, 0.0731, 0.0476, 0.0551, 0.0532, 0.0817, 0.0854, 0.0546, 0.0686, 0.0714).$$

5.3.2 | The objective weight determination of the indicators

The above is the subjective weight, and the objective weight is calculated by entropy weight method.

First, according to formulation (23) the deviation D_j^i between alternative A_i and other schemes is calculated.

$$D_j^i = \sum_{p=1}^m d(\bar{h}_{ij}^k, \bar{h}_{pj}^k) \quad (i = 1, 2, \dots, m; \quad j = 1, 2, \dots, n; \quad k = 1, 2, \dots, q), \tag{23}$$

TABLE 12 Assessment values of different attributes of five MOOCs given by G_2

G_2	A_1	A_2	A_3	A_4	A_5
B1	$\{s_6^2, s_8^3, s_8^3\}$	$\{s_4^2, s_4^3, s_5^3\}$	$\{s_2^2, s_2^3, s_3^3\}$	$\{s_2^2, s_2^3, s_3^3\}$	$\{s_5^2, s_6^3, s_7^3\}$
B2	$\{s_6^2, s_7^3, s_8^3\}$	$\{s_3^2, s_4^3, s_4^3\}$	$\{s_4^2, s_5^3, s_6^3\}$	$\{s_3^2, s_4^3, s_5^3\}$	$\{s_5^2, s_7^3, s_7^3\}$
B3	$\{s_6^2, s_8^3, s_8^3\}$	$\{s_3^2, s_4^3, s_5^3\}$	$\{s_2^2, s_3^3, s_4^3\}$	$\{s_3^2, s_4^3, s_5^3\}$	$\{s_3^2, s_4^3, s_5^3\}$
B4	$\{s_4^2, s_5^3, s_6^3\}$	$\{s_2^2, s_2^3, s_3^3\}$	$\{s_2^2, s_3^3, s_5^3\}$	$\{s_6^2, s_7^3, s_8^3\}$	$\{s_2^2, s_3^3, s_3^3\}$
B5	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_3^2, s_4^3, s_5^3\}$	$\{s_6^2, s_7^3, s_7^3\}$	$\{s_2^2, s_3^3, s_3^3\}$
B6	$\{s_4^2, s_5^3, s_6^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_2^2, s_3^3, s_3^3\}$	$\{s_5^2, s_7^3, s_7^3\}$	$\{s_2^2, s_3^3, s_3^3\}$
B7	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_6^2, s_8^3, s_8^3\}$	$\{s_3^2, s_4^3, s_5^3\}$	$\{s_4^2, s_5^3, s_5^3\}$	$\{s_2^2, s_3^3, s_4^3\}$
B8	$\{s_5^2, s_7^3, s_7^3\}$	$\{s_6^2, s_8^3, s_8^3\}$	$\{s_3^2, s_4^3, s_4^3\}$	$\{s_4^2, s_5^3, s_5^3\}$	$\{s_2^2, s_3^3, s_3^3\}$
B9	$\{s_4^2, s_5^3, s_5^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_2^2, s_3^3, s_4^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_3^2, s_3^3, s_4^3\}$
B10	$\{s_3^2, s_5^3, s_5^3\}$	$\{s_2^2, s_3^3, s_4^3\}$	$\{s_3^2, s_3^3, s_4^3\}$	$\{s_5^2, s_7^3, s_7^3\}$	$\{s_3^2, s_4^3, s_4^3\}$
B11	$\{s_3^2, s_5^3, s_6^3\}$	$\{s_6^2, s_8^3, s_8^3\}$	$\{s_3^2, s_3^3, s_3^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_3^2, s_3^3, s_4^3\}$
B12	$\{s_4^2, s_5^3, s_6^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_3^2, s_3^3, s_4^3\}$	$\{s_5^2, s_7^3, s_7^3\}$	$\{s_3^2, s_4^3, s_4^3\}$
B13	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_5^2, s_7^3, s_7^3\}$	$\{s_3^2, s_3^3, s_4^3\}$	$\{s_6^2, s_8^3, s_8^3\}$	$\{s_1^2, s_2^3, s_2^3\}$
B14	$\{s_5^2, s_7^3, s_8^3\}$	$\{s_5^2, s_7^3, s_7^3\}$	$\{s_2^2, s_5^3, s_4^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_1^2, s_2^3, s_2^3\}$
B15	$\{s_4^2, s_5^3, s_5^3\}$	$\{s_5^2, s_6^3, s_7^3\}$	$\{s_2^2, s_5^3, s_4^3\}$	$\{s_6^2, s_7^3, s_8^3\}$	$\{s_5^2, s_6^3, s_7^3\}$
B16	$\{s_3^2, s_4^3, s_5^3\}$	$\{s_4^2, s_6^3, s_6^3\}$	$\{s_3^2, s_3^3, s_4^3\}$	$\{s_6^2, s_8^3, s_8^3\}$	$\{s_1^2, s_2^3, s_2^3\}$

Abbreviation: MOOC, massive open online course.

where $d(\bar{h}_{ij}^k, \bar{h}_{pj}^k)$ is the distance between \bar{h}_{ij}^k and \bar{h}_{pj}^k . We get

$$\left(D_j^i\right)^T = \begin{bmatrix} 26.3333 & 11.2333 & 16.3333 & 12.4333 & 12.7333 \\ 23.8000 & 11.3667 & 9.5000 & 10.4667 & 11.0000 \\ 29.5667 & 10.1000 & 10.9333 & 10.4333 & 11.7667 \\ 12.8667 & 10.4000 & 10.2000 & 25.2667 & 10.0667 \\ 8.6667 & 8.6667 & 12.7667 & 15.0667 & 11.7667 \\ 11.2000 & 16.4333 & 15.2333 & 13.4333 & 13.8333 \\ 11.3667 & 27.1667 & 12.5667 & 10.9000 & 16.6667 \\ 12.3000 & 26.6000 & 13.4333 & 11.4333 & 16.2333 \\ 6.3000 & 8.8000 & 7.2000 & 8.8000 & 6.9000 \\ 6.2333 & 5.5667 & 6.3667 & 15.1333 & 5.3667 \\ 10.2000 & 26.7000 & 11.4000 & 11.2000 & 13.3000 \\ 8.8000 & 11.7333 & 10.6667 & 12.3333 & 10.0667 \\ 14.2333 & 17.0667 & 15.9000 & 22.1667 & 26.5000 \\ 12.5333 & 16.8333 & 15.5667 & 11.8333 & 20.1667 \\ 10.8333 & 9.3000 & 17.4333 & 21.4000 & 9.3000 \\ 12.7333 & 14.5000 & 13.5667 & 31.0000 & 19.6667 \end{bmatrix}$$

Take D_1^1 as an example. $d_1^1 = 0, d_2^1 = 6.0333, d_3^1 = 8.5333, d_4^1 = 7.2333, d_5^1 = 4.5333$. Then we get $D_1^1 = 26.3333$.

Calculate the deviation D_j between each alternative and all the other alternatives. For C_j ,

TABLE 13 Assessment values of different attributes of five MOOCs given by G_3

G_3	A_1	A_2	A_3	A_4	A_5
B1	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_3^2, s_3^3\}$	$\{s_3^1, s_3^2, s_3^3\}$	$\{s_3^1, s_5^2, s_7^3\}$
B2	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_2^1, s_3^2, s_3^3\}$	$\{s_3^1, s_5^2, s_6^3\}$	$\{s_2^1, s_3^2, s_3^3\}$	$\{s_3^1, s_5^2, s_6^3\}$
B3	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_2^1, s_3^2, s_4^3\}$	$\{s_2^1, s_3^2, s_4^3\}$	$\{s_2^1, s_3^2, s_3^3\}$	$\{s_3^1, s_5^2, s_7^3\}$
B4	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_3^2, s_3^3\}$	$\{s_2^1, s_2^2, s_3^3\}$	$\{s_4^1, s_5^2, s_8^3\}$	$\{s_2^1, s_3^2, s_3^3\}$
B5	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_2^2, s_3^3\}$	$\{s_4^1, s_6^2, s_7^3\}$	$\{s_2^1, s_3^2, s_3^3\}$
B6	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_2^1, s_3^2, s_3^3\}$	$\{s_4^1, s_5^2, s_8^3\}$	$\{s_2^1, s_2^2, s_3^3\}$
B7	$\{s_3^1, s_5^2, s_6^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_2^1, s_3^2, s_4^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_2^2, s_3^3\}$
B8	$\{s_3^1, s_5^2, s_6^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_3^1, s_3^2, s_5^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_2^2, s_3^3\}$
B9	$\{s_2^1, s_4^2, s_5^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_3^2, s_4^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_3^1, s_3^2, s_5^3\}$
B10	$\{s_3^1, s_3^2, s_5^3\}$	$\{s_2^1, s_3^2, s_4^3\}$	$\{s_2^1, s_2^2, s_3^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_3^2, s_4^3\}$
B11	$\{s_3^1, s_5^2, s_6^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_3^1, s_5^2, s_6^3\}$	$\{s_3^1, s_5^2, s_6^3\}$	$\{s_2^1, s_3^2, s_4^3\}$
B12	$\{s_3^1, s_3^2, s_5^3\}$	$\{s_4^1, s_6^2, s_7^3\}$	$\{s_2^1, s_3^2, s_4^3\}$	$\{s_4^1, s_5^2, s_7^3\}$	$\{s_2^1, s_3^2, s_4^3\}$
B13	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_3^1, s_4^2, s_7^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_1^1, s_1^2, s_1^3\}$
B14	$\{s_4^1, s_5^2, s_6^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_2^1, s_2^2, s_3^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_1^1, s_1^2, s_2^3\}$
B15	$\{s_3^1, s_5^2, s_6^3\}$	$\{s_3^1, s_5^2, s_7^3\}$	$\{s_2^1, s_2^2, s_3^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_3^1, s_5^2, s_7^3\}$
B16	$\{s_3^1, s_3^2, s_6^3\}$	$\{s_3^1, s_4^2, s_7^3\}$	$\{s_2^1, s_3^2, s_4^3\}$	$\{s_4^1, s_6^2, s_8^3\}$	$\{s_1^1, s_1^2, s_1^3\}$

Abbreviation: MOOC, massive open online course.

TABLE 14 Relative importance levels

Relative importance degree	Grades	Relative importance degree	Grades
Equal	1	Equal	1
Slightly important	3	Slightly unimportant	1/3
Important	5	Unimportant	1/5
Very important	7	Very unimportant	1/7
Extremely important	9	Extremely unimportant	1/9
Intermediate value of two adjacent degrees	2, 4, 6, 8	Intermediate value of two adjacent degrees	1/2, 1/4, 1/6, 1/8

TABLE 15 The comparison matrix $C_1 - B$

C_1	B_1	B_2	B_3
B_1	1	1/3	1
B_2	3	1	3
B_3	1	1/3	1

TABLE 16 The weights of MOOCs evaluation index

Serial number	Specific indicators	Subjective weights	Objective weights	Comprehensive weights
B1	The level of university	0.0527	0.0666	0.0596
B2	Chief teacher	0.0697	0.0845	0.0771
B3	Team members	0.0476	0.1346	0.0911
B4	Explicit and visual	0.0741	0.0942	0.0842
B5	Scientific and reasonable	0.0589	0.0282	0.0436
B6	Diversity	0.0570	0.0097	0.0334
B7	Teaching media	0.0493	0.0809	0.0651
B8	Teaching methods	0.0731	0.0652	0.0692
B9	Teaching means	0.0476	0.0109	0.0292
B10	Syllabus	0.0551	0.1108	0.0866
B11	Teaching design	0.0532	0.0932	0.0732
B12	Teaching resources	0.0817	0.0082	0.0450
B13	Teacher activities	0.0854	0.0325	0.0590
B14	Learners activities	0.0546	0.0230	0.0388
B15	Task design	0.0686	0.0747	0.0716
B16	Learners' performance evaluation	0.0714	0.0756	0.0735

Abbreviation: MOOC, massive open online course.

$$D_j = \sum_{i=1}^m D_j^i = \sum_{i=1}^m \sum_{p=1}^m d(\bar{h}_{ij}^k, \bar{h}_{pj}^k) \quad (j = 1, 2, \dots, n; \quad k = 1, 2, \dots, q), \tag{24}$$

$D_1 = 79.0667, D_2 = 66.1333, D_3 = 72.8000, D_4 = 68.8000, D_5 = 56.9333, D_6 = 70.1333,$
 $D_7 = 78.6667,$
 $D_8 = 80.0000, D_9 = 38.0000, D_{10} = 38.6667, D_{11} = 72.8000, D_{12} = 53.6000, D_{13} = 95.8667,$
 $D_{14} = 76.9333, D_{15} = 68.2667, D_{16} = 91.4667.$

Calculate the information entropy value E_j for each attribute,

$$E_j = -K \sum_{i=1}^m \frac{D_j^i}{D_j} \ln \frac{D_j^i}{D_j} \quad (1 \leq j \leq n), \tag{25}$$

where m is the number of alternatives and $K = \frac{1}{\ln m}$.

$$E_1 = -\frac{1}{\ln m} \left(\frac{D_1^1}{D_1} \ln \frac{D_1^1}{D_1} + \frac{D_1^2}{D_1} \ln \frac{D_1^2}{D_1} + \dots + \frac{D_{16}^1}{D_1} \ln \frac{D_{16}^1}{D_1} \right) = 0.9657. \text{ Similarly,}$$

$$\begin{aligned}
E_2 &= 0.9564, E_3 = 0.9306, E_4 = 0.9514, E_5 = 0.9854, E_6 = 0.9905, E_7 = 0.9583, \\
E_8 &= 0.9664, E_9 = 0.9944, \\
E_{10} &= 0.9391, E_{11} = 0.9520, E_{12} = 0.9958, E_{13} = 0.9832, E_{14} = 0.9881, E_{15} = 0.9615, \\
E_{16} &= 0.9610.
\end{aligned}$$

Calculate the difference degree G_j of C_j :

$$G_j = 1 - E_j \quad (1 \leq j \leq n), \quad (26)$$

$$\begin{aligned}
G_1 &= 0.0343, G_2 = 0.0436, G_3 = 0.0694, G_4 = 0.0486, G_5 = 0.0146, G_6 = 0.0050, \\
G_7 &= 0.0417, G_8 = 0.0336, \\
G_9 &= 0.0056, G_{10} = 0.0609, G_{11} = 0.0480, G_{12} = 0.0042, G_{13} = 0.0168, G_{14} = 0.0119, \\
G_{15} &= 0.0385, G_{16} = 0.0390.
\end{aligned}$$

Calculate the entropy weight w_j :

$$w_j = G_j / \sum_{j=1}^n G_j \quad (1 \leq j \leq n), \quad (27)$$

$$\begin{aligned}
w_1 &= 0.0666, w_2 = 0.0845, w_3 = 0.1364, w_4 = 0.0942, w_5 = 0.0282, w_6 = 0.0097, \\
w_7 &= 0.0809, w_8 = 0.0652, \\
w_9 &= 0.0109, w_{10} = 0.1180, w_{11} = 0.0932, w_{12} = 0.0082, w_{13} = 0.0325, w_{14} = 0.0230, \\
w_{15} &= 0.0747, w_{16} = 0.0756.
\end{aligned}$$

5.3.3 | The comprehensive weight determination of the indicators

After getting the subjective weights and objective weights, the following formula is used to get the comprehensive weights:

$$W_j = \alpha \omega_j + (1 - \alpha) w_j, \quad (28)$$

where $\alpha \in [0, 1]$. Considering the same importance of subjective weights and objective weights, we set $\alpha = 0.5$. After calculation, the comprehensive weights are as follows, and the weights of the 16 indicators are shown in Table 16:

$$\begin{aligned}
W_1 &= 0.0596, W_2 = 0.0771, W_3 = 0.0911, W_4 = 0.0842, W_5 = 0.0436, W_6 = 0.0334, \\
W_7 &= 0.0651, W_8 = 0.0692, \\
W_9 &= 0.0292, W_{10} = 0.0866, W_{11} = 0.0732, W_{12} = 0.0450, W_{13} = 0.0590, W_{14} = 0.0388, \\
W_{15} &= 0.0716, W_{16} = 0.0735.
\end{aligned}$$

5.4 | Rank the alternatives of each group using the MABAC method

Step 1. Set a basic ULTS S^B . In this paper, S^2 is selected as S^B .

Step 2. Transform the assessment information MGHFLTEs to the linguistic 2-tuple elements and then get the aggregated decision matrix X of different DMs.

The decision matrices in the form of linguistic 2-tuple sets are shown as

[illegible]

[illegible]

Formula (10) is used to calculate the data of the three DMs groups, and get the aggregated decision matrix \bar{X} .

$$X^T = \begin{bmatrix} \left\{ \left(s_6^2, -0.222 \right) \right\} & \left\{ \left(s_4^2, 0.0633 \right) \right\} & \left\{ \left(s_2^2, 0.0190 \right) \right\} & \left\{ \left(s_3^2, 0.0542 \right) \right\} & \left\{ \left(s_5^2, 0.0083 \right) \right\} \\ \left\{ \left(s_6^2, -0.3222 \right) \right\} & \left\{ \left(s_3^2, 0.0042 \right) \right\} & \left\{ \left(s_4^2, 0.0300 \right) \right\} & \left\{ \left(s_3^2, 0.0417 \right) \right\} & \left\{ \left(s_5^2, -0.1000 \right) \right\} \\ \left\{ \left(s_6^2, -0.2556 \right) \right\} & \left\{ \left(s_3^2, -0.1333 \right) \right\} & \left\{ \left(s_2^2, 0.0524 \right) \right\} & \left\{ \left(s_3^2, -0.4667 \right) \right\} & \left\{ \left(s_4^2, 0.0533 \right) \right\} \\ \left\{ \left(s_5^2, -0.4333 \right) \right\} & \left\{ \left(s_2^2, 0.0190 \right) \right\} & \left\{ \left(s_2^2, 0.0286 \right) \right\} & \left\{ \left(s_6^2, -0.4556 \right) \right\} & \left\{ \left(s_2^2, 0.0476 \right) \right\} \\ \left\{ \left(s_5^2, -0.0333 \right) \right\} & \left\{ \left(s_5^2, -0.0333 \right) \right\} & \left\{ \left(s_3^2, -0.5000 \right) \right\} & \left\{ \left(s_5^2, 0.1292 \right) \right\} & \left\{ \left(s_3^2, -0.1667 \right) \right\} \\ \left\{ \left(s_5^2, -0.3833 \right) \right\} & \left\{ \left(s_5^2, 0.1542 \right) \right\} & \left\{ \left(s_2^2, 0.0190 \right) \right\} & \left\{ \left(s_5^2, 0.0917 \right) \right\} & \left\{ \left(s_3^2, -0.4000 \right) \right\} \\ \left\{ \left(s_5^2, -0.3000 \right) \right\} & \left\{ \left(s_6^2, -0.2222 \right) \right\} & \left\{ \left(s_4^2, -0.0733 \right) \right\} & \left\{ \left(s_4^2, 0.0933 \right) \right\} & \left\{ \left(s_2^2, -0.1000 \right) \right\} \\ \left\{ \left(s_5^2, -0.0500 \right) \right\} & \left\{ \left(s_6^2, -0.2222 \right) \right\} & \left\{ \left(s_2^2, 0.0042 \right) \right\} & \left\{ \left(s_5^2, -0.4833 \right) \right\} & \left\{ \left(s_2^2, 0.0143 \right) \right\} \\ \left\{ \left(s_4^2, -0.0467 \right) \right\} & \left\{ \left(s_5^2, 0.0021 \right) \right\} & \left\{ \left(s_3^2, -0.1667 \right) \right\} & \left\{ \left(s_5^2, 0.0021 \right) \right\} & \left\{ \left(s_3^2, -0.0667 \right) \right\} \\ \left\{ \left(s_4^2, -0.0367 \right) \right\} & \left\{ \left(s_3^2, -0.4333 \right) \right\} & \left\{ \left(s_2^2, 0.0429 \right) \right\} & \left\{ \left(s_5^2, 0.0375 \right) \right\} & \left\{ \left(s_3^2, -0.2333 \right) \right\} \\ \left\{ \left(s_4^2, 0.0500 \right) \right\} & \left\{ \left(s_6^2, -0.2222 \right) \right\} & \left\{ \left(s_3^2, 0.0375 \right) \right\} & \left\{ \left(s_5^2, -0.2500 \right) \right\} & \left\{ \left(s_3^2, -0.3333 \right) \right\} \\ \left\{ \left(s_4^2, 0.0033 \right) \right\} & \left\{ \left(s_5^2, 0.0604 \right) \right\} & \left\{ \left(s_3^2, -0.4333 \right) \right\} & \left\{ \left(s_5^2, 0.0729 \right) \right\} & \left\{ \left(s_5^2, -0.2333 \right) \right\} \\ \left\{ \left(s_5^2, 0.0021 \right) \right\} & \left\{ \left(s_5^2, 0.1792 \right) \right\} & \left\{ \left(s_4^2, 0.0367 \right) \right\} & \left\{ \left(s_6^2, -0.2389 \right) \right\} & \left\{ \left(s_1^2, -0.0333 \right) \right\} \\ \left\{ \left(s_5^2, 0.0458 \right) \right\} & \left\{ \left(s_5^2, 0.1354 \right) \right\} & \left\{ \left(s_2^2, 0.0429 \right) \right\} & \left\{ \left(s_5^2, 0.0021 \right) \right\} & \left\{ \left(s_1^2, -0.0467 \right) \right\} \\ \left\{ \left(s_4^2, 0.0500 \right) \right\} & \left\{ \left(s_5^2, 0.0021 \right) \right\} & \left\{ \left(s_2^2, 0.0429 \right) \right\} & \left\{ \left(s_6^2, -0.3222 \right) \right\} & \left\{ \left(s_5^2, 0.0021 \right) \right\} \\ \left\{ \left(s_3^2, 0.0500 \right) \right\} & \left\{ \left(s_5^2, -0.4167 \right) \right\} & \left\{ \left(s_3^2, -0.4333 \right) \right\} & \left\{ \left(s_6^2, -0.2222 \right) \right\} & \left\{ \left(s_1^2, -0.0933 \right) \right\} \end{bmatrix}$$

Here we take aggregation of $\{\bar{H}_{S_1}^{11}, \bar{H}_{S_2}^{11}, \bar{H}_{S_3}^{11}\}$ as an example to demonstrate the process. By formula (10) the linguistic 2-tuple elements are initially aggregated as

$$\begin{aligned} \oplus_{z=1}^3 \lambda_z \bar{H}_{S_z}^{11} &= \cup_{\bar{h}_{S_z} \in \bar{H}_{S_z}, j=1,2,3} \{\oplus_{z=1}^3 \lambda_z \bar{h}_{S_z}\} \\ &= \{NS_B^{-1}(0.3 \times 8 + 0.3 \times 16 + 0.4 \times 8), NS_B^{-1}(0.3 \times 8 + 0.3 \times 16 + 0.4 \times 16), NS_B^{-1}(0.3 \\ &\quad \times 8 + 0.3 \times 16 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 8), NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 16), NS_B^{-1}(0.3 \times 8 \\ &\quad + 0.3 \times 20 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 8), NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 16), NS_B^{-1}(0.3 \times 8 \\ &\quad + 0.3 \times 20 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 8 + 0.3 \times 16 + 0.4 \times 8), NS_B^{-1}(0.3 \times 8 + 0.3 \times 16 + 0.4 \times 16), NS_B^{-1}(0.3 \times 8 \\ &\quad + 0.3 \times 16 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 8), NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 16), NS_B^{-1}(0.3 \times 8 \\ &\quad + 0.3 \times 20 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 8), NS_B^{-1}(0.3 \times 8 + 0.3 \times 20 + 0.4 \times 16), NS_B^{-1}(0.3 \times 8 \\ &\quad + 0.3 \times 20 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 16 + 0.3 \times 16 + 0.4 \times 8), NS_B^{-1}(0.3 \times 16 + 0.3 \times 16 + 0.4 \times 16), NS_B^{-1}(0.3 \\ &\quad \times 16 + 0.3 \times 16 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 16 + 0.3 \times 20 + 0.4 \times 8), NS_B^{-1}(0.3 \times 16 + 0.3 \times 20 + 0.4 \times 16), NS_B^{-1}(0.3 \\ &\quad \times 16 + 0.3 \times 20 + 0.4 \times 20), \\ &\quad NS_B^{-1}(0.3 \times 16 + 0.3 \times 20 + 0.4 \times 8), NS_B^{-1}(0.3 \times 16 + 0.3 \times 20 \\ &\quad + 0.4 \times 16), NS_B^{-1}(0.3 \times 16 + 0.3 \times 20 + 0.4 \times 20)\} \\ &= \{NS_B^{-1}(10.4), NS_B^{-1}(13.6), NS_B^{-1}(15.2), NS_B^{-1}(11.6), NS_B^{-1}(14.8), NS_B^{-1}(16.4), NS_B^{-1}(11.6), \\ &\quad NS_B^{-1}(14.8), NS_B^{-1}(16.4), NS_B^{-1}(10.4), NS_B^{-1}(13.6), NS_B^{-1}(15.2), NS_B^{-1}(11.6), NS_B^{-1}(14.8), \\ &\quad NS_B^{-1}(16.4), NS_B^{-1}(11.6), NS_B^{-1}(14.8), NS_B^{-1}(16.4), NS_B^{-1}(12.8), NS_B^{-1}(16), NS_B^{-1}(17.6), \\ &\quad NS_B^{-1}(14), NS_B^{-1}(17.2), NS_B^{-1}(18.8), NS_B^{-1}(14), NS_B^{-1}(17.2), NS_B^{-1}(18.8)\}. \end{aligned}$$

The 27 elements of $\oplus_{z=1}^3 \lambda_z \bar{H}_{S_z}^{11}$ are aggregated by MGUFHFLWA operator, and get $x_{11} = \{(s_6^2, -0.222)\}$.

Step 3. Normalize the aggregated decision matrix N .

All the indicators are benefit criteria, so $\bar{h}_s(n_{ij}^B) = \bar{h}_s(x_{ij}^B)$, the normalized matrix N is the same as the aggregated decision matrix X .

Step 4. Calculate the weighted matrix V .

The weight of the attribute is shown as follows, according to formula (10), we get the weighted matrix V .

$$W = (0.0596, 0.0771, 0.0911, 0.0842, 0.0436, 0.0334, 0.0651, 0.0692, 0.0292, 0.0866, 0.0732, 0.0450, 0.0590, 0.0388, 0.0716, 0.0735),$$

$$V^T = \begin{bmatrix} \{(s_0^2, 0.1749)\} & \{(s_0^2, 0.1030)\} & \{(s_0^2, 0.0732)\} & \{(s_0^2, 0.0887)\} & \{(s_0^2, 0.1209)\} \\ \{(s_0^2, 0.2169)\} & \{(s_0^2, 0.1084)\} & \{(s_0^2, 0.1280)\} & \{(s_0^2, 0.1131)\} & \{(s_0^2, 0.1511)\} \\ \{(s_0^2, 0.2636)\} & \{(s_0^2, 0.1251)\} & \{(s_0^2, 0.1106)\} & \{(s_0^2, 0.1191)\} & \{(s_0^2, 0.0155)\} \\ \{(s_0^2, 0.1537)\} & \{(s_0^2, 0.1032)\} & \{(s_0^2, 0.1044)\} & \{(s_0^2, 0.2233)\} & \{(s_0^2, 0.1066)\} \\ \{(s_0^2, 0.0866)\} & \{(s_0^2, 0.0866)\} & \{(s_0^2, 0.0566)\} & \{(s_0^2, 0.1052)\} & \{(s_0^2, 0.0596)\} \\ \{(s_0^2, 0.0616)\} & \{(s_0^2, 0.0832)\} & \{(s_0^2, 0.0409)\} & \{(s_0^2, 0.0765)\} & \{(s_0^2, 0.0440)\} \\ \{(s_0^2, 0.1223)\} & \{(s_0^2, 0.1909)\} & \{(s_0^2, 0.0946)\} & \{(s_0^2, 0.1163)\} & \{(s_0^2, 0.0768)\} \\ \{(s_0^2, 0.1369)\} & \{(s_0^2, 0.2029)\} & \{(s_0^2, 0.0973)\} & \{(s_0^2, 0.1250)\} & \{(s_0^2, 0.0844)\} \\ \{(s_0^2, 0.0440)\} & \{(s_0^2, 0.0586)\} & \{(s_0^2, 0.0399)\} & \{(s_0^2, 0.0586)\} & \{(s_0^2, 0.0405)\} \\ \{(s_0^2, 0.1321)\} & \{(s_0^2, 0.1137)\} & \{(s_0^2, 0.1091)\} & \{(s_0^2, 0.1835)\} & \{(s_0^2, 0.1171)\} \\ \{(s_0^2, 0.1244)\} & \{(s_0^2, 0.2147)\} & \{(s_0^2, 0.1068)\} & \{(s_0^2, 0.1390)\} & \{(s_0^2, 0.0976)\} \\ \{(s_0^2, 0.0722)\} & \{(s_0^2, 0.0986)\} & \{(s_0^2, 0.0591)\} & \{(s_0^2, 0.1004)\} & \{(s_0^2, 0.0608)\} \\ \{(s_0^2, 0.1183)\} & \{(s_0^2, 0.1517)\} & \{(s_0^2, 0.0987)\} & \{(s_0^2, 0.1718)\} & \{(s_0^2, 0.0570)\} \\ \{(s_0^2, 0.0833)\} & \{(s_0^2, 0.0945)\} & \{(s_0^2, 0.0489)\} & \{(s_0^2, 0.0779)\} & \{(s_0^2, 0.0370)\} \\ \{(s_0^2, 0.1218)\} & \{(s_0^2, 0.1437)\} & \{(s_0^2, 0.0903)\} & \{(s_0^2, 0.2015)\} & \{(s_0^2, 0.1437)\} \\ \{(s_0^2, 0.1088)\} & \{(s_0^2, 0.1347)\} & \{(s_0^2, 0.0965)\} & \{(s_0^2, 0.2155)\} & \{(s_0^2, 0.0666)\} \end{bmatrix}.$$

Step 5. Determine the BAA matrix G .

The BAA for each criterion is determined by using formula (18).

$$G = \left(\{(s_0^2, 0.1121)\}, \{(s_0^2, 0.1435)\}, \{(s_0^2, 0.1559)\}, \{(s_0^2, 0.1382)\}, \right. \\ \{(s_0^2, 0.0789)\}, \{(s_0^2, 0.0613)\}, \{(s_0^2, 0.1202)\}, \{(s_0^2, 0.1293)\}, \\ \{(s_0^2, 0.0484)\}, \{(s_0^2, 0.1311)\}, \{(s_0^2, 0.1365)\}, \{(s_0^2, 0.0782)\}, \\ \left. \{(s_0^2, 0.1195)\}, \{(s_0^2, 0.0683)\}, \{(s_0^2, 0.1402)\}, \{(s_0^2, 0.1244)\} \right).$$

Step 6. Compute the distance matrix Q .

Elements of the distance matrix Q can be calculated by formula (20) and shown in Table 17.

Step 7. Rank the alternatives.

The final values of the alternatives are calculated by formula (22) and shown in Table 18.

Since $S(A_4) > S(A_1) > S(A_2) > S(A_5) > S(A_3)$, then $A_4 > A_1 > A_2 > A_5 > A_3$, and the best alternative is A_4 .

TABLE 17 The deviation measures of five alternatives

	A_1	A_2	A_3	A_4	A_5
B_1	0.3141	−0.0457	−0.1948	−0.1173	0.0437
B_2	0.3670	−0.1753	−0.0776	−0.1521	0.0380
B_3	0.5388	−0.1537	−0.1992	−0.1841	−0.0018
B_4	0.0774	−0.1751	−0.1694	0.4253	−0.1582
B_5	0.0383	0.0383	−0.1113	0.1313	−0.0967
B_6	0.0018	0.1097	−0.1016	0.0763	−0.0861
B_7	0.0108	0.3536	−0.1280	−0.0195	−0.2169
B_8	0.0383	0.3679	−0.1600	−0.0217	−0.2245
B_9	−0.0216	0.0514	−0.0421	0.0514	−0.0392
B_{10}	0.0052	−0.0871	−0.1102	0.2620	−0.0698
B_{11}	−0.0605	0.3908	−0.1483	0.0127	−0.1947
B_{12}	−0.0300	0.1019	−0.0959	0.1109	−0.0869
B_{13}	−0.0059	0.1612	−0.1042	0.2614	−0.3125
B_{14}	0.0751	0.1307	−0.0971	0.0479	−0.1566
B_{15}	−0.0922	0.0177	−0.2479	0.3066	0.0177
B_{16}	−0.0784	0.0514	−0.1396	0.4556	−0.2890

TABLE 18 Rank five alternatives using MGUHFLT–MABAC method

	Final values	Rank
A_1	1.1782	2
A_2	1.1378	3
A_3	−2.1291	5
A_4	1.6467	1
A_5	−1.8336	4

Abbreviations: MABAC, multi-attributive border approximation area comparison; MGUHFLT, multigranular unbalanced hesitant fuzzy linguistic term set.

Therefore, the DMs considered A_4 (Yancheng Normal University) as an ideal modern Chinese language MOOCs.

5.5 | The comparison of MOOCs' evaluation studies

Many scholars focused on MOOCs evaluation from different perspectives. In this subsection, our study is compared with other five MOOCs' evaluation studies, which shows the difference among the six studies. The details are shown in Table 19.

TABLE 19 The comparison of MOOCs' evaluation studies from different perspectives

Study	Fuzzy decision	Evaluation index	Group decision	Suggestions	Method
Nie et al. ³⁷	✓	✓	✓	✗	AHP, DME
Liu et al. ³⁸	✗	✗	✗	✓	SPSS
Meinert et al. ³⁹	✓	✗	✗	✗	RE-AIM, Kirkatrick
Margaryan et al. ⁵	✗	✗	✗	✓	SPSS
Gil-Jaurena et al. ²	✗	✗	✗	✓	SPSS
Our study	✓	✓	✓	✓	AHP, MABAC

Abbreviations: AHP, analytic hierarchy process; MABAC, multi-attributive border approximation area comparison; RE-AIM, Reach, Effectiveness, Adoption, Implementation, and Maintenance.

When it comes to the evaluation type, three of these studies are considered as fuzzy decisions. Among these three studies, Nie et al.³⁷ selected words and phrases from positive emotion signifiers and negative emotion signifiers to describe evaluation information. Meinert et al.³⁹ applied triangular fuzzy number to show study participants' attitudes in the interviews. Furthermore, our study adopts MGUHFLTSSs to evaluate MOOCs, which can better present the preference values of DMs in a qualitative environment. MGUHFLTSSs not only allow the DMs to give linguistic evaluation with different ULTSs, but also represent hesitation of DMs.

As for the evaluation system, two of these studies constructed an evaluation index. In Nie et al.'s study,³⁷ evaluation index contained four elements, which were course planning, course content, instructional process, and learning outcomes. On the contrary, in our study, evaluation index contains six elements, which are teaching team, teaching goals, teaching methods and means, content of the course, teaching activities, and teaching evaluation and feedback. In the above six elements, our study takes teaching team and teaching feedback into account, which can better describe Chinese MOOCs.

From the number of DMs aspects, two of these studies are group decisions. In Nie et al.'s study,³⁷ five experts were invited to give their group decision for relative importance of the criteria. In our study, 11 experts are as a group to give their relative importance of the criteria, then nine experts are divided into three groups to give their linguistic evaluation. Group decision can avoid the limitation of an individual's knowledge and experience, and enhance the accurate and scientific evaluation.

As far as improvement is considered, four of these studies proposed their suggestions. Among these four studies, Liu et al.³⁸ gave six pieces of suggestions, such as the position of universities' link, the classification of courses, and so forth. Margaryan et al.⁵ advised to give more attention to instructional designs. Gil-Jaurena et al.² suggested to keep the interests of MOOCs learners, to improve the completion rates. In our study, advantage and disadvantage's elements are mentioned at the end of Section 6.

The above six studies applied different methods. Among them, Nie et al.,³⁷ Margaryan et al.,⁵ and Gil-Jaurena et al.² used SPSS to analyze the data. Meinert et al.³⁹ used Reach, Effectiveness, Adoption, Implementation, and Maintenance (RE-AIM) and Kirkatrick to draw data. Nie et al.³⁷ and our study both use AHP to determine the weights of evaluation index. In the process of alternatives ranking Nie et al.³⁷ applied score function, while our study uses MGUHFLTSS-MABAC to make sure results' stability and steps' simplification.

Compared with the other five studies, our study has the advantages in fuzzy decision, evaluation index, group decision, suggestions, and method to make the evaluation more accurate and scientific.

6 | ANALYSIS AND SUGGESTIONS

To further analyzing the evaluation index system, MOOCs' evaluation index was used to analyze the trend of each course. To set the BAA of A1 to 1, because of its ranking in the middle position among the five MOOCs, data of the other four MOOCs are relative values. In the following paragraphs, each indicator will be analyzed to show how they influenced each element.

Figure 2 reveals that A1 performs best among the five teaching teams, which is set to 1.0. A5 is in the second place, whose value is between 0.6 and 0.8. A2–A4 perform relatively poor, which are all less than 0.6. A1 is the top 10 universities in China. Its chief teacher is a professor and the team members are more than the others, who are all associate professors. The chief teacher of A5 is an associate professor, and all team members are lectures. The reasons why relative values of A2–A4 are less than 0.6 are different. Team members of A2 are just two lectures. A3 and A4 are just common colleges in their province. In Figure 2, all indicators of A1 indicate the maximum, which means A1 MOOC teaching team is the best among the five.

Figure 3 demonstrates the teaching goals and its three specific indicators. The relative value of A4 is above 1.2. That is because MOOC teachers summarized the feedback according to learners' learning situation every week, and weekly teaching objectives will be delivered to learners on the MOOC bulletin boards or in the corresponding course videos, so that MOOC learners can get them clearly and easily. The advantages of A2 can be seen that the teaching objectives follow the principle of diversity, covering the three dimensionalities of knowledge objectives, skills objectives, and emotional objectives. Besides, the arrangement in A2 is scientific and reasonable. The disadvantages of A3 and A5 are because of no clear learning objectives on the MOOC bulletin board each week.

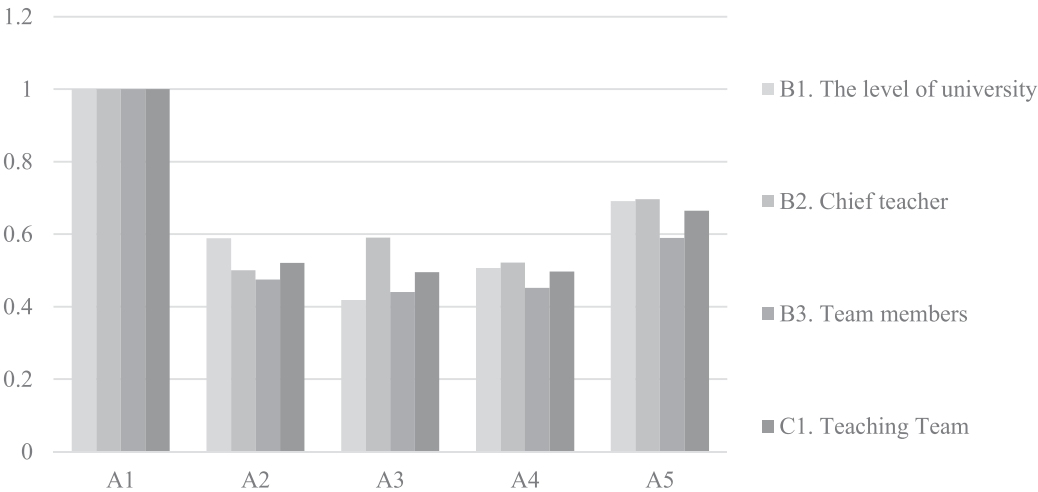


FIGURE 2 Bar chart of Teaching Team (C1) and its specific indicators (B1–B3)

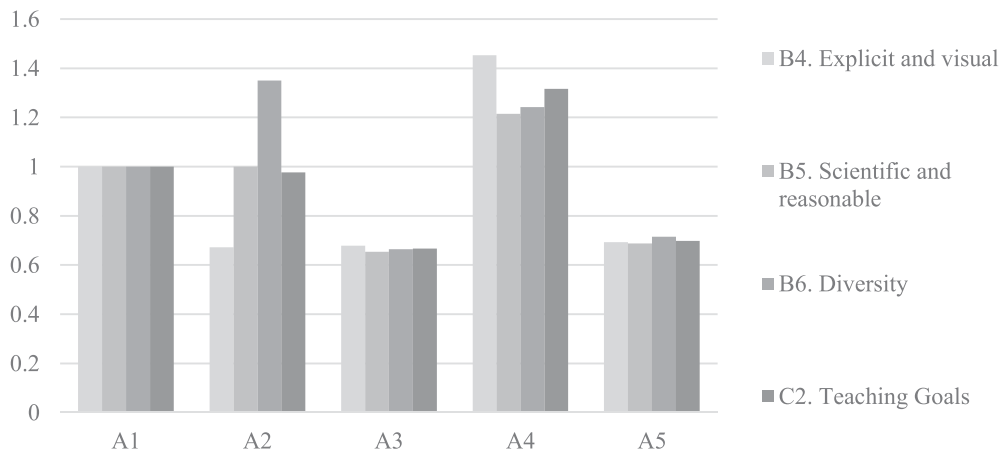


FIGURE 3 Bar chart of Teaching Goals (C2) and its specific indicators (B4–B6)

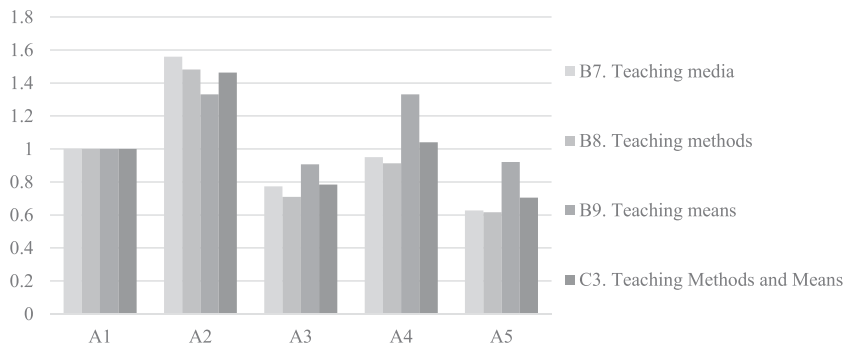


FIGURE 4 Bar chart of Teaching Methods and Means (C3) and its specific indicators (B7–B9)

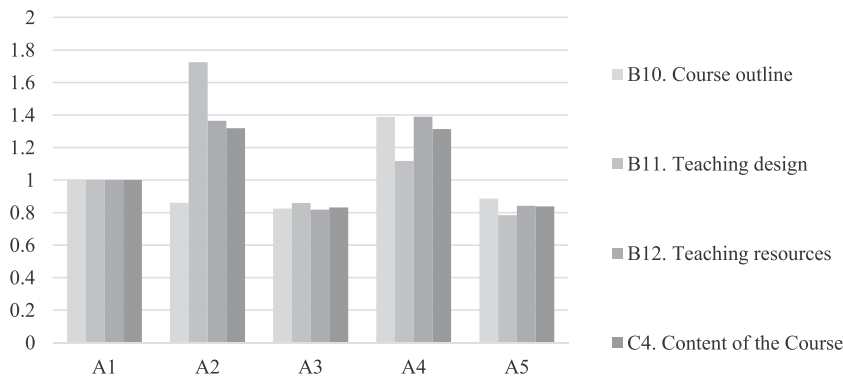


FIGURE 5 Bar chart of Content of the Course (C4) and its specific indicators (B10–B12)

Figure 4 compares the teaching methods and means. A2 performs best because its propaganda film is always student-centered, with lively music and fresh colors. In the course video, the teacher's position is changeable, and cartoon demonstration is used in time. A4's values are all above 1.0, its teachers showed strong affinity. All the examples in the MOOC are close to

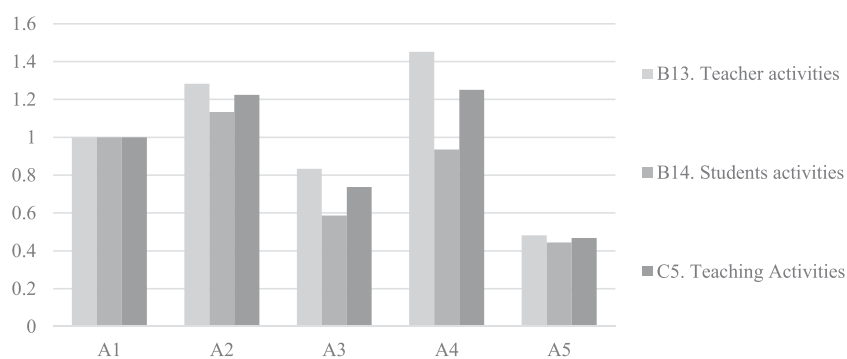


FIGURE 6 Bar chart of Teaching Activities (C5) and its specific indicators (B13–B14)

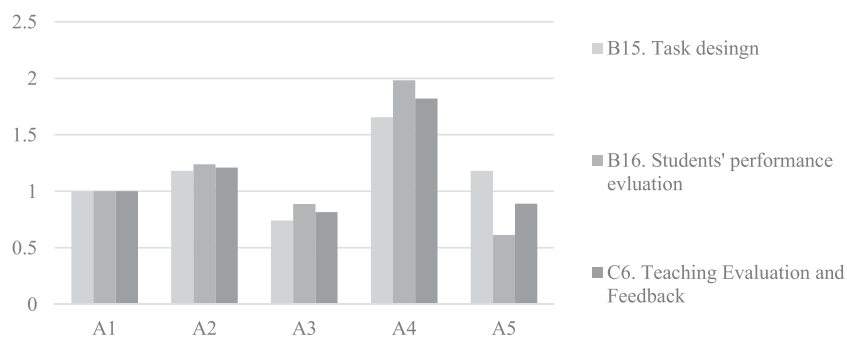


FIGURE 7 Bar chart of Teaching Evaluation and Feedback (C6) and its specific indicators (B15–B16)

lives. A1's performance is moderate with complete content and professional process. The disadvantage of A3 is that all teachers speak statically in the video, and that of A5 is that the pace of the course is very slow, and the number of words described in the lecture notes is too many for learners to get points.

Figure 5 illustrates the content of the course and indicators among five MOOCs. A2 is noticeable that its advantage is its excellent teaching design, which relative value is approximately 1.7, but it also has disadvantages. There is no weekly syllabus and review. Each indicator in A4 is outstanding all more than 1.0, because teachers make a detailed summary every week according to learners' situation. The advantage of A1 is that all key points of each week have been marked in red letters for Learners to identify. On the contrary, there were no weekly outline and review in A3. A5 teaching design is relatively deficient.

Figure 6 shows the teaching activities of A2 and A5 are better than A3 and A5. The relative value of teacher activities is about 1.3, because teachers have strong appeal in MOOC. And the number of learners is the largest. The maximum value can be found at above 1.4 in A4, because teachers are most prompt in replying to learners' questions on the discussion board. However, the disadvantage of A3 is that the lectures are comparatively dull and monotonous, and the amount of posting learners' questions is not high. The relative value of A5 is around 0.5, which is minimum among the five MOOCs. The reason is considered as the lowest number of learners enrolled in the course, which is only one quarter as many as that of A2. In addition, those learners posted the lowest number of questions on the discussion board.

Figure 7 explains why A4 performs best in teaching evaluation and feedback. Teachers in A4 focus on designing the moderate difficulty of homework and the variety of question types, which results in the max value at nearly 2.0. According to the learners' performance evaluation, teachers focus on the combination of process evaluation and summative evaluation, with the largest proportion of learners participating in the exam. Teachers in A2 pay more attention to learners' three aspects, the times of discussion, the assessment of homework, and the watching of videos. They do not just focus on referring to the scores of learners in the course test. Although the learners' performance is the minimum of all, it is obvious that the value of task design in A5 is relatively high, around 1.2. That means teachers in A5 do as good as teachers in A2 in accordance with task design.

From what has been analyzed above, during the production of MOOCs, we should pay attention to the advantage's elements, including C3 (Teaching Methods and Means), C4 (Content of the Course), and C6 (Teaching Evaluation and Feedback). Meanwhile, we should pay more attention to the disadvantage's elements, including C1 (Teaching Team), C2 (Teaching Goals), and C5 (Teaching Activities). In the element of C1 (Teaching Team), many abilities concerning teachers should be enhanced, for instance, multimedia application ability and curriculum development ability, which will directly improve the quality of MOOCs. In terms of C2 (Teaching Goals), teaching goals should be transmitted clearly. Before the MOOC starts, the modules and knowledge structure of the course should be introduced to the learners in advance, so that the learners can understand the overall objectives of the course and the learning objectives of each chapter. At the same time, the teachers should design the Teaching Goals in various aspects and guide the learners to develop comprehensively. When it comes to the C5 (Teaching Activities), attention should be paid to the introduction of video courses to arouse learners' interest, and the emphasis should be highlighted. In a word, we should not only focus on those advantages' elements C3, C4, and C6, but also on those disadvantages' elements C1, C2, and C5.

7 | CONCLUSION

With the worldwide spread of COVID-2019 in 2020, it is very difficult to eliminate it completely in a short period of time. MOOCs' education will be the dominant form of online learning for a long time. In such a situation, the teaching quality evaluation of MOOCs is conducive to standardizing the production of MOOCs and improving their teaching quality. To enable DMs to optimize their evaluation and improve the accuracy of decision-making, this paper proposes the information form of MGUHFLTS to evaluate five modern Chinese language MOOCs. MGUHFLTS is very suitable for group decision-making, because in group decision-making, DMs will adopt different granularity information in linguistic selection due to personal experience and preference. This paper is based on the MOOCs' evaluation index system, using the AHP method to determine the index weight. In this index system, MGUHFLWA operator is applied to aggregate the group decision information, and then MGUHFLTS-MABAC method is adopted to rank five courses. Finally, based on the evaluation results, the effect of each indicator on the MOOCs is analyzed one by one, and the suggestions for improvement are proposed.

In the future, we will extend the MGUHFLTS-MABAC method to some new fields, such as supplier selection,⁴⁰ Building location selection,⁴¹ and teaching quality evaluation.⁴²

ACKNOWLEDGMENTS

This paper is supported by the National Natural Science Foundation of China (No. 71771140), Project of cultural masters and “the four kinds of a batch” talents, the Special Funds of Taishan Scholars Project of Shandong Province (No. ts201511045), Major bidding projects of National Social Science Fund of China (No. 19ZDA080).

ORCID

Lili Rong  <http://orcid.org/0000-0001-7448-6398>

Lei Wang  <https://orcid.org/0000-0001-7448-6398>

Peide Liu  <http://orcid.org/0000-0001-5048-8145>

Baoying Zhu  <http://orcid.org/0000-0002-3471-6504>

REFERENCES

- Arbaugh JB. Learning to learn online: a study of perceptual changes between multiple online course experiences. *Internet High Educ.* 2004;7(3):169-182.
- Gil-Jaurena I, Callejo-Gallego J, Agudo Y. Evaluation of the UNED MOOCs implementation: demographics, learners' opinions and completion rates. *Int Rev Res Open Dis.* 2017;18(7):141-168.
- Jeffries PR. Development and testing of a hyperlearning model for design of an online critical care course. *J Nurs Educ.* 2005;44(8):366-372.
- La Garza LY, Vinuesa TS, Zermeno MG. Indicators of pedagogical quality for the design of a massive open online course for teacher training. *RUSC. Univ Knowl Soc J.* 2015;12(1):104-118.
- Margaryan A, Bianco M, Littlejohn A. Instructional quality of massive open online courses (MOOCs). *Comput Educ.* 2015;80:77-83.
- Liu P, Wang P. Multiple-attribute decision-making based on Archimedean Bonferroni operators of q-rung orthopair fuzzy numbers. *IEEE Trans Fuzzy Syst.* 2019;27(5):834-848.
- Liu P, Wang Y. Multiple attribute decision making based on q-rung orthopair fuzzy generalized Maclaurin symmetric mean operators. *Inf Sci.* 2020;518:181-210.
- Rodríguez RM, Martínez L, Herrera F. Hesitant fuzzy linguistic term sets for decision making. *IEEE Trans Fuzzy Syst.* 2012;20(1):109-119.
- Liu P, Xu H, Pedrycz W. A normal wiggly hesitant fuzzy linguistic projection-based multiattributive border approximation area comparison method. *Int J Intell Syst.* 2020;35(3):432-469.
- Liu P, Li Y, Teng F. Bidirectional projection method for probabilistic linguistic multi-criteria group decision-making based on power average operator. *Int J Fuzzy Syst.* 2019;21(8):2340-2353.
- Liu P, Liu W. Multiple attribute group decision-making method of linguistic q-rung orthopair fuzzy power Muirhead mean operators based on entropy weight. *Int J Intell Syst.* 2019;34(3):1755-1794.
- Morente-Molinera JA, Pérez II, Ureña MR, Herrera-Viedma E. On multi-granular fuzzy linguistic modeling in group decision making problems: a systematic review and future trends. *Knowl-Based Syst.* 2015;74(1):49-60.
- Wang JQ, Peng L, Zhang HY, Chen XH. Method of multi-criteria group decision-making based on cloud aggregation operators with linguistic information. *Inf Sci.* 2014;274:177-191.
- Liu P, Liu W. Multiple-criteria decision making method based on the scaled prioritized operators with unbalanced linguistic information. *Artif Intell Rev.* 2020;53(7):4967-4991.
- Teng F, Liu P, Zhang L, Zhao J. Multiple attribute decision-making methods with unbalanced linguistic variables based on Maclaurin symmetric mean operators. *Int J Inf Tech Decis.* 2019;18(01):105-146.
- Xiaowen Q, Junling Z, Changyong L. Multiple attributes group decision-making approaches based on interval-valued dual hesitant fuzzy unbalanced linguistic set and their applications. *Complexity.* 2018;2018:1-22.
- Herrera F, Martinez L. A 2-tuple fuzzy linguistic representation model for computing with words. *IEEE Trans Fuzzy Syst.* 2000;8(6):746-752.

18. Dong Y, Li CC, Herrera F. Connecting the linguistic hierarchy and the numerical scale for the 2-tuple linguistic model and its use to deal with hesitant unbalanced linguistic information. *Inf Sci*. 2016;367: 259-278.
19. Liu P, Rong L. Multiple attribute group decision-making approach based on multi-granular unbalanced hesitant fuzzy linguistic information. *Int J Fuzzy Syst*. 2019;22(1):1-15.
20. Pamucar D, Cirovic G. The selection of transport and handling resources in logistics centers using multi-attributive border approximation area comparison (MABAC). *Expert Syst Appl*. 2015;42(6): 3016-3028.
21. Gigovic L, Pamucar D, Bozanic D, Ljubojevic S. Application of the GIS-DANP-MABAC multi-criteria model for selecting the location of wind farms: a case study of Vojvodina, Serbia. *Renew Energy*. 2017;103: 501-521.
22. Sun R, Hu J, Zhou J, Chen X. A hesitant fuzzy linguistic projection-based MABAC method for patients' prioritization. *Int J Fuzzy Syst*. 2018;20(7):2144-2160.
23. Peng X, Yang Y. Pythagorean fuzzy Choquet integral based MABAC method for multiple attribute group decision making. *Int J Intell Syst*. 2016;31(10):989-1020.
24. Liu P, Zhu B, Wang P, Shen M. An approach based on linguistic spherical fuzzy sets for public evaluation of shared bicycles in China. *Eng Appl Artif Intel*. 2020;87:103295.
25. Xue YX, You JX, Lai XD, Liu HC. An interval-valued intuitionistic fuzzy MABAC approach for material selection with incomplete weight information. *Appl Soft Comput*. 2016;38:703-713.
26. Pamucar D, Stevic Ž, Zavadskas EK. Integration of interval rough AHP and interval rough MABAC methods for evaluating university web pages. *Appl Soft Comput*. 2018;67:141-163.
27. Chatterjee K, Zavadskas EK, Tamosaitienė J, Adhikary K, Kar S. A hybrid MCDM technique for risk management in construction projects. *Symmetry*. 2018;10(2):46.
28. Ji P, Zhang H, Wang J. Selecting an outsourcing provider based on the combined MABAC-ELECTRE method using single-valued neutrosophic linguistic sets. *Comput Ind Eng*. 2018;120:429-441.
29. Peng X, Dai J. Approaches to single-valued neutrosophic MADM based on MABAC, TOPSIS and new similarity measure with score function. *Neural Comput Appl*. 2018;29(10):939-954.
30. Jia F, Liu Y, Wang X. An extended MABAC method for multi-criteria group decision making based on intuitionistic fuzzy rough numbers. *Expert Syst Appl*. 2019;127:241-255.
31. Luo S, Liang W. Optimization of roadway support schemes with likelihood-based MABAC method. *Appl Soft Comput*. 2019;80:80-92.
32. Zadeh LA. The concept of a linguistic variable and its application to approximate reasoning—III. *Inf Sci*. 1975;9(1):43-80.
33. Dong Y, Xu Y, Yu S. Computing the numerical scale of the linguistic term set for the 2-tuple fuzzy linguistic representation model. *IEEE Trans Fuzzy Syst*. 2009;17(6):1366-1378.
34. Dong Y, Hong WC, Xu Y, Yu S. Selecting the individual numerical scale and prioritization method in the analytic hierarchy process: a 2-tuple fuzzy linguistic approach. *IEEE Trans Fuzzy Syst*. 2011;19(1): 13-25.
35. Wang J, Hao J. A new version of 2-tuple fuzzy linguistic representation model for computing with words. *IEEE Trans Fuzzy Syst*. 2006;14(3):435-445.
36. Zhang Z, Guo C, Martínez L. Managing multigranular linguistic distribution assessments in large-scale multiattribute group decision making. *IEEE Trans Syst Man Cybern—Syst*. 2016;47(11): 3063-3076.
37. Nie Y, Luo H, Sun D. Design and validation of a diagnostic MOOC evaluation method combining AHP and text mining algorithms. *Interact Learn Env*. 2020;29(2):315-328.
38. Liu S, Liang T, Shao S, Kong J. Evaluating localized MOOCs: the role of culture on interface design and user experience. *IEEE Access*. 2020;8:107927-107940.
39. Meinert E, Alturkistani A, Brindley D, Carter A, Wells G. Protocol for a mixed-methods evaluation of a massive open online course on real world evidence. *BMJ Open*. 2018;8(8):e025188.
40. Igoulalene I, Benyoucef L, Tiwari MK. Novel fuzzy hybrid multi-criteria group decision making approaches for the strategic supplier selection problem. *Expert Syst Appl*. 2015;42(7):3342-3356.

41. Gigovic L, Pamucar D, Božanic D, Ljubojevic S. Application of the GIS–DANP–MABAC multi-criteria model for selecting the location of wind farms: a case study of Vojvodina, Serbia. *Renew Energy*. 2017; 103:501-521.
42. Yu D. Triangular hesitant fuzzy set and its application to teaching quality evaluation. *J Inf Comput Sci*. 2013;10(7):1925-1934.

How to cite this article: Rong L, Wang L, Liu P, Zhu B. Evaluation of MOOCs based on multigranular unbalanced hesitant fuzzy linguistic MABAC method. *Int J Intell Syst*. 2021;36:5670-5713. <https://doi.org/10.1002/int.22526>

深入学习贯彻习近平总书记在中国人民大学考察时的重要讲话精神(笔谈)

- 新文科建设与中华优秀传统文化研究生教育 靳 诺 (5)
- 中国知识体系建构:从“特色”到“自主” 王学典 (11)
- 加快建设中国特色世界一流的新文科 李凤亮 (13)
- 关于建构中国自主的新文科知识体系的几点思考 李合亮 (16)

理论前沿

- 数字经济学——从学科交叉到交叉学科的过程 佟家栋 张 千 (21)
- 汉语哲学与新文科:一种中国性的建构 刘森林 (30)
- 新文科建设的三个基本问题及其探索
——基于中国人民大学 HP 与 ESH 项目的讨论 姜 萌 (42)

学科研究

- 新文科建设高质量发展研究 张政文 王维国 (52)
- 中国语言文学新文科建设之“新”思考 高 玉 (59)
- “创意管理学”的十年探索与新文科实践 杨永忠 (70)

教育探索

从复合到融合：财经类高校新文科人才培养的新探索 钟晓敏 (79)

新文科背景下电子商务本科专业的建设与发展 刘 军 华 迎 (87)

典型案例

新文科背景下文理贯通的财税人才培养实践及其思考

——以中央财经大学财税学科为例 马涛涛 (96)

新经管人才培养的探索与实践

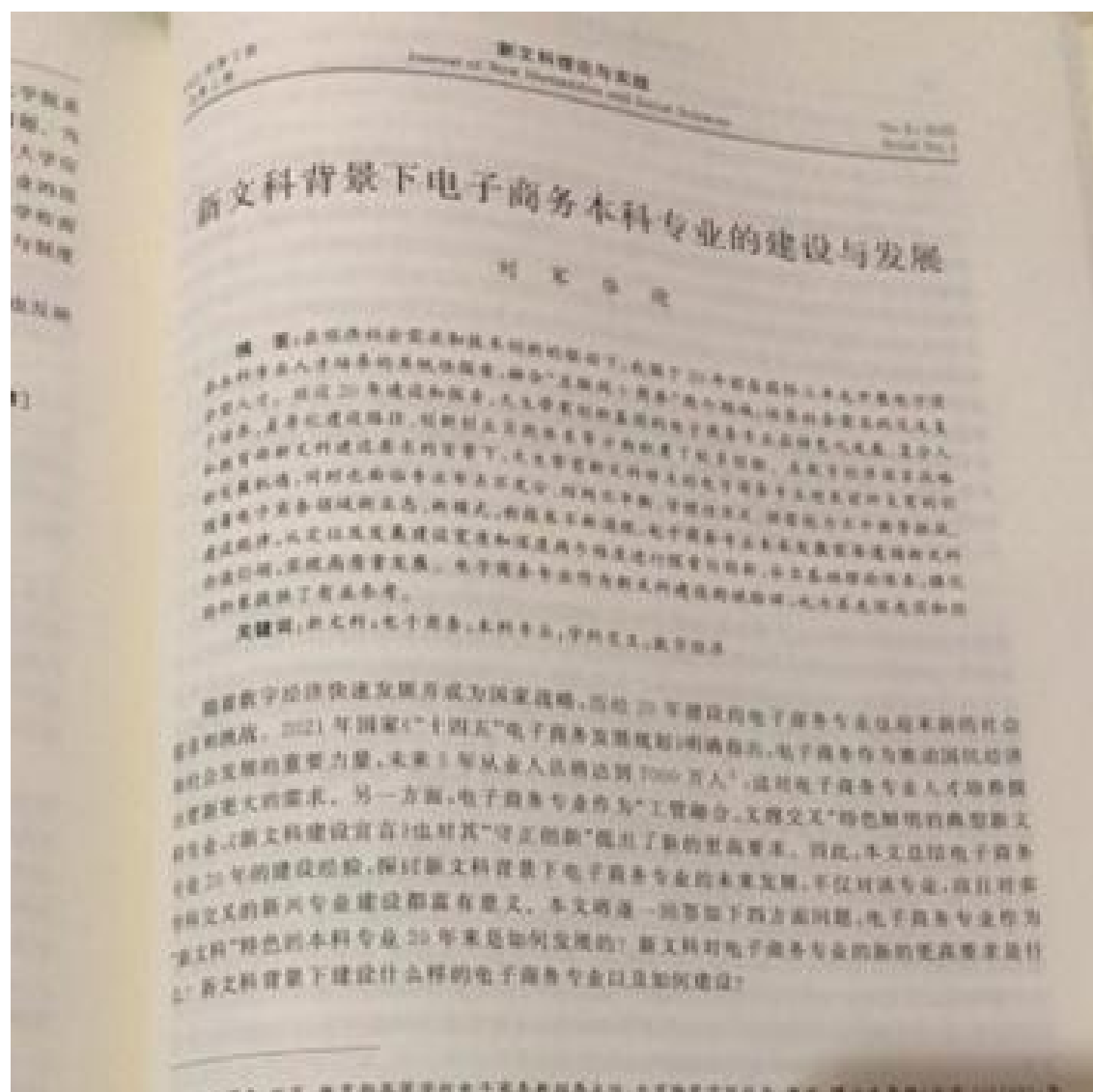
——以安徽财经大学为例 丁忠明 程凤如 (105)

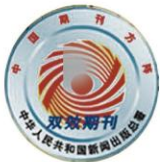
发展报告

新文科建设的实践路径与发展特色

——2021 年度全国新文科建设的实践数据与典型案例

..... 张天舒 张潇月 (113)





黑龙江省社科十佳期刊

黑龙江教育

启功书

HEILONGJIANG JIAOYU

《中国人文社会科学期刊评价报告(AMI)的引文数据库》全文收录
《中国学术期刊(光盘版)》电子杂志、《中国期刊全文数据库》全文收录
万方数据 —— 数字化期刊群、《中国核心期刊(遴选)数据库》全文收录
《中文科技期刊数据库》全文收录

高教研究与评估 | 2022
GAOJIAOYANJIU YU PINGGU | 总第1381期

03

黑龙江教育

(高教研究与评估)

2022 年第 3 期
(总第 1381 期)

委 办	黑龙江省教育厅
主管主办	黑龙江大学
出 版	黑龙江教育杂志社

目录

CONTENTS

黑龙江教育(高教研究与评估) Research and Evaluation of Higher Education

● 专题 研究生创新能力培养

- 项目驱动校企合作培养农业类专业学位研究生实践创新能力的研究 佟春玉,宋博翠,尹国安/01
基于研究生创新思维能力培养的“非线性泛函分析”课程教学探究 吴照奇,朱传喜/04
研究生学术创新能力框架研究 陈 洁/07

● 教育理论探索

- 产教融合背景下高校科技成果服务地方现状及策略 汤自军,孙樱其/12
应用型民办高校双创教育实施策略研究
——以武汉生物工程学院为例 董妍玲,刘春侠/15
混合教学模式下的多元立体化考核评价方式探索 王 宇,张竞秋/19
社会工作专业实习体系的建构
——以 L 大学 10 届学生实习为例 孙志丽/21
国际教育认证导向的大学商学院使命凝练研究 宋文燕,秦中峰,郑嘉宁/24
课程思政视域下高校文化素质课程实践教学联动路径探研 李 怡/27
作为“行动者”的高校师生互动关系及其实现策略 邵 娜/30
基于“以学生为中心”理念的教学质量监控评价体系建设 李晓静,吴彩娥,褚兰玲/35
基于“新文科”建设的基层教学组织建设研究 单 盈/37

● 教育管理与教师发展

- 高校新手型教师教学实践能力提升策略研究
——以江苏省 F 大学为例 靳 亮/40
高校教师职业倦怠的问题与出路 王 迎/43

● 专业建设与教学改革

- 基于目标问题导向的“材料力学”课程教学创新 于月民,刘宝良,梁翠香/45
- 以能力培养为导向的应用型专业课实践教学改革探索 国景星,李红南,刘太勋/47
- 新农科背景下农业资源与环境专业“植物营养学”金课建设探索 焦晓光/51
- 金课背景下深化军校基础课程教学改革的思考 周波,艾杰/53
- “OBE 理念+课程思政”融入“流体力学”课程的教学改革与探索 李兴华,孙也/55
- 混合式学习环境下学习效果评价机制的实证研究
——以软件开发类课程为例 邵雯娟,尧海昌,夏吉安/58
- “刑事诉讼法学”课程教学改革与实践探索
——以西北农林科技大学为例 刘冬梅,张丛军,魏欣/62
- 具身认知理论在大学英语教学中的实践探索 李畅宇,张威/65
- 大学英语混合式“金课”实践共同体模式的构建 刘红丽,张丽丹,王书蕊/67
- TBL 模式在“流体力学数值计算”课程中的应用 徐天宇,于奎,王正君/69

● 学位与研究生教育

- 食品专业硕士工程化能力教育研究与思考 韩雪,杨林,卢卫红/71
- “双一流”背景下地方高校研究生培养质量保障体系研究 李伯华,罗文/73
- 破“唯”环境下研究生毕业达标要求:现状、问题与建议 张悦/76

● 思政课程与课程思政

- 推动积极情绪体验与高校思政课深度融合 须卫,王志辉/80
- “机械制造基础”中“课程思政”挖掘与融合的教学探索 李杰,黄雅婷/82
- 马克思主义新闻观进课堂的实践路径探析
——基于课程思政的研究视角 侯月娟/84
- 基于复杂性理论提升思想政治理论课实效性的策略 杨菁/86
- “四史”教育融入高校网络思政教育体系的路径探析 李心欣/90

RESEARCH AND EVALUATION OF HIGHER EDUCATION

Selected Contents

A Study on the Training Mode of Agricultural Professional Postgraduates Based on Project - driven Cooperation between Schools and Enterprises	<i>Tong Chunyu, Song Bocui, Yin Guoan</i> (01)
Teaching Inquisition of Nonlinear Functional Analysis Based on the Cultivation of Innovative Talents of Postgraduate Students	<i>Wu Zhaoqi, Zhu Chuanxi</i> (04)
A Component Analysis of Postgraduates' Innovation Capabilities in Academic Fields	<i>Chen Jie</i> (07)
Research on the Status Quo and Strategy of University S & T Achievements Serving Local Development under the Background of Integration of Industry and Education	<i>Tang Zijun, Sun Yingqi</i> (12)
Research on the Implementation Strategy of Innovation and Entrepreneurship Education in Applied Private Colleges ——Taking Wuhan University of Bioengineering as an Example	<i>Dong Yanling, Liu Chunxia</i> (15)
Exploration of Multi-dimensional Evaluation Mode under Blended Teaching Mode	<i>Wang Yu, Zhang Jingqiu</i> (19)
Research on the Strategy of Improving the Teaching Practice Ability of New College Teachers ——A Case Study of F University in Jiangsu Province	<i>Jin Liang</i> (40)
Teaching Innovation of Mechanics of Materials Based on the Goal Problem	<i>Yu Yuemin, Liu Baoliang, Liang Cuixiang</i> (45)
Exploration on Practical Teaching Reform of the Ability Oriented Applied Specialty Course	<i>Guo Jingxing, Li Hongnan, Liu Taixun</i> (47)
Exploration on the Construction of "Golden Course" of Plant Nutrition for Agricultural Resources and Environment under the Background of New Agricultural Science	<i>Jiao Xiaoguang</i> (51)
Teaching Reform and Exploration of "OBE+Ideological and Political Course" Integrated into Environmental Engineering Fluid Mechanics	<i>Li Xinghua, Sun Ye</i> (55)
Research and Thinking on the Engineering Ability Education of Food Postgraduates	<i>Han Xue, Yang Lin, Lu Weihong</i> (71)
Research on the Quality Assurance System of Postgraduate Training in Local Universities under the Background of "Double First-class"	<i>Li Bohua, Luo Wen</i> (73)
Deepening the Integration of Ideological and Political Course in Colleges and Universities with Promoting Students' Positive Emotional Experience	<i>Xu Wei, Wang Zhihui</i> (80)
The Study on the Practical Path of Marxist Views of Journalism Teaching	<i>Hou Yuejuan</i> (84)

黑龙江教育

委 办 黑龙江省教育厅
主 管 黑龙江大学
主 办
社 长 田景新
总 编 辑
副 社 长 杨 波
主 编 杨 波
编 辑 包玉红
宋 宇
姜 雯
韩晓雨
巴登其其克
英 文 编 辑 魏秀丽
排 版 编 辑 刘 李
封 面 设 计 徐向群
审 读 李 平
发行部主任 李俊一
印 刷 哈尔滨博奇印刷有限公司
发 行 黑龙江黑大龙教文化传媒有限公司
哈尔滨市邮政局
订 阅 订阅 / 全国各地邮局
邮 发 代 号 14-333
刊 号 ISSN 1002-4107
CN23-1064/G4
发 行 范 围 公开发行
广告许可证 黑工商广字(哈南)001号
出 版 日 期 2022 年 3 月 22 日
定 价 12.00 元

编 辑 《黑龙江教育》编辑部
出 版 黑龙江教育杂志社
地 址 哈尔滨市南岗区学府路 74 号
黑龙江大学 181 信箱
官 方 网 址 <http://zzs.hlju.edu.cn>
邮 编 150080
电 话 0451-86608263 (编辑部)
0451-86604141 (发行部)
0451-86608455 (办公室)
电 子 邮 箱 hljjy-gj@126.com



定价：12.00 元

■教育理论探索

国际教育认证导向的 大学商学院使命凝练研究

宋文燕, 秦中峰, 郑嘉宁

(北京航空航天大学, 北京 100191)

摘要:使命是大学商学院发展的原动力,它能够引导和保证各高校的大学商科教育沿着战略方向发展,帮助高校商学院确立管理机制。文章首先介绍了三大国际认证商科教育的“使命”要求;其次,分析了已获得国际认证的典型中外高校商学院的使命,并对比总结其异同点,为北京航空航天大学经济管理学院使命的确立提供依据;最后,以北京航空航天大学经济管理学院为例,提出了商学院使命凝练过程,为其他同类型院校的商学院使命凝练提供一定的参考与借鉴。

关键词:商学院使命;欧洲质量改进体系认证;国际精英商学院协会认证;工商管理硕士协会认证;使命凝练

中图分类号:G642.0 **文献标识码:**A **文章编号:**1002-4107(2022)03-0024-03

高等教育质量是一个国家发展水平的重要标志之一^[1]。2021年5月,习近平总书记在政协第十次全国代表大会上指出,“培养创新型人才是国家、民族长远发展的大计”。各个高校商学院要想提升教育质量,首先应该找到自己的定位,明确自身发展方向,合理配置资源,建立培养质量保证体系^[2]。明确使命是大学商学院定位的核心。使命不能凭空产生,它是对大学商学院办学特色和发展历史的简明总结,是商学院发展的动力来源,更是商学院未来发展的指南。使命的形成需要具体凝练过程支撑,它不仅是对历史阶段的总结,更是对未来发展的展望。使命也是顶层设计与战略管理的开始,找到一个好的切入点和合适的载体,并在此基础上认真设计流程,是使命形成的核心。因此,高校应该重视商学院使命的凝练与完善过程^[3]。

大学商学院使命的形成、修改与完善是在学习、讨论、调研、比较之后确定的。然而,目前一些高校商学院的使命确立过程比较简单,缺乏考虑国内外对比与教育发展趋势。因此,本文将依托国际三大认证标准,分析已获国际认证的部分国内外商学院使命的特点,结合北京航空航天大学(以下简称“北航”)经济管理学院定位、办学战略、学院发展历史等,吸取学院各利益相关方的建议,建立了系统化的使命凝练过程,最终提炼出自身使命,以期为其他同类型院校的商学院使命凝练提供一定的参考与借鉴。

一、国际认证体系对商学院使命确立的引导

目前,全球共有三大商学教育认证体系,它们分别是AMBA国际认证、AACSB国际认证以及EQUIS国际认证^[4]。三大商学教育认证对于全球商学院具有引导作用。

AMBA的中文全称为工商管理硕士协会,是专门针对MBA项目的认证体系。商学院要想获得AMBA国际认证,就需要先了解它的考察标准。AMBA的标准主要分为六大模块,即学院、师资、项目管理、学生、教学与评价。另有《AMBA国际认证指南手册》可供商学院参考,其中有对AMBA的介绍、相关申请流程以及AMBA的考察标准等。

AACSB的中文全称为国际精英商学院协会,是国际认证体系中时间最长、认证标准最高、参与会员最多的认证体系^[5]。AACSB国际认证成立的目的是推动申请认证和已获得认证的学院提高自身管理水平。作为全球最具权威的商科认证,其核心理念是“使命驱动,持续改进”,即强调使命的形成过程应是一个不断改进的过程。

EQUIS的中文全称为欧洲质量改进体系,其是由欧洲管理发展基金会发起并运行的。EQUIS侧重于对院校整体进行评估认证,即会考察学院的课程内容是否具有高度的国际化、学生是否具有国家化视野等。商学院要想得到EQUIS的最高评价,就要获得其五年期认证,获得五年期认证的商学院相当于已全面达到了EQUIS的认证标准。

截至目前,全世界只有1%的商学院同时获得了三重认证。AMBA、AACSB、EQUIS都是国际商学院认证权威机构,同时它们又各有侧重。具体差异分析见表1。

国际认证更看重商学院实现其使命的方法和过程。因此,各个商学院所确立的使命应当是立足于自身实际情况,并且区别于其他商学院使命。使命的两个主体是愿景与战略^[6-7]。愿景反映的是商学院对自身发展

收稿日期:2021-09-01

作者简介:宋文燕(1982—),男,河北邯郸人,北京航空航天大学经济管理学院副教授,博士,博士生导师,主要从事质量管理、运营管理研究。

基金项目:北京航空航天大学研究生教育与发展研究专项基金“多重关联情境下数据驱动的北航工商管理硕士学位论文质量评价指标体系研究”(201905);北京航空航天大学教改一般项目“北航经管学院本科毕设质量保障与评估体系研究”(2127)

通讯作者:秦中峰

表1 三大国际认证侧重点对比表

	全称	总部	平均认证时间	推行时间	认证特点
AMBA	英国工商管理硕士协会	英国	相对容易	1967年	注重体现商务和管理实践的发展
AACSB	美国国际商学院联合会	美国	5~7年	1919年	认证标准与教育质量密切相关
EQUIS	欧洲质量发展认证体系	比利时	1~2年	1996年	对院校整体进行评估认证

的美好期望,它为商学院的发展提供方向;战略则是商学院结合自身情况,并依据愿景而制定的办学方法与策略。大学教育具备结构等级化的特征,因此商学院的使命应具备多样化的呈现。国际认证可以帮助商学院开阔视野,不断改进商学院的管理机制,调整商学院的发展方向,为其注入新的教育理念,实现良性循环。

二、国内外著名商学院使命对比分析与借鉴

目前,全球范围内的商学院数量已经多达1.3万所,而全世界只有不到1%的商学院能获得“三重认证”,总计不到5%的商学院获得了国际认证^[9]。此数据足以说明获得国际认证的难度之大,而国际认证对于商学院来说,是对其商学教育质量的一种权威认可。我们分别列举了已获得国际认证的国内典型商学院使命(见图1,其中横坐标对应商学院获得的首个国际认证以及获得的时间)与获得国际认证的国外典型商学院使命(见表2),并对比总结异同点,以期为北航经济管理学院使命凝练提供参考。

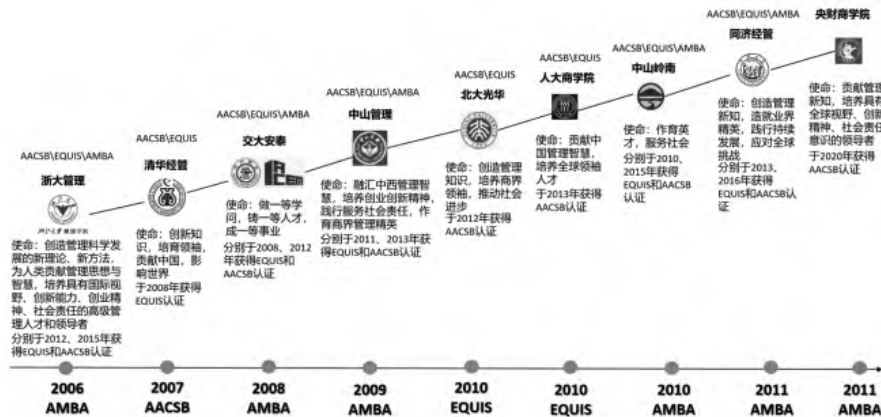


图1 国内典型商学院获得首个国际认证的时间线及其使命

从上述国内外已获得国际认证的商科教育使命看,它们总体呈现三个特点:第一,国内外各商学院的使命核心都离不开“培养人才”和“提供知识”两个方面。不难理解,商学院作为管理类人才培养基地,其根本目的就是培养经济管理人才,传授经济管理知识。《国家中长期教育改革和发展规划纲要(2010—2020年)》中也曾明确指出要将培养创新型高素质人才设为高校工作的核心发展目标。因此,各高校商学院的核心使命为人才培养。第二,各高校的使命核心虽都是培养人才,但不同层次的大学提出的人才描述也不尽相同,例如清华大学对于使命核心的描述为“创造知识,培养领袖”,而同济大学对于人才的定义为“精英”。“精英”相较于“领袖”一词,略显逊色。名词的细微差异背后是高校对自身定位描述的谨慎态度。国内典型商学院使命中出现频率最高的词汇是“管理”“社会”和“培养”,而国外典型商学院使命中出现频率最高的词汇是“leaders”“ideas”。这说明国内商学院侧重于传授管理知

识、培养职业管理人才。国外典型商学院则更侧重创造、培养商界领袖。第三,国外已获得认证的商学院使命都立足于全球性视野,例如哈佛商学院的使命是培养能够对世界有影响力的商界精英;麻省理工斯隆管理学院则是立足培养可以改变世界的管理型人才。相较于国外商学院,国内商学院则更侧重于培养能够贡献祖国、推动社会进步的管理型人才。国内部分获得认证的高校中,也有个别提及到国际化、全球性等字眼。因此,要获得国际认证,学院应当拓宽视野,有意识地向培养国际精英与领袖目标发展。高校商学院在使命确立的过程中,应当重视国际化发展,并且要结合自身实际,避免追求“大而全”,而应当追求“实且真”。另外,高校应当开阔视野,聚焦于国际化发展。

三、北航经济管理学院使命的凝练

国际认证是高校国际化发展道路中的必经之路,获得商学院国际认证是商学院国际化和国际竞争力的象征。参与国际认证,实现教育质量持续改进已经成为商学院在国际化进程中的重要环节。获得国际认证的关键要依靠使命的引领,需要进一步凝练与完善自身使命,从而为后续战略的制定提供重要输入。在本节中,我们以北航经济管理学院为例,介绍其使命凝练过程,为其他类似背景的商学院提供参考。

北航经济管理学院起源于1956年成立的航空工程经济系,依托学校强大的理工科背景和航空航天特色优势。为了凝练北航经济管理学院的使命,学院成立了使命凝练工作小组,院领导专门负责,各系教师代表积极参与,历经多次学院内外环境调研分析,对使命进行凝练。

首先,学院成立认证办公室,认证办公室根据内外环境、历史特色等因素提出使命的初步构想;其次,由学院党政办出台使命的修改流程和方法,再交由使命调研小组形成调研报告;系部职能部结合调研报告提出相关关键字表述,再交由全体教职工进行讨论;提出不同的修改方案,然后开展系内的使命凝练比赛,比赛设立专家组开展评审工作,专家组成员主要包括院务会成员以及一些外校专家,评审选出最符合学院特征的使命,再交由认证办公室形成使命草稿,最后进行公示。具体使命凝练流程见图2。北航经管学院的使命立足于国内环境、学术创新以及育人理念。

在国内环境方面,北航经济管理学院与国内多个企业建立了合作关系,服务国家战略。学院与中国航空规划建设发展有限公司建立了“航空工程管理”联合研究中心,双方在应急物流管理、物联网、工程管理等方向开展了深入协同创新合作;与中航工业集团、中航商飞、海尔集团、中粮集团等大型企业开展了较紧密的合作;与中航集团、中远集团、中关村科技园、北大纵横等大型国企和高科技单位共建产学研合作基地。此外,学院教师积极深入典型企业,开展本土化案例研究,发展并创新本土化管理学理论,成立中国企业案例研究中心,记录并探究中国企业所经历的经验与挑战,并以教学案例和案例研究的形式为学术界与企业提供支撑,形成了“四案一化”的特色,即案例开发、案例教学、案例

表 2 国外已获国际认证的典型商学院使命表

国外商科教育主体	使命
Harvard Business School	To educate leaders who make a difference in the world.
INSEAD	We bring together people, cultures and ideas to develop responsible leaders who transform business and society.
MIT SLOAN	To develop principled, innovative leaders who improve the world and to generate ideas that advance management practice.
Stanford Business School	To create ideas that deepen and advance our understanding of management and with those ideas to develop innovative, principled, and insightful leaders who change the world.
Yale School of Management	To educate leaders for business and society.
Northwestern Kellogg	To educate, equip and inspire brave leaders who build strong organizations and wisely leverage the power of markets to create lasting value.
Berkeley Haas	To help extraordinary people achieve great things.
OLIN Business School	To create knowledge, inspire individuals and transform business.

在人才培养方面,北航经济管理学院始终以人才培养作为学院建设的中心,坚持科学精神与人文情怀并举,扎实基础与创新精神并重的育人理念,培育经管英才。全方位推进案例教学、实验教学、实践教学,打造“一案两实”新的教学模式。北航经管学院一直致力于培养既懂经济管理,又具专业技能、知识广博、勇于开拓、善于合作的复合型管理人才,培养具有全球化战略视野、开拓创新能力、领导能力和分析研究能力的高端经营管理人才。

依托北航历史和特色,学院突出自身优势和核心能力,关注国家重大战略需求和经济社会重大变革。在经过广泛讨论并听取二级教授、青年教师、在校学生代表、校友代表等利益相关者意见基础上,学院将使命确立为“服务国家战略,创新管理知识,培育经管英才”。

四、结论

本研究首先介绍了国际商科教育认证的“使命”要求,其次分析了已获得国际认证的典型中外高校商学院的使命,并对比总结其异同点,从而为北航经济管理学院使命的确立提供依据。最后,以北航经济管理学院为例,提出了认证导向的商学院使命凝练过程,在综合考虑国内环境、办学战略以及学术人才培养等层面后,最终确立为“服务国家战略,创新管理知识,培育经管英才”。从而,为其他同类型院校商学院的使命凝练提供参考与借鉴。

参考文献:

- [1]徐淑英.商学院的价值观和伦理:做负责任的科学[J].管理学季刊,2016(Z1).
- [2]杨彤,徐建博.从大学使命视角对慕课的思考[J].黑龙江教育(高教研究与评估),2018(4).
- [3]田雷.“双万”背景下新闻传播高等教育双重使命的实践路径[J].黑龙江教育(高教研究与评估),2020(10).
- [4]孔玉生,郑军,李靠队.我国高校财经类专业国际教育认证情况及其展望[J].教育现代化,2019(73).
- [5]贾莉莉,苏岐英.美国 AACSB 卓越商科教育质量认证的特点与启示[J].上海教育评估研究,2016(3).
- [6]郑丽,杨宜,翟晶.国际商科认证视角下学习品质保障(AOL)体系的构建[J].高教研究与评估,2018(8).
- [7]王彤彤.AACSB 认证标准对我国商科课程改革的启示[J].会计师,2016(2).
- [8]刘晓凤.美国国际商科教育认证委员会的专业认证及其镜鉴[J].上海教育评估研究,2019(6).

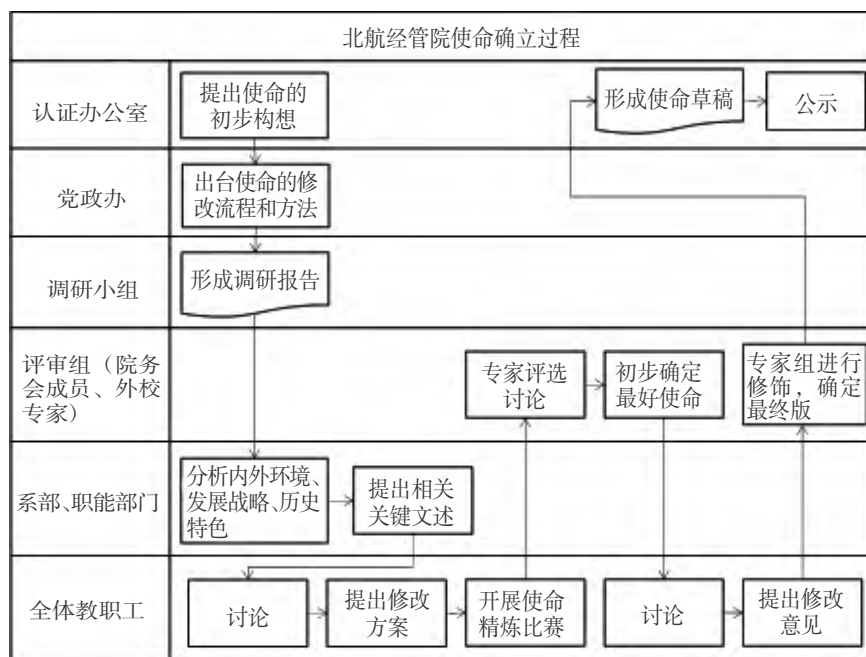


图 2 使命凝练工作流程图

论文、案例比赛与国际化,显著提升了学生的案例分析能力,带来了丰硕成果。

在学术研究和创新方面,学院在一些重要研究方向上比较具有优势,交通运输规划管理领域达到国际一流水平,取得具有国际重要影响的研究成果;复杂系统优化与仿真、复杂数据与大数据分析与应用、项目管理与风险决策等领域处于国内领先水平;信息管理、知识管理、运作管理、金融工程与风险管理等领域取得一批具有国际可比性研究成果。

[责任编辑 包玉红]

乘风破浪，北航 MBA 创新发展之路

秦中峰¹ 李亚帅² 周宁³ 武欣⁴ 解蕴慧⁵

(北京航空航天大学经济管理学院)

摘要：北京航空航天大学（简称北航）MBA 项目依托学校空天信行业资源和学科优势，在全国 MBA 教育指导委员会指导下，锐意进取，开拓创新，经历了坚实的初创阶段（1998 年~2008 年），飞跃的创新阶段（2009 年~2016 年）和稳步的发展阶段（2017 年至今）。初创阶段解决了“从无到有”，对标国际一流标准，建立项目管理规范；并依托学校行业优势，开创民航管理特色方向。创新阶段“从有到优”，开创性地构建“案例教学、实践教学和实验教学”（一案二实）的特色培养模式，并在北京地区首推提前面试，形成“三筛一选”的人才选拔体系。发展阶段“从优到强”，凝练项目使命定位，开发特色培养方向，依托产学研一体化大力开发双创培养模式。北航 MBA 教育项目（简称北航 MBA）始终探索创新实践，砥砺前行，乘风破浪，创新发展。

关键词：北航 MBA；创新发展；一案二实

北航 MBA 项目已培养毕业生 22 届，累计培养 MBA 毕业生超过 3700 人，目前在校生 700 余人。北航 MBA 的发展经历了三个阶段：1998 年~2008 年的初创阶段；2009 年~2016 年的飞跃创新阶段；2017 年至今的稳定发展阶段。北航 MBA 自创办以来，砥砺前行不畏艰难，锐意进取开拓创新，学生培养效果不断提升，项目品牌效应逐渐形成。

¹ 秦中峰，1982 年，男，汉族，北京航空航天大学经济管理学院副院长。

² 李亚帅，1983 年，男，汉族，北京航空航天大学经济管理学院 MBA 教育中心主任。

³ 周宁，1962 年，女，汉族，北京航空航天大学经济管理学院会计系教授。

⁴ 武欣，1973 年，女，汉族，北京航空航天大学经济管理学院领导力与组织管理系副教授。

⁵ 解蕴慧，1984 年，女，汉族，北京航空航天大学经济管理学院领导力与组织管理系副教授。

基金项目：2016 年北京航空航天大学研究生教育与发展研究专项基金项目“北航 MBA 实践导向的体验式教学新模式探索”，2015 年北京航空航天大学研究生教育与发展研究专项基金项目“个性化定制的北航 MBA 弹性社会导师制的探索研究”

一、坚实的初创阶段（1998 年-2008 年）

初创阶段解决了“从无到有”，对标国际一流标准，建立项目管理规范，并依托学校行业优势，开创民航管理特色方向。

（一）对标国际一流标准，建立项目管理规范体系

北航 MBA 项目按照国际认证标准，结合全国 MBA 教育指导委员会对 MBA 项目的要求，建立了北航 MBA 培养质量保证体系，加强了各个培养环节的质量控制和规范化管理。招生环节，面对创立初期的招生困难，增强宣传力度的同时不断规范招生流程和面试标准，生源质量和结构得到不断优化。课程教学环节，针对课程内容随意性大和教学内容与实践脱节等问题，借鉴学院与澳大利亚新南威尔士大学进行联合培养的项目经验，建立健全 MBA 课程教学规范化管理体系，设计了统一的教学大纲、讲义、试卷模板。教学质量保障方面，施行新开课试讲制度，构建教学质量评估体系和奖惩机制，从制度上为课程质量提供保障。学位论文环节，在实践中查漏补缺，不断完善开题、中检、答辩的流程和标准，全环节严控确保论文质量。

北航 MBA 通过对标国际一流商学院实现了课程体系的规范化，课程的教学目标完全一致、教学内容 70% 以上相同、教材和参考书基本统一，教学方法和授课风格各具特色。从教学评估的结果来看，北航 MBA 的教学质量逐步提升，学生满意度明显增强。

基于这一阶段北航 MBA 的办学成果，时任中心主任的周宁教授在 2003 年全国第五批新增 MBA 院校管理学院院长和 MBA 中心主任培训会上做了经验介绍，得到一致好评。北航 MBA 也成为全国 MBA 教育指导委员会推荐的规范化管理典型，接待了包括清华大学、南京大学、中科院研究生部、中央财经大学、中国科技大学在内的 14 所院校的 40 余人来中心交流经验。2008 年，《北航 MBA 教育质量保证与持续改进体系》一文获得由全国 MBA 教指委举办的“纪念改革开放 30 周年中国 MBA 教育创新研讨会”优秀论文奖。

（二）依托学校行业优势，开创民航特色方向

北京航空航天大学是新中国第一所航空航天高等学府。学校特色鲜明，行业优势明显，在航空航天领域非常有影响力。依托学校行业优势，2004 年，北航 MBA 与加拿大 Concordia 大学 John Molson 商学院合力打造“国际水准、国内一流”的民航管理方向的 MBA 项目，开创国内 MBA 教育特色方向之先河。

依托北航的航空航天优势，北航 MBA 紧扣民航的管理需求适时开展民航管理特色方向。师资方面，采用国外师资和国内师资相融合的方式，部分专业课程

包括民航运输管理、航线规划与管理、机场运营与管理等由国外师资教授，且每门课程配有专门的课程辅导教师。课程组织方面，考虑到民航管理的特殊性，采用集中式授课方式，参考 EMBA 的授课方式，每个月组织四天课程。学生方面，主要学员来源于国航、南航、东航等航空公司。民航管理方向 2004 年首次招生，招收到 47 名学生，充分显示了民航特色方向的吸引力。班级组建方面，北航 MBA 针对民航管理的同学单独组班。国际交流方面，同学有机会获得国际互换学生全额学费（9000 美元/每人）资助。培养效果方面，这些学生将学到的相关知识运用到工作实践中，获得了很好的成效，由此大部分学生很快晋升到管理岗位。

目前，特色方向已成为各高校 MBA 的发展趋势，更能体现出品牌价值，这是各高校 MBA 项目差异化发展的必然之路。北航 MBA 开创的民航管理特色方向，瞄准民航管理的特殊需求，为具备行业优势的兄弟院校发展 MBA 特色方向提供了经验借鉴。

二、飞跃的创新阶段（2009 年-2016 年）

飞跃的创新阶段“从有到优”，开创性地构建“案例教学、实践教学和实验教学”（一案二实）的特色培养模式，并在北京地区首推提前面试，形成“三筛一选”的人才选拔体系。

（一）“一案二实”的特色培养模式

北航 MBA 倚靠空天信行业资源和学科优势，以案例教学、实验教学、实践教学作为突破口，经过多年的教学改革实践，创建了“一案二实”的创新教学模式，构建了“案例开发、案例教学、案例论文、案例大赛及本土化”四案一化的案例教学培养体系，搭建了“平台-内容-师资-方法”四位一体的实验教学培养体系，形成了“课程教学、培养过程、校企合作和创新实践”四个层次相融合的实践教学培养体系。改革项目取得了卓有成效的成果，“一案二实”培养模式已成为北航 MBA 鲜明的特色。

1、“四案一化”的案例教学体系

2010 年 9 月成立“中国企业案例研究中心”，旨在扎根于中国商业社会管理实践，建设具有“国内一流、国际接轨、研究与教学并重”特色的案例团队。以课堂案例教学为基础，提升学生分析问题能力和综合管理决策能力；以案例竞赛为教学延伸，提供学生综合训练平台；以案例论文改革为突破点，引领案例教学的改革，促成案例开发能力的提升，形成“四案”的教学模式。对标国际一流，坚持本土化原创案例的开发和教学应用，不断提升教师素质、学生能力、平台的管理

水平，最终形成如图 1 所示的“四案一化”的案例教学体系。

案例课堂教学层次，创新多元化案例教学方法。依照国际标准规范案例课堂教学，制定案例课堂教学规范，采用纳入考核指标、规范案例来源、推行案例公开课、单案例评估监控等措施建立闭环的质量保障体系。以问题为导向，采用应用自主开发案例、案例主人公进课堂转变教学方式，引入视频案例等手段，创新案例实验、案例沙盘、即兴案例等案例教学方法，激发学生高度参与，增强案例课堂教学效果，促进学生实践能力的提高。北航 MBA 现已获得 12 项创新教学团队、精品课程等案例教学研究成果，以案例教学为特色的一系列课程获得包括留学品牌课程、精品课程建设项目和教学成果奖等。

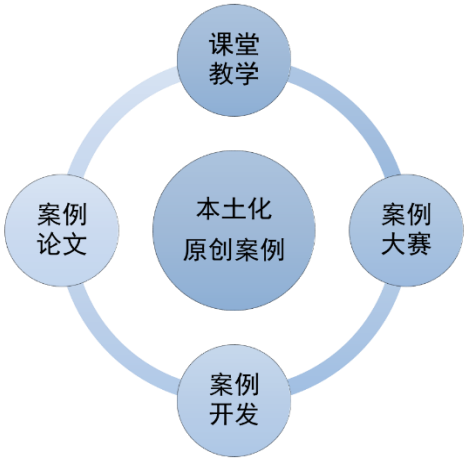


图 1 北航 MBA“四案一化”案例教学培养体系

学生案例比赛层次，学生案例大赛获得省级以上奖励 8 项。通过倡导学生自发成立案例俱乐部、举办新生案例比赛、校园案例突围赛，组队参加全国管理案例精英赛（全国 MBA 院校），与台湾科技大学（以下称台科大）管理学院联合举办“管院杯”案例比赛，并在此基础上联合组队参加台湾地区 EMBA“商管联盟杯”案例竞赛，多层次的案例比赛活动使学生得到学习和锻炼。北航 MBA 已获得包括全国管理案例精英赛总决赛冠军、季军和中国华北赛区冠军、Tic100 智慧城市与物联网创新创业案例大赛金奖、台湾地区商管联盟杯金奖等国内外省级以上案例大赛冠军 8 次，学生综合管理实战能力显著上升。

教学案例开发层次，团队聚力开发原创本土案例。学院出台了《经济管理学院案例教学奖励办法》，鼓励教师开展案例教学和案例开发。组织师生联合开发案例，建设特色案例库，促进以教师为先导的、师生在企业实践中教学相长的实践能力提高。教师与 MBA 合作撰写全国获奖本土案例 55 篇，其中 50 篇案例获得 MBA 百篇优秀管理案例，数量全国排名第 2，另有 7 篇分别由世界最知名哈佛和毅伟案例库收录，成为全国商学院的示范典型。北航 MBA 已经形成了一批高水平的案例开发教师和团队，多次在各种全国性案例教学会议上和各个兄弟院

校介绍经验。

案例型学位论文层次，制定案例型论文写作规范。依据全国 MBA 教指委关于 MBA 论文的要求，参照学校专业硕士论文规范，制定并出台了《关于专业硕士学位论文撰写案例型学位论文的管理规定》，重点明确了案例型学位论文的内容结构与撰写格式，这是迄今为止国内 MBA 院校首家出台的专业硕士案例型学位论文管理规定，是一项创新举措。在学院的鼓励下，共有 55 篇学位论文转化为全国获奖优秀案例。

开发并应用本土化原创案例，增强案例教研实力。北航 MBA 案例开发团队坚持扎根中国本土管理实践，建立中国本土原创案例库，引导教师透过本土管理实践构建中国情景下的管理理论，促进学生运用中国特色管理理论和方法服务于企业实践，并推动师生对本土企业实践的深度思考和研究。这些极具中国特色的本土化案例在案例课堂上使用，有效解决了国际案例与中国管理实践脱节的问题，增强了案例教学的针对性和实用性，极大地提高了学生的参与热情，从而有效地强化了案例教学的效果。

2、“四位一体”的实验教学体系

实验教学方面，基于北航 MBA 的学科特色和实验条件，在“实验设计体系化、实验资源共享化、实验环境场景化、实验方法多元化”的思路引导下，构建了国内领先的实验教学平台，完善各类多层的实验教学内容，培育交叉融合的实验教学队伍，探索多元创新的实验教学方法，搭建了北航特色的“平台-内容-师资-方法”四位一体实验教学体系，持续深化 MBA 实验教学改革，如图 2 所示。

北航经济管理学院发挥管理科学与工程一级重点学科优势，依托学院五个省部级重点实验室/基地，构建了 9 个专业实验室。学院将优质实验资源嵌入 MBA 人才培养中，搭建了 12 个国际一流、国内领先的 MBA 实验教学平台。

基于校研究生教改重点课题“管理类专业硕士实验教学体系的研究与实践”，配合学院 MBA 培养方案和课程体系，整合、优化实验教学课程内容，逐步形成了“模块化、多类型、多层次”的实验教学课程体系，培育团队式实验教学队伍，探索了沙盘演练法、角色扮演法、体验式教学法、参与式教学法、项目驱动法等**多元化教学方法**在 MBA 实验教学中的应用。

针对 MBA 特色，在教师承担的重大重点科研项目中提取关键科学问题形成实验研究项目，**将优质科研成果转化为实验教学项目**，并配合专任教师和专业实验技术人员进行实验指导。北航 MBA 展开的一系列师生创新一体化研究型实验，例如，基于国家 973 计划项目“路网交通拥堵的形成机理与传播特性”，开发了

“视觉听觉干扰与驾驶绩效”、“社会化出行路线规划”等实验项目；基于国家863计划项目“面向社交网络的信息传播规律及用户行为演化研究”，开发了“基于微博的网民情绪分析”实验项目；基于国家自然科学基金重点项目“大型复杂产品研制过程运作管理”，开发了“生产现场管理综合评价实验”实验项目；基于国家自然科学基金面上项目“社会化商务中的消费者行为和定价策略研究”，开发了“基于眼动轨迹的消费者行为研究”实验项目。这些研究型实验教学项目面向 MBA 开设，使学生的创新能力得到了有效提升，在国内商学院产生了较大影响。

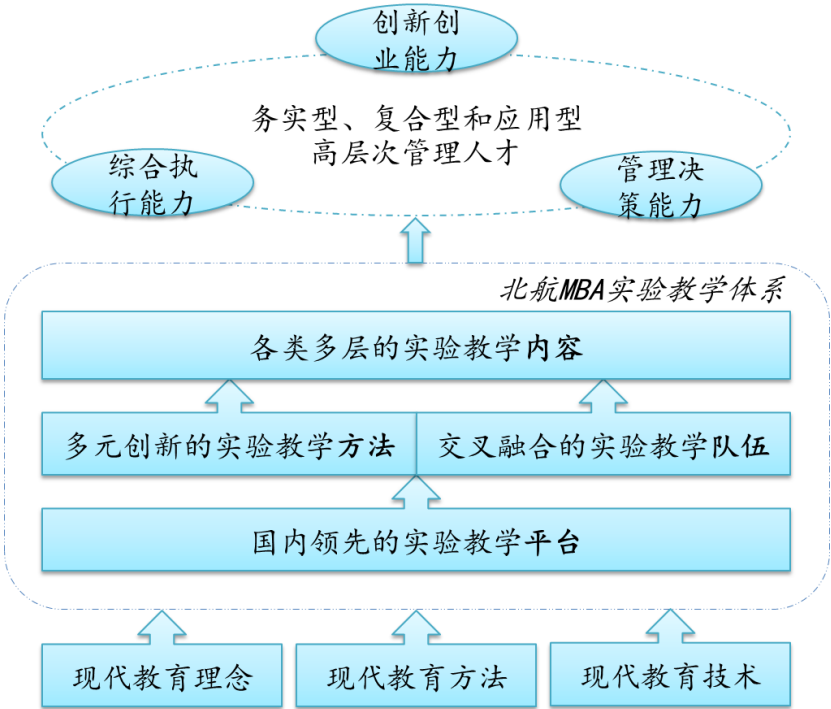


图2 北航 MBA 实验教学体系

学院 MBA 实验教学学时数逐年增加至 288 学时，实验层次有所提高，实验类型由原来的演示验证型实验为主，逐步增加了体验型、设计研究型 and 综合型实验。实际开设的 MBA 实验课程有 18 门，MBA 教学中含有实验单元的课程占比达到 42%，开设 MBA 实验课程的专业教师人数达到 15 人。

3、“四个层次”的实践教学体系

在实践教学方面，北航 MBA 构建了“四个层次”的实践教学培养体系。北航经管学院在实践教学中不断探索和尝试，强调“MBA 教育从实践中来，再回到实践中去”，在 MBA 培养的全生命周期——从入学到就业——全过程设置相应的实践环节，倾力打造全程化、开放性实践教学体系。按照请进来、走出去、再请

进来、再走出去的质量提升循环，遵循课程教学有实践内容、师资队伍有实战专家、过程培养有实践环节、论文考核有实践应用的原则，形成“课堂教学、培养过程、校企合作和创新实践”四个层次相互融合的实践教学培养体系，如图 3 所示。

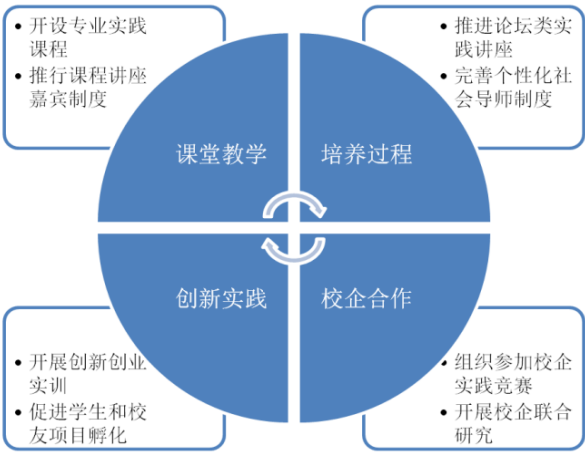


图 3 北航 MBA“四个层次”实践教学培养体系

课程中增设实践内容，丰富课堂教学体系。北航 MBA 项目开设了实践性较强的课程，并且鼓励任课教师加强与业界的联系，邀请大中型企业的经理、高管或者创新型企业的创始人到课程中讲述公司运营中的经验或者存在的问题。北航 MBA 教育中心制定了《关于 MBA 课程教学中邀请讲座嘉宾的规定》，严格控制讲座嘉宾质量，讲座嘉宾制度通过嘉宾实践经验分享，丰富学生对中国情境下的管理实践活动认知，提高学生的实操能力。

开设论坛类实践讲座，实施个性化社会导师制。论坛讲座分为知行论坛和高端论坛。知行论坛邀请企业高管，分享企业管理经验，开拓 MBA 学生的职业之路。高端论坛邀请国家层面有影响力的专家，或从国家战略层面解读政策，或从人生角度提升素养，让 MBA 学生开阔视野，树立人生之路指南针。北航 MBA 教育中心在传统的社会导师制基础上，实行精细化管理，推行个性化的社会导师制。北航 MBA 教育中心制定了《工商管理专业研究生社会导师执行方案》、《MBA 社会导师工作职责》、《MBA 学生社会导师制执行守则》等管理制度。目前，社会导师规模已达到 200 余人，覆盖行业广，管理层次高，有助于学生未来发展。

依托优势行业资源，推进校企合作实践。学院组织北航 MBA 积极参与各类校企合作的创新实践比赛，包括研华科技公司的 TiC100 大赛、与中航国际联合举办的“中航国际杯”互联网+创业大赛、与晶赞科技联合举办的“中银易商杯”大数据时代下的商务模式创新大赛等，切实培养学生的创新能力和实际动手能力。学院致力于开展以学生专业知识与企业实战需求相结合的课题合作，增加产学研合作项目，面向企业现实问题，以学生之所学参与到企业之所用中，锻炼学生理

论联系实际及团队合作能力，使得 MBA 的培养更加面向中国企业实践。

（二）北京地区首推提前面试，形成“三筛一选”选拔体系

2009 年，北航 MBA 在北京地区首先推出“提前面试”，通过创新复试选拔制度吸引优秀生源。北航 MBA 坚持以培养目标为评价和筛选生源的标准，不断地改进遴选程序和方法。通过提前面试、联考、正常批面试、复试环节层层筛选，实施了，逐渐形成“三筛一选”的考生选拔体系，逐年稳步提升生源质量。

北航 MBA 的“三筛一选”选拔体系对报考学生进行提前面试、联考、正常批面试、复试环节层层筛选和选拔，稳步提升生源质量。

一筛：筛选提前面试申请资料；核验申请资料真实性，增加教育背景、管理经验、创新创业的考察比重，通过综合评定甄选出具有培养潜力的考生，给予其面试资格。

二筛：通过提前面试考察考生综合素质；通过由学校考官、企业考官组成的面试考官组，对学生的综合素质进行考评，最终确定面试通过名单。

三筛：通过全国联考检验考生学习能力。

一选：通过复试加强考生的思想政治和道德品质考核，为此分别设置笔试（英语听力、时事政治）和面试（综合素质、英语口语、思想品德）考核。

北航 MBA 通过实施“三筛一选”选拔体系，生源质量不断提高，目前招生新生中硕士和博士占比达到 2.6%，本科占比 95.7%，大专占比仅为 1.7%。

三、稳步的发展阶段（2017 年-至今）

稳步发展阶段“从优到强”，凝练项目使命定位，开发特色培养方向，依托产学研一体化大力开发双创培养模式。北航 MBA 经历了飞跃发展之后，自 2017 年开始将发展目标瞄准 CAMEA 认证，以此为契机，重新思考项目使命定位，并探索新的创新之路。

（一）凝练项目使命定位，开发特色培养方向

北航经管学院的使命形成具有长期的历史积淀。在经管学院发展的早期阶段，尽管没有明确提出使命陈述，在实际行动中已经表现出使命导向。1992 年 7 月，顾昌耀院长在学院董事会成立大会上做了题为“遵循产学合作原则，办好北航管理学院”的报告，提出要“主动面向企业”、“产学合作共同开展管理学术研究”等重要战略发展方向。2010 年 9 月，学院分党委正式启动“经管学院文化建设工程”。2011 年 6 月，学院开展了经管学院第二期文化建设，在由党支部牵头组成 7 个课题组研究、汇报、讨论和凝练后，确定学院使命为“致力于经济管理

知识和智慧的创造与传播，培养具有国际视野和社会责任感的创新人才，立足中国实践，引领和推动经济社会发展与变革。”2017年6月，将发展目标瞄准CAMEA认证，学院先后动员各系教师、组织学院二级岗教授、青年教师代表，回顾了学院的发展历史与现状，分析了经管学院所面临的外部环境，对学院的使命和战略进行了研讨，初步凝练出学院的使命：**扎根中国本土，服务社会需求，创新管理知识，培养业界精英**。2017年10月，北航经管院举办了“迎校庆65周年，学院使命专题研究”交流评审会。天津大学张维教授、清华大学钱小军教授、北航人文与社会科学研究院院长蔡劲松教授和校党委宣传部谭华霖部长等校内外专家和部分学院领导、资深教授组成评委会对学院使命专题研究成果进行评议。根据专家的建议，从北航经管管理教育肩负的历史使命、国家经济社会发展的现实需求、学校与学院的学科基础、学生与雇主的需求导向等几方面将学院使命聚焦为“**服务国家战略，创新管理知识，培育经管英才**”。

在学院使命“服务国家战略，创新管理知识，培育经管英才”的指导下，北航MBA始终把“服务国家战略”作为项目使命的立足点，强调在实践中“创新管理知识”，将学生培养成能够更好地服务国家战略的“英才”。为此，北航MBA的项目使命：秉承北航“德才兼备，知行合一”的校训，培养具有全球视野、社会责任、科学精神与人文素养的业界精英。

基于北航经管学院服务国家战略的使命，并考虑到项目所处的北京地区发展定位特点，以及结合北航的品牌和资源优势，北航MBA定位于吸引来自前沿科技创新行业、先进制造业和高端服务业的生源。北航MBA学生在这三类行业的生源占比70%以上，以金融和管理咨询为代表的高端服务业占比36%，互联网为代表的IT行业占比达到29%，以航空航天为代表的先进制造业占12%，如图4所示。结合项目的外部环境和自身优势，北航MBA的市场定位为：以互联网为代表的IT行业、以航空航天为代表的先进制造行业、以金融和管理咨询为代表的高端服务业中具有管理潜质的青年人才。

北航MBA的人才培养定位是：把具有管理潜质或有才能的人，培养成“勇于创新、富于责任、精于实务、善于合作”的复合型高级经济管理人才。在这一人才培养目标的指引下，北航MBA向IT行业、金融、民航等当前经济发展引领性行业输送了大量中高级管理人才。北航MBA毕业生就业主要集中在金融、互联网、信息技术、管理咨询等热门行业，且一批毕业生已经成长为上述领域的领军领导人才。例如，央企中国煤炭科工集团党委常委、总会计师蒋占华，首都医科大学纪委书记侯瑾，北京自动化技术研究院党委书记兼院长赵力行等。

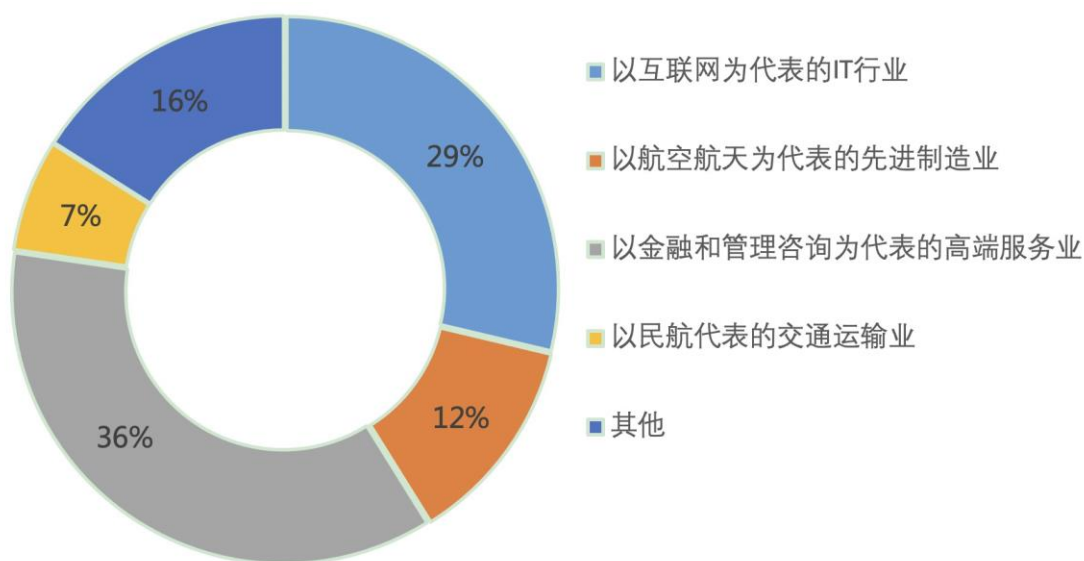


图4 北航 2019-2021 级 MBA 学生的工作单位与行业信息分布

学院积极学习国内外 MBA 教育的现状和发展趋势，积极了解市场信息，不断围绕使命，审视项目的市场定位、培养目标和整体设计等，创设六大特色方向。敏锐把握市场环境的变化，项目整体设计不断根据市场需求和自身资源进行调整和改进。利用学校学科优势和行业资源，在管理科学与工程、应用经济学和工商管理交叉融合的学科平台下，重点培养具有技术背景的 MBA，开发创新与创业管理、大数据与商业分析、金融科技、民航管理、项目管理、技术转移等 6 个特色选修方向（如图 5）。其中，创新与创业管理应对目前国家提倡的创新发展战略；大数据与商业分析，则是将大数据技术应用于同学们所在行业和企业，提高其数据分析水平和决策支持水平；金融科技则是技术驱动的金融创新，体现北航优势；民航管理和项目管理均是管理科学与工程学科的传统强势专业；技术转移则是响应北京市目前需求新增的专业培养方向。



图5 北航 MBA 特色方向

（二）依托产学研一体化，开发双创培养模式

北航 MBA 以培养方案课程体系、创业训练营和创新创业大赛等为抓手，打造“培养方向中有创新创业、培养环节中有创新元素、搭建校内校外竞赛平台、引导创业项目落地实施”的闭环培养模式。

培养方案方面，培养方向中有创新创业，培养环节有双创元素。培养环节中的知行论坛邀请创新创业相关嘉宾，社会实践增设创新创业大赛，时刻激发 MBA 同学们的创新创业激情。北航 MBA 的创新创业管理每年都吸引很多同学报名。

课程建设方面，推进创新创业课程开发，夯实创新创业理论基础。围绕创新创业方向，开设一系列专业课程，包括创新思维、商业模式、创业基础与实务、技术与产品创新管理、领导力开发等。2018 年，北航 MBA 教育中心联合北航投资有限公司，开设了创业学分课程《创业基础与实务》，邀请优秀的创业校友回到母校，跟有创业想法的学生面对面交流，分享经验与心得。

以赛代练方面，创造校内双创比赛平台，积极参加校外创业大赛。自 2017 年起，北航 MBA 组织暑期创业训练营，并搭建校内的创新创业大赛平台——创乐萌创新创业大赛，激发学生的创业热情，助力学子的自主创业之路，挖掘并培养我航的创新创业人才。2015 年，北航 MBA 学生在 TiC100 智慧城市与物联网创新创业案例大赛中获得金奖；2018 年，在北航-北理工全球创新创业大赛中获得优胜奖；2019 年，在可口可乐杯第二届京津冀 MBA 尖峰时刻创业企划大赛中获得二等奖；2020 年，在第十八届“光明优倍”杯中国 MBA 创业大赛中获得北方赛区二等奖；2021 年，第十九届“光明优倍”杯中国 MBA 创业大赛获得最佳创意奖。

案例开发方面，挖掘创新创业典型案例，探索中国创新创业实践。北航 MBA“一案二实”的教学模式渗入到教学过程，挖掘学生的创业案例发展成教学案例，并将其用于教学中供其他同学借鉴。目前已有典型创新创业案例，例如伊太智联科技有限责任公司是北航 MBA 同学和北航计算机学院教授联合创建，正在推广孵化。

四、结语

经历了二十多年的持续发展，在学校学院的大力支持和全国 MBA 教指委的指导下，北航 MBA 项目在初创期打下了扎实的规范化管理基础，并探索了特色方向之路，在飞跃创新期形成了“一案二实”的特色培养模式，在稳定发展期凝练使命定位，开发特色培养方向。北航 MBA 项目始终探索创新实践，砥砺前行，乘风破浪，创新发展，以期能够力争用最好的成绩回报社会，为中国 MBA 发展贡献绵薄之力。

黑龙江高教研究

2021. 10

总第330期 (月刊)

全国中文核心期刊
中国人文社会科学核心期刊(扩展版)
RCCSE中国核心学术期刊
黑龙江省一级期刊
黑龙江省优秀期刊

黑龙江高教研究

第三十九卷第十期

总第330期

二〇二一年十月五日

黑龍江高教研究

封面题签:赵朴初

封面设计:刘 岩

(月刊, 1982 年创刊)

编 委 会

委 员 (按姓氏笔画排列):

丁小浩 王小梅 王运来 王建华 王孙禹 许 杰 刘铁芳
刘建军 孙 华 辛宝忠 别敦荣 杨裕南 何振海 张应强
张澍军 张守臣 张男星 张 卓 李兴洲 李泉鹰 周 川
周文辉 周光礼 周海涛 金 诚 骆四铭 宣 勇 俞国良
荀 渊 姜 君 赵俊芳 顾建军 贾永堂 唐玉光 阎光才
阎凤桥 程永波 董 艳 黎志强

Phua Kok Khoo (新加坡) Fred Dervin (芬兰) 尹弘飏 (中国香港)

Yuzhou Cai (芬兰) В. И. БЛИНОВ (俄罗斯) 李 梁 (日本)

Meng - Hwa Er (新加坡) LIU Hong (新加坡) 查强 (加拿大)

主 编: 辛宝忠

常务副主编: 张守臣

副 主 编: 西广明

责 任 编 辑 (按姓氏笔画排列):

王凤秋 西广明 杜小平 陈云奔 张守臣 李艳华

【博士论坛】

新时代高校助力脱贫地区乡村振兴的实现路径 韩 嵩,秦玉友(1)

高校舆情治理碎片化:表现、归因及破解之道 崔彦琨,蒋建华(6)

【高等教育理论】

新时代青年大学生劳动教育的三维解读:理论意蕴、价值彰显与实践进阶 邓 倩,王 成(13)

亚洲世界一流大学建设面临的主要挑战 童顺平(19)

高等教育“一流多元”发展的价值指向、现实困境与推进策略研究 许 枝,金久仁(24)

【高等教育管理】

高校学生贫困资助的政策逻辑、实践困境及其突破路径 陈博旺,晋家洪,冯 力(29)

教育部产学研合作协同育人项目推进情况研究 吴明晖,刘珊珊,颜 晖(35)

高等教育领域数据治理的逻辑框架与实施路径 代 玉,王慧珍(41)

一流高校科研效率提升的路径选择研究 傅 琼(46)

【比较高等教育】

加拿大国际教育新战略的背景、特征与挑战 张欣亮,童玲红,张 丹(53)

日本博士毕业生的就业困境及其破解之策 孟硕洋(61)

基于扎根理论的加州大学欧文分校慕课商业模式调查研究 钱小龙,成彦萱,盖瑞·马特金(67)

国外后发世界一流大学人才培养体系的比较及启示 张抗抗,杜 静(74)

【教师教育】

- 知识管理视角下高校青年教师学科教学知识发展的问题透视与优化路径 王 建,朱宁波(81)
- 高师院校教师教育实践课程体系构建的反思与优化 成 云,周 涵(86)
-

【研究生教育】

- 我国研究生教育研究:状况、特点与趋势 魏继宗,王红梅,孟亚玲(92)
- 导师的道德型领导影响研究生学术不端行为的跨层研究 张光曦,郑梦莎(98)
- 学术型与专业型经管类硕士生培养质量多元评价体系构建 吴春林,刘 扬,秦中峰(104)
- SPOC 研究生思想政治理论课的教学之思 陶 磊,朱唯星(113)
-

【大学文化】

- 高校优秀网络文化成果评价机制优化探讨 饶志华(120)
- 场域、文化与认同:我国高校留学生趋同教育的创新维度 陈永峰(125)
-

【思想政治教育】

- 思想政治理论课教学综合改革的三大阈值探析 刘 明,马佰莲(131)
- 高等院校“大思政”矩阵与“协同型”建构分析 杨 锐(136)
-

【专业建设与教学改革】

- 基于 SWOT 分析法的高校留学生英文教材建设对策研究 吴继英(141)
- 法学课程思政教学改革的新理路:法治中国情怀培育 刘伟琦(146)
- 学习评论视域下基于 KANO 模型的在线课程质量影响因素分析 王 锐,王锦萱,罗仙平(155)
-

**声
明**

投寄给本刊的稿件(论文、图表等)自发表之日起,其网络传播权即授予本刊。有异议者,烦请来稿时说明。未声明者,本刊视为同意。谢谢合作!

MAIN CONTENTS

(Monthly)

Realization Approaches for Colleges and Universities to Help Rural Revitalization in Poverty Free Areas in New Era HAN Song, QIN Yu – you (1)

Three – dimensional Interpretation of Labor Education for Young College Students in New Era: Theoretical Implication, Value Highlights, Practice Approaches DENG Qian, WANG Cheng (13)

Policy Foundation, Enactment Dilemma and Breakthrough of Poverty Aid for College Students CHEN Bo – wang, JIN Jia – hong, FENG Li (29)

The Background, Characteristics and Challenges of New International Education Strategies in Canada ZHANG Xin – liang, TONG Ling – hong, ZHANG Dan (53)

Young College Teachers' Pedagogical Content Knowledge from Perspective of Knowledge Management: Problems and Solution WANG Jian, ZHU Ning – bo (81)

Research on Postgraduate Education in China: Status, Characteristics and Trends WEI Ji – zong, WANG Hong – mei, MENG Ya – ling (92)

Evaluation Mechanism Optimization of Excellent Online Cultural Achievements in Universities RAO Zhi – hua (120)

Three Thresholds of the Comprehensive Teaching Reform of Ideological and Political Theory Course LIU Ming, MA Bai – lian (131)

A Study on English Textbook Development for International Students in China's Universities Based on SWOT Analysis WU Ji – ying (141)

英文翻译: 顾世民

主管单位 哈尔滨师范大学
主办单位 哈尔滨师范大学 · 黑龙江省高教学会
编辑出版 黑龙江高教研究编辑部
地址 哈尔滨利民经济开发区师大路1号
邮编 150025
电话 0451-88060218
投稿网址 <http://hljgjyj.hrbnu.edu.cn/>
印刷 哈尔滨翰翔印刷有限公司
国内发行 哈尔滨市邮政局
国内邮发代号 14-301
海外发行 中国国际图书贸易集团有限公司
海外发行代号 M2424
定价 人民币十五元

Competent Authorities: Harbin Normal University
Sponsors: Harbin Normal University
Heilongjiang Higher Education Institute
Edited and Published by: Editorial Department of Heilongjiang
Researches on Higher Education
Address: No.1, Shida Road, Harbin Limin Development Zone
Post Code: 150025
Tel: (0451)88060218
Submission Web Address: <http://hljgjyj.hrbnu.edu.cn/>
Printed by: Harbin Hanxiang Printing Co. Ltd
Domestic Distribution Agency: Harbin Post Office
Domestic Mail Code: 14-301
Overseas Distribution Agency: China International Book Trading Corporation
Overseas Distribution Code: M2424
Price: 15 China Yuan

ISSN 1003-2614



中国标准连续出版物号: ISSN1003-2614
CN23-1074/G

学术型与专业型经管类硕士生 培养质量多元评价体系构建

吴春林,刘 扬,秦中峰

(北京航空航天大学,北京 100191)

摘要:克服“五唯”顽瘴痼疾、优化评价体系是当前我国研究生教育工作的重要任务。学术型硕士和专业型硕士是两类不同的研究生培养类型,然而很多高校并未对两类研究生采取差异化的培养和评价,使得人才培养的“同质化”问题凸显。文章明确区分了这两类硕士学位的利益相关方、培养目标、培养环节和方式、质量评价标准和方法,基于过程导向的柯氏评估模型思路,运用调查问卷和专家访谈的方法,从课程教学、学术锻炼、实践培训和论文答辩等多个环节,构建了两类硕士生培养质量的多元评价体系。提出要依据“需求导向”分类确定培养目标、建立“1+X”导师制度和指导模式、强化“研究型”和“实践型”两类不同导向的人才培养机制等建议。

关键词:研究生培养质量;评价指标;学术型硕士;专业型硕士;柯氏评估模型

中图分类号:G645

文献标志码:A

文章编号:1003-2614(2021)10-0104-09

DOI:10.19903/j.cnki.cn23-1074/g.2021.10.018

一、引言

硕士研究生教育既是我国学位与研究生教育的重要组成部分,也是培养高层次人才和落实国家创新发展战略的主要途径之一。伴随着规模扩大而来的培养质量问题不断凸显,对研究生教育质量的负面评价成为社会关注的热点和高校亟待解决的难题^{[1][2]}。党的十九大强调要“实现高等教育内涵式发展”,说明提高和保证研究生教育质量已经成为当前学位与研究生教育发展的关键任务。此外,克服“五唯”顽瘴痼疾,优化教育评价体系正成为我国教育工作的重中之重。而现在我国硕士生培养的问题就集中体现为培养理念和培养方法的单一以及评价指标的片面和“一刀切”,尤其是针对“学术型硕士”和“专业型硕士”(为行文方便,文中也用“学硕”和“专硕”来简称)这两种不同的硕士学位而言。虽然国家已明确学术型和专业型两类学位在培养目标、培养模式、文凭效力和发展方向等方面应有明显不同,但目前很多高校的硕士生培养过程、质量评价和就业指导等并未充分考虑二者的明显差异^[3],例如在培养方案设计和实施中重合度很高,课程差异不大,专业型硕士的职业实践和技能训练不够系统和深入等,导致两种培养思路的硕士生培养未取得预定目标和效果。

本文以经济管理类学科硕士生培养为案例,通过深入分析学术型和专业型两类硕士生的培养目标、培养过程和利益相关方需求,基于过程导向理念和流程管理方法(即柯氏评估建模法^[4])将硕士生培养全过程划分为不同的环节和教育任务,据此构建一套硕士生培养质量的全过程、多元评价体系,为促进我国学位与研究生教育的多样化发展、产出更多优秀的学术型和应用型高层次人才提供理论依据和实践方法。

二、区分学术型和应用型的硕士生质量全过程评价新模式

(一)学术型硕士与专业型硕士的区别

国务院学位委员会2010年下发的《关于印发〈硕士、博士专业学位研究生教育发展总体方案〉的通知》(学位〔2010〕49号)指出“到2020年,实现我国研究生教育从以培养学术型人才为主转变为学术型和应用型人才培养并重,培养质量明显提高,研究生教育能够更好地适应经济社会发展需要和满足人民群众接受研究生教育的需求。”原则上,学术型硕士教育以培养教学和科研人才为主要目标,而专业型硕士教育则是培养经济社会进步和行业市场发展急需的应用型人才,二者在利益相关方、培养目标、培养环节

收稿日期:2021-03-28

基金项目:北京航空航天大学研究生教育与发展研究专项基金“过程导向的经管类硕士生培养质量多元评价体系构建:基于柯氏评估模型”(编号:YJF201906)。

作者简介:吴春林,北京航空航天大学经济管理学院副教授,博士,硕士研究生导师,研究方向:研究生培养质量评价、项目管理;刘扬,北京航空航天大学高等教育研究院副研究员,博士,硕士研究生导师,研究方向:研究生教育研究、高等教育国际化;秦中峰,北京航空航天大学经济管理学院教授,博士研究生导师,研究方向:教师专业发展、系统建模与优化。

和方式、质量评价标准和方法等方面都存在较大差异。

1. 利益相关方的差异

学术型硕士教育主要培养的是擅长开展高等教育和创新型研究的人才,其利益相关方主要是高校、科研单位以及一些具有优良学术环境的大型企业、高新技术企业、留学人员创业园和科研生产型事业单位(通常设置博士后科研工作站);而专业型硕士教育的突出特点是理论性与职业性的紧密结合,获得专业学位的人,主要不是从事学术研究,而是从事具有明显职业背景的工作,如工程师、医师、律师、会计师、公务员、中小学或社会性教育机构的教师等,其利益相关方主要是政府、企业单位、事业单位等非科研型机构^[5]。

2. 培养目标的差异

学硕与专硕之间的利益相关方不同,导致两类人才的培养目标之间也存在显著差异。学术型学位按专业学科设立,以学术研究为导向,偏重理论研究和创新,核心目标是使研究生能够胜任高校的教学和科研任务,培养经济社会发展所必需的高层次、创新型科研人才;而专业型学位以专业实践为导向,重视管理实践和技术应用,旨在培养在某一专业(或职业)领域掌握坚实的基础理论和宽广的专业知识、具有较强的解决实际问题的能力、能够承担专业技术或管理工作、具备良好职业素养的高层次、应用型专门人才^[6]。

3. 培养环节和方式的差异

培养过程依据培养目标而确定,因此对于两类硕士生的培养环节和方式设计,也应体现出差异性和特色性。学硕的培养方案和课程设置侧重于强化基础理论的学习和学术素养的塑造,重点培养学生从事创新性科学研究的理念与能力;而专硕的课程设置则不同,不再拘泥于理论知识的灌输,而是以实际应用能力的培养为重点,以学生未来职业发展为中心,由各个课程模块组成未来职业所需的知识与能力系统。为此,我国许多高校的专硕教育都在施行“双师制”指导方

式,“双”可以是一位、两位或多位,只要导师或导师组既有娴熟的教学能力、一定的学术科研水平,又有丰富的企业实践经验和精湛的专业应用能力,就可称为“双师型”导师^[7]。

4. 质量评价标准和方法的差异

学硕与专硕在利益相关方、培养目标、培养环节和方式方面的差异使得他们自身需具备的知识与能力有所不同,因此培养质量评价标准和方法也应体现特色性。例如,学硕需要有坚实的基础理论知识、扎实的科研基本功、优秀的科技论文研读和撰写能力,掌握一定的科研实战经验,学会凝练关键科学问题并独立开展创新性研究工作。而专硕除了应具有坚实的基础理论和宽广的专业知识,还应当重点考查其应用能力和职业素养的改善,在培养过程中应注重团队学习、案例分析、现场调研、模拟训练、实验操作等方法或环节的落实^[8]。在评价方法和观测指标上,学硕可依据其课程成绩、科研成果质量、学术奖励级别等;而专硕则更应体现评价的多元性,例如,综合参考其校内导师评价、校外导师评价、职业资格证书获取等多种依据或来源,增加对其人际交往能力、行业认知水平等综合素质的考查,在必要时采用现场观摩其在实习单位表现等评价手段等^[9]。

(二) 过程导向的培养质量多元评价方法——柯氏评估模型

柯氏评估模型,又简称柯氏四级培训评估模式,这四个层级依次为学习层、反应层、行为层和结果层,如今该模型已成为教育培训领域运用最广泛的评估工具,为全过程评价培训或学习效果提供了科学的衡量途径^[10]。将柯氏评估模型运用于硕士生培养质量评价中,能够对学生在全过程培养中进行教学反应、学习感受、行为改善、培养成果等多元评估,丰富了研究生培养质量评价的维度、视角和指标,据此构建的评价体系能够有效弥补其他模型在多元、全过程评价方面的缺陷(见表1)^[11]。

表1 本文柯氏评估模型四大维度含义及代表性指标或指标类别

维度名称	维度含义	代表性指标或指标类别
学习层	考查学生所掌握的基本知识、技能、素养和思维方式等	基础知识水平 思考能力 学术创新思维
反应层	考查学生对研究生教育各环节的反应和态度,以及对于研究生阶段学习的积极性和学习过程的参与度	科研的积极能动性 实习实践的积极能动性 课堂参与和互动
行为层	考查学生对于所学知识、技能和思维方式的运用,包括科研课题参与或实习期间对于在校所学知识的使用等	综合学习能力 伦理道德与社会责任 实习单位项目实训
结果层	评估研究生在校期间所获的主要成果,包括获奖情况、学位论文成果、专利以及其他科研或实践成果	学位论文成果 科技类获奖情况 实习实践成果

(三) 硕士生培养质量全过程评价模式

本文以我国高校经济管理类学科的硕士生为研究对象,深入分析并明确区分学术型和专业型两类学位不同的利益相关方、培养目标、培养环节和方式、质量评价标准和方法等

的差异,据此分别设计出科学、针对性强的培养质量评价指标,实现两类硕士生的全过程、科学化评价。利益相关方需求的不同使得学硕与专硕的培养目标存在显著差异,而培养方案依据培养目标而制定,因此两类硕士生所经历的培养环

节和考核评价机制也会有所差别,这正是本文研究的核心,如图1所示。这一全过程评价模式的落脚点在于培养质量评价体系。

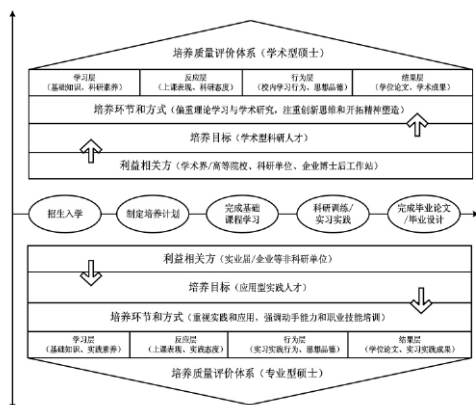


图1 两类硕士生培养质量全过程评价模式和评价体系构建思路

三、两类硕士生培养质量评价体系构建

本文将基于柯氏评估模型,通过学习层、反应层、行为层、结果层等四个维度来评价硕士生的培养质量,通过对全国高校经管类学院师生的较大规模实证研究,确定评价指标及其权重。

(一) 实证调研的对象与方法

1. 文献调研和专家访谈

本文实证调研共分为三个阶段,分别是文献调研筛选初步评价指标、专家访谈确定评价指标体系、问卷调研确定指标权重。

首先,文献调研阶段查阅的文献包括我国硕士学位授予标准(1981年版)^[12]、13所国内外一流大学经管类专业的“硕士研究生培养方案”和硕士研究生学位授予标准、研究型大学学生就学经验调查^[13]、欧盟高等教育资格框架^[14]、美国研究生学位授予标准^[15]、《教育部关于做好全日制硕士专业学位研究生培养工作的若干意见》(教研〔2009〕1号)、《教育部关于进一步规范工商管理硕士专业学位研究生教育的意见》(教研〔2016〕2号)等。其中,13所国内外一流大学包括北京大学、清华大学、中国人民大学、北京航空航天大学、复旦大学、上海交通大学、南京大学、中国科学技术大学、西安交通大学、哈佛大学、麻省理工学院、斯坦福大学、加州大学伯克利分校等。

其次,选择清华大学、北京大学、北京航空航天大学、上海交通大学、西安交通大学等5所国内“双一流”高校经济管理类学科的共9位专家进行访谈和专家论证,对研究的初步指标进行筛选,目的是提高指标质量、降低指标数量,选择其中最关键、最能反映研究生培养质量的评价指标。专家遴选的标准包括:在经济管理教学和研究领域具有一定的活跃度和影响力,担任所在学科或专业的负责人或带头人,对“破五

唯”和研究生培养质量多元化评价有深刻理解和洞见,对本次调研有充分的兴趣和时间投入等^[16]。

专家访谈采用德尔菲法^[17],受访谈专家被要求对初步指标提出修改、删除和补充建议,并对指标体系的层级结构提出改进意见。调研人员以反馈匿名的形式与专家进行三轮问卷和访谈,向各位专家征询意见,每轮征询后综合所有专家意见形成指标体系的最终改进方案,然后在下一轮将改进方案反馈给所有专家,以促使专家之间形成沟通机制,修正以前的看法,逐渐缩小观点差异,达成一致意见。

经过上述两阶段调研,本文分别针对学硕和专硕构建起了四个层级培养质量评价体系。四个层级自上而下依次是柯氏维度层、培养环节层、教育任务层、观测指标层,详见表2和表3。柯氏维度层包含学习层、反应层、行为层、结果层等四个维度;培养环节层则包含研究生全过程培养的各环节或各能力要素;教育任务层是为了完成各培养环节或掌握各能力要素而需高校开展的教学、科研训练、实践训练的具体任务;观测指标层包含最细化的指标,每个指标能够直接观察、测量,抑或数据可通过较简便的方式获取^{[18][19]}。

2. 指标权重问卷调研

指标权重度量的是各项指标对于硕士生培养质量评价的重要性,不仅是利用指标体系科学、量化开展培养质量评价的必备要素,还能够反映不同指标间的相对重要性程度,从而揭示出对于硕士生培养质量贡献最大的培养环节、教育任务和具体工作,进而指导学位与研究生教育改革实践。为此,对上文所列国内9所“双一流”高校的经管类专业的二年级以上在读硕士生和已毕业硕士生开展问卷调研,基于“很不重要-1,不重要-2,一般重要-3,很重要-4,非常重要-5”等5个语义评估值,对两类硕士生培养质量评价指标进行重要性程度打分^[20]。共发放问卷750份,其中学硕问卷(335份)仅对学硕发放,专硕问卷(415份)仅对专硕发放,以保证评价主体的适宜性和准确性。回收问卷685份,剔除不完整、明显不认真、不诚实的答卷后,实际回收有效问卷633份,总有效回收率为84.4%,其中学硕有效问卷253份,专硕有效问卷380份。为了进一步增强调研的大样本性,提升调研结果的代表性和外部效度,本文采用Bootstrap方法进行再抽样,即从实际观测到的数据集中随机抽取原始样本组成新样本,最终学硕问卷和专硕问卷反馈样本均达到5000份^[21]。

最终得到的两类硕士生培养质量评价指标及其权重如表2和表3所示。其中,量化数据来源表示可观测指标的数据来源或计算方法,据此可为确定第四级指标量化值从而定量评估研究生培养质量提供具体而可靠的实践操作依据。每个指标后面括号是归一化后的权重(若某指标只有一个下级指标,则该下级指标的权重为1,不予标注);为直观、全面地体现每个观测指标的重要性,最后一列呈现其五分制的权

表2 学术型硕士生培养质量评价指标体系

柯氏维度层	培养环节层	教育任务层	观测指标层	量化数据来源	权重得分
1. 学习层 (0.248)	1.1 基础知识 (0.298)	1.1.1 基础知识水平 (0.542)	1.1.1.1 外语水平(0.267)	①②	4.437
			1.1.1.2 计算机知识与技能(0.255)	①②	4.215
			1.1.1.3 自然科学类课程学习表现(0.248)	①	4.114
			1.1.1.4 人文社会科学类课程学习表现(0.230)	①	3.842
		1.1.2 核心专业课程学习 (0.458)	1.1.2.1 核心专业课程学习表现	①	4.205
	1.2 综合素质 (0.312)	1.2.1 行动能力 (0.260)	1.2.1.1 解决实际问题的方法和措施	③	4.826
		1.2.2 思考能力 (0.260)	1.2.2.1 独立思考和分析问题的方法和措施	③	4.826
		1.2.3 价值观 (0.245)	1.2.3.1 思辨能力的展现和看待问题的角度	③	4.534
		1.2.4 沟通能力 (0.235)	1.2.4.1 与他人沟通的情况和在师生中的受欢迎程度	③	4.312
	1.3 科研素养 (0.390)	1.3.1 学术创新思维 (0.527)	1.3.1.1 创新思维和科研观点独特性的展现	③	4.807
		1.3.2 学术结合能力 (0.473)	1.3.2.1 用学术思维解决实际问题的能力展现 (0.258)	③	4.656
			1.3.2.2 实证研究的能力展现(0.253)	③	4.575
			1.3.2.3 案例分析的能力展现(0.247)	③	4.433
			1.3.2.4 将课程知识应用于科研的能力展现(0.242)	③	4.331
2. 反应层 (0.246)	2.1 上课表现 (0.453)	2.1.1 课堂参与和互动 (0.508)	2.1.1.1 课程出勤率和课堂活跃程度	①③	3.742
		2.1.2 课堂责任担当 (0.492)	2.1.2.1 课代表或大作业组长的任职情况	①③	3.621
	2.2 科研态度 (0.547)	2.2.1 科研的积极能动性	2.2.1.1 参与导师课题组科研活动的积极性(0.344)	③	4.566
			2.2.1.2 主动承担导师课题的情况(0.336)	③	4.465
			2.2.1.3 参与学校学术报告和交流活动的频次 (0.320)	③	4.253
3. 行为层 (0.260)	3.1 思想品德 (0.338)	3.1.1 个人优秀品质 (0.352)	3.1.1.1 刻苦学习和学术钻研精神的展现	③	4.660
		3.1.2 伦理道德与社会责任 (0.352)	3.1.2.1 志愿服务的参与情况	③	4.660
		3.1.3 思想政治素养 (0.296)	3.1.3.1 党建活动政治学习的参与情况	③	3.931
	3.2 校内学习行为 (0.334)	3.2.1 基础课程修读 (0.486)	3.2.1.1 必修基础课程的学习成果	①	3.831
		3.2.2 综合学习能力 (0.514)	3.2.2.1 完成导师交付任务的能力展现(0.352)	③	4.553
			3.2.2.2 学习新事物和新知识的效率(0.352)	③	4.553
			3.2.2.3 总学分绩水平(0.296)	①③	3.831

3. 行为层 (0.260)	3.3 学术论文发表(0.328)	3.3.1 一般期刊论文(0.294)	3.3.1.1 一般期刊论文的发表情况	⑤	3.521
		3.3.2 本领域核心期刊论文(0.353)	3.3.2.1 本领域核心期刊论文的发表情况	⑤	4.242
		3.3.3 顶级期刊论文(0.353)	3.3.3.1 顶级期刊论文的发表情况	⑤	4.242
4. 结果层 (0.245)	4.1 学位论文成果(0.345)	4.1.1 学位论文开题报告(0.315)	4.1.1.1 开题报告的评价结果	③	3.921
		4.1.2 学位论文中期检查(0.330)	4.1.2.1 中期检查的评价结果	③	4.132
		4.1.3 学位论文答辩(0.355)	4.1.3.1 论文答辩的评价结果	③	4.444
	4.2 其他科技成果(0.335)	4.2.1 校级科技类奖项(0.143)	4.2.1.1 校级科技奖的获得情况	⑤	3.842
		4.2.2 省部级科技类奖项(0.147)	4.2.2.1 省部级科技奖、教育部科技成果奖等的获得情况	⑤	3.943
		4.2.3 国家级科技类奖项(0.151)	4.2.3.1 国家自然科学奖、技术发明奖、科技进步奖等的获得情况	⑤	4.055
		4.2.4 导师课题任务完成(0.162)	4.2.4.1 导师课题的完成质量	③	4.362
		4.2.5 学生科技竞赛(0.140)	4.2.5.1 科技竞赛成果和获奖情况	⑤	3.743
		4.2.6 专利成果(0.132)	4.2.6.1 各类专利的获得情况	⑤	3.532
		4.2.7 软件著作权成果(0.125)	4.2.7.1 软件著作权的获得情况	⑤	3.321
	4.3 实践成果(0.320)	4.3.1 实践期间表现	4.3.1.1 社会实践单位的综合评价	④	3.921

注: ① 课程成绩, 包括平时成绩和期末总成绩等; ② 相关资格考试(如外语、计算机、职业资格等)成绩; ③ 学校负责人量化评分或直接提供数据, 负责人包括导师、思政负责人、教学科研负责人等; ④ 实习实践单位负责人量化评分; ⑤ 由学校制定量化制度, 如期刊分级及分值、科技奖项分级及分值等。

表3 专业型硕士生培养质量评价指标体系

柯氏维度层	培养环节层	教育任务层	观测指标层	量化数据来源	权重得分
1. 学习层 (0.249)	1.1 基础知识 (0.312)	1.1.1 基础知识水平 (0.486)	1.1.1.1 外语水平(0.256)	①②	4.043
			1.1.1.2 计算机知识与技能(0.263)	①②	4.165
			1.1.1.3 自然科学类课程学习表现(0.244)	①	3.822
			1.1.1.4 人文社会科学类课程学习表现(0.237)	①	3.711
	1.2 综合素质 (0.304)	1.1.2 核心专业课程学习 (0.514)	1.1.2.1 核心专业课程学习表现	①	4.043
		1.2.1 行动能力(0.259)	1.2.1.1 解决实际问题的方法和措施	③	4.874
		1.2.2 思考能力(0.259)	1.2.2.1 独立思考和分析问题的方法和措施	③	4.874

1. 学习层 (0.249)	1.2 综合素质 (0.304)	1.2.3 价值观 (0.241)	1.2.3.1 思辨能力的展现和看待问题的角度	③	4.431
		1.2.4 沟通能力 (0.241)	1.2.4.1 与他人沟通的情况和在师生中的受欢迎程度	③	4.431
	1.3 实践素养 (0.384)	1.3.1 职业发展能力 (0.500)	1.3.1.1 职业资格证书的获得情况	②③	4.431
		1.3.2 产学研结合能力 (0.500)	1.3.2.1 帮助实习单位解决生产问题的能力展现	②③④	4.431
2. 反应层 (0.247)	2.1 上课表现 (0.298)	2.1.1 课堂参与和互动 (0.508)	2.1.1.1 课程出勤率和课堂活跃程度	①③	3.741
			2.1.2.1 课代表或大作业小组长的任职情况	①③	3.624
	2.2 实习实践态度 (0.325)	2.2.1 实习实践的积极能动性	2.2.1.1 实习实践期间的积极性和主动性(0.511)	④	4.323
			2.2.1.2 参与学校组织的业界讲座或企业人士座谈会的频次(0.489)	③	4.144
	2.3 职业素养 (0.377)	2.3.1 职业精神 (0.342)	2.3.1.1 团队精神的展现(0.336)	③④	4.767
			2.3.1.2 工作责任感的展现(0.336)	③④	4.767
			2.3.1.3 进取心和工作激情的展现(0.328)	③④	4.655
		2.3.2 职业能力 (0.336)	2.3.2.1 人际交往能力的展现(0.333)	③④	4.454
			2.3.2.2 判断和决策能力的展现(0.333)	③④	4.454
			2.3.2.3 计划和执行能力的展现(0.333)	③④	4.454
		2.3.3 职业规划 (0.332)	2.3.3.1 未来规划的合理性和清晰度	③④	4.334
3. 行为层 (0.259)	3.1 思想品德 (0.339)	3.1.1 个人优秀品质 (0.350)	3.1.1.1 刻苦学习和学术钻研精神的展现	③④	4.665
		3.1.2 伦理道德与社会责任 (0.341)	3.1.2.1 志愿服务的参与情况	③	4.544
		3.1.3 思想政治素养 (0.309)	3.1.3.1 党建活动和政治学习的参与情况	③	4.122
	3.2 校内学习行为 (0.331)	3.2.1 基础课程修读 (0.495)	3.2.1.1 必修基础课程的学习成果	①	4.122
		3.2.2 综合学习能力 (0.505)	3.2.2.1 完成导师交付任务的能力展现(0.308)	③	3.911
			3.2.2.2 学习新事物和新知识的效率(0.342)	③	4.342
			3.2.2.3 总学分绩水平(0.350)	①③	4.453
	3.3 实习实践行为 (0.330)	3.3.1 课程实践任务完成 (0.504)	3.3.1.1 行业认知水平(0.340)	④	4.343
			3.3.1.2 基本实践操作技能的展现(0.330)	④	4.232
			3.3.1.3 实践报告的写作质量(0.330)	③④	4.232
		3.3.2 实习单位项目实训 (0.496)	3.3.2.1 对实习单位实际问题的把控力和解决情况	④	4.232

4. 结果层 (0.244)	4.1 学位论文 成果(0.342)	4.1.1 学位论文 开题报告 (0.315)	4.1.1.1 开题报告的评价结果	③	3.911
		4.1.2 学位论文 中期检查 (0.331)	4.1.2.1 中期检查的评价结果	③	4.124
		4.1.3 学位论文 答辩 (0.354)	4.1.3.1 论文答辩的评价结果	③	4.446
	4.2 其他科技 成果(0.318)	4.2.1 校级科 技类奖项 (0.145)	4.2.1.1 校级科技奖项的获得情况	⑤	3.631
		4.2.2 省部级 科技类奖项 (0.145)	4.2.2.1 省部级科技奖、教育部科技成果奖等的获得情况	⑤	3.631
		4.2.3 国家级 科技类奖项 (0.141)	4.2.3.1 国家自然科学奖、技术发明奖、科技进步奖等的获得情况	⑤	3.520
		4.2.4 导师课 题任务完成 (0.162)	4.2.4.1 导师课题的完成质量	③	4.042
		4.2.5 学生科 研竞赛 (0.141)	4.2.5.1 科研竞赛成果和获奖情况	⑤	3.520
		4.2.6 专利成 果(0.137)	4.2.6.1 各类专利的获得情况	⑤	3.412
		4.2.7 软件著 作权成果 (0.129)	4.2.7.1 软件著作权的获得情况	⑤	3.211
	4.3 实习实践 成果(0.340)	4.3.1 实习实 践期间表现	4.3.1.1 实习实践单位的综合评价	④	4.322

注:① 课程成绩,包括平时成绩和期末总成绩等;② 相关资格考试(如外语、计算机、职业资格等)成绩;③ 学校负责人量化评分或直接提供数据,负责人包括导师、思政负责人、教学科研负责人等;④ 实习实践单位负责人量化评分;⑤ 由学校制定量化制度,如期刊分级及分值、科技奖项分级及分值等。

重得分。

(二) 实证调研结果分析

分析表2和表3数据可知,在第一级的柯氏维度层上,学硕和专硕的学习层、反应层、行为层和结果层的权重都是大致相等(约等于0.25)的,表明四个维度同等重要,从而证明研究生培养质量改善应着眼于全过程和全方位,注重基本知识与素养、学习态度与积极性、知识与技能实际应用、学术与实践成果最终产出等各个环节和阶段,任何维度都不应偏废。

在学习层下辖的二级指标中,学硕的科研素养培育和专硕的实践素养培育分别得到最高的权重。因此,学硕教育要注重加强学术创新思维训练,鼓励研究生通过不同的方式和机会,展现和提升创新思维能力和科研观点的独特性,强调科研工作不能循规蹈矩,而是勇闯国际学术前沿。专硕教育则要兼顾职业发展能力和产学研结合思维两个方面:一是通过鼓励他们扩充专业知识、考取必备的职业资格证书来提升他们的职业竞争力;二是加强他们在实习单位的项目实训和职业技能培训,增强他们解决企业实际生产问题的能力。在反应层下辖的二级指标中,学硕的科研积极能动性和专硕的

职业素养(职业精神、态度和规划等)的相对重要性更高。良好的学术态度和科研能动性的培养,主要靠平时学校和导师对研究生承担高水平课题任务和参加高质量学术活动的鼓励和要求来实现。而专硕良好职业素养和精神的形成,则应兼顾多个方面,需要校企多领域协作,为他们配备校内和校外两个导师,综合校内教学和校外实习实践,从而系统性提升他们的团队精神、工作责任感、人际交往能力、判断决策能力、计划执行能力等。

在行为层维度中,各二级指标的权重相对平均,都接近0.33,例如,学硕的思想品德、校内学习行为和学术论文发表等三个方面同等重要,而专硕的思想品德、校内学习行为和实习实践行为的权重也基本均等,这与传统观点认为的研究生在校期间应该更加注重发表论文不同。加强学生的思想政治和品德教育,一直是我国作为中国共产党领导的社会主义国家开展高等教育的重要任务。习近平总书记在2018年全国教育大会上强调,要在加强品德修养上下功夫,教育引导学

科技类奖项、科技竞赛、专利相比,学位论文成果的权重更高,对学硕和专硕而言皆是如此。这表明对于硕士生而言,加强基础性科研和实践训练,扎实提升学位论文的质量是比其他产出更核心、更关键的成果。

四、高校硕士研究生培养质量改进建议

结合上文构建的全过程评价模式、指标权重大小和受访专家提供的意见,本文提出以下硕士生培养质量的改进建议。

(一) 依据“需求导向”分类确定培养目标

“需求导向型”培养目标是指高校要根据经济社会发展的最新需求不断改进研究生的培养理念与机制,因材施教,同时要充分引导学生明确未来发展方向与路径^[22]。由两类硕士生不同的利益相关方可知,专硕教育旨在培养在某一专业领域具备较强解决实际问题能力的应用型专门人才。因此,学校除了对专硕开设提升专业知识与职业技能的课程以外,还应建立并深化学校和其他利益相关方交叉融合、协同育人的机制,将“把企业搬进校园”和“从校园走进企业”两个方面的机制和模式进行有机融合,通过实行企业家进课堂、综合实践实习训练体系建设和创新创业教育引导等着重培养学生将理论所学应用于具体实践的方法。而学硕教育则以培养教学和科研高层次创新人才为主要目标,所以为激发学硕的科研兴趣,学校应为他们提供更多接触本领域国际发展前沿的机会,如定期举办高水平科研人才面对面沙龙和讲座活动,开展国际化教学与学术交流,邀请国际顶尖专家学者进行短期讲学、科研合作和交流访问,实施国内外高水平导师协同育人机制等。

(二) 建立“1+X”导师制度和指导模式

培养目标、培养过程和评价标准的多元化,其最终目标还是巩固和强化通识型、复合型人才塑造,促进从单领域专业知识教育向综合能力教育的转变。例如,当前许多专家学者建议的 π 型人才培养改革是强调“信息技术+专业知识”的两专多能的人才知识结构培育^[23]。由于研究生培养以导师课题组为基本单位,导师的知识结构或培养方式是否具有多元性和复合性至关重要。“1+X”导师制^[24]是指为每一名硕士生配备多名专业背景、知识结构和学术研究方向均不同的导师,其中可设置一名主导师,其他作为副导师,负责研究生不同知识领域、不同能力类型和不同思维方式的教育。除了负责学业发展的主导师以外,还可为学硕配备专门的科研导师,用以提升他们的科研素养和创新思维能力;为专硕配备专门的实践导师,用以提升他们的实践素养和职业发展能力,从而能够有效促进研究生教育方式的多样化,提高不同类型硕士生培养的投入产出比。

(三) 强化“研究型”和“实践型”两类不同导向的人才培养机制

当前存在的学硕和专硕培养同质化的问题,其重要原因是在课程设置和教学理念上“一刀切”,未充分考虑二者不同的需求和导向。因此,应继续深化并齐头推进科研导向的教学改革和应用导向的教学改革,分别构建“研究型教学”和“实践型教学”两种不同的人才培养机制。研究型教学应注重提取面向国家重大战略需求的科学问题,设计面向国际学术前沿的教学项目,注重培养学生的创新精神和科研思维,开展以培养学生创新能力为主、鼓励学科专业交叉融合的科研训练导向的教学模式。而实践型教学则应重点提取东方企业情境下、贴近中国企业的管理实践问题或技术解决方案,通过将“把企业搬进校园”和“从校园走进企业”有机结合,重点开展综合实践实习训练和创新创业教育引导^[25]。

五、结论和意义

基于关键指标的评价是高等教育质量考核的主要方法。鉴于我国硕士生培养及其质量评价中普遍的指标片面性、重结果而轻过程,以及未充分考虑学硕和专硕差异等问题,本文运用过程导向的思路和方法,通过分析比较学硕和专硕在利益相关方、培养目标、培养环节和评价标准上的差异,基于过程导向的柯氏评估建模方法构建了区分两类硕士生特点的培养质量评价体系,通过对全国主要一流高校硕士生的问卷调研,确定了各层次指标的权重,使指标体系适合量化评价和问题诊断;基于专家访谈和问卷调查结果,提出了若干硕士生培养质量改进的建议。

本文在设计学硕教育任务和评价指标时,以塑造崇高学术理想和培养原创性科研能力为核心,紧密围绕“双一流”建设对人才培养的要求;在上述评价指标的指引下,学硕一方面尽力提高读硕期间科研成果的前沿性;另一方面,通过理念培养和有针对性的锻炼,坚定最终走向科研道路的决心,未来取得更优秀的学术成果。更多硕士生选择从事科研事业,将为我国科技进步注入更多新鲜血液,将极大提升学术型人才培养质量,推动“双一流”建设方案稳步实施。而专硕教育任务和评价指标则以解决实际问题能力为核心标准,以培养社会特定职业背景所需的高层次技术与管理人才为目标,引导学生通过利用基础性研究成果来创造出新产品、新技术和新设计,促使其未来就业后充分发挥知识的再创新价值,开发更多社会价值和应用价值高的成果,更好服务经济社会发展。

参考文献:

- [1]高斌,段鑫星.改革开放40年研究生教育规模与经济增长动态关系研究[J].黑龙江高教研究,2019(8):36.
- [2]徐东波.我国专业学位研究生教育的本质属性、发展误区与变革路径[J].现代教育管理,2020(10):100.
- [3]张万朋,柯乐乐.基于德尔菲法和层次分析法的研究生学习成果评价研究——以教育经济与管理专业为例[J].现

- 代大学教育 2018(1):97.
- [4] Kirkpatrick, D. L. & Kirkpatrick, J. D. Evaluating Training Programs: The Four Levels [M]. California: Berrett - Kehler Publishers, 2007: 209.
- [5] 冯增俊. 现代研究生教育研究 [M]. 广州: 广东高等教育出版社, 1993: 101.
- [6] 周远清. 积极发展专业学位研究生教育, 培养更多高层次应用型专门人才 [J]. 学位与研究生教育 2001(5): 3.
- [7] 杨跃, 张婷婷. 双导师制: 提高教育硕士培养质量的可能策略 [J]. 教育探索 2008(8): 97.
- [8] 郑立叶, 叶欢, 闫智勇. 教育学硕士研究生培养质量评价体系研究 [J]. 重庆科技学院学报: 社会科学版 2014(7): 141.
- [9] 班宏宝, 张卓. 创建研究型大学的策略和措施 [J]. 开放教育研究 2003(1): 20.
- [10] 毛乃佳, 林凤. 基于 CIPP 模型和柯氏模型构建教师培训评估体系 [J]. 北京教育学院学报 2010(4): 16.
- [11] Richard, B. G. Kirkpatrick's Evaluation of Educational Programs and its Relevance to Academic Radiology [J]. Educational Perspective, 2015(3): 1324.
- [12] 骆四铭. 中国学位制度: 问题与对策 [M]. 武汉: 华中科技大学出版社 2007: 116.
- [13] 陈乐. 国外大学生学习调查与评价方式研究 [J]. 陕西教育: 高教 2015(12): 24.
- [14] Elken, M. The European Qualifications Framework for Lifelong Learning [EB/OL]. Europa. European Commission. (2010-02-20) [2010-07-20]. http://ec.europa.eu/education/pub/pdf/general/eqf/leaflet_en.pdf.
- [15] [美]朱迪斯·伊顿, 韩晓燕. 美国高等教育认证的四个重要作用 [J]. 理工高教研究 2004(1): 22.
- [16] [美]艾尔·巴比. 社会研究方法基础 [M]. 邱泽奇, 译. 北京: 华夏出版社 2000: 212.
- [17] 许树伯. 层次分析法原理 [M]. 天津: 天津大学出版社, 1988: 6.
- [18] 刘智运. 高等学校教育评估与督导概论 [M]. 北京: 高等教育出版社 2005: 53.
- [19] 程海霞. 基于高等教育学习结果的评估探析 [J]. 大学: 学术版 2016(6): 87.
- [20] 常桐善. 建构主义教学与学习评估方法的探讨 [J]. 高等教育与评估 2008(3): 52.
- [21] 韩艳. 亦师亦友, 分段指导, 加强交流——青年教师培养研究生的体会 [J]. 学位与研究生教育, 2015(10): 8.
- [22] [23] 梁传杰, 麦立强, 范涛. “双一流”建设背景下团队式研究生培养模式的探索与实践 [J]. 学位与研究生教育 2018(5): 16, 16.
- [24] 魏红亮, 等. 基于建构主义的经管类专业硕士创新能力培养研究 [J]. 现代大学教育 2018(5): 102.
- [25] 高桂娟, 吴璇. 全面质量管理思想对研究生教育质量管理的启示与借鉴 [J]. 高等农业教育 2006(3): 75.

Multi - Dimensional Evaluation System Construction for Cultivation Quality of Academic and Professional Postgraduates: Based on Process - oriented Kirkpatrick Model

WU Chun - lin, LIU Yang, QIN Zhong - feng
(Beihang University, Beijing 100191, China)

Abstract: It is the top priority for the current academic and professional graduate education to resolutely tackle the longstanding problems of education evaluation, which prefers scores, further education, diplomas, academic papers and academic titles to actual contributions. Many colleges and universities have not adopted differentiated training objectives, teaching methods and evaluation standards in the two different systems of academic graduate education and professional graduate education, which is not conducive to the implementation of diversified and personalized training concepts. On the basis of a clear distinction of the academic and professional degrees in terms of the stakeholders, training objectives, curriculum and evaluation criteria, this paper adopts the process - oriented Kirkpatrick modeling approach to design specific and targeted educational tasks and evaluation indicators at the aspects of graduate curriculum and teaching, academic exercise, practice training and thesis defense, and has established a multi - dimensional evaluation system for the cultivation quality of graduate students. Suggestions on the improvement of graduate students' cultivation quality were offered, including setting demand - oriented cultivating objectives, developing a so - called "1 + X" mentoring pattern, and achieving the effective connection between the phases of undergraduate, master and doctoral education.

Key words: graduate student cultivation quality; evaluation indicators; academic graduate students; professional graduate students; the Kirkpatrick model

RCCSE 中国核心（扩展版）学术期刊
全国报刊索引核心期刊
重庆市一级期刊

ISSN 1005-2909

高等建筑教育

GAODENG JIANZHU JIAOYU

**JOURNAL OF
ARCHITECTURAL
EDUCATION
IN INSTITUTIONS
OF HIGHER
LEARNING**

GAODENG JIANZHU JIAOYU

第 28 卷

2019.

1

第 316 页

目 录

第 28 卷(总第 140 期)

高校研究与教育理论

回顾与展望:中国高校分类问题研究 20 年

——基于 CiteSpace 知识图谱的分析 杜彬恒 王潇晨(1)

西部高校建设“双一流”现实困境与路径突围 范 曦(11)

专业建设与人才培养

城镇化新常态背景下城乡规划专业知识体系和专业能力建构 孙昌盛 张春英 胡聚山(17)

“一带一路”建设背景下高校工程管理专业人才培养模式研究 吴春林 田 琼 秦中峰(22)

新工科背景下创意工科人才培养机制研究

——以建筑设计类创意工科为例 张明皓 姚 刚 罗萍嘉,等(28)

工程教育认证背景下土木工程专业人才培养模式研究与实践

..... 武 鹤 杨 扬 孙绪杰,等(35)

复合人才培养质量保证体系的探究

——以土木-法学为例 鲁 正 上官玉奇 杨秋华(42)

本科生国际化培养模式探索

——以北京航空航天大学土木与机场工程专业为例 冯锦艳(47)

基于“以文化人”理念的工科专业人才艺术修养提升的实践与探索 杜 森 董晓媛(54)

水利专业创新型人才培养探索 姚 池 邵玉龙 武立功,等(60)

课程建设与教学改革

弹性力学课程教学改革的几点思考 刘 伟(65)

理想轴心受压构件稳定性的物理解释 文 颖 陈泽林(68)

期刊基本参数:CN50-1025/G4* 1992* q* A4* 167* zh* p* 15.00* 1000* 25* 2019-02

以教学效果为中心的钢结构连接教学研究	刘占科 孙 伟(73)
混凝土结构设计原理课程教学改革与实践	夏红春(83)
隧道工程课程六位一体教学模式探索与实践	王章琼 肖尊群 王亚军(88)
基于 AHP 的建筑材料慕课建设期影响因子分析	刘 东 李晨洋 刘嫒春,等(93)
人居环境科学背景下城乡规划“无界课堂”教学探索与实践	齐 羚 吕 元(99)

实践教学与创新教育

基于设计性试验提升本科生自主创新能力	
——以土木工程材料实验课程教学改革为视角	张武满 张迎晨(106)
可展折纸结构国际工作坊的实践与思考	蔡建国 王景全 刘 鹏,等(110)
纵横结合的数字建筑设计教学体系探索	
——以华南理工大学建筑学院为例	苏 平 辛 颖(119)
土木工程专业工程实训平台建设思路探讨	门进杰 史庆轩 杨 勇,等(127)

科学文化传播与教育

信息化背景下城镇社区科普信息化需求度和满意度现状研究	
——以重庆市城镇社区调研实证研究分析为例	张礼建 杨 蕾 江 尧(133)
市场机制视域下科普信息化可持续推进的对策分析	冉兴萍 胡俊平 冉 欢(143)

高校管理与思政教育

高校自主招生实施效果的实证研究	
——基于 CQ 大学自主招生学生与普通高考学生的跟踪与比较	
.....	周艳林 陈 华 张永祥(150)
理工科水利类专业大学生就业保障能力提升探讨	王景才 刘 婷 李 帆,等(162)



JOURNAL OF ARCHITECTURAL EDUCATION IN INSTITUTIONS OF HIGHER LEARNING

Vol. 28 No. 1 2019

MAIN CONTENTS

- Retrospect and prospect: 20 years of researches on the classification of colleges and universities in China
—An analysis of knowledge mapping based on CiteSpace DU Binheng, WANG Xiaochen (1)
- The practical dilemma and breakthrough of “double-first-class” construction in universities
in Western China FAN Xi (11)
- Construction of professional knowledge system and professional ability of urban and rural planning under the
background of new normal of urbanization SUN Changsheng, ZHANG Chunying, HU Jushan (17)
- Talent training mode of construction management in colleges and universities under the Belt and Road
Initiative WU Chunlin, TIAN Qiong, QIN Zhongfeng (22)
- Reflections on the teaching reformation of elastic mechanics LIU Wei (65)
- The physical interpretation of stability axial compression member WEN Ying, CHEN Zelin (68)
- Improving the independent innovation ability of undergraduates based on designable experiments: the
reform of experimental teaching in civil engineering materials
..... ZHANG Wuman, ZHANG Yingchen (106)
- The practice and reflection of kinetic origami structures international workshop
..... CAI Jianguo, WANG Jingquan, LIU Peng, et al. (110)
- An analysis of demand and satisfaction on science popularization informatization of urban communities
under the informatization context: taking empirical study of urban communities of Chongqing as the
research samples ZHANG Lijian, YANG Lei, JIANG Yao (133)
- Countermeasure analysis of sustainable development of popular science information in the perspective of
market mechanism RAN Xingping, HU Junping, RAN Huan (143)
- An empirical study on the implementation effect of independent enrollment in universities: based on the
tracking and comparison of independent enrollment students and ordinary college entrance examination
students in CQ University ZHOU Yanlin, CHEN Hua, ZHANG Yongxiang (150)
- Strengthening employment security ability for science and engineering college students majoring in water
conservancy WANG Jingcai, LIU Ting, LI Fan, et al. (162)

- RCCSE中国核心（扩展版）学术期刊
- 全国报刊索引核心期刊
- 重庆市一级期刊
- 中国核心期刊（遴选）数据库收录期刊
- 中国学术期刊综合评价数据库收录期刊
- 中国期刊网收录期刊
- 中国学术期刊（光盘版）收录期刊
- 万方数据——数字化期刊群收录期刊
- 龙源期刊网收录期刊

高等建筑教育

GAODENG JIANZHU JIAOYU

(双月刊, 1992年创刊)

第 28 卷 第 1 期 2019年2月

JOURNAL OF ARCHITECTURAL EDUCATION IN INSTITUTIONS OF HIGHER LEARNING

(Bimonthly, started in 1992)

Vol.28 No.1 Feb. 2019

主管单位 中国建设教育协会

主办单位 重庆大学

中国建设教育协会普通高等教育专业委员会

主 编 刘东燕

编辑出版 重庆大学期刊社《高等建筑教育》编辑部

重庆市沙坪坝正街174号, 400044

023-65112294

gdjzjy@cqu.edu.cn

社 长 袁文全

副 社 长 游 滨 曾 忠

印 刷 重庆市国丰印务有限责任公司

国内发行 重庆市报刊发行局

订 购 全国各地邮局

国外发行 中国出版对外贸易总公司（北京728信箱）

Authorized by China Association of Construction Education

Sponsored by Chongqing University

Professional Committee of General Higher Education, China Association of
Construction Education

Editor-in-Chief LIU Dong-yan

Edited and Published by Editorial Board of Journal of Architectural Education in Institutions
of Higher Learning, Chongqing University Journals Department

Address 174 Shazhengjie, Shapingba District, Chongqing 400044, P. R. China
Tel. +86-23-65112294

E-mail gdjzjy@cqu.edu.cn

Website http://qks.cqu.edu.cn

Director YUAN Wen-quan

Deputy-Director YOU Bin ZENG Zhong

Printed by Chongqing Guofeng Printing CO., Ltd.

Distributed by China National Publishing Industry Trading Corporation
(P. O. Box 728, Beijing 100044, P. R. China)



国际标准连续出版物号: ISSN 1005-2909
国内统一连续出版物号: CN50-1025/G4

国内外公开发行人
邮发代号: 78-164

国内定价 15.00元/册
90.00元/年

ISSN 1005-2909



9 771005 290192

doi: 10.11835/j.issn.1005-2909.2019.01.004

欢迎按以下格式引用: 吴春林,田琼,秦中峰.“一带一路”建设背景下高校工程管理专业人才培养模式研究[J].高等建筑教育,2019,28(1):22-27.

“一带一路”建设背景下高校工程管理专业人才培养模式研究

吴春林,田琼,秦中峰

(北京航空航天大学 经济管理学院 北京 100191)

摘要:“一带一路”建设给中国的对外开放提供了新的历史机遇。工程管理专业人才需要全面提升知识和能力水平,拓宽国际视野,树立更强的国际合作与交流意识。结合“一带一路”建设中与基础设施建设有关的议题,基于对工程管理学科内涵和边界的深入分析,凝练出契合“一带一路”建设的工程管理人才的五大新特征,包括三大知识技能和两大意识理念。在此基础上,提出了当前和未来工程管理人才培养的新举措,其核心是充分整合国家各领域、各阶层的资源和优势,实现全社会对工程管理人才的协同培养。

关键词: 工程管理 “一带一路”; 人才培养; 专业教学

中图分类号: G640; TU71

文献标志码: A

文章编号: 1005-2909(2019)01-0022-06

2013年9-10月,国家主席习近平在出访中亚和东南亚国家期间,先后提出共建“丝绸之路经济带”(一带)和“21世纪海上丝绸之路”(一路)的重大倡议,得到国际社会的高度关注。2015年3月,国家发改委、外交部和商务部联合发布《推动共建丝绸之路经济带和21世纪海上丝绸之路的愿景与行动》(以下简称《推动共建一带一路愿景与行动》),明确了将“打造政治互信、经济融合、文化包容的利益共同体、命运共同体和责任共同体”作为“一带一路”的建设发展目标,并将“基础设施互联互通”作为“一带一路”建设的优先领域和沿线各国的重点合作领域,事实上确立了大型基础设施建设在“一带一路”建设中的关键地位^[1]。2017年5月,“一带一路”国际合作高峰论坛在北京举行,习近平主席出席开幕式并发表主旨演讲,强调“设施联通是合作发展的基础”,并明确提出基础设施建设是未来“一带一路”资金支持的重点。

修回日期:2018-05-01

基金项目:北京航空航天大学2017年教学研究与实践项目“互联网+”背景下工程管理专业本科课程体系和教学方法优化研究

作者简介:吴春林(1991—),男,北京航空航天大学经济管理学院讲师,博士,主要从事工程项目管理和工程伦理相关研究。(E-mail)

wuchunlin@buaa.edu.cn。

“一带一路”建设对我国工程管理人才培养提出了新的要求。首先,国家战略越来越向大型、复杂基础设施建设项目倾斜,要求国内工程建设管理人才要具备新的知识与能力结构^[2]。习近平主席强调,“要着力推动陆上、海上、天上、网上四位一体的联通,聚焦关键通道、关键城市、关键项目,联结陆上公路、铁路道路网络和海上港口网络”,“践行绿色发展的新理念,倡导绿色、低碳、循环、可持续的生产生活方式”^①。此外,“一带一路”沿线各国大多是发展中国家或新兴经济体,普遍存在基础设施短缺、老旧、亟待维护改造等问题,而这些国家的高级工程管理人才普遍不足,需要从中国向国际工程项目所在国不断引入高级人才,这也是中国工程管理人才的外部需求因素^[3]。可以预见,随着“一带一路”建设的稳步、扎实推进,大型基础设施工程管理人才需求将会越来越大。

在深入思考“一带一路”倡议与基础设施建设有关议题的基础上,通过对工程管理学科内涵和边界的深入分析,凝练出契合“一带一路”倡议的工程管理人才若干新特征,并提出当前和未来工程管理人才培养的新举措。

一、工程管理学科的内涵与边界

工程管理(construction management)可理解为针对工程建设行业特殊生产模式进行管理的理论、方法和实践。工程行业生产模式的特殊性导致工程管理的理论与方法同其他行业的管理相比亦有较大差异,也由此形成了工程管理的专业化特点,以及对工程管理专业人才的需求。狭义的工程行业一般指土木工程和具有土木工程建设过程的行业(如水利、交通、市政基础设施等),而广义的工程行业的内涵则可用习近平主席的“陆上、海上、天上、网上”的表述来全面表征,即包括土木、环境、化工、核能、海洋、陆路交通、港口航道、航空航天等多个行业。

由于工程行业大多以项目作为主要生产与运作方式,因此项目管理是工程管理专业的核心知识与能力体系。目前国际权威项目管理知识体系是美国项目管理学会(Project Management Institute, PMI)所定义的十大知识领域(以前曾为九大知识领域),分别是整合管理、范围管理、时间管理、成本管理、质量管理、风险管理、人力资源管理、沟通管理、采购管理和干系人管理^[4]。其中,时间、成本和质量是项目的三大主要目标,因此时间管理、成本管理和质量管理为项目管理知识体系的核心,其他知识领域是为了实现上述三大目标(或三大管理任务)而开展的项目管理的主要工作与活动。除此之外,工程项目管理还包括职业健康与安全管理、环境管理、投融资管理等其他重要分支,也是构成工程管理专业核心知识与能力体系的重要部分。

当前学术界和实业界对工程管理学科的边界(或内涵)一般有两种认知:一是理解为涉及工程项目全寿命周期的管理,包括项目前期策划与管理、实施期项目管理和使用期设施管理;二是理解为涉及参与工程项目的各个单位(利益相关方)对工程的管理,包括投资方、开发方、设计方、施工方(即施工承包方,可含分包方)、供货方和项目使用期的管理方(即物业方)等。显然,这两种边界划分方式也构成了工程管理人才的核心知识与能力结构,如图1所示。因此,我国高校工程管理专业的课程设置和人才培养模式可按照上述两种边界认知(学科界定)方式中的一种,并结合PMI的项

①来源:习近平 携手推进“一带一路”建设——在“一带一路”国际合作高峰论坛开幕式上的演讲 2017年5月14日 北京。

目管理知体系,进行统筹规划和整体设计。

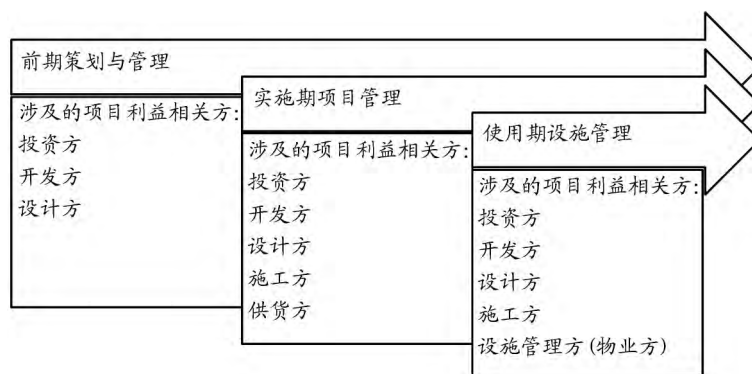


图1 工程管理专业的内涵和边界示意图

二、“一带一路”背景下工程管理人才素质特征分析

对外工程项目承包一直是中国“走出去”的关键环节和主要实践领域,而“一带一路”的提出大大增加了对外工程承包项目数量,也提高了对工程项目及其管理过程的质量要求,为工程管理人才的特质和能力带来了新的挑战 and 考验。《推动共建一带一路愿景与行动》指出,“强化基础设施绿色低碳化建设和运营管理,在建设中充分考虑气候变化影响”“促进企业按属地化原则经营管理,积极帮助当地发展经济、增加就业、改善民生,主动承担社会责任,严格保护生物多样性和生态环境”。此外,工程建设行业是典型的资本密集型行业,“设施联通”必须要“资金融通”先行,而金融体系建设和金融监管合作一直是“一带一路”倡议的关键主题之一。亚洲基础设施投资银行的创立与完善、金砖国家开发银行的筹建和上海合作组织融资机构的建立等,都是“一带一路”倡议下的重要金融合作举措。

通过对上述“一带一路”倡议内容的解读,结合对当前工程管理学科新的发展趋势以及学科内涵与边界的分析^[4-8],笔者认为,新时期工程管理专业人才应是“高超知识技能+优秀意识理念”的复合型、国际化人才,不仅必须掌握与项目管理、工程技术、经济金融有关的专业理论知识和实践能力,还要能够在全球化背景下,适应信息技术广泛应用、伦理标准逐步提高、工程项目及其管理日益复杂等多方因素的综合挑战。具体而言,“一带一路”背景下工程管理专业人才素质特征表现在以下五个方面。

第一 项目管理知识与技能。工程管理人才应熟悉国际工程项目管理的基本模式、惯例和方法,包括全球合作和跨国经营中的招投标与合同管理、风险管理、投融资管理、人力资源管理、法律与伦理管理,掌握工程所在国的语言、文化传统和民风民俗等。事实上,未来中国整个经济管理类人才培养也应以提升国际合作能力和在跨国企业中的竞争力为基本导向。

第二 工程技术知识与技能。工程管理人才应具有与其所在工程项目的类型与特点相一致的工程技术知识,即成为“厚基础、宽口径”和“管理和技术并举”的通识性人才,在“陆上、海上、天上、网上”各个维度都能胜任工程管理岗位。除了传统的建筑施工技术外,工程管理专业还应根据所在高校特色和未来特定需求,有目的地增加港口与海洋工程技术、航空航天工程技术和信息管理与工程技术等教学模块。

第三 经济金融知识与技能。工程管理人才要具备符合其岗位需求的经济金融类知识,尤其要掌握国际项目投融资和全球经济合作的知识与能力,帮助项目解决国际合作下的成本压力、会计结算、外汇交易和金融风险等问题。

第四 纵向全局意识与理念。工程管理人才应具备基础设施全寿命周期管理意识,并掌握其主要技能。要改变以往仅关注项目实施某一个阶段(如施工阶段)的意识倾向,要具备对工程项目的全寿命周期进行统筹管理的能力,包括前期策划管理、中期实施管理(分为设计与建造两个阶段)和后期运营与维护管理(参见图1),并能将这三阶段的管理进行有效整合,全局把控。此外,还要能灵活适应并处理由工程项目复杂化引发的新的技术流程和人员管理问题,善于运用信息化、虚拟化等手段降低技术和管理风险。

第五 伦理责任意识与理念。工程管理人才应树立很强的工程伦理意识,能运用绿色建筑、节能减排和低碳环保等管理与技术手段帮助所在企业充分履行社会责任,实现工程建设行业乃至全人类的可持续发展。近年来,中国对外工程承包项目屡屡曝出伦理“丑闻”,严重阻碍了国家“走出去”和企业经营全球化的总体步伐,给国际工程管理学界和业界敲响了警钟^[9]。在属地化经营中,要特别注重实现工程所在国当地的经济发展、社会进步和环境保护,促进当地民众的自我实现,以及人类社会与生态环境的共同繁荣^[9]。

上述五个方面也构成了“一带一路”倡议下我国高校工程管理专业人才素质的五个维度,包括三大知识技能型维度(即项目管理知识、工程技术知识、经济金融知识),以及两大意识理念型维度(即纵向全局意识和伦理责任意识),如图2所示。

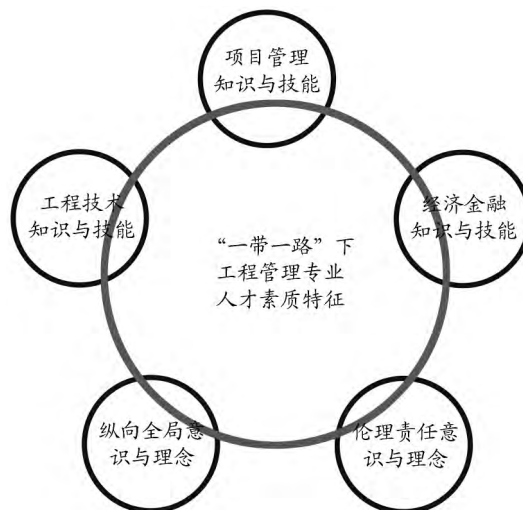


图2 “一带一路”背景下工程管理专业人才素质特征结构图

三、“一带一路”背景下工程管理人才培养的新举措

如上所述,“一带一路”倡议对优秀工程管理人才的需求大增,也对其提出了新的、更高的要求,主要体现在三大知识技能和两大意识理念维度上。为了实现工程管理专业学生在这五大维度上的提升,需要采取新的举措和方法。

首先,应进一步开阔工程管理专业学生的国际视野,增加其国际合作与交流的意识和能力,培养真正具备“上国际大舞台”水准的工程管理人才。目前,国内高校针对国际工程管理知识与技能的教育,大多以课堂传授为主,学生的国际视野及国际交流意识仍有待拓展和提升。通过加强“一带一路”所在国高校间的相互联系与协作,让学生走出课堂开阔眼界,积极搭建教育科研交流平台,可有效突破上述传统教学的局限。2015年5月,“丝绸之路沿线国家教育合作交流会”在西安举行,成立了以西安交

通大学为首的“丝绸之路经济带大学联盟”。国内高校以此为借鉴,积极探索高等教育合作新模式,加快高等教育国际化进程。建议未来在各级政府和高校共同努力下,建立更多以我国高校为核心的“一带一路”大学联盟,着重在语言、文化、伦理等人文领域和计算机、工程、管理、金融等专业领域加强合作与交流。

其次,应进一步增加工程管理专业实习与实践环节的比重,丰富其内容,建立“理论+实践”并举的工程管理人才技能体系^[10-11]。事实上,无论是管理、技术、经济和金融知识,或全生命周期管理和伦理责任意识,只有在具体工作实践中才能慢慢习得,因此,未来工程管理知识与技能的教育,不应仅停留在课本上,还应鼓励和帮助学生走出课堂。建议在上述“一带一路”沿线各国高校教育科研合作基础上,设立国际人才培养实践基地,促进工程管理专业学生国际间的社会实践、专业实习、人文交流与学术合作^[12]。

再次,顺应当前高校普遍推行的大类招生要求,进一步加强通识性经管类和技术类课程教学,形成以“厚基础、宽口径”为支撑的工程管理核心竞争力培养模式。2017年以来,国内众多高校开始实施本科大类招生,打破传统院系和专业壁垒,做到既加强通识教育、培养“宽口径、厚基础”的人才,又充分尊重学生专业兴趣,赋予学生选专业的自主性,减少未上大学前选专业的盲目性。建议各高校工程管理专业充分发挥大类招生的政策优点,以培养胜任“陆上、海上、天上、网上”的全能型人才为目标,在本科初始阶段加强通识性的经管类、技术类和法律类课程教学,后期则根据学生兴趣与爱好,丰富选修课程和实践环节,打造具有专业核心竞争力的通识型工程管理人才^[13-14]。

最后,国内各高校之间还要就工程管理人才培养加强合作,改单兵作战为协同作战,源源不断向国家输送有特定优势的工程管理人才。无论是国际人才培养实践基地的建立,或高等教育合作模式(如成立“一带一路”高校联盟的成立)的形成,都需要大学之间,特别是国内大学之间协作,通过发挥各自的优势,集众校所长,尽可能提升工程管理人才培养质量。此外,当前国内高校在工程管理专业的学科划分上区别明显,或在经管学院,或在建筑工程或土木工程学院。上述区别导致各校的工程管理毕业生的知识结构差异较大,而各校教学各有所长,又各有所短,因此,建议加强国内高校间的联系,施行“开放型、互通型大学”建设制度,促进各校课程体系和培养方案的共享,设计联合培养办法,实现各校间学分互认,教学效果和价值最大化,最终达到所培养的工程管理人才知识结构更加科学、更加全面。

四、结语

“一带一路”倡议下,中国的对外开放进入了更广阔的舞台,面临的挑战更为严峻。作为“一带一路”倡议亟需的人才,工程管理专业人员需要全面提升自身的知识和能力水平,树立更强的国际化、全局性和伦理责任意识。

分析表示,要培养适应“一带一路”倡议所需的工程管理人才需要政府、行业 and 企业的强有力支持,搭建合作平台、进行学术交流、开展海外实践等都需要大量的资金支持,学生出国留学实践、实现不同高校间学分的互认等工作需要国家的政策支持。高校需要在充分整合内部资源的前提下,积极获取国家、地方政府和相关企业的支持,最终实现全社会各阶层对工程管理人才的协同培养^[3]。

“一带一路”倡议下工程管理人才培养的新举措,符合当前中国高等教育的大趋势,如大类招生、深入国际化、构建大学联盟等。高校在该领域的尝试、创新和改革,既能顺应当前大势,借风起航,达到事半功倍的效果,又可为未来国家高等教育体制改革提供可借鉴的有益经验,充当先行军,起到良好的

示范先行作用。

参考文献:

- [1]申现杰,肖金成. 国际区域经济合作新形势与我国“一带一路”合作战略[J]. 宏观经济研究,2014(11): 30-38.
- [2]刘卫东. “一带一路”战略的科学内涵与科学问题[J]. 地理科学进展,2015,34(5): 538-544.
- [3]吴宇蒙. 基于“一带一路”国家战略的建设工程管理国际化人才培养研究[J]. 教育教学论坛,2016(27): 81-82.
- [4]Snyder CS, A guide to the project management body of knowledge: PMBOK guide[M]. Project Management Institute: Newtown Square, PA, USA, 2014.
- [5]袁竞峰,李启明,邓小鹏,等. 以能力培养为导向的国际工程管理课程双语教学改革[J]. 高等建筑教育,2013,22(1): 102-108.
- [6]王丹. “一带一路”战略背景下工程管理类专业发展新思路探析[J]. 人才资源开发,2016(20): 181-182.
- [7]孙虹,刘红,程赞. 工程管理专业实践教学改革探讨[J]. 高等建筑教育,2009,18(2): 127-130.
- [8]陈建国,李秀明,刘德银,等. 工程管理专业核心课程教学大纲及其优化[J]. 高等工程教育研究,2013(5): 135-139.
- [9]Wu C L, Fang D P, Liao P C, et al. Perception of corporate social responsibility: the case of Chinese international contractors[J]. Journal of Cleaner Production, 2015, 107: 185-194.
- [10]魏利鹏,赵林. 应用型高校工程管理专业实践教学质量评价体系研究[J]. 高等建筑教育,2017,26(1): 174-178.
- [11]张立宁,安晶,柳锋. 基于CDIO理念的工程管理专业实践教学改革[J]. 高等建筑教育,2017,26(5): 91-94.
- [12]李良宝,鲍婷,翟凤勇,等. 普通高校本科生项目导向型教学模式研究——以工程管理专业为例[J]. 工程管理学报,2013,27(2): 114-118.
- [13]陈丽兰. 工程管理专业创新人才内涵及培养路径研究[J]. 高等建筑教育,2016,25(1): 61-65.
- [14]刘宁,王弈乔,孔凡文. 建设行业管理类专业培养路径与保障措施研究[J]. 高等建筑教育,2016,25(4): 17-20.

Talent training mode of construction management in colleges and universities under the Belt and Road Initiative

WU Chunlin, TIAN Qiong, QIN Zhongfeng

(School of Economics and Management, Beihang University, Beijing 100191, P. R. China)

Abstract: The Belt and Road Initiative (BRI) provides China with new historical opportunities for its opening-up process. Construction management professionals, who are desperately needed in the practices of BRI, should comprehensively raise their level of knowledge and capability, expand global horizon, and establish stronger awareness of international cooperation and communication. Based on the issues concerning infrastructure construction incorporated in BRI, as well as a profound analysis of the connotation and boundary of the construction management discipline, this paper extracted five new features of construction management professionals in compliance with BRI, which includes three knowledge skills and two ideological concepts. Then, the paper proposed new measures for the present and future education of construction management professionals. Its core lies in the full integration of resources and advantages among the country's various fields and social levels, as well as the realization of a collaborative training mechanism of construction management professionals within the entire society.

Key words: construction management; the Belt and Road Initiative; talent training; professional teaching

(责任编辑 梁远华)

电子商务概论课程思政教学研究与设计

王洪海 陈 浩

摘要：立德树人是高校的根本任务，课程思政是立德树人的重要抓手。文章通过介绍山东财经大学电子商务概论课程思政建设实践，提出了电子商务概论课程思政教学目标，从而构建课程思政教学设计整体框架，并总结电子商务概论课程思政教学评价和建设效果。

关键词：电子商务概论 课程思政 立德树人 教学研究与设计

一、课程教学目标

面向数字经济发展需求，电子商务概论以课程知识、能力和素质目标为纲，融入《高等学校课程思政建设指导纲要》思想，夯实课程思政教学设计，遵循“寓价值观引导于知识传授和能力培养之中”的原则，启发学生树立正确的世界观、人生观、价值观，全面提高人才培养质量和立德树人成效，践行“三全育人”，实现如下课程教学目标。

首先，课程知识目标：正确理解电子商务相关概念，掌握互联网思维、商业模式设计、网络营销、电子交易、电子支付与安全、物流与供应链管理等基础知识，了解电子商务发展现状、对经济管理的影响及未来的发展趋势。

其次，课程能力目标：培养学生对电子商务相关模式进行批判性思考的能力，基于新技术和新思维提出电子商务新模式、新业态的能力，独立提出问题、分析问题和解决问题的能力，电子商务项目策划、团队协作和应用实践的能力。

最后，课程思政目标：基于对中国国情、经济社会发展实践的了解，以实际行动落实电子商务国家战略；理解电子商务在国家大众创业万众创新、乡村振兴、一带一路实施过程中的重要作用；增强学生的四个自信，培养学生的爱国意识、法律意识和责任意识；掌握科学的方法论，养成勤奋学习、诚实守信、勇于创新的精神；帮助学生树立正确的世界观、人生观和价值观，主动承担社会责任。

二、课程思政教学设计整体框架

（一）课程思政教学设计理念

电子商务概论课程思政教学设计遵循“寓价值观引导于知识传授和能力培养之中”的原则，同时紧密结合电子商务理论与实践的前沿成果，深入挖掘与当代大学生成长成才过程中所必需的思政元素，融合多种教学方法开展课程思政元素设计，做到专业教育与思政教育的同向而行，使学生由单一的知识掌握延伸至内心情感与专业知识相融合的新教学目标，在知识传授的同时，全面提高人才培养质量和立德树人成效，践行“三全育人”。

（二）课程思政教学设计思路

课程坚持思政案例引领的设计思路，通过应用典型案例等教学素材，激发学生的家国情怀，培养学生的法律意识、责任意识和创新精神，以“润物无声”的方式，将正确的理想信念、价值追求和家国情怀巧妙地融入教学内容，有效地传递给学生。

课程坚持面向国家社会经济发展需求的设计要点。首先，坚持以“四个自信”“三全育人”“四个面向”培养学生正确的世界观、人生观、价值观；其次，围绕社会主义核心价值观体系，引导学生践行社会主义核心价值观；最后，以创新精神和职业规范为指导，增强电子商务从业者的责任感，培养诚实守信、创新进取的职业品格和行为习惯。依据思政设计要点，将具有思政元素的典型案例、学术文章、时事与要闻、文件与讲话，融入课堂教学过程。课程思政要点、思政载体与教学过程的融合，如图1所示。

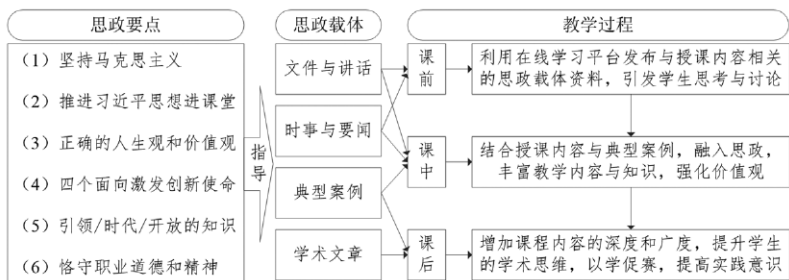


图1 思政要点、思政载体与教学过程融合示意图

(三) 课程思政教学实施路径

以培养经济管理理论扎实,掌握电子商务相关理论与实务、现代信息技术、电子商务运营管理方法和创新创业实践的应用复合型人才教育目标为纲领,结合“三全育人”的思政教育目标,通过专业基础课电子商务概论的思政设计,从学生知识体系完善、学生素质培养和学生能力提升等方面,实现思政教育与专业教育的融合,如图2所示。

三、课程思政教学方法

(一) 案例式教学

电商领域有较多生动且具有代表性的典型案例,教师可选择其中部分内容,以学生为主体,实施案例式教学,便于学生理解相关知识,同时进一步将法律意识、文化自信、科技创新等思政元素融入相关知识点的教学环节。

(二) 研讨式教学

根据学生兴趣围绕特定主题,实施以学生团队为主,教师参与的研讨式教学。学生以小组为单位开展专题研究,进行汇报,教师点评讲解,组织课

堂讨论,激发学生对相关专题的深度思考,帮助学生树立正确的价值观,有助于学生开拓思路、创新性思考。

(三) 启发式教学

教师结合教学内容和电商最新热点,课前适当分配部分问题,然后由学生以个人或小组形式自主学习,寻找答案。在关键环节或学生遇到问题时,教师要予以点拨和诱导。

(四) 科教融合式教学

教师应将团队在电商领域取得的科研成果和实践成果引入到课堂教学,向学生介绍电商领域发展最新成果,引导学生参与讨论,指导学生参加电商领域相关比赛,提高学生的科学素养、创新精神和实践能力,推动学生掌握科学的思维方法。

(五) 线上线下混合式课程思政教学

利用智慧树等在线教学平台,提供中国精神、新发展格局、科学思维、职业精神等专题视频,根据课程教学需要有选择地引入学习环节。教师应采用线上线下相结合,混合式教学手段,实现线上阅

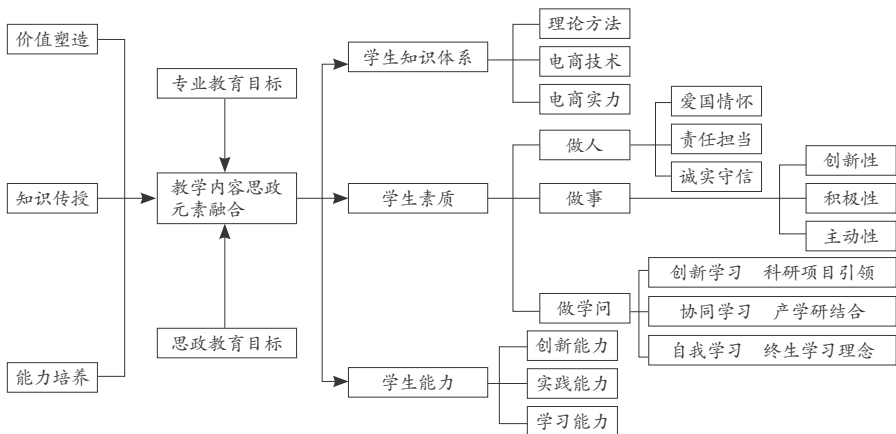


图2 课程思政实施路径

读思考，线下讨论、总结的闭环学习，巩固与夯实学生的学习效果。

四、挖掘课程思政元素

电子商务概论蕴含的思政元素包括坚持四个面向服务国家需求、增强四个自信强化爱国精神、求真务实勇担责任、具备法律意识坚守职业道德等。挖掘课程中其蕴含的思政育人元素，能够使学生以专业知识为基础，提炼升华到与专业相关联的理想信念问题，从而达到知识传授，并实现价值引领的目的。具体的思政元素及其对应教学重点，如表 1 所示。

表 1 《电子商务概论》课程思政元素及教学重点

章节	思政元素	教学重点
第一章 电子商务基础知识	基于阿里巴巴的发展历程案例，了解建设数字中国的意义与面临的困难，激发学生的创新使命感。	电子商务在企业管理、数字经济中的地位与作用，判断电子商务发展趋势。
第二章 电子商务战略	以京东、淘宝、拼多多、苏宁易购战略助力乡村振兴为案例，强调将个人、企业需求与国家战略需求融为一体，全面服务国家。	电子商务战略制定方法，商业计划书制作，以及大学生互联网创业逻辑与机会。
第三章 电子商务商业模式	以拼多多和国家“一带一路”为案例，将“三农”“一带一路”和“国际国内双循环”战略带入课堂；增强学生以商务模式创新来服务国家需求的意识。	电子商务商业模式基础与分类；电子商务盈利模式分析；农村电子商务发展；跨境电子商务模式、路径与问题。
第四章 网络营销	以电商失信行为和《电子商务法》为切入点，培养产权意识、法律意识，强化职业道德，遵守职业法律。	网络营销基本概念、理论和方法；网络消费者维权途径；不同国家的知识产权法。
第五章 电子商务交易	以平台垄断的“二选一”与大数据杀熟为案例，引导学生把国家与个人价值要求融为一体，追求爱国、敬业、诚信、友善、公正、公平。	电子商务交易中价格机制；电子交易中的欺诈与规避；电子合同的设立等。
第六章 电子支付与安全	以支付宝与蚂蚁金服为案例，要服务经济主战场，规避国家重大金融风险，要应守正创新。	电子商务支付体系、工具和模式；第三方支付；移动支付；电子商务支付安全。
第七章 电子商务物流管理	以华为芯片危机和顺丰物流发展为案例，树立确保与完善国家供应链、产业链安全的目标；积极参与构建全球命运共同体。	供应链管理及其方法；订单履行概述；物流管理；电子商务物流配送；跨境物流与国际贸易摩擦。

五、课程教学评价和建设效果

电子商务概论课程在校内实施混合式教学改革，学科前沿动态与电商最新实践的广泛引入，拓展了学生学习广度，教师学术成果和企业运营实践的有效融入，增加了学生学习深度，增强了学生服务电商产业的能力。课程积极融合线上线下教学资源，实现了课程教学知识点的全覆盖，以及重点难点的有效互补。教师引导学生由被动学习向线上主动学习和线下研讨启发式学习转换，补充与电子商务相关的国家战略知识，及时回答学生提出的困惑，合理满足学生的学习诉求，学生课堂参与度显著提高。

课程组将双创元素、学术研究热点与电商最新实践融入课程教学，有效提升了学生培养质量。课程组还通过引入国家战略和时事热点，提高了学生的参与

度，通过典型案例的深入剖析，强化了学生对知识点的学习。在电子商务相关知识点学习中引入思政教育，使学生在丰富专业知识、提升专业技能的同时，成长为践行社会主义核心价值观的高素质人才。

六、结语

在电子商务概论课程思政项目建设过程中，高校教师不仅仅是传授知识的教书匠，还是铸魂育人的工程师。在教学科研过程中，高校教师要自觉增强政治意识，坚守立德树人理念，同时提升教书育人本领，做社会主义核心价值观的模范践行者和积

极传播者。

参考文献：

[1]卢友东.“电子商务概论”课程思政教学设计[J].福建轻纺,2021(11).

※ 本文系山东财经大学 2021 年度课程思政示范课程培育项目“《电子商务概论》课程思政示范课程”，课题编号：kcsz202116；山东省高等教育本科教学改革研究项目“信息管理与信息系统专业课程群课程思政资源共建模式研究与实践”，课题编号：M2021328。

（作者单位：山东财经大学）